

Global Industrial Exhaust Heat Recovery Systems Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GF0C7CA30475EN.html>

Date: December 2025

Pages: 153

Price: US\$ 3,200.00 (Single User License)

ID: GF0C7CA30475EN

Abstracts

The global Industrial Exhaust Heat Recovery Systems market size was estimated at USD 1850.25 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Exhaust Heat Recovery Systems market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Exhaust Heat Recovery Systems market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Exhaust Heat Recovery Systems market.

Global Industrial Exhaust Heat Recovery Systems Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kawasaki
Sinoma Energy Conservation
Kesen Kenen
Boustead International Heaters
CITIC Heavy Industries
Thermax
Lingda Group
Ormat
Turboden
Exergy International
Enertime
ElectraTherm
E-Rational

Market Segmentation (by Type)

Over 7MW
Below 1MW
1MW-3MW
3MW-7MW

Market Segmentation (by Application)

Cement
Steel
Petroleum Refining
Chemical
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Exhaust Heat Recovery Systems Market

Overview of the regional outlook of the Industrial Exhaust Heat Recovery Systems

Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Exhaust Heat Recovery Systems Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Exhaust Heat Recovery Systems, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Exhaust Heat Recovery Systems
- 1.2 Key Market Segments
 - 1.2.1 Industrial Exhaust Heat Recovery Systems Segment by Type
 - 1.2.2 Industrial Exhaust Heat Recovery Systems Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Exhaust Heat Recovery Systems Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Exhaust Heat Recovery Systems Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Exhaust Heat Recovery Systems Product Life Cycle
- 3.3 Global Industrial Exhaust Heat Recovery Systems Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Exhaust Heat Recovery Systems Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Exhaust Heat Recovery Systems Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Exhaust Heat Recovery Systems Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Exhaust Heat Recovery Systems Market Competitive Situation and Trends
 - 3.8.1 Industrial Exhaust Heat Recovery Systems Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Industrial Exhaust Heat Recovery Systems Players
- Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial Exhaust Heat Recovery Systems Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Exhaust Heat Recovery Systems Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Exhaust Heat Recovery Systems Market
- 5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Type (2020-2025)
- 6.3 Global Industrial Exhaust Heat Recovery Systems Market Size by Type (2020-2025)
- 6.4 Global Industrial Exhaust Heat Recovery Systems Price by Type (2020-2025)

7 INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Exhaust Heat Recovery Systems Market Sales by Application (2020-2025)
- 7.3 Global Industrial Exhaust Heat Recovery Systems Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial Exhaust Heat Recovery Systems Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS MARKET SALES BY REGION

- 8.1 Global Industrial Exhaust Heat Recovery Systems Sales by Region
 - 8.1.1 Global Industrial Exhaust Heat Recovery Systems Sales by Region
 - 8.1.2 Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Region
- 8.2 Global Industrial Exhaust Heat Recovery Systems Market Size by Region
 - 8.2.1 Global Industrial Exhaust Heat Recovery Systems Market Size by Region
 - 8.2.2 Global Industrial Exhaust Heat Recovery Systems Market Size by Region
- 8.3 North America
 - 8.3.1 North America Industrial Exhaust Heat Recovery Systems Sales by Country
 - 8.3.2 North America Industrial Exhaust Heat Recovery Systems Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe

- 8.4.1 Europe Industrial Exhaust Heat Recovery Systems Sales by Country
- 8.4.2 Europe Industrial Exhaust Heat Recovery Systems Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Industrial Exhaust Heat Recovery Systems Sales by Region
- 8.5.2 Asia Pacific Industrial Exhaust Heat Recovery Systems Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Industrial Exhaust Heat Recovery Systems Sales by Country
- 8.6.2 South America Industrial Exhaust Heat Recovery Systems Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Industrial Exhaust Heat Recovery Systems Sales by Region
- 8.7.2 Middle East and Africa Industrial Exhaust Heat Recovery Systems Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Exhaust Heat Recovery Systems by Region(2020-2025)
- 9.2 Global Industrial Exhaust Heat Recovery Systems Revenue Market Share by

Region (2020-2025)

9.3 Global Industrial Exhaust Heat Recovery Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Industrial Exhaust Heat Recovery Systems Production

9.4.1 North America Industrial Exhaust Heat Recovery Systems Production Growth Rate (2020-2025)

9.4.2 North America Industrial Exhaust Heat Recovery Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Industrial Exhaust Heat Recovery Systems Production

9.5.1 Europe Industrial Exhaust Heat Recovery Systems Production Growth Rate (2020-2025)

9.5.2 Europe Industrial Exhaust Heat Recovery Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial Exhaust Heat Recovery Systems Production (2020-2025)

9.6.1 Japan Industrial Exhaust Heat Recovery Systems Production Growth Rate (2020-2025)

9.6.2 Japan Industrial Exhaust Heat Recovery Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Exhaust Heat Recovery Systems Production (2020-2025)

9.7.1 China Industrial Exhaust Heat Recovery Systems Production Growth Rate (2020-2025)

9.7.2 China Industrial Exhaust Heat Recovery Systems Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Kawasaki

10.1.1 Kawasaki Basic Information

10.1.2 Kawasaki Industrial Exhaust Heat Recovery Systems Product Overview

10.1.3 Kawasaki Industrial Exhaust Heat Recovery Systems Product Market Performance

10.1.4 Kawasaki Business Overview

10.1.5 Kawasaki SWOT Analysis

10.1.6 Kawasaki Recent Developments

10.2 Sinoma Energy Conservation

10.2.1 Sinoma Energy Conservation Basic Information

10.2.2 Sinoma Energy Conservation Industrial Exhaust Heat Recovery Systems Product Overview

10.2.3 Sinoma Energy Conservation Industrial Exhaust Heat Recovery Systems

Product Market Performance

10.2.4 Sinoma Energy Conservation Business Overview

10.2.5 Sinoma Energy Conservation SWOT Analysis

10.2.6 Sinoma Energy Conservation Recent Developments

10.3 Kesen Kenen

10.3.1 Kesen Kenen Basic Information

10.3.2 Kesen Kenen Industrial Exhaust Heat Recovery Systems Product Overview

10.3.3 Kesen Kenen Industrial Exhaust Heat Recovery Systems Product Market

Performance

10.3.4 Kesen Kenen Business Overview

10.3.5 Kesen Kenen SWOT Analysis

10.3.6 Kesen Kenen Recent Developments

10.4 Boustead International Heaters

10.4.1 Boustead International Heaters Basic Information

10.4.2 Boustead International Heaters Industrial Exhaust Heat Recovery Systems

Product Overview

10.4.3 Boustead International Heaters Industrial Exhaust Heat Recovery Systems

Product Market Performance

10.4.4 Boustead International Heaters Business Overview

10.4.5 Boustead International Heaters Recent Developments

10.5 CITIC Heavy Industries

10.5.1 CITIC Heavy Industries Basic Information

10.5.2 CITIC Heavy Industries Industrial Exhaust Heat Recovery Systems Product

Overview

10.5.3 CITIC Heavy Industries Industrial Exhaust Heat Recovery Systems Product

Market Performance

10.5.4 CITIC Heavy Industries Business Overview

10.5.5 CITIC Heavy Industries Recent Developments

10.6 Thermax

10.6.1 Thermax Basic Information

10.6.2 Thermax Industrial Exhaust Heat Recovery Systems Product Overview

10.6.3 Thermax Industrial Exhaust Heat Recovery Systems Product Market

Performance

10.6.4 Thermax Business Overview

10.6.5 Thermax Recent Developments

10.7 Lingda Group

10.7.1 Lingda Group Basic Information

10.7.2 Lingda Group Industrial Exhaust Heat Recovery Systems Product Overview

10.7.3 Lingda Group Industrial Exhaust Heat Recovery Systems Product Market

Performance

10.7.4 Lingda Group Business Overview

10.7.5 Lingda Group Recent Developments

10.8 Ormat

10.8.1 Ormat Basic Information

10.8.2 Ormat Industrial Exhaust Heat Recovery Systems Product Overview

10.8.3 Ormat Industrial Exhaust Heat Recovery Systems Product Market Performance

10.8.4 Ormat Business Overview

10.8.5 Ormat Recent Developments

10.9 Turboden

10.9.1 Turboden Basic Information

10.9.2 Turboden Industrial Exhaust Heat Recovery Systems Product Overview

10.9.3 Turboden Industrial Exhaust Heat Recovery Systems Product Market

Performance

10.9.4 Turboden Business Overview

10.9.5 Turboden Recent Developments

10.10 Exergy International

10.10.1 Exergy International Basic Information

10.10.2 Exergy International Industrial Exhaust Heat Recovery Systems Product Overview

10.10.3 Exergy International Industrial Exhaust Heat Recovery Systems Product

Market Performance

10.10.4 Exergy International Business Overview

10.10.5 Exergy International Recent Developments

10.11 Enertime

10.11.1 Enertime Basic Information

10.11.2 Enertime Industrial Exhaust Heat Recovery Systems Product Overview

10.11.3 Enertime Industrial Exhaust Heat Recovery Systems Product Market

Performance

10.11.4 Enertime Business Overview

10.11.5 Enertime Recent Developments

10.12 ElectraTherm

10.12.1 ElectraTherm Basic Information

10.12.2 ElectraTherm Industrial Exhaust Heat Recovery Systems Product Overview

10.12.3 ElectraTherm Industrial Exhaust Heat Recovery Systems Product Market

Performance

10.12.4 ElectraTherm Business Overview

10.12.5 ElectraTherm Recent Developments

10.13 E-Rational

- 10.13.1 E-Rational Basic Information
- 10.13.2 E-Rational Industrial Exhaust Heat Recovery Systems Product Overview
- 10.13.3 E-Rational Industrial Exhaust Heat Recovery Systems Product Market Performance
- 10.13.4 E-Rational Business Overview
- 10.13.5 E-Rational Recent Developments

11 INDUSTRIAL EXHAUST HEAT RECOVERY SYSTEMS MARKET FORECAST BY REGION

- 11.1 Global Industrial Exhaust Heat Recovery Systems Market Size Forecast
- 11.2 Global Industrial Exhaust Heat Recovery Systems Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Industrial Exhaust Heat Recovery Systems Market Size Forecast by Country
 - 11.2.3 Asia Pacific Industrial Exhaust Heat Recovery Systems Market Size Forecast by Region
 - 11.2.4 South America Industrial Exhaust Heat Recovery Systems Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Industrial Exhaust Heat Recovery Systems by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Industrial Exhaust Heat Recovery Systems Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Industrial Exhaust Heat Recovery Systems by Type (2026-2035)
 - 12.1.2 Global Industrial Exhaust Heat Recovery Systems Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Industrial Exhaust Heat Recovery Systems by Type (2026-2035)
- 12.2 Global Industrial Exhaust Heat Recovery Systems Market Forecast by Application (2026-2035)
 - 12.2.1 Global Industrial Exhaust Heat Recovery Systems Sales (K Units) Forecast by Application
 - 12.2.2 Global Industrial Exhaust Heat Recovery Systems Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Industrial Exhaust Heat Recovery Systems Market Size by Type (M USD)

Table 4. Global Industrial Exhaust Heat Recovery Systems Market Size by Application

Table 5. Industrial Exhaust Heat Recovery Systems Market Size Comparison by Region (M USD)

Table 6. Global Industrial Exhaust Heat Recovery Systems Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Industrial Exhaust Heat Recovery Systems Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Industrial Exhaust Heat Recovery Systems Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Exhaust Heat Recovery Systems as of 2025)

Table 11. Global Market Industrial Exhaust Heat Recovery Systems Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Industrial Exhaust Heat Recovery Systems Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Industrial Exhaust Heat Recovery Systems Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Industrial Exhaust Heat Recovery Systems Sales by Type (K Units)

Table 27. Global Industrial Exhaust Heat Recovery Systems Market Size by Type (M USD)

Table 28. Global Industrial Exhaust Heat Recovery Systems Sales (K Units) by Type (2020-2025)

Table 29. Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Exhaust Heat Recovery Systems Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Exhaust Heat Recovery Systems Market Share by Type (2020-2025)

Table 32. Global Industrial Exhaust Heat Recovery Systems Price (USD/Unit) by Type (2020-2025)

Table 33. Global Industrial Exhaust Heat Recovery Systems Sales (K Units) by Application

Table 34. Global Industrial Exhaust Heat Recovery Systems Market Size by Application

Table 35. Global Industrial Exhaust Heat Recovery Systems Sales by Application (2020-2025) & (K Units)

Table 36. Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Exhaust Heat Recovery Systems Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Exhaust Heat Recovery Systems Market Share by Application (2020-2025)

Table 39. Global Industrial Exhaust Heat Recovery Systems Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Exhaust Heat Recovery Systems Sales by Region (2020-2025) & (K Units)

Table 41. Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Exhaust Heat Recovery Systems Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Exhaust Heat Recovery Systems Market Size by Region (2020-2025)

Table 44. North America Industrial Exhaust Heat Recovery Systems Sales by Country (2020-2025) & (K Units)

Table 45. North America Industrial Exhaust Heat Recovery Systems Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Exhaust Heat Recovery Systems Sales by Country

(2020-2025) & (K Units)

Table 47. Europe Industrial Exhaust Heat Recovery Systems Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Exhaust Heat Recovery Systems Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Industrial Exhaust Heat Recovery Systems Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial Exhaust Heat Recovery Systems Sales by Country (2020-2025) & (K Units)

Table 51. South America Industrial Exhaust Heat Recovery Systems Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial Exhaust Heat Recovery Systems Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Industrial Exhaust Heat Recovery Systems Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial Exhaust Heat Recovery Systems Production (K Units) by Region(2020-2025)

Table 55. Global Industrial Exhaust Heat Recovery Systems Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial Exhaust Heat Recovery Systems Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial Exhaust Heat Recovery Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Industrial Exhaust Heat Recovery Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Industrial Exhaust Heat Recovery Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Industrial Exhaust Heat Recovery Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Industrial Exhaust Heat Recovery Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Kawasaki Basic Information

Table 63. Kawasaki Industrial Exhaust Heat Recovery Systems Product Overview

Table 64. Kawasaki Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Kawasaki Business Overview

Table 66. Kawasaki SWOT Analysis

Table 67. Kawasaki Recent Developments

Table 68. Sinoma Energy Conservation Basic Information

Table 69. Sinoma Energy Conservation Industrial Exhaust Heat Recovery Systems Product Overview

Table 70. Sinoma Energy Conservation Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Sinoma Energy Conservation Business Overview

Table 72. Sinoma Energy Conservation SWOT Analysis

Table 73. Sinoma Energy Conservation Recent Developments

Table 74. Kesen Kenen Basic Information

Table 75. Kesen Kenen Industrial Exhaust Heat Recovery Systems Product Overview

Table 76. Kesen Kenen Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Kesen Kenen Business Overview

Table 78. Kesen Kenen SWOT Analysis

Table 79. Kesen Kenen Recent Developments

Table 80. Boustead International Heaters Basic Information

Table 81. Boustead International Heaters Industrial Exhaust Heat Recovery Systems Product Overview

Table 82. Boustead International Heaters Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Boustead International Heaters Business Overview

Table 84. Boustead International Heaters Recent Developments

Table 85. CITIC Heavy Industries Basic Information

Table 86. CITIC Heavy Industries Industrial Exhaust Heat Recovery Systems Product Overview

Table 87. CITIC Heavy Industries Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. CITIC Heavy Industries Business Overview

Table 89. CITIC Heavy Industries Recent Developments

Table 90. Thermax Basic Information

Table 91. Thermax Industrial Exhaust Heat Recovery Systems Product Overview

Table 92. Thermax Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Thermax Business Overview

Table 94. Thermax Recent Developments

Table 95. Lingda Group Basic Information

Table 96. Lingda Group Industrial Exhaust Heat Recovery Systems Product Overview

Table 97. Lingda Group Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Lingda Group Business Overview

Table 99. Lingda Group Recent Developments
Table 100. Ormat Basic Information
Table 101. Ormat Industrial Exhaust Heat Recovery Systems Product Overview
Table 102. Ormat Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Ormat Business Overview
Table 104. Ormat Recent Developments
Table 105. Turboden Basic Information
Table 106. Turboden Industrial Exhaust Heat Recovery Systems Product Overview
Table 107. Turboden Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Turboden Business Overview
Table 109. Turboden Recent Developments
Table 110. Exergy International Basic Information
Table 111. Exergy International Industrial Exhaust Heat Recovery Systems Product Overview
Table 112. Exergy International Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Exergy International Business Overview
Table 114. Exergy International Recent Developments
Table 115. Enertime Basic Information
Table 116. Enertime Industrial Exhaust Heat Recovery Systems Product Overview
Table 117. Enertime Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Enertime Business Overview
Table 119. Enertime Recent Developments
Table 120. ElectraTherm Basic Information
Table 121. ElectraTherm Industrial Exhaust Heat Recovery Systems Product Overview
Table 122. ElectraTherm Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. ElectraTherm Business Overview
Table 124. ElectraTherm Recent Developments
Table 125. E-Rational Basic Information
Table 126. E-Rational Industrial Exhaust Heat Recovery Systems Product Overview
Table 127. E-Rational Industrial Exhaust Heat Recovery Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. E-Rational Business Overview
Table 129. E-Rational Recent Developments
Table 130. Global Industrial Exhaust Heat Recovery Systems Sales Forecast by Region

(2026-2035) & (K Units)

Table 131. Global Industrial Exhaust Heat Recovery Systems Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Industrial Exhaust Heat Recovery Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Industrial Exhaust Heat Recovery Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Industrial Exhaust Heat Recovery Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Industrial Exhaust Heat Recovery Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Industrial Exhaust Heat Recovery Systems Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Industrial Exhaust Heat Recovery Systems Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Industrial Exhaust Heat Recovery Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Industrial Exhaust Heat Recovery Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Industrial Exhaust Heat Recovery Systems Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Industrial Exhaust Heat Recovery Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Industrial Exhaust Heat Recovery Systems Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Industrial Exhaust Heat Recovery Systems Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Industrial Exhaust Heat Recovery Systems Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Industrial Exhaust Heat Recovery Systems Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Industrial Exhaust Heat Recovery Systems Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Industrial Exhaust Heat Recovery Systems

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Industrial Exhaust Heat Recovery Systems Market Size (M USD), 2025-2035

Figure 5. Global Industrial Exhaust Heat Recovery Systems Market Size (M USD) (2020-2035)

Figure 6. Global Industrial Exhaust Heat Recovery Systems Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Industrial Exhaust Heat Recovery Systems Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Industrial Exhaust Heat Recovery Systems Product Life Cycle

Figure 13. Industrial Exhaust Heat Recovery Systems Sales Share by Manufacturers in 2025

Figure 14. Global Industrial Exhaust Heat Recovery Systems Revenue Share by Manufacturers in 2025

Figure 15. Industrial Exhaust Heat Recovery Systems Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Industrial Exhaust Heat Recovery Systems Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Exhaust Heat Recovery Systems Revenue in 2025

Figure 18. Industry Chain Map of Industrial Exhaust Heat Recovery Systems

Figure 19. Global Industrial Exhaust Heat Recovery Systems Market PEST Analysis

Figure 20. Global Industrial Exhaust Heat Recovery Systems Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Industrial Exhaust Heat Recovery Systems Market Share by Type

Figure 27. Sales Market Share of Industrial Exhaust Heat Recovery Systems by Type (2020-2025)

Figure 28. Sales Market Share of Industrial Exhaust Heat Recovery Systems by Type in 2025

Figure 29. Market Share of Industrial Exhaust Heat Recovery Systems by Type (2020-2025)

Figure 30. Market Share of Industrial Exhaust Heat Recovery Systems by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Industrial Exhaust Heat Recovery Systems Market Share by Application

Figure 33. Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Application in 2025

Figure 35. Global Industrial Exhaust Heat Recovery Systems Market Share by Application (2020-2025)

Figure 36. Global Industrial Exhaust Heat Recovery Systems Market Share by Application in 2025

Figure 37. Global Industrial Exhaust Heat Recovery Systems Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Exhaust Heat Recovery Systems Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Exhaust Heat Recovery Systems Market Size by Region (2020-2025)

Figure 40. North America Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Industrial Exhaust Heat Recovery Systems Sales Market Share by Country in 2024

Figure 43. North America Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Exhaust Heat Recovery Systems Market Size by Country in 2024

Figure 45. U.S. Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Exhaust Heat Recovery Systems Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Industrial Exhaust Heat Recovery Systems Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Exhaust Heat Recovery Systems Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Industrial Exhaust Heat Recovery Systems Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Industrial Exhaust Heat Recovery Systems Sales Market Share by Country in 2024

Figure 53. Europe Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Exhaust Heat Recovery Systems Market Size by Country in 2024

Figure 55. Germany Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Industrial Exhaust Heat Recovery Systems Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Exhaust Heat Recovery Systems Market Size by Region in 2024

Figure 68. China Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (K Units)

Figure 79. South America Industrial Exhaust Heat Recovery Systems Sales Market Share by Country in 2024

Figure 80. South America Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Exhaust Heat Recovery Systems Market Size by Country in 2024

Figure 82. Brazil Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Exhaust Heat Recovery Systems Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Industrial Exhaust Heat Recovery Systems Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Exhaust Heat Recovery Systems Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Exhaust Heat Recovery Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Industrial Exhaust Heat Recovery Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Exhaust Heat Recovery Systems Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Exhaust Heat Recovery Systems Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Industrial Exhaust Heat Recovery Systems Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Industrial Exhaust Heat Recovery Systems Production (K Units) Growth Rate (2020-2025)

Figure 106. China Industrial Exhaust Heat Recovery Systems Production (K Units)
Growth Rate (2020-2025)

Figure 107. Global Industrial Exhaust Heat Recovery Systems Sales Forecast by
Volume (2020-2035) & (K Units)

Figure 108. Global Industrial Exhaust Heat Recovery Systems Market Size Forecast by
Value (2020-2035) & (M USD)

Figure 109. Global Industrial Exhaust Heat Recovery Systems Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Industrial Exhaust Heat Recovery Systems Market Share Forecast
by Type (2026-2035)

Figure 111. Global Industrial Exhaust Heat Recovery Systems Sales Forecast by
Application (2026-2035)

Figure 112. Global Industrial Exhaust Heat Recovery Systems Market Share Forecast
by Application (2026-2035)

I would like to order

Product name: Global Industrial Exhaust Heat Recovery Systems Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GF0C7CA30475EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF0C7CA30475EN.html>