

Global Industrial Deaerators Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GC28B2BB280BEN.html>

Date: February 2026

Pages: 166

Price: US\$ 2,980.00 (Single User License)

ID: GC28B2BB280BEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Industrial Deaerators competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global industrial deaerator production reached 1.1131 million units, with an average selling price of US\$3,411,785 per unit and a gross profit margin of 18.3%-35.8%. Upstream raw materials include stainless steel plates, seals, nozzles, and valves, supplied by Baosteel, TISCO Stainless Steel, and CNNC Sufa. Downstream customers include State Power Investment Corporation, Huaneng Group, and CGN; Sinopec, CNPC, and Wanhua Chemical; Tsingtao Brewery, Yili Group, and Coca-Cola; Hengrui Medicine, Yangtze River Pharmaceuticals, and Pfizer. Boilers play a vital role in power generation. To ensure proper operation and prevent corrosion, deaerators are often required. Deaerators are devices used to remove carbon dioxide, oxygen, and other gases from the feedwater supplied to the boiler. To prevent corrosion caused by these gases, deaerators are required. Removing these dissolved gases improves boiler efficiency and lifespan. There are two types of deaerators: thermal deaerators and vacuum deaerators. Thermal deaerators are further categorized as spray-type and tray-type. A spray deaerator is a cylindrical vessel used to remove dissolved gases from feedwater. Dissolved gases are removed by reducing the pressure or increasing the temperature inside the deaerator. Feedwater entering the deaerator flows through a draft section, where it undergoes a high-pressure steam treatment, which removes dissolved gases. A tray deaerator is a vertical dome located on a horizontal section of the vessel. The fundamental difference between tray-type and spray-type boilers is that tray-type boilers use both nozzles and trays. This combination of sprays and trays allows for better mixing of air and water (enhanced heat exchange), resulting in more precise removal of dissolved gases from the feedwater. A vacuum deaerator operates

on the same principle as a tray-type deaerator, but uses a vacuum pump at the exhaust port to minimize exhaust losses. Minimizing exhaust losses improves boiler efficiency. One of the main growth drivers of the deaerator system market is the rapid expansion of the power generation industry. With growing global energy demand, the number of new power plants has increased significantly, particularly in developing economies. Deaerator systems are crucial in these power plants, ensuring efficient boiler and turbine operation by preventing corrosion and maintaining system integrity. From a regional perspective, the Asia-Pacific deaerator system market is expected to experience significant growth during the forecast period. Rapid industrialization in the region, coupled with increasing investment in power generation infrastructure, is driving demand for deaerator systems. Countries such as China and India are leading this growth, driven by their large manufacturing sectors and ambitious energy projects. North America and Europe also offer significant market potential due to the ongoing modernization of existing power plants and stringent environmental regulations.

The global Industrial Deaerators market size was estimated at USD 3798.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Deaerators market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Deaerators market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Deaerators market.

Global Industrial Deaerators Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Vapor Power (Thermon)
STS Canada
Bilfinger Thermeq (former Stork)
Ecodyne
ThermaFlo Incorporated
Newterra
Precision Boilers
Cleaver-Brooks
Kansas City Deaerator
Industrial Steam
Sterling Deaerator Company
MACH Engineering
Shipco Pumps
?ager
BSF Industries
Lockwood Products
Parker Boiler
Sellers Manufacturing Co.
Green India Technologies
US Deaerator
Shanghai Electric

Market Segmentation (by Type)

Tray-type Deaerator
Spray-type Deaerator

Market Segmentation (by Application)

Chemical
Food
Papermaking
Generate Electricity
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Industrial Deaerators Market
Overview of the regional outlook of the Industrial Deaerators Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Deaerators Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Deaerators, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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