

Global Industrial Compressor Rental Market Research Report 2026(Status and Outlook)

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Abstracts

Industrial Compressor Rental refers to the business of providing temporary or short-term leasing of air compressors and related equipment to industrial, construction, and manufacturing sectors, enabling companies to access high-capacity compressed air solutions without capital expenditure, supporting operations such as pneumatic tools, material handling, and process air supply. Current projects in the industrial compressor rental market include expansions of rental fleets in North America, Europe, and Asia-Pacific to meet rising construction and manufacturing demands, investment in energy-efficient and oil-free compressors, partnerships between rental service providers and industrial contractors for integrated solutions, digital platforms to enable online booking and real-time tracking of equipment, and infrastructure development to support emergency and large-scale project deployments, while companies such as Atlas Copco, Ingersoll Rand, Kaeser, and Sullair continue to enhance service networks, maintenance capabilities, and regional coverage to capture growth opportunities in temporary industrial air supply. Market Average Gross Profit Margin: 25%.

The global Industrial Compressor Rental market size was estimated at USD 1869.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Compressor Rental market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Compressor Rental market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Compressor Rental market.

Global Industrial Compressor Rental Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Atlas Copco
Ingersoll Rand
United Rentals, Inc.
Caterpillar Inc.
Hertz Equipment Rental Corporation
Ashtead Group PLC
Aggreko
Rand-Air
TALISMAN Hire

Coastal Hire
Compressor Valves & Accesories
Jaguar Compressors
Chalk Air
Whayne Walker
HTE Rental Services
El Campo Compressor Rental Inc
ALLINGHAM CORPORATION

Market Segmentation (by Type)

Electric Compressor Rental
Diesel Compressor Rental
Air Compressor Rental
Others

Market Segmentation (by Application)

Construction
Mining
Oil & Gas
Power
Chemical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Industrial Compressor Rental Market
Overview of the regional outlook of the Industrial Compressor Rental Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Compressor Rental Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Compressor Rental, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Compressor Rental
- 1.2 Key Market Segments
 - 1.2.1 Industrial Compressor Rental Segment by Type
 - 1.2.2 Industrial Compressor Rental Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL COMPRESSOR RENTAL MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Compressor Rental Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Compressor Rental Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL COMPRESSOR RENTAL MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Compressor Rental Product Life Cycle
- 3.3 Global Industrial Compressor Rental Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Compressor Rental Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Compressor Rental Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Compressor Rental Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Compressor Rental Market Competitive Situation and Trends
 - 3.8.1 Industrial Compressor Rental Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Industrial Compressor Rental Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL COMPRESSOR RENTAL INDUSTRY CHAIN ANALYSIS

4.1 Industrial Compressor Rental Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL COMPRESSOR RENTAL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Industrial Compressor Rental Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Industrial Compressor Rental Market

5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL COMPRESSOR RENTAL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Industrial Compressor Rental Sales Market Share by Type (2020-2025)

6.3 Global Industrial Compressor Rental Market Size by Type (2020-2025)

6.4 Global Industrial Compressor Rental Price by Type (2020-2025)

7 INDUSTRIAL COMPRESSOR RENTAL MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Industrial Compressor Rental Market Sales by Application (2020-2025)
- 7.3 Global Industrial Compressor Rental Market Size (M USD) by Application (2020-2025)
- 7.4 Global Industrial Compressor Rental Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL COMPRESSOR RENTAL MARKET SALES BY REGION

- 8.1 Global Industrial Compressor Rental Sales by Region
 - 8.1.1 Global Industrial Compressor Rental Sales by Region
 - 8.1.2 Global Industrial Compressor Rental Sales Market Share by Region
- 8.2 Global Industrial Compressor Rental Market Size by Region
 - 8.2.1 Global Industrial Compressor Rental Market Size by Region
 - 8.2.2 Global Industrial Compressor Rental Market Size by Region
- 8.3 North America
 - 8.3.1 North America Industrial Compressor Rental Sales by Country
 - 8.3.2 North America Industrial Compressor Rental Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Industrial Compressor Rental Sales by Country
 - 8.4.2 Europe Industrial Compressor Rental Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Industrial Compressor Rental Sales by Region
 - 8.5.2 Asia Pacific Industrial Compressor Rental Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Industrial Compressor Rental Sales by Country
- 8.6.2 South America Industrial Compressor Rental Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Industrial Compressor Rental Sales by Region
 - 8.7.2 Middle East and Africa Industrial Compressor Rental Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDUSTRIAL COMPRESSOR RENTAL MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Compressor Rental by Region(2020-2025)
- 9.2 Global Industrial Compressor Rental Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Compressor Rental Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Compressor Rental Production
 - 9.4.1 North America Industrial Compressor Rental Production Growth Rate (2020-2025)
 - 9.4.2 North America Industrial Compressor Rental Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Compressor Rental Production
 - 9.5.1 Europe Industrial Compressor Rental Production Growth Rate (2020-2025)
 - 9.5.2 Europe Industrial Compressor Rental Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Industrial Compressor Rental Production (2020-2025)
 - 9.6.1 Japan Industrial Compressor Rental Production Growth Rate (2020-2025)
 - 9.6.2 Japan Industrial Compressor Rental Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Industrial Compressor Rental Production (2020-2025)
 - 9.7.1 China Industrial Compressor Rental Production Growth Rate (2020-2025)
 - 9.7.2 China Industrial Compressor Rental Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Atlas Copco

- 10.1.1 Atlas Copco Basic Information
- 10.1.2 Atlas Copco Industrial Compressor Rental Product Overview
- 10.1.3 Atlas Copco Industrial Compressor Rental Product Market Performance
- 10.1.4 Atlas Copco Business Overview
- 10.1.5 Atlas Copco SWOT Analysis
- 10.1.6 Atlas Copco Recent Developments

10.2 Ingersoll Rand

- 10.2.1 Ingersoll Rand Basic Information
- 10.2.2 Ingersoll Rand Industrial Compressor Rental Product Overview
- 10.2.3 Ingersoll Rand Industrial Compressor Rental Product Market Performance
- 10.2.4 Ingersoll Rand Business Overview
- 10.2.5 Ingersoll Rand SWOT Analysis
- 10.2.6 Ingersoll Rand Recent Developments

10.3 United Rentals, Inc.

- 10.3.1 United Rentals, Inc. Basic Information
- 10.3.2 United Rentals, Inc. Industrial Compressor Rental Product Overview
- 10.3.3 United Rentals, Inc. Industrial Compressor Rental Product Market Performance
- 10.3.4 United Rentals, Inc. Business Overview
- 10.3.5 United Rentals, Inc. SWOT Analysis
- 10.3.6 United Rentals, Inc. Recent Developments

10.4 Caterpillar Inc.

- 10.4.1 Caterpillar Inc. Basic Information
- 10.4.2 Caterpillar Inc. Industrial Compressor Rental Product Overview
- 10.4.3 Caterpillar Inc. Industrial Compressor Rental Product Market Performance
- 10.4.4 Caterpillar Inc. Business Overview
- 10.4.5 Caterpillar Inc. Recent Developments

10.5 Hertz Equipment Rental Corporation

- 10.5.1 Hertz Equipment Rental Corporation Basic Information
- 10.5.2 Hertz Equipment Rental Corporation Industrial Compressor Rental Product Overview
- 10.5.3 Hertz Equipment Rental Corporation Industrial Compressor Rental Product Market Performance
- 10.5.4 Hertz Equipment Rental Corporation Business Overview
- 10.5.5 Hertz Equipment Rental Corporation Recent Developments

10.6 Ashtead Group PLC

- 10.6.1 Ashtead Group PLC Basic Information
- 10.6.2 Ashtead Group PLC Industrial Compressor Rental Product Overview

- 10.6.3 Ashtead Group PLC Industrial Compressor Rental Product Market Performance
- 10.6.4 Ashtead Group PLC Business Overview
- 10.6.5 Ashtead Group PLC Recent Developments
- 10.7 Aggreko
 - 10.7.1 Aggreko Basic Information
 - 10.7.2 Aggreko Industrial Compressor Rental Product Overview
 - 10.7.3 Aggreko Industrial Compressor Rental Product Market Performance
 - 10.7.4 Aggreko Business Overview
 - 10.7.5 Aggreko Recent Developments
- 10.8 Rand-Air
 - 10.8.1 Rand-Air Basic Information
 - 10.8.2 Rand-Air Industrial Compressor Rental Product Overview
 - 10.8.3 Rand-Air Industrial Compressor Rental Product Market Performance
 - 10.8.4 Rand-Air Business Overview
 - 10.8.5 Rand-Air Recent Developments
- 10.9 TALISMAN Hire
 - 10.9.1 TALISMAN Hire Basic Information
 - 10.9.2 TALISMAN Hire Industrial Compressor Rental Product Overview
 - 10.9.3 TALISMAN Hire Industrial Compressor Rental Product Market Performance
 - 10.9.4 TALISMAN Hire Business Overview
 - 10.9.5 TALISMAN Hire Recent Developments
- 10.10 Coastal Hire
 - 10.10.1 Coastal Hire Basic Information
 - 10.10.2 Coastal Hire Industrial Compressor Rental Product Overview
 - 10.10.3 Coastal Hire Industrial Compressor Rental Product Market Performance
 - 10.10.4 Coastal Hire Business Overview
 - 10.10.5 Coastal Hire Recent Developments
- 10.11 Compressor Valves and Accesories
 - 10.11.1 Compressor Valves and Accesories Basic Information
 - 10.11.2 Compressor Valves and Accesories Industrial Compressor Rental Product Overview
 - 10.11.3 Compressor Valves and Accesories Industrial Compressor Rental Product Market Performance
 - 10.11.4 Compressor Valves and Accesories Business Overview
 - 10.11.5 Compressor Valves and Accesories Recent Developments
- 10.12 Jaguar Compressors
 - 10.12.1 Jaguar Compressors Basic Information
 - 10.12.2 Jaguar Compressors Industrial Compressor Rental Product Overview
 - 10.12.3 Jaguar Compressors Industrial Compressor Rental Product Market

Performance

- 10.12.4 Jaguar Compressors Business Overview
- 10.12.5 Jaguar Compressors Recent Developments

10.13 Chalk Air

- 10.13.1 Chalk Air Basic Information
- 10.13.2 Chalk Air Industrial Compressor Rental Product Overview
- 10.13.3 Chalk Air Industrial Compressor Rental Product Market Performance
- 10.13.4 Chalk Air Business Overview
- 10.13.5 Chalk Air Recent Developments

10.14 Whyne Walker

- 10.14.1 Whyne Walker Basic Information
- 10.14.2 Whyne Walker Industrial Compressor Rental Product Overview
- 10.14.3 Whyne Walker Industrial Compressor Rental Product Market Performance
- 10.14.4 Whyne Walker Business Overview
- 10.14.5 Whyne Walker Recent Developments

10.15 HTE Rental Services

- 10.15.1 HTE Rental Services Basic Information
- 10.15.2 HTE Rental Services Industrial Compressor Rental Product Overview
- 10.15.3 HTE Rental Services Industrial Compressor Rental Product Market

Performance

- 10.15.4 HTE Rental Services Business Overview
- 10.15.5 HTE Rental Services Recent Developments

10.16 El Campo Compressor Rental Inc

- 10.16.1 El Campo Compressor Rental Inc Basic Information
- 10.16.2 El Campo Compressor Rental Inc Industrial Compressor Rental Product

Overview

- 10.16.3 El Campo Compressor Rental Inc Industrial Compressor Rental Product

Market Performance

- 10.16.4 El Campo Compressor Rental Inc Business Overview
- 10.16.5 El Campo Compressor Rental Inc Recent Developments

10.17 ALLINGHAM CORPORATION

- 10.17.1 ALLINGHAM CORPORATION Basic Information
- 10.17.2 ALLINGHAM CORPORATION Industrial Compressor Rental Product

Overview

- 10.17.3 ALLINGHAM CORPORATION Industrial Compressor Rental Product Market

Performance

- 10.17.4 ALLINGHAM CORPORATION Business Overview
- 10.17.5 ALLINGHAM CORPORATION Recent Developments

11 INDUSTRIAL COMPRESSOR RENTAL MARKET FORECAST BY REGION

11.1 Global Industrial Compressor Rental Market Size Forecast

11.2 Global Industrial Compressor Rental Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Compressor Rental Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Compressor Rental Market Size Forecast by Region

11.2.4 South America Industrial Compressor Rental Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Compressor Rental by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Industrial Compressor Rental Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Industrial Compressor Rental by Type (2026-2035)

12.1.2 Global Industrial Compressor Rental Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Industrial Compressor Rental by Type (2026-2035)

12.2 Global Industrial Compressor Rental Market Forecast by Application (2026-2035)

12.2.1 Global Industrial Compressor Rental Sales (K Units) Forecast by Application

12.2.2 Global Industrial Compressor Rental Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Industrial Compressor Rental Market Size by Type (M USD)

Table 4. Global Industrial Compressor Rental Market Size by Application

Table 5. Industrial Compressor Rental Market Size Comparison by Region (M USD)

Table 6. Global Industrial Compressor Rental Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Industrial Compressor Rental Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Industrial Compressor Rental Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Industrial Compressor Rental Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Compressor Rental as of 2025)

Table 11. Global Market Industrial Compressor Rental Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Industrial Compressor Rental Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Industrial Compressor Rental Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Industrial Compressor Rental Sales by Type (K Units)

Table 27. Global Industrial Compressor Rental Market Size by Type (M USD)

Table 28. Global Industrial Compressor Rental Sales (K Units) by Type (2020-2025)

Table 29. Global Industrial Compressor Rental Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Compressor Rental Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Compressor Rental Market Share by Type (2020-2025)

Table 32. Global Industrial Compressor Rental Price (USD/Unit) by Type (2020-2025)

Table 33. Global Industrial Compressor Rental Sales (K Units) by Application

Table 34. Global Industrial Compressor Rental Market Size by Application

Table 35. Global Industrial Compressor Rental Sales by Application (2020-2025) & (K Units)

Table 36. Global Industrial Compressor Rental Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Compressor Rental Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Compressor Rental Market Share by Application (2020-2025)

Table 39. Global Industrial Compressor Rental Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Compressor Rental Sales by Region (2020-2025) & (K Units)

Table 41. Global Industrial Compressor Rental Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Compressor Rental Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Compressor Rental Market Size by Region (2020-2025)

Table 44. North America Industrial Compressor Rental Sales by Country (2020-2025) & (K Units)

Table 45. North America Industrial Compressor Rental Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Compressor Rental Sales by Country (2020-2025) & (K Units)

Table 47. Europe Industrial Compressor Rental Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Compressor Rental Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Industrial Compressor Rental Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial Compressor Rental Sales by Country (2020-2025) & (K Units)

Table 51. South America Industrial Compressor Rental Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial Compressor Rental Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Industrial Compressor Rental Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial Compressor Rental Production (K Units) by Region(2020-2025)

Table 55. Global Industrial Compressor Rental Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial Compressor Rental Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial Compressor Rental Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Industrial Compressor Rental Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Industrial Compressor Rental Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Industrial Compressor Rental Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Industrial Compressor Rental Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Atlas Copco Basic Information

Table 63. Atlas Copco Industrial Compressor Rental Product Overview

Table 64. Atlas Copco Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Atlas Copco Business Overview

Table 66. Atlas Copco SWOT Analysis

Table 67. Atlas Copco Recent Developments

Table 68. Ingersoll Rand Basic Information

Table 69. Ingersoll Rand Industrial Compressor Rental Product Overview

Table 70. Ingersoll Rand Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Ingersoll Rand Business Overview

Table 72. Ingersoll Rand SWOT Analysis

Table 73. Ingersoll Rand Recent Developments

Table 74. United Rentals, Inc. Basic Information

Table 75. United Rentals, Inc. Industrial Compressor Rental Product Overview

Table 76. United Rentals, Inc. Industrial Compressor Rental Sales (K Units), Revenue

(M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. United Rentals, Inc. Business Overview

Table 78. United Rentals, Inc. SWOT Analysis

Table 79. United Rentals, Inc. Recent Developments

Table 80. Caterpillar Inc. Basic Information

Table 81. Caterpillar Inc. Industrial Compressor Rental Product Overview

Table 82. Caterpillar Inc. Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Caterpillar Inc. Business Overview

Table 84. Caterpillar Inc. Recent Developments

Table 85. Hertz Equipment Rental Corporation Basic Information

Table 86. Hertz Equipment Rental Corporation Industrial Compressor Rental Product Overview

Table 87. Hertz Equipment Rental Corporation Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Hertz Equipment Rental Corporation Business Overview

Table 89. Hertz Equipment Rental Corporation Recent Developments

Table 90. Ashtead Group PLC Basic Information

Table 91. Ashtead Group PLC Industrial Compressor Rental Product Overview

Table 92. Ashtead Group PLC Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Ashtead Group PLC Business Overview

Table 94. Ashtead Group PLC Recent Developments

Table 95. Aggreko Basic Information

Table 96. Aggreko Industrial Compressor Rental Product Overview

Table 97. Aggreko Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Aggreko Business Overview

Table 99. Aggreko Recent Developments

Table 100. Rand-Air Basic Information

Table 101. Rand-Air Industrial Compressor Rental Product Overview

Table 102. Rand-Air Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Rand-Air Business Overview

Table 104. Rand-Air Recent Developments

Table 105. TALISMAN Hire Basic Information

Table 106. TALISMAN Hire Industrial Compressor Rental Product Overview

Table 107. TALISMAN Hire Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 108. TALISMAN Hire Business Overview
- Table 109. TALISMAN Hire Recent Developments
- Table 110. Coastal Hire Basic Information
- Table 111. Coastal Hire Industrial Compressor Rental Product Overview
- Table 112. Coastal Hire Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Coastal Hire Business Overview
- Table 114. Coastal Hire Recent Developments
- Table 115. Compressor Valves and Accesories Basic Information
- Table 116. Compressor Valves and Accesories Industrial Compressor Rental Product Overview
- Table 117. Compressor Valves and Accesories Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Compressor Valves and Accesories Business Overview
- Table 119. Compressor Valves and Accesories Recent Developments
- Table 120. Jaguar Compressors Basic Information
- Table 121. Jaguar Compressors Industrial Compressor Rental Product Overview
- Table 122. Jaguar Compressors Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Jaguar Compressors Business Overview
- Table 124. Jaguar Compressors Recent Developments
- Table 125. Chalk Air Basic Information
- Table 126. Chalk Air Industrial Compressor Rental Product Overview
- Table 127. Chalk Air Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Chalk Air Business Overview
- Table 129. Chalk Air Recent Developments
- Table 130. Whyne Walker Basic Information
- Table 131. Whyne Walker Industrial Compressor Rental Product Overview
- Table 132. Whyne Walker Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Whyne Walker Business Overview
- Table 134. Whyne Walker Recent Developments
- Table 135. HTE Rental Services Basic Information
- Table 136. HTE Rental Services Industrial Compressor Rental Product Overview
- Table 137. HTE Rental Services Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. HTE Rental Services Business Overview
- Table 139. HTE Rental Services Recent Developments

Table 140. El Campo Compressor Rental Inc Basic Information

Table 141. El Campo Compressor Rental Inc Industrial Compressor Rental Product Overview

Table 142. El Campo Compressor Rental Inc Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. El Campo Compressor Rental Inc Business Overview

Table 144. El Campo Compressor Rental Inc Recent Developments

Table 145. ALLINGHAM CORPORATION Basic Information

Table 146. ALLINGHAM CORPORATION Industrial Compressor Rental Product Overview

Table 147. ALLINGHAM CORPORATION Industrial Compressor Rental Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. ALLINGHAM CORPORATION Business Overview

Table 149. ALLINGHAM CORPORATION Recent Developments

Table 150. Global Industrial Compressor Rental Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Industrial Compressor Rental Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Industrial Compressor Rental Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America Industrial Compressor Rental Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Industrial Compressor Rental Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe Industrial Compressor Rental Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Industrial Compressor Rental Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Industrial Compressor Rental Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Industrial Compressor Rental Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Industrial Compressor Rental Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Industrial Compressor Rental Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Industrial Compressor Rental Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Industrial Compressor Rental Sales Forecast by Type (2026-2035) &

(K Units)

Table 163. Global Industrial Compressor Rental Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Industrial Compressor Rental Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Industrial Compressor Rental Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Industrial Compressor Rental Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Compressor Rental
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Compressor Rental Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Compressor Rental Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Compressor Rental Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Compressor Rental Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Compressor Rental Product Life Cycle
- Figure 13. Industrial Compressor Rental Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Compressor Rental Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Compressor Rental Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Compressor Rental Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Compressor Rental Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Compressor Rental
- Figure 19. Global Industrial Compressor Rental Market PEST Analysis
- Figure 20. Global Industrial Compressor Rental Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Compressor Rental Market Share by Type
- Figure 27. Sales Market Share of Industrial Compressor Rental by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Compressor Rental by Type in 2025
- Figure 29. Market Share of Industrial Compressor Rental by Type (2020-2025)
- Figure 30. Market Share of Industrial Compressor Rental by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Industrial Compressor Rental Market Share by Application
- Figure 33. Global Industrial Compressor Rental Sales Market Share by Application (2020-2025)
- Figure 34. Global Industrial Compressor Rental Sales Market Share by Application in 2025
- Figure 35. Global Industrial Compressor Rental Market Share by Application (2020-2025)
- Figure 36. Global Industrial Compressor Rental Market Share by Application in 2025
- Figure 37. Global Industrial Compressor Rental Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Industrial Compressor Rental Sales Market Share by Region (2020-2025)
- Figure 39. Global Industrial Compressor Rental Market Size by Region (2020-2025)
- Figure 40. North America Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Industrial Compressor Rental Sales Market Share by Country in 2024
- Figure 43. North America Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Industrial Compressor Rental Market Size by Country in 2024
- Figure 45. U.S. Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Industrial Compressor Rental Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Industrial Compressor Rental Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Industrial Compressor Rental Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Industrial Compressor Rental Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Industrial Compressor Rental Sales Market Share by Country in 2024
- Figure 53. Europe Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Compressor Rental Market Size by Country in 2024

Figure 55. Germany Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Compressor Rental Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Industrial Compressor Rental Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Compressor Rental Market Size by Region in 2024

Figure 68. China Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

- Figure 75. India Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Industrial Compressor Rental Sales and Growth Rate (K Units)
- Figure 79. South America Industrial Compressor Rental Sales Market Share by Country in 2024
- Figure 80. South America Industrial Compressor Rental Market Size and Growth Rate (M USD)
- Figure 81. South America Industrial Compressor Rental Market Size by Country in 2024
- Figure 82. Brazil Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Industrial Compressor Rental Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Industrial Compressor Rental Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Industrial Compressor Rental Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Industrial Compressor Rental Market Size by Region in 2024
- Figure 92. Saudi Arabia Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)

- Figure 95. UAE Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Industrial Compressor Rental Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Industrial Compressor Rental Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Industrial Compressor Rental Production Market Share by Region (2020-2025)
- Figure 103. North America Industrial Compressor Rental Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Industrial Compressor Rental Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Industrial Compressor Rental Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Industrial Compressor Rental Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Industrial Compressor Rental Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Industrial Compressor Rental Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Industrial Compressor Rental Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Industrial Compressor Rental Market Share Forecast by Type (2026-2035)
- Figure 111. Global Industrial Compressor Rental Sales Forecast by Application (2026-2035)
- Figure 112. Global Industrial Compressor Rental Market Share Forecast by Application (2026-2035)

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