

# Global Industrial Canned Motor Pump Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Industrial Canned Motor Pump competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Industrial Canned Motor Pump is a type of sealless centrifugal pump in which the pump and the hermetically sealed electric motor are integrated on a single shaft, completely eliminating the need for a mechanical seal or any other sealing device. The entire rotating assembly is fully immersed in the pumped liquid, and the stator and rotor of the motor are completely isolated from the process medium by a non-magnetic, corrosion-resistant liner and sleeve. During operation, part of the pumped liquid is circulated through the motor housing to cool the motor and lubricate the bearings, ensuring long-term, maintenance-free, and leak-free performance. Owing to this design, industrial canned motor pumps are widely used for transferring toxic, flammable, explosive, or corrosive liquids, and have become indispensable in industries requiring zero leakage, high reliability, and environmental protection such as chemical production, nuclear energy, and oil & gas processing. In 2024, global Industrial Canned Motor Pump production reached approximately 969.7 K Units, with an average global market price of around US\$ 1574 per unit. The manufacturing of industrial canned motor pumps relies heavily on high-performance upstream raw materials, including metal alloys, engineering plastics, and precision electric motors. The pump casing, impeller, and containment shell are typically made of corrosion-resistant stainless steel or high-alloy steel, supplied by Baowu Steel Group, HBIS Group, and Shagang Group, which are leading Chinese metallurgical enterprises. The insulation components, bearing bushings, and inner liners are made from advanced engineering plastics such as PEEK, PTFE, and PPS, sourced from BASF, Zhejiang Sanhe Plastics Co., Ltd., and Zhejiang Jinlida Plastic Materials Co., Ltd. The driving motors and electrical assemblies are

supplied by globally recognized companies such as Johnson Electric, Mitsubishi Electric, and Jinlong Electric, ensuring stable torque output, low vibration, and long service life under continuous industrial operation. In terms of downstream applications, industrial canned motor pumps are extensively used in chemical production, oil & gas processing, nuclear energy systems, and industrial fluid transport. In the chemical industry, they are employed for the leak-free transfer of acids, alkalis, solvents, and hazardous intermediates. In the oil & gas sector, they are used for transporting hydrocarbons, LNG, and refinery fluids under high temperature and pressure. In nuclear energy, they are used in reactor cooling systems and radioactive liquid handling, where containment safety is critical. Other applications include power generation, HVAC circulation, and advanced manufacturing that require high operational safety and environmental compliance. Typical customers include BASF, Sinopec, PetroChina, Dow Chemical, Mitsubishi Chemical, LG Chem, and Technip, as well as system integrators such as Linde and Honeywell UOP, all of which use canned motor pumps in critical process lines requiring absolute reliability. Because of its advanced design, high technical precision, and complex material requirements, the gross profit margin of industrial canned motor pumps generally ranges between 30% and 45%. High-end models for the chemical, nuclear, and oil & gas industries often achieve even higher profitability, supported by the high value of specialized materials, strict manufacturing standards, and long product life cycles.

The global Industrial Canned Motor Pump market size was estimated at USD 1526.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Canned Motor Pump market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Canned Motor Pump market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This

enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Canned Motor Pump market.

### **Global Industrial Canned Motor Pump Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Teikoku  
Kirloskar Brothers  
Shanghai East Pump  
Dalian Huanyou  
HERMETIC-Pumpen  
Nikkiso  
KSB  
Hayward Tyler  
CRIS Hermetic Pumps  
Iwaki  
OPTIMEX  
Dynamic Pumps  
Speck  
Cornell  
Curtiss-Wright  
Gruppe R?tschi

Dalian Sifang  
Harbin Electric Corporation  
Luchen Pumps  
Chemmp  
Hermag Pumps  
Halla  
Buffalo Pumps  
Luming Pumps

### **Market Segmentation (by Type)**

Standard Basic Pumps  
Reverse Circulation Pumps  
High Temperature Pumps  
Pumps for Liquid with High Melting Point  
Multistage Pumps  
Others

### **Market Segmentation (by Application)**

Oil and Gas  
Nuclear Energy Industry  
Chemical Industry  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Industrial Canned Motor Pump Market  
Overview of the regional outlook of the Industrial Canned Motor Pump Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Canned Motor Pump Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Canned Motor Pump, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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