

Global Industrial Biogas Upgrading Solutions Market Research Report 2026(Status and Outlook)

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Abstracts

Industrial biogas upgrading solutions are technologies and processes designed to purify raw biogas into high-quality biomethane, which can be used as a renewable energy source. Biogas, typically composed of methane (CH₄), carbon dioxide (CO₂), water vapor, and trace amounts of other gases, is produced through the anaerobic digestion of organic materials like agricultural waste, food waste, sewage sludge, and other biomass. Upgrading biogas involves removing the non-methane components to increase the methane concentration, making it suitable for injection into natural gas grids, use as vehicle fuel, or other applications.

The global Industrial Biogas Upgrading Solutions market size was estimated at USD 891.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Biogas Upgrading Solutions market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Biogas Upgrading Solutions market. It offers detailed profiles of major players, including

their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Biogas Upgrading Solutions market.

Global Industrial Biogas Upgrading Solutions Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Xebec
Greenlane Renewables
Malmberg Water
EnviTec Biogas
Carbotech Gas
DMT Environmental Technology
ETW Energietechnik
Pentair Haffmans
Bright Bio-methane
Air Liquide
Sysadvance
Greenmac

Market Segmentation (by Type)

Membrane Separation
Pressure Swing Adsorption (PSA)
Amine Scrubbing
Water Wash

Market Segmentation (by Application)

Third-party Biogas Treatment Plant
Auxiliary Biogas Treatment Plant

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Industrial Biogas Upgrading Solutions Market
Overview of the regional outlook of the Industrial Biogas Upgrading Solutions Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Biogas Upgrading Solutions Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Biogas Upgrading Solutions, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Industrial Biogas Upgrading Solutions
- 1.2 Key Market Segments
 - 1.2.1 Industrial Biogas Upgrading Solutions Segment by Type
 - 1.2.2 Industrial Biogas Upgrading Solutions Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL BIOGAS UPGRADING SOLUTIONS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Industrial Biogas Upgrading Solutions Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Industrial Biogas Upgrading Solutions Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDUSTRIAL BIOGAS UPGRADING SOLUTIONS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Industrial Biogas Upgrading Solutions Product Life Cycle
- 3.3 Global Industrial Biogas Upgrading Solutions Sales by Manufacturers (2020-2025)
- 3.4 Global Industrial Biogas Upgrading Solutions Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Industrial Biogas Upgrading Solutions Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Industrial Biogas Upgrading Solutions Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Industrial Biogas Upgrading Solutions Market Competitive Situation and Trends

- 3.8.1 Industrial Biogas Upgrading Solutions Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Industrial Biogas Upgrading Solutions Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL BIOGAS UPGRADING SOLUTIONS INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial Biogas Upgrading Solutions Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL BIOGAS UPGRADING SOLUTIONS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Biogas Upgrading Solutions Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Biogas Upgrading Solutions Market
- 5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL BIOGAS UPGRADING SOLUTIONS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Industrial Biogas Upgrading Solutions Sales Market Share by Type (2020-2025)

6.3 Global Industrial Biogas Upgrading Solutions Market Size by Type (2020-2025)

6.4 Global Industrial Biogas Upgrading Solutions Price by Type (2020-2025)

7 INDUSTRIAL BIOGAS UPGRADING SOLUTIONS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Industrial Biogas Upgrading Solutions Market Sales by Application (2020-2025)

7.3 Global Industrial Biogas Upgrading Solutions Market Size (M USD) by Application (2020-2025)

7.4 Global Industrial Biogas Upgrading Solutions Sales Growth Rate by Application (2020-2025)

8 INDUSTRIAL BIOGAS UPGRADING SOLUTIONS MARKET SALES BY REGION

8.1 Global Industrial Biogas Upgrading Solutions Sales by Region

8.1.1 Global Industrial Biogas Upgrading Solutions Sales by Region

8.1.2 Global Industrial Biogas Upgrading Solutions Sales Market Share by Region

8.2 Global Industrial Biogas Upgrading Solutions Market Size by Region

8.2.1 Global Industrial Biogas Upgrading Solutions Market Size by Region

8.2.2 Global Industrial Biogas Upgrading Solutions Market Size by Region

8.3 North America

8.3.1 North America Industrial Biogas Upgrading Solutions Sales by Country

8.3.2 North America Industrial Biogas Upgrading Solutions Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Industrial Biogas Upgrading Solutions Sales by Country

8.4.2 Europe Industrial Biogas Upgrading Solutions Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Industrial Biogas Upgrading Solutions Sales by Region
- 8.5.2 Asia Pacific Industrial Biogas Upgrading Solutions Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Industrial Biogas Upgrading Solutions Sales by Country
 - 8.6.2 South America Industrial Biogas Upgrading Solutions Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Industrial Biogas Upgrading Solutions Sales by Region
 - 8.7.2 Middle East and Africa Industrial Biogas Upgrading Solutions Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDUSTRIAL BIOGAS UPGRADING SOLUTIONS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Biogas Upgrading Solutions by Region(2020-2025)
- 9.2 Global Industrial Biogas Upgrading Solutions Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Biogas Upgrading Solutions Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Biogas Upgrading Solutions Production
 - 9.4.1 North America Industrial Biogas Upgrading Solutions Production Growth Rate (2020-2025)
 - 9.4.2 North America Industrial Biogas Upgrading Solutions Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Biogas Upgrading Solutions Production
 - 9.5.1 Europe Industrial Biogas Upgrading Solutions Production Growth Rate (2020-2025)

9.5.2 Europe Industrial Biogas Upgrading Solutions Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial Biogas Upgrading Solutions Production (2020-2025)

9.6.1 Japan Industrial Biogas Upgrading Solutions Production Growth Rate (2020-2025)

9.6.2 Japan Industrial Biogas Upgrading Solutions Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Biogas Upgrading Solutions Production (2020-2025)

9.7.1 China Industrial Biogas Upgrading Solutions Production Growth Rate (2020-2025)

9.7.2 China Industrial Biogas Upgrading Solutions Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Xebec

10.1.1 Xebec Basic Information

10.1.2 Xebec Industrial Biogas Upgrading Solutions Product Overview

10.1.3 Xebec Industrial Biogas Upgrading Solutions Product Market Performance

10.1.4 Xebec Business Overview

10.1.5 Xebec SWOT Analysis

10.1.6 Xebec Recent Developments

10.2 Greenlane Renewables

10.2.1 Greenlane Renewables Basic Information

10.2.2 Greenlane Renewables Industrial Biogas Upgrading Solutions Product Overview

10.2.3 Greenlane Renewables Industrial Biogas Upgrading Solutions Product Market Performance

10.2.4 Greenlane Renewables Business Overview

10.2.5 Greenlane Renewables SWOT Analysis

10.2.6 Greenlane Renewables Recent Developments

10.3 Malmberg Water

10.3.1 Malmberg Water Basic Information

10.3.2 Malmberg Water Industrial Biogas Upgrading Solutions Product Overview

10.3.3 Malmberg Water Industrial Biogas Upgrading Solutions Product Market Performance

10.3.4 Malmberg Water Business Overview

10.3.5 Malmberg Water SWOT Analysis

10.3.6 Malmberg Water Recent Developments

10.4 EnviTec Biogas

10.4.1 EnviTec Biogas Basic Information

10.4.2 EnviTec Biogas Industrial Biogas Upgrading Solutions Product Overview

10.4.3 EnviTec Biogas Industrial Biogas Upgrading Solutions Product Market

Performance

10.4.4 EnviTec Biogas Business Overview

10.4.5 EnviTec Biogas Recent Developments

10.5 Carbotech Gas

10.5.1 Carbotech Gas Basic Information

10.5.2 Carbotech Gas Industrial Biogas Upgrading Solutions Product Overview

10.5.3 Carbotech Gas Industrial Biogas Upgrading Solutions Product Market

Performance

10.5.4 Carbotech Gas Business Overview

10.5.5 Carbotech Gas Recent Developments

10.6 DMT Environmental Technology

10.6.1 DMT Environmental Technology Basic Information

10.6.2 DMT Environmental Technology Industrial Biogas Upgrading Solutions Product Overview

10.6.3 DMT Environmental Technology Industrial Biogas Upgrading Solutions Product Market Performance

10.6.4 DMT Environmental Technology Business Overview

10.6.5 DMT Environmental Technology Recent Developments

10.7 ETW Energietechnik

10.7.1 ETW Energietechnik Basic Information

10.7.2 ETW Energietechnik Industrial Biogas Upgrading Solutions Product Overview

10.7.3 ETW Energietechnik Industrial Biogas Upgrading Solutions Product Market

Performance

10.7.4 ETW Energietechnik Business Overview

10.7.5 ETW Energietechnik Recent Developments

10.8 Pentair Haffmans

10.8.1 Pentair Haffmans Basic Information

10.8.2 Pentair Haffmans Industrial Biogas Upgrading Solutions Product Overview

10.8.3 Pentair Haffmans Industrial Biogas Upgrading Solutions Product Market

Performance

10.8.4 Pentair Haffmans Business Overview

10.8.5 Pentair Haffmans Recent Developments

10.9 Bright Bio-methane

10.9.1 Bright Bio-methane Basic Information

10.9.2 Bright Bio-methane Industrial Biogas Upgrading Solutions Product Overview

10.9.3 Bright Bio-methane Industrial Biogas Upgrading Solutions Product Market Performance

10.9.4 Bright Bio-methane Business Overview

10.9.5 Bright Bio-methane Recent Developments

10.10 Air Liquide

10.10.1 Air Liquide Basic Information

10.10.2 Air Liquide Industrial Biogas Upgrading Solutions Product Overview

10.10.3 Air Liquide Industrial Biogas Upgrading Solutions Product Market Performance

10.10.4 Air Liquide Business Overview

10.10.5 Air Liquide Recent Developments

10.11 Sysadvance

10.11.1 Sysadvance Basic Information

10.11.2 Sysadvance Industrial Biogas Upgrading Solutions Product Overview

10.11.3 Sysadvance Industrial Biogas Upgrading Solutions Product Market Performance

10.11.4 Sysadvance Business Overview

10.11.5 Sysadvance Recent Developments

10.11.6 Sysadvance Recent Developments

10.12 Greenmac

10.12.1 Greenmac Basic Information

10.12.2 Greenmac Industrial Biogas Upgrading Solutions Product Overview

10.12.3 Greenmac Industrial Biogas Upgrading Solutions Product Market Performance

10.12.4 Greenmac Business Overview

10.12.5 Greenmac Recent Developments

11 INDUSTRIAL BIOGAS UPGRADING SOLUTIONS MARKET FORECAST BY REGION

11.1 Global Industrial Biogas Upgrading Solutions Market Size Forecast

11.2 Global Industrial Biogas Upgrading Solutions Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Biogas Upgrading Solutions Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Biogas Upgrading Solutions Market Size Forecast by Region

11.2.4 South America Industrial Biogas Upgrading Solutions Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Biogas Upgrading Solutions by Country

11.2.6 Middle East and Africa Forecasted Sales of Industrial Biogas Upgrading Solutions by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Industrial Biogas Upgrading Solutions Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Industrial Biogas Upgrading Solutions by Type (2026-2035)

12.1.2 Global Industrial Biogas Upgrading Solutions Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Industrial Biogas Upgrading Solutions by Type (2026-2035)

12.2 Global Industrial Biogas Upgrading Solutions Market Forecast by Application (2026-2035)

12.2.1 Global Industrial Biogas Upgrading Solutions Sales (K MT) Forecast by Application

12.2.2 Global Industrial Biogas Upgrading Solutions Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Industrial Biogas Upgrading Solutions Market Size by Type (M USD)

Table 4. Global Industrial Biogas Upgrading Solutions Market Size by Application

Table 5. Industrial Biogas Upgrading Solutions Market Size Comparison by Region (M USD)

Table 6. Global Industrial Biogas Upgrading Solutions Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Industrial Biogas Upgrading Solutions Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Industrial Biogas Upgrading Solutions Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Industrial Biogas Upgrading Solutions Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Biogas Upgrading Solutions as of 2025)

Table 11. Global Market Industrial Biogas Upgrading Solutions Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Industrial Biogas Upgrading Solutions Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Industrial Biogas Upgrading Solutions Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Industrial Biogas Upgrading Solutions Sales by Type (K MT)

Table 27. Global Industrial Biogas Upgrading Solutions Market Size by Type (M USD)

Table 28. Global Industrial Biogas Upgrading Solutions Sales (K MT) by Type (2020-2025)

Table 29. Global Industrial Biogas Upgrading Solutions Sales Market Share by Type (2020-2025)

Table 30. Global Industrial Biogas Upgrading Solutions Market Size (M USD) by Type (2020-2025)

Table 31. Global Industrial Biogas Upgrading Solutions Market Share by Type (2020-2025)

Table 32. Global Industrial Biogas Upgrading Solutions Price (USD/KG) by Type (2020-2025)

Table 33. Global Industrial Biogas Upgrading Solutions Sales (K MT) by Application

Table 34. Global Industrial Biogas Upgrading Solutions Market Size by Application

Table 35. Global Industrial Biogas Upgrading Solutions Sales by Application (2020-2025) & (K MT)

Table 36. Global Industrial Biogas Upgrading Solutions Sales Market Share by Application (2020-2025)

Table 37. Global Industrial Biogas Upgrading Solutions Market Size by Application (2020-2025) & (M USD)

Table 38. Global Industrial Biogas Upgrading Solutions Market Share by Application (2020-2025)

Table 39. Global Industrial Biogas Upgrading Solutions Sales Growth Rate by Application (2020-2025)

Table 40. Global Industrial Biogas Upgrading Solutions Sales by Region (2020-2025) & (K MT)

Table 41. Global Industrial Biogas Upgrading Solutions Sales Market Share by Region (2020-2025)

Table 42. Global Industrial Biogas Upgrading Solutions Market Size by Region (2020-2025) & (M USD)

Table 43. Global Industrial Biogas Upgrading Solutions Market Size by Region (2020-2025)

Table 44. North America Industrial Biogas Upgrading Solutions Sales by Country (2020-2025) & (K MT)

Table 45. North America Industrial Biogas Upgrading Solutions Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Industrial Biogas Upgrading Solutions Sales by Country (2020-2025) & (K MT)

Table 47. Europe Industrial Biogas Upgrading Solutions Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Industrial Biogas Upgrading Solutions Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Industrial Biogas Upgrading Solutions Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Industrial Biogas Upgrading Solutions Sales by Country (2020-2025) & (K MT)
- Table 51. South America Industrial Biogas Upgrading Solutions Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Industrial Biogas Upgrading Solutions Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Industrial Biogas Upgrading Solutions Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Industrial Biogas Upgrading Solutions Production (K MT) by Region(2020-2025)
- Table 55. Global Industrial Biogas Upgrading Solutions Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Industrial Biogas Upgrading Solutions Revenue Market Share by Region (2020-2025)
- Table 57. Global Industrial Biogas Upgrading Solutions Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Industrial Biogas Upgrading Solutions Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Industrial Biogas Upgrading Solutions Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Industrial Biogas Upgrading Solutions Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Industrial Biogas Upgrading Solutions Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Xebec Basic Information
- Table 63. Xebec Industrial Biogas Upgrading Solutions Product Overview
- Table 64. Xebec Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Xebec Business Overview
- Table 66. Xebec SWOT Analysis
- Table 67. Xebec Recent Developments
- Table 68. Greenlane Renewables Basic Information
- Table 69. Greenlane Renewables Industrial Biogas Upgrading Solutions Product Overview
- Table 70. Greenlane Renewables Industrial Biogas Upgrading Solutions Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Greenlane Renewables Business Overview

Table 72. Greenlane Renewables SWOT Analysis

Table 73. Greenlane Renewables Recent Developments

Table 74. Malmberg Water Basic Information

Table 75. Malmberg Water Industrial Biogas Upgrading Solutions Product Overview

Table 76. Malmberg Water Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Malmberg Water Business Overview

Table 78. Malmberg Water SWOT Analysis

Table 79. Malmberg Water Recent Developments

Table 80. EnviTec Biogas Basic Information

Table 81. EnviTec Biogas Industrial Biogas Upgrading Solutions Product Overview

Table 82. EnviTec Biogas Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. EnviTec Biogas Business Overview

Table 84. EnviTec Biogas Recent Developments

Table 85. Carbotech Gas Basic Information

Table 86. Carbotech Gas Industrial Biogas Upgrading Solutions Product Overview

Table 87. Carbotech Gas Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Carbotech Gas Business Overview

Table 89. Carbotech Gas Recent Developments

Table 90. DMT Environmental Technology Basic Information

Table 91. DMT Environmental Technology Industrial Biogas Upgrading Solutions Product Overview

Table 92. DMT Environmental Technology Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. DMT Environmental Technology Business Overview

Table 94. DMT Environmental Technology Recent Developments

Table 95. ETW Energietechnik Basic Information

Table 96. ETW Energietechnik Industrial Biogas Upgrading Solutions Product Overview

Table 97. ETW Energietechnik Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. ETW Energietechnik Business Overview

Table 99. ETW Energietechnik Recent Developments

Table 100. Pentair Haffmans Basic Information

Table 101. Pentair Haffmans Industrial Biogas Upgrading Solutions Product Overview

Table 102. Pentair Haffmans Industrial Biogas Upgrading Solutions Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Pentair Haffmans Business Overview

Table 104. Pentair Haffmans Recent Developments

Table 105. Bright Bio-methane Basic Information

Table 106. Bright Bio-methane Industrial Biogas Upgrading Solutions Product Overview

Table 107. Bright Bio-methane Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Bright Bio-methane Business Overview

Table 109. Bright Bio-methane Recent Developments

Table 110. Air Liquide Basic Information

Table 111. Air Liquide Industrial Biogas Upgrading Solutions Product Overview

Table 112. Air Liquide Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Air Liquide Business Overview

Table 114. Air Liquide Recent Developments

Table 115. Sysadvance Basic Information

Table 116. Sysadvance Industrial Biogas Upgrading Solutions Product Overview

Table 117. Sysadvance Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Sysadvance Business Overview

Table 119. Sysadvance Recent Developments

Table 120. Greenmac Basic Information

Table 121. Greenmac Industrial Biogas Upgrading Solutions Product Overview

Table 122. Greenmac Industrial Biogas Upgrading Solutions Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Greenmac Business Overview

Table 124. Greenmac Recent Developments

Table 125. Global Industrial Biogas Upgrading Solutions Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Industrial Biogas Upgrading Solutions Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Industrial Biogas Upgrading Solutions Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Industrial Biogas Upgrading Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Industrial Biogas Upgrading Solutions Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Industrial Biogas Upgrading Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Industrial Biogas Upgrading Solutions Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Industrial Biogas Upgrading Solutions Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Industrial Biogas Upgrading Solutions Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Industrial Biogas Upgrading Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Industrial Biogas Upgrading Solutions Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Industrial Biogas Upgrading Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Industrial Biogas Upgrading Solutions Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Industrial Biogas Upgrading Solutions Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Industrial Biogas Upgrading Solutions Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Industrial Biogas Upgrading Solutions Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Industrial Biogas Upgrading Solutions Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Biogas Upgrading Solutions
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Biogas Upgrading Solutions Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Biogas Upgrading Solutions Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Biogas Upgrading Solutions Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Biogas Upgrading Solutions Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Biogas Upgrading Solutions Product Life Cycle
- Figure 13. Industrial Biogas Upgrading Solutions Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Biogas Upgrading Solutions Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Biogas Upgrading Solutions Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Biogas Upgrading Solutions Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Biogas Upgrading Solutions Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Biogas Upgrading Solutions
- Figure 19. Global Industrial Biogas Upgrading Solutions Market PEST Analysis
- Figure 20. Global Industrial Biogas Upgrading Solutions Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Biogas Upgrading Solutions Market Share by Type
- Figure 27. Sales Market Share of Industrial Biogas Upgrading Solutions by Type (2020-2025)

Figure 28. Sales Market Share of Industrial Biogas Upgrading Solutions by Type in 2025

Figure 29. Market Share of Industrial Biogas Upgrading Solutions by Type (2020-2025)

Figure 30. Market Share of Industrial Biogas Upgrading Solutions by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Industrial Biogas Upgrading Solutions Market Share by Application

Figure 33. Global Industrial Biogas Upgrading Solutions Sales Market Share by Application (2020-2025)

Figure 34. Global Industrial Biogas Upgrading Solutions Sales Market Share by Application in 2025

Figure 35. Global Industrial Biogas Upgrading Solutions Market Share by Application (2020-2025)

Figure 36. Global Industrial Biogas Upgrading Solutions Market Share by Application in 2025

Figure 37. Global Industrial Biogas Upgrading Solutions Sales Growth Rate by Application (2020-2025)

Figure 38. Global Industrial Biogas Upgrading Solutions Sales Market Share by Region (2020-2025)

Figure 39. Global Industrial Biogas Upgrading Solutions Market Size by Region (2020-2025)

Figure 40. North America Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Industrial Biogas Upgrading Solutions Sales Market Share by Country in 2024

Figure 43. North America Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Industrial Biogas Upgrading Solutions Market Size by Country in 2024

Figure 45. U.S. Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Industrial Biogas Upgrading Solutions Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Industrial Biogas Upgrading Solutions Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Industrial Biogas Upgrading Solutions Sales (Units) and Growth Rate

(2020-2025)

Figure 50. Mexico Industrial Biogas Upgrading Solutions Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Industrial Biogas Upgrading Solutions Sales Market Share by Country in 2024

Figure 53. Europe Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Biogas Upgrading Solutions Market Size by Country in 2024

Figure 55. Germany Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Biogas Upgrading Solutions Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Biogas Upgrading Solutions Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Biogas Upgrading Solutions Market Size by Region in 2024

Figure 68. China Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Biogas Upgrading Solutions Sales and Growth Rate (K MT)

Figure 79. South America Industrial Biogas Upgrading Solutions Sales Market Share by Country in 2024

Figure 80. South America Industrial Biogas Upgrading Solutions Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Biogas Upgrading Solutions Market Size by Country in 2024

Figure 82. Brazil Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Biogas Upgrading Solutions Sales and

Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Biogas Upgrading Solutions Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Biogas Upgrading Solutions Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Biogas Upgrading Solutions Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Biogas Upgrading Solutions Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Biogas Upgrading Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Biogas Upgrading Solutions Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Biogas Upgrading Solutions Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Biogas Upgrading Solutions Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Biogas Upgrading Solutions Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Biogas Upgrading Solutions Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Biogas Upgrading Solutions Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Industrial Biogas Upgrading Solutions Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Biogas Upgrading Solutions Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Industrial Biogas Upgrading Solutions Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Biogas Upgrading Solutions Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Biogas Upgrading Solutions Market Share Forecast by Application (2026-2035)

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