

# Global Industrial Ammonium Fluoride Market Research Report 2025(Status and Outlook)

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## Abstracts

Industrial ammonium fluoride, a white crystalline salt with the chemical formula  $\text{NH}_4\text{F}$ , is primarily utilized as a chemical intermediate in various industrial processes, including the production of aluminum, glass etching, metal surface treatment, and as a component in wood preservatives and fluxes. Its applications extend to the electronics industry for cleaning and etching silicon wafers, as well as serving as a source of fluoride in certain chemical synthesis reactions. The compound is valued for its ability to provide fluoride ions in a controlled manner, making it essential in sectors requiring precise fluorination or corrosion inhibition, though its handling requires strict safety measures due to its toxicity and potential to release hazardous hydrogen fluoride gas under certain conditions.

The global Industrial Ammonium Fluoride market size was estimated at USD 220.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Ammonium Fluoride market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Ammonium Fluoride market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Ammonium Fluoride market.

### **Global Industrial Ammonium Fluoride Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Stella Chemifa  
FDAC  
Fujian Kings Fluoride  
Fubao Group  
Juhua Group  
Solvay  
Shaowu Huaxin Chemical  
Fujian Shaowu Yongfei  
Zhejiang Hailan Chemical Group  
Yingpeng Chemicals  
Fujian Yongjing Technology  
Morita Chemical

Fujian Tianfu Chemical

### **Market Segmentation (by Type)**

93%

95%

Others

### **Market Segmentation (by Application)**

Glass Etching

Metallic Surface Treatment

Etching Auxiliary Agents for Semiconductors

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Ammonium Fluoride Market

Overview of the regional outlook of the Industrial Ammonium Fluoride Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Ammonium Fluoride Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Ammonium Fluoride, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Industrial Ammonium Fluoride

#### 1.2 Key Market Segments

##### 1.2.1 Industrial Ammonium Fluoride Segment by Type

##### 1.2.2 Industrial Ammonium Fluoride Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 INDUSTRIAL AMMONIUM FLUORIDE MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Industrial Ammonium Fluoride Market Size (M USD) Estimates and Forecasts (2020-2033)

##### 2.1.2 Global Industrial Ammonium Fluoride Sales Estimates and Forecasts (2020-2033)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 INDUSTRIAL AMMONIUM FLUORIDE MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Industrial Ammonium Fluoride Product Life Cycle

#### 3.3 Global Industrial Ammonium Fluoride Sales by Manufacturers (2020-2025)

#### 3.4 Global Industrial Ammonium Fluoride Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Industrial Ammonium Fluoride Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Industrial Ammonium Fluoride Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Industrial Ammonium Fluoride Market Competitive Situation and Trends

##### 3.8.1 Industrial Ammonium Fluoride Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Industrial Ammonium Fluoride Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 INDUSTRIAL AMMONIUM FLUORIDE INDUSTRY CHAIN ANALYSIS**

4.1 Industrial Ammonium Fluoride Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL AMMONIUM FLUORIDE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Industrial Ammonium Fluoride Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Industrial Ammonium Fluoride Market

5.7 ESG Ratings of Leading Companies

## **6 INDUSTRIAL AMMONIUM FLUORIDE MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Industrial Ammonium Fluoride Sales Market Share by Type (2020-2025)

6.3 Global Industrial Ammonium Fluoride Market Size Market Share by Type (2020-2025)

## 6.4 Global Industrial Ammonium Fluoride Price by Type (2020-2025)

## **7 INDUSTRIAL AMMONIUM FLUORIDE MARKET SEGMENTATION BY APPLICATION**

### 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

### 7.2 Global Industrial Ammonium Fluoride Market Sales by Application (2020-2025)

### 7.3 Global Industrial Ammonium Fluoride Market Size (M USD) by Application (2020-2025)

### 7.4 Global Industrial Ammonium Fluoride Sales Growth Rate by Application (2020-2025)

## **8 INDUSTRIAL AMMONIUM FLUORIDE MARKET SALES BY REGION**

### 8.1 Global Industrial Ammonium Fluoride Sales by Region

#### 8.1.1 Global Industrial Ammonium Fluoride Sales by Region

#### 8.1.2 Global Industrial Ammonium Fluoride Sales Market Share by Region

### 8.2 Global Industrial Ammonium Fluoride Market Size by Region

#### 8.2.1 Global Industrial Ammonium Fluoride Market Size by Region

#### 8.2.2 Global Industrial Ammonium Fluoride Market Size Market Share by Region

### 8.3 North America

#### 8.3.1 North America Industrial Ammonium Fluoride Sales by Country

#### 8.3.2 North America Industrial Ammonium Fluoride Market Size by Country

#### 8.3.3 U.S. Market Overview

#### 8.3.4 Canada Market Overview

#### 8.3.5 Mexico Market Overview

### 8.4 Europe

#### 8.4.1 Europe Industrial Ammonium Fluoride Sales by Country

#### 8.4.2 Europe Industrial Ammonium Fluoride Market Size by Country

#### 8.4.3 Germany Market Overview

#### 8.4.4 France Market Overview

#### 8.4.5 U.K. Market Overview

#### 8.4.6 Italy Market Overview

#### 8.4.7 Spain Market Overview

### 8.5 Asia Pacific

#### 8.5.1 Asia Pacific Industrial Ammonium Fluoride Sales by Region

#### 8.5.2 Asia Pacific Industrial Ammonium Fluoride Market Size by Region

#### 8.5.3 China Market Overview

#### 8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Industrial Ammonium Fluoride Sales by Country
  - 8.6.2 South America Industrial Ammonium Fluoride Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Industrial Ammonium Fluoride Sales by Region
  - 8.7.2 Middle East and Africa Industrial Ammonium Fluoride Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 INDUSTRIAL AMMONIUM FLUORIDE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Industrial Ammonium Fluoride by Region(2020-2025)
- 9.2 Global Industrial Ammonium Fluoride Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Ammonium Fluoride Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Ammonium Fluoride Production
  - 9.4.1 North America Industrial Ammonium Fluoride Production Growth Rate (2020-2025)
  - 9.4.2 North America Industrial Ammonium Fluoride Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Ammonium Fluoride Production
  - 9.5.1 Europe Industrial Ammonium Fluoride Production Growth Rate (2020-2025)
  - 9.5.2 Europe Industrial Ammonium Fluoride Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Industrial Ammonium Fluoride Production (2020-2025)
  - 9.6.1 Japan Industrial Ammonium Fluoride Production Growth Rate (2020-2025)
  - 9.6.2 Japan Industrial Ammonium Fluoride Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Industrial Ammonium Fluoride Production (2020-2025)

- 9.7.1 China Industrial Ammonium Fluoride Production Growth Rate (2020-2025)
- 9.7.2 China Industrial Ammonium Fluoride Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### **10.1 Stella Chemifa**

- 10.1.1 Stella Chemifa Basic Information
- 10.1.2 Stella Chemifa Industrial Ammonium Fluoride Product Overview
- 10.1.3 Stella Chemifa Industrial Ammonium Fluoride Product Market Performance
- 10.1.4 Stella Chemifa Business Overview
- 10.1.5 Stella Chemifa SWOT Analysis
- 10.1.6 Stella Chemifa Recent Developments

### **10.2 FDAC**

- 10.2.1 FDAC Basic Information
- 10.2.2 FDAC Industrial Ammonium Fluoride Product Overview
- 10.2.3 FDAC Industrial Ammonium Fluoride Product Market Performance
- 10.2.4 FDAC Business Overview
- 10.2.5 FDAC SWOT Analysis
- 10.2.6 FDAC Recent Developments

### **10.3 Fujian Kings Fluoride**

- 10.3.1 Fujian Kings Fluoride Basic Information
- 10.3.2 Fujian Kings Fluoride Industrial Ammonium Fluoride Product Overview
- 10.3.3 Fujian Kings Fluoride Industrial Ammonium Fluoride Product Market Performance
- 10.3.4 Fujian Kings Fluoride Business Overview
- 10.3.5 Fujian Kings Fluoride SWOT Analysis
- 10.3.6 Fujian Kings Fluoride Recent Developments

### **10.4 Fubao Group**

- 10.4.1 Fubao Group Basic Information
- 10.4.2 Fubao Group Industrial Ammonium Fluoride Product Overview
- 10.4.3 Fubao Group Industrial Ammonium Fluoride Product Market Performance
- 10.4.4 Fubao Group Business Overview
- 10.4.5 Fubao Group Recent Developments

### **10.5 Juhua Group**

- 10.5.1 Juhua Group Basic Information
- 10.5.2 Juhua Group Industrial Ammonium Fluoride Product Overview
- 10.5.3 Juhua Group Industrial Ammonium Fluoride Product Market Performance
- 10.5.4 Juhua Group Business Overview

- 10.5.5 Juhua Group Recent Developments
- 10.6 Solvay
  - 10.6.1 Solvay Basic Information
  - 10.6.2 Solvay Industrial Ammonium Fluoride Product Overview
  - 10.6.3 Solvay Industrial Ammonium Fluoride Product Market Performance
  - 10.6.4 Solvay Business Overview
  - 10.6.5 Solvay Recent Developments
- 10.7 Shaowu Huaxin Chemical
  - 10.7.1 Shaowu Huaxin Chemical Basic Information
  - 10.7.2 Shaowu Huaxin Chemical Industrial Ammonium Fluoride Product Overview
  - 10.7.3 Shaowu Huaxin Chemical Industrial Ammonium Fluoride Product Market Performance
  - 10.7.4 Shaowu Huaxin Chemical Business Overview
  - 10.7.5 Shaowu Huaxin Chemical Recent Developments
- 10.8 Fujian Shaowu Yongfei
  - 10.8.1 Fujian Shaowu Yongfei Basic Information
  - 10.8.2 Fujian Shaowu Yongfei Industrial Ammonium Fluoride Product Overview
  - 10.8.3 Fujian Shaowu Yongfei Industrial Ammonium Fluoride Product Market Performance
  - 10.8.4 Fujian Shaowu Yongfei Business Overview
  - 10.8.5 Fujian Shaowu Yongfei Recent Developments
- 10.9 Zhejiang Hailan Chemical Group
  - 10.9.1 Zhejiang Hailan Chemical Group Basic Information
  - 10.9.2 Zhejiang Hailan Chemical Group Industrial Ammonium Fluoride Product Overview
  - 10.9.3 Zhejiang Hailan Chemical Group Industrial Ammonium Fluoride Product Market Performance
  - 10.9.4 Zhejiang Hailan Chemical Group Business Overview
  - 10.9.5 Zhejiang Hailan Chemical Group Recent Developments
- 10.10 Yingpeng Chemicals
  - 10.10.1 Yingpeng Chemicals Basic Information
  - 10.10.2 Yingpeng Chemicals Industrial Ammonium Fluoride Product Overview
  - 10.10.3 Yingpeng Chemicals Industrial Ammonium Fluoride Product Market Performance
  - 10.10.4 Yingpeng Chemicals Business Overview
  - 10.10.5 Yingpeng Chemicals Recent Developments
- 10.11 Fujian Yongjing Technology
  - 10.11.1 Fujian Yongjing Technology Basic Information
  - 10.11.2 Fujian Yongjing Technology Industrial Ammonium Fluoride Product Overview

10.11.3 Fujian Yongjing Technology Industrial Ammonium Fluoride Product Market Performance

10.11.4 Fujian Yongjing Technology Business Overview

10.11.5 Fujian Yongjing Technology Recent Developments

10.12 Morita Chemical

10.12.1 Morita Chemical Basic Information

10.12.2 Morita Chemical Industrial Ammonium Fluoride Product Overview

10.12.3 Morita Chemical Industrial Ammonium Fluoride Product Market Performance

10.12.4 Morita Chemical Business Overview

10.12.5 Morita Chemical Recent Developments

10.13 Fujian Tianfu Chemical

10.13.1 Fujian Tianfu Chemical Basic Information

10.13.2 Fujian Tianfu Chemical Industrial Ammonium Fluoride Product Overview

10.13.3 Fujian Tianfu Chemical Industrial Ammonium Fluoride Product Market Performance

10.13.4 Fujian Tianfu Chemical Business Overview

10.13.5 Fujian Tianfu Chemical Recent Developments

## **11 INDUSTRIAL AMMONIUM FLUORIDE MARKET FORECAST BY REGION**

11.1 Global Industrial Ammonium Fluoride Market Size Forecast

11.2 Global Industrial Ammonium Fluoride Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Ammonium Fluoride Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Ammonium Fluoride Market Size Forecast by Region

11.2.4 South America Industrial Ammonium Fluoride Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Ammonium Fluoride by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

12.1 Global Industrial Ammonium Fluoride Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Industrial Ammonium Fluoride by Type (2026-2033)

12.1.2 Global Industrial Ammonium Fluoride Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Industrial Ammonium Fluoride by Type (2026-2033)

12.2 Global Industrial Ammonium Fluoride Market Forecast by Application (2026-2033)

12.2.1 Global Industrial Ammonium Fluoride Sales (K MT) Forecast by Application

12.2.2 Global Industrial Ammonium Fluoride Market Size (M USD) Forecast by

Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Industrial Ammonium Fluoride Market Size Comparison by Region (M USD)

Table 5. Global Industrial Ammonium Fluoride Sales (K MT) by Manufacturers  
(2020-2025)

Table 6. Global Industrial Ammonium Fluoride Sales Market Share by Manufacturers  
(2020-2025)

Table 7. Global Industrial Ammonium Fluoride Revenue (M USD) by Manufacturers  
(2020-2025)

Table 8. Global Industrial Ammonium Fluoride Revenue Share by Manufacturers  
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in  
Industrial Ammonium Fluoride as of 2024)

Table 10. Global Market Industrial Ammonium Fluoride Average Price (USD/KG) of Key  
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Industrial Ammonium Fluoride Manufacturers Market Concentration  
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Industrial Ammonium Fluoride Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading  
Countries

Table 25. Global Industrial Ammonium Fluoride Sales by Type (K MT)

Table 26. Global Industrial Ammonium Fluoride Market Size by Type (M USD)

Table 27. Global Industrial Ammonium Fluoride Sales (K MT) by Type (2020-2025)

|                                                                                                   |
|---------------------------------------------------------------------------------------------------|
| Table 28. Global Industrial Ammonium Fluoride Sales Market Share by Type (2020-2025)              |
| Table 29. Global Industrial Ammonium Fluoride Market Size (M USD) by Type (2020-2025)             |
| Table 30. Global Industrial Ammonium Fluoride Market Size Share by Type (2020-2025)               |
| Table 31. Global Industrial Ammonium Fluoride Price (USD/KG) by Type (2020-2025)                  |
| Table 32. Global Industrial Ammonium Fluoride Sales (K MT) by Application                         |
| Table 33. Global Industrial Ammonium Fluoride Market Size by Application                          |
| Table 34. Global Industrial Ammonium Fluoride Sales by Application (2020-2025) & (K MT)           |
| Table 35. Global Industrial Ammonium Fluoride Sales Market Share by Application (2020-2025)       |
| Table 36. Global Industrial Ammonium Fluoride Market Size by Application (2020-2025) & (M USD)    |
| Table 37. Global Industrial Ammonium Fluoride Market Share by Application (2020-2025)             |
| Table 38. Global Industrial Ammonium Fluoride Sales Growth Rate by Application (2020-2025)        |
| Table 39. Global Industrial Ammonium Fluoride Sales by Region (2020-2025) & (K MT)                |
| Table 40. Global Industrial Ammonium Fluoride Sales Market Share by Region (2020-2025)            |
| Table 41. Global Industrial Ammonium Fluoride Market Size by Region (2020-2025) & (M USD)         |
| Table 42. Global Industrial Ammonium Fluoride Market Size Market Share by Region (2020-2025)      |
| Table 43. North America Industrial Ammonium Fluoride Sales by Country (2020-2025) & (K MT)        |
| Table 44. North America Industrial Ammonium Fluoride Market Size by Country (2020-2025) & (M USD) |
| Table 45. Europe Industrial Ammonium Fluoride Sales by Country (2020-2025) & (K MT)               |
| Table 46. Europe Industrial Ammonium Fluoride Market Size by Country (2020-2025) & (M USD)        |
| Table 47. Asia Pacific Industrial Ammonium Fluoride Sales by Region (2020-2025) & (K MT)          |
| Table 48. Asia Pacific Industrial Ammonium Fluoride Market Size by Region (2020-2025) & (M USD)   |
| Table 49. South America Industrial Ammonium Fluoride Sales by Country (2020-2025) & (K MT)        |

Table 50. South America Industrial Ammonium Fluoride Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Industrial Ammonium Fluoride Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Industrial Ammonium Fluoride Market Size by Region (2020-2025) & (M USD)

Table 53. Global Industrial Ammonium Fluoride Production (K MT) by Region(2020-2025)

Table 54. Global Industrial Ammonium Fluoride Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Industrial Ammonium Fluoride Revenue Market Share by Region (2020-2025)

Table 56. Global Industrial Ammonium Fluoride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Industrial Ammonium Fluoride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Industrial Ammonium Fluoride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Industrial Ammonium Fluoride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Industrial Ammonium Fluoride Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Stella Chemifa Basic Information

Table 62. Stella Chemifa Industrial Ammonium Fluoride Product Overview

Table 63. Stella Chemifa Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Stella Chemifa Business Overview

Table 65. Stella Chemifa SWOT Analysis

Table 66. Stella Chemifa Recent Developments

Table 67. FDAC Basic Information

Table 68. FDAC Industrial Ammonium Fluoride Product Overview

Table 69. FDAC Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. FDAC Business Overview

Table 71. FDAC SWOT Analysis

Table 72. FDAC Recent Developments

Table 73. Fujian Kings Fluoride Basic Information

Table 74. Fujian Kings Fluoride Industrial Ammonium Fluoride Product Overview

Table 75. Fujian Kings Fluoride Industrial Ammonium Fluoride Sales (K MT), Revenue

(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Fujian Kings Fluoride Business Overview

Table 77. Fujian Kings Fluoride SWOT Analysis

Table 78. Fujian Kings Fluoride Recent Developments

Table 79. Fubao Group Basic Information

Table 80. Fubao Group Industrial Ammonium Fluoride Product Overview

Table 81. Fubao Group Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Fubao Group Business Overview

Table 83. Fubao Group Recent Developments

Table 84. Juhua Group Basic Information

Table 85. Juhua Group Industrial Ammonium Fluoride Product Overview

Table 86. Juhua Group Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Juhua Group Business Overview

Table 88. Juhua Group Recent Developments

Table 89. Solvay Basic Information

Table 90. Solvay Industrial Ammonium Fluoride Product Overview

Table 91. Solvay Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Solvay Business Overview

Table 93. Solvay Recent Developments

Table 94. Shaowu Huaxin Chemical Basic Information

Table 95. Shaowu Huaxin Chemical Industrial Ammonium Fluoride Product Overview

Table 96. Shaowu Huaxin Chemical Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Shaowu Huaxin Chemical Business Overview

Table 98. Shaowu Huaxin Chemical Recent Developments

Table 99. Fujian Shaowu Yongfei Basic Information

Table 100. Fujian Shaowu Yongfei Industrial Ammonium Fluoride Product Overview

Table 101. Fujian Shaowu Yongfei Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Fujian Shaowu Yongfei Business Overview

Table 103. Fujian Shaowu Yongfei Recent Developments

Table 104. Zhejiang Hailan Chemical Group Basic Information

Table 105. Zhejiang Hailan Chemical Group Industrial Ammonium Fluoride Product Overview

Table 106. Zhejiang Hailan Chemical Group Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

|                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------|
| Table 107. Zhejiang Hailan Chemical Group Business Overview                                                                                   |
| Table 108. Zhejiang Hailan Chemical Group Recent Developments                                                                                 |
| Table 109. Yingpeng Chemicals Basic Information                                                                                               |
| Table 110. Yingpeng Chemicals Industrial Ammonium Fluoride Product Overview                                                                   |
| Table 111. Yingpeng Chemicals Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)         |
| Table 112. Yingpeng Chemicals Business Overview                                                                                               |
| Table 113. Yingpeng Chemicals Recent Developments                                                                                             |
| Table 114. Fujian Yongjing Technology Basic Information                                                                                       |
| Table 115. Fujian Yongjing Technology Industrial Ammonium Fluoride Product Overview                                                           |
| Table 116. Fujian Yongjing Technology Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 117. Fujian Yongjing Technology Business Overview                                                                                       |
| Table 118. Fujian Yongjing Technology Recent Developments                                                                                     |
| Table 119. Morita Chemical Basic Information                                                                                                  |
| Table 120. Morita Chemical Industrial Ammonium Fluoride Product Overview                                                                      |
| Table 121. Morita Chemical Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)            |
| Table 122. Morita Chemical Business Overview                                                                                                  |
| Table 123. Morita Chemical Recent Developments                                                                                                |
| Table 124. Fujian Tianfu Chemical Basic Information                                                                                           |
| Table 125. Fujian Tianfu Chemical Industrial Ammonium Fluoride Product Overview                                                               |
| Table 126. Fujian Tianfu Chemical Industrial Ammonium Fluoride Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)     |
| Table 127. Fujian Tianfu Chemical Business Overview                                                                                           |
| Table 128. Fujian Tianfu Chemical Recent Developments                                                                                         |
| Table 129. Global Industrial Ammonium Fluoride Sales Forecast by Region (2026-2033) & (K MT)                                                  |
| Table 130. Global Industrial Ammonium Fluoride Market Size Forecast by Region (2026-2033) & (M USD)                                           |
| Table 131. North America Industrial Ammonium Fluoride Sales Forecast by Country (2026-2033) & (K MT)                                          |
| Table 132. North America Industrial Ammonium Fluoride Market Size Forecast by Country (2026-2033) & (M USD)                                   |
| Table 133. Europe Industrial Ammonium Fluoride Sales Forecast by Country (2026-2033) & (K MT)                                                 |
| Table 134. Europe Industrial Ammonium Fluoride Market Size Forecast by Country (2026-2033) & (M USD)                                          |

Table 135. Asia Pacific Industrial Ammonium Fluoride Sales Forecast by Region (2026-2033) & (K MT)

Table 136. Asia Pacific Industrial Ammonium Fluoride Market Size Forecast by Region (2026-2033) & (M USD)

Table 137. South America Industrial Ammonium Fluoride Sales Forecast by Country (2026-2033) & (K MT)

Table 138. South America Industrial Ammonium Fluoride Market Size Forecast by Country (2026-2033) & (M USD)

Table 139. Middle East and Africa Industrial Ammonium Fluoride Sales Forecast by Country (2026-2033) & (Units)

Table 140. Middle East and Africa Industrial Ammonium Fluoride Market Size Forecast by Country (2026-2033) & (M USD)

Table 141. Global Industrial Ammonium Fluoride Sales Forecast by Type (2026-2033) & (K MT)

Table 142. Global Industrial Ammonium Fluoride Market Size Forecast by Type (2026-2033) & (M USD)

Table 143. Global Industrial Ammonium Fluoride Price Forecast by Type (2026-2033) & (USD/KG)

Table 144. Global Industrial Ammonium Fluoride Sales (K MT) Forecast by Application (2026-2033)

Table 145. Global Industrial Ammonium Fluoride Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Industrial Ammonium Fluoride
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Ammonium Fluoride Market Size (M USD), 2024-2033
- Figure 5. Global Industrial Ammonium Fluoride Market Size (M USD) (2020-2033)
- Figure 6. Global Industrial Ammonium Fluoride Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Ammonium Fluoride Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Ammonium Fluoride Product Life Cycle
- Figure 13. Industrial Ammonium Fluoride Sales Share by Manufacturers in 2024
- Figure 14. Global Industrial Ammonium Fluoride Revenue Share by Manufacturers in 2024
- Figure 15. Industrial Ammonium Fluoride Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Industrial Ammonium Fluoride Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Ammonium Fluoride Revenue in 2024
- Figure 18. Industry Chain Map of Industrial Ammonium Fluoride
- Figure 19. Global Industrial Ammonium Fluoride Market PEST Analysis
- Figure 20. Global Industrial Ammonium Fluoride Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Ammonium Fluoride Market Share by Type
- Figure 27. Sales Market Share of Industrial Ammonium Fluoride by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Ammonium Fluoride by Type in 2024
- Figure 29. Market Size Share of Industrial Ammonium Fluoride by Type (2020-2025)
- Figure 30. Market Size Share of Industrial Ammonium Fluoride by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Industrial Ammonium Fluoride Market Share by Application

Figure 33. Global Industrial Ammonium Fluoride Sales Market Share by Application  
(2020-2025)

Figure 34. Global Industrial Ammonium Fluoride Sales Market Share by Application in  
2024

Figure 35. Global Industrial Ammonium Fluoride Market Share by Application  
(2020-2025)

Figure 36. Global Industrial Ammonium Fluoride Market Share by Application in 2024

Figure 37. Global Industrial Ammonium Fluoride Sales Growth Rate by Application  
(2020-2025)

Figure 38. Global Industrial Ammonium Fluoride Sales Market Share by Region  
(2020-2025)

Figure 39. Global Industrial Ammonium Fluoride Market Size Market Share by Region  
(2020-2025)

Figure 40. North America Industrial Ammonium Fluoride Sales and Growth Rate  
(2020-2025) & (K MT)

Figure 41. North America Industrial Ammonium Fluoride Sales and Growth Rate  
(2020-2025) & (K MT)

Figure 42. North America Industrial Ammonium Fluoride Sales Market Share by Country  
in 2024

Figure 43. North America Industrial Ammonium Fluoride Market Size and Growth Rate  
(2020-2025) & (M USD)

Figure 44. North America Industrial Ammonium Fluoride Market Size Market Share by  
Country in 2024

Figure 45. U.S. Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K  
MT)

Figure 46. U.S. Industrial Ammonium Fluoride Market Size and Growth Rate  
(2020-2025) & (M USD)

Figure 47. Canada Industrial Ammonium Fluoride Sales (K MT) and Growth Rate  
(2020-2025)

Figure 48. Canada Industrial Ammonium Fluoride Market Size (M USD) and Growth  
Rate (2020-2025)

Figure 49. Mexico Industrial Ammonium Fluoride Sales (Units) and Growth Rate  
(2020-2025)

Figure 50. Mexico Industrial Ammonium Fluoride Market Size (Units) and Growth Rate  
(2020-2025)

Figure 51. Europe Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) &  
(K MT)

Figure 52. Europe Industrial Ammonium Fluoride Sales Market Share by Country in

2024

Figure 53. Europe Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Ammonium Fluoride Market Size Market Share by Country in 2024

Figure 55. Germany Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Ammonium Fluoride Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Industrial Ammonium Fluoride Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Ammonium Fluoride Market Size Market Share by Region in 2024

Figure 68. China Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Ammonium Fluoride Sales and Growth Rate

(2020-2025) & (K MT)

Figure 73. South Korea Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Ammonium Fluoride Sales and Growth Rate (K MT)

Figure 79. South America Industrial Ammonium Fluoride Sales Market Share by Country in 2024

Figure 80. South America Industrial Ammonium Fluoride Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Ammonium Fluoride Market Size Market Share by Country in 2024

Figure 82. Brazil Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Ammonium Fluoride Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Industrial Ammonium Fluoride Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Ammonium Fluoride Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Ammonium Fluoride Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Industrial Ammonium Fluoride Sales and Growth Rate

(2020-2025) & (K MT)

Figure 93. Saudi Arabia Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Ammonium Fluoride Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Industrial Ammonium Fluoride Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Ammonium Fluoride Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Ammonium Fluoride Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Industrial Ammonium Fluoride Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Industrial Ammonium Fluoride Production (K MT) Growth Rate (2020-2025)

Figure 106. China Industrial Ammonium Fluoride Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Industrial Ammonium Fluoride Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Industrial Ammonium Fluoride Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Industrial Ammonium Fluoride Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Industrial Ammonium Fluoride Market Share Forecast by Type (2026-2033)

Figure 111. Global Industrial Ammonium Fluoride Sales Forecast by Application (2026-2033)

Figure 112. Global Industrial Ammonium Fluoride Market Share Forecast by Application (2026-2033)

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