

Global Indium Zinc Oxide Sputtering Target Market Research Report 2026(Status and Outlook)

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Abstracts

Indium zinc oxide (IZO) is a chemical compound that consists of indium and zinc metals and oxygen. Indium Zinc Oxide, IZO Sputtering Targets can be used in various applications by obtaining a film. It is a perspective electrode that can be applied to flexible display devices and solar cells as well as the conventional devices needing transparent conducting oxide films. It can also be deposited on polyethersulfone (PES) and glass substrates for OLED applications. After deposition of indium zinc oxide sputtering targets for OLED applications, OLEDs show superior current density and luminance characteristics.

The global Indium Zinc Oxide Sputtering Target market size was estimated at USD 315.42 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Indium Zinc Oxide Sputtering Target market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Indium Zinc Oxide Sputtering Target market. It offers detailed profiles of major players,

including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Indium Zinc Oxide Sputtering Target market.

Global Indium Zinc Oxide Sputtering Target Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

American Elements
Kurt J. Lesker
MSE Supplies
Stanford Advanced Materials
ALB Materials Inc
Advanced Engineering Materials
XI'AN FUNCTION MATERIAL GROUP
SCI Engineered Materials
QS Advanced Materials
Edgetech Industries

Market Segmentation (by Type)

Purity 99%
Purity 99.9%

Purity 99.99%
Purity 99.999%

Market Segmentation (by Application)

Semiconductor
Chemical Vapor Deposition
Physical Vapor Deposition
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Indium Zinc Oxide Sputtering Target Market

Overview of the regional outlook of the Indium Zinc Oxide Sputtering Target Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Indium Zinc Oxide Sputtering Target Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Indium Zinc Oxide Sputtering Target, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Indium Zinc Oxide Sputtering Target

1.2 Key Market Segments

1.2.1 Indium Zinc Oxide Sputtering Target Segment by Type

1.2.2 Indium Zinc Oxide Sputtering Target Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 INDIUM ZINC OXIDE SPUTTERING TARGET MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Indium Zinc Oxide Sputtering Target Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Indium Zinc Oxide Sputtering Target Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 INDIUM ZINC OXIDE SPUTTERING TARGET MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Indium Zinc Oxide Sputtering Target Product Life Cycle

3.3 Global Indium Zinc Oxide Sputtering Target Sales by Manufacturers (2020-2025)

3.4 Global Indium Zinc Oxide Sputtering Target Revenue Market Share by Manufacturers (2020-2025)

3.5 Indium Zinc Oxide Sputtering Target Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Indium Zinc Oxide Sputtering Target Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Indium Zinc Oxide Sputtering Target Market Competitive Situation and Trends

- 3.8.1 Indium Zinc Oxide Sputtering Target Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Indium Zinc Oxide Sputtering Target Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 INDIUM ZINC OXIDE SPUTTERING TARGET INDUSTRY CHAIN ANALYSIS

- 4.1 Indium Zinc Oxide Sputtering Target Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDIUM ZINC OXIDE SPUTTERING TARGET MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Indium Zinc Oxide Sputtering Target Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Indium Zinc Oxide Sputtering Target Market
- 5.7 ESG Ratings of Leading Companies

6 INDIUM ZINC OXIDE SPUTTERING TARGET MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Indium Zinc Oxide Sputtering Target Sales Market Share by Type

(2020-2025)

6.3 Global Indium Zinc Oxide Sputtering Target Market Size by Type (2020-2025)

6.4 Global Indium Zinc Oxide Sputtering Target Price by Type (2020-2025)

7 INDIUM ZINC OXIDE SPUTTERING TARGET MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Indium Zinc Oxide Sputtering Target Market Sales by Application
(2020-2025)

7.3 Global Indium Zinc Oxide Sputtering Target Market Size (M USD) by Application
(2020-2025)

7.4 Global Indium Zinc Oxide Sputtering Target Sales Growth Rate by Application
(2020-2025)

8 INDIUM ZINC OXIDE SPUTTERING TARGET MARKET SALES BY REGION

8.1 Global Indium Zinc Oxide Sputtering Target Sales by Region

8.1.1 Global Indium Zinc Oxide Sputtering Target Sales by Region

8.1.2 Global Indium Zinc Oxide Sputtering Target Sales Market Share by Region

8.2 Global Indium Zinc Oxide Sputtering Target Market Size by Region

8.2.1 Global Indium Zinc Oxide Sputtering Target Market Size by Region

8.2.2 Global Indium Zinc Oxide Sputtering Target Market Size by Region

8.3 North America

8.3.1 North America Indium Zinc Oxide Sputtering Target Sales by Country

8.3.2 North America Indium Zinc Oxide Sputtering Target Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Indium Zinc Oxide Sputtering Target Sales by Country

8.4.2 Europe Indium Zinc Oxide Sputtering Target Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Indium Zinc Oxide Sputtering Target Sales by Region

- 8.5.2 Asia Pacific Indium Zinc Oxide Sputtering Target Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Indium Zinc Oxide Sputtering Target Sales by Country
 - 8.6.2 South America Indium Zinc Oxide Sputtering Target Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Indium Zinc Oxide Sputtering Target Sales by Region
 - 8.7.2 Middle East and Africa Indium Zinc Oxide Sputtering Target Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDIUM ZINC OXIDE SPUTTERING TARGET MARKET PRODUCTION BY REGION

- 9.1 Global Production of Indium Zinc Oxide Sputtering Target by Region(2020-2025)
- 9.2 Global Indium Zinc Oxide Sputtering Target Revenue Market Share by Region (2020-2025)
- 9.3 Global Indium Zinc Oxide Sputtering Target Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Indium Zinc Oxide Sputtering Target Production
 - 9.4.1 North America Indium Zinc Oxide Sputtering Target Production Growth Rate (2020-2025)
 - 9.4.2 North America Indium Zinc Oxide Sputtering Target Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Indium Zinc Oxide Sputtering Target Production
 - 9.5.1 Europe Indium Zinc Oxide Sputtering Target Production Growth Rate (2020-2025)
 - 9.5.2 Europe Indium Zinc Oxide Sputtering Target Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Indium Zinc Oxide Sputtering Target Production (2020-2025)

9.6.1 Japan Indium Zinc Oxide Sputtering Target Production Growth Rate (2020-2025)

9.6.2 Japan Indium Zinc Oxide Sputtering Target Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Indium Zinc Oxide Sputtering Target Production (2020-2025)

9.7.1 China Indium Zinc Oxide Sputtering Target Production Growth Rate (2020-2025)

9.7.2 China Indium Zinc Oxide Sputtering Target Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 American Elements

10.1.1 American Elements Basic Information

10.1.2 American Elements Indium Zinc Oxide Sputtering Target Product Overview

10.1.3 American Elements Indium Zinc Oxide Sputtering Target Product Market Performance

10.1.4 American Elements Business Overview

10.1.5 American Elements SWOT Analysis

10.1.6 American Elements Recent Developments

10.2 Kurt J. Lesker

10.2.1 Kurt J. Lesker Basic Information

10.2.2 Kurt J. Lesker Indium Zinc Oxide Sputtering Target Product Overview

10.2.3 Kurt J. Lesker Indium Zinc Oxide Sputtering Target Product Market Performance

10.2.4 Kurt J. Lesker Business Overview

10.2.5 Kurt J. Lesker SWOT Analysis

10.2.6 Kurt J. Lesker Recent Developments

10.3 MSE Supplies

10.3.1 MSE Supplies Basic Information

10.3.2 MSE Supplies Indium Zinc Oxide Sputtering Target Product Overview

10.3.3 MSE Supplies Indium Zinc Oxide Sputtering Target Product Market Performance

10.3.4 MSE Supplies Business Overview

10.3.5 MSE Supplies SWOT Analysis

10.3.6 MSE Supplies Recent Developments

10.4 Stanford Advanced Materials

10.4.1 Stanford Advanced Materials Basic Information

10.4.2 Stanford Advanced Materials Indium Zinc Oxide Sputtering Target Product Overview

10.4.3 Stanford Advanced Materials Indium Zinc Oxide Sputtering Target Product
Market Performance

10.4.4 Stanford Advanced Materials Business Overview

10.4.5 Stanford Advanced Materials Recent Developments

10.5 ALB Materials Inc

10.5.1 ALB Materials Inc Basic Information

10.5.2 ALB Materials Inc Indium Zinc Oxide Sputtering Target Product Overview

10.5.3 ALB Materials Inc Indium Zinc Oxide Sputtering Target Product Market
Performance

10.5.4 ALB Materials Inc Business Overview

10.5.5 ALB Materials Inc Recent Developments

10.6 Advanced Engineering Materials

10.6.1 Advanced Engineering Materials Basic Information

10.6.2 Advanced Engineering Materials Indium Zinc Oxide Sputtering Target Product
Overview

10.6.3 Advanced Engineering Materials Indium Zinc Oxide Sputtering Target Product
Market Performance

10.6.4 Advanced Engineering Materials Business Overview

10.6.5 Advanced Engineering Materials Recent Developments

10.7 XI'AN FUNCTION MATERIAL GROUP

10.7.1 XI'AN FUNCTION MATERIAL GROUP Basic Information

10.7.2 XI'AN FUNCTION MATERIAL GROUP Indium Zinc Oxide Sputtering Target
Product Overview

10.7.3 XI'AN FUNCTION MATERIAL GROUP Indium Zinc Oxide Sputtering Target
Product Market Performance

10.7.4 XI'AN FUNCTION MATERIAL GROUP Business Overview

10.7.5 XI'AN FUNCTION MATERIAL GROUP Recent Developments

10.8 SCI Engineered Materials

10.8.1 SCI Engineered Materials Basic Information

10.8.2 SCI Engineered Materials Indium Zinc Oxide Sputtering Target Product
Overview

10.8.3 SCI Engineered Materials Indium Zinc Oxide Sputtering Target Product Market
Performance

10.8.4 SCI Engineered Materials Business Overview

10.8.5 SCI Engineered Materials Recent Developments

10.9 QS Advanced Materials

10.9.1 QS Advanced Materials Basic Information

10.9.2 QS Advanced Materials Indium Zinc Oxide Sputtering Target Product Overview

10.9.3 QS Advanced Materials Indium Zinc Oxide Sputtering Target Product Market

Performance

10.9.4 QS Advanced Materials Business Overview

10.9.5 QS Advanced Materials Recent Developments

10.10 Edgetech Industries

10.10.1 Edgetech Industries Basic Information

10.10.2 Edgetech Industries Indium Zinc Oxide Sputtering Target Product Overview

10.10.3 Edgetech Industries Indium Zinc Oxide Sputtering Target Product Market

Performance

10.10.4 Edgetech Industries Business Overview

10.10.5 Edgetech Industries Recent Developments

11 INDIUM ZINC OXIDE SPUTTERING TARGET MARKET FORECAST BY REGION

11.1 Global Indium Zinc Oxide Sputtering Target Market Size Forecast

11.2 Global Indium Zinc Oxide Sputtering Target Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Indium Zinc Oxide Sputtering Target Market Size Forecast by Country

11.2.3 Asia Pacific Indium Zinc Oxide Sputtering Target Market Size Forecast by Region

11.2.4 South America Indium Zinc Oxide Sputtering Target Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Indium Zinc Oxide Sputtering Target by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Indium Zinc Oxide Sputtering Target Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Indium Zinc Oxide Sputtering Target by Type (2026-2035)

12.1.2 Global Indium Zinc Oxide Sputtering Target Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Indium Zinc Oxide Sputtering Target by Type (2026-2035)

12.2 Global Indium Zinc Oxide Sputtering Target Market Forecast by Application (2026-2035)

12.2.1 Global Indium Zinc Oxide Sputtering Target Sales (K MT) Forecast by Application

12.2.2 Global Indium Zinc Oxide Sputtering Target Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Indium Zinc Oxide Sputtering Target Market Size by Type (M USD)

Table 4. Global Indium Zinc Oxide Sputtering Target Market Size by Application

Table 5. Indium Zinc Oxide Sputtering Target Market Size Comparison by Region (M USD)

Table 6. Global Indium Zinc Oxide Sputtering Target Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Indium Zinc Oxide Sputtering Target Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Indium Zinc Oxide Sputtering Target Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Indium Zinc Oxide Sputtering Target Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Indium Zinc Oxide Sputtering Target as of 2025)

Table 11. Global Market Indium Zinc Oxide Sputtering Target Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Indium Zinc Oxide Sputtering Target Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Indium Zinc Oxide Sputtering Target Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Indium Zinc Oxide Sputtering Target Sales by Type (K MT)

Table 27. Global Indium Zinc Oxide Sputtering Target Market Size by Type (M USD)

Table 28. Global Indium Zinc Oxide Sputtering Target Sales (K MT) by Type
(2020-2025)

Table 29. Global Indium Zinc Oxide Sputtering Target Sales Market Share by Type
(2020-2025)

Table 30. Global Indium Zinc Oxide Sputtering Target Market Size (M USD) by Type
(2020-2025)

Table 31. Global Indium Zinc Oxide Sputtering Target Market Share by Type
(2020-2025)

Table 32. Global Indium Zinc Oxide Sputtering Target Price (USD/KG) by Type
(2020-2025)

Table 33. Global Indium Zinc Oxide Sputtering Target Sales (K MT) by Application

Table 34. Global Indium Zinc Oxide Sputtering Target Market Size by Application

Table 35. Global Indium Zinc Oxide Sputtering Target Sales by Application (2020-2025)
& (K MT)

Table 36. Global Indium Zinc Oxide Sputtering Target Sales Market Share by
Application (2020-2025)

Table 37. Global Indium Zinc Oxide Sputtering Target Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Indium Zinc Oxide Sputtering Target Market Share by Application
(2020-2025)

Table 39. Global Indium Zinc Oxide Sputtering Target Sales Growth Rate by Application
(2020-2025)

Table 40. Global Indium Zinc Oxide Sputtering Target Sales by Region (2020-2025) &
(K MT)

Table 41. Global Indium Zinc Oxide Sputtering Target Sales Market Share by Region
(2020-2025)

Table 42. Global Indium Zinc Oxide Sputtering Target Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Indium Zinc Oxide Sputtering Target Market Size by Region
(2020-2025)

Table 44. North America Indium Zinc Oxide Sputtering Target Sales by Country
(2020-2025) & (K MT)

Table 45. North America Indium Zinc Oxide Sputtering Target Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Indium Zinc Oxide Sputtering Target Sales by Country (2020-2025) &
(K MT)

Table 47. Europe Indium Zinc Oxide Sputtering Target Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Indium Zinc Oxide Sputtering Target Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Indium Zinc Oxide Sputtering Target Market Size by Region (2020-2025) & (M USD)
Table 50. South America Indium Zinc Oxide Sputtering Target Sales by Country (2020-2025) & (K MT)
Table 51. South America Indium Zinc Oxide Sputtering Target Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Indium Zinc Oxide Sputtering Target Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Indium Zinc Oxide Sputtering Target Market Size by Region (2020-2025) & (M USD)
Table 54. Global Indium Zinc Oxide Sputtering Target Production (K MT) by Region(2020-2025)
Table 55. Global Indium Zinc Oxide Sputtering Target Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Indium Zinc Oxide Sputtering Target Revenue Market Share by Region (2020-2025)
Table 57. Global Indium Zinc Oxide Sputtering Target Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Indium Zinc Oxide Sputtering Target Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Indium Zinc Oxide Sputtering Target Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Indium Zinc Oxide Sputtering Target Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Indium Zinc Oxide Sputtering Target Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. American Elements Basic Information
Table 63. American Elements Indium Zinc Oxide Sputtering Target Product Overview
Table 64. American Elements Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. American Elements Business Overview
Table 66. American Elements SWOT Analysis
Table 67. American Elements Recent Developments
Table 68. Kurt J. Lesker Basic Information
Table 69. Kurt J. Lesker Indium Zinc Oxide Sputtering Target Product Overview
Table 70. Kurt J. Lesker Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Kurt J. Lesker Business Overview
Table 72. Kurt J. Lesker SWOT Analysis
Table 73. Kurt J. Lesker Recent Developments
Table 74. MSE Supplies Basic Information
Table 75. MSE Supplies Indium Zinc Oxide Sputtering Target Product Overview
Table 76. MSE Supplies Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. MSE Supplies Business Overview
Table 78. MSE Supplies SWOT Analysis
Table 79. MSE Supplies Recent Developments
Table 80. Stanford Advanced Materials Basic Information
Table 81. Stanford Advanced Materials Indium Zinc Oxide Sputtering Target Product Overview
Table 82. Stanford Advanced Materials Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Stanford Advanced Materials Business Overview
Table 84. Stanford Advanced Materials Recent Developments
Table 85. ALB Materials Inc Basic Information
Table 86. ALB Materials Inc Indium Zinc Oxide Sputtering Target Product Overview
Table 87. ALB Materials Inc Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. ALB Materials Inc Business Overview
Table 89. ALB Materials Inc Recent Developments
Table 90. Advanced Engineering Materials Basic Information
Table 91. Advanced Engineering Materials Indium Zinc Oxide Sputtering Target Product Overview
Table 92. Advanced Engineering Materials Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Advanced Engineering Materials Business Overview
Table 94. Advanced Engineering Materials Recent Developments
Table 95. XI'AN FUNCTION MATERIAL GROUP Basic Information
Table 96. XI'AN FUNCTION MATERIAL GROUP Indium Zinc Oxide Sputtering Target Product Overview
Table 97. XI'AN FUNCTION MATERIAL GROUP Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. XI'AN FUNCTION MATERIAL GROUP Business Overview
Table 99. XI'AN FUNCTION MATERIAL GROUP Recent Developments
Table 100. SCI Engineered Materials Basic Information
Table 101. SCI Engineered Materials Indium Zinc Oxide Sputtering Target Product

Overview

Table 102. SCI Engineered Materials Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. SCI Engineered Materials Business Overview

Table 104. SCI Engineered Materials Recent Developments

Table 105. QS Advanced Materials Basic Information

Table 106. QS Advanced Materials Indium Zinc Oxide Sputtering Target Product Overview

Table 107. QS Advanced Materials Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. QS Advanced Materials Business Overview

Table 109. QS Advanced Materials Recent Developments

Table 110. Edgetech Industries Basic Information

Table 111. Edgetech Industries Indium Zinc Oxide Sputtering Target Product Overview

Table 112. Edgetech Industries Indium Zinc Oxide Sputtering Target Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Edgetech Industries Business Overview

Table 114. Edgetech Industries Recent Developments

Table 115. Global Indium Zinc Oxide Sputtering Target Sales Forecast by Region (2026-2035) & (K MT)

Table 116. Global Indium Zinc Oxide Sputtering Target Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Indium Zinc Oxide Sputtering Target Sales Forecast by Country (2026-2035) & (K MT)

Table 118. North America Indium Zinc Oxide Sputtering Target Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Indium Zinc Oxide Sputtering Target Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Indium Zinc Oxide Sputtering Target Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Indium Zinc Oxide Sputtering Target Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific Indium Zinc Oxide Sputtering Target Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Indium Zinc Oxide Sputtering Target Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America Indium Zinc Oxide Sputtering Target Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Indium Zinc Oxide Sputtering Target Sales Forecast

by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Indium Zinc Oxide Sputtering Target Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Indium Zinc Oxide Sputtering Target Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Indium Zinc Oxide Sputtering Target Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Indium Zinc Oxide Sputtering Target Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Indium Zinc Oxide Sputtering Target Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Indium Zinc Oxide Sputtering Target Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Indium Zinc Oxide Sputtering Target
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Indium Zinc Oxide Sputtering Target Market Size (M USD), 2025-2035
- Figure 5. Global Indium Zinc Oxide Sputtering Target Market Size (M USD) (2020-2035)
- Figure 6. Global Indium Zinc Oxide Sputtering Target Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Indium Zinc Oxide Sputtering Target Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Indium Zinc Oxide Sputtering Target Product Life Cycle
- Figure 13. Indium Zinc Oxide Sputtering Target Sales Share by Manufacturers in 2025
- Figure 14. Global Indium Zinc Oxide Sputtering Target Revenue Share by Manufacturers in 2025
- Figure 15. Indium Zinc Oxide Sputtering Target Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Indium Zinc Oxide Sputtering Target Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Indium Zinc Oxide Sputtering Target Revenue in 2025
- Figure 18. Industry Chain Map of Indium Zinc Oxide Sputtering Target
- Figure 19. Global Indium Zinc Oxide Sputtering Target Market PEST Analysis
- Figure 20. Global Indium Zinc Oxide Sputtering Target Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Indium Zinc Oxide Sputtering Target Market Share by Type
- Figure 27. Sales Market Share of Indium Zinc Oxide Sputtering Target by Type (2020-2025)
- Figure 28. Sales Market Share of Indium Zinc Oxide Sputtering Target by Type in 2025
- Figure 29. Market Share of Indium Zinc Oxide Sputtering Target by Type (2020-2025)

Figure 30. Market Share of Indium Zinc Oxide Sputtering Target by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Indium Zinc Oxide Sputtering Target Market Share by Application

Figure 33. Global Indium Zinc Oxide Sputtering Target Sales Market Share by Application (2020-2025)

Figure 34. Global Indium Zinc Oxide Sputtering Target Sales Market Share by Application in 2025

Figure 35. Global Indium Zinc Oxide Sputtering Target Market Share by Application (2020-2025)

Figure 36. Global Indium Zinc Oxide Sputtering Target Market Share by Application in 2025

Figure 37. Global Indium Zinc Oxide Sputtering Target Sales Growth Rate by Application (2020-2025)

Figure 38. Global Indium Zinc Oxide Sputtering Target Sales Market Share by Region (2020-2025)

Figure 39. Global Indium Zinc Oxide Sputtering Target Market Size by Region (2020-2025)

Figure 40. North America Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Indium Zinc Oxide Sputtering Target Sales Market Share by Country in 2024

Figure 43. North America Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Indium Zinc Oxide Sputtering Target Market Size by Country in 2024

Figure 45. U.S. Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Indium Zinc Oxide Sputtering Target Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Indium Zinc Oxide Sputtering Target Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Indium Zinc Oxide Sputtering Target Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Indium Zinc Oxide Sputtering Target Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Indium Zinc Oxide Sputtering Target Sales Market Share by Country in 2024

Figure 53. Europe Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Indium Zinc Oxide Sputtering Target Market Size by Country in 2024

Figure 55. Germany Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Indium Zinc Oxide Sputtering Target Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Indium Zinc Oxide Sputtering Target Sales Market Share by Region in 2024

Figure 67. Asia Pacific Indium Zinc Oxide Sputtering Target Market Size by Region in 2024

Figure 68. China Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Indium Zinc Oxide Sputtering Target Sales and Growth Rate (K MT)

Figure 79. South America Indium Zinc Oxide Sputtering Target Sales Market Share by Country in 2024

Figure 80. South America Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (M USD)

Figure 81. South America Indium Zinc Oxide Sputtering Target Market Size by Country in 2024

Figure 82. Brazil Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Indium Zinc Oxide Sputtering Target Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Indium Zinc Oxide Sputtering Target Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Indium Zinc Oxide Sputtering Target Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Indium Zinc Oxide Sputtering Target Market Size by Region in 2024

Figure 92. Saudi Arabia Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Indium Zinc Oxide Sputtering Target Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Indium Zinc Oxide Sputtering Target Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Indium Zinc Oxide Sputtering Target Production Market Share by Region (2020-2025)

Figure 103. North America Indium Zinc Oxide Sputtering Target Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Indium Zinc Oxide Sputtering Target Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Indium Zinc Oxide Sputtering Target Production (K MT) Growth Rate (2020-2025)

Figure 106. China Indium Zinc Oxide Sputtering Target Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Indium Zinc Oxide Sputtering Target Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Indium Zinc Oxide Sputtering Target Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Indium Zinc Oxide Sputtering Target Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Indium Zinc Oxide Sputtering Target Market Share Forecast by Type (2026-2035)

Figure 111. Global Indium Zinc Oxide Sputtering Target Sales Forecast by Application (2026-2035)

Figure 112. Global Indium Zinc Oxide Sputtering Target Market Share Forecast by Application (2026-2035)

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