

Global Indirect Evaporative Cooling System Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GE345B8622CEEN.html>

Date: February 2026

Pages: 159

Price: US\$ 2,980.00 (Single User License)

ID: GE345B8622CEEN

Abstracts

An Indirect Evaporative Cooling System is a cooling technology that lowers air temperature without adding humidity to the air being cooled. It works by using a heat exchanger to transfer heat from the incoming air to water, which evaporates in a separate airstream. This process cools the primary air indirectly, ensuring that the cooled air remains dry. Indirect evaporative cooling systems are energy-efficient, environmentally friendly, and particularly effective in hot, dry climates. They are commonly used in commercial buildings, data centers, and industrial facilities to provide comfortable cooling while reducing energy consumption and greenhouse gas emissions.

The global Indirect Evaporative Cooling System market size was estimated at USD 1102.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 16.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Indirect Evaporative Cooling System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Indirect

Evaporative Cooling System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Indirect Evaporative Cooling System market.

Global Indirect Evaporative Cooling System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Vertiv
Munters
Heatex
Huawei
CAREL
Envicool
Nortek
Air2O
EXcool
Condair
Seeley International
Cambridge Air Solutions

Xinjiang Huayi New Energy Technology
Guangdong Haiwu Technology
Guangdong Shenling Environmental Systems
Yimikang Tech

Market Segmentation (by Type)

Below 250 kW
205-350 kW
Above 350 kW

Market Segmentation (by Application)

Data Center
Cryptocurrency Mining
Commercial and Industrial Buildings

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Indirect Evaporative Cooling System Market
Overview of the regional outlook of the Indirect Evaporative Cooling System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Indirect Evaporative Cooling System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Indirect Evaporative Cooling System, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Indirect Evaporative Cooling System
- 1.2 Key Market Segments
 - 1.2.1 Indirect Evaporative Cooling System Segment by Type
 - 1.2.2 Indirect Evaporative Cooling System Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 INDIRECT EVAPORATIVE COOLING SYSTEM MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Indirect Evaporative Cooling System Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Indirect Evaporative Cooling System Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 INDIRECT EVAPORATIVE COOLING SYSTEM MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Indirect Evaporative Cooling System Product Life Cycle
- 3.3 Global Indirect Evaporative Cooling System Sales by Manufacturers (2020-2025)
- 3.4 Global Indirect Evaporative Cooling System Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Indirect Evaporative Cooling System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Indirect Evaporative Cooling System Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Indirect Evaporative Cooling System Market Competitive Situation and Trends

- 3.8.1 Indirect Evaporative Cooling System Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Indirect Evaporative Cooling System Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 INDIRECT EVAPORATIVE COOLING SYSTEM INDUSTRY CHAIN ANALYSIS

- 4.1 Indirect Evaporative Cooling System Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDIRECT EVAPORATIVE COOLING SYSTEM MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Indirect Evaporative Cooling System Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Indirect Evaporative Cooling System Market
- 5.7 ESG Ratings of Leading Companies

6 INDIRECT EVAPORATIVE COOLING SYSTEM MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Indirect Evaporative Cooling System Sales Market Share by Type (2020-2025)

6.3 Global Indirect Evaporative Cooling System Market Size by Type (2020-2025)

6.4 Global Indirect Evaporative Cooling System Price by Type (2020-2025)

7 INDIRECT EVAPORATIVE COOLING SYSTEM MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Indirect Evaporative Cooling System Market Sales by Application (2020-2025)

7.3 Global Indirect Evaporative Cooling System Market Size (M USD) by Application (2020-2025)

7.4 Global Indirect Evaporative Cooling System Sales Growth Rate by Application (2020-2025)

8 INDIRECT EVAPORATIVE COOLING SYSTEM MARKET SALES BY REGION

8.1 Global Indirect Evaporative Cooling System Sales by Region

8.1.1 Global Indirect Evaporative Cooling System Sales by Region

8.1.2 Global Indirect Evaporative Cooling System Sales Market Share by Region

8.2 Global Indirect Evaporative Cooling System Market Size by Region

8.2.1 Global Indirect Evaporative Cooling System Market Size by Region

8.2.2 Global Indirect Evaporative Cooling System Market Size by Region

8.3 North America

8.3.1 North America Indirect Evaporative Cooling System Sales by Country

8.3.2 North America Indirect Evaporative Cooling System Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Indirect Evaporative Cooling System Sales by Country

8.4.2 Europe Indirect Evaporative Cooling System Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Indirect Evaporative Cooling System Sales by Region
- 8.5.2 Asia Pacific Indirect Evaporative Cooling System Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Indirect Evaporative Cooling System Sales by Country
 - 8.6.2 South America Indirect Evaporative Cooling System Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Indirect Evaporative Cooling System Sales by Region
 - 8.7.2 Middle East and Africa Indirect Evaporative Cooling System Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDIRECT EVAPORATIVE COOLING SYSTEM MARKET PRODUCTION BY REGION

- 9.1 Global Production of Indirect Evaporative Cooling System by Region(2020-2025)
- 9.2 Global Indirect Evaporative Cooling System Revenue Market Share by Region (2020-2025)
- 9.3 Global Indirect Evaporative Cooling System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Indirect Evaporative Cooling System Production
 - 9.4.1 North America Indirect Evaporative Cooling System Production Growth Rate (2020-2025)
 - 9.4.2 North America Indirect Evaporative Cooling System Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Indirect Evaporative Cooling System Production
 - 9.5.1 Europe Indirect Evaporative Cooling System Production Growth Rate (2020-2025)

9.5.2 Europe Indirect Evaporative Cooling System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Indirect Evaporative Cooling System Production (2020-2025)

9.6.1 Japan Indirect Evaporative Cooling System Production Growth Rate (2020-2025)

9.6.2 Japan Indirect Evaporative Cooling System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Indirect Evaporative Cooling System Production (2020-2025)

9.7.1 China Indirect Evaporative Cooling System Production Growth Rate (2020-2025)

9.7.2 China Indirect Evaporative Cooling System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Vertiv

10.1.1 Vertiv Basic Information

10.1.2 Vertiv Indirect Evaporative Cooling System Product Overview

10.1.3 Vertiv Indirect Evaporative Cooling System Product Market Performance

10.1.4 Vertiv Business Overview

10.1.5 Vertiv SWOT Analysis

10.1.6 Vertiv Recent Developments

10.2 Munters

10.2.1 Munters Basic Information

10.2.2 Munters Indirect Evaporative Cooling System Product Overview

10.2.3 Munters Indirect Evaporative Cooling System Product Market Performance

10.2.4 Munters Business Overview

10.2.5 Munters SWOT Analysis

10.2.6 Munters Recent Developments

10.3 Heatex

10.3.1 Heatex Basic Information

10.3.2 Heatex Indirect Evaporative Cooling System Product Overview

10.3.3 Heatex Indirect Evaporative Cooling System Product Market Performance

10.3.4 Heatex Business Overview

10.3.5 Heatex SWOT Analysis

10.3.6 Heatex Recent Developments

10.4 Huawei

10.4.1 Huawei Basic Information

10.4.2 Huawei Indirect Evaporative Cooling System Product Overview

10.4.3 Huawei Indirect Evaporative Cooling System Product Market Performance

10.4.4 Huawei Business Overview

- 10.4.5 Huawei Recent Developments
- 10.5 CAREL
 - 10.5.1 CAREL Basic Information
 - 10.5.2 CAREL Indirect Evaporative Cooling System Product Overview
 - 10.5.3 CAREL Indirect Evaporative Cooling System Product Market Performance
 - 10.5.4 CAREL Business Overview
 - 10.5.5 CAREL Recent Developments
- 10.6 Envicool
 - 10.6.1 Envicool Basic Information
 - 10.6.2 Envicool Indirect Evaporative Cooling System Product Overview
 - 10.6.3 Envicool Indirect Evaporative Cooling System Product Market Performance
 - 10.6.4 Envicool Business Overview
 - 10.6.5 Envicool Recent Developments
- 10.7 Nortek
 - 10.7.1 Nortek Basic Information
 - 10.7.2 Nortek Indirect Evaporative Cooling System Product Overview
 - 10.7.3 Nortek Indirect Evaporative Cooling System Product Market Performance
 - 10.7.4 Nortek Business Overview
 - 10.7.5 Nortek Recent Developments
- 10.8 Air2O
 - 10.8.1 Air2O Basic Information
 - 10.8.2 Air2O Indirect Evaporative Cooling System Product Overview
 - 10.8.3 Air2O Indirect Evaporative Cooling System Product Market Performance
 - 10.8.4 Air2O Business Overview
 - 10.8.5 Air2O Recent Developments
- 10.9 EXcool
 - 10.9.1 EXcool Basic Information
 - 10.9.2 EXcool Indirect Evaporative Cooling System Product Overview
 - 10.9.3 EXcool Indirect Evaporative Cooling System Product Market Performance
 - 10.9.4 EXcool Business Overview
 - 10.9.5 EXcool Recent Developments
- 10.10 Condair
 - 10.10.1 Condair Basic Information
 - 10.10.2 Condair Indirect Evaporative Cooling System Product Overview
 - 10.10.3 Condair Indirect Evaporative Cooling System Product Market Performance
 - 10.10.4 Condair Business Overview
 - 10.10.5 Condair Recent Developments
- 10.11 Seeley International
 - 10.11.1 Seeley International Basic Information

- 10.11.2 Seeley International Indirect Evaporative Cooling System Product Overview
- 10.11.3 Seeley International Indirect Evaporative Cooling System Product Market Performance
- 10.11.4 Seeley International Business Overview
- 10.11.5 Seeley International Recent Developments
- 10.12 Cambridge Air Solutions
 - 10.12.1 Cambridge Air Solutions Basic Information
 - 10.12.2 Cambridge Air Solutions Indirect Evaporative Cooling System Product Overview
 - 10.12.3 Cambridge Air Solutions Indirect Evaporative Cooling System Product Market Performance
 - 10.12.4 Cambridge Air Solutions Business Overview
 - 10.12.5 Cambridge Air Solutions Recent Developments
- 10.13 Xinjiang Huayi New Energy Technology
 - 10.13.1 Xinjiang Huayi New Energy Technology Basic Information
 - 10.13.2 Xinjiang Huayi New Energy Technology Indirect Evaporative Cooling System Product Overview
 - 10.13.3 Xinjiang Huayi New Energy Technology Indirect Evaporative Cooling System Product Market Performance
 - 10.13.4 Xinjiang Huayi New Energy Technology Business Overview
 - 10.13.5 Xinjiang Huayi New Energy Technology Recent Developments
- 10.14 Guangdong Haiwu Technology
 - 10.14.1 Guangdong Haiwu Technology Basic Information
 - 10.14.2 Guangdong Haiwu Technology Indirect Evaporative Cooling System Product Overview
 - 10.14.3 Guangdong Haiwu Technology Indirect Evaporative Cooling System Product Market Performance
 - 10.14.4 Guangdong Haiwu Technology Business Overview
 - 10.14.5 Guangdong Haiwu Technology Recent Developments
- 10.15 Guangdong Shenling Environmental Systems
 - 10.15.1 Guangdong Shenling Environmental Systems Basic Information
 - 10.15.2 Guangdong Shenling Environmental Systems Indirect Evaporative Cooling System Product Overview
 - 10.15.3 Guangdong Shenling Environmental Systems Indirect Evaporative Cooling System Product Market Performance
 - 10.15.4 Guangdong Shenling Environmental Systems Business Overview
 - 10.15.5 Guangdong Shenling Environmental Systems Recent Developments
- 10.16 Yimikang Tech
 - 10.16.1 Yimikang Tech Basic Information

- 10.16.2 Yimikang Tech Indirect Evaporative Cooling System Product Overview
- 10.16.3 Yimikang Tech Indirect Evaporative Cooling System Product Market Performance
- 10.16.4 Yimikang Tech Business Overview
- 10.16.5 Yimikang Tech Recent Developments

11 INDIRECT EVAPORATIVE COOLING SYSTEM MARKET FORECAST BY REGION

- 11.1 Global Indirect Evaporative Cooling System Market Size Forecast
- 11.2 Global Indirect Evaporative Cooling System Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Indirect Evaporative Cooling System Market Size Forecast by Country
 - 11.2.3 Asia Pacific Indirect Evaporative Cooling System Market Size Forecast by Region
 - 11.2.4 South America Indirect Evaporative Cooling System Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Indirect Evaporative Cooling System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Indirect Evaporative Cooling System Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Indirect Evaporative Cooling System by Type (2026-2035)
 - 12.1.2 Global Indirect Evaporative Cooling System Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Indirect Evaporative Cooling System by Type (2026-2035)
- 12.2 Global Indirect Evaporative Cooling System Market Forecast by Application (2026-2035)
 - 12.2.1 Global Indirect Evaporative Cooling System Sales (K Units) Forecast by Application
 - 12.2.2 Global Indirect Evaporative Cooling System Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Indirect Evaporative Cooling System Market Size by Type (M USD)

Table 4. Global Indirect Evaporative Cooling System Market Size by Application

Table 5. Indirect Evaporative Cooling System Market Size Comparison by Region (M USD)

Table 6. Global Indirect Evaporative Cooling System Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Indirect Evaporative Cooling System Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Indirect Evaporative Cooling System Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Indirect Evaporative Cooling System Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Indirect Evaporative Cooling System as of 2025)

Table 11. Global Market Indirect Evaporative Cooling System Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Indirect Evaporative Cooling System Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Indirect Evaporative Cooling System Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Indirect Evaporative Cooling System Sales by Type (K Units)

Table 27. Global Indirect Evaporative Cooling System Market Size by Type (M USD)

Table 28. Global Indirect Evaporative Cooling System Sales (K Units) by Type (2020-2025)

Table 29. Global Indirect Evaporative Cooling System Sales Market Share by Type (2020-2025)

Table 30. Global Indirect Evaporative Cooling System Market Size (M USD) by Type (2020-2025)

Table 31. Global Indirect Evaporative Cooling System Market Share by Type (2020-2025)

Table 32. Global Indirect Evaporative Cooling System Price (USD/Unit) by Type (2020-2025)

Table 33. Global Indirect Evaporative Cooling System Sales (K Units) by Application

Table 34. Global Indirect Evaporative Cooling System Market Size by Application

Table 35. Global Indirect Evaporative Cooling System Sales by Application (2020-2025) & (K Units)

Table 36. Global Indirect Evaporative Cooling System Sales Market Share by Application (2020-2025)

Table 37. Global Indirect Evaporative Cooling System Market Size by Application (2020-2025) & (M USD)

Table 38. Global Indirect Evaporative Cooling System Market Share by Application (2020-2025)

Table 39. Global Indirect Evaporative Cooling System Sales Growth Rate by Application (2020-2025)

Table 40. Global Indirect Evaporative Cooling System Sales by Region (2020-2025) & (K Units)

Table 41. Global Indirect Evaporative Cooling System Sales Market Share by Region (2020-2025)

Table 42. Global Indirect Evaporative Cooling System Market Size by Region (2020-2025) & (M USD)

Table 43. Global Indirect Evaporative Cooling System Market Size by Region (2020-2025)

Table 44. North America Indirect Evaporative Cooling System Sales by Country (2020-2025) & (K Units)

Table 45. North America Indirect Evaporative Cooling System Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Indirect Evaporative Cooling System Sales by Country (2020-2025) & (K Units)

Table 47. Europe Indirect Evaporative Cooling System Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Indirect Evaporative Cooling System Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Indirect Evaporative Cooling System Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Indirect Evaporative Cooling System Sales by Country (2020-2025) & (K Units)
- Table 51. South America Indirect Evaporative Cooling System Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Indirect Evaporative Cooling System Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Indirect Evaporative Cooling System Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Indirect Evaporative Cooling System Production (K Units) by Region(2020-2025)
- Table 55. Global Indirect Evaporative Cooling System Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Indirect Evaporative Cooling System Revenue Market Share by Region (2020-2025)
- Table 57. Global Indirect Evaporative Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Indirect Evaporative Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Indirect Evaporative Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Indirect Evaporative Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Indirect Evaporative Cooling System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Vertiv Basic Information
- Table 63. Vertiv Indirect Evaporative Cooling System Product Overview
- Table 64. Vertiv Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Vertiv Business Overview
- Table 66. Vertiv SWOT Analysis
- Table 67. Vertiv Recent Developments
- Table 68. Munters Basic Information
- Table 69. Munters Indirect Evaporative Cooling System Product Overview
- Table 70. Munters Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Munters Business Overview
- Table 72. Munters SWOT Analysis
- Table 73. Munters Recent Developments
- Table 74. Heatex Basic Information
- Table 75. Heatex Indirect Evaporative Cooling System Product Overview
- Table 76. Heatex Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Heatex Business Overview
- Table 78. Heatex SWOT Analysis
- Table 79. Heatex Recent Developments
- Table 80. Huawei Basic Information
- Table 81. Huawei Indirect Evaporative Cooling System Product Overview
- Table 82. Huawei Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Huawei Business Overview
- Table 84. Huawei Recent Developments
- Table 85. CAREL Basic Information
- Table 86. CAREL Indirect Evaporative Cooling System Product Overview
- Table 87. CAREL Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. CAREL Business Overview
- Table 89. CAREL Recent Developments
- Table 90. Envicool Basic Information
- Table 91. Envicool Indirect Evaporative Cooling System Product Overview
- Table 92. Envicool Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Envicool Business Overview
- Table 94. Envicool Recent Developments
- Table 95. Nortek Basic Information
- Table 96. Nortek Indirect Evaporative Cooling System Product Overview
- Table 97. Nortek Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Nortek Business Overview
- Table 99. Nortek Recent Developments
- Table 100. Air2O Basic Information
- Table 101. Air2O Indirect Evaporative Cooling System Product Overview
- Table 102. Air2O Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Air2O Business Overview

- Table 104. Air2O Recent Developments
- Table 105. EXcool Basic Information
- Table 106. EXcool Indirect Evaporative Cooling System Product Overview
- Table 107. EXcool Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. EXcool Business Overview
- Table 109. EXcool Recent Developments
- Table 110. Condair Basic Information
- Table 111. Condair Indirect Evaporative Cooling System Product Overview
- Table 112. Condair Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Condair Business Overview
- Table 114. Condair Recent Developments
- Table 115. Seeley International Basic Information
- Table 116. Seeley International Indirect Evaporative Cooling System Product Overview
- Table 117. Seeley International Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Seeley International Business Overview
- Table 119. Seeley International Recent Developments
- Table 120. Cambridge Air Solutions Basic Information
- Table 121. Cambridge Air Solutions Indirect Evaporative Cooling System Product Overview
- Table 122. Cambridge Air Solutions Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Cambridge Air Solutions Business Overview
- Table 124. Cambridge Air Solutions Recent Developments
- Table 125. Xinjiang Huayi New Energy Technology Basic Information
- Table 126. Xinjiang Huayi New Energy Technology Indirect Evaporative Cooling System Product Overview
- Table 127. Xinjiang Huayi New Energy Technology Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Xinjiang Huayi New Energy Technology Business Overview
- Table 129. Xinjiang Huayi New Energy Technology Recent Developments
- Table 130. Guangdong Haiwu Technology Basic Information
- Table 131. Guangdong Haiwu Technology Indirect Evaporative Cooling System Product Overview
- Table 132. Guangdong Haiwu Technology Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Guangdong Haiwu Technology Business Overview

- Table 134. Guangdong Haiwu Technology Recent Developments
- Table 135. Guangdong Shenling Environmental Systems Basic Information
- Table 136. Guangdong Shenling Environmental Systems Indirect Evaporative Cooling System Product Overview
- Table 137. Guangdong Shenling Environmental Systems Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Guangdong Shenling Environmental Systems Business Overview
- Table 139. Guangdong Shenling Environmental Systems Recent Developments
- Table 140. Yimikang Tech Basic Information
- Table 141. Yimikang Tech Indirect Evaporative Cooling System Product Overview
- Table 142. Yimikang Tech Indirect Evaporative Cooling System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Yimikang Tech Business Overview
- Table 144. Yimikang Tech Recent Developments
- Table 145. Global Indirect Evaporative Cooling System Sales Forecast by Region (2026-2035) & (K Units)
- Table 146. Global Indirect Evaporative Cooling System Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Indirect Evaporative Cooling System Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Indirect Evaporative Cooling System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Indirect Evaporative Cooling System Sales Forecast by Country (2026-2035) & (K Units)
- Table 150. Europe Indirect Evaporative Cooling System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Indirect Evaporative Cooling System Sales Forecast by Region (2026-2035) & (K Units)
- Table 152. Asia Pacific Indirect Evaporative Cooling System Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Indirect Evaporative Cooling System Sales Forecast by Country (2026-2035) & (K Units)
- Table 154. South America Indirect Evaporative Cooling System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa Indirect Evaporative Cooling System Sales Forecast by Country (2026-2035) & (Units)
- Table 156. Middle East and Africa Indirect Evaporative Cooling System Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Indirect Evaporative Cooling System Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Indirect Evaporative Cooling System Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Indirect Evaporative Cooling System Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Indirect Evaporative Cooling System Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Indirect Evaporative Cooling System Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Indirect Evaporative Cooling System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Indirect Evaporative Cooling System Market Size (M USD), 2025-2035
- Figure 5. Global Indirect Evaporative Cooling System Market Size (M USD) (2020-2035)
- Figure 6. Global Indirect Evaporative Cooling System Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Indirect Evaporative Cooling System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Indirect Evaporative Cooling System Product Life Cycle
- Figure 13. Indirect Evaporative Cooling System Sales Share by Manufacturers in 2025
- Figure 14. Global Indirect Evaporative Cooling System Revenue Share by Manufacturers in 2025
- Figure 15. Indirect Evaporative Cooling System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Indirect Evaporative Cooling System Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Indirect Evaporative Cooling System Revenue in 2025
- Figure 18. Industry Chain Map of Indirect Evaporative Cooling System
- Figure 19. Global Indirect Evaporative Cooling System Market PEST Analysis
- Figure 20. Global Indirect Evaporative Cooling System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Indirect Evaporative Cooling System Market Share by Type
- Figure 27. Sales Market Share of Indirect Evaporative Cooling System by Type (2020-2025)
- Figure 28. Sales Market Share of Indirect Evaporative Cooling System by Type in 2025
- Figure 29. Market Share of Indirect Evaporative Cooling System by Type (2020-2025)

- Figure 30. Market Share of Indirect Evaporative Cooling System by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Indirect Evaporative Cooling System Market Share by Application
- Figure 33. Global Indirect Evaporative Cooling System Sales Market Share by Application (2020-2025)
- Figure 34. Global Indirect Evaporative Cooling System Sales Market Share by Application in 2025
- Figure 35. Global Indirect Evaporative Cooling System Market Share by Application (2020-2025)
- Figure 36. Global Indirect Evaporative Cooling System Market Share by Application in 2025
- Figure 37. Global Indirect Evaporative Cooling System Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Indirect Evaporative Cooling System Sales Market Share by Region (2020-2025)
- Figure 39. Global Indirect Evaporative Cooling System Market Size by Region (2020-2025)
- Figure 40. North America Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Indirect Evaporative Cooling System Sales Market Share by Country in 2024
- Figure 43. North America Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Indirect Evaporative Cooling System Market Size by Country in 2024
- Figure 45. U.S. Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Indirect Evaporative Cooling System Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Indirect Evaporative Cooling System Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Indirect Evaporative Cooling System Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Indirect Evaporative Cooling System Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Indirect Evaporative Cooling System Sales Market Share by Country in 2024

Figure 53. Europe Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Indirect Evaporative Cooling System Market Size by Country in 2024

Figure 55. Germany Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Indirect Evaporative Cooling System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Indirect Evaporative Cooling System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Indirect Evaporative Cooling System Market Size by Region in 2024

Figure 68. China Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Indirect Evaporative Cooling System Sales and Growth Rate (K Units)

Figure 79. South America Indirect Evaporative Cooling System Sales Market Share by Country in 2024

Figure 80. South America Indirect Evaporative Cooling System Market Size and Growth Rate (M USD)

Figure 81. South America Indirect Evaporative Cooling System Market Size by Country in 2024

Figure 82. Brazil Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Indirect Evaporative Cooling System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Indirect Evaporative Cooling System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Indirect Evaporative Cooling System Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Indirect Evaporative Cooling System Market Size by Region in 2024

Figure 92. Saudi Arabia Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Indirect Evaporative Cooling System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Indirect Evaporative Cooling System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Indirect Evaporative Cooling System Production Market Share by Region (2020-2025)

Figure 103. North America Indirect Evaporative Cooling System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Indirect Evaporative Cooling System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Indirect Evaporative Cooling System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Indirect Evaporative Cooling System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Indirect Evaporative Cooling System Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Indirect Evaporative Cooling System Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Indirect Evaporative Cooling System Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Indirect Evaporative Cooling System Market Share Forecast by Type (2026-2035)

Figure 111. Global Indirect Evaporative Cooling System Sales Forecast by Application (2026-2035)

Figure 112. Global Indirect Evaporative Cooling System Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Indirect Evaporative Cooling System Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GE345B8622CEEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE345B8622CEEN.html>