

Global Immersed Liquid Cooling Data Center Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Immersed Liquid Cooling Data Center competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. As AI and computing power develop rapidly, the demand for powerful infrastructure in data centers continues to grow, and the resulting heat dissipation problem has become increasingly prominent. Therefore, IT operation and maintenance personnel are actively looking for efficient, scalable and sustainable heat dissipation solutions. Among them, liquid cooling technology is favored for its excellent heat dissipation effect. Immersion liquid cooling is a cooling form that uses coolant as a heat transfer medium, completely immerses the heat-generating device in the coolant, and the heat-generating device is in direct contact with the coolant and performs heat exchange. According to whether there is a phase change in the coolant during the heat exchange process, it can be divided into single-phase immersion liquid cooling and two-phase immersion liquid cooling. The outdoor side of the immersion liquid cooling system includes a cooling tower, a primary side pipe network, and a primary side coolant; the indoor side includes a CDU, an immersion cavity, IT equipment, a secondary side pipe network, and a secondary side coolant. During use, the IT equipment is completely immersed in the secondary side coolant, so the secondary side circulating coolant needs to use a non-conductive liquid, such as mineral oil, silicone oil, fluorinated liquid, etc. Single-phase immersion liquid cooling: The secondary coolant as a heat transfer medium undergoes only temperature changes during the heat transfer process, and there is no phase change. The process completely relies on the sensible heat change of the substance to transfer heat. Two-phase immersion liquid cooling: The secondary coolant as a heat transfer medium undergoes phase changes during the heat transfer process, and relies on the latent heat change of the substance to transfer heat. The

heat transfer path of two-phase immersion liquid cooling is basically the same as that of single-phase immersion liquid cooling. The main difference is that the secondary coolant only circulates inside the immersion cavity. The top of the immersion cavity is a gaseous area and the bottom is a liquid area. After the coolant absorbs heat and vaporizes, it exchanges heat with the condenser installed on the top, condenses into a low-temperature liquid coolant, and flows back to the bottom of the cavity under the action of gravity.

The global Immersed Liquid Cooling Data Center market size was estimated at USD 113.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 45.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Immersed Liquid Cooling Data Center market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Immersed Liquid Cooling Data Center market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Immersed Liquid Cooling Data Center market.

Global Immersed Liquid Cooling Data Center Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Green Revolution Cooling
LiquidStack
Modine(TMGcore)
Vertiv
Iceotope
LiquidCool Solutions
Midas Immersion Cooling
Asperitas
Alfa Laval
Submer
DCX Liquid Cooling Systems
Fujitsu
Gigabyte
Delta Power Solutions
Firmus Technologies
Unisplendour Corporation Limited
Intel
Sugon Data Energy (Beijing) Co., Ltd.
Kehua Data Co., Ltd.
Shenling
Shenzhen FRD Science and Technology Co., Ltd.
Fairsky Industrial Co., Limited
Envicool
Huawei
ZTE
Inspur
Lenovo Group Ltd.

Alibaba Cloud

Market Segmentation (by Type)

Single-phase Immersion Cooling

Two-phase Immersion Cooling

Market Segmentation (by Application)

Government

Finance

Science and Education

Internet

IDC

Environment

Medical

Energy

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Immersed Liquid Cooling Data Center Market

Overview of the regional outlook of the Immersed Liquid Cooling Data Center Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Immersed Liquid Cooling Data Center Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Immersed Liquid Cooling Data

Center, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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