

# Global IC Substrates for Memory Market Research Report 2026(Status and Outlook)

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## Abstracts

Semiconductor package substrates (IC substrates) play an important role in protecting IC chips from the surrounding environment, ensuring electrical connection for chip mount on printed wiring boards. Demand for high-speed, high-integration and low power consumption of ICs accompanying the rapid progress of electronics technology such as AI, Cloud computing, Intelligentization of automobiles, and due to the miniaturization and thinning of electronic devices typified by smart phone and wearable devices, semiconductor packages are required further high density, multilayer, low-profile. This report studies the IC substrates for memory (also called memory substrate), including WBCSP, WB-BGA, and FCCSP, used in DRAM (Volatile memory), NAND Flash (Solid-state Drive, Embedded Storage, and Mobile Memory). Memory devices refer to components that store information using mediums such as magnetic materials or semiconductors. Semiconductor memory specifically leverages semiconductor materials to store electric charges for information retention, with storage and retrieval processes manifested as the charging or discharging of these materials. As a critical branch of integrated circuits, semiconductor memory plays an essential role in modern electronics. With the exponential growth in data storage demands driven by modern electronic information systems, the shipment volume of semiconductor memory has been experiencing sustained and significant growth. Simultaneously, breakthroughs in semiconductor wafer fabrication, aligned with Moore's Law, have consistently reduced the cost per unit of storage over the long term. As a result, despite short-term supply-demand fluctuations, the overall market scale exhibits a long-term growth trajectory. Due to the tight integration of layout design and wafer manufacturing technologies, most leading semiconductor memory wafer manufacturers continue to operate under the IDM (Integrated Device Manufacturer) model. However, the IC packaging substrate market for memory devices is relatively fragmented and highly competitive. Key players in this sector are primarily located in regions such as China Taiwan, South Korea, Japan, and

Mainland China. Representative companies include Unimicron Technology, Nanya PCB, Shinko Electric Industries, Samsung Electro-Mechanics, Zhen Ding Technology, Daeduck Electronics, LG InnoTek, Shennan Circuit, Shenzhen Fastprint Circuit Tech, and Shenzhen Hemei Jingyi Semiconductor Technology.

The global IC Substrates for Memory market size was estimated at USD 2594.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global IC Substrates for Memory market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global IC Substrates for Memory market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the IC Substrates for Memory market.

### **Global IC Substrates for Memory Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Unimicron  
Samsung Electro-Mechanics  
Nan Ya PCB  
Shinko Electric Industries  
Zhen Ding Technology  
Daeduck Electronics  
LG InnoTek  
DAISHO DENSHI  
Korea Circuit  
Shennan Circuit  
Shenzhen Fastprint Circuit Tech  
Shenzhen Hemei Jingyi Semiconductor Technology  
Hong Yuen Electronics  
Huizhou China Eagle Electronic Technology

### **Market Segmentation (by Type)**

WB-CSP  
WB-BGA  
FCCSP

### **Market Segmentation (by Application)**

Memory Modules  
Solid-state Drive  
Embedded Storage  
Mobile Memory

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the IC Substrates for Memory Market  
Overview of the regional outlook of the IC Substrates for Memory Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the IC Substrates for Memory Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of IC Substrates for Memory, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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