

Global IC Design Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/GF8D62BE95EAEN.html>

Date: March 2025

Pages: 268

Price: US\$ 3,680.00 (Single User License)

ID: GF8D62BE95EAEN

Abstracts

Report Overview

Integrated circuit design, also called VLSI design, is the process of transforming the structural description of the logic circuitry into a detailed physical layout.

This report provides a deep insight into the global IC Design market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global IC Design Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the IC Design market in any manner.

Global IC Design Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers,

Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

NVIDIA

Qualcomm

Broadcom

Advanced Micro Devices

Inc. (AMD)

MediaTek

Samsung

Intel

SK Hynix

Micron Technology

Texas Instruments (TI)

STMicroelectronics

Kioxia

Western Digital

Infineon

NXP

Analog Devices

Inc. (ADI)

Renesas

Microchip Technology

Onsemi

Sony Semiconductor Solutions Corporation

Panasonic

Winbond

Nanya Technology

ISSI (Integrated Silicon Solution Inc.)

Macronix

Marvell Technology Group

Novatek Microelectronics Corp.

Tsinghua Unigroup

Market Segmentation (by Type)

Analog ICs

Logic ICs

MPU & MCU ICs

Memory ICs

Market Segmentation (by Application)

IDM

Fabless

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the IC Design Market

Overview of the regional outlook of the IC Design Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the IC Design Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

Table of Contents

1 Research Methodology and Statistical Scope

1.1 Market Definition and Statistical Scope of IC Design

1.2 Key Market Segments

1.2.1 IC Design Segment by Type

1.2.2 IC Design Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 Global IC Design Market Overview

2.1 Global Market Overview

2.1.1 Global IC Design Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global IC Design Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 Global IC Design Market Competitive Landscape

3.1 Company Assessment Quadrant

3.2 Global IC Design Product Life Cycle

3.3 Global IC Design Sales by Manufacturers (2020-2025)

3.4 Global IC Design Revenue Market Share by Manufacturers (2020-2025)

3.5 IC Design Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global IC Design Average Price by Manufacturers (2020-2025)

3.7 Manufacturers IC Design Manufacturing Sites, Area Served, Product Type

3.8 IC Design Market Competitive Situation and Trends

3.8.1 IC Design Market Concentration Rate

3.8.2 Global 5 and 10 Largest IC Design Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 IC Design Industry Chain Analysis

4.1 IC Design Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 The Development and Dynamics of IC Design Market

5.1 Key Development Trends

- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global IC Design Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 Global Trade Frictions and Their Impacts to IC Design Market
- 5.7 ESG Ratings of Leading Companies
- 6 Global IC Design Market by Region
 - 6.1 Global IC Design Market Size by Region
 - 6.1.1 Global IC Design Market Size by Region
 - 6.1.2 Global IC Design Market Size Market Share by Region
 - 6.2 Global IC Design Sales by Region
 - 6.2.1 Global IC Design Sales by Region
 - 6.2.2 Global IC Design Sales Market Share by Region
- 7 North America Market Overview
 - 7.1 North America IC Design Market Size by Country
 - 7.1.1 USA Market Overview
 - 7.1.2 Canada Market Overview
 - 7.1.3 Mexico Market Overview
 - 7.2 North America IC Design Market Size by Type
 - 7.3 North America IC Design Market Size by Application
- 8 Europe Market Overview
 - 8.1 Europe IC Design Market Size by Country
 - 8.1.1 Germany Market Overview
 - 8.1.2 France Market Overview
 - 8.1.3 U.K. Market Overview
 - 8.1.4 Italy Market Overview
 - 8.1.5 Spain Market Overview
 - 8.2 Europe IC Design Market Size by Type
 - 8.3 Europe IC Design Market Size by Application

- 9 Asia-Pacific Market Overview
 - 9.1 Asia-Pacific IC Design Market Size by Country
 - 9.1.1 China Market Overview
 - 9.1.2 Japan Market Overview
 - 9.1.3 South Korea Market Overview
 - 9.1.4 India Market Overview
 - 9.1.5 Southeast Asia Market Overview
 - 9.2 Asia-Pacific IC Design Market Size by Type
 - 9.3 Asia-Pacific IC Design Market Size by Application
- 10 South America Market Overview
 - 10.1 South America IC Design Market Size by Country
 - 10.1.1 Brazil Market Overview
 - 10.1.2 Argentina Market Overview
 - 10.1.3 Columbia Market Overview
 - 10.2 South America IC Design Market Size by Type
 - 10.3 South America IC Design Market Size by Application
- 11 Middle East and Africa Market Overview
 - 11.1 Middle East and Africa IC Design Market Size by Country
 - 11.1.1 Saudi Arabia Market Overview
 - 11.1.2 UAE Market Overview
 - 11.1.3 Egypt Market Overview
 - 11.1.4 Nigeria Market Overview
 - 11.1.5 South Africa Market Overview
 - 11.2 Middle East and Africa IC Design Market Size by Type
 - 11.3 Middle East and Africa IC Design Market Size by Application
- 12 IC Design Market Production by Region
 - 12.1 Global Production of IC Design by Region(2020-2025)
 - 12.2 Global IC Design Revenue Market Share by Region (2020-2025)
 - 12.3 Global IC Design Production, Revenue, Price and Gross Margin (2020-2025)
 - 12.4 North America IC Design Production
 - 12.4.1 North America IC Design Production Growth Rate (2020-2025)
 - 12.4.2 North America IC Design Production, Revenue, Price and Gross Margin (2020-2025)
 - 12.5 Europe IC Design Production
 - 12.5.1 Europe IC Design Production Growth Rate (2020-2025)
 - 12.5.2 Europe IC Design Production, Revenue, Price and Gross Margin (2020-2025)
 - 12.6 Japan IC Design Production (2020-2025)
 - 12.6.1 Japan IC Design Production Growth Rate (2020-2025)
 - 12.6.2 Japan IC Design Production, Revenue, Price and Gross Margin (2020-2025)

- 12.7 China IC Design Production (2020-2025)
 - 12.7.1 China IC Design Production Growth Rate (2020-2025)
 - 12.7.2 China IC Design Production, Revenue, Price and Gross Margin (2020-2025)
- 13 IC Design Market Segmentation by Type
 - 13.1 Evaluation Matrix of Segment Market Development Potential (Type)
 - 13.2 Global IC Design Sales Market Share by Type (2020-2033)
 - 13.3 Global IC Design Market Size Market Share by Type (2020-2033)
 - 13.4 Global IC Design Price by Type (2020-2033)
- 14 IC Design Market Segmentation by Application
 - 14.1 Evaluation Matrix of Segment Market Development Potential (Application)
 - 14.2 Global IC Design Market Sales by Application (2020-2033)
 - 14.3 Global IC Design Market Size (M USD) by Application (2020-2033)
 - 14.4 Global IC Design Sales Growth Rate by Application (2020-2033)
- 15 Key Companies Profile
 - 15.1 NVIDIA
 - 15.1.1 NVIDIA Basic Information
 - 15.1.2 NVIDIA IC Design Product Overview
 - 15.1.3 NVIDIA IC Design Product Market Performance
 - 15.1.4 NVIDIA Business Overview
 - 15.1.5 NVIDIA SWOT Analysis
 - 15.1.6 NVIDIA Recent Developments
 - 15.2 Qualcomm
 - 15.2.1 Qualcomm Basic Information
 - 15.2.2 Qualcomm IC Design Product Overview
 - 15.2.3 Qualcomm IC Design Product Market Performance
 - 15.2.4 Qualcomm Business Overview
 - 15.2.5 Qualcomm SWOT Analysis
 - 15.2.6 Qualcomm Recent Developments
 - 15.3 Broadcom
 - 15.3.1 Broadcom Basic Information
 - 15.3.2 Broadcom IC Design Product Overview
 - 15.3.3 Broadcom IC Design Product Market Performance
 - 15.3.4 Broadcom Business Overview
 - 15.3.5 Broadcom SWOT Analysis
 - 15.3.6 Broadcom Recent Developments
 - 15.4 Advanced Micro Devices
 - 15.4.1 Advanced Micro Devices Basic Information
 - 15.4.2 Advanced Micro Devices IC Design Product Overview
 - 15.4.3 Advanced Micro Devices IC Design Product Market Performance

- 15.4.4 Advanced Micro Devices Business Overview
- 15.4.5 Advanced Micro Devices Recent Developments
- 15.5 Inc. (AMD)
 - 15.5.1 Inc. (AMD) Basic Information
 - 15.5.2 Inc. (AMD) IC Design Product Overview
 - 15.5.3 Inc. (AMD) IC Design Product Market Performance
 - 15.5.4 Inc. (AMD) Business Overview
 - 15.5.5 Inc. (AMD) Recent Developments
- 15.6 MediaTek
 - 15.6.1 MediaTek Basic Information
 - 15.6.2 MediaTek IC Design Product Overview
 - 15.6.3 MediaTek IC Design Product Market Performance
 - 15.6.4 MediaTek Business Overview
 - 15.6.5 MediaTek Recent Developments
- 15.7 Samsung
 - 15.7.1 Samsung Basic Information
 - 15.7.2 Samsung IC Design Product Overview
 - 15.7.3 Samsung IC Design Product Market Performance
 - 15.7.4 Samsung Business Overview
 - 15.7.5 Samsung Recent Developments
- 15.8 Intel
 - 15.8.1 Intel Basic Information
 - 15.8.2 Intel IC Design Product Overview
 - 15.8.3 Intel IC Design Product Market Performance
 - 15.8.4 Intel Business Overview
 - 15.8.5 Intel Recent Developments
- 15.9 SK Hynix
 - 15.9.1 SK Hynix Basic Information
 - 15.9.2 SK Hynix IC Design Product Overview
 - 15.9.3 SK Hynix IC Design Product Market Performance
 - 15.9.4 SK Hynix Business Overview
 - 15.9.5 SK Hynix Recent Developments
- 15.10 Micron Technology
 - 15.10.1 Micron Technology Basic Information
 - 15.10.2 Micron Technology IC Design Product Overview
 - 15.10.3 Micron Technology IC Design Product Market Performance
 - 15.10.4 Micron Technology Business Overview
 - 15.10.5 Micron Technology Recent Developments
- 15.11 Texas Instruments (TI)

- 15.11.1 Texas Instruments (TI) Basic Information
- 15.11.2 Texas Instruments (TI) IC Design Product Overview
- 15.11.3 Texas Instruments (TI) IC Design Product Market Performance
- 15.11.4 Texas Instruments (TI) Business Overview
- 15.11.5 Texas Instruments (TI) Recent Developments
- 15.12 STMicroelectronics
 - 15.12.1 STMicroelectronics Basic Information
 - 15.12.2 STMicroelectronics IC Design Product Overview
 - 15.12.3 STMicroelectronics IC Design Product Market Performance
 - 15.12.4 STMicroelectronics Business Overview
 - 15.12.5 STMicroelectronics Recent Developments
- 15.13 Kioxia
 - 15.13.1 Kioxia Basic Information
 - 15.13.2 Kioxia IC Design Product Overview
 - 15.13.3 Kioxia IC Design Product Market Performance
 - 15.13.4 Kioxia Business Overview
 - 15.13.5 Kioxia Recent Developments
- 15.14 Western Digital
 - 15.14.1 Western Digital Basic Information
 - 15.14.2 Western Digital IC Design Product Overview
 - 15.14.3 Western Digital IC Design Product Market Performance
 - 15.14.4 Western Digital Business Overview
 - 15.14.5 Western Digital Recent Developments
- 15.15 Infineon
 - 15.15.1 Infineon Basic Information
 - 15.15.2 Infineon IC Design Product Overview
 - 15.15.3 Infineon IC Design Product Market Performance
 - 15.15.4 Infineon Business Overview
 - 15.15.5 Infineon Recent Developments
- 15.16 NXP
 - 15.16.1 NXP Basic Information
 - 15.16.2 NXP IC Design Product Overview
 - 15.16.3 NXP IC Design Product Market Performance
 - 15.16.4 NXP Business Overview
 - 15.16.5 NXP Recent Developments
- 15.17 Analog Devices
 - 15.17.1 Analog Devices Basic Information
 - 15.17.2 Analog Devices IC Design Product Overview
 - 15.17.3 Analog Devices IC Design Product Market Performance

- 15.17.4 Analog Devices Business Overview
- 15.17.5 Analog Devices Recent Developments
- 15.18 Inc. (ADI)
- 15.18.1 Inc. (ADI) Basic Information
- 15.18.2 Inc. (ADI) IC Design Product Overview
- 15.18.3 Inc. (ADI) IC Design Product Market Performance
- 15.18.4 Inc. (ADI) Business Overview
- 15.18.5 Inc. (ADI) Recent Developments
- 15.19 Renesas
- 15.19.1 Renesas Basic Information
- 15.19.2 Renesas IC Design Product Overview
- 15.19.3 Renesas IC Design Product Market Performance
- 15.19.4 Renesas Business Overview
- 15.19.5 Renesas Recent Developments
- 15.20 Microchip Technology
- 15.20.1 Microchip Technology Basic Information
- 15.20.2 Microchip Technology IC Design Product Overview
- 15.20.3 Microchip Technology IC Design Product Market Performance
- 15.20.4 Microchip Technology Business Overview
- 15.20.5 Microchip Technology Recent Developments
- 15.21 Onsemi
- 15.21.1 Onsemi Basic Information
- 15.21.2 Onsemi IC Design Product Overview
- 15.21.3 Onsemi IC Design Product Market Performance
- 15.21.4 Onsemi Business Overview
- 15.21.5 Onsemi Recent Developments
- 15.22 Sony Semiconductor Solutions Corporation
- 15.22.1 Sony Semiconductor Solutions Corporation Basic Information
- 15.22.2 Sony Semiconductor Solutions Corporation IC Design Product Overview
- 15.22.3 Sony Semiconductor Solutions Corporation IC Design Product Market Performance
- 15.22.4 Sony Semiconductor Solutions Corporation Business Overview
- 15.22.5 Sony Semiconductor Solutions Corporation Recent Developments
- 15.23 Panasonic
- 15.23.1 Panasonic Basic Information
- 15.23.2 Panasonic IC Design Product Overview
- 15.23.3 Panasonic IC Design Product Market Performance
- 15.23.4 Panasonic Business Overview
- 15.23.5 Panasonic Recent Developments

15.24 Winbond

15.24.1 Winbond Basic Information

15.24.2 Winbond IC Design Product Overview

15.24.3 Winbond IC Design Product Market Performance

15.24.4 Winbond Business Overview

15.24.5 Winbond Recent Developments

15.25 Nanya Technology

15.25.1 Nanya Technology Basic Information

15.25.2 Nanya Technology IC Design Product Overview

15.25.3 Nanya Technology IC Design Product Market Performance

15.25.4 Nanya Technology Business Overview

15.25.5 Nanya Technology Recent Developments

15.26 ISSI (Integrated Silicon Solution Inc.)

15.26.1 ISSI (Integrated Silicon Solution Inc.) Basic Information

15.26.2 ISSI (Integrated Silicon Solution Inc.) IC Design Product Overview

15.26.3 ISSI (Integrated Silicon Solution Inc.) IC Design Product Market Performance

15.26.4 ISSI (Integrated Silicon Solution Inc.) Business Overview

15.26.5 ISSI (Integrated Silicon Solution Inc.) Recent Developments

15.27 Macronix

15.27.1 Macronix Basic Information

15.27.2 Macronix IC Design Product Overview

15.27.3 Macronix IC Design Product Market Performance

15.27.4 Macronix Business Overview

15.27.5 Macronix Recent Developments

15.28 Marvell Technology Group

15.28.1 Marvell Technology Group Basic Information

15.28.2 Marvell Technology Group IC Design Product Overview

15.28.3 Marvell Technology Group IC Design Product Market Performance

15.28.4 Marvell Technology Group Business Overview

15.28.5 Marvell Technology Group Recent Developments

15.29 Novatek Microelectronics Corp.

15.29.1 Novatek Microelectronics Corp. Basic Information

15.29.2 Novatek Microelectronics Corp. IC Design Product Overview

15.29.3 Novatek Microelectronics Corp. IC Design Product Market Performance

15.29.4 Novatek Microelectronics Corp. Business Overview

15.29.5 Novatek Microelectronics Corp. Recent Developments

15.30 Tsinghua Unigroup

15.30.1 Tsinghua Unigroup Basic Information

15.30.2 Tsinghua Unigroup IC Design Product Overview

15.30.3 Tsinghua Unigroup IC Design Product Market Performance

15.30.4 Tsinghua Unigroup Business Overview

15.30.5 Tsinghua Unigroup Recent Developments

16 Conclusion and Key FindingsList of Tables

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global IC Design Market Size by Type (M USD)

Table 4. Global IC Design Market Size by Application (M USD)

Table 5. IC Design Market Size Comparison by Region (M USD)

Table 6. Global IC Design Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global IC Design Sales Market Share by Manufacturers (2020-2025)

Table 8. Global IC Design Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global IC Design Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in IC Design as of 2024)

Table 11. Global Market IC Design Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers IC Design Manufacturing Sites and Area Served

Table 13. Manufacturers IC Design Product Type

Table 14. Global IC Design Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. IC Design Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 25. IC Design Market Size Comparison by Region (M USD)

Table 26. Global IC Design Market Size by Region (2020-2033) & (M USD)

Table 27. Global IC Design Market Size Market Share by Region (2020-2033)

Table 28. Global IC Design Sales by Region (2020-2033) & (K Units)

Table 29. Global IC Design Sales Market Share by Region (2020-2033)

Table 30. North America IC Design Market Size by Country (2020-2033) & (M USD)

Table 31. North America IC Design Sales by Country (2020-2033) & (K Units)

Table 32. North America IC Design Sales by Type (K Units)

Table 33. North America IC Design Market Size by Type (M USD)

Table 34. North America IC Design Sales (K Units) by Type (2020-2033)
Table 35. North America IC Design Market Size (M USD) by Type (2020-2033)
Table 36. North America IC Design Sales by Application (K Units)
Table 37. North America IC Design Market Size by Application (M USD)
Table 38. North America IC Design Sales (K Units) by Application (2020-2033)
Table 39. North America IC Design Market Size (M USD) by Application (2020-2033)
Table 40. Europe IC Design Market Size by Country (2020-2033) & (M USD)
Table 41. Europe IC Design Sales by Country (2020-2033) & (K Units)
Table 42. Europe IC Design Sales by Type (K Units)
Table 43. Europe IC Design Market Size by Type (M USD)
Table 44. Europe IC Design Sales (K Units) by Type (2020-2033)
Table 45. Europe IC Design Market Size (M USD) by Type (2020-2033)
Table 46. Europe IC Design Sales by Application (K Units)
Table 47. Europe IC Design Market Size by Application (M USD)
Table 48. Europe IC Design Sales (K Units) by Application (2020-2033)
Table 49. Europe IC Design Market Size (M USD) by Application (2020-2033)
Table 50. Asia-Pacific IC Design Market Size by Country (2020-2025) & (M USD)
Table 51. Asia-Pacific IC Design Sales by Country (2020-2025) & (K Units)
Table 52. Asia-Pacific IC Design Sales by Type (K Units)
Table 53. Asia-Pacific IC Design Market Size by Type (M USD)
Table 54. Asia-Pacific IC Design Sales (K Units) by Type (2020-2033)
Table 55. Asia-Pacific IC Design Market Size (M USD) by Type (2020-2025)
Table 56. Asia-Pacific IC Design Sales by Application (K Units)
Table 57. Asia-Pacific IC Design Market Size by Application (M USD)
Table 58. Asia-Pacific IC Design Sales (K Units) by Application (2020-2033)
Table 59. Asia-Pacific IC Design Market Size (M USD) by Application (2020-2025)
Table 60. South America IC Design Market Size by Country (2020-2033) & (M USD)
Table 61. South America IC Design Sales by Country (2020-2033) & (K Units)
Table 62. South America IC Design Sales by Type (K Units)
Table 63. South America IC Design Market Size by Type (M USD)
Table 64. South America IC Design Sales (K Units) by Type (2020-2033)
Table 65. South America IC Design Market Size (M USD) by Type (2020-2033)
Table 66. South America IC Design Sales by Application (K Units)
Table 67. South America IC Design Market Size by Application (M USD)
Table 68. South America IC Design Sales (K Units) by Application (2020-2033)
Table 69. South America IC Design Market Size (M USD) by Application (2020-2033)
Table 70. Middle East and Africa IC Design Market Size by Country (2020-2033) & (M USD)
Table 71. Middle East and Africa IC Design Sales by Country (2020-2033) & (K Units)

Table 72. Middle East and Africa IC Design Sales by Type (K Units)
Table 73. Middle East and Africa IC Design Market Size by Type (M USD)
Table 74. Middle East and Africa IC Design Sales (K Units) by Type (2020-2033)
Table 75. Middle East and Africa IC Design Market Size (M USD) by Type (2020-2033)
Table 76. Middle East and Africa IC Design Sales by Application (K Units)
Table 77. Middle East and Africa IC Design Market Size by Application (M USD)
Table 78. Middle East and Africa IC Design Sales (K Units) by Application (2020-2033)
Table 79. Middle East and Africa IC Design Market Size (M USD) by Application (2020-2033)
Table 80. Global IC Design Production (K Units) by Region(2020-2025)
Table 81. Global IC Design Revenue (US\$ Million) by Region (2020-2025)
Table 82. Global IC Design Revenue Market Share by Region (2020-2025)
Table 83. Global IC Design Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 84. North America IC Design Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 85. Europe IC Design Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 86. Japan IC Design Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. China IC Design Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Global IC Design Sales by Type (K Units)
Table 89. Global IC Design Market Size by Type (M USD)
Table 90. Global IC Design Sales (K Units) by Type (2020-2033)
Table 91. Global IC Design Sales Market Share by Type (2020-2033)
Table 92. Global IC Design Market Size (M USD) by Type (2020-2033)
Table 93. Global IC Design Market Size Share by Type (2020-2033)
Table 94. Global IC Design Sales (K Units) by Application
Table 95. Global IC Design Market Size by Application(M USD)
Table 96. Global IC Design Sales by Application (2020-2033) & (K Units)
Table 97. Global IC Design Sales Market Share by Application (2020-2033)
Table 98. Global IC Design Market Size by Application (2020-2033) & (M USD)
Table 99. Global IC Design Market Share by Application (2020-2033)
Table 100. Global IC Design Sales Growth Rate by Application (2020-2033)
Table 101. NVIDIA Basic Information
Table 102. NVIDIA IC Design Product Overview
Table 103. NVIDIA IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 104. NVIDIA Business Overview
Table 105. NVIDIA SWOT Analysis
Table 106. NVIDIA Recent Developments
Table 107. Qualcomm Basic Information
Table 108. Qualcomm IC Design Product Overview
Table 109. Qualcomm IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 110. Qualcomm Business Overview
Table 111. Qualcomm SWOT Analysis
Table 112. Qualcomm Recent Developments
Table 113. Broadcom Basic Information
Table 114. Broadcom IC Design Product Overview
Table 115. Broadcom IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 116. Broadcom Business Overview
Table 117. Broadcom SWOT Analysis
Table 118. Broadcom Recent Developments
Table 119. Advanced Micro Devices Basic Information
Table 120. Advanced Micro Devices IC Design Product Overview
Table 121. Advanced Micro Devices IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Advanced Micro Devices Business Overview
Table 123. Advanced Micro Devices Recent Developments
Table 124. Inc. (AMD) Basic Information
Table 125. Inc. (AMD) IC Design Product Overview
Table 126. Inc. (AMD) IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. Inc. (AMD) Business Overview
Table 128. Inc. (AMD) Recent Developments
Table 129. MediaTek Basic Information
Table 130. MediaTek IC Design Product Overview
Table 131. MediaTek IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 132. MediaTek Business Overview
Table 133. MediaTek Recent Developments
Table 134. Samsung Basic Information
Table 135. Samsung IC Design Product Overview
Table 136. Samsung IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Samsung Business Overview
Table 138. Samsung Recent Developments
Table 139. Intel Basic Information
Table 140. Intel IC Design Product Overview
Table 141. Intel IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 142. Intel Business Overview
Table 143. Intel Recent Developments
Table 144. SK Hynix Basic Information
Table 145. SK Hynix IC Design Product Overview
Table 146. SK Hynix IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 147. SK Hynix Business Overview
Table 148. SK Hynix Recent Developments
Table 149. Micron Technology Basic Information
Table 150. Micron Technology IC Design Product Overview
Table 151. Micron Technology IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 152. Micron Technology Business Overview
Table 153. Micron Technology Recent Developments
Table 154. Texas Instruments (TI) Basic Information
Table 155. Texas Instruments (TI) IC Design Product Overview
Table 156. Texas Instruments (TI) IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 157. Texas Instruments (TI) Business Overview
Table 158. Texas Instruments (TI) Recent Developments
Table 159. STMicroelectronics Basic Information
Table 160. STMicroelectronics IC Design Product Overview
Table 161. STMicroelectronics IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 162. STMicroelectronics Business Overview
Table 163. STMicroelectronics Recent Developments
Table 164. Kioxia Basic Information
Table 165. Kioxia IC Design Product Overview
Table 166. Kioxia IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 167. Kioxia Business Overview
Table 168. Kioxia Recent Developments
Table 169. Western Digital Basic Information

Table 170. Western Digital IC Design Product Overview
Table 171. Western Digital IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 172. Western Digital Business Overview
Table 173. Western Digital Recent Developments
Table 174. Infineon Basic Information
Table 175. Infineon IC Design Product Overview
Table 176. Infineon IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 177. Infineon Business Overview
Table 178. Infineon Recent Developments
Table 179. NXP Basic Information
Table 180. NXP IC Design Product Overview
Table 181. NXP IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 182. NXP Business Overview
Table 183. NXP Recent Developments
Table 184. Analog Devices Basic Information
Table 185. Analog Devices IC Design Product Overview
Table 186. Analog Devices IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 187. Analog Devices Business Overview
Table 188. Analog Devices Recent Developments
Table 189. Inc. (ADI) Basic Information
Table 190. Inc. (ADI) IC Design Product Overview
Table 191. Inc. (ADI) IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 192. Inc. (ADI) Business Overview
Table 193. Inc. (ADI) Recent Developments
Table 194. Renesas Basic Information
Table 195. Renesas IC Design Product Overview
Table 196. Renesas IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 197. Renesas Business Overview
Table 198. Renesas Recent Developments
Table 199. Microchip Technology Basic Information
Table 200. Microchip Technology IC Design Product Overview
Table 201. Microchip Technology IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 202. Microchip Technology Business Overview
Table 203. Microchip Technology Recent Developments
Table 204. Onsemi Basic Information
Table 205. Onsemi IC Design Product Overview
Table 206. Onsemi IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 207. Onsemi Business Overview
Table 208. Onsemi Recent Developments
Table 209. Sony Semiconductor Solutions Corporation Basic Information
Table 210. Sony Semiconductor Solutions Corporation IC Design Product Overview
Table 211. Sony Semiconductor Solutions Corporation IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 212. Sony Semiconductor Solutions Corporation Business Overview
Table 213. Sony Semiconductor Solutions Corporation Recent Developments
Table 214. Panasonic Basic Information
Table 215. Panasonic IC Design Product Overview
Table 216. Panasonic IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 217. Panasonic Business Overview
Table 218. Panasonic Recent Developments
Table 219. Winbond Basic Information
Table 220. Winbond IC Design Product Overview
Table 221. Winbond IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 222. Winbond Business Overview
Table 223. Winbond Recent Developments
Table 224. Nanya Technology Basic Information
Table 225. Nanya Technology IC Design Product Overview
Table 226. Nanya Technology IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 227. Nanya Technology Business Overview
Table 228. Nanya Technology Recent Developments
Table 229. ISSI (Integrated Silicon Solution Inc.) Basic Information
Table 230. ISSI (Integrated Silicon Solution Inc.) IC Design Product Overview
Table 231. ISSI (Integrated Silicon Solution Inc.) IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 232. ISSI (Integrated Silicon Solution Inc.) Business Overview
Table 233. ISSI (Integrated Silicon Solution Inc.) Recent Developments
Table 234. Macronix Basic Information

Table 235. Macronix IC Design Product Overview

Table 236. Macronix IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 237. Macronix Business Overview

Table 238. Macronix Recent Developments

Table 239. Marvell Technology Group Basic Information

Table 240. Marvell Technology Group IC Design Product Overview

Table 241. Marvell Technology Group IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 242. Marvell Technology Group Business Overview

Table 243. Marvell Technology Group Recent Developments

Table 244. Novatek Microelectronics Corp. Basic Information

Table 245. Novatek Microelectronics Corp. IC Design Product Overview

Table 246. Novatek Microelectronics Corp. IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 247. Novatek Microelectronics Corp. Business Overview

Table 248. Novatek Microelectronics Corp. Recent Developments

Table 249. Tsinghua Unigroup Basic Information

Table 250. Tsinghua Unigroup IC Design Product Overview

Table 251. Tsinghua Unigroup IC Design Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 252. Tsinghua Unigroup Business Overview

Table 253. Tsinghua Unigroup Recent Developments

List of Figures

Figure 1. Product Picture of IC Design

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global IC Design Market Size (M USD), 2024-2033

Figure 5. Global IC Design Market Size (M USD) (2020-2033)

Figure 6. Global IC Design Sales (K Units) & (2020-2033)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. IC Design Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global IC Design Product Life Cycle

Figure 13. IC Design Sales Share by Manufacturers in 2024

Figure 14. Global IC Design Revenue Share by Manufacturers in 2024

Figure 15. IC Design Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 16. Global Market IC Design Average Price (USD/Unit) of Key Manufacturers in 2024

Figure 17. The Global 5 and 10 Largest Players: Market Share by IC Design Revenue in 2024

Figure 18. Industry Chain Map of IC Design

Figure 19. Global IC Design Market PEST Analysis

Figure 20. Global IC Design Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Regional Market Development Potential

Figure 26. Global IC Design Market Size by Region

Figure 27. Global IC Design Market Size Market Share by Region (2020-2033)

Figure 28. Global IC Design Sales Market Share by Region (2020-2033)

Figure 29. North American Market Snapshot

Figure 30. North America IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 31. North America IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 32. North America IC Design Market Size (M USD) by Country

Figure 33. USA IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 34. USA IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 35. Canada IC Design Sales (K Units) and Growth Rate (2020-2033)

Figure 36. Canada IC Design Market Size (M USD) and Growth Rate (2020-2033)

Figure 37. Mexico IC Design Sales (Units) and Growth Rate (2020-2033)

Figure 38. Mexico IC Design Market Size (M USD) and Growth Rate (2020-2033)

Figure 39. North America IC Design Market Size (M USD) by Type

Figure 40. North America IC Design Market Size (M USD) by Application

Figure 41. Europe Market Snapshot

Figure 42. Europe IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 43. Europe IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 44. Europe IC Design Market Size (M USD) by Country

Figure 45. Germany IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 46. Germany IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 47. France IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 48. France IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 49. U.K. IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 50. U.K. IC Design Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Italy IC Design Sales and Growth Rate (2020-2033) & (K Units)

- Figure 52. Italy IC Design Market Size and Growth Rate (2020-2033) & (M USD)
- Figure 53. Spain IC Design Sales and Growth Rate (2020-2033) & (K Units)
- Figure 54. Spain IC Design Market Size and Growth Rate (2020-2033) & (M USD)
- Figure 55. Europe IC Design Market Size (M USD) by Type
- Figure 56. Europe IC Design Market Size (M USD) by Application
- Figure 57. Asia-Pacific Market Snapshot
- Figure 58. Asia-Pacific IC Design Sales and Growth Rate (2020-2033) & (K Units)
- Figure 59. Asia-Pacific IC Design Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 60. Asia-Pacific IC Design Market Size (M USD) by Country
- Figure 61. China IC Design Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. China IC Design Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Japan IC Design Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Japan IC Design Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. South Korea IC Design Sales and Growth Rate (2020-2025) & (K Units)
- Figure 66. South Korea IC Design Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 67. India IC Design Sales and Growth Rate (2020-2025) & (K Units)
- Figure 68. India IC Design Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 69. Southeast Asia IC Design Sales and Growth Rate (2020-2025) & (K Units)
- Figure 70. Southeast Asia IC Design Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 71. Asia-Pacific IC Design Market Size (M USD) by Type
- Figure 72. Asia-Pacific IC Design Market Size (M USD) by Application
- Figure 73. South America Market Snapshot
- Figure 74. South America IC Design Sales and Growth Rate (2020-2033) & (K Units)
- Figure 75. South America IC Design Market Size and Growth Rate (2020-2033) & (M USD)
- Figure 76. South America IC Design Market Size (M USD) by Country
- Figure 77. Brazil IC Design Sales and Growth Rate (2020-2033) & (K Units)
- Figure 78. Brazil IC Design Market Size and Growth Rate (2020-2033) & (M USD)
- Figure 79. Argentina IC Design Sales and Growth Rate (2020-2033) & (K Units)
- Figure 80. Argentina IC Design Market Size and Growth Rate (2020-2033) & (M USD)
- Figure 81. Columbia IC Design Sales and Growth Rate (2020-2033) & (K Units)
- Figure 82. Columbia IC Design Market Size and Growth Rate (2020-2033) & (M USD)
- Figure 83. South America IC Design Market Size (M USD) by Type
- Figure 84. South America IC Design Market Size (M USD) by Application
- Figure 85. Middle East and Africa Market Snapshot
- Figure 86. Middle East and Africa IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 87. Middle East and Africa IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 88. Middle East and Africa IC Design Market Size (M USD) by Country

Figure 89. Saudi Arabia IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 90. Saudi Arabia IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 91. UAE IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 92. UAE IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 93. Egypt IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 94. Egypt IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 95. Nigeria IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 96. Nigeria IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 97. South Africa IC Design Sales and Growth Rate (2020-2033) & (K Units)

Figure 98. South Africa IC Design Market Size and Growth Rate (2020-2033) & (M USD)

Figure 99. Middle East and Africa IC Design Market Size (M USD) by Type

Figure 100. Middle East and Africa IC Design Market Size (M USD) by Application

Figure 101. Global IC Design Production Market Share by Region (2020-2025)

Figure 102. North America IC Design Production (K Units) Growth Rate (2020-2025)

Figure 103. Europe IC Design Production (K Units) Growth Rate (2020-2025)

Figure 104. Japan IC Design Production (K Units) Growth Rate (2020-2025)

Figure 105. China IC Design Production (K Units) Growth Rate (2020-2025)

Figure 106. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 107. Global IC Design Market Size by Type (M USD)

Figure 108. Sales Market Share of IC Design by Type (2020-2033)

Figure 109. Sales Market Share of IC Design by Type in 2024

Figure 110. Market Size Share of IC Design by Type (2020-2033)

Figure 111. Market Size Share of IC Design by Type in 2024

Figure 112. Global IC Design Price (USD/Unit) by Type (2020-2033)

Figure 113. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 114. Global IC Design Market Size by Application(M USD)

Figure 115. Global IC Design Market Share by Application

Figure 116. Global IC Design Sales Market Share by Application (2020-2033)

Figure 117. Global IC Design Sales Market Share by Application in 2024

Figure 118. Global IC Design Market Share by Application (2020-2033)

Figure 119. Global IC Design Market Share by Application in 2024

Figure 120. Global IC Design Sales Growth Rate by Application (2020-2033)

I would like to order

Product name: Global IC Design Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/GF8D62BE95EAEN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF8D62BE95EAEN.html>