

Global Hygienic Non-woven Adhesives Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Hygienic non-woven adhesives are a critical component in the manufacturing of various hygiene products such as diapers, feminine care products, and adult incontinence products. These adhesives are specifically designed to bond non-woven materials together, providing the necessary strength and flexibility required for these products. The market for hygienic non-woven adhesives is positioned within the broader hygiene products industry, which is driven by factors such as increasing awareness of personal hygiene, growing aging population, and rising disposable incomes in emerging markets.

Key growth drivers for the market of hygienic non-woven adhesives include the expanding hygiene products market globally. According to recent market research, the global hygiene products market is expected to grow at a CAGR of 6.3% from 2021 to 2026. This growth is fueled by factors such as increasing birth rates, rising awareness about hygiene, and the growing aging population. As hygiene product manufacturers strive to meet the increasing demand for innovative and high-performance products, the demand for specialized adhesives like hygienic non-woven adhesives is expected to rise significantly.

One of the prominent trends in the market for hygienic non-woven adhesives is the shift towards sustainable and eco-friendly products. With growing environmental concerns and increasing consumer awareness about sustainability, hygiene product manufacturers are increasingly focusing on developing products that are environmentally friendly. This trend is driving the demand for bio-based adhesives in the hygiene products industry, including hygienic non-woven adhesives. For instance, companies like H.B. Fuller have introduced bio-based adhesives for hygiene products,

which are not only environmentally friendly but also offer performance benefits.

Another trend shaping the market for hygienic non-woven adhesives is the emphasis on product performance and efficiency. Manufacturers are continuously innovating to develop adhesives that offer superior bonding strength, durability, and comfort. For instance, advanced formulations of hygienic non-woven adhesives are being developed to ensure better adhesion to different substrates, improved moisture resistance, and enhanced wearer comfort. These innovations are aimed at meeting the evolving needs of consumers for high-quality and reliable hygiene products.

In conclusion, the market for hygienic non-woven adhesives is poised for significant growth driven by the expanding hygiene products market globally. Manufacturers in this space are focusing on sustainability, product performance, and innovation to meet the increasing demand for high-quality hygiene products. As the industry continues to evolve, companies that can adapt to these trends and offer innovative solutions will be well-positioned to capitalize on the growing opportunities in the market for hygienic non-woven adhesives.

The global Hygienic Non-woven Adhesives market size was estimated at USD 1.48 million in 2024 and is projected to reach USD 1.48 million by 2033, exhibiting a CAGR of 0 during the forecast period.

This report provides a deep insight into the global Hygienic Non-woven Adhesives market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, PEST analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Hygienic Non-woven Adhesives Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are

planning to foray into the Hygienic Non-woven Adhesives market in any manner.

Global Hygienic Non-woven Adhesives Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Henkel

Bostik

HB Fuller

Lohmann-koester GmbH&Co.KG

Beardow&Adams

Adtek Malaysia Sdn.Bhd

Moresco

Dow

3M

Kraton

Evonik

Avery Dennison

Cattie Adhesives Solutions

Celanese

Eastman Chemical

GitAce Adhesives

ITW Dynatec

Klebstoffwerke

Lohmann Koester

Max Frank

Michelman

Nordson

Market Segmentation (by Type)

Styrenic Block Copolymers

Ethylene Vinyl Acetate

Polyolefin

Others

Market Segmentation (by Application)

Medical

Personal Care

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hygienic Non-woven Adhesives Market

Overview of the regional outlook of the Hygienic Non-woven Adhesives Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hygienic Non-woven Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hygienic Non-woven Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

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