

Global Hydroxymethylbutyrate (HMB) Market Research Report 2026(Status and Outlook)

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Abstracts

Hydroxymethylbutyrate (HMB) is a naturally occurring substance in the human body that is used as a dietary supplement and as an ingredient in certain medical foods designed to promote wound healing and for patients with conditions such as cancer or AIDS. Nutritional support for people with muscle atrophy. In healthy adults, HMB supplementation has been shown to increase exercise-induced gains in muscle size, muscle strength, and lean body mass, reduce exercise damage to skeletal muscle, improve aerobic exercise performance, and accelerate exercise recovery. The Global key players of Hydroxymethylbutyrate (HMB) include TSI Group, Lianyungang Shenghe Biotechnology, Xi'an Virgin Biotechnology, etc. The top three players hold a share about 84%. China is the largest market, and has a share about 88%. In terms of product type, HMB-Ca is the largest segment, which occupied for a share of about 84%. For application, Sports Supplement is the largest segment, which has a share about 48%.

The global Hydroxymethylbutyrate (HMB) market size was estimated at USD 70.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydroxymethylbutyrate (HMB) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydroxymethylbutyrate (HMB) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydroxymethylbutyrate (HMB) market.

Global Hydroxymethylbutyrate (HMB) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

TSI Group
Lianyungang Shenghe Biotechnology
Xi'an Virgin Biotechnology
Xi'an Ukang Fly

Market Segmentation (by Type)

HMB-Ca
HMB-FA

Market Segmentation (by Application)

Sports Supplement
Muscle Protection
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Hydroxymethylbutyrate (HMB) Market
Overview of the regional outlook of the Hydroxymethylbutyrate (HMB) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydroxymethylbutyrate (HMB) Market and its likely evolution in the short to mid-term,

and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydroxymethylbutyrate (HMB), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Hydroxymethylbutyrate (HMB)
- 1.2 Key Market Segments
 - 1.2.1 Hydroxymethylbutyrate (HMB) Segment by Type
 - 1.2.2 Hydroxymethylbutyrate (HMB) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HYDROXYMETHYLBUTYRATE (HMB) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Hydroxymethylbutyrate (HMB) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Hydroxymethylbutyrate (HMB) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HYDROXYMETHYLBUTYRATE (HMB) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Hydroxymethylbutyrate (HMB) Product Life Cycle
- 3.3 Global Hydroxymethylbutyrate (HMB) Sales by Manufacturers (2020-2025)
- 3.4 Global Hydroxymethylbutyrate (HMB) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hydroxymethylbutyrate (HMB) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hydroxymethylbutyrate (HMB) Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Hydroxymethylbutyrate (HMB) Market Competitive Situation and Trends
 - 3.8.1 Hydroxymethylbutyrate (HMB) Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Hydroxymethylbutyrate (HMB) Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HYDROXYMETHYLBUTYRATE (HMB) INDUSTRY CHAIN ANALYSIS

4.1 Hydroxymethylbutyrate (HMB) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HYDROXYMETHYLBUTYRATE (HMB) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hydroxymethylbutyrate (HMB) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hydroxymethylbutyrate (HMB)

Market

5.7 ESG Ratings of Leading Companies

6 HYDROXYMETHYLBUTYRATE (HMB) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Hydroxymethylbutyrate (HMB) Sales Market Share by Type (2020-2025)

6.3 Global Hydroxymethylbutyrate (HMB) Market Size by Type (2020-2025)

6.4 Global Hydroxymethylbutyrate (HMB) Price by Type (2020-2025)

7 HYDROXYMETHYLBUTYRATE (HMB) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hydroxymethylbutyrate (HMB) Market Sales by Application (2020-2025)
- 7.3 Global Hydroxymethylbutyrate (HMB) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hydroxymethylbutyrate (HMB) Sales Growth Rate by Application (2020-2025)

8 HYDROXYMETHYLBUTYRATE (HMB) MARKET SALES BY REGION

- 8.1 Global Hydroxymethylbutyrate (HMB) Sales by Region
 - 8.1.1 Global Hydroxymethylbutyrate (HMB) Sales by Region
 - 8.1.2 Global Hydroxymethylbutyrate (HMB) Sales Market Share by Region
- 8.2 Global Hydroxymethylbutyrate (HMB) Market Size by Region
 - 8.2.1 Global Hydroxymethylbutyrate (HMB) Market Size by Region
 - 8.2.2 Global Hydroxymethylbutyrate (HMB) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Hydroxymethylbutyrate (HMB) Sales by Country
 - 8.3.2 North America Hydroxymethylbutyrate (HMB) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Hydroxymethylbutyrate (HMB) Sales by Country
 - 8.4.2 Europe Hydroxymethylbutyrate (HMB) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Hydroxymethylbutyrate (HMB) Sales by Region
 - 8.5.2 Asia Pacific Hydroxymethylbutyrate (HMB) Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Hydroxymethylbutyrate (HMB) Sales by Country
 - 8.6.2 South America Hydroxymethylbutyrate (HMB) Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Hydroxymethylbutyrate (HMB) Sales by Region
 - 8.7.2 Middle East and Africa Hydroxymethylbutyrate (HMB) Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HYDROXYMETHYLBUTYRATE (HMB) MARKET PRODUCTION BY REGION

- 9.1 Global Production of Hydroxymethylbutyrate (HMB) by Region(2020-2025)
- 9.2 Global Hydroxymethylbutyrate (HMB) Revenue Market Share by Region (2020-2025)
- 9.3 Global Hydroxymethylbutyrate (HMB) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Hydroxymethylbutyrate (HMB) Production
 - 9.4.1 North America Hydroxymethylbutyrate (HMB) Production Growth Rate (2020-2025)
 - 9.4.2 North America Hydroxymethylbutyrate (HMB) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Hydroxymethylbutyrate (HMB) Production
 - 9.5.1 Europe Hydroxymethylbutyrate (HMB) Production Growth Rate (2020-2025)
 - 9.5.2 Europe Hydroxymethylbutyrate (HMB) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Hydroxymethylbutyrate (HMB) Production (2020-2025)
 - 9.6.1 Japan Hydroxymethylbutyrate (HMB) Production Growth Rate (2020-2025)
 - 9.6.2 Japan Hydroxymethylbutyrate (HMB) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Hydroxymethylbutyrate (HMB) Production (2020-2025)
 - 9.7.1 China Hydroxymethylbutyrate (HMB) Production Growth Rate (2020-2025)

9.7.2 China Hydroxymethylbutyrate (HMB) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 TSI Group

10.1.1 TSI Group Basic Information

10.1.2 TSI Group Hydroxymethylbutyrate (HMB) Product Overview

10.1.3 TSI Group Hydroxymethylbutyrate (HMB) Product Market Performance

10.1.4 TSI Group Business Overview

10.1.5 TSI Group SWOT Analysis

10.1.6 TSI Group Recent Developments

10.2 Lianyungang Shenghe Biotechnology

10.2.1 Lianyungang Shenghe Biotechnology Basic Information

10.2.2 Lianyungang Shenghe Biotechnology Hydroxymethylbutyrate (HMB) Product Overview

10.2.3 Lianyungang Shenghe Biotechnology Hydroxymethylbutyrate (HMB) Product Market Performance

10.2.4 Lianyungang Shenghe Biotechnology Business Overview

10.2.5 Lianyungang Shenghe Biotechnology SWOT Analysis

10.2.6 Lianyungang Shenghe Biotechnology Recent Developments

10.3 Xi'an Virgin Biotechnology

10.3.1 Xi'an Virgin Biotechnology Basic Information

10.3.2 Xi'an Virgin Biotechnology Hydroxymethylbutyrate (HMB) Product Overview

10.3.3 Xi'an Virgin Biotechnology Hydroxymethylbutyrate (HMB) Product Market Performance

10.3.4 Xi'an Virgin Biotechnology Business Overview

10.3.5 Xi'an Virgin Biotechnology SWOT Analysis

10.3.6 Xi'an Virgin Biotechnology Recent Developments

10.4 Xi'an Ukang Fly

10.4.1 Xi'an Ukang Fly Basic Information

10.4.2 Xi'an Ukang Fly Hydroxymethylbutyrate (HMB) Product Overview

10.4.3 Xi'an Ukang Fly Hydroxymethylbutyrate (HMB) Product Market Performance

10.4.4 Xi'an Ukang Fly Business Overview

10.4.5 Xi'an Ukang Fly Recent Developments

11 HYDROXYMETHYLBUTYRATE (HMB) MARKET FORECAST BY REGION

11.1 Global Hydroxymethylbutyrate (HMB) Market Size Forecast

11.2 Global Hydroxymethylbutyrate (HMB) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Hydroxymethylbutyrate (HMB) Market Size Forecast by Country

11.2.3 Asia Pacific Hydroxymethylbutyrate (HMB) Market Size Forecast by Region

11.2.4 South America Hydroxymethylbutyrate (HMB) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Hydroxymethylbutyrate (HMB) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Hydroxymethylbutyrate (HMB) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Hydroxymethylbutyrate (HMB) by Type (2026-2035)

12.1.2 Global Hydroxymethylbutyrate (HMB) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Hydroxymethylbutyrate (HMB) by Type (2026-2035)

12.2 Global Hydroxymethylbutyrate (HMB) Market Forecast by Application (2026-2035)

12.2.1 Global Hydroxymethylbutyrate (HMB) Sales (K MT) Forecast by Application

12.2.2 Global Hydroxymethylbutyrate (HMB) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Hydroxymethylbutyrate (HMB) Market Size by Type (M USD)
- Table 4. Global Hydroxymethylbutyrate (HMB) Market Size by Application
- Table 5. Hydroxymethylbutyrate (HMB) Market Size Comparison by Region (M USD)
- Table 6. Global Hydroxymethylbutyrate (HMB) Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Hydroxymethylbutyrate (HMB) Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Hydroxymethylbutyrate (HMB) Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Hydroxymethylbutyrate (HMB) Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hydroxymethylbutyrate (HMB) as of 2025)
- Table 11. Global Market Hydroxymethylbutyrate (HMB) Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Hydroxymethylbutyrate (HMB) Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Hydroxymethylbutyrate (HMB) Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Hydroxymethylbutyrate (HMB) Sales by Type (K MT)
- Table 27. Global Hydroxymethylbutyrate (HMB) Market Size by Type (M USD)

Table 28. Global Hydroxymethylbutyrate (HMB) Sales (K MT) by Type (2020-2025)

Table 29. Global Hydroxymethylbutyrate (HMB) Sales Market Share by Type (2020-2025)

Table 30. Global Hydroxymethylbutyrate (HMB) Market Size (M USD) by Type (2020-2025)

Table 31. Global Hydroxymethylbutyrate (HMB) Market Share by Type (2020-2025)

Table 32. Global Hydroxymethylbutyrate (HMB) Price (USD/KG) by Type (2020-2025)

Table 33. Global Hydroxymethylbutyrate (HMB) Sales (K MT) by Application

Table 34. Global Hydroxymethylbutyrate (HMB) Market Size by Application

Table 35. Global Hydroxymethylbutyrate (HMB) Sales by Application (2020-2025) & (K MT)

Table 36. Global Hydroxymethylbutyrate (HMB) Sales Market Share by Application (2020-2025)

Table 37. Global Hydroxymethylbutyrate (HMB) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Hydroxymethylbutyrate (HMB) Market Share by Application (2020-2025)

Table 39. Global Hydroxymethylbutyrate (HMB) Sales Growth Rate by Application (2020-2025)

Table 40. Global Hydroxymethylbutyrate (HMB) Sales by Region (2020-2025) & (K MT)

Table 41. Global Hydroxymethylbutyrate (HMB) Sales Market Share by Region (2020-2025)

Table 42. Global Hydroxymethylbutyrate (HMB) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Hydroxymethylbutyrate (HMB) Market Size by Region (2020-2025)

Table 44. North America Hydroxymethylbutyrate (HMB) Sales by Country (2020-2025) & (K MT)

Table 45. North America Hydroxymethylbutyrate (HMB) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Hydroxymethylbutyrate (HMB) Sales by Country (2020-2025) & (K MT)

Table 47. Europe Hydroxymethylbutyrate (HMB) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Hydroxymethylbutyrate (HMB) Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Hydroxymethylbutyrate (HMB) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Hydroxymethylbutyrate (HMB) Sales by Country (2020-2025) & (K MT)

Table 51. South America Hydroxymethylbutyrate (HMB) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Hydroxymethylbutyrate (HMB) Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Hydroxymethylbutyrate (HMB) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Hydroxymethylbutyrate (HMB) Production (K MT) by Region(2020-2025)

Table 55. Global Hydroxymethylbutyrate (HMB) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Hydroxymethylbutyrate (HMB) Revenue Market Share by Region (2020-2025)

Table 57. Global Hydroxymethylbutyrate (HMB) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Hydroxymethylbutyrate (HMB) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Hydroxymethylbutyrate (HMB) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Hydroxymethylbutyrate (HMB) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Hydroxymethylbutyrate (HMB) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. TSI Group Basic Information

Table 63. TSI Group Hydroxymethylbutyrate (HMB) Product Overview

Table 64. TSI Group Hydroxymethylbutyrate (HMB) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. TSI Group Business Overview

Table 66. TSI Group SWOT Analysis

Table 67. TSI Group Recent Developments

Table 68. Lianyungang Shenghe Biotechnology Basic Information

Table 69. Lianyungang Shenghe Biotechnology Hydroxymethylbutyrate (HMB) Product Overview

Table 70. Lianyungang Shenghe Biotechnology Hydroxymethylbutyrate (HMB) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Lianyungang Shenghe Biotechnology Business Overview

Table 72. Lianyungang Shenghe Biotechnology SWOT Analysis

Table 73. Lianyungang Shenghe Biotechnology Recent Developments

Table 74. Xi'an Virgin Biotechnology Basic Information

Table 75. Xi'an Virgin Biotechnology Hydroxymethylbutyrate (HMB) Product Overview

Table 76. Xi'an Virgin Biotechnology Hydroxymethylbutyrate (HMB) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Xi'an Virgin Biotechnology Business Overview

Table 78. Xi'an Virgin Biotechnology SWOT Analysis

Table 79. Xi'an Virgin Biotechnology Recent Developments

Table 80. Xi'an Ukang Fly Basic Information

Table 81. Xi'an Ukang Fly Hydroxymethylbutyrate (HMB) Product Overview

Table 82. Xi'an Ukang Fly Hydroxymethylbutyrate (HMB) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Xi'an Ukang Fly Business Overview

Table 84. Xi'an Ukang Fly Recent Developments

Table 85. Global Hydroxymethylbutyrate (HMB) Sales Forecast by Region (2026-2035) & (K MT)

Table 86. Global Hydroxymethylbutyrate (HMB) Market Size Forecast by Region (2026-2035) & (M USD)

Table 87. North America Hydroxymethylbutyrate (HMB) Sales Forecast by Country (2026-2035) & (K MT)

Table 88. North America Hydroxymethylbutyrate (HMB) Market Size Forecast by Country (2026-2035) & (M USD)

Table 89. Europe Hydroxymethylbutyrate (HMB) Sales Forecast by Country (2026-2035) & (K MT)

Table 90. Europe Hydroxymethylbutyrate (HMB) Market Size Forecast by Country (2026-2035) & (M USD)

Table 91. Asia Pacific Hydroxymethylbutyrate (HMB) Sales Forecast by Region (2026-2035) & (K MT)

Table 92. Asia Pacific Hydroxymethylbutyrate (HMB) Market Size Forecast by Region (2026-2035) & (M USD)

Table 93. South America Hydroxymethylbutyrate (HMB) Sales Forecast by Country (2026-2035) & (K MT)

Table 94. South America Hydroxymethylbutyrate (HMB) Market Size Forecast by Country (2026-2035) & (M USD)

Table 95. Middle East and Africa Hydroxymethylbutyrate (HMB) Sales Forecast by Country (2026-2035) & (Units)

Table 96. Middle East and Africa Hydroxymethylbutyrate (HMB) Market Size Forecast by Country (2026-2035) & (M USD)

Table 97. Global Hydroxymethylbutyrate (HMB) Sales Forecast by Type (2026-2035) & (K MT)

Table 98. Global Hydroxymethylbutyrate (HMB) Market Size Forecast by Type (2026-2035) & (M USD)

Table 99. Global Hydroxymethylbutyrate (HMB) Price Forecast by Type (2026-2035) & (USD/KG)

Table 100. Global Hydroxymethylbutyrate (HMB) Sales (K MT) Forecast by Application (2026-2035)

Table 101. Global Hydroxymethylbutyrate (HMB) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hydroxymethylbutyrate (HMB)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hydroxymethylbutyrate (HMB) Market Size (M USD), 2025-2035
- Figure 5. Global Hydroxymethylbutyrate (HMB) Market Size (M USD) (2020-2035)
- Figure 6. Global Hydroxymethylbutyrate (HMB) Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hydroxymethylbutyrate (HMB) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hydroxymethylbutyrate (HMB) Product Life Cycle
- Figure 13. Hydroxymethylbutyrate (HMB) Sales Share by Manufacturers in 2025
- Figure 14. Global Hydroxymethylbutyrate (HMB) Revenue Share by Manufacturers in 2025
- Figure 15. Hydroxymethylbutyrate (HMB) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hydroxymethylbutyrate (HMB) Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hydroxymethylbutyrate (HMB) Revenue in 2025
- Figure 18. Industry Chain Map of Hydroxymethylbutyrate (HMB)
- Figure 19. Global Hydroxymethylbutyrate (HMB) Market PEST Analysis
- Figure 20. Global Hydroxymethylbutyrate (HMB) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hydroxymethylbutyrate (HMB) Market Share by Type
- Figure 27. Sales Market Share of Hydroxymethylbutyrate (HMB) by Type (2020-2025)
- Figure 28. Sales Market Share of Hydroxymethylbutyrate (HMB) by Type in 2025
- Figure 29. Market Share of Hydroxymethylbutyrate (HMB) by Type (2020-2025)
- Figure 30. Market Share of Hydroxymethylbutyrate (HMB) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Hydroxymethylbutyrate (HMB) Market Share by Application
- Figure 33. Global Hydroxymethylbutyrate (HMB) Sales Market Share by Application (2020-2025)
- Figure 34. Global Hydroxymethylbutyrate (HMB) Sales Market Share by Application in 2025
- Figure 35. Global Hydroxymethylbutyrate (HMB) Market Share by Application (2020-2025)
- Figure 36. Global Hydroxymethylbutyrate (HMB) Market Share by Application in 2025
- Figure 37. Global Hydroxymethylbutyrate (HMB) Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Hydroxymethylbutyrate (HMB) Sales Market Share by Region (2020-2025)
- Figure 39. Global Hydroxymethylbutyrate (HMB) Market Size by Region (2020-2025)
- Figure 40. North America Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Hydroxymethylbutyrate (HMB) Sales Market Share by Country in 2024
- Figure 43. North America Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Hydroxymethylbutyrate (HMB) Market Size by Country in 2024
- Figure 45. U.S. Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Hydroxymethylbutyrate (HMB) Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Hydroxymethylbutyrate (HMB) Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Hydroxymethylbutyrate (HMB) Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Hydroxymethylbutyrate (HMB) Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Hydroxymethylbutyrate (HMB) Sales Market Share by Country in 2024

Figure 53. Europe Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hydroxymethylbutyrate (HMB) Market Size by Country in 2024

Figure 55. Germany Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hydroxymethylbutyrate (HMB) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hydroxymethylbutyrate (HMB) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hydroxymethylbutyrate (HMB) Market Size by Region in 2024

Figure 68. China Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hydroxymethylbutyrate (HMB) Sales and Growth Rate (K MT)

Figure 79. South America Hydroxymethylbutyrate (HMB) Sales Market Share by Country in 2024

Figure 80. South America Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (M USD)

Figure 81. South America Hydroxymethylbutyrate (HMB) Market Size by Country in 2024

Figure 82. Brazil Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hydroxymethylbutyrate (HMB) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hydroxymethylbutyrate (HMB) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hydroxymethylbutyrate (HMB) Market Size by Region in 2024

Figure 92. Saudi Arabia Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hydroxymethylbutyrate (HMB) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hydroxymethylbutyrate (HMB) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hydroxymethylbutyrate (HMB) Production Market Share by Region (2020-2025)

Figure 103. North America Hydroxymethylbutyrate (HMB) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hydroxymethylbutyrate (HMB) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hydroxymethylbutyrate (HMB) Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hydroxymethylbutyrate (HMB) Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Hydroxymethylbutyrate (HMB) Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Hydroxymethylbutyrate (HMB) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hydroxymethylbutyrate (HMB) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hydroxymethylbutyrate (HMB) Market Share Forecast by Type (2026-2035)

Figure 111. Global Hydroxymethylbutyrate (HMB) Sales Forecast by Application (2026-2035)

Figure 112. Global Hydroxymethylbutyrate (HMB) Market Share Forecast by Application (2026-2035)

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