

Global Hydroxyl-terminated Liquid Polybutadiene Market Research Report 2026(Status and Outlook)

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Abstracts

Hydroxyl-terminated liquid polybutadiene is a new type of liquid rubber. Hydroxyl-terminated polybutadiene (HTPB) is an oligomer of butadiene terminated at each end with a hydroxyl functional group. It reacts with isocyanates to form polyurethane polymers. Hydroxy-terminated polybutadiene (HTPB) is a butadiene oligomer with hydroxyl functional groups at both ends. Major players in the global hydroxy-terminated polybutadiene (HTPB) market include Evonik, Cray Valley, Idemitsu Kosan, Nippon Soda, and E Tianyuan Aerospace Materials. These players have advanced production technology and rich market experience and occupy an important position in the market. Market drivers Downstream demand growth Hydroxy-terminated polybutadiene (HTPB) has a wide range of applications in solid rocket propellants, polyurethane elastomers, coatings, adhesives, sealants and other fields. With the development of these fields and technological progress, the demand for hydroxy-terminated polybutadiene (HTPB) continues to grow. Especially in the aerospace and military fields, as one of the main components of solid rocket propellants, the demand for hydroxy-terminated polybutadiene (HTPB) has increased with the continuous development of aerospace and military technology. Technological progress and innovation With the continuous advancement and innovation of science and technology, the production technology and application fields of hydroxy-terminated polybutadiene (HTPB) continue to expand. This helps to improve the performance and quality of the product and meet a wider range of market needs. Policy support and environmental protection requirements The government's emphasis on environmental protection and sustainable development is increasing, and the environmental protection requirements for chemical raw materials are becoming increasingly stringent. As an environmentally friendly chemical raw material, hydroxy-terminated polybutadiene (HTPB) meets the government's environmental protection requirements and is expected to receive more policy support.

The global Hydroxyl-terminated Liquid Polybutadiene market size was estimated at USD 135.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydroxyl-terminated Liquid Polybutadiene market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydroxyl-terminated Liquid Polybutadiene market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydroxyl-terminated Liquid Polybutadiene market.

Global Hydroxyl-terminated Liquid Polybutadiene Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cray Valley
Evonik Industries
Nippon Soda
Idemitsu
Tanyun
Samyang Fine Chemical
Zibo Qilong Chemical

Market Segmentation (by Type)

Bio-based
Non-bio-based

Market Segmentation (by Application)

Adhesive
Coating
Rubber Material
Aerospace and Military
Plastic Modifiers
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Hydroxyl-terminated Liquid Polybutadiene Market
Overview of the regional outlook of the Hydroxyl-terminated Liquid Polybutadiene Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydroxyl-terminated Liquid Polybutadiene Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydroxyl-terminated Liquid Polybutadiene, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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