

# Global Hydroxy Acrylate Monomers Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Hydroxy Acrylate Monomers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Hydroxy Acrylate Monomers, primarily represented by Hydroxyethyl Acrylate (HEA) and Hydroxypropyl Acrylate (HPA), are hydroxyl-functional acrylates widely used as reactive building blocks in advanced polymer formulations. Their hydroxyl groups allow crosslinking with isocyanates, epoxy resins, and melamine systems, enabling the development of high-performance coatings, adhesives, and sealants with superior adhesion, weatherability, and chemical resistance. In 2024, the global production of HEA and HPA combined reached approximately 142,218 tons, with an average global market price of around US\$1,651 per ton. Their versatility makes them indispensable in automotive, construction, packaging, and electronics applications, where durable and environmentally compliant polymers are in high demand. From a supply chain perspective, Hydroxy Acrylate Monomers rely on acrylic acid and propylene oxide as critical feedstocks. Price fluctuations in these upstream petrochemicals significantly affect production costs and market pricing. The industry is supplied by multinational chemical producers such as BASF, Dow, and Nippon Shokubai, which serve global customers with consistent quality and international logistics. In China, domestic producers including Sanlian Chemical, Renxin Environmental Materials, Shandong Xinglu Biological Technology, Changzhou Hecler Chemical, Quzhou Fangda Chemical, and Hechuang Chemical play an increasingly important role in meeting local demand, often competing on cost advantages. On the demand side, leading users include coatings manufacturers (AkzoNobel, PPG, Sherwin-Williams), adhesive producers (Henkel, Sika, 3M), and resin formulators. International buyers emphasize high purity, regulatory compliance (REACH, EPA), and supply

reliability, while Chinese buyers are typically more price-sensitive and willing to accept broader specifications to optimize cost efficiency. Looking forward, the market for HEA and HPA is forecast to expand steadily, supported by the shift toward low-VOC, waterborne, and UV-curable formulations. Asia-Pacific, led by China, will remain the largest consumer due to its robust coatings and adhesives industries, while Europe will continue to emphasize environmentally friendly systems that drive demand for functional acrylates. North America is expected to see moderate but stable growth tied to the automotive and construction sectors. Meanwhile, competition between global majors and Chinese suppliers will intensify as local producers improve production technology and product quality, potentially leading to downward pressure on prices. However, specialty applications requiring strict performance standards will sustain higher margins for established international players. Overall, Hydroxy Acrylate Monomers?HEA and HPA?are positioned as critical ingredients in next-generation performance polymers, balancing cost-efficiency with the rising need for environmentally compliant materials.

The global Hydroxy Acrylate Monomers market size was estimated at USD 235.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydroxy Acrylate Monomers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydroxy Acrylate Monomers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Hydroxy Acrylate Monomers market.

## **Global Hydroxy Acrylate Monomers Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

BASF  
Mitsubishi Chemical  
Dow  
Rohm GmbH (Evonik)  
Geo  
Nippon Shokubai  
Sanlian Chem  
Anhui Renxin  
Shandong Xinglu Biological Technology  
Hickory  
Derui Polymer Materials  
Fangda Chem  
Hechuang Chem  
Heze Changshengyuan  
Guangdong Redwall New Materials

### **Market Segmentation (by Type)**

Hydroxyethyl Acrylate (HEA)  
Hydroxypropyl Acrylate (HPA)

## **Market Segmentation (by Application)**

Coatings  
Textile  
Adhesives  
Polymer Materials  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Hydroxy Acrylate Monomers Market  
Overview of the regional outlook of the Hydroxy Acrylate Monomers Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydroxy Acrylate Monomers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydroxy Acrylate Monomers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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