

# Global Hydroxamic Acids Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Hydroxamic Acids competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Hydroxamic acids are a class of organic compounds characterized by the functional group R-CONHOH, where R represents a variable organic substituent. They are formally derived from carboxylic acids by replacing the hydroxyl group (-OH) with a hydroxylamine group (-NHOH). This unique structure enables hydroxamic acids to act as effective chelating agents, binding strongly to metal ions, particularly iron(III) and other transition metals. Due to their metal-binding properties, hydroxamic acids are widely used in various fields including biochemistry (e.g., as enzyme inhibitors, especially for metalloproteinases and histone deacetylases), medicine (anticancer, antibacterial agents), and industrial applications (such as ore flotation and metal extraction). They may occur naturally (e.g., in siderophores used by bacteria to scavenge iron) or be synthetically manufactured. Hydroxamic acids are organic compounds defined by the R-CO-NHOH functional group, exhibiting strong metal-chelating properties due to the presence of both carbonyl and hydroxylamine groups. Key parameters include molecular weights typically ranging from 100 to 400 g/mol, solubility in polar solvents such as water and alcohols, and a pKa of around 8-9 for the hydroxamic hydroxyl group. These compounds form stable complexes with metal ions like Fe<sup>2+</sup>, Cu<sup>2+</sup>, and Zn<sup>2+</sup>, making them valuable in both biochemical and industrial applications. Physically, they are often white crystalline solids with limited thermal stability and may decompose at temperatures above 150°C. Biologically, many hydroxamic acids function as enzyme inhibitors, particularly against metalloproteinases and histone deacetylases (HDACs), and their chelation efficacy is optimal within a pH range of 4 to 9.

The global Hydroxamic Acids market size was estimated at USD 426.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydroxamic Acids market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydroxamic Acids market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydroxamic Acids market.

### **Global Hydroxamic Acids Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## **Key Company**

Shark Chemical  
Foshan Yuanboxin Biological Technology  
Baoji Guokang Bio-Technology  
Henan Tianfu Chemical  
Wuhan Hezhong Bio-Chemical  
Yancheng Hongtai Bioengineering  
Jinan Qinmu Fine Chemical  
Yongxing Chemical Industry  
Sancai Industry  
Hefei TNJ Chemical  
Zhejiang Synose Tech  
Liaoning EO Technology  
Capot Chemical  
CDH Fine Chemicals

## **Market Segmentation (by Type)**

Synthetic Hydroxamic Acids  
Natural Hydroxamic Acids

## **Market Segmentation (by Application)**

Pharmaceutical  
Cosmetic  
Flotation Reagents  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hydroxamic Acids Market

Overview of the regional outlook of the Hydroxamic Acids Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydroxamic Acids Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydroxamic Acids, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Hydroxamic Acids
- 1.2 Key Market Segments
  - 1.2.1 Hydroxamic Acids Segment by Type
  - 1.2.2 Hydroxamic Acids Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HYDROXAMIC ACIDS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Hydroxamic Acids Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Hydroxamic Acids Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HYDROXAMIC ACIDS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Hydroxamic Acids Product Life Cycle
- 3.3 Global Hydroxamic Acids Sales by Manufacturers (2020-2025)
- 3.4 Global Hydroxamic Acids Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hydroxamic Acids Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hydroxamic Acids Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Hydroxamic Acids Market Competitive Situation and Trends
  - 3.8.1 Hydroxamic Acids Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Hydroxamic Acids Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 HYDROXAMIC ACIDS INDUSTRY CHAIN ANALYSIS**

- 4.1 Hydroxamic Acids Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HYDROXAMIC ACIDS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Hydroxamic Acids Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Hydroxamic Acids Market
- 5.7 ESG Ratings of Leading Companies

## **6 HYDROXAMIC ACIDS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Hydroxamic Acids Sales Market Share by Type (2020-2025)
- 6.3 Global Hydroxamic Acids Market Size by Type (2020-2025)
- 6.4 Global Hydroxamic Acids Price by Type (2020-2025)

## **7 HYDROXAMIC ACIDS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hydroxamic Acids Market Sales by Application (2020-2025)
- 7.3 Global Hydroxamic Acids Market Size (M USD) by Application (2020-2025)

## 7.4 Global Hydroxamic Acids Sales Growth Rate by Application (2020-2025)

# 8 HYDROXAMIC ACIDS MARKET SALES BY REGION

## 8.1 Global Hydroxamic Acids Sales by Region

### 8.1.1 Global Hydroxamic Acids Sales by Region

### 8.1.2 Global Hydroxamic Acids Sales Market Share by Region

## 8.2 Global Hydroxamic Acids Market Size by Region

### 8.2.1 Global Hydroxamic Acids Market Size by Region

### 8.2.2 Global Hydroxamic Acids Market Size by Region

## 8.3 North America

### 8.3.1 North America Hydroxamic Acids Sales by Country

### 8.3.2 North America Hydroxamic Acids Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Hydroxamic Acids Sales by Country

### 8.4.2 Europe Hydroxamic Acids Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Hydroxamic Acids Sales by Region

### 8.5.2 Asia Pacific Hydroxamic Acids Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Hydroxamic Acids Sales by Country

### 8.6.2 South America Hydroxamic Acids Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Hydroxamic Acids Sales by Region
- 8.7.2 Middle East and Africa Hydroxamic Acids Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 HYDROXAMIC ACIDS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Hydroxamic Acids by Region(2020-2025)
- 9.2 Global Hydroxamic Acids Revenue Market Share by Region (2020-2025)
- 9.3 Global Hydroxamic Acids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Hydroxamic Acids Production
  - 9.4.1 North America Hydroxamic Acids Production Growth Rate (2020-2025)
  - 9.4.2 North America Hydroxamic Acids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Hydroxamic Acids Production
  - 9.5.1 Europe Hydroxamic Acids Production Growth Rate (2020-2025)
  - 9.5.2 Europe Hydroxamic Acids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Hydroxamic Acids Production (2020-2025)
  - 9.6.1 Japan Hydroxamic Acids Production Growth Rate (2020-2025)
  - 9.6.2 Japan Hydroxamic Acids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Hydroxamic Acids Production (2020-2025)
  - 9.7.1 China Hydroxamic Acids Production Growth Rate (2020-2025)
  - 9.7.2 China Hydroxamic Acids Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Shark Chemical
  - 10.1.1 Shark Chemical Basic Information
  - 10.1.2 Shark Chemical Hydroxamic Acids Product Overview
  - 10.1.3 Shark Chemical Hydroxamic Acids Product Market Performance
  - 10.1.4 Shark Chemical Business Overview
  - 10.1.5 Shark Chemical SWOT Analysis

- 10.1.6 Shark Chemical Recent Developments
- 10.2 Foshan Yuanboxin Biological Technology
  - 10.2.1 Foshan Yuanboxin Biological Technology Basic Information
  - 10.2.2 Foshan Yuanboxin Biological Technology Hydroxamic Acids Product Overview
  - 10.2.3 Foshan Yuanboxin Biological Technology Hydroxamic Acids Product Market Performance
  - 10.2.4 Foshan Yuanboxin Biological Technology Business Overview
  - 10.2.5 Foshan Yuanboxin Biological Technology SWOT Analysis
  - 10.2.6 Foshan Yuanboxin Biological Technology Recent Developments
- 10.3 Baoji Guokang Bio-Technology
  - 10.3.1 Baoji Guokang Bio-Technology Basic Information
  - 10.3.2 Baoji Guokang Bio-Technology Hydroxamic Acids Product Overview
  - 10.3.3 Baoji Guokang Bio-Technology Hydroxamic Acids Product Market Performance
  - 10.3.4 Baoji Guokang Bio-Technology Business Overview
  - 10.3.5 Baoji Guokang Bio-Technology SWOT Analysis
  - 10.3.6 Baoji Guokang Bio-Technology Recent Developments
- 10.4 Henan Tianfu Chemical
  - 10.4.1 Henan Tianfu Chemical Basic Information
  - 10.4.2 Henan Tianfu Chemical Hydroxamic Acids Product Overview
  - 10.4.3 Henan Tianfu Chemical Hydroxamic Acids Product Market Performance
  - 10.4.4 Henan Tianfu Chemical Business Overview
  - 10.4.5 Henan Tianfu Chemical Recent Developments
- 10.5 Wuhan Hezhong Bio-Chemical
  - 10.5.1 Wuhan Hezhong Bio-Chemical Basic Information
  - 10.5.2 Wuhan Hezhong Bio-Chemical Hydroxamic Acids Product Overview
  - 10.5.3 Wuhan Hezhong Bio-Chemical Hydroxamic Acids Product Market Performance
  - 10.5.4 Wuhan Hezhong Bio-Chemical Business Overview
  - 10.5.5 Wuhan Hezhong Bio-Chemical Recent Developments
- 10.6 Yancheng Hongtai Bioengineering
  - 10.6.1 Yancheng Hongtai Bioengineering Basic Information
  - 10.6.2 Yancheng Hongtai Bioengineering Hydroxamic Acids Product Overview
  - 10.6.3 Yancheng Hongtai Bioengineering Hydroxamic Acids Product Market Performance
  - 10.6.4 Yancheng Hongtai Bioengineering Business Overview
  - 10.6.5 Yancheng Hongtai Bioengineering Recent Developments
- 10.7 Jinan Qinmu Fine Chemical
  - 10.7.1 Jinan Qinmu Fine Chemical Basic Information
  - 10.7.2 Jinan Qinmu Fine Chemical Hydroxamic Acids Product Overview
  - 10.7.3 Jinan Qinmu Fine Chemical Hydroxamic Acids Product Market Performance

- 10.7.4 Jinan Qinmu Fine Chemical Business Overview
- 10.7.5 Jinan Qinmu Fine Chemical Recent Developments
- 10.8 Yongxing Chemical Industry
  - 10.8.1 Yongxing Chemical Industry Basic Information
  - 10.8.2 Yongxing Chemical Industry Hydroxamic Acids Product Overview
  - 10.8.3 Yongxing Chemical Industry Hydroxamic Acids Product Market Performance
  - 10.8.4 Yongxing Chemical Industry Business Overview
  - 10.8.5 Yongxing Chemical Industry Recent Developments
- 10.9 Sancai Industry
  - 10.9.1 Sancai Industry Basic Information
  - 10.9.2 Sancai Industry Hydroxamic Acids Product Overview
  - 10.9.3 Sancai Industry Hydroxamic Acids Product Market Performance
  - 10.9.4 Sancai Industry Business Overview
  - 10.9.5 Sancai Industry Recent Developments
- 10.10 Hefei TNJ Chemical
  - 10.10.1 Hefei TNJ Chemical Basic Information
  - 10.10.2 Hefei TNJ Chemical Hydroxamic Acids Product Overview
  - 10.10.3 Hefei TNJ Chemical Hydroxamic Acids Product Market Performance
  - 10.10.4 Hefei TNJ Chemical Business Overview
  - 10.10.5 Hefei TNJ Chemical Recent Developments
- 10.11 Zhejiang Synose Tech
  - 10.11.1 Zhejiang Synose Tech Basic Information
  - 10.11.2 Zhejiang Synose Tech Hydroxamic Acids Product Overview
  - 10.11.3 Zhejiang Synose Tech Hydroxamic Acids Product Market Performance
  - 10.11.4 Zhejiang Synose Tech Business Overview
  - 10.11.5 Zhejiang Synose Tech Recent Developments
- 10.12 Liaoning EO Technology
  - 10.12.1 Liaoning EO Technology Basic Information
  - 10.12.2 Liaoning EO Technology Hydroxamic Acids Product Overview
  - 10.12.3 Liaoning EO Technology Hydroxamic Acids Product Market Performance
  - 10.12.4 Liaoning EO Technology Business Overview
  - 10.12.5 Liaoning EO Technology Recent Developments
- 10.13 Capot Chemical
  - 10.13.1 Capot Chemical Basic Information
  - 10.13.2 Capot Chemical Hydroxamic Acids Product Overview
  - 10.13.3 Capot Chemical Hydroxamic Acids Product Market Performance
  - 10.13.4 Capot Chemical Business Overview
  - 10.13.5 Capot Chemical Recent Developments
- 10.14 CDH Fine Chemicals

- 10.14.1 CDH Fine Chemicals Basic Information
- 10.14.2 CDH Fine Chemicals Hydroxamic Acids Product Overview
- 10.14.3 CDH Fine Chemicals Hydroxamic Acids Product Market Performance
- 10.14.4 CDH Fine Chemicals Business Overview
- 10.14.5 CDH Fine Chemicals Recent Developments

## **11 HYDROXAMIC ACIDS MARKET FORECAST BY REGION**

- 11.1 Global Hydroxamic Acids Market Size Forecast
- 11.2 Global Hydroxamic Acids Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Hydroxamic Acids Market Size Forecast by Country
  - 11.2.3 Asia Pacific Hydroxamic Acids Market Size Forecast by Region
  - 11.2.4 South America Hydroxamic Acids Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Hydroxamic Acids by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Hydroxamic Acids Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Hydroxamic Acids by Type (2026-2035)
  - 12.1.2 Global Hydroxamic Acids Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Hydroxamic Acids by Type (2026-2035)
- 12.2 Global Hydroxamic Acids Market Forecast by Application (2026-2035)
  - 12.2.1 Global Hydroxamic Acids Sales (K MT) Forecast by Application
  - 12.2.2 Global Hydroxamic Acids Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Hydroxamic Acids Market Size by Type (M USD)
- Table 4. Global Hydroxamic Acids Market Size by Application
- Table 5. Hydroxamic Acids Market Size Comparison by Region (M USD)
- Table 6. Global Hydroxamic Acids Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Hydroxamic Acids Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Hydroxamic Acids Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Hydroxamic Acids Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hydroxamic Acids as of 2025)
- Table 11. Global Market Hydroxamic Acids Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Hydroxamic Acids Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Hydroxamic Acids Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Hydroxamic Acids Sales by Type (K MT)
- Table 27. Global Hydroxamic Acids Market Size by Type (M USD)
- Table 28. Global Hydroxamic Acids Sales (K MT) by Type (2020-2025)
- Table 29. Global Hydroxamic Acids Sales Market Share by Type (2020-2025)
- Table 30. Global Hydroxamic Acids Market Size (M USD) by Type (2020-2025)
- Table 31. Global Hydroxamic Acids Market Share by Type (2020-2025)

- Table 32. Global Hydroxamic Acids Price (USD/KG) by Type (2020-2025)
- Table 33. Global Hydroxamic Acids Sales (K MT) by Application
- Table 34. Global Hydroxamic Acids Market Size by Application
- Table 35. Global Hydroxamic Acids Sales by Application (2020-2025) & (K MT)
- Table 36. Global Hydroxamic Acids Sales Market Share by Application (2020-2025)
- Table 37. Global Hydroxamic Acids Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Hydroxamic Acids Market Share by Application (2020-2025)
- Table 39. Global Hydroxamic Acids Sales Growth Rate by Application (2020-2025)
- Table 40. Global Hydroxamic Acids Sales by Region (2020-2025) & (K MT)
- Table 41. Global Hydroxamic Acids Sales Market Share by Region (2020-2025)
- Table 42. Global Hydroxamic Acids Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Hydroxamic Acids Market Size by Region (2020-2025)
- Table 44. North America Hydroxamic Acids Sales by Country (2020-2025) & (K MT)
- Table 45. North America Hydroxamic Acids Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Hydroxamic Acids Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Hydroxamic Acids Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Hydroxamic Acids Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Hydroxamic Acids Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Hydroxamic Acids Sales by Country (2020-2025) & (K MT)
- Table 51. South America Hydroxamic Acids Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Hydroxamic Acids Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Hydroxamic Acids Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Hydroxamic Acids Production (K MT) by Region(2020-2025)
- Table 55. Global Hydroxamic Acids Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Hydroxamic Acids Revenue Market Share by Region (2020-2025)
- Table 57. Global Hydroxamic Acids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Hydroxamic Acids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Hydroxamic Acids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Hydroxamic Acids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Hydroxamic Acids Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 62. Shark Chemical Basic Information

Table 63. Shark Chemical Hydroxamic Acids Product Overview

Table 64. Shark Chemical Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Shark Chemical Business Overview

Table 66. Shark Chemical SWOT Analysis

Table 67. Shark Chemical Recent Developments

Table 68. Foshan Yuanboxin Biological Technology Basic Information

Table 69. Foshan Yuanboxin Biological Technology Hydroxamic Acids Product Overview

Table 70. Foshan Yuanboxin Biological Technology Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Foshan Yuanboxin Biological Technology Business Overview

Table 72. Foshan Yuanboxin Biological Technology SWOT Analysis

Table 73. Foshan Yuanboxin Biological Technology Recent Developments

Table 74. Baoji Guokang Bio-Technology Basic Information

Table 75. Baoji Guokang Bio-Technology Hydroxamic Acids Product Overview

Table 76. Baoji Guokang Bio-Technology Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Baoji Guokang Bio-Technology Business Overview

Table 78. Baoji Guokang Bio-Technology SWOT Analysis

Table 79. Baoji Guokang Bio-Technology Recent Developments

Table 80. Henan Tianfu Chemical Basic Information

Table 81. Henan Tianfu Chemical Hydroxamic Acids Product Overview

Table 82. Henan Tianfu Chemical Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Henan Tianfu Chemical Business Overview

Table 84. Henan Tianfu Chemical Recent Developments

Table 85. Wuhan Hezhong Bio-Chemical Basic Information

Table 86. Wuhan Hezhong Bio-Chemical Hydroxamic Acids Product Overview

Table 87. Wuhan Hezhong Bio-Chemical Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Wuhan Hezhong Bio-Chemical Business Overview

Table 89. Wuhan Hezhong Bio-Chemical Recent Developments

Table 90. Yancheng Hongtai Bioengineering Basic Information

Table 91. Yancheng Hongtai Bioengineering Hydroxamic Acids Product Overview

Table 92. Yancheng Hongtai Bioengineering Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 93. Yancheng Hongtai Bioengineering Business Overview
- Table 94. Yancheng Hongtai Bioengineering Recent Developments
- Table 95. Jinan Qinmu Fine Chemical Basic Information
- Table 96. Jinan Qinmu Fine Chemical Hydroxamic Acids Product Overview
- Table 97. Jinan Qinmu Fine Chemical Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Jinan Qinmu Fine Chemical Business Overview
- Table 99. Jinan Qinmu Fine Chemical Recent Developments
- Table 100. Yongxing Chemical Industry Basic Information
- Table 101. Yongxing Chemical Industry Hydroxamic Acids Product Overview
- Table 102. Yongxing Chemical Industry Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Yongxing Chemical Industry Business Overview
- Table 104. Yongxing Chemical Industry Recent Developments
- Table 105. Sancai Industry Basic Information
- Table 106. Sancai Industry Hydroxamic Acids Product Overview
- Table 107. Sancai Industry Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Sancai Industry Business Overview
- Table 109. Sancai Industry Recent Developments
- Table 110. Hefei TNJ Chemical Basic Information
- Table 111. Hefei TNJ Chemical Hydroxamic Acids Product Overview
- Table 112. Hefei TNJ Chemical Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Hefei TNJ Chemical Business Overview
- Table 114. Hefei TNJ Chemical Recent Developments
- Table 115. Zhejiang Synose Tech Basic Information
- Table 116. Zhejiang Synose Tech Hydroxamic Acids Product Overview
- Table 117. Zhejiang Synose Tech Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Zhejiang Synose Tech Business Overview
- Table 119. Zhejiang Synose Tech Recent Developments
- Table 120. Liaoning EO Technology Basic Information
- Table 121. Liaoning EO Technology Hydroxamic Acids Product Overview
- Table 122. Liaoning EO Technology Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Liaoning EO Technology Business Overview
- Table 124. Liaoning EO Technology Recent Developments
- Table 125. Capot Chemical Basic Information

- Table 126. Capot Chemical Hydroxamic Acids Product Overview
- Table 127. Capot Chemical Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Capot Chemical Business Overview
- Table 129. Capot Chemical Recent Developments
- Table 130. CDH Fine Chemicals Basic Information
- Table 131. CDH Fine Chemicals Hydroxamic Acids Product Overview
- Table 132. CDH Fine Chemicals Hydroxamic Acids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. CDH Fine Chemicals Business Overview
- Table 134. CDH Fine Chemicals Recent Developments
- Table 135. Global Hydroxamic Acids Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Hydroxamic Acids Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Hydroxamic Acids Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Hydroxamic Acids Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Hydroxamic Acids Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Hydroxamic Acids Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Hydroxamic Acids Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Hydroxamic Acids Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Hydroxamic Acids Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Hydroxamic Acids Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Hydroxamic Acids Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Hydroxamic Acids Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Hydroxamic Acids Sales Forecast by Type (2026-2035) & (K MT)
- Table 148. Global Hydroxamic Acids Market Size Forecast by Type (2026-2035) & (M USD)
- Table 149. Global Hydroxamic Acids Price Forecast by Type (2026-2035) & (USD/KG)
- Table 150. Global Hydroxamic Acids Sales (K MT) Forecast by Application (2026-2035)
- Table 151. Global Hydroxamic Acids Market Size Forecast by Application (2026-2035)

& (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Hydroxamic Acids
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hydroxamic Acids Market Size (M USD), 2025-2035
- Figure 5. Global Hydroxamic Acids Market Size (M USD) (2020-2035)
- Figure 6. Global Hydroxamic Acids Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hydroxamic Acids Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hydroxamic Acids Product Life Cycle
- Figure 13. Hydroxamic Acids Sales Share by Manufacturers in 2025
- Figure 14. Global Hydroxamic Acids Revenue Share by Manufacturers in 2025
- Figure 15. Hydroxamic Acids Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hydroxamic Acids Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hydroxamic Acids Revenue in 2025
- Figure 18. Industry Chain Map of Hydroxamic Acids
- Figure 19. Global Hydroxamic Acids Market PEST Analysis
- Figure 20. Global Hydroxamic Acids Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hydroxamic Acids Market Share by Type
- Figure 27. Sales Market Share of Hydroxamic Acids by Type (2020-2025)
- Figure 28. Sales Market Share of Hydroxamic Acids by Type in 2025
- Figure 29. Market Share of Hydroxamic Acids by Type (2020-2025)
- Figure 30. Market Share of Hydroxamic Acids by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Hydroxamic Acids Market Share by Application

Figure 33. Global Hydroxamic Acids Sales Market Share by Application (2020-2025)

Figure 34. Global Hydroxamic Acids Sales Market Share by Application in 2025

Figure 35. Global Hydroxamic Acids Market Share by Application (2020-2025)

Figure 36. Global Hydroxamic Acids Market Share by Application in 2025

Figure 37. Global Hydroxamic Acids Sales Growth Rate by Application (2020-2025)

Figure 38. Global Hydroxamic Acids Sales Market Share by Region (2020-2025)

Figure 39. Global Hydroxamic Acids Market Size by Region (2020-2025)

Figure 40. North America Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Hydroxamic Acids Sales Market Share by Country in 2024

Figure 43. North America Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Hydroxamic Acids Market Size by Country in 2024

Figure 45. U.S. Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Hydroxamic Acids Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Hydroxamic Acids Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Hydroxamic Acids Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Hydroxamic Acids Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Hydroxamic Acids Sales Market Share by Country in 2024

Figure 53. Europe Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hydroxamic Acids Market Size by Country in 2024

Figure 55. Germany Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hydroxamic Acids Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hydroxamic Acids Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hydroxamic Acids Market Size by Region in 2024

Figure 68. China Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hydroxamic Acids Sales and Growth Rate (K MT)

Figure 79. South America Hydroxamic Acids Sales Market Share by Country in 2024

Figure 80. South America Hydroxamic Acids Market Size and Growth Rate (M USD)

Figure 81. South America Hydroxamic Acids Market Size by Country in 2024

Figure 82. Brazil Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hydroxamic Acids Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hydroxamic Acids Sales Market Share by Region in

2024

Figure 90. Middle East and Africa Hydroxamic Acids Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hydroxamic Acids Market Size by Region in 2024

Figure 92. Saudi Arabia Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hydroxamic Acids Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hydroxamic Acids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hydroxamic Acids Production Market Share by Region (2020-2025)

Figure 103. North America Hydroxamic Acids Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hydroxamic Acids Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hydroxamic Acids Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hydroxamic Acids Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Hydroxamic Acids Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Hydroxamic Acids Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hydroxamic Acids Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hydroxamic Acids Market Share Forecast by Type (2026-2035)

Figure 111. Global Hydroxamic Acids Sales Forecast by Application (2026-2035)

Figure 112. Global Hydroxamic Acids Market Share Forecast by Application (2026-2035)

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