

Global Hydrogenated Styrenic Block Copolymers Market Research Report 2026(Status and Outlook)

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Abstracts

The Hydrogenated Styrenic Block Copolymers (HSBCs) consist of styrene-based hard blocks and a hydrogenated diene soft block. HSBCs exhibit rubber-like elasticity since the hard block acts as a crosslinking point below the glass transition temperature of polystyrene and the soft block provides elasticity.

The global Hydrogenated Styrenic Block Copolymers market size was estimated at USD 2881.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydrogenated Styrenic Block Copolymers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydrogenated Styrenic Block Copolymers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydrogenated Styrenic Block Copolymers market.

Global Hydrogenated Styrenic Block Copolymers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kraton
Sinopec
TSRC
Kuraray
Asahi Kasei
Versalis
LCY
Ningbo Changhong Polymer Scientific & Technical
Dynasol

Market Segmentation (by Type)

SEBS
SEPS

Market Segmentation (by Application)

Covering Material
Wire & Cable
Sealing Material
Toy
Engineering Plastics Modification
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Hydrogenated Styrenic Block Copolymers Market
Overview of the regional outlook of the Hydrogenated Styrenic Block Copolymers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydrogenated Styrenic Block Copolymers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydrogenated Styrenic Block Copolymers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Hydrogenated Styrenic Block Copolymers

1.2 Key Market Segments

1.2.1 Hydrogenated Styrenic Block Copolymers Segment by Type

1.2.2 Hydrogenated Styrenic Block Copolymers Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HYDROGENATED STYRENIC BLOCK COPOLYMERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Hydrogenated Styrenic Block Copolymers Market Size (M USD)

Estimates and Forecasts (2020-2035)

2.1.2 Global Hydrogenated Styrenic Block Copolymers Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HYDROGENATED STYRENIC BLOCK COPOLYMERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Hydrogenated Styrenic Block Copolymers Product Life Cycle

3.3 Global Hydrogenated Styrenic Block Copolymers Sales by Manufacturers (2020-2025)

3.4 Global Hydrogenated Styrenic Block Copolymers Revenue Market Share by Manufacturers (2020-2025)

3.5 Hydrogenated Styrenic Block Copolymers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Hydrogenated Styrenic Block Copolymers Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Hydrogenated Styrenic Block Copolymers Market Competitive Situation and Trends

3.8.1 Hydrogenated Styrenic Block Copolymers Market Concentration Rate

3.8.2 Global 5 and 10 Largest Hydrogenated Styrenic Block Copolymers Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HYDROGENATED STYRENIC BLOCK COPOLYMERS INDUSTRY CHAIN ANALYSIS

4.1 Hydrogenated Styrenic Block Copolymers Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HYDROGENATED STYRENIC BLOCK COPOLYMERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hydrogenated Styrenic Block Copolymers Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hydrogenated Styrenic Block Copolymers Market

5.7 ESG Ratings of Leading Companies

6 HYDROGENATED STYRENIC BLOCK COPOLYMERS MARKET SEGMENTATION

BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Type (2020-2025)
- 6.3 Global Hydrogenated Styrenic Block Copolymers Market Size by Type (2020-2025)
- 6.4 Global Hydrogenated Styrenic Block Copolymers Price by Type (2020-2025)

7 HYDROGENATED STYRENIC BLOCK COPOLYMERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hydrogenated Styrenic Block Copolymers Market Sales by Application (2020-2025)
- 7.3 Global Hydrogenated Styrenic Block Copolymers Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hydrogenated Styrenic Block Copolymers Sales Growth Rate by Application (2020-2025)

8 HYDROGENATED STYRENIC BLOCK COPOLYMERS MARKET SALES BY REGION

- 8.1 Global Hydrogenated Styrenic Block Copolymers Sales by Region
 - 8.1.1 Global Hydrogenated Styrenic Block Copolymers Sales by Region
 - 8.1.2 Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Region
- 8.2 Global Hydrogenated Styrenic Block Copolymers Market Size by Region
 - 8.2.1 Global Hydrogenated Styrenic Block Copolymers Market Size by Region
 - 8.2.2 Global Hydrogenated Styrenic Block Copolymers Market Size by Region
- 8.3 North America
 - 8.3.1 North America Hydrogenated Styrenic Block Copolymers Sales by Country
 - 8.3.2 North America Hydrogenated Styrenic Block Copolymers Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Hydrogenated Styrenic Block Copolymers Sales by Country
 - 8.4.2 Europe Hydrogenated Styrenic Block Copolymers Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Hydrogenated Styrenic Block Copolymers Sales by Region

8.5.2 Asia Pacific Hydrogenated Styrenic Block Copolymers Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Hydrogenated Styrenic Block Copolymers Sales by Country

8.6.2 South America Hydrogenated Styrenic Block Copolymers Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Hydrogenated Styrenic Block Copolymers Sales by Region

8.7.2 Middle East and Africa Hydrogenated Styrenic Block Copolymers Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HYDROGENATED STYRENIC BLOCK COPOLYMERS MARKET PRODUCTION BY REGION

9.1 Global Production of Hydrogenated Styrenic Block Copolymers by Region(2020-2025)

9.2 Global Hydrogenated Styrenic Block Copolymers Revenue Market Share by Region (2020-2025)

9.3 Global Hydrogenated Styrenic Block Copolymers Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Hydrogenated Styrenic Block Copolymers Production

9.4.1 North America Hydrogenated Styrenic Block Copolymers Production Growth Rate (2020-2025)

9.4.2 North America Hydrogenated Styrenic Block Copolymers Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Hydrogenated Styrenic Block Copolymers Production

9.5.1 Europe Hydrogenated Styrenic Block Copolymers Production Growth Rate (2020-2025)

9.5.2 Europe Hydrogenated Styrenic Block Copolymers Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Hydrogenated Styrenic Block Copolymers Production (2020-2025)

9.6.1 Japan Hydrogenated Styrenic Block Copolymers Production Growth Rate (2020-2025)

9.6.2 Japan Hydrogenated Styrenic Block Copolymers Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Hydrogenated Styrenic Block Copolymers Production (2020-2025)

9.7.1 China Hydrogenated Styrenic Block Copolymers Production Growth Rate (2020-2025)

9.7.2 China Hydrogenated Styrenic Block Copolymers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Kraton

10.1.1 Kraton Basic Information

10.1.2 Kraton Hydrogenated Styrenic Block Copolymers Product Overview

10.1.3 Kraton Hydrogenated Styrenic Block Copolymers Product Market Performance

10.1.4 Kraton Business Overview

10.1.5 Kraton SWOT Analysis

10.1.6 Kraton Recent Developments

10.2 Sinopec

10.2.1 Sinopec Basic Information

10.2.2 Sinopec Hydrogenated Styrenic Block Copolymers Product Overview

10.2.3 Sinopec Hydrogenated Styrenic Block Copolymers Product Market Performance

10.2.4 Sinopec Business Overview

10.2.5 Sinopec SWOT Analysis

10.2.6 Sinopec Recent Developments

10.3 TSRC

10.3.1 TSRC Basic Information

- 10.3.2 TSRC Hydrogenated Styrenic Block Copolymers Product Overview
- 10.3.3 TSRC Hydrogenated Styrenic Block Copolymers Product Market Performance
- 10.3.4 TSRC Business Overview
- 10.3.5 TSRC SWOT Analysis
- 10.3.6 TSRC Recent Developments
- 10.4 Kuraray
 - 10.4.1 Kuraray Basic Information
 - 10.4.2 Kuraray Hydrogenated Styrenic Block Copolymers Product Overview
 - 10.4.3 Kuraray Hydrogenated Styrenic Block Copolymers Product Market Performance
 - 10.4.4 Kuraray Business Overview
 - 10.4.5 Kuraray Recent Developments
- 10.5 Asahi Kasei
 - 10.5.1 Asahi Kasei Basic Information
 - 10.5.2 Asahi Kasei Hydrogenated Styrenic Block Copolymers Product Overview
 - 10.5.3 Asahi Kasei Hydrogenated Styrenic Block Copolymers Product Market Performance
 - 10.5.4 Asahi Kasei Business Overview
 - 10.5.5 Asahi Kasei Recent Developments
- 10.6 Versalis
 - 10.6.1 Versalis Basic Information
 - 10.6.2 Versalis Hydrogenated Styrenic Block Copolymers Product Overview
 - 10.6.3 Versalis Hydrogenated Styrenic Block Copolymers Product Market Performance
 - 10.6.4 Versalis Business Overview
 - 10.6.5 Versalis Recent Developments
- 10.7 LCY
 - 10.7.1 LCY Basic Information
 - 10.7.2 LCY Hydrogenated Styrenic Block Copolymers Product Overview
 - 10.7.3 LCY Hydrogenated Styrenic Block Copolymers Product Market Performance
 - 10.7.4 LCY Business Overview
 - 10.7.5 LCY Recent Developments
- 10.8 Ningbo Changhong Polymer Scientific and Technical
 - 10.8.1 Ningbo Changhong Polymer Scientific and Technical Basic Information
 - 10.8.2 Ningbo Changhong Polymer Scientific and Technical Hydrogenated Styrenic Block Copolymers Product Overview
 - 10.8.3 Ningbo Changhong Polymer Scientific and Technical Hydrogenated Styrenic Block Copolymers Product Market Performance
 - 10.8.4 Ningbo Changhong Polymer Scientific and Technical Business Overview
 - 10.8.5 Ningbo Changhong Polymer Scientific and Technical Recent Developments

10.9 Dynasol

10.9.1 Dynasol Basic Information

10.9.2 Dynasol Hydrogenated Styrenic Block Copolymers Product Overview

10.9.3 Dynasol Hydrogenated Styrenic Block Copolymers Product Market

Performance

10.9.4 Dynasol Business Overview

10.9.5 Dynasol Recent Developments

11 HYDROGENATED STYRENIC BLOCK COPOLYMERS MARKET FORECAST BY REGION

11.1 Global Hydrogenated Styrenic Block Copolymers Market Size Forecast

11.2 Global Hydrogenated Styrenic Block Copolymers Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Hydrogenated Styrenic Block Copolymers Market Size Forecast by Country

11.2.3 Asia Pacific Hydrogenated Styrenic Block Copolymers Market Size Forecast by Region

11.2.4 South America Hydrogenated Styrenic Block Copolymers Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Hydrogenated Styrenic Block Copolymers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Hydrogenated Styrenic Block Copolymers Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Hydrogenated Styrenic Block Copolymers by Type (2026-2035)

12.1.2 Global Hydrogenated Styrenic Block Copolymers Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Hydrogenated Styrenic Block Copolymers by Type (2026-2035)

12.2 Global Hydrogenated Styrenic Block Copolymers Market Forecast by Application (2026-2035)

12.2.1 Global Hydrogenated Styrenic Block Copolymers Sales (K MT) Forecast by Application

12.2.2 Global Hydrogenated Styrenic Block Copolymers Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Hydrogenated Styrenic Block Copolymers Market Size by Type (M USD)

Table 4. Global Hydrogenated Styrenic Block Copolymers Market Size by Application

Table 5. Hydrogenated Styrenic Block Copolymers Market Size Comparison by Region (M USD)

Table 6. Global Hydrogenated Styrenic Block Copolymers Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Hydrogenated Styrenic Block Copolymers Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Hydrogenated Styrenic Block Copolymers Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hydrogenated Styrenic Block Copolymers as of 2025)

Table 11. Global Market Hydrogenated Styrenic Block Copolymers Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Hydrogenated Styrenic Block Copolymers Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Hydrogenated Styrenic Block Copolymers Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Hydrogenated Styrenic Block Copolymers Sales by Type (K MT)

Table 27. Global Hydrogenated Styrenic Block Copolymers Market Size by Type (M USD)

Table 28. Global Hydrogenated Styrenic Block Copolymers Sales (K MT) by Type (2020-2025)

Table 29. Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Type (2020-2025)

Table 30. Global Hydrogenated Styrenic Block Copolymers Market Size (M USD) by Type (2020-2025)

Table 31. Global Hydrogenated Styrenic Block Copolymers Market Share by Type (2020-2025)

Table 32. Global Hydrogenated Styrenic Block Copolymers Price (USD/KG) by Type (2020-2025)

Table 33. Global Hydrogenated Styrenic Block Copolymers Sales (K MT) by Application

Table 34. Global Hydrogenated Styrenic Block Copolymers Market Size by Application

Table 35. Global Hydrogenated Styrenic Block Copolymers Sales by Application (2020-2025) & (K MT)

Table 36. Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Application (2020-2025)

Table 37. Global Hydrogenated Styrenic Block Copolymers Market Size by Application (2020-2025) & (M USD)

Table 38. Global Hydrogenated Styrenic Block Copolymers Market Share by Application (2020-2025)

Table 39. Global Hydrogenated Styrenic Block Copolymers Sales Growth Rate by Application (2020-2025)

Table 40. Global Hydrogenated Styrenic Block Copolymers Sales by Region (2020-2025) & (K MT)

Table 41. Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Region (2020-2025)

Table 42. Global Hydrogenated Styrenic Block Copolymers Market Size by Region (2020-2025) & (M USD)

Table 43. Global Hydrogenated Styrenic Block Copolymers Market Size by Region (2020-2025)

Table 44. North America Hydrogenated Styrenic Block Copolymers Sales by Country (2020-2025) & (K MT)

Table 45. North America Hydrogenated Styrenic Block Copolymers Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Hydrogenated Styrenic Block Copolymers Sales by Country (2020-2025) & (K MT)

Table 47. Europe Hydrogenated Styrenic Block Copolymers Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Hydrogenated Styrenic Block Copolymers Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Hydrogenated Styrenic Block Copolymers Market Size by Region (2020-2025) & (M USD)

Table 50. South America Hydrogenated Styrenic Block Copolymers Sales by Country (2020-2025) & (K MT)

Table 51. South America Hydrogenated Styrenic Block Copolymers Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Hydrogenated Styrenic Block Copolymers Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Hydrogenated Styrenic Block Copolymers Market Size by Region (2020-2025) & (M USD)

Table 54. Global Hydrogenated Styrenic Block Copolymers Production (K MT) by Region(2020-2025)

Table 55. Global Hydrogenated Styrenic Block Copolymers Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Hydrogenated Styrenic Block Copolymers Revenue Market Share by Region (2020-2025)

Table 57. Global Hydrogenated Styrenic Block Copolymers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Hydrogenated Styrenic Block Copolymers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Hydrogenated Styrenic Block Copolymers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Hydrogenated Styrenic Block Copolymers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Hydrogenated Styrenic Block Copolymers Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Kraton Basic Information

Table 63. Kraton Hydrogenated Styrenic Block Copolymers Product Overview

Table 64. Kraton Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Kraton Business Overview

Table 66. Kraton SWOT Analysis

Table 67. Kraton Recent Developments

Table 68. Sinopec Basic Information

Table 69. Sinopec Hydrogenated Styrenic Block Copolymers Product Overview

Table 70. Sinopec Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Sinopec Business Overview

Table 72. Sinopec SWOT Analysis

Table 73. Sinopec Recent Developments

Table 74. TSRC Basic Information

Table 75. TSRC Hydrogenated Styrenic Block Copolymers Product Overview

Table 76. TSRC Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. TSRC Business Overview

Table 78. TSRC SWOT Analysis

Table 79. TSRC Recent Developments

Table 80. Kuraray Basic Information

Table 81. Kuraray Hydrogenated Styrenic Block Copolymers Product Overview

Table 82. Kuraray Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Kuraray Business Overview

Table 84. Kuraray Recent Developments

Table 85. Asahi Kasei Basic Information

Table 86. Asahi Kasei Hydrogenated Styrenic Block Copolymers Product Overview

Table 87. Asahi Kasei Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Asahi Kasei Business Overview

Table 89. Asahi Kasei Recent Developments

Table 90. Versalis Basic Information

Table 91. Versalis Hydrogenated Styrenic Block Copolymers Product Overview

Table 92. Versalis Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Versalis Business Overview

Table 94. Versalis Recent Developments

Table 95. LCY Basic Information

Table 96. LCY Hydrogenated Styrenic Block Copolymers Product Overview

Table 97. LCY Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. LCY Business Overview

Table 99. LCY Recent Developments

Table 100. Ningbo Changhong Polymer Scientific and Technical Basic Information

Table 101. Ningbo Changhong Polymer Scientific and Technical Hydrogenated Styrenic Block Copolymers Product Overview

Table 102. Ningbo Changhong Polymer Scientific and Technical Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Ningbo Changhong Polymer Scientific and Technical Business Overview

Table 104. Ningbo Changhong Polymer Scientific and Technical Recent Developments

Table 105. Dynasol Basic Information

Table 106. Dynasol Hydrogenated Styrenic Block Copolymers Product Overview

Table 107. Dynasol Hydrogenated Styrenic Block Copolymers Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Dynasol Business Overview

Table 109. Dynasol Recent Developments

Table 110. Global Hydrogenated Styrenic Block Copolymers Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Hydrogenated Styrenic Block Copolymers Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Hydrogenated Styrenic Block Copolymers Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Hydrogenated Styrenic Block Copolymers Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Hydrogenated Styrenic Block Copolymers Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Hydrogenated Styrenic Block Copolymers Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Hydrogenated Styrenic Block Copolymers Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Hydrogenated Styrenic Block Copolymers Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Hydrogenated Styrenic Block Copolymers Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Hydrogenated Styrenic Block Copolymers Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Hydrogenated Styrenic Block Copolymers Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Hydrogenated Styrenic Block Copolymers Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Hydrogenated Styrenic Block Copolymers Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Hydrogenated Styrenic Block Copolymers Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Hydrogenated Styrenic Block Copolymers Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Hydrogenated Styrenic Block Copolymers Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Hydrogenated Styrenic Block Copolymers Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Hydrogenated Styrenic Block Copolymers

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Hydrogenated Styrenic Block Copolymers Market Size (M USD), 2025-2035

Figure 5. Global Hydrogenated Styrenic Block Copolymers Market Size (M USD) (2020-2035)

Figure 6. Global Hydrogenated Styrenic Block Copolymers Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Hydrogenated Styrenic Block Copolymers Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Hydrogenated Styrenic Block Copolymers Product Life Cycle

Figure 13. Hydrogenated Styrenic Block Copolymers Sales Share by Manufacturers in 2025

Figure 14. Global Hydrogenated Styrenic Block Copolymers Revenue Share by Manufacturers in 2025

Figure 15. Hydrogenated Styrenic Block Copolymers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Hydrogenated Styrenic Block Copolymers Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Hydrogenated Styrenic Block Copolymers Revenue in 2025

Figure 18. Industry Chain Map of Hydrogenated Styrenic Block Copolymers

Figure 19. Global Hydrogenated Styrenic Block Copolymers Market PEST Analysis

Figure 20. Global Hydrogenated Styrenic Block Copolymers Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Hydrogenated Styrenic Block Copolymers Market Share by Type

Figure 27. Sales Market Share of Hydrogenated Styrenic Block Copolymers by Type

(2020-2025)

Figure 28. Sales Market Share of Hydrogenated Styrenic Block Copolymers by Type in 2025

Figure 29. Market Share of Hydrogenated Styrenic Block Copolymers by Type (2020-2025)

Figure 30. Market Share of Hydrogenated Styrenic Block Copolymers by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Hydrogenated Styrenic Block Copolymers Market Share by Application

Figure 33. Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Application (2020-2025)

Figure 34. Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Application in 2025

Figure 35. Global Hydrogenated Styrenic Block Copolymers Market Share by Application (2020-2025)

Figure 36. Global Hydrogenated Styrenic Block Copolymers Market Share by Application in 2025

Figure 37. Global Hydrogenated Styrenic Block Copolymers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Hydrogenated Styrenic Block Copolymers Sales Market Share by Region (2020-2025)

Figure 39. Global Hydrogenated Styrenic Block Copolymers Market Size by Region (2020-2025)

Figure 40. North America Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Hydrogenated Styrenic Block Copolymers Sales Market Share by Country in 2024

Figure 43. North America Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Hydrogenated Styrenic Block Copolymers Market Size by Country in 2024

Figure 45. U.S. Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Hydrogenated Styrenic Block Copolymers Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Hydrogenated Styrenic Block Copolymers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Hydrogenated Styrenic Block Copolymers Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Hydrogenated Styrenic Block Copolymers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Hydrogenated Styrenic Block Copolymers Sales Market Share by Country in 2024

Figure 53. Europe Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hydrogenated Styrenic Block Copolymers Market Size by Country in 2024

Figure 55. Germany Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hydrogenated Styrenic Block Copolymers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hydrogenated Styrenic Block Copolymers Market Size by

Region in 2024

Figure 68. China Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (K MT)

Figure 79. South America Hydrogenated Styrenic Block Copolymers Sales Market Share by Country in 2024

Figure 80. South America Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (M USD)

Figure 81. South America Hydrogenated Styrenic Block Copolymers Market Size by Country in 2024

Figure 82. Brazil Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hydrogenated Styrenic Block Copolymers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hydrogenated Styrenic Block Copolymers Market Size by Region in 2024

Figure 92. Saudi Arabia Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hydrogenated Styrenic Block Copolymers Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hydrogenated Styrenic Block Copolymers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hydrogenated Styrenic Block Copolymers Production Market Share by Region (2020-2025)

Figure 103. North America Hydrogenated Styrenic Block Copolymers Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hydrogenated Styrenic Block Copolymers Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hydrogenated Styrenic Block Copolymers Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hydrogenated Styrenic Block Copolymers Production (K MT) Growth

Rate (2020-2025)

Figure 107. Global Hydrogenated Styrenic Block Copolymers Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Hydrogenated Styrenic Block Copolymers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hydrogenated Styrenic Block Copolymers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hydrogenated Styrenic Block Copolymers Market Share Forecast by Type (2026-2035)

Figure 111. Global Hydrogenated Styrenic Block Copolymers Sales Forecast by Application (2026-2035)

Figure 112. Global Hydrogenated Styrenic Block Copolymers Market Share Forecast by Application (2026-2035)

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