

# Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GE82D982ABBCEN.html>

Date: March 2026

Pages: 134

Price: US\$ 3,200.00 (Single User License)

ID: GE82D982ABBCEN

## Abstracts

Hydrogenated nitrile butadiene rubber (HNBR) is made via selective hydrogenation of the NBR butadiene groups which improves the temperature and ozone resistance considerably. HNBR industry has high technology barrier. The major problem lies in the right choice of catalyst and catalyst separation after the production. Presently, ARLANXEO and Zeon are the dominated producers in the HNBR industry. With the expanding applications in downstream industries, the whole HNBR market is expected to grow fast in the coming years with more new entrants. The whole HNBR industry has below features: High Technology Barrier: Homogeneous solution hydrogenation and heterogeneous solution hydrogenation are the two commercial production technology in HNBR industry. Due to the high technology barrier, there are only five producers globally at the moment. Intensified Competition: With the continuous increasing demand, more and more companies cast attention on the HNBR industry. Especially in China, some companies are actively to plan to research and invest in the product. With more companies entering in the industry in the coming years, the competition in the industry will be intensified. New Emerging Market: HNBR has been widely used in such industries like automotive, oil and gas, aerospace and so on. Besides those traditional market, HNBR as lithium battery binder is attracting more attention.

The global Hydrogenated Nitrile Butadiene Rubber (HNBR) market size was estimated at USD 569.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and

challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydrogenated Nitrile Butadiene Rubber (HNBR) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydrogenated Nitrile Butadiene Rubber (HNBR) market.

### **Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

ARLANXEO  
Zeon  
Zannan SciTech  
Dawn Polymer

Sinopec Qilu Petrochemical

### **Market Segmentation (by Type)**

Low ACN

Medium ACN

High ACN

### **Market Segmentation (by Application)**

Automotive

Oil and Gas

Aerospace

Wire and Cable

Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hydrogenated Nitrile Butadiene Rubber (HNBR) Market  
Overview of the regional outlook of the Hydrogenated Nitrile Butadiene Rubber (HNBR) Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydrogenated Nitrile Butadiene Rubber (HNBR) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydrogenated Nitrile Butadiene Rubber (HNBR), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Hydrogenated Nitrile Butadiene Rubber (HNBR)
- 1.2 Key Market Segments
  - 1.2.1 Hydrogenated Nitrile Butadiene Rubber (HNBR) Segment by Type
  - 1.2.2 Hydrogenated Nitrile Butadiene Rubber (HNBR) Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Life Cycle
- 3.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Manufacturers (2020-2025)
- 3.4 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Competitive Situation and Trends

3.8.1 Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Hydrogenated Nitrile Butadiene Rubber (HNBR) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) INDUSTRY CHAIN ANALYSIS**

4.1 Hydrogenated Nitrile Butadiene Rubber (HNBR) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hydrogenated Nitrile Butadiene Rubber (HNBR) Market

5.7 ESG Ratings of Leading Companies

## **6 HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Type (2020-2025)
- 6.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Type (2020-2025)
- 6.4 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Price by Type (2020-2025)

## **7 HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Sales by Application (2020-2025)
- 7.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Growth Rate by Application (2020-2025)

## **8 HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) MARKET SALES BY REGION**

- 8.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Region
  - 8.1.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Region
  - 8.1.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Region
- 8.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region
  - 8.2.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region
  - 8.2.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region
- 8.3 North America
  - 8.3.1 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Country
  - 8.3.2 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview

## 8.4 Europe

- 8.4.1 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Country
- 8.4.2 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

- 8.5.1 Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Region
- 8.5.2 Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by

### Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

## 8.6 South America

- 8.6.1 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Country
- 8.6.2 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Region
- 8.7.2 Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Hydrogenated Nitrile Butadiene Rubber (HNBR) by Region(2020-2025)
- 9.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Market Share by Region (2020-2025)
- 9.3 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Production
  - 9.4.1 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Growth Rate (2020-2025)
  - 9.4.2 North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Production
  - 9.5.1 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Growth Rate (2020-2025)
  - 9.5.2 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (2020-2025)
  - 9.6.1 Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Growth Rate (2020-2025)
  - 9.6.2 Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (2020-2025)
  - 9.7.1 China Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Growth Rate (2020-2025)
  - 9.7.2 China Hydrogenated Nitrile Butadiene Rubber (HNBR) Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 ARLANXEO

- 10.1.1 ARLANXEO Basic Information
- 10.1.2 ARLANXEO Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
- 10.1.3 ARLANXEO Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Market Performance
- 10.1.4 ARLANXEO Business Overview
- 10.1.5 ARLANXEO SWOT Analysis
- 10.1.6 ARLANXEO Recent Developments

### 10.2 Zeon

- 10.2.1 Zeon Basic Information

- 10.2.2 Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
- 10.2.3 Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Market Performance
- 10.2.4 Zeon Business Overview
- 10.2.5 Zeon SWOT Analysis
- 10.2.6 Zeon Recent Developments
- 10.3 Zannan SciTech
  - 10.3.1 Zannan SciTech Basic Information
  - 10.3.2 Zannan SciTech Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
  - 10.3.3 Zannan SciTech Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Market Performance
  - 10.3.4 Zannan SciTech Business Overview
  - 10.3.5 Zannan SciTech SWOT Analysis
  - 10.3.6 Zannan SciTech Recent Developments
- 10.4 Dawn Polymer
  - 10.4.1 Dawn Polymer Basic Information
  - 10.4.2 Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
  - 10.4.3 Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Market Performance
  - 10.4.4 Dawn Polymer Business Overview
  - 10.4.5 Dawn Polymer Recent Developments
- 10.5 Sinopec Qilu Petrochemical
  - 10.5.1 Sinopec Qilu Petrochemical Basic Information
  - 10.5.2 Sinopec Qilu Petrochemical Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
  - 10.5.3 Sinopec Qilu Petrochemical Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Market Performance
  - 10.5.4 Sinopec Qilu Petrochemical Business Overview
  - 10.5.5 Sinopec Qilu Petrochemical Recent Developments

## **11 HYDROGENATED NITRILE BUTADIENE RUBBER (HNBR) MARKET FORECAST BY REGION**

- 11.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast
- 11.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast

by Country

11.2.3 Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size  
Forecast by Region

11.2.4 South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size  
Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Hydrogenated Nitrile Butadiene  
Rubber (HNBR) by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Forecast by Type  
(2026-2035)

12.1.1 Global Forecasted Sales of Hydrogenated Nitrile Butadiene Rubber (HNBR) by  
Type (2026-2035)

12.1.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast  
by Type (2026-2035)

12.1.3 Global Forecasted Price of Hydrogenated Nitrile Butadiene Rubber (HNBR) by  
Type (2026-2035)

12.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Forecast by  
Application (2026-2035)

12.2.1 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT) Forecast  
by Application

12.2.2 Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size (M USD)  
Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Type (M USD)

Table 4. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Application

Table 5. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Comparison by Region (M USD)

Table 6. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hydrogenated Nitrile Butadiene Rubber (HNBR) as of 2025)

Table 11. Global Market Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

## Countries

Table 26. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Type (K MT)

Table 27. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Type (M USD)

Table 28. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT) by Type (2020-2025)

Table 29. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Type (2020-2025)

Table 30. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size (M USD) by Type (2020-2025)

Table 31. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share by Type (2020-2025)

Table 32. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Price (USD/KG) by Type (2020-2025)

Table 33. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT) by Application

Table 34. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Application

Table 35. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Application (2020-2025) & (K MT)

Table 36. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Application (2020-2025)

Table 37. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share by Application (2020-2025)

Table 39. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Growth Rate by Application (2020-2025)

Table 40. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Region (2020-2025) & (K MT)

Table 41. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Region (2020-2025)

Table 42. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region (2020-2025)

Table 44. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Country (2020-2025) & (K MT)

Table 45. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size

by Country (2020-2025) & (M USD)

Table 46. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Country (2020-2025) & (K MT)

Table 47. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Country (2020-2025) & (K MT)

Table 51. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT) by Region(2020-2025)

Table 55. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Market Share by Region (2020-2025)

Table 57. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ARLANXEO Basic Information

Table 63. ARLANXEO Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview

Table 64. ARLANXEO Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. ARLANXEO Business Overview

- Table 66. ARLANXEO SWOT Analysis
- Table 67. ARLANXEO Recent Developments
- Table 68. Zeon Basic Information
- Table 69. Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
- Table 70. Zeon Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Zeon Business Overview
- Table 72. Zeon SWOT Analysis
- Table 73. Zeon Recent Developments
- Table 74. Zannan SciTech Basic Information
- Table 75. Zannan SciTech Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
- Table 76. Zannan SciTech Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Zannan SciTech Business Overview
- Table 78. Zannan SciTech SWOT Analysis
- Table 79. Zannan SciTech Recent Developments
- Table 80. Dawn Polymer Basic Information
- Table 81. Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
- Table 82. Dawn Polymer Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Dawn Polymer Business Overview
- Table 84. Dawn Polymer Recent Developments
- Table 85. Sinopec Qilu Petrochemical Basic Information
- Table 86. Sinopec Qilu Petrochemical Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Overview
- Table 87. Sinopec Qilu Petrochemical Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Sinopec Qilu Petrochemical Business Overview
- Table 89. Sinopec Qilu Petrochemical Recent Developments
- Table 90. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Region (2026-2035) & (K MT)
- Table 91. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Region (2026-2035) & (M USD)
- Table 92. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Country (2026-2035) & (K MT)
- Table 93. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Country (2026-2035) & (M USD)

Table 94. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Country (2026-2035) & (K MT)

Table 95. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Country (2026-2035) & (M USD)

Table 96. Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Region (2026-2035) & (K MT)

Table 97. Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Country (2026-2035) & (K MT)

Table 99. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Hydrogenated Nitrile Butadiene Rubber (HNBR)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size (M USD), 2025-2035
- Figure 5. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size (M USD) (2020-2035)
- Figure 6. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Product Life Cycle
- Figure 13. Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Share by Manufacturers in 2025
- Figure 14. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue Share by Manufacturers in 2025
- Figure 15. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hydrogenated Nitrile Butadiene Rubber (HNBR) Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hydrogenated Nitrile Butadiene Rubber (HNBR) Revenue in 2025
- Figure 18. Industry Chain Map of Hydrogenated Nitrile Butadiene Rubber (HNBR)
- Figure 19. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market PEST Analysis
- Figure 20. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share by Type

Figure 27. Sales Market Share of Hydrogenated Nitrile Butadiene Rubber (HNBR) by Type (2020-2025)

Figure 28. Sales Market Share of Hydrogenated Nitrile Butadiene Rubber (HNBR) by Type in 2025

Figure 29. Market Share of Hydrogenated Nitrile Butadiene Rubber (HNBR) by Type (2020-2025)

Figure 30. Market Share of Hydrogenated Nitrile Butadiene Rubber (HNBR) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share by Application

Figure 33. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Application (2020-2025)

Figure 34. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Application in 2025

Figure 35. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share by Application (2020-2025)

Figure 36. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share by Application in 2025

Figure 37. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Region (2020-2025)

Figure 39. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region (2020-2025)

Figure 40. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Country in 2024

Figure 43. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country in 2024

Figure 45. U.S. Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate

(2020-2025) & (K MT)

Figure 46. U.S. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Country in 2024

Figure 53. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country in 2024

Figure 55. Germany Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region in 2024

Figure 68. China Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (K MT)

Figure 79. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Country in 2024

Figure 80. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (M USD)

Figure 81. South America Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Country in 2024

Figure 82. Brazil Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth

Rate (2020-2025) & (K MT)

Figure 85. Argentina Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size by Region in 2024

Figure 92. Saudi Arabia Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Production Market Share by Region (2020-2025)

Figure 103. North America Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hydrogenated Nitrile Butadiene Rubber (HNBR) Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share Forecast by Type (2026-2035)

Figure 111. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Sales Forecast by Application (2026-2035)

Figure 112. Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Hydrogenated Nitrile Butadiene Rubber (HNBR) Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GE82D982ABBCEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE82D982ABBCEN.html>