

Global Hydrazine Hydrate Market Research Report 2025(Status and Outlook)

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Abstracts

Hydrazine hydrate is a colorless liquid with an odor similar to that of ammonia. Hydrazine is widely used in various applications such as the deoxygenation of boiler water, preparation of chemical blowing agents, preparation of intermediates for pharmaceutical and agricultural chemicals, reducing agent for metals and halogens and chain extension of aqueous urethane formulations.

The global Hydrazine Hydrate market size was estimated at USD 457.99 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 0.03% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydrazine Hydrate market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydrazine Hydrate market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydrazine Hydrate market.

Global Hydrazine Hydrate Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Tianyuan Group
Otsuka-MGC Chemical
Chongqing Chemical & Pharmaceutical
Risheng Shiye
Lanxess
Arkema
Arch Chemicals Material (Lonza)
Yaxing Chemical
HPL Additives
Hunan Zhuzhou Chemical Industry

Market Segmentation (by Type)

100% Hydrazine Hydrate
80%-100% Hydrazine Hydrate
?80% Hydrazine Hydrate

Market Segmentation (by Application)

Blowing Agents
Pharmaceutical and Agricultural Chemicals
Water Treatment
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hydrazine Hydrate Market

Overview of the regional outlook of the Hydrazine Hydrate Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydrazine Hydrate Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydrazine Hydrate, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the

region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Hydrazine Hydrate
- 1.2 Key Market Segments
 - 1.2.1 Hydrazine Hydrate Segment by Type
 - 1.2.2 Hydrazine Hydrate Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HYDRAZINE HYDRATE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Hydrazine Hydrate Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Hydrazine Hydrate Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HYDRAZINE HYDRATE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Hydrazine Hydrate Product Life Cycle
- 3.3 Global Hydrazine Hydrate Sales by Manufacturers (2020-2025)
- 3.4 Global Hydrazine Hydrate Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hydrazine Hydrate Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hydrazine Hydrate Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Hydrazine Hydrate Market Competitive Situation and Trends
 - 3.8.1 Hydrazine Hydrate Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Hydrazine Hydrate Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 HYDRAZINE HYDRATE INDUSTRY CHAIN ANALYSIS

- 4.1 Hydrazine Hydrate Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HYDRAZINE HYDRATE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Hydrazine Hydrate Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Hydrazine Hydrate Market
- 5.7 ESG Ratings of Leading Companies

6 HYDRAZINE HYDRATE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Hydrazine Hydrate Sales Market Share by Type (2020-2025)
- 6.3 Global Hydrazine Hydrate Market Size Market Share by Type (2020-2025)
- 6.4 Global Hydrazine Hydrate Price by Type (2020-2025)

7 HYDRAZINE HYDRATE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hydrazine Hydrate Market Sales by Application (2020-2025)
- 7.3 Global Hydrazine Hydrate Market Size (M USD) by Application (2020-2025)

7.4 Global Hydrazine Hydrate Sales Growth Rate by Application (2020-2025)

8 HYDRAZINE HYDRATE MARKET SALES BY REGION

8.1 Global Hydrazine Hydrate Sales by Region

8.1.1 Global Hydrazine Hydrate Sales by Region

8.1.2 Global Hydrazine Hydrate Sales Market Share by Region

8.2 Global Hydrazine Hydrate Market Size by Region

8.2.1 Global Hydrazine Hydrate Market Size by Region

8.2.2 Global Hydrazine Hydrate Market Size Market Share by Region

8.3 North America

8.3.1 North America Hydrazine Hydrate Sales by Country

8.3.2 North America Hydrazine Hydrate Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Hydrazine Hydrate Sales by Country

8.4.2 Europe Hydrazine Hydrate Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Hydrazine Hydrate Sales by Region

8.5.2 Asia Pacific Hydrazine Hydrate Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Hydrazine Hydrate Sales by Country

8.6.2 South America Hydrazine Hydrate Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Hydrazine Hydrate Sales by Region
- 8.7.2 Middle East and Africa Hydrazine Hydrate Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 HYDRAZINE HYDRATE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Hydrazine Hydrate by Region(2020-2025)
- 9.2 Global Hydrazine Hydrate Revenue Market Share by Region (2020-2025)
- 9.3 Global Hydrazine Hydrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Hydrazine Hydrate Production
 - 9.4.1 North America Hydrazine Hydrate Production Growth Rate (2020-2025)
 - 9.4.2 North America Hydrazine Hydrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Hydrazine Hydrate Production
 - 9.5.1 Europe Hydrazine Hydrate Production Growth Rate (2020-2025)
 - 9.5.2 Europe Hydrazine Hydrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Hydrazine Hydrate Production (2020-2025)
 - 9.6.1 Japan Hydrazine Hydrate Production Growth Rate (2020-2025)
 - 9.6.2 Japan Hydrazine Hydrate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Hydrazine Hydrate Production (2020-2025)
 - 9.7.1 China Hydrazine Hydrate Production Growth Rate (2020-2025)
 - 9.7.2 China Hydrazine Hydrate Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Tianyuan Group
 - 10.1.1 Tianyuan Group Basic Information
 - 10.1.2 Tianyuan Group Hydrazine Hydrate Product Overview
 - 10.1.3 Tianyuan Group Hydrazine Hydrate Product Market Performance
 - 10.1.4 Tianyuan Group Business Overview
 - 10.1.5 Tianyuan Group SWOT Analysis

- 10.1.6 Tianyuan Group Recent Developments
- 10.2 Otsuka-MGC Chemical
 - 10.2.1 Otsuka-MGC Chemical Basic Information
 - 10.2.2 Otsuka-MGC Chemical Hydrazine Hydrate Product Overview
 - 10.2.3 Otsuka-MGC Chemical Hydrazine Hydrate Product Market Performance
 - 10.2.4 Otsuka-MGC Chemical Business Overview
 - 10.2.5 Otsuka-MGC Chemical SWOT Analysis
 - 10.2.6 Otsuka-MGC Chemical Recent Developments
- 10.3 Chongqing Chemical and Pharmaceutical
 - 10.3.1 Chongqing Chemical and Pharmaceutical Basic Information
 - 10.3.2 Chongqing Chemical and Pharmaceutical Hydrazine Hydrate Product Overview
 - 10.3.3 Chongqing Chemical and Pharmaceutical Hydrazine Hydrate Product Market Performance
 - 10.3.4 Chongqing Chemical and Pharmaceutical Business Overview
 - 10.3.5 Chongqing Chemical and Pharmaceutical SWOT Analysis
 - 10.3.6 Chongqing Chemical and Pharmaceutical Recent Developments
- 10.4 Risheng Shiye
 - 10.4.1 Risheng Shiye Basic Information
 - 10.4.2 Risheng Shiye Hydrazine Hydrate Product Overview
 - 10.4.3 Risheng Shiye Hydrazine Hydrate Product Market Performance
 - 10.4.4 Risheng Shiye Business Overview
 - 10.4.5 Risheng Shiye Recent Developments
- 10.5 Lanxess
 - 10.5.1 Lanxess Basic Information
 - 10.5.2 Lanxess Hydrazine Hydrate Product Overview
 - 10.5.3 Lanxess Hydrazine Hydrate Product Market Performance
 - 10.5.4 Lanxess Business Overview
 - 10.5.5 Lanxess Recent Developments
- 10.6 Arkema
 - 10.6.1 Arkema Basic Information
 - 10.6.2 Arkema Hydrazine Hydrate Product Overview
 - 10.6.3 Arkema Hydrazine Hydrate Product Market Performance
 - 10.6.4 Arkema Business Overview
 - 10.6.5 Arkema Recent Developments
- 10.7 Arch Chemicals Material (Lonza)
 - 10.7.1 Arch Chemicals Material (Lonza) Basic Information
 - 10.7.2 Arch Chemicals Material (Lonza) Hydrazine Hydrate Product Overview
 - 10.7.3 Arch Chemicals Material (Lonza) Hydrazine Hydrate Product Market Performance

- 10.7.4 Arch Chemicals Material (Lonza) Business Overview
- 10.7.5 Arch Chemicals Material (Lonza) Recent Developments
- 10.8 Yaxing Chemical
 - 10.8.1 Yaxing Chemical Basic Information
 - 10.8.2 Yaxing Chemical Hydrazine Hydrate Product Overview
 - 10.8.3 Yaxing Chemical Hydrazine Hydrate Product Market Performance
 - 10.8.4 Yaxing Chemical Business Overview
 - 10.8.5 Yaxing Chemical Recent Developments
- 10.9 HPL Additives
 - 10.9.1 HPL Additives Basic Information
 - 10.9.2 HPL Additives Hydrazine Hydrate Product Overview
 - 10.9.3 HPL Additives Hydrazine Hydrate Product Market Performance
 - 10.9.4 HPL Additives Business Overview
 - 10.9.5 HPL Additives Recent Developments
- 10.10 Hunan Zhuzhou Chemical Industry
 - 10.10.1 Hunan Zhuzhou Chemical Industry Basic Information
 - 10.10.2 Hunan Zhuzhou Chemical Industry Hydrazine Hydrate Product Overview
 - 10.10.3 Hunan Zhuzhou Chemical Industry Hydrazine Hydrate Product Market Performance
 - 10.10.4 Hunan Zhuzhou Chemical Industry Business Overview
 - 10.10.5 Hunan Zhuzhou Chemical Industry Recent Developments

11 HYDRAZINE HYDRATE MARKET FORECAST BY REGION

- 11.1 Global Hydrazine Hydrate Market Size Forecast
- 11.2 Global Hydrazine Hydrate Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Hydrazine Hydrate Market Size Forecast by Country
 - 11.2.3 Asia Pacific Hydrazine Hydrate Market Size Forecast by Region
 - 11.2.4 South America Hydrazine Hydrate Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Hydrazine Hydrate by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Hydrazine Hydrate Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Hydrazine Hydrate by Type (2026-2033)
 - 12.1.2 Global Hydrazine Hydrate Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Hydrazine Hydrate by Type (2026-2033)
- 12.2 Global Hydrazine Hydrate Market Forecast by Application (2026-2033)

12.2.1 Global Hydrazine Hydrate Sales (K MT) Forecast by Application

12.2.2 Global Hydrazine Hydrate Market Size (M USD) Forecast by Application
(2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Hydrazine Hydrate Market Size Comparison by Region (M USD)
Table 5. Global Hydrazine Hydrate Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global Hydrazine Hydrate Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Hydrazine Hydrate Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Hydrazine Hydrate Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hydrazine Hydrate as of 2024)
Table 10. Global Market Hydrazine Hydrate Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Hydrazine Hydrate Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Hydrazine Hydrate Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Hydrazine Hydrate Sales by Type (K MT)
Table 26. Global Hydrazine Hydrate Market Size by Type (M USD)
Table 27. Global Hydrazine Hydrate Sales (K MT) by Type (2020-2025)
Table 28. Global Hydrazine Hydrate Sales Market Share by Type (2020-2025)
Table 29. Global Hydrazine Hydrate Market Size (M USD) by Type (2020-2025)
Table 30. Global Hydrazine Hydrate Market Size Share by Type (2020-2025)
Table 31. Global Hydrazine Hydrate Price (USD/KG) by Type (2020-2025)

Table 32. Global Hydrazine Hydrate Sales (K MT) by Application
Table 33. Global Hydrazine Hydrate Market Size by Application
Table 34. Global Hydrazine Hydrate Sales by Application (2020-2025) & (K MT)
Table 35. Global Hydrazine Hydrate Sales Market Share by Application (2020-2025)
Table 36. Global Hydrazine Hydrate Market Size by Application (2020-2025) & (M USD)
Table 37. Global Hydrazine Hydrate Market Share by Application (2020-2025)
Table 38. Global Hydrazine Hydrate Sales Growth Rate by Application (2020-2025)
Table 39. Global Hydrazine Hydrate Sales by Region (2020-2025) & (K MT)
Table 40. Global Hydrazine Hydrate Sales Market Share by Region (2020-2025)
Table 41. Global Hydrazine Hydrate Market Size by Region (2020-2025) & (M USD)
Table 42. Global Hydrazine Hydrate Market Size Market Share by Region (2020-2025)
Table 43. North America Hydrazine Hydrate Sales by Country (2020-2025) & (K MT)
Table 44. North America Hydrazine Hydrate Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Hydrazine Hydrate Sales by Country (2020-2025) & (K MT)
Table 46. Europe Hydrazine Hydrate Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Hydrazine Hydrate Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Hydrazine Hydrate Market Size by Region (2020-2025) & (M USD)
Table 49. South America Hydrazine Hydrate Sales by Country (2020-2025) & (K MT)
Table 50. South America Hydrazine Hydrate Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Hydrazine Hydrate Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Hydrazine Hydrate Market Size by Region (2020-2025) & (M USD)
Table 53. Global Hydrazine Hydrate Production (K MT) by Region(2020-2025)
Table 54. Global Hydrazine Hydrate Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Hydrazine Hydrate Revenue Market Share by Region (2020-2025)
Table 56. Global Hydrazine Hydrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 57. North America Hydrazine Hydrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. Europe Hydrazine Hydrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Japan Hydrazine Hydrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. China Hydrazine Hydrate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Tianyuan Group Basic Information
Table 62. Tianyuan Group Hydrazine Hydrate Product Overview
Table 63. Tianyuan Group Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 64. Tianyuan Group Business Overview
Table 65. Tianyuan Group SWOT Analysis
Table 66. Tianyuan Group Recent Developments
Table 67. Otsuka-MGC Chemical Basic Information
Table 68. Otsuka-MGC Chemical Hydrazine Hydrate Product Overview
Table 69. Otsuka-MGC Chemical Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 70. Otsuka-MGC Chemical Business Overview
Table 71. Otsuka-MGC Chemical SWOT Analysis
Table 72. Otsuka-MGC Chemical Recent Developments
Table 73. Chongqing Chemical and Pharmaceutical Basic Information
Table 74. Chongqing Chemical and Pharmaceutical Hydrazine Hydrate Product Overview
Table 75. Chongqing Chemical and Pharmaceutical Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 76. Chongqing Chemical and Pharmaceutical Business Overview
Table 77. Chongqing Chemical and Pharmaceutical SWOT Analysis
Table 78. Chongqing Chemical and Pharmaceutical Recent Developments
Table 79. Risheng Shiye Basic Information
Table 80. Risheng Shiye Hydrazine Hydrate Product Overview
Table 81. Risheng Shiye Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Risheng Shiye Business Overview
Table 83. Risheng Shiye Recent Developments
Table 84. Lanxess Basic Information
Table 85. Lanxess Hydrazine Hydrate Product Overview
Table 86. Lanxess Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Lanxess Business Overview
Table 88. Lanxess Recent Developments
Table 89. Arkema Basic Information
Table 90. Arkema Hydrazine Hydrate Product Overview
Table 91. Arkema Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Arkema Business Overview

Table 93. Arkema Recent Developments
Table 94. Arch Chemicals Material (Lonza) Basic Information
Table 95. Arch Chemicals Material (Lonza) Hydrazine Hydrate Product Overview
Table 96. Arch Chemicals Material (Lonza) Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Arch Chemicals Material (Lonza) Business Overview
Table 98. Arch Chemicals Material (Lonza) Recent Developments
Table 99. Yaxing Chemical Basic Information
Table 100. Yaxing Chemical Hydrazine Hydrate Product Overview
Table 101. Yaxing Chemical Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Yaxing Chemical Business Overview
Table 103. Yaxing Chemical Recent Developments
Table 104. HPL Additives Basic Information
Table 105. HPL Additives Hydrazine Hydrate Product Overview
Table 106. HPL Additives Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. HPL Additives Business Overview
Table 108. HPL Additives Recent Developments
Table 109. Hunan Zhuzhou Chemical Industry Basic Information
Table 110. Hunan Zhuzhou Chemical Industry Hydrazine Hydrate Product Overview
Table 111. Hunan Zhuzhou Chemical Industry Hydrazine Hydrate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Hunan Zhuzhou Chemical Industry Business Overview
Table 113. Hunan Zhuzhou Chemical Industry Recent Developments
Table 114. Global Hydrazine Hydrate Sales Forecast by Region (2026-2033) & (K MT)
Table 115. Global Hydrazine Hydrate Market Size Forecast by Region (2026-2033) & (M USD)
Table 116. North America Hydrazine Hydrate Sales Forecast by Country (2026-2033) & (K MT)
Table 117. North America Hydrazine Hydrate Market Size Forecast by Country (2026-2033) & (M USD)
Table 118. Europe Hydrazine Hydrate Sales Forecast by Country (2026-2033) & (K MT)
Table 119. Europe Hydrazine Hydrate Market Size Forecast by Country (2026-2033) & (M USD)
Table 120. Asia Pacific Hydrazine Hydrate Sales Forecast by Region (2026-2033) & (K MT)
Table 121. Asia Pacific Hydrazine Hydrate Market Size Forecast by Region (2026-2033) & (M USD)

Table 122. South America Hydrazine Hydrate Sales Forecast by Country (2026-2033) & (K MT)

Table 123. South America Hydrazine Hydrate Market Size Forecast by Country (2026-2033) & (M USD)

Table 124. Middle East and Africa Hydrazine Hydrate Sales Forecast by Country (2026-2033) & (Units)

Table 125. Middle East and Africa Hydrazine Hydrate Market Size Forecast by Country (2026-2033) & (M USD)

Table 126. Global Hydrazine Hydrate Sales Forecast by Type (2026-2033) & (K MT)

Table 127. Global Hydrazine Hydrate Market Size Forecast by Type (2026-2033) & (M USD)

Table 128. Global Hydrazine Hydrate Price Forecast by Type (2026-2033) & (USD/KG)

Table 129. Global Hydrazine Hydrate Sales (K MT) Forecast by Application (2026-2033)

Table 130. Global Hydrazine Hydrate Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hydrazine Hydrate
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hydrazine Hydrate Market Size (M USD), 2024-2033
- Figure 5. Global Hydrazine Hydrate Market Size (M USD) (2020-2033)
- Figure 6. Global Hydrazine Hydrate Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hydrazine Hydrate Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hydrazine Hydrate Product Life Cycle
- Figure 13. Hydrazine Hydrate Sales Share by Manufacturers in 2024
- Figure 14. Global Hydrazine Hydrate Revenue Share by Manufacturers in 2024
- Figure 15. Hydrazine Hydrate Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Hydrazine Hydrate Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hydrazine Hydrate Revenue in 2024
- Figure 18. Industry Chain Map of Hydrazine Hydrate
- Figure 19. Global Hydrazine Hydrate Market PEST Analysis
- Figure 20. Global Hydrazine Hydrate Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hydrazine Hydrate Market Share by Type
- Figure 27. Sales Market Share of Hydrazine Hydrate by Type (2020-2025)
- Figure 28. Sales Market Share of Hydrazine Hydrate by Type in 2024
- Figure 29. Market Size Share of Hydrazine Hydrate by Type (2020-2025)
- Figure 30. Market Size Share of Hydrazine Hydrate by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Hydrazine Hydrate Market Share by Application

Figure 33. Global Hydrazine Hydrate Sales Market Share by Application (2020-2025)

Figure 34. Global Hydrazine Hydrate Sales Market Share by Application in 2024

Figure 35. Global Hydrazine Hydrate Market Share by Application (2020-2025)

Figure 36. Global Hydrazine Hydrate Market Share by Application in 2024

Figure 37. Global Hydrazine Hydrate Sales Growth Rate by Application (2020-2025)

Figure 38. Global Hydrazine Hydrate Sales Market Share by Region (2020-2025)

Figure 39. Global Hydrazine Hydrate Market Size Market Share by Region (2020-2025)

Figure 40. North America Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Hydrazine Hydrate Sales Market Share by Country in 2024

Figure 43. North America Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Hydrazine Hydrate Market Size Market Share by Country in 2024

Figure 45. U.S. Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Hydrazine Hydrate Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Hydrazine Hydrate Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Hydrazine Hydrate Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Hydrazine Hydrate Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Hydrazine Hydrate Sales Market Share by Country in 2024

Figure 53. Europe Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hydrazine Hydrate Market Size Market Share by Country in 2024

Figure 55. Germany Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hydrazine Hydrate Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hydrazine Hydrate Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hydrazine Hydrate Market Size Market Share by Region in 2024

Figure 68. China Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hydrazine Hydrate Sales and Growth Rate (K MT)

Figure 79. South America Hydrazine Hydrate Sales Market Share by Country in 2024

Figure 80. South America Hydrazine Hydrate Market Size and Growth Rate (M USD)

Figure 81. South America Hydrazine Hydrate Market Size Market Share by Country in 2024

Figure 82. Brazil Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hydrazine Hydrate Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hydrazine Hydrate Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hydrazine Hydrate Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hydrazine Hydrate Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hydrazine Hydrate Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hydrazine Hydrate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hydrazine Hydrate Production Market Share by Region (2020-2025)

Figure 103. North America Hydrazine Hydrate Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hydrazine Hydrate Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hydrazine Hydrate Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hydrazine Hydrate Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Hydrazine Hydrate Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Hydrazine Hydrate Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Hydrazine Hydrate Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Hydrazine Hydrate Market Share Forecast by Type (2026-2033)

Figure 111. Global Hydrazine Hydrate Sales Forecast by Application (2026-2033)

Figure 112. Global Hydrazine Hydrate Market Share Forecast by Application (2026-2033)

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