

Global Hydraulic Torque Converter Market Research Report 2025(Status and Outlook)

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Abstracts

A hydraulic torque converter is a fluid coupling device primarily used in automatic transmissions to transfer rotational power from an engine to a transmission input shaft, enabling smooth acceleration, torque multiplication, and load absorption without direct mechanical connection. It consists of an impeller (pump), turbine, and stator enclosed in a housing filled with hydraulic fluid, operating on the principles of hydrodynamic power transfer where the impeller, driven by the engine, accelerates fluid to spin the turbine, thereby transmitting torque while allowing variable slip under differing load conditions. This component is essential in applications requiring gradual power delivery and shock dampening, such as in automotive vehicles, industrial machinery, marine propulsion, and heavy equipment, where it improves drivability, reduces wear on mechanical parts, and enhances operational efficiency by automatically adapting to speed and torque demands.

The global Hydraulic Torque Converter market size was estimated at USD 452.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydraulic Torque Converter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydraulic Torque Converter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydraulic Torque Converter market.

Global Hydraulic Torque Converter Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Voith
ZF Friedrichshafen AG
Allison
Valeo
EXEDY
Schaeffler
YUTAKA
Twin Disc
ATI Performance Products
Diesel Performance Converters

Punch Powertrain
Dana
Carraro Group
Transfluid
Aerospace Power

Market Segmentation (by Type)

Single-stage Hydraulic Torque Converter
Multistage Hydraulic Torque Converter

Market Segmentation (by Application)

Passenger Vehicle
Industrial & Engineering Vehicle
Commercial Vehicle
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Hydraulic Torque Converter Market
Overview of the regional outlook of the Hydraulic Torque Converter Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydraulic Torque Converter Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydraulic Torque Converter, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Hydraulic Torque Converter

1.2 Key Market Segments

1.2.1 Hydraulic Torque Converter Segment by Type

1.2.2 Hydraulic Torque Converter Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HYDRAULIC TORQUE CONVERTER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Hydraulic Torque Converter Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Hydraulic Torque Converter Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HYDRAULIC TORQUE CONVERTER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Hydraulic Torque Converter Product Life Cycle

3.3 Global Hydraulic Torque Converter Sales by Manufacturers (2020-2025)

3.4 Global Hydraulic Torque Converter Revenue Market Share by Manufacturers (2020-2025)

3.5 Hydraulic Torque Converter Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Hydraulic Torque Converter Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Hydraulic Torque Converter Market Competitive Situation and Trends

3.8.1 Hydraulic Torque Converter Market Concentration Rate

3.8.2 Global 5 and 10 Largest Hydraulic Torque Converter Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HYDRAULIC TORQUE CONVERTER INDUSTRY CHAIN ANALYSIS

4.1 Hydraulic Torque Converter Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HYDRAULIC TORQUE CONVERTER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hydraulic Torque Converter Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hydraulic Torque Converter Market

5.7 ESG Ratings of Leading Companies

6 HYDRAULIC TORQUE CONVERTER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Hydraulic Torque Converter Sales Market Share by Type (2020-2025)

6.3 Global Hydraulic Torque Converter Market Size Market Share by Type (2020-2025)

6.4 Global Hydraulic Torque Converter Price by Type (2020-2025)

7 HYDRAULIC TORQUE CONVERTER MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hydraulic Torque Converter Market Sales by Application (2020-2025)
- 7.3 Global Hydraulic Torque Converter Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hydraulic Torque Converter Sales Growth Rate by Application (2020-2025)

8 HYDRAULIC TORQUE CONVERTER MARKET SALES BY REGION

- 8.1 Global Hydraulic Torque Converter Sales by Region
 - 8.1.1 Global Hydraulic Torque Converter Sales by Region
 - 8.1.2 Global Hydraulic Torque Converter Sales Market Share by Region
- 8.2 Global Hydraulic Torque Converter Market Size by Region
 - 8.2.1 Global Hydraulic Torque Converter Market Size by Region
 - 8.2.2 Global Hydraulic Torque Converter Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Hydraulic Torque Converter Sales by Country
 - 8.3.2 North America Hydraulic Torque Converter Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Hydraulic Torque Converter Sales by Country
 - 8.4.2 Europe Hydraulic Torque Converter Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Hydraulic Torque Converter Sales by Region
 - 8.5.2 Asia Pacific Hydraulic Torque Converter Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Hydraulic Torque Converter Sales by Country
- 8.6.2 South America Hydraulic Torque Converter Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Hydraulic Torque Converter Sales by Region
 - 8.7.2 Middle East and Africa Hydraulic Torque Converter Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HYDRAULIC TORQUE CONVERTER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Hydraulic Torque Converter by Region(2020-2025)
- 9.2 Global Hydraulic Torque Converter Revenue Market Share by Region (2020-2025)
- 9.3 Global Hydraulic Torque Converter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Hydraulic Torque Converter Production
 - 9.4.1 North America Hydraulic Torque Converter Production Growth Rate (2020-2025)
 - 9.4.2 North America Hydraulic Torque Converter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Hydraulic Torque Converter Production
 - 9.5.1 Europe Hydraulic Torque Converter Production Growth Rate (2020-2025)
 - 9.5.2 Europe Hydraulic Torque Converter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Hydraulic Torque Converter Production (2020-2025)
 - 9.6.1 Japan Hydraulic Torque Converter Production Growth Rate (2020-2025)
 - 9.6.2 Japan Hydraulic Torque Converter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Hydraulic Torque Converter Production (2020-2025)
 - 9.7.1 China Hydraulic Torque Converter Production Growth Rate (2020-2025)
 - 9.7.2 China Hydraulic Torque Converter Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Voith

- 10.1.1 Voith Basic Information
- 10.1.2 Voith Hydraulic Torque Converter Product Overview
- 10.1.3 Voith Hydraulic Torque Converter Product Market Performance
- 10.1.4 Voith Business Overview
- 10.1.5 Voith SWOT Analysis
- 10.1.6 Voith Recent Developments

10.2 ZF Friedrichshafen AG

- 10.2.1 ZF Friedrichshafen AG Basic Information
- 10.2.2 ZF Friedrichshafen AG Hydraulic Torque Converter Product Overview
- 10.2.3 ZF Friedrichshafen AG Hydraulic Torque Converter Product Market Performance
- 10.2.4 ZF Friedrichshafen AG Business Overview
- 10.2.5 ZF Friedrichshafen AG SWOT Analysis
- 10.2.6 ZF Friedrichshafen AG Recent Developments

10.3 Allison

- 10.3.1 Allison Basic Information
- 10.3.2 Allison Hydraulic Torque Converter Product Overview
- 10.3.3 Allison Hydraulic Torque Converter Product Market Performance
- 10.3.4 Allison Business Overview
- 10.3.5 Allison SWOT Analysis
- 10.3.6 Allison Recent Developments

10.4 Valeo

- 10.4.1 Valeo Basic Information
- 10.4.2 Valeo Hydraulic Torque Converter Product Overview
- 10.4.3 Valeo Hydraulic Torque Converter Product Market Performance
- 10.4.4 Valeo Business Overview
- 10.4.5 Valeo Recent Developments

10.5 EXEDY

- 10.5.1 EXEDY Basic Information
- 10.5.2 EXEDY Hydraulic Torque Converter Product Overview
- 10.5.3 EXEDY Hydraulic Torque Converter Product Market Performance
- 10.5.4 EXEDY Business Overview
- 10.5.5 EXEDY Recent Developments

10.6 Schaeffler

- 10.6.1 Schaeffler Basic Information
- 10.6.2 Schaeffler Hydraulic Torque Converter Product Overview
- 10.6.3 Schaeffler Hydraulic Torque Converter Product Market Performance
- 10.6.4 Schaeffler Business Overview

- 10.6.5 Schaeffler Recent Developments
- 10.7 YUTAKA
 - 10.7.1 YUTAKA Basic Information
 - 10.7.2 YUTAKA Hydraulic Torque Converter Product Overview
 - 10.7.3 YUTAKA Hydraulic Torque Converter Product Market Performance
 - 10.7.4 YUTAKA Business Overview
 - 10.7.5 YUTAKA Recent Developments
- 10.8 Twin Disc
 - 10.8.1 Twin Disc Basic Information
 - 10.8.2 Twin Disc Hydraulic Torque Converter Product Overview
 - 10.8.3 Twin Disc Hydraulic Torque Converter Product Market Performance
 - 10.8.4 Twin Disc Business Overview
 - 10.8.5 Twin Disc Recent Developments
- 10.9 ATI Performance Products
 - 10.9.1 ATI Performance Products Basic Information
 - 10.9.2 ATI Performance Products Hydraulic Torque Converter Product Overview
 - 10.9.3 ATI Performance Products Hydraulic Torque Converter Product Market Performance
 - 10.9.4 ATI Performance Products Business Overview
 - 10.9.5 ATI Performance Products Recent Developments
- 10.10 Diesel Performance Converters
 - 10.10.1 Diesel Performance Converters Basic Information
 - 10.10.2 Diesel Performance Converters Hydraulic Torque Converter Product Overview
 - 10.10.3 Diesel Performance Converters Hydraulic Torque Converter Product Market Performance
 - 10.10.4 Diesel Performance Converters Business Overview
 - 10.10.5 Diesel Performance Converters Recent Developments
- 10.11 Punch Powertrain
 - 10.11.1 Punch Powertrain Basic Information
 - 10.11.2 Punch Powertrain Hydraulic Torque Converter Product Overview
 - 10.11.3 Punch Powertrain Hydraulic Torque Converter Product Market Performance
 - 10.11.4 Punch Powertrain Business Overview
 - 10.11.5 Punch Powertrain Recent Developments
- 10.12 Dana
 - 10.12.1 Dana Basic Information
 - 10.12.2 Dana Hydraulic Torque Converter Product Overview
 - 10.12.3 Dana Hydraulic Torque Converter Product Market Performance
 - 10.12.4 Dana Business Overview
 - 10.12.5 Dana Recent Developments

10.13 Carraro Group

- 10.13.1 Carraro Group Basic Information
- 10.13.2 Carraro Group Hydraulic Torque Converter Product Overview
- 10.13.3 Carraro Group Hydraulic Torque Converter Product Market Performance
- 10.13.4 Carraro Group Business Overview
- 10.13.5 Carraro Group Recent Developments

10.14 Transfluid

- 10.14.1 Transfluid Basic Information
- 10.14.2 Transfluid Hydraulic Torque Converter Product Overview
- 10.14.3 Transfluid Hydraulic Torque Converter Product Market Performance
- 10.14.4 Transfluid Business Overview
- 10.14.5 Transfluid Recent Developments

10.15 Aerospace Power

- 10.15.1 Aerospace Power Basic Information
- 10.15.2 Aerospace Power Hydraulic Torque Converter Product Overview
- 10.15.3 Aerospace Power Hydraulic Torque Converter Product Market Performance
- 10.15.4 Aerospace Power Business Overview
- 10.15.5 Aerospace Power Recent Developments

11 HYDRAULIC TORQUE CONVERTER MARKET FORECAST BY REGION

11.1 Global Hydraulic Torque Converter Market Size Forecast

11.2 Global Hydraulic Torque Converter Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Hydraulic Torque Converter Market Size Forecast by Country
- 11.2.3 Asia Pacific Hydraulic Torque Converter Market Size Forecast by Region
- 11.2.4 South America Hydraulic Torque Converter Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Hydraulic Torque Converter by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Hydraulic Torque Converter Market Forecast by Type (2026-2033)

- 12.1.1 Global Forecasted Sales of Hydraulic Torque Converter by Type (2026-2033)
- 12.1.2 Global Hydraulic Torque Converter Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Hydraulic Torque Converter by Type (2026-2033)
- 12.2 Global Hydraulic Torque Converter Market Forecast by Application (2026-2033)
 - 12.2.1 Global Hydraulic Torque Converter Sales (K Units) Forecast by Application
 - 12.2.2 Global Hydraulic Torque Converter Market Size (M USD) Forecast by

Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Hydraulic Torque Converter Market Size Comparison by Region (M USD)

Table 5. Global Hydraulic Torque Converter Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Hydraulic Torque Converter Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Hydraulic Torque Converter Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Hydraulic Torque Converter Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Hydraulic Torque Converter as of 2024)

Table 10. Global Market Hydraulic Torque Converter Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Hydraulic Torque Converter Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Hydraulic Torque Converter Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Hydraulic Torque Converter Sales by Type (K Units)

Table 26. Global Hydraulic Torque Converter Market Size by Type (M USD)

Table 27. Global Hydraulic Torque Converter Sales (K Units) by Type (2020-2025)

Table 28. Global Hydraulic Torque Converter Sales Market Share by Type (2020-2025)
Table 29. Global Hydraulic Torque Converter Market Size (M USD) by Type (2020-2025)
Table 30. Global Hydraulic Torque Converter Market Size Share by Type (2020-2025)
Table 31. Global Hydraulic Torque Converter Price (USD/Unit) by Type (2020-2025)
Table 32. Global Hydraulic Torque Converter Sales (K Units) by Application
Table 33. Global Hydraulic Torque Converter Market Size by Application
Table 34. Global Hydraulic Torque Converter Sales by Application (2020-2025) & (K Units)
Table 35. Global Hydraulic Torque Converter Sales Market Share by Application (2020-2025)
Table 36. Global Hydraulic Torque Converter Market Size by Application (2020-2025) & (M USD)
Table 37. Global Hydraulic Torque Converter Market Share by Application (2020-2025)
Table 38. Global Hydraulic Torque Converter Sales Growth Rate by Application (2020-2025)
Table 39. Global Hydraulic Torque Converter Sales by Region (2020-2025) & (K Units)
Table 40. Global Hydraulic Torque Converter Sales Market Share by Region (2020-2025)
Table 41. Global Hydraulic Torque Converter Market Size by Region (2020-2025) & (M USD)
Table 42. Global Hydraulic Torque Converter Market Size Market Share by Region (2020-2025)
Table 43. North America Hydraulic Torque Converter Sales by Country (2020-2025) & (K Units)
Table 44. North America Hydraulic Torque Converter Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Hydraulic Torque Converter Sales by Country (2020-2025) & (K Units)
Table 46. Europe Hydraulic Torque Converter Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Hydraulic Torque Converter Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Hydraulic Torque Converter Market Size by Region (2020-2025) & (M USD)
Table 49. South America Hydraulic Torque Converter Sales by Country (2020-2025) & (K Units)
Table 50. South America Hydraulic Torque Converter Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Hydraulic Torque Converter Sales by Region

(2020-2025) & (K Units)

Table 52. Middle East and Africa Hydraulic Torque Converter Market Size by Region (2020-2025) & (M USD)

Table 53. Global Hydraulic Torque Converter Production (K Units) by Region(2020-2025)

Table 54. Global Hydraulic Torque Converter Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Hydraulic Torque Converter Revenue Market Share by Region (2020-2025)

Table 56. Global Hydraulic Torque Converter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Hydraulic Torque Converter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Hydraulic Torque Converter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Hydraulic Torque Converter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Hydraulic Torque Converter Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Voith Basic Information

Table 62. Voith Hydraulic Torque Converter Product Overview

Table 63. Voith Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Voith Business Overview

Table 65. Voith SWOT Analysis

Table 66. Voith Recent Developments

Table 67. ZF Friedrichshafen AG Basic Information

Table 68. ZF Friedrichshafen AG Hydraulic Torque Converter Product Overview

Table 69. ZF Friedrichshafen AG Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. ZF Friedrichshafen AG Business Overview

Table 71. ZF Friedrichshafen AG SWOT Analysis

Table 72. ZF Friedrichshafen AG Recent Developments

Table 73. Allison Basic Information

Table 74. Allison Hydraulic Torque Converter Product Overview

Table 75. Allison Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Allison Business Overview

Table 77. Allison SWOT Analysis

Table 78. Allison Recent Developments

Table 79. Valeo Basic Information

Table 80. Valeo Hydraulic Torque Converter Product Overview

Table 81. Valeo Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Valeo Business Overview

Table 83. Valeo Recent Developments

Table 84. EXEDY Basic Information

Table 85. EXEDY Hydraulic Torque Converter Product Overview

Table 86. EXEDY Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. EXEDY Business Overview

Table 88. EXEDY Recent Developments

Table 89. Schaeffler Basic Information

Table 90. Schaeffler Hydraulic Torque Converter Product Overview

Table 91. Schaeffler Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Schaeffler Business Overview

Table 93. Schaeffler Recent Developments

Table 94. YUTAKA Basic Information

Table 95. YUTAKA Hydraulic Torque Converter Product Overview

Table 96. YUTAKA Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. YUTAKA Business Overview

Table 98. YUTAKA Recent Developments

Table 99. Twin Disc Basic Information

Table 100. Twin Disc Hydraulic Torque Converter Product Overview

Table 101. Twin Disc Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Twin Disc Business Overview

Table 103. Twin Disc Recent Developments

Table 104. ATI Performance Products Basic Information

Table 105. ATI Performance Products Hydraulic Torque Converter Product Overview

Table 106. ATI Performance Products Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. ATI Performance Products Business Overview

Table 108. ATI Performance Products Recent Developments

Table 109. Diesel Performance Converters Basic Information

Table 110. Diesel Performance Converters Hydraulic Torque Converter Product

Overview

Table 111. Diesel Performance Converters Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Diesel Performance Converters Business Overview

Table 113. Diesel Performance Converters Recent Developments

Table 114. Punch Powertrain Basic Information

Table 115. Punch Powertrain Hydraulic Torque Converter Product Overview

Table 116. Punch Powertrain Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Punch Powertrain Business Overview

Table 118. Punch Powertrain Recent Developments

Table 119. Dana Basic Information

Table 120. Dana Hydraulic Torque Converter Product Overview

Table 121. Dana Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Dana Business Overview

Table 123. Dana Recent Developments

Table 124. Carraro Group Basic Information

Table 125. Carraro Group Hydraulic Torque Converter Product Overview

Table 126. Carraro Group Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Carraro Group Business Overview

Table 128. Carraro Group Recent Developments

Table 129. Transfluid Basic Information

Table 130. Transfluid Hydraulic Torque Converter Product Overview

Table 131. Transfluid Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Transfluid Business Overview

Table 133. Transfluid Recent Developments

Table 134. Aerospace Power Basic Information

Table 135. Aerospace Power Hydraulic Torque Converter Product Overview

Table 136. Aerospace Power Hydraulic Torque Converter Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Aerospace Power Business Overview

Table 138. Aerospace Power Recent Developments

Table 139. Global Hydraulic Torque Converter Sales Forecast by Region (2026-2033) & (K Units)

Table 140. Global Hydraulic Torque Converter Market Size Forecast by Region (2026-2033) & (M USD)

Table 141. North America Hydraulic Torque Converter Sales Forecast by Country (2026-2033) & (K Units)

Table 142. North America Hydraulic Torque Converter Market Size Forecast by Country (2026-2033) & (M USD)

Table 143. Europe Hydraulic Torque Converter Sales Forecast by Country (2026-2033) & (K Units)

Table 144. Europe Hydraulic Torque Converter Market Size Forecast by Country (2026-2033) & (M USD)

Table 145. Asia Pacific Hydraulic Torque Converter Sales Forecast by Region (2026-2033) & (K Units)

Table 146. Asia Pacific Hydraulic Torque Converter Market Size Forecast by Region (2026-2033) & (M USD)

Table 147. South America Hydraulic Torque Converter Sales Forecast by Country (2026-2033) & (K Units)

Table 148. South America Hydraulic Torque Converter Market Size Forecast by Country (2026-2033) & (M USD)

Table 149. Middle East and Africa Hydraulic Torque Converter Sales Forecast by Country (2026-2033) & (Units)

Table 150. Middle East and Africa Hydraulic Torque Converter Market Size Forecast by Country (2026-2033) & (M USD)

Table 151. Global Hydraulic Torque Converter Sales Forecast by Type (2026-2033) & (K Units)

Table 152. Global Hydraulic Torque Converter Market Size Forecast by Type (2026-2033) & (M USD)

Table 153. Global Hydraulic Torque Converter Price Forecast by Type (2026-2033) & (USD/Unit)

Table 154. Global Hydraulic Torque Converter Sales (K Units) Forecast by Application (2026-2033)

Table 155. Global Hydraulic Torque Converter Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hydraulic Torque Converter
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hydraulic Torque Converter Market Size (M USD), 2024-2033
- Figure 5. Global Hydraulic Torque Converter Market Size (M USD) (2020-2033)
- Figure 6. Global Hydraulic Torque Converter Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hydraulic Torque Converter Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hydraulic Torque Converter Product Life Cycle
- Figure 13. Hydraulic Torque Converter Sales Share by Manufacturers in 2024
- Figure 14. Global Hydraulic Torque Converter Revenue Share by Manufacturers in 2024
- Figure 15. Hydraulic Torque Converter Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Hydraulic Torque Converter Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hydraulic Torque Converter Revenue in 2024
- Figure 18. Industry Chain Map of Hydraulic Torque Converter
- Figure 19. Global Hydraulic Torque Converter Market PEST Analysis
- Figure 20. Global Hydraulic Torque Converter Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hydraulic Torque Converter Market Share by Type
- Figure 27. Sales Market Share of Hydraulic Torque Converter by Type (2020-2025)
- Figure 28. Sales Market Share of Hydraulic Torque Converter by Type in 2024
- Figure 29. Market Size Share of Hydraulic Torque Converter by Type (2020-2025)
- Figure 30. Market Size Share of Hydraulic Torque Converter by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Hydraulic Torque Converter Market Share by Application

Figure 33. Global Hydraulic Torque Converter Sales Market Share by Application
(2020-2025)

Figure 34. Global Hydraulic Torque Converter Sales Market Share by Application in
2024

Figure 35. Global Hydraulic Torque Converter Market Share by Application (2020-2025)

Figure 36. Global Hydraulic Torque Converter Market Share by Application in 2024

Figure 37. Global Hydraulic Torque Converter Sales Growth Rate by Application
(2020-2025)

Figure 38. Global Hydraulic Torque Converter Sales Market Share by Region
(2020-2025)

Figure 39. Global Hydraulic Torque Converter Market Size Market Share by Region
(2020-2025)

Figure 40. North America Hydraulic Torque Converter Sales and Growth Rate
(2020-2025) & (K Units)

Figure 41. North America Hydraulic Torque Converter Sales and Growth Rate
(2020-2025) & (K Units)

Figure 42. North America Hydraulic Torque Converter Sales Market Share by Country in
2024

Figure 43. North America Hydraulic Torque Converter Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 44. North America Hydraulic Torque Converter Market Size Market Share by
Country in 2024

Figure 45. U.S. Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K
Units)

Figure 46. U.S. Hydraulic Torque Converter Market Size and Growth Rate (2020-2025)
& (M USD)

Figure 47. Canada Hydraulic Torque Converter Sales (K Units) and Growth Rate
(2020-2025)

Figure 48. Canada Hydraulic Torque Converter Market Size (M USD) and Growth Rate
(2020-2025)

Figure 49. Mexico Hydraulic Torque Converter Sales (Units) and Growth Rate
(2020-2025)

Figure 50. Mexico Hydraulic Torque Converter Market Size (Units) and Growth Rate
(2020-2025)

Figure 51. Europe Hydraulic Torque Converter Sales and Growth Rate (2020-2025) &
(K Units)

Figure 52. Europe Hydraulic Torque Converter Sales Market Share by Country in 2024

Figure 53. Europe Hydraulic Torque Converter Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Hydraulic Torque Converter Market Size Market Share by Country in 2024

Figure 55. Germany Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hydraulic Torque Converter Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Hydraulic Torque Converter Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hydraulic Torque Converter Market Size Market Share by Region in 2024

Figure 68. China Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Hydraulic Torque Converter Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hydraulic Torque Converter Sales and Growth Rate (K Units)

Figure 79. South America Hydraulic Torque Converter Sales Market Share by Country in 2024

Figure 80. South America Hydraulic Torque Converter Market Size and Growth Rate (M USD)

Figure 81. South America Hydraulic Torque Converter Market Size Market Share by Country in 2024

Figure 82. Brazil Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hydraulic Torque Converter Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Hydraulic Torque Converter Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hydraulic Torque Converter Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hydraulic Torque Converter Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Hydraulic Torque Converter Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hydraulic Torque Converter Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Hydraulic Torque Converter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hydraulic Torque Converter Production Market Share by Region (2020-2025)

Figure 103. North America Hydraulic Torque Converter Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Hydraulic Torque Converter Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Hydraulic Torque Converter Production (K Units) Growth Rate (2020-2025)

Figure 106. China Hydraulic Torque Converter Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Hydraulic Torque Converter Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Hydraulic Torque Converter Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Hydraulic Torque Converter Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Hydraulic Torque Converter Market Share Forecast by Type (2026-2033)

Figure 111. Global Hydraulic Torque Converter Sales Forecast by Application (2026-2033)

Figure 112. Global Hydraulic Torque Converter Market Share Forecast by Application (2026-2033)

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