

Global Hydraulic Excavators Market Research Report 2024, Forecast to 2032

<https://marketpublishers.com/r/G8606F950640EN.html>

Date: October 2024

Pages: 154

Price: US\$ 3,200.00 (Single User License)

ID: G8606F950640EN

Abstracts

Report Overview

A hydraulic excavator (digger) is a large vehicle that is designed for excavation and demolition purposes. Hydraulic excavators consist of a chassis, boom, and bucket, and move via tracks or wheels. They range in size and function, an example of which is the similar but smaller “mini excavator.”

The global Hydraulic Excavators market size was estimated at USD 46850 million in 2023 and is projected to reach USD 69026.22 million by 2032, exhibiting a CAGR of 4.40% during the forecast period.

North America Hydraulic Excavators market size was estimated at USD 13145.95 million in 2023, at a CAGR of 3.77% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Hydraulic Excavators market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Hydraulic Excavators Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply

understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Hydraulic Excavators market in any manner.

Global Hydraulic Excavators Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Caterpillar

Hitachi Construction Machinery

Komatsu

CNH Industrial (CASE)

Sumitomo

Hyundai Construction Equipment

Kobelco

Liebherr

John Deere

SANY

XCMG

Kato Works

Develon

JCB

Volvo

Zoomlion

Liugong Group

Sunward

Lonking

Shantui

Market Segmentation (by Type)

Mini Excavator (Below 6t)

Small Excavator (6-15t)

Medium-Sized Excavator (15-30t)

Large-Sized Excavator (Above 30t)

Market Segmentation (by Application)

Building/Real Estate

Public Utilities

Mining and Oil Well

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hydraulic Excavators Market

Overview of the regional outlook of the Hydraulic Excavators Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your

competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydraulic Excavators Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydraulic Excavators, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Hydraulic Excavators
- 1.2 Key Market Segments
 - 1.2.1 Hydraulic Excavators Segment by Type
 - 1.2.2 Hydraulic Excavators Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HYDRAULIC EXCAVATORS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Hydraulic Excavators Market Size (M USD) Estimates and Forecasts (2019-2032)
 - 2.1.2 Global Hydraulic Excavators Sales Estimates and Forecasts (2019-2032)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HYDRAULIC EXCAVATORS MARKET COMPETITIVE LANDSCAPE

- 3.1 Global Hydraulic Excavators Sales by Manufacturers (2019-2024)
- 3.2 Global Hydraulic Excavators Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Hydraulic Excavators Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Hydraulic Excavators Average Price by Manufacturers (2019-2024)
- 3.5 Manufacturers Hydraulic Excavators Sales Sites, Area Served, Product Type
- 3.6 Hydraulic Excavators Market Competitive Situation and Trends
 - 3.6.1 Hydraulic Excavators Market Concentration Rate
 - 3.6.2 Global 5 and 10 Largest Hydraulic Excavators Players Market Share by Revenue
 - 3.6.3 Mergers & Acquisitions, Expansion

4 HYDRAULIC EXCAVATORS INDUSTRY CHAIN ANALYSIS

- 4.1 Hydraulic Excavators Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HYDRAULIC EXCAVATORS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 HYDRAULIC EXCAVATORS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Hydraulic Excavators Sales Market Share by Type (2019-2024)

6.3 Global Hydraulic Excavators Market Size Market Share by Type (2019-2024)

6.4 Global Hydraulic Excavators Price by Type (2019-2024)

7 HYDRAULIC EXCAVATORS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Hydraulic Excavators Market Sales by Application (2019-2024)

7.3 Global Hydraulic Excavators Market Size (M USD) by Application (2019-2024)

7.4 Global Hydraulic Excavators Sales Growth Rate by Application (2019-2024)

8 HYDRAULIC EXCAVATORS MARKET CONSUMPTION BY REGION

8.1 Global Hydraulic Excavators Sales by Region

8.1.1 Global Hydraulic Excavators Sales by Region

8.1.2 Global Hydraulic Excavators Sales Market Share by Region

8.2 North America

8.2.1 North America Hydraulic Excavators Sales by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Hydraulic Excavators Sales by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Russia

8.4 Asia Pacific

8.4.1 Asia Pacific Hydraulic Excavators Sales by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Hydraulic Excavators Sales by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Hydraulic Excavators Sales by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 HYDRAULIC EXCAVATORS MARKET PRODUCTION BY REGION

9.1 Global Production of Hydraulic Excavators by Region (2019-2024)

9.2 Global Hydraulic Excavators Revenue Market Share by Region (2019-2024)

9.3 Global Hydraulic Excavators Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Hydraulic Excavators Production

9.4.1 North America Hydraulic Excavators Production Growth Rate (2019-2024)

9.4.2 North America Hydraulic Excavators Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Hydraulic Excavators Production

9.5.1 Europe Hydraulic Excavators Production Growth Rate (2019-2024)

9.5.2 Europe Hydraulic Excavators Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Hydraulic Excavators Production (2019-2024)

9.6.1 Japan Hydraulic Excavators Production Growth Rate (2019-2024)

9.6.2 Japan Hydraulic Excavators Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Hydraulic Excavators Production (2019-2024)

9.7.1 China Hydraulic Excavators Production Growth Rate (2019-2024)

9.7.2 China Hydraulic Excavators Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

10.1 Caterpillar

10.1.1 Caterpillar Hydraulic Excavators Basic Information

10.1.2 Caterpillar Hydraulic Excavators Product Overview

10.1.3 Caterpillar Hydraulic Excavators Product Market Performance

10.1.4 Caterpillar Business Overview

10.1.5 Caterpillar Hydraulic Excavators SWOT Analysis

10.1.6 Caterpillar Recent Developments

10.2 Hitachi Construction Machinery

10.2.1 Hitachi Construction Machinery Hydraulic Excavators Basic Information

10.2.2 Hitachi Construction Machinery Hydraulic Excavators Product Overview

10.2.3 Hitachi Construction Machinery Hydraulic Excavators Product Market Performance

10.2.4 Hitachi Construction Machinery Business Overview

10.2.5 Hitachi Construction Machinery Hydraulic Excavators SWOT Analysis

10.2.6 Hitachi Construction Machinery Recent Developments

10.3 Komatsu

10.3.1 Komatsu Hydraulic Excavators Basic Information

10.3.2 Komatsu Hydraulic Excavators Product Overview

10.3.3 Komatsu Hydraulic Excavators Product Market Performance

10.3.4 Komatsu Hydraulic Excavators SWOT Analysis

10.3.5 Komatsu Business Overview

10.3.6 Komatsu Recent Developments

10.4 CNH Industrial (CASE)

10.4.1 CNH Industrial (CASE) Hydraulic Excavators Basic Information

- 10.4.2 CNH Industrial (CASE) Hydraulic Excavators Product Overview
- 10.4.3 CNH Industrial (CASE) Hydraulic Excavators Product Market Performance
- 10.4.4 CNH Industrial (CASE) Business Overview
- 10.4.5 CNH Industrial (CASE) Recent Developments
- 10.5 Sumitomo
 - 10.5.1 Sumitomo Hydraulic Excavators Basic Information
 - 10.5.2 Sumitomo Hydraulic Excavators Product Overview
 - 10.5.3 Sumitomo Hydraulic Excavators Product Market Performance
 - 10.5.4 Sumitomo Business Overview
 - 10.5.5 Sumitomo Recent Developments
- 10.6 Hyundai Construction Equipment
 - 10.6.1 Hyundai Construction Equipment Hydraulic Excavators Basic Information
 - 10.6.2 Hyundai Construction Equipment Hydraulic Excavators Product Overview
 - 10.6.3 Hyundai Construction Equipment Hydraulic Excavators Product Market Performance
 - 10.6.4 Hyundai Construction Equipment Business Overview
 - 10.6.5 Hyundai Construction Equipment Recent Developments
- 10.7 Kobelco
 - 10.7.1 Kobelco Hydraulic Excavators Basic Information
 - 10.7.2 Kobelco Hydraulic Excavators Product Overview
 - 10.7.3 Kobelco Hydraulic Excavators Product Market Performance
 - 10.7.4 Kobelco Business Overview
 - 10.7.5 Kobelco Recent Developments
- 10.8 Liebherr
 - 10.8.1 Liebherr Hydraulic Excavators Basic Information
 - 10.8.2 Liebherr Hydraulic Excavators Product Overview
 - 10.8.3 Liebherr Hydraulic Excavators Product Market Performance
 - 10.8.4 Liebherr Business Overview
 - 10.8.5 Liebherr Recent Developments
- 10.9 John Deere
 - 10.9.1 John Deere Hydraulic Excavators Basic Information
 - 10.9.2 John Deere Hydraulic Excavators Product Overview
 - 10.9.3 John Deere Hydraulic Excavators Product Market Performance
 - 10.9.4 John Deere Business Overview
 - 10.9.5 John Deere Recent Developments
- 10.10 SANY
 - 10.10.1 SANY Hydraulic Excavators Basic Information
 - 10.10.2 SANY Hydraulic Excavators Product Overview
 - 10.10.3 SANY Hydraulic Excavators Product Market Performance

- 10.10.4 SANY Business Overview
- 10.10.5 SANY Recent Developments
- 10.11 XCMG
 - 10.11.1 XCMG Hydraulic Excavators Basic Information
 - 10.11.2 XCMG Hydraulic Excavators Product Overview
 - 10.11.3 XCMG Hydraulic Excavators Product Market Performance
 - 10.11.4 XCMG Business Overview
 - 10.11.5 XCMG Recent Developments
- 10.12 Kato Works
 - 10.12.1 Kato Works Hydraulic Excavators Basic Information
 - 10.12.2 Kato Works Hydraulic Excavators Product Overview
 - 10.12.3 Kato Works Hydraulic Excavators Product Market Performance
 - 10.12.4 Kato Works Business Overview
 - 10.12.5 Kato Works Recent Developments
- 10.13 Develon
 - 10.13.1 Develon Hydraulic Excavators Basic Information
 - 10.13.2 Develon Hydraulic Excavators Product Overview
 - 10.13.3 Develon Hydraulic Excavators Product Market Performance
 - 10.13.4 Develon Business Overview
 - 10.13.5 Develon Recent Developments
- 10.14 JCB
 - 10.14.1 JCB Hydraulic Excavators Basic Information
 - 10.14.2 JCB Hydraulic Excavators Product Overview
 - 10.14.3 JCB Hydraulic Excavators Product Market Performance
 - 10.14.4 JCB Business Overview
 - 10.14.5 JCB Recent Developments
- 10.15 Volvo
 - 10.15.1 Volvo Hydraulic Excavators Basic Information
 - 10.15.2 Volvo Hydraulic Excavators Product Overview
 - 10.15.3 Volvo Hydraulic Excavators Product Market Performance
 - 10.15.4 Volvo Business Overview
 - 10.15.5 Volvo Recent Developments
- 10.16 Zoomlion
 - 10.16.1 Zoomlion Hydraulic Excavators Basic Information
 - 10.16.2 Zoomlion Hydraulic Excavators Product Overview
 - 10.16.3 Zoomlion Hydraulic Excavators Product Market Performance
 - 10.16.4 Zoomlion Business Overview
 - 10.16.5 Zoomlion Recent Developments
- 10.17 Liugong Group

- 10.17.1 Liugong Group Hydraulic Excavators Basic Information
- 10.17.2 Liugong Group Hydraulic Excavators Product Overview
- 10.17.3 Liugong Group Hydraulic Excavators Product Market Performance
- 10.17.4 Liugong Group Business Overview
- 10.17.5 Liugong Group Recent Developments
- 10.18 Sunward
 - 10.18.1 Sunward Hydraulic Excavators Basic Information
 - 10.18.2 Sunward Hydraulic Excavators Product Overview
 - 10.18.3 Sunward Hydraulic Excavators Product Market Performance
 - 10.18.4 Sunward Business Overview
 - 10.18.5 Sunward Recent Developments
- 10.19 Lonking
 - 10.19.1 Lonking Hydraulic Excavators Basic Information
 - 10.19.2 Lonking Hydraulic Excavators Product Overview
 - 10.19.3 Lonking Hydraulic Excavators Product Market Performance
 - 10.19.4 Lonking Business Overview
 - 10.19.5 Lonking Recent Developments
- 10.20 Shantui
 - 10.20.1 Shantui Hydraulic Excavators Basic Information
 - 10.20.2 Shantui Hydraulic Excavators Product Overview
 - 10.20.3 Shantui Hydraulic Excavators Product Market Performance
 - 10.20.4 Shantui Business Overview
 - 10.20.5 Shantui Recent Developments

11 HYDRAULIC EXCAVATORS MARKET FORECAST BY REGION

- 11.1 Global Hydraulic Excavators Market Size Forecast
- 11.2 Global Hydraulic Excavators Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Hydraulic Excavators Market Size Forecast by Country
 - 11.2.3 Asia Pacific Hydraulic Excavators Market Size Forecast by Region
 - 11.2.4 South America Hydraulic Excavators Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Consumption of Hydraulic Excavators by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Hydraulic Excavators Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Hydraulic Excavators by Type (2025-2032)

- 12.1.2 Global Hydraulic Excavators Market Size Forecast by Type (2025-2032)
- 12.1.3 Global Forecasted Price of Hydraulic Excavators by Type (2025-2032)
- 12.2 Global Hydraulic Excavators Market Forecast by Application (2025-2032)
 - 12.2.1 Global Hydraulic Excavators Sales (K Units) Forecast by Application
 - 12.2.2 Global Hydraulic Excavators Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Hydraulic Excavators Market Size Comparison by Region (M USD)
Table 5. Global Hydraulic Excavators Sales (K Units) by Manufacturers (2019-2024)
Table 6. Global Hydraulic Excavators Sales Market Share by Manufacturers (2019-2024)
Table 7. Global Hydraulic Excavators Revenue (M USD) by Manufacturers (2019-2024)
Table 8. Global Hydraulic Excavators Revenue Share by Manufacturers (2019-2024)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hydraulic Excavators as of 2022)
Table 10. Global Market Hydraulic Excavators Average Price (USD/Unit) of Key Manufacturers (2019-2024)
Table 11. Manufacturers Hydraulic Excavators Sales Sites and Area Served
Table 12. Manufacturers Hydraulic Excavators Product Type
Table 13. Global Hydraulic Excavators Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Industry Chain Map of Hydraulic Excavators
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Hydraulic Excavators Market Challenges
Table 22. Global Hydraulic Excavators Sales by Type (K Units)
Table 23. Global Hydraulic Excavators Market Size by Type (M USD)
Table 24. Global Hydraulic Excavators Sales (K Units) by Type (2019-2024)
Table 25. Global Hydraulic Excavators Sales Market Share by Type (2019-2024)
Table 26. Global Hydraulic Excavators Market Size (M USD) by Type (2019-2024)
Table 27. Global Hydraulic Excavators Market Size Share by Type (2019-2024)
Table 28. Global Hydraulic Excavators Price (USD/Unit) by Type (2019-2024)
Table 29. Global Hydraulic Excavators Sales (K Units) by Application
Table 30. Global Hydraulic Excavators Market Size by Application
Table 31. Global Hydraulic Excavators Sales by Application (2019-2024) & (K Units)

Table 32. Global Hydraulic Excavators Sales Market Share by Application (2019-2024)

Table 33. Global Hydraulic Excavators Sales by Application (2019-2024) & (M USD)

Table 34. Global Hydraulic Excavators Market Share by Application (2019-2024)

Table 35. Global Hydraulic Excavators Sales Growth Rate by Application (2019-2024)

Table 36. Global Hydraulic Excavators Sales by Region (2019-2024) & (K Units)

Table 37. Global Hydraulic Excavators Sales Market Share by Region (2019-2024)

Table 38. North America Hydraulic Excavators Sales by Country (2019-2024) & (K Units)

Table 39. Europe Hydraulic Excavators Sales by Country (2019-2024) & (K Units)

Table 40. Asia Pacific Hydraulic Excavators Sales by Region (2019-2024) & (K Units)

Table 41. South America Hydraulic Excavators Sales by Country (2019-2024) & (K Units)

Table 42. Middle East and Africa Hydraulic Excavators Sales by Region (2019-2024) & (K Units)

Table 43. Global Hydraulic Excavators Production (K Units) by Region (2019-2024)

Table 44. Global Hydraulic Excavators Revenue (US\$ Million) by Region (2019-2024)

Table 45. Global Hydraulic Excavators Revenue Market Share by Region (2019-2024)

Table 46. Global Hydraulic Excavators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 47. North America Hydraulic Excavators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 48. Europe Hydraulic Excavators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 49. Japan Hydraulic Excavators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 50. China Hydraulic Excavators Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 51. Caterpillar Hydraulic Excavators Basic Information

Table 52. Caterpillar Hydraulic Excavators Product Overview

Table 53. Caterpillar Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 54. Caterpillar Business Overview

Table 55. Caterpillar Hydraulic Excavators SWOT Analysis

Table 56. Caterpillar Recent Developments

Table 57. Hitachi Construction Machinery Hydraulic Excavators Basic Information

Table 58. Hitachi Construction Machinery Hydraulic Excavators Product Overview

Table 59. Hitachi Construction Machinery Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 60. Hitachi Construction Machinery Business Overview

Table 61. Hitachi Construction Machinery Hydraulic Excavators SWOT Analysis
Table 62. Hitachi Construction Machinery Recent Developments
Table 63. Komatsu Hydraulic Excavators Basic Information
Table 64. Komatsu Hydraulic Excavators Product Overview
Table 65. Komatsu Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 66. Komatsu Hydraulic Excavators SWOT Analysis
Table 67. Komatsu Business Overview
Table 68. Komatsu Recent Developments
Table 69. CNH Industrial (CASE) Hydraulic Excavators Basic Information
Table 70. CNH Industrial (CASE) Hydraulic Excavators Product Overview
Table 71. CNH Industrial (CASE) Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 72. CNH Industrial (CASE) Business Overview
Table 73. CNH Industrial (CASE) Recent Developments
Table 74. Sumitomo Hydraulic Excavators Basic Information
Table 75. Sumitomo Hydraulic Excavators Product Overview
Table 76. Sumitomo Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 77. Sumitomo Business Overview
Table 78. Sumitomo Recent Developments
Table 79. Hyundai Construction Equipment Hydraulic Excavators Basic Information
Table 80. Hyundai Construction Equipment Hydraulic Excavators Product Overview
Table 81. Hyundai Construction Equipment Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 82. Hyundai Construction Equipment Business Overview
Table 83. Hyundai Construction Equipment Recent Developments
Table 84. Kobelco Hydraulic Excavators Basic Information
Table 85. Kobelco Hydraulic Excavators Product Overview
Table 86. Kobelco Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 87. Kobelco Business Overview
Table 88. Kobelco Recent Developments
Table 89. Liebherr Hydraulic Excavators Basic Information
Table 90. Liebherr Hydraulic Excavators Product Overview
Table 91. Liebherr Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
Table 92. Liebherr Business Overview
Table 93. Liebherr Recent Developments

Table 94. John Deere Hydraulic Excavators Basic Information

Table 95. John Deere Hydraulic Excavators Product Overview

Table 96. John Deere Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 97. John Deere Business Overview

Table 98. John Deere Recent Developments

Table 99. SANY Hydraulic Excavators Basic Information

Table 100. SANY Hydraulic Excavators Product Overview

Table 101. SANY Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 102. SANY Business Overview

Table 103. SANY Recent Developments

Table 104. XCMG Hydraulic Excavators Basic Information

Table 105. XCMG Hydraulic Excavators Product Overview

Table 106. XCMG Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 107. XCMG Business Overview

Table 108. XCMG Recent Developments

Table 109. Kato Works Hydraulic Excavators Basic Information

Table 110. Kato Works Hydraulic Excavators Product Overview

Table 111. Kato Works Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 112. Kato Works Business Overview

Table 113. Kato Works Recent Developments

Table 114. Develon Hydraulic Excavators Basic Information

Table 115. Develon Hydraulic Excavators Product Overview

Table 116. Develon Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 117. Develon Business Overview

Table 118. Develon Recent Developments

Table 119. JCB Hydraulic Excavators Basic Information

Table 120. JCB Hydraulic Excavators Product Overview

Table 121. JCB Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 122. JCB Business Overview

Table 123. JCB Recent Developments

Table 124. Volvo Hydraulic Excavators Basic Information

Table 125. Volvo Hydraulic Excavators Product Overview

Table 126. Volvo Hydraulic Excavators Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 127. Volvo Business Overview

Table 128. Volvo Recent Developments

Table 129. Zoomlion Hydraulic Excavators Basic Information

Table 130. Zoomlion Hydraulic Excavators Product Overview

Table 131. Zoomlion Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 132. Zoomlion Business Overview

Table 133. Zoomlion Recent Developments

Table 134. Liugong Group Hydraulic Excavators Basic Information

Table 135. Liugong Group Hydraulic Excavators Product Overview

Table 136. Liugong Group Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 137. Liugong Group Business Overview

Table 138. Liugong Group Recent Developments

Table 139. Sunward Hydraulic Excavators Basic Information

Table 140. Sunward Hydraulic Excavators Product Overview

Table 141. Sunward Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 142. Sunward Business Overview

Table 143. Sunward Recent Developments

Table 144. Lonking Hydraulic Excavators Basic Information

Table 145. Lonking Hydraulic Excavators Product Overview

Table 146. Lonking Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 147. Lonking Business Overview

Table 148. Lonking Recent Developments

Table 149. Shantui Hydraulic Excavators Basic Information

Table 150. Shantui Hydraulic Excavators Product Overview

Table 151. Shantui Hydraulic Excavators Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 152. Shantui Business Overview

Table 153. Shantui Recent Developments

Table 154. Global Hydraulic Excavators Sales Forecast by Region (2025-2032) & (K Units)

Table 155. Global Hydraulic Excavators Market Size Forecast by Region (2025-2032) & (M USD)

Table 156. North America Hydraulic Excavators Sales Forecast by Country (2025-2032) & (K Units)

Table 157. North America Hydraulic Excavators Market Size Forecast by Country (2025-2032) & (M USD)

Table 158. Europe Hydraulic Excavators Sales Forecast by Country (2025-2032) & (K Units)

Table 159. Europe Hydraulic Excavators Market Size Forecast by Country (2025-2032) & (M USD)

Table 160. Asia Pacific Hydraulic Excavators Sales Forecast by Region (2025-2032) & (K Units)

Table 161. Asia Pacific Hydraulic Excavators Market Size Forecast by Region (2025-2032) & (M USD)

Table 162. South America Hydraulic Excavators Sales Forecast by Country (2025-2032) & (K Units)

Table 163. South America Hydraulic Excavators Market Size Forecast by Country (2025-2032) & (M USD)

Table 164. Middle East and Africa Hydraulic Excavators Consumption Forecast by Country (2025-2032) & (Units)

Table 165. Middle East and Africa Hydraulic Excavators Market Size Forecast by Country (2025-2032) & (M USD)

Table 166. Global Hydraulic Excavators Sales Forecast by Type (2025-2032) & (K Units)

Table 167. Global Hydraulic Excavators Market Size Forecast by Type (2025-2032) & (M USD)

Table 168. Global Hydraulic Excavators Price Forecast by Type (2025-2032) & (USD/Unit)

Table 169. Global Hydraulic Excavators Sales (K Units) Forecast by Application (2025-2032)

Table 170. Global Hydraulic Excavators Market Size Forecast by Application (2025-2032) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hydraulic Excavators
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hydraulic Excavators Market Size (M USD), 2019-2032
- Figure 5. Global Hydraulic Excavators Market Size (M USD) (2019-2032)
- Figure 6. Global Hydraulic Excavators Sales (K Units) & (2019-2032)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hydraulic Excavators Market Size by Country (M USD)
- Figure 11. Hydraulic Excavators Sales Share by Manufacturers in 2023
- Figure 12. Global Hydraulic Excavators Revenue Share by Manufacturers in 2023
- Figure 13. Hydraulic Excavators Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Hydraulic Excavators Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Hydraulic Excavators Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Hydraulic Excavators Market Share by Type
- Figure 18. Sales Market Share of Hydraulic Excavators by Type (2019-2024)
- Figure 19. Sales Market Share of Hydraulic Excavators by Type in 2023
- Figure 20. Market Size Share of Hydraulic Excavators by Type (2019-2024)
- Figure 21. Market Size Market Share of Hydraulic Excavators by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Hydraulic Excavators Market Share by Application
- Figure 24. Global Hydraulic Excavators Sales Market Share by Application (2019-2024)
- Figure 25. Global Hydraulic Excavators Sales Market Share by Application in 2023
- Figure 26. Global Hydraulic Excavators Market Share by Application (2019-2024)
- Figure 27. Global Hydraulic Excavators Market Share by Application in 2023
- Figure 28. Global Hydraulic Excavators Sales Growth Rate by Application (2019-2024)
- Figure 29. Global Hydraulic Excavators Sales Market Share by Region (2019-2024)
- Figure 30. North America Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 31. North America Hydraulic Excavators Sales Market Share by Country in 2023

- Figure 32. U.S. Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 33. Canada Hydraulic Excavators Sales (K Units) and Growth Rate (2019-2024)
- Figure 34. Mexico Hydraulic Excavators Sales (Units) and Growth Rate (2019-2024)
- Figure 35. Europe Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 36. Europe Hydraulic Excavators Sales Market Share by Country in 2023
- Figure 37. Germany Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 38. France Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 39. U.K. Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 40. Italy Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 41. Russia Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 42. Asia Pacific Hydraulic Excavators Sales and Growth Rate (K Units)
- Figure 43. Asia Pacific Hydraulic Excavators Sales Market Share by Region in 2023
- Figure 44. China Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 45. Japan Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 46. South Korea Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 47. India Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 48. Southeast Asia Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 49. South America Hydraulic Excavators Sales and Growth Rate (K Units)
- Figure 50. South America Hydraulic Excavators Sales Market Share by Country in 2023
- Figure 51. Brazil Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 52. Argentina Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 53. Columbia Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 54. Middle East and Africa Hydraulic Excavators Sales and Growth Rate (K Units)
- Figure 55. Middle East and Africa Hydraulic Excavators Sales Market Share by Region in 2023
- Figure 56. Saudi Arabia Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 57. UAE Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 58. Egypt Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)
- Figure 59. Nigeria Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)

Figure 60. South Africa Hydraulic Excavators Sales and Growth Rate (2019-2024) & (K Units)

Figure 61. Global Hydraulic Excavators Production Market Share by Region (2019-2024)

Figure 62. North America Hydraulic Excavators Production (K Units) Growth Rate (2019-2024)

Figure 63. Europe Hydraulic Excavators Production (K Units) Growth Rate (2019-2024)

Figure 64. Japan Hydraulic Excavators Production (K Units) Growth Rate (2019-2024)

Figure 65. China Hydraulic Excavators Production (K Units) Growth Rate (2019-2024)

Figure 66. Global Hydraulic Excavators Sales Forecast by Volume (2019-2032) & (K Units)

Figure 67. Global Hydraulic Excavators Market Size Forecast by Value (2019-2032) & (M USD)

Figure 68. Global Hydraulic Excavators Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global Hydraulic Excavators Market Share Forecast by Type (2025-2032)

Figure 70. Global Hydraulic Excavators Sales Forecast by Application (2025-2032)

Figure 71. Global Hydraulic Excavators Market Share Forecast by Application (2025-2032)

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