

# Global HVDC Underground Cables Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on HVDC Underground Cables competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. HVDC Underground Cables refer to power cables laid underground for transmitting high-voltage direct current (DC) power. They convert high-voltage AC power into DC power through the rectifier side, transmit it to the inverter side through underground cables, and then convert it into AC power. With the advantages of DC transmission such as no capacitance effect and no synchronization problems, long-distance and large-capacity power transmission can be achieved. The underground laying method effectively reduces the occupation of ground space, electromagnetic interference and the impact of bad weather. It is particularly suitable for scenarios such as urban power grid upgrades, cross-sea/cross-river power transmission, renewable energy grid connection, power grid interconnection and power supply to sensitive areas. It plays a key role in improving power supply reliability, optimizing energy allocation and promoting the development of clean energy.

The global HVDC Underground Cables market size was estimated at USD 2560.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global HVDC Underground Cables market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global HVDC Underground Cables market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the HVDC Underground Cables market.

### **Global HVDC Underground Cables Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Furukawa Electric Co., Ltd.  
LS Cable & System  
Nexans Group  
NKT  
Prysmian  
Sumitomo Electric Industries  
ZTT International

## **Market Segmentation (by Type)**

Single Core Mass Impregnated Cables  
Polymeric Cables

## **Market Segmentation (by Application)**

Urban Power Grid Upgrade and Expansion  
Renewable Energy Grid Connection  
Power Supply to Sensitive Areas  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the HVDC Underground Cables Market  
Overview of the regional outlook of the HVDC Underground Cables Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the HVDC Underground Cables Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of HVDC Underground Cables, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of HVDC Underground Cables

1.2 Key Market Segments

1.2.1 HVDC Underground Cables Segment by Type

1.2.2 HVDC Underground Cables Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 HVDC UNDERGROUND CABLES MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global HVDC Underground Cables Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global HVDC Underground Cables Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 HVDC UNDERGROUND CABLES MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global HVDC Underground Cables Product Life Cycle

3.3 Global HVDC Underground Cables Sales by Manufacturers (2020-2025)

3.4 Global HVDC Underground Cables Revenue Market Share by Manufacturers (2020-2025)

3.5 HVDC Underground Cables Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global HVDC Underground Cables Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 HVDC Underground Cables Market Competitive Situation and Trends

3.8.1 HVDC Underground Cables Market Concentration Rate

3.8.2 Global 5 and 10 Largest HVDC Underground Cables Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 HVDC UNDERGROUND CABLES INDUSTRY CHAIN ANALYSIS**

### 4.1 HVDC Underground Cables Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HVDC UNDERGROUND CABLES MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global HVDC Underground Cables Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to HVDC Underground Cables Market

### 5.7 ESG Ratings of Leading Companies

## **6 HVDC UNDERGROUND CABLES MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global HVDC Underground Cables Sales Market Share by Type (2020-2025)

### 6.3 Global HVDC Underground Cables Market Size by Type (2020-2025)

### 6.4 Global HVDC Underground Cables Price by Type (2020-2025)

## **7 HVDC UNDERGROUND CABLES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global HVDC Underground Cables Market Sales by Application (2020-2025)
- 7.3 Global HVDC Underground Cables Market Size (M USD) by Application (2020-2025)
- 7.4 Global HVDC Underground Cables Sales Growth Rate by Application (2020-2025)

## **8 HVDC UNDERGROUND CABLES MARKET SALES BY REGION**

- 8.1 Global HVDC Underground Cables Sales by Region
  - 8.1.1 Global HVDC Underground Cables Sales by Region
  - 8.1.2 Global HVDC Underground Cables Sales Market Share by Region
- 8.2 Global HVDC Underground Cables Market Size by Region
  - 8.2.1 Global HVDC Underground Cables Market Size by Region
  - 8.2.2 Global HVDC Underground Cables Market Size by Region
- 8.3 North America
  - 8.3.1 North America HVDC Underground Cables Sales by Country
  - 8.3.2 North America HVDC Underground Cables Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe HVDC Underground Cables Sales by Country
  - 8.4.2 Europe HVDC Underground Cables Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific HVDC Underground Cables Sales by Region
  - 8.5.2 Asia Pacific HVDC Underground Cables Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America HVDC Underground Cables Sales by Country

8.6.2 South America HVDC Underground Cables Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa HVDC Underground Cables Sales by Region

8.7.2 Middle East and Africa HVDC Underground Cables Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 HVDC UNDERGROUND CABLES MARKET PRODUCTION BY REGION**

9.1 Global Production of HVDC Underground Cables by Region(2020-2025)

9.2 Global HVDC Underground Cables Revenue Market Share by Region (2020-2025)

9.3 Global HVDC Underground Cables Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America HVDC Underground Cables Production

9.4.1 North America HVDC Underground Cables Production Growth Rate (2020-2025)

9.4.2 North America HVDC Underground Cables Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe HVDC Underground Cables Production

9.5.1 Europe HVDC Underground Cables Production Growth Rate (2020-2025)

9.5.2 Europe HVDC Underground Cables Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan HVDC Underground Cables Production (2020-2025)

9.6.1 Japan HVDC Underground Cables Production Growth Rate (2020-2025)

9.6.2 Japan HVDC Underground Cables Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China HVDC Underground Cables Production (2020-2025)

9.7.1 China HVDC Underground Cables Production Growth Rate (2020-2025)

9.7.2 China HVDC Underground Cables Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Furukawa Electric Co., Ltd.

- 10.1.1 Furukawa Electric Co., Ltd. Basic Information
- 10.1.2 Furukawa Electric Co., Ltd. HVDC Underground Cables Product Overview
- 10.1.3 Furukawa Electric Co., Ltd. HVDC Underground Cables Product Market Performance
- 10.1.4 Furukawa Electric Co., Ltd. Business Overview
- 10.1.5 Furukawa Electric Co., Ltd. SWOT Analysis
- 10.1.6 Furukawa Electric Co., Ltd. Recent Developments
- 10.2 LS Cable and System
  - 10.2.1 LS Cable and System Basic Information
  - 10.2.2 LS Cable and System HVDC Underground Cables Product Overview
  - 10.2.3 LS Cable and System HVDC Underground Cables Product Market Performance
  - 10.2.4 LS Cable and System Business Overview
  - 10.2.5 LS Cable and System SWOT Analysis
  - 10.2.6 LS Cable and System Recent Developments
- 10.3 Nexans Group
  - 10.3.1 Nexans Group Basic Information
  - 10.3.2 Nexans Group HVDC Underground Cables Product Overview
  - 10.3.3 Nexans Group HVDC Underground Cables Product Market Performance
  - 10.3.4 Nexans Group Business Overview
  - 10.3.5 Nexans Group SWOT Analysis
  - 10.3.6 Nexans Group Recent Developments
- 10.4 NKT
  - 10.4.1 NKT Basic Information
  - 10.4.2 NKT HVDC Underground Cables Product Overview
  - 10.4.3 NKT HVDC Underground Cables Product Market Performance
  - 10.4.4 NKT Business Overview
  - 10.4.5 NKT Recent Developments
- 10.5 Prysmian
  - 10.5.1 Prysmian Basic Information
  - 10.5.2 Prysmian HVDC Underground Cables Product Overview
  - 10.5.3 Prysmian HVDC Underground Cables Product Market Performance
  - 10.5.4 Prysmian Business Overview
  - 10.5.5 Prysmian Recent Developments
- 10.6 Sumitomo Electric Industries
  - 10.6.1 Sumitomo Electric Industries Basic Information
  - 10.6.2 Sumitomo Electric Industries HVDC Underground Cables Product Overview
  - 10.6.3 Sumitomo Electric Industries HVDC Underground Cables Product Market Performance
  - 10.6.4 Sumitomo Electric Industries Business Overview

10.6.5 Sumitomo Electric Industries Recent Developments

10.7 ZTT International

10.7.1 ZTT International Basic Information

10.7.2 ZTT International HVDC Underground Cables Product Overview

10.7.3 ZTT International HVDC Underground Cables Product Market Performance

10.7.4 ZTT International Business Overview

10.7.5 ZTT International Recent Developments

## **11 HVDC UNDERGROUND CABLES MARKET FORECAST BY REGION**

11.1 Global HVDC Underground Cables Market Size Forecast

11.2 Global HVDC Underground Cables Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe HVDC Underground Cables Market Size Forecast by Country

11.2.3 Asia Pacific HVDC Underground Cables Market Size Forecast by Region

11.2.4 South America HVDC Underground Cables Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of HVDC Underground Cables by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global HVDC Underground Cables Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of HVDC Underground Cables by Type (2026-2035)

12.1.2 Global HVDC Underground Cables Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of HVDC Underground Cables by Type (2026-2035)

12.2 Global HVDC Underground Cables Market Forecast by Application (2026-2035)

12.2.1 Global HVDC Underground Cables Sales (K Units) Forecast by Application

12.2.2 Global HVDC Underground Cables Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global HVDC Underground Cables Market Size by Type (M USD)

Table 4. Global HVDC Underground Cables Market Size by Application

Table 5. HVDC Underground Cables Market Size Comparison by Region (M USD)

Table 6. Global HVDC Underground Cables Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global HVDC Underground Cables Sales Market Share by Manufacturers (2020-2025)

Table 8. Global HVDC Underground Cables Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global HVDC Underground Cables Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in HVDC Underground Cables as of 2025)

Table 11. Global Market HVDC Underground Cables Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global HVDC Underground Cables Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. HVDC Underground Cables Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global HVDC Underground Cables Sales by Type (K Units)

Table 27. Global HVDC Underground Cables Market Size by Type (M USD)

- Table 28. Global HVDC Underground Cables Sales (K Units) by Type (2020-2025)
- Table 29. Global HVDC Underground Cables Sales Market Share by Type (2020-2025)
- Table 30. Global HVDC Underground Cables Market Size (M USD) by Type (2020-2025)
- Table 31. Global HVDC Underground Cables Market Share by Type (2020-2025)
- Table 32. Global HVDC Underground Cables Price (USD/Unit) by Type (2020-2025)
- Table 33. Global HVDC Underground Cables Sales (K Units) by Application
- Table 34. Global HVDC Underground Cables Market Size by Application
- Table 35. Global HVDC Underground Cables Sales by Application (2020-2025) & (K Units)
- Table 36. Global HVDC Underground Cables Sales Market Share by Application (2020-2025)
- Table 37. Global HVDC Underground Cables Market Size by Application (2020-2025) & (M USD)
- Table 38. Global HVDC Underground Cables Market Share by Application (2020-2025)
- Table 39. Global HVDC Underground Cables Sales Growth Rate by Application (2020-2025)
- Table 40. Global HVDC Underground Cables Sales by Region (2020-2025) & (K Units)
- Table 41. Global HVDC Underground Cables Sales Market Share by Region (2020-2025)
- Table 42. Global HVDC Underground Cables Market Size by Region (2020-2025) & (M USD)
- Table 43. Global HVDC Underground Cables Market Size by Region (2020-2025)
- Table 44. North America HVDC Underground Cables Sales by Country (2020-2025) & (K Units)
- Table 45. North America HVDC Underground Cables Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe HVDC Underground Cables Sales by Country (2020-2025) & (K Units)
- Table 47. Europe HVDC Underground Cables Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific HVDC Underground Cables Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific HVDC Underground Cables Market Size by Region (2020-2025) & (M USD)
- Table 50. South America HVDC Underground Cables Sales by Country (2020-2025) & (K Units)
- Table 51. South America HVDC Underground Cables Market Size by Country (2020-2025) & (M USD)

- Table 52. Middle East and Africa HVDC Underground Cables Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa HVDC Underground Cables Market Size by Region (2020-2025) & (M USD)
- Table 54. Global HVDC Underground Cables Production (K Units) by Region(2020-2025)
- Table 55. Global HVDC Underground Cables Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global HVDC Underground Cables Revenue Market Share by Region (2020-2025)
- Table 57. Global HVDC Underground Cables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America HVDC Underground Cables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe HVDC Underground Cables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan HVDC Underground Cables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China HVDC Underground Cables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Furukawa Electric Co., Ltd. Basic Information
- Table 63. Furukawa Electric Co., Ltd. HVDC Underground Cables Product Overview
- Table 64. Furukawa Electric Co., Ltd. HVDC Underground Cables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Furukawa Electric Co., Ltd. Business Overview
- Table 66. Furukawa Electric Co., Ltd. SWOT Analysis
- Table 67. Furukawa Electric Co., Ltd. Recent Developments
- Table 68. LS Cable and System Basic Information
- Table 69. LS Cable and System HVDC Underground Cables Product Overview
- Table 70. LS Cable and System HVDC Underground Cables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. LS Cable and System Business Overview
- Table 72. LS Cable and System SWOT Analysis
- Table 73. LS Cable and System Recent Developments
- Table 74. Nexans Group Basic Information
- Table 75. Nexans Group HVDC Underground Cables Product Overview
- Table 76. Nexans Group HVDC Underground Cables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Nexans Group Business Overview

- Table 78. Nexans Group SWOT Analysis
- Table 79. Nexans Group Recent Developments
- Table 80. NKT Basic Information
- Table 81. NKT HVDC Underground Cables Product Overview
- Table 82. NKT HVDC Underground Cables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. NKT Business Overview
- Table 84. NKT Recent Developments
- Table 85. Prysmian Basic Information
- Table 86. Prysmian HVDC Underground Cables Product Overview
- Table 87. Prysmian HVDC Underground Cables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Prysmian Business Overview
- Table 89. Prysmian Recent Developments
- Table 90. Sumitomo Electric Industries Basic Information
- Table 91. Sumitomo Electric Industries HVDC Underground Cables Product Overview
- Table 92. Sumitomo Electric Industries HVDC Underground Cables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Sumitomo Electric Industries Business Overview
- Table 94. Sumitomo Electric Industries Recent Developments
- Table 95. ZTT International Basic Information
- Table 96. ZTT International HVDC Underground Cables Product Overview
- Table 97. ZTT International HVDC Underground Cables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. ZTT International Business Overview
- Table 99. ZTT International Recent Developments
- Table 100. Global HVDC Underground Cables Sales Forecast by Region (2026-2035) & (K Units)
- Table 101. Global HVDC Underground Cables Market Size Forecast by Region (2026-2035) & (M USD)
- Table 102. North America HVDC Underground Cables Sales Forecast by Country (2026-2035) & (K Units)
- Table 103. North America HVDC Underground Cables Market Size Forecast by Country (2026-2035) & (M USD)
- Table 104. Europe HVDC Underground Cables Sales Forecast by Country (2026-2035) & (K Units)
- Table 105. Europe HVDC Underground Cables Market Size Forecast by Country (2026-2035) & (M USD)
- Table 106. Asia Pacific HVDC Underground Cables Sales Forecast by Region

(2026-2035) & (K Units)

Table 107. Asia Pacific HVDC Underground Cables Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America HVDC Underground Cables Sales Forecast by Country (2026-2035) & (K Units)

Table 109. South America HVDC Underground Cables Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa HVDC Underground Cables Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa HVDC Underground Cables Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global HVDC Underground Cables Sales Forecast by Type (2026-2035) & (K Units)

Table 113. Global HVDC Underground Cables Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global HVDC Underground Cables Price Forecast by Type (2026-2035) & (USD/Unit)

Table 115. Global HVDC Underground Cables Sales (K Units) Forecast by Application (2026-2035)

Table 116. Global HVDC Underground Cables Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of HVDC Underground Cables
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global HVDC Underground Cables Market Size (M USD), 2025-2035
- Figure 5. Global HVDC Underground Cables Market Size (M USD) (2020-2035)
- Figure 6. Global HVDC Underground Cables Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. HVDC Underground Cables Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global HVDC Underground Cables Product Life Cycle
- Figure 13. HVDC Underground Cables Sales Share by Manufacturers in 2025
- Figure 14. Global HVDC Underground Cables Revenue Share by Manufacturers in 2025
- Figure 15. HVDC Underground Cables Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market HVDC Underground Cables Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by HVDC Underground Cables Revenue in 2025
- Figure 18. Industry Chain Map of HVDC Underground Cables
- Figure 19. Global HVDC Underground Cables Market PEST Analysis
- Figure 20. Global HVDC Underground Cables Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global HVDC Underground Cables Market Share by Type
- Figure 27. Sales Market Share of HVDC Underground Cables by Type (2020-2025)
- Figure 28. Sales Market Share of HVDC Underground Cables by Type in 2025
- Figure 29. Market Share of HVDC Underground Cables by Type (2020-2025)
- Figure 30. Market Share of HVDC Underground Cables by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global HVDC Underground Cables Market Share by Application
- Figure 33. Global HVDC Underground Cables Sales Market Share by Application (2020-2025)
- Figure 34. Global HVDC Underground Cables Sales Market Share by Application in 2025
- Figure 35. Global HVDC Underground Cables Market Share by Application (2020-2025)
- Figure 36. Global HVDC Underground Cables Market Share by Application in 2025
- Figure 37. Global HVDC Underground Cables Sales Growth Rate by Application (2020-2025)
- Figure 38. Global HVDC Underground Cables Sales Market Share by Region (2020-2025)
- Figure 39. Global HVDC Underground Cables Market Size by Region (2020-2025)
- Figure 40. North America HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America HVDC Underground Cables Sales Market Share by Country in 2024
- Figure 43. North America HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America HVDC Underground Cables Market Size by Country in 2024
- Figure 45. U.S. HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada HVDC Underground Cables Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada HVDC Underground Cables Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico HVDC Underground Cables Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico HVDC Underground Cables Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe HVDC Underground Cables Sales Market Share by Country in 2024
- Figure 53. Europe HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe HVDC Underground Cables Market Size by Country in 2024

Figure 55. Germany HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific HVDC Underground Cables Sales and Growth Rate (K Units)

Figure 66. Asia Pacific HVDC Underground Cables Sales Market Share by Region in 2024

Figure 67. Asia Pacific HVDC Underground Cables Market Size by Region in 2024

Figure 68. China HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India HVDC Underground Cables Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America HVDC Underground Cables Sales and Growth Rate (K Units)

Figure 79. South America HVDC Underground Cables Sales Market Share by Country in 2024

Figure 80. South America HVDC Underground Cables Market Size and Growth Rate (M USD)

Figure 81. South America HVDC Underground Cables Market Size by Country in 2024

Figure 82. Brazil HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa HVDC Underground Cables Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa HVDC Underground Cables Sales Market Share by Region in 2024

Figure 90. Middle East and Africa HVDC Underground Cables Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa HVDC Underground Cables Market Size by Region in 2024

Figure 92. Saudi Arabia HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa HVDC Underground Cables Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa HVDC Underground Cables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global HVDC Underground Cables Production Market Share by Region (2020-2025)

Figure 103. North America HVDC Underground Cables Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe HVDC Underground Cables Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan HVDC Underground Cables Production (K Units) Growth Rate (2020-2025)

Figure 106. China HVDC Underground Cables Production (K Units) Growth Rate (2020-2025)

Figure 107. Global HVDC Underground Cables Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global HVDC Underground Cables Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global HVDC Underground Cables Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global HVDC Underground Cables Market Share Forecast by Type (2026-2035)

Figure 111. Global HVDC Underground Cables Sales Forecast by Application (2026-2035)

Figure 112. Global HVDC Underground Cables Market Share Forecast by Application (2026-2035)

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