

Global HVAC Ducts Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on HVAC Ducts competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. HVAC ducts (Heating, Ventilation and Air Conditioning Ducts) are ventilation duct systems used to transport and distribute air, and are a core component of HVAC systems. Their primary function is to supply, return, and exhaust air within a building to maintain indoor temperature, humidity, and air quality. In 2024, global HVAC duct production reached 2685.59 million meters, with an average selling price of US\$ 5.24 per meter. Global production capacity in 2024 was approximately 3600 million meters. The core upstream raw materials for HVAC ducts include galvanized carbon steel/stainless steel, aluminum sheet/foil, and insulation and composite core materials (phenolic, PIR/PU, fiberglass, and rubber-plastic). Representative raw material suppliers include ArcelorMittal (steel), Novelis (aluminum), Owens Corning (fiberglass), Kingspan (precast panels/phenolic/PIR), and Armacell (rubber and plastic insulation). Downstream applications are concentrated in commercial and public buildings, industrial facilities, and other sectors, with MEP/HVAC contractors providing procurement and implementation. The HVAC duct market is evolving from traditional sheet metal to high-performance, composite materials, and high-value-added systems. While growth rates vary significantly across reports, the trend is clear: building and infrastructure development, energy-saving regulations, the need for improved air quality, and material and system innovation are the primary drivers. For manufacturers, improving material and system performance, reducing installation and maintenance costs, and exploring emerging markets will become key competitive advantages.

The global HVAC Ducts market size was estimated at USD 14073.0 million in 2025 and

is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global HVAC Ducts market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global HVAC Ducts market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the HVAC Ducts market.

Global HVAC Ducts Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Durkeesox

FabricAir

Buna Fabric Dust System

Prihoda

Aedis

Avinsi

Lindab

Green Jianbao Technology

Beili HuaHai Composite Materials

Wincell Insulation

Ten-Lead High-Tech Materials

Shanghai Jerei Energy-Saving Materials

Ofams

Ruitech

Nanjing Lvsheng Ventilation Equipment Co., Ltd

Shandong Zhongnuo Ventilation Systems Co., Ltd

Nanjing Yeniu HVAC Equipment Co., Ltd

Buding High-Tech (Jiangsu) Co., Ltd.

Xiamen UNT Duct Technology Co., Ltd

Market Segmentation (by Type)

Metal Duct

Fiber Fabric Duct

Rubber Plastic Composite Duct

Phenolic Composite Duct

Others

Market Segmentation (by Application)

Commercial & Public Buildings

Industrial Facilities

Data Centers & Cleanrooms

Residential Buildings

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa,

Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the HVAC Ducts Market

Overview of the regional outlook of the HVAC Ducts Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the HVAC Ducts Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of HVAC Ducts, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with

historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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