

Global Humanoid Robotic Cycloidal Gearboxes Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Humanoid Robotic Cycloidal Gearboxes competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of Humanoid Cycloidal Gearboxes reached 142,800 units, with an average selling price of US\$1,267.61 per unit and a gross profit margin of approximately 29.2%. Single-line capacity was 20,000 units. Cycloidal Gearboxes are a new type of reducer combining high precision and high load capacity. A type of RV reducer, it utilizes the planetary transmission principle and employs a novel transmission device with cycloidal pin gear meshing. Cycloidal pin gear reducers combine high precision (superior to planetary reducers) and high load capacity (superior to harmonic reducers), while being small in size and light in weight (superior to RV reducers). They also exhibit good transmission efficiency and transmission ratio, and their cost is relatively moderate. Further optimization and upgrades to Cycloidal Gearboxes in terms of performance, structure, and materials are expected to gradually meet the needs of humanoid robots in various scenarios. In the industrialization wave of cycloidal reducers, companies with precision manufacturing capabilities and customer resources are seizing the initiative. The trend of vertical integration in the industrial chain is becoming increasingly apparent. Leading companies are extending from single reducer production to joint module integration, combining cycloidal reducers with torque motors, encoders, brakes, etc., to form integrated joints. Cycloidal pinwheel reducers combine high precision (superior to planetary reducers) and high load capacity (superior to harmonic reducers), while also being small in size and lightweight (superior to RV reducers). They offer good transmission efficiency and gear ratio, and their cost is relatively moderate. Optimization and upgrades to the performance, structure, and materials of cycloidal reducers are expected to gradually meet the needs of humanoid

robots in various scenarios. This is projected to create a humanoid robot market exceeding 14 billion yuan by 2030, propelling the entire industry into a critical stage of functional realization and commercialization.

The global Humanoid Robotic Cycloidal Gearboxes market size was estimated at USD 181.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 56.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Humanoid Robotic Cycloidal Gearboxes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Humanoid Robotic Cycloidal Gearboxes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Humanoid Robotic Cycloidal Gearboxes market.

Global Humanoid Robotic Cycloidal Gearboxes Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

SPINEA

Sumitomo Drive Technologies

HSOAR Group

GAM Enterprises

Harmonic Drive

Nabtesco

Tsuntien Precision Co., Ltd.

Nidec Drive Technology America Corporation

Transmission Machinery Co., Ltd.

Eppinger

Varitron Engineering (Taiwan) Co., Ltd.

Shenzhen KOMO Innovation Robotics Technology Co., Ltd.

Zhejiang Shuanghuan Driveline Co., Ltd.

Chengdu Haoneng Technology Co., Ltd.

Nantong Zhenkang Welding Electromachinery Co., Ltd.

Ningbo ZhongDa Leader Intelligent Transmission Co Ltd

Guilin Fuda Co., Ltd.

Jiangsu Pacific Precision Forging Co., Ltd.

Landai Technology Group Corp., Ltd.

Lumos Robotics

Guangdong Dongyi Network Technology CO.,Ltd

Jiangsu Tailong (Group) Reducer Machinery Co., Ltd.

Market Segmentation (by Type)

One-stage Cycloidal Gearbox

Two-stage Cycloidal Gearbox

Market Segmentation (by Application)

Lower Limb Joints

Lower Hip Area
Upper Limb Joints

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Humanoid Robotic Cycloidal Gearboxes Market

Overview of the regional outlook of the Humanoid Robotic Cycloidal Gearboxes Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Humanoid Robotic Cycloidal Gearboxes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Humanoid Robotic Cycloidal Gearboxes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Humanoid Robotic Cycloidal Gearboxes
- 1.2 Key Market Segments
 - 1.2.1 Humanoid Robotic Cycloidal Gearboxes Segment by Type
 - 1.2.2 Humanoid Robotic Cycloidal Gearboxes Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HUMANOID ROBOTIC CYCLOIDAL GEARBOXES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Humanoid Robotic Cycloidal Gearboxes Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Humanoid Robotic Cycloidal Gearboxes Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HUMANOID ROBOTIC CYCLOIDAL GEARBOXES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Humanoid Robotic Cycloidal Gearboxes Product Life Cycle
- 3.3 Global Humanoid Robotic Cycloidal Gearboxes Sales by Manufacturers (2020-2025)
- 3.4 Global Humanoid Robotic Cycloidal Gearboxes Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Humanoid Robotic Cycloidal Gearboxes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Humanoid Robotic Cycloidal Gearboxes Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

- 3.8 Humanoid Robotic Cycloidal Gearboxes Market Competitive Situation and Trends
 - 3.8.1 Humanoid Robotic Cycloidal Gearboxes Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Humanoid Robotic Cycloidal Gearboxes Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 HUMANOID ROBOTIC CYCLOIDAL GEARBOXES INDUSTRY CHAIN ANALYSIS

- 4.1 Humanoid Robotic Cycloidal Gearboxes Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HUMANOID ROBOTIC CYCLOIDAL GEARBOXES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Humanoid Robotic Cycloidal Gearboxes Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Humanoid Robotic Cycloidal Gearboxes Market
- 5.7 ESG Ratings of Leading Companies

6 HUMANOID ROBOTIC CYCLOIDAL GEARBOXES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Type (2020-2025)
- 6.3 Global Humanoid Robotic Cycloidal Gearboxes Market Size by Type (2020-2025)
- 6.4 Global Humanoid Robotic Cycloidal Gearboxes Price by Type (2020-2025)

7 HUMANOID ROBOTIC CYCLOIDAL GEARBOXES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Humanoid Robotic Cycloidal Gearboxes Market Sales by Application (2020-2025)
- 7.3 Global Humanoid Robotic Cycloidal Gearboxes Market Size (M USD) by Application (2020-2025)
- 7.4 Global Humanoid Robotic Cycloidal Gearboxes Sales Growth Rate by Application (2020-2025)

8 HUMANOID ROBOTIC CYCLOIDAL GEARBOXES MARKET SALES BY REGION

- 8.1 Global Humanoid Robotic Cycloidal Gearboxes Sales by Region
 - 8.1.1 Global Humanoid Robotic Cycloidal Gearboxes Sales by Region
 - 8.1.2 Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Region
- 8.2 Global Humanoid Robotic Cycloidal Gearboxes Market Size by Region
 - 8.2.1 Global Humanoid Robotic Cycloidal Gearboxes Market Size by Region
 - 8.2.2 Global Humanoid Robotic Cycloidal Gearboxes Market Size by Region
- 8.3 North America
 - 8.3.1 North America Humanoid Robotic Cycloidal Gearboxes Sales by Country
 - 8.3.2 North America Humanoid Robotic Cycloidal Gearboxes Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Humanoid Robotic Cycloidal Gearboxes Sales by Country
 - 8.4.2 Europe Humanoid Robotic Cycloidal Gearboxes Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Humanoid Robotic Cycloidal Gearboxes Sales by Region

8.5.2 Asia Pacific Humanoid Robotic Cycloidal Gearboxes Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Humanoid Robotic Cycloidal Gearboxes Sales by Country

8.6.2 South America Humanoid Robotic Cycloidal Gearboxes Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Sales by Region

8.7.2 Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HUMANOID ROBOTIC CYCLOIDAL GEARBOXES MARKET PRODUCTION BY REGION

9.1 Global Production of Humanoid Robotic Cycloidal Gearboxes by Region(2020-2025)

9.2 Global Humanoid Robotic Cycloidal Gearboxes Revenue Market Share by Region (2020-2025)

9.3 Global Humanoid Robotic Cycloidal Gearboxes Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Humanoid Robotic Cycloidal Gearboxes Production

9.4.1 North America Humanoid Robotic Cycloidal Gearboxes Production Growth Rate (2020-2025)

9.4.2 North America Humanoid Robotic Cycloidal Gearboxes Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Humanoid Robotic Cycloidal Gearboxes Production

9.5.1 Europe Humanoid Robotic Cycloidal Gearboxes Production Growth Rate (2020-2025)

9.5.2 Europe Humanoid Robotic Cycloidal Gearboxes Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Humanoid Robotic Cycloidal Gearboxes Production (2020-2025)

9.6.1 Japan Humanoid Robotic Cycloidal Gearboxes Production Growth Rate (2020-2025)

9.6.2 Japan Humanoid Robotic Cycloidal Gearboxes Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Humanoid Robotic Cycloidal Gearboxes Production (2020-2025)

9.7.1 China Humanoid Robotic Cycloidal Gearboxes Production Growth Rate (2020-2025)

9.7.2 China Humanoid Robotic Cycloidal Gearboxes Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 SPINEA

10.1.1 SPINEA Basic Information

10.1.2 SPINEA Humanoid Robotic Cycloidal Gearboxes Product Overview

10.1.3 SPINEA Humanoid Robotic Cycloidal Gearboxes Product Market Performance

10.1.4 SPINEA Business Overview

10.1.5 SPINEA SWOT Analysis

10.1.6 SPINEA Recent Developments

10.2 Sumitomo Drive Technologies

10.2.1 Sumitomo Drive Technologies Basic Information

10.2.2 Sumitomo Drive Technologies Humanoid Robotic Cycloidal Gearboxes Product Overview

10.2.3 Sumitomo Drive Technologies Humanoid Robotic Cycloidal Gearboxes Product Market Performance

10.2.4 Sumitomo Drive Technologies Business Overview

10.2.5 Sumitomo Drive Technologies SWOT Analysis

10.2.6 Sumitomo Drive Technologies Recent Developments

10.3 HSOAR Group

10.3.1 HSOAR Group Basic Information

10.3.2 HSOAR Group Humanoid Robotic Cycloidal Gearboxes Product Overview

10.3.3 HSOAR Group Humanoid Robotic Cycloidal Gearboxes Product Market Performance

10.3.4 HSOAR Group Business Overview

- 10.3.5 HSOAR Group SWOT Analysis
- 10.3.6 HSOAR Group Recent Developments
- 10.4 GAM Enterprises
 - 10.4.1 GAM Enterprises Basic Information
 - 10.4.2 GAM Enterprises Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.4.3 GAM Enterprises Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.4.4 GAM Enterprises Business Overview
 - 10.4.5 GAM Enterprises Recent Developments
- 10.5 Harmonic Drive
 - 10.5.1 Harmonic Drive Basic Information
 - 10.5.2 Harmonic Drive Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.5.3 Harmonic Drive Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.5.4 Harmonic Drive Business Overview
 - 10.5.5 Harmonic Drive Recent Developments
- 10.6 Nabtesco
 - 10.6.1 Nabtesco Basic Information
 - 10.6.2 Nabtesco Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.6.3 Nabtesco Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.6.4 Nabtesco Business Overview
 - 10.6.5 Nabtesco Recent Developments
- 10.7 Tsuntien Precision Co., Ltd.
 - 10.7.1 Tsuntien Precision Co., Ltd. Basic Information
 - 10.7.2 Tsuntien Precision Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.7.3 Tsuntien Precision Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.7.4 Tsuntien Precision Co., Ltd. Business Overview
 - 10.7.5 Tsuntien Precision Co., Ltd. Recent Developments
- 10.8 Nidec Drive Technology America Corporation
 - 10.8.1 Nidec Drive Technology America Corporation Basic Information
 - 10.8.2 Nidec Drive Technology America Corporation Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.8.3 Nidec Drive Technology America Corporation Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.8.4 Nidec Drive Technology America Corporation Business Overview
 - 10.8.5 Nidec Drive Technology America Corporation Recent Developments
- 10.9 Transmission Machinery Co., Ltd.

- 10.9.1 Transmission Machinery Co., Ltd. Basic Information
- 10.9.2 Transmission Machinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
- 10.9.3 Transmission Machinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Market Performance
- 10.9.4 Transmission Machinery Co., Ltd. Business Overview
- 10.9.5 Transmission Machinery Co., Ltd. Recent Developments
- 10.10 Eppinger
 - 10.10.1 Eppinger Basic Information
 - 10.10.2 Eppinger Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.10.3 Eppinger Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.10.4 Eppinger Business Overview
 - 10.10.5 Eppinger Recent Developments
- 10.11 Varitron Engineering (Taiwan) Co., Ltd.
 - 10.11.1 Varitron Engineering (Taiwan) Co., Ltd. Basic Information
 - 10.11.2 Varitron Engineering (Taiwan) Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.11.3 Varitron Engineering (Taiwan) Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.11.4 Varitron Engineering (Taiwan) Co., Ltd. Business Overview
 - 10.11.5 Varitron Engineering (Taiwan) Co., Ltd. Recent Developments
- 10.12 Shenzhen KOMO Innovation Robotics Technology Co., Ltd.
 - 10.12.1 Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Basic Information
 - 10.12.2 Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.12.3 Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.12.4 Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Business Overview
 - 10.12.5 Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Recent Developments
- 10.13 Zhejiang Shuanghuan Driveline Co., Ltd.
 - 10.13.1 Zhejiang Shuanghuan Driveline Co., Ltd. Basic Information
 - 10.13.2 Zhejiang Shuanghuan Driveline Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.13.3 Zhejiang Shuanghuan Driveline Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.13.4 Zhejiang Shuanghuan Driveline Co., Ltd. Business Overview

- 10.13.5 Zhejiang Shuanghuan Driveline Co., Ltd. Recent Developments
- 10.14 Chengdu Haoneng Technology Co., Ltd.
 - 10.14.1 Chengdu Haoneng Technology Co., Ltd. Basic Information
 - 10.14.2 Chengdu Haoneng Technology Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.14.3 Chengdu Haoneng Technology Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.14.4 Chengdu Haoneng Technology Co., Ltd. Business Overview
 - 10.14.5 Chengdu Haoneng Technology Co., Ltd. Recent Developments
- 10.15 Nantong Zhenkang Welding Electromachinery Co., Ltd.
 - 10.15.1 Nantong Zhenkang Welding Electromachinery Co., Ltd. Basic Information
 - 10.15.2 Nantong Zhenkang Welding Electromachinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.15.3 Nantong Zhenkang Welding Electromachinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.15.4 Nantong Zhenkang Welding Electromachinery Co., Ltd. Business Overview
 - 10.15.5 Nantong Zhenkang Welding Electromachinery Co., Ltd. Recent Developments
- 10.16 Ningbo ZhongDa Leader Intelligent Transmission Co Ltd
 - 10.16.1 Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Basic Information
 - 10.16.2 Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.16.3 Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.16.4 Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Business Overview
 - 10.16.5 Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Recent Developments
- 10.17 Guilin Fuda Co., Ltd.
 - 10.17.1 Guilin Fuda Co., Ltd. Basic Information
 - 10.17.2 Guilin Fuda Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.17.3 Guilin Fuda Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Market Performance
 - 10.17.4 Guilin Fuda Co., Ltd. Business Overview
 - 10.17.5 Guilin Fuda Co., Ltd. Recent Developments
- 10.18 Jiangsu Pacific Precision Forging Co., Ltd.
 - 10.18.1 Jiangsu Pacific Precision Forging Co., Ltd. Basic Information
 - 10.18.2 Jiangsu Pacific Precision Forging Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
 - 10.18.3 Jiangsu Pacific Precision Forging Co., Ltd. Humanoid Robotic Cycloidal

Gearboxes Product Market Performance

10.18.4 Jiangsu Pacific Precision Forging Co., Ltd. Business Overview

10.18.5 Jiangsu Pacific Precision Forging Co., Ltd. Recent Developments

10.19 Landai Technology Group Corp., Ltd.

10.19.1 Landai Technology Group Corp., Ltd. Basic Information

10.19.2 Landai Technology Group Corp., Ltd. Humanoid Robotic Cycloidal Gearboxes

Product Overview

10.19.3 Landai Technology Group Corp., Ltd. Humanoid Robotic Cycloidal Gearboxes

Product Market Performance

10.19.4 Landai Technology Group Corp., Ltd. Business Overview

10.19.5 Landai Technology Group Corp., Ltd. Recent Developments

10.20 Lumos Robotics

10.20.1 Lumos Robotics Basic Information

10.20.2 Lumos Robotics Humanoid Robotic Cycloidal Gearboxes Product Overview

10.20.3 Lumos Robotics Humanoid Robotic Cycloidal Gearboxes Product Market

Performance

10.20.4 Lumos Robotics Business Overview

10.20.5 Lumos Robotics Recent Developments

10.21 Guangdong Dongyi Network Technology CO.,Ltd

10.21.1 Guangdong Dongyi Network Technology CO.,Ltd Basic Information

10.21.2 Guangdong Dongyi Network Technology CO.,Ltd Humanoid Robotic Cycloidal Gearboxes Product Overview

10.21.3 Guangdong Dongyi Network Technology CO.,Ltd Humanoid Robotic Cycloidal

Gearboxes Product Market Performance

10.21.4 Guangdong Dongyi Network Technology CO.,Ltd Business Overview

10.21.5 Guangdong Dongyi Network Technology CO.,Ltd Recent Developments

10.22 Jiangsu Tailong (Group) Reducer Machinery Co., Ltd.

10.22.1 Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Basic Information

10.22.2 Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview

10.22.3 Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Humanoid Robotic

Cycloidal Gearboxes Product Market Performance

10.22.4 Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Business Overview

10.22.5 Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Recent Developments

11 HUMANOID ROBOTIC CYCLOIDAL GEARBOXES MARKET FORECAST BY REGION

11.1 Global Humanoid Robotic Cycloidal Gearboxes Market Size Forecast

11.2 Global Humanoid Robotic Cycloidal Gearboxes Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Country

11.2.3 Asia Pacific Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Region

11.2.4 South America Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Humanoid Robotic Cycloidal Gearboxes by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Humanoid Robotic Cycloidal Gearboxes Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Humanoid Robotic Cycloidal Gearboxes by Type (2026-2035)

12.1.2 Global Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Humanoid Robotic Cycloidal Gearboxes by Type (2026-2035)

12.2 Global Humanoid Robotic Cycloidal Gearboxes Market Forecast by Application (2026-2035)

12.2.1 Global Humanoid Robotic Cycloidal Gearboxes Sales (K Units) Forecast by Application

12.2.2 Global Humanoid Robotic Cycloidal Gearboxes Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Humanoid Robotic Cycloidal Gearboxes Market Size by Type (M USD)

Table 4. Global Humanoid Robotic Cycloidal Gearboxes Market Size by Application

Table 5. Humanoid Robotic Cycloidal Gearboxes Market Size Comparison by Region (M USD)

Table 6. Global Humanoid Robotic Cycloidal Gearboxes Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Humanoid Robotic Cycloidal Gearboxes Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Humanoid Robotic Cycloidal Gearboxes Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Humanoid Robotic Cycloidal Gearboxes as of 2025)

Table 11. Global Market Humanoid Robotic Cycloidal Gearboxes Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Humanoid Robotic Cycloidal Gearboxes Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Humanoid Robotic Cycloidal Gearboxes Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Humanoid Robotic Cycloidal Gearboxes Sales by Type (K Units)

Table 27. Global Humanoid Robotic Cycloidal Gearboxes Market Size by Type (M USD)

Table 28. Global Humanoid Robotic Cycloidal Gearboxes Sales (K Units) by Type (2020-2025)

Table 29. Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Type (2020-2025)

Table 30. Global Humanoid Robotic Cycloidal Gearboxes Market Size (M USD) by Type (2020-2025)

Table 31. Global Humanoid Robotic Cycloidal Gearboxes Market Share by Type (2020-2025)

Table 32. Global Humanoid Robotic Cycloidal Gearboxes Price (USD/Unit) by Type (2020-2025)

Table 33. Global Humanoid Robotic Cycloidal Gearboxes Sales (K Units) by Application

Table 34. Global Humanoid Robotic Cycloidal Gearboxes Market Size by Application

Table 35. Global Humanoid Robotic Cycloidal Gearboxes Sales by Application (2020-2025) & (K Units)

Table 36. Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Application (2020-2025)

Table 37. Global Humanoid Robotic Cycloidal Gearboxes Market Size by Application (2020-2025) & (M USD)

Table 38. Global Humanoid Robotic Cycloidal Gearboxes Market Share by Application (2020-2025)

Table 39. Global Humanoid Robotic Cycloidal Gearboxes Sales Growth Rate by Application (2020-2025)

Table 40. Global Humanoid Robotic Cycloidal Gearboxes Sales by Region (2020-2025) & (K Units)

Table 41. Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Region (2020-2025)

Table 42. Global Humanoid Robotic Cycloidal Gearboxes Market Size by Region (2020-2025) & (M USD)

Table 43. Global Humanoid Robotic Cycloidal Gearboxes Market Size by Region (2020-2025)

Table 44. North America Humanoid Robotic Cycloidal Gearboxes Sales by Country (2020-2025) & (K Units)

Table 45. North America Humanoid Robotic Cycloidal Gearboxes Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Humanoid Robotic Cycloidal Gearboxes Sales by Country (2020-2025) & (K Units)

Table 47. Europe Humanoid Robotic Cycloidal Gearboxes Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Humanoid Robotic Cycloidal Gearboxes Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Humanoid Robotic Cycloidal Gearboxes Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Humanoid Robotic Cycloidal Gearboxes Sales by Country (2020-2025) & (K Units)
- Table 51. South America Humanoid Robotic Cycloidal Gearboxes Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Humanoid Robotic Cycloidal Gearboxes Production (K Units) by Region(2020-2025)
- Table 55. Global Humanoid Robotic Cycloidal Gearboxes Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Humanoid Robotic Cycloidal Gearboxes Revenue Market Share by Region (2020-2025)
- Table 57. Global Humanoid Robotic Cycloidal Gearboxes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Humanoid Robotic Cycloidal Gearboxes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Humanoid Robotic Cycloidal Gearboxes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Humanoid Robotic Cycloidal Gearboxes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Humanoid Robotic Cycloidal Gearboxes Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. SPINEA Basic Information
- Table 63. SPINEA Humanoid Robotic Cycloidal Gearboxes Product Overview
- Table 64. SPINEA Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. SPINEA Business Overview
- Table 66. SPINEA SWOT Analysis
- Table 67. SPINEA Recent Developments
- Table 68. Sumitomo Drive Technologies Basic Information
- Table 69. Sumitomo Drive Technologies Humanoid Robotic Cycloidal Gearboxes Product Overview
- Table 70. Sumitomo Drive Technologies Humanoid Robotic Cycloidal Gearboxes Sales

(K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Sumitomo Drive Technologies Business Overview

Table 72. Sumitomo Drive Technologies SWOT Analysis

Table 73. Sumitomo Drive Technologies Recent Developments

Table 74. HSOAR Group Basic Information

Table 75. HSOAR Group Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 76. HSOAR Group Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. HSOAR Group Business Overview

Table 78. HSOAR Group SWOT Analysis

Table 79. HSOAR Group Recent Developments

Table 80. GAM Enterprises Basic Information

Table 81. GAM Enterprises Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 82. GAM Enterprises Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. GAM Enterprises Business Overview

Table 84. GAM Enterprises Recent Developments

Table 85. Harmonic Drive Basic Information

Table 86. Harmonic Drive Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 87. Harmonic Drive Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Harmonic Drive Business Overview

Table 89. Harmonic Drive Recent Developments

Table 90. Nabtesco Basic Information

Table 91. Nabtesco Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 92. Nabtesco Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Nabtesco Business Overview

Table 94. Nabtesco Recent Developments

Table 95. Tsuntien Precision Co., Ltd. Basic Information

Table 96. Tsuntien Precision Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 97. Tsuntien Precision Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Tsuntien Precision Co., Ltd. Business Overview

Table 99. Tsuntien Precision Co., Ltd. Recent Developments

Table 100. Nidec Drive Technology America Corporation Basic Information

Table 101. Nidec Drive Technology America Corporation Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 102. Nidec Drive Technology America Corporation Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Nidec Drive Technology America Corporation Business Overview

Table 104. Nidec Drive Technology America Corporation Recent Developments

Table 105. Transmission Machinery Co., Ltd. Basic Information

Table 106. Transmission Machinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 107. Transmission Machinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Transmission Machinery Co., Ltd. Business Overview

Table 109. Transmission Machinery Co., Ltd. Recent Developments

Table 110. Eppinger Basic Information

Table 111. Eppinger Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 112. Eppinger Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Eppinger Business Overview

Table 114. Eppinger Recent Developments

Table 115. Varitron Engineering (Taiwan) Co., Ltd. Basic Information

Table 116. Varitron Engineering (Taiwan) Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 117. Varitron Engineering (Taiwan) Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Varitron Engineering (Taiwan) Co., Ltd. Business Overview

Table 119. Varitron Engineering (Taiwan) Co., Ltd. Recent Developments

Table 120. Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Basic Information

Table 121. Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 122. Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Business Overview

Table 124. Shenzhen KOMO Innovation Robotics Technology Co., Ltd. Recent Developments

Table 125. Zhejiang Shuanghuan Driveline Co., Ltd. Basic Information

Table 126. Zhejiang Shuanghuan Driveline Co., Ltd. Humanoid Robotic Cycloidal

Gearboxes Product Overview

Table 127. Zhejiang Shuanghuan Driveline Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Zhejiang Shuanghuan Driveline Co., Ltd. Business Overview

Table 129. Zhejiang Shuanghuan Driveline Co., Ltd. Recent Developments

Table 130. Chengdu Haoneng Technology Co., Ltd. Basic Information

Table 131. Chengdu Haoneng Technology Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 132. Chengdu Haoneng Technology Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Chengdu Haoneng Technology Co., Ltd. Business Overview

Table 134. Chengdu Haoneng Technology Co., Ltd. Recent Developments

Table 135. Nantong Zhenkang Welding Electromachinery Co., Ltd. Basic Information

Table 136. Nantong Zhenkang Welding Electromachinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 137. Nantong Zhenkang Welding Electromachinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Nantong Zhenkang Welding Electromachinery Co., Ltd. Business Overview

Table 139. Nantong Zhenkang Welding Electromachinery Co., Ltd. Recent Developments

Table 140. Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Basic Information

Table 141. Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 142. Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Business Overview

Table 144. Ningbo ZhongDa Leader Intelligent Transmission Co Ltd Recent Developments

Table 145. Guilin Fuda Co., Ltd. Basic Information

Table 146. Guilin Fuda Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview

Table 147. Guilin Fuda Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Guilin Fuda Co., Ltd. Business Overview

Table 149. Guilin Fuda Co., Ltd. Recent Developments

- Table 150. Jiangsu Pacific Precision Forging Co., Ltd. Basic Information
- Table 151. Jiangsu Pacific Precision Forging Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
- Table 152. Jiangsu Pacific Precision Forging Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 153. Jiangsu Pacific Precision Forging Co., Ltd. Business Overview
- Table 154. Jiangsu Pacific Precision Forging Co., Ltd. Recent Developments
- Table 155. Landai Technology Group Corp., Ltd. Basic Information
- Table 156. Landai Technology Group Corp., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
- Table 157. Landai Technology Group Corp., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 158. Landai Technology Group Corp., Ltd. Business Overview
- Table 159. Landai Technology Group Corp., Ltd. Recent Developments
- Table 160. Lumos Robotics Basic Information
- Table 161. Lumos Robotics Humanoid Robotic Cycloidal Gearboxes Product Overview
- Table 162. Lumos Robotics Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. Lumos Robotics Business Overview
- Table 164. Lumos Robotics Recent Developments
- Table 165. Guangdong Dongyi Network Technology CO.,Ltd Basic Information
- Table 166. Guangdong Dongyi Network Technology CO.,Ltd Humanoid Robotic Cycloidal Gearboxes Product Overview
- Table 167. Guangdong Dongyi Network Technology CO.,Ltd Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 168. Guangdong Dongyi Network Technology CO.,Ltd Business Overview
- Table 169. Guangdong Dongyi Network Technology CO.,Ltd Recent Developments
- Table 170. Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Basic Information
- Table 171. Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Product Overview
- Table 172. Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Humanoid Robotic Cycloidal Gearboxes Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 173. Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Business Overview
- Table 174. Jiangsu Tailong (Group) Reducer Machinery Co., Ltd. Recent Developments
- Table 175. Global Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Region

(2026-2035) & (K Units)

Table 176. Global Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Region (2026-2035) & (M USD)

Table 177. North America Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Country (2026-2035) & (K Units)

Table 178. North America Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Country (2026-2035) & (M USD)

Table 179. Europe Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Country (2026-2035) & (K Units)

Table 180. Europe Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Country (2026-2035) & (M USD)

Table 181. Asia Pacific Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Region (2026-2035) & (K Units)

Table 182. Asia Pacific Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Region (2026-2035) & (M USD)

Table 183. South America Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Country (2026-2035) & (K Units)

Table 184. South America Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Type (2026-2035) & (K Units)

Table 188. Global Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global Humanoid Robotic Cycloidal Gearboxes Price Forecast by Type (2026-2035) & (USD/Unit)

Table 190. Global Humanoid Robotic Cycloidal Gearboxes Sales (K Units) Forecast by Application (2026-2035)

Table 191. Global Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Humanoid Robotic Cycloidal Gearboxes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Humanoid Robotic Cycloidal Gearboxes Market Size (M USD), 2025-2035
- Figure 5. Global Humanoid Robotic Cycloidal Gearboxes Market Size (M USD) (2020-2035)
- Figure 6. Global Humanoid Robotic Cycloidal Gearboxes Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Humanoid Robotic Cycloidal Gearboxes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Humanoid Robotic Cycloidal Gearboxes Product Life Cycle
- Figure 13. Humanoid Robotic Cycloidal Gearboxes Sales Share by Manufacturers in 2025
- Figure 14. Global Humanoid Robotic Cycloidal Gearboxes Revenue Share by Manufacturers in 2025
- Figure 15. Humanoid Robotic Cycloidal Gearboxes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Humanoid Robotic Cycloidal Gearboxes Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Humanoid Robotic Cycloidal Gearboxes Revenue in 2025
- Figure 18. Industry Chain Map of Humanoid Robotic Cycloidal Gearboxes
- Figure 19. Global Humanoid Robotic Cycloidal Gearboxes Market PEST Analysis
- Figure 20. Global Humanoid Robotic Cycloidal Gearboxes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Humanoid Robotic Cycloidal Gearboxes Market Share by Type
- Figure 27. Sales Market Share of Humanoid Robotic Cycloidal Gearboxes by Type

(2020-2025)

Figure 28. Sales Market Share of Humanoid Robotic Cycloidal Gearboxes by Type in 2025

Figure 29. Market Share of Humanoid Robotic Cycloidal Gearboxes by Type (2020-2025)

Figure 30. Market Share of Humanoid Robotic Cycloidal Gearboxes by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Humanoid Robotic Cycloidal Gearboxes Market Share by Application

Figure 33. Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Application (2020-2025)

Figure 34. Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Application in 2025

Figure 35. Global Humanoid Robotic Cycloidal Gearboxes Market Share by Application (2020-2025)

Figure 36. Global Humanoid Robotic Cycloidal Gearboxes Market Share by Application in 2025

Figure 37. Global Humanoid Robotic Cycloidal Gearboxes Sales Growth Rate by Application (2020-2025)

Figure 38. Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Region (2020-2025)

Figure 39. Global Humanoid Robotic Cycloidal Gearboxes Market Size by Region (2020-2025)

Figure 40. North America Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Country in 2024

Figure 43. North America Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Humanoid Robotic Cycloidal Gearboxes Market Size by Country in 2024

Figure 45. U.S. Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Humanoid Robotic Cycloidal Gearboxes Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Humanoid Robotic Cycloidal Gearboxes Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Humanoid Robotic Cycloidal Gearboxes Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Humanoid Robotic Cycloidal Gearboxes Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Country in 2024

Figure 53. Europe Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Humanoid Robotic Cycloidal Gearboxes Market Size by Country in 2024

Figure 55. Germany Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Humanoid Robotic Cycloidal Gearboxes Market Size by Region in 2024

Figure 68. China Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (K Units)

Figure 79. South America Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Country in 2024

Figure 80. South America Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (M USD)

Figure 81. South America Humanoid Robotic Cycloidal Gearboxes Market Size by Country in 2024

Figure 82. Brazil Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Humanoid Robotic Cycloidal Gearboxes Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Humanoid Robotic Cycloidal Gearboxes Market Size by Region in 2024

Figure 92. Saudi Arabia Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Humanoid Robotic Cycloidal Gearboxes Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Humanoid Robotic Cycloidal Gearboxes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Humanoid Robotic Cycloidal Gearboxes Production Market Share by Region (2020-2025)

Figure 103. North America Humanoid Robotic Cycloidal Gearboxes Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Humanoid Robotic Cycloidal Gearboxes Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Humanoid Robotic Cycloidal Gearboxes Production (K Units) Growth Rate (2020-2025)

Figure 106. China Humanoid Robotic Cycloidal Gearboxes Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Humanoid Robotic Cycloidal Gearboxes Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Humanoid Robotic Cycloidal Gearboxes Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Humanoid Robotic Cycloidal Gearboxes Market Share Forecast by Type (2026-2035)

Figure 111. Global Humanoid Robotic Cycloidal Gearboxes Sales Forecast by Application (2026-2035)

Figure 112. Global Humanoid Robotic Cycloidal Gearboxes Market Share Forecast by Application (2026-2035)

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