

Global Human Centric Lighting Market Research Report 2025(Status and Outlook)

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Abstracts

Human Centric Lighting (HCL) refers to an advanced lighting system designed to support human health, well-being, and productivity by dynamically adjusting the intensity and color temperature of artificial light to mimic the natural progression of daylight. This approach leverages scientific understanding of how light influences circadian rhythms, alertness, mood, and cognitive function, utilizing tunable LED technology and automated controls to deliver appropriate illumination?cooler, brighter light during daytime hours to promote concentration and energy, and warmer, dimmer light in the evening to encourage relaxation and prepare the body for sleep. It integrates elements of biology, technology, and design, going beyond basic illumination to create adaptive environments tailored to human physiological needs in settings such as offices, healthcare facilities, schools, and residential spaces.

The global Human Centric Lighting market size was estimated at USD 1250.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 12.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Human Centric Lighting market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Human Centric Lighting market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Human Centric Lighting market.

Global Human Centric Lighting Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Osram
Hubbell Lighting
Legrand
Zumtobel Group
Wipro Enterprises
Cree LED
TRILUX
SG Armaturen
Signify Lighting
Glamox
Regiolux

Lutron Electronics
Waldmann
Lumileds Holding
Controlled Lighting Corp
Acuity Brands
Ledmotive
Lextar Electronics
Especialidades Luminotecnicas SAU
Siemens
Helvar Oy Ab
Samsung
BEG Bruck Electronic

Market Segmentation (by Type)

LED Light Sources
Conventional Light Sources

Market Segmentation (by Application)

Residential
Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Human Centric Lighting Market Research Report 2025(Status and Outlook)

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Human Centric Lighting Market
Overview of the regional outlook of the Human Centric Lighting Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Human Centric Lighting Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Human Centric Lighting, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Human Centric Lighting

1.2 Key Market Segments

1.2.1 Human Centric Lighting Segment by Type

1.2.2 Human Centric Lighting Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HUMAN CENTRIC LIGHTING MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Human Centric Lighting Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Human Centric Lighting Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HUMAN CENTRIC LIGHTING MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Human Centric Lighting Product Life Cycle

3.3 Global Human Centric Lighting Sales by Manufacturers (2020-2025)

3.4 Global Human Centric Lighting Revenue Market Share by Manufacturers (2020-2025)

3.5 Human Centric Lighting Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Human Centric Lighting Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Human Centric Lighting Market Competitive Situation and Trends

3.8.1 Human Centric Lighting Market Concentration Rate

3.8.2 Global 5 and 10 Largest Human Centric Lighting Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HUMAN CENTRIC LIGHTING INDUSTRY CHAIN ANALYSIS

- 4.1 Human Centric Lighting Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HUMAN CENTRIC LIGHTING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Human Centric Lighting Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Human Centric Lighting Market
- 5.7 ESG Ratings of Leading Companies

6 HUMAN CENTRIC LIGHTING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Human Centric Lighting Sales Market Share by Type (2020-2025)
- 6.3 Global Human Centric Lighting Market Size Market Share by Type (2020-2025)
- 6.4 Global Human Centric Lighting Price by Type (2020-2025)

7 HUMAN CENTRIC LIGHTING MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Human Centric Lighting Market Sales by Application (2020-2025)
- 7.3 Global Human Centric Lighting Market Size (M USD) by Application (2020-2025)
- 7.4 Global Human Centric Lighting Sales Growth Rate by Application (2020-2025)

8 HUMAN CENTRIC LIGHTING MARKET SALES BY REGION

- 8.1 Global Human Centric Lighting Sales by Region
 - 8.1.1 Global Human Centric Lighting Sales by Region
 - 8.1.2 Global Human Centric Lighting Sales Market Share by Region
- 8.2 Global Human Centric Lighting Market Size by Region
 - 8.2.1 Global Human Centric Lighting Market Size by Region
 - 8.2.2 Global Human Centric Lighting Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Human Centric Lighting Sales by Country
 - 8.3.2 North America Human Centric Lighting Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Human Centric Lighting Sales by Country
 - 8.4.2 Europe Human Centric Lighting Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Human Centric Lighting Sales by Region
 - 8.5.2 Asia Pacific Human Centric Lighting Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Human Centric Lighting Sales by Country
 - 8.6.2 South America Human Centric Lighting Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Human Centric Lighting Sales by Region

8.7.2 Middle East and Africa Human Centric Lighting Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HUMAN CENTRIC LIGHTING MARKET PRODUCTION BY REGION

9.1 Global Production of Human Centric Lighting by Region(2020-2025)

9.2 Global Human Centric Lighting Revenue Market Share by Region (2020-2025)

9.3 Global Human Centric Lighting Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Human Centric Lighting Production

9.4.1 North America Human Centric Lighting Production Growth Rate (2020-2025)

9.4.2 North America Human Centric Lighting Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Human Centric Lighting Production

9.5.1 Europe Human Centric Lighting Production Growth Rate (2020-2025)

9.5.2 Europe Human Centric Lighting Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Human Centric Lighting Production (2020-2025)

9.6.1 Japan Human Centric Lighting Production Growth Rate (2020-2025)

9.6.2 Japan Human Centric Lighting Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Human Centric Lighting Production (2020-2025)

9.7.1 China Human Centric Lighting Production Growth Rate (2020-2025)

9.7.2 China Human Centric Lighting Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Osram

10.1.1 Osram Basic Information

10.1.2 Osram Human Centric Lighting Product Overview

10.1.3 Osram Human Centric Lighting Product Market Performance

- 10.1.4 Osram Business Overview
- 10.1.5 Osram SWOT Analysis
- 10.1.6 Osram Recent Developments
- 10.2 Hubbell Lighting
 - 10.2.1 Hubbell Lighting Basic Information
 - 10.2.2 Hubbell Lighting Human Centric Lighting Product Overview
 - 10.2.3 Hubbell Lighting Human Centric Lighting Product Market Performance
 - 10.2.4 Hubbell Lighting Business Overview
 - 10.2.5 Hubbell Lighting SWOT Analysis
 - 10.2.6 Hubbell Lighting Recent Developments
- 10.3 Legrand
 - 10.3.1 Legrand Basic Information
 - 10.3.2 Legrand Human Centric Lighting Product Overview
 - 10.3.3 Legrand Human Centric Lighting Product Market Performance
 - 10.3.4 Legrand Business Overview
 - 10.3.5 Legrand SWOT Analysis
 - 10.3.6 Legrand Recent Developments
- 10.4 Zumtobel Group
 - 10.4.1 Zumtobel Group Basic Information
 - 10.4.2 Zumtobel Group Human Centric Lighting Product Overview
 - 10.4.3 Zumtobel Group Human Centric Lighting Product Market Performance
 - 10.4.4 Zumtobel Group Business Overview
 - 10.4.5 Zumtobel Group Recent Developments
- 10.5 Wipro Enterprises
 - 10.5.1 Wipro Enterprises Basic Information
 - 10.5.2 Wipro Enterprises Human Centric Lighting Product Overview
 - 10.5.3 Wipro Enterprises Human Centric Lighting Product Market Performance
 - 10.5.4 Wipro Enterprises Business Overview
 - 10.5.5 Wipro Enterprises Recent Developments
- 10.6 Cree LED
 - 10.6.1 Cree LED Basic Information
 - 10.6.2 Cree LED Human Centric Lighting Product Overview
 - 10.6.3 Cree LED Human Centric Lighting Product Market Performance
 - 10.6.4 Cree LED Business Overview
 - 10.6.5 Cree LED Recent Developments
- 10.7 TRILUX
 - 10.7.1 TRILUX Basic Information
 - 10.7.2 TRILUX Human Centric Lighting Product Overview
 - 10.7.3 TRILUX Human Centric Lighting Product Market Performance

- 10.7.4 TRILUX Business Overview
- 10.7.5 TRILUX Recent Developments
- 10.8 SG Armaturen
 - 10.8.1 SG Armaturen Basic Information
 - 10.8.2 SG Armaturen Human Centric Lighting Product Overview
 - 10.8.3 SG Armaturen Human Centric Lighting Product Market Performance
 - 10.8.4 SG Armaturen Business Overview
 - 10.8.5 SG Armaturen Recent Developments
- 10.9 Signify Lighting
 - 10.9.1 Signify Lighting Basic Information
 - 10.9.2 Signify Lighting Human Centric Lighting Product Overview
 - 10.9.3 Signify Lighting Human Centric Lighting Product Market Performance
 - 10.9.4 Signify Lighting Business Overview
 - 10.9.5 Signify Lighting Recent Developments
- 10.10 Glamox
 - 10.10.1 Glamox Basic Information
 - 10.10.2 Glamox Human Centric Lighting Product Overview
 - 10.10.3 Glamox Human Centric Lighting Product Market Performance
 - 10.10.4 Glamox Business Overview
 - 10.10.5 Glamox Recent Developments
- 10.11 Regiolux
 - 10.11.1 Regiolux Basic Information
 - 10.11.2 Regiolux Human Centric Lighting Product Overview
 - 10.11.3 Regiolux Human Centric Lighting Product Market Performance
 - 10.11.4 Regiolux Business Overview
 - 10.11.5 Regiolux Recent Developments
- 10.12 Lutron Electronics
 - 10.12.1 Lutron Electronics Basic Information
 - 10.12.2 Lutron Electronics Human Centric Lighting Product Overview
 - 10.12.3 Lutron Electronics Human Centric Lighting Product Market Performance
 - 10.12.4 Lutron Electronics Business Overview
 - 10.12.5 Lutron Electronics Recent Developments
- 10.13 Waldmann
 - 10.13.1 Waldmann Basic Information
 - 10.13.2 Waldmann Human Centric Lighting Product Overview
 - 10.13.3 Waldmann Human Centric Lighting Product Market Performance
 - 10.13.4 Waldmann Business Overview
 - 10.13.5 Waldmann Recent Developments
- 10.14 Lumileds Holding

- 10.14.1 Lumileds Holding Basic Information
- 10.14.2 Lumileds Holding Human Centric Lighting Product Overview
- 10.14.3 Lumileds Holding Human Centric Lighting Product Market Performance
- 10.14.4 Lumileds Holding Business Overview
- 10.14.5 Lumileds Holding Recent Developments
- 10.15 Controlled Lighting Corp
 - 10.15.1 Controlled Lighting Corp Basic Information
 - 10.15.2 Controlled Lighting Corp Human Centric Lighting Product Overview
 - 10.15.3 Controlled Lighting Corp Human Centric Lighting Product Market Performance
 - 10.15.4 Controlled Lighting Corp Business Overview
 - 10.15.5 Controlled Lighting Corp Recent Developments
- 10.16 Acuity Brands
 - 10.16.1 Acuity Brands Basic Information
 - 10.16.2 Acuity Brands Human Centric Lighting Product Overview
 - 10.16.3 Acuity Brands Human Centric Lighting Product Market Performance
 - 10.16.4 Acuity Brands Business Overview
 - 10.16.5 Acuity Brands Recent Developments
- 10.17 Ledmotive
 - 10.17.1 Ledmotive Basic Information
 - 10.17.2 Ledmotive Human Centric Lighting Product Overview
 - 10.17.3 Ledmotive Human Centric Lighting Product Market Performance
 - 10.17.4 Ledmotive Business Overview
 - 10.17.5 Ledmotive Recent Developments
- 10.18 Lextar Electronics
 - 10.18.1 Lextar Electronics Basic Information
 - 10.18.2 Lextar Electronics Human Centric Lighting Product Overview
 - 10.18.3 Lextar Electronics Human Centric Lighting Product Market Performance
 - 10.18.4 Lextar Electronics Business Overview
 - 10.18.5 Lextar Electronics Recent Developments
- 10.19 Especialidades Luminotecnicas SAU
 - 10.19.1 Especialidades Luminotecnicas SAU Basic Information
 - 10.19.2 Especialidades Luminotecnicas SAU Human Centric Lighting Product Overview
 - 10.19.3 Especialidades Luminotecnicas SAU Human Centric Lighting Product Market Performance
 - 10.19.4 Especialidades Luminotecnicas SAU Business Overview
 - 10.19.5 Especialidades Luminotecnicas SAU Recent Developments
- 10.20 Siemens
 - 10.20.1 Siemens Basic Information

- 10.20.2 Siemens Human Centric Lighting Product Overview
- 10.20.3 Siemens Human Centric Lighting Product Market Performance
- 10.20.4 Siemens Business Overview
- 10.20.5 Siemens Recent Developments
- 10.21 Helvar Oy Ab
 - 10.21.1 Helvar Oy Ab Basic Information
 - 10.21.2 Helvar Oy Ab Human Centric Lighting Product Overview
 - 10.21.3 Helvar Oy Ab Human Centric Lighting Product Market Performance
 - 10.21.4 Helvar Oy Ab Business Overview
 - 10.21.5 Helvar Oy Ab Recent Developments
- 10.22 Samsung
 - 10.22.1 Samsung Basic Information
 - 10.22.2 Samsung Human Centric Lighting Product Overview
 - 10.22.3 Samsung Human Centric Lighting Product Market Performance
 - 10.22.4 Samsung Business Overview
 - 10.22.5 Samsung Recent Developments
- 10.23 BEG Bruck Electronic
 - 10.23.1 BEG Bruck Electronic Basic Information
 - 10.23.2 BEG Bruck Electronic Human Centric Lighting Product Overview
 - 10.23.3 BEG Bruck Electronic Human Centric Lighting Product Market Performance
 - 10.23.4 BEG Bruck Electronic Business Overview
 - 10.23.5 BEG Bruck Electronic Recent Developments

11 HUMAN CENTRIC LIGHTING MARKET FORECAST BY REGION

- 11.1 Global Human Centric Lighting Market Size Forecast
- 11.2 Global Human Centric Lighting Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Human Centric Lighting Market Size Forecast by Country
 - 11.2.3 Asia Pacific Human Centric Lighting Market Size Forecast by Region
 - 11.2.4 South America Human Centric Lighting Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Human Centric Lighting by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Human Centric Lighting Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Human Centric Lighting by Type (2026-2033)
 - 12.1.2 Global Human Centric Lighting Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Human Centric Lighting by Type (2026-2033)

12.2 Global Human Centric Lighting Market Forecast by Application (2026-2033)

12.2.1 Global Human Centric Lighting Sales (K Units) Forecast by Application

12.2.2 Global Human Centric Lighting Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Human Centric Lighting Market Size Comparison by Region (M USD)

Table 5. Global Human Centric Lighting Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Human Centric Lighting Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Human Centric Lighting Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Human Centric Lighting Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Human Centric Lighting as of 2024)

Table 10. Global Market Human Centric Lighting Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Human Centric Lighting Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Human Centric Lighting Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Human Centric Lighting Sales by Type (K Units)

Table 26. Global Human Centric Lighting Market Size by Type (M USD)

Table 27. Global Human Centric Lighting Sales (K Units) by Type (2020-2025)

Table 28. Global Human Centric Lighting Sales Market Share by Type (2020-2025)

Table 29. Global Human Centric Lighting Market Size (M USD) by Type (2020-2025)

Table 30. Global Human Centric Lighting Market Size Share by Type (2020-2025)

Table 31. Global Human Centric Lighting Price (USD/Unit) by Type (2020-2025)

Table 32. Global Human Centric Lighting Sales (K Units) by Application

Table 33. Global Human Centric Lighting Market Size by Application

Table 34. Global Human Centric Lighting Sales by Application (2020-2025) & (K Units)

Table 35. Global Human Centric Lighting Sales Market Share by Application
(2020-2025)

Table 36. Global Human Centric Lighting Market Size by Application (2020-2025) & (M
USD)

Table 37. Global Human Centric Lighting Market Share by Application (2020-2025)

Table 38. Global Human Centric Lighting Sales Growth Rate by Application (2020-2025)

Table 39. Global Human Centric Lighting Sales by Region (2020-2025) & (K Units)

Table 40. Global Human Centric Lighting Sales Market Share by Region (2020-2025)

Table 41. Global Human Centric Lighting Market Size by Region (2020-2025) & (M
USD)

Table 42. Global Human Centric Lighting Market Size Market Share by Region
(2020-2025)

Table 43. North America Human Centric Lighting Sales by Country (2020-2025) & (K
Units)

Table 44. North America Human Centric Lighting Market Size by Country (2020-2025) &
(M USD)

Table 45. Europe Human Centric Lighting Sales by Country (2020-2025) & (K Units)

Table 46. Europe Human Centric Lighting Market Size by Country (2020-2025) & (M
USD)

Table 47. Asia Pacific Human Centric Lighting Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Human Centric Lighting Market Size by Region (2020-2025) & (M
USD)

Table 49. South America Human Centric Lighting Sales by Country (2020-2025) & (K
Units)

Table 50. South America Human Centric Lighting Market Size by Country (2020-2025)
& (M USD)

Table 51. Middle East and Africa Human Centric Lighting Sales by Region (2020-2025)
& (K Units)

Table 52. Middle East and Africa Human Centric Lighting Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Human Centric Lighting Production (K Units) by Region(2020-2025)

Table 54. Global Human Centric Lighting Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Human Centric Lighting Revenue Market Share by Region
(2020-2025)

Table 56. Global Human Centric Lighting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Human Centric Lighting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Human Centric Lighting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Human Centric Lighting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Human Centric Lighting Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Osram Basic Information

Table 62. Osram Human Centric Lighting Product Overview

Table 63. Osram Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Osram Business Overview

Table 65. Osram SWOT Analysis

Table 66. Osram Recent Developments

Table 67. Hubbell Lighting Basic Information

Table 68. Hubbell Lighting Human Centric Lighting Product Overview

Table 69. Hubbell Lighting Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Hubbell Lighting Business Overview

Table 71. Hubbell Lighting SWOT Analysis

Table 72. Hubbell Lighting Recent Developments

Table 73. Legrand Basic Information

Table 74. Legrand Human Centric Lighting Product Overview

Table 75. Legrand Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Legrand Business Overview

Table 77. Legrand SWOT Analysis

Table 78. Legrand Recent Developments

Table 79. Zumtobel Group Basic Information

Table 80. Zumtobel Group Human Centric Lighting Product Overview

Table 81. Zumtobel Group Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Zumtobel Group Business Overview

Table 83. Zumtobel Group Recent Developments

Table 84. Wipro Enterprises Basic Information

Table 85. Wipro Enterprises Human Centric Lighting Product Overview

Table 86. Wipro Enterprises Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Wipro Enterprises Business Overview

Table 88. Wipro Enterprises Recent Developments

Table 89. Cree LED Basic Information

Table 90. Cree LED Human Centric Lighting Product Overview

Table 91. Cree LED Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Cree LED Business Overview

Table 93. Cree LED Recent Developments

Table 94. TRILUX Basic Information

Table 95. TRILUX Human Centric Lighting Product Overview

Table 96. TRILUX Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. TRILUX Business Overview

Table 98. TRILUX Recent Developments

Table 99. SG Armaturen Basic Information

Table 100. SG Armaturen Human Centric Lighting Product Overview

Table 101. SG Armaturen Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. SG Armaturen Business Overview

Table 103. SG Armaturen Recent Developments

Table 104. Signify Lighting Basic Information

Table 105. Signify Lighting Human Centric Lighting Product Overview

Table 106. Signify Lighting Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Signify Lighting Business Overview

Table 108. Signify Lighting Recent Developments

Table 109. Glamox Basic Information

Table 110. Glamox Human Centric Lighting Product Overview

Table 111. Glamox Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Glamox Business Overview

Table 113. Glamox Recent Developments

Table 114. Regiolux Basic Information

Table 115. Regiolux Human Centric Lighting Product Overview

Table 116. Regiolux Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Regiolux Business Overview

Table 118. Regiolux Recent Developments
Table 119. Lutron Electronics Basic Information
Table 120. Lutron Electronics Human Centric Lighting Product Overview
Table 121. Lutron Electronics Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. Lutron Electronics Business Overview
Table 123. Lutron Electronics Recent Developments
Table 124. Waldmann Basic Information
Table 125. Waldmann Human Centric Lighting Product Overview
Table 126. Waldmann Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. Waldmann Business Overview
Table 128. Waldmann Recent Developments
Table 129. Lumileds Holding Basic Information
Table 130. Lumileds Holding Human Centric Lighting Product Overview
Table 131. Lumileds Holding Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 132. Lumileds Holding Business Overview
Table 133. Lumileds Holding Recent Developments
Table 134. Controlled Lighting Corp Basic Information
Table 135. Controlled Lighting Corp Human Centric Lighting Product Overview
Table 136. Controlled Lighting Corp Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 137. Controlled Lighting Corp Business Overview
Table 138. Controlled Lighting Corp Recent Developments
Table 139. Acuity Brands Basic Information
Table 140. Acuity Brands Human Centric Lighting Product Overview
Table 141. Acuity Brands Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 142. Acuity Brands Business Overview
Table 143. Acuity Brands Recent Developments
Table 144. Ledmotive Basic Information
Table 145. Ledmotive Human Centric Lighting Product Overview
Table 146. Ledmotive Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 147. Ledmotive Business Overview
Table 148. Ledmotive Recent Developments
Table 149. Lextar Electronics Basic Information
Table 150. Lextar Electronics Human Centric Lighting Product Overview

Table 151. Lextar Electronics Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 152. Lextar Electronics Business Overview

Table 153. Lextar Electronics Recent Developments

Table 154. Especialidades Luminotecnicas SAU Basic Information

Table 155. Especialidades Luminotecnicas SAU Human Centric Lighting Product Overview

Table 156. Especialidades Luminotecnicas SAU Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 157. Especialidades Luminotecnicas SAU Business Overview

Table 158. Especialidades Luminotecnicas SAU Recent Developments

Table 159. Siemens Basic Information

Table 160. Siemens Human Centric Lighting Product Overview

Table 161. Siemens Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 162. Siemens Business Overview

Table 163. Siemens Recent Developments

Table 164. Helvar Oy Ab Basic Information

Table 165. Helvar Oy Ab Human Centric Lighting Product Overview

Table 166. Helvar Oy Ab Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 167. Helvar Oy Ab Business Overview

Table 168. Helvar Oy Ab Recent Developments

Table 169. Samsung Basic Information

Table 170. Samsung Human Centric Lighting Product Overview

Table 171. Samsung Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 172. Samsung Business Overview

Table 173. Samsung Recent Developments

Table 174. BEG Bruck Electronic Basic Information

Table 175. BEG Bruck Electronic Human Centric Lighting Product Overview

Table 176. BEG Bruck Electronic Human Centric Lighting Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 177. BEG Bruck Electronic Business Overview

Table 178. BEG Bruck Electronic Recent Developments

Table 179. Global Human Centric Lighting Sales Forecast by Region (2026-2033) & (K Units)

Table 180. Global Human Centric Lighting Market Size Forecast by Region (2026-2033) & (M USD)

Table 181. North America Human Centric Lighting Sales Forecast by Country
(2026-2033) & (K Units)

Table 182. North America Human Centric Lighting Market Size Forecast by Country
(2026-2033) & (M USD)

Table 183. Europe Human Centric Lighting Sales Forecast by Country (2026-2033) & (K Units)

Table 184. Europe Human Centric Lighting Market Size Forecast by Country
(2026-2033) & (M USD)

Table 185. Asia Pacific Human Centric Lighting Sales Forecast by Region (2026-2033)
& (K Units)

Table 186. Asia Pacific Human Centric Lighting Market Size Forecast by Region
(2026-2033) & (M USD)

Table 187. South America Human Centric Lighting Sales Forecast by Country
(2026-2033) & (K Units)

Table 188. South America Human Centric Lighting Market Size Forecast by Country
(2026-2033) & (M USD)

Table 189. Middle East and Africa Human Centric Lighting Sales Forecast by Country
(2026-2033) & (Units)

Table 190. Middle East and Africa Human Centric Lighting Market Size Forecast by
Country (2026-2033) & (M USD)

Table 191. Global Human Centric Lighting Sales Forecast by Type (2026-2033) & (K
Units)

Table 192. Global Human Centric Lighting Market Size Forecast by Type (2026-2033) &
(M USD)

Table 193. Global Human Centric Lighting Price Forecast by Type (2026-2033) &
(USD/Unit)

Table 194. Global Human Centric Lighting Sales (K Units) Forecast by Application
(2026-2033)

Table 195. Global Human Centric Lighting Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Human Centric Lighting
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Human Centric Lighting Market Size (M USD), 2024-2033
- Figure 5. Global Human Centric Lighting Market Size (M USD) (2020-2033)
- Figure 6. Global Human Centric Lighting Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Human Centric Lighting Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Human Centric Lighting Product Life Cycle
- Figure 13. Human Centric Lighting Sales Share by Manufacturers in 2024
- Figure 14. Global Human Centric Lighting Revenue Share by Manufacturers in 2024
- Figure 15. Human Centric Lighting Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Human Centric Lighting Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Human Centric Lighting Revenue in 2024
- Figure 18. Industry Chain Map of Human Centric Lighting
- Figure 19. Global Human Centric Lighting Market PEST Analysis
- Figure 20. Global Human Centric Lighting Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Human Centric Lighting Market Share by Type
- Figure 27. Sales Market Share of Human Centric Lighting by Type (2020-2025)
- Figure 28. Sales Market Share of Human Centric Lighting by Type in 2024
- Figure 29. Market Size Share of Human Centric Lighting by Type (2020-2025)
- Figure 30. Market Size Share of Human Centric Lighting by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Human Centric Lighting Market Share by Application

Figure 33. Global Human Centric Lighting Sales Market Share by Application (2020-2025)

Figure 34. Global Human Centric Lighting Sales Market Share by Application in 2024

Figure 35. Global Human Centric Lighting Market Share by Application (2020-2025)

Figure 36. Global Human Centric Lighting Market Share by Application in 2024

Figure 37. Global Human Centric Lighting Sales Growth Rate by Application (2020-2025)

Figure 38. Global Human Centric Lighting Sales Market Share by Region (2020-2025)

Figure 39. Global Human Centric Lighting Market Size Market Share by Region (2020-2025)

Figure 40. North America Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Human Centric Lighting Sales Market Share by Country in 2024

Figure 43. North America Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Human Centric Lighting Market Size Market Share by Country in 2024

Figure 45. U.S. Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Human Centric Lighting Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Human Centric Lighting Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Human Centric Lighting Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Human Centric Lighting Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Human Centric Lighting Sales Market Share by Country in 2024

Figure 53. Europe Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Human Centric Lighting Market Size Market Share by Country in 2024

Figure 55. Germany Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Human Centric Lighting Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Human Centric Lighting Sales Market Share by Region in 2024

Figure 67. Asia Pacific Human Centric Lighting Market Size Market Share by Region in 2024

Figure 68. China Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Human Centric Lighting Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 78. South America Human Centric Lighting Sales and Growth Rate (K Units)

Figure 79. South America Human Centric Lighting Sales Market Share by Country in 2024

Figure 80. South America Human Centric Lighting Market Size and Growth Rate (M USD)

Figure 81. South America Human Centric Lighting Market Size Market Share by Country in 2024

Figure 82. Brazil Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Human Centric Lighting Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Human Centric Lighting Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Human Centric Lighting Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Human Centric Lighting Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Human Centric Lighting Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 98. Nigeria Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Human Centric Lighting Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Human Centric Lighting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Human Centric Lighting Production Market Share by Region (2020-2025)

Figure 103. North America Human Centric Lighting Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Human Centric Lighting Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Human Centric Lighting Production (K Units) Growth Rate (2020-2025)

Figure 106. China Human Centric Lighting Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Human Centric Lighting Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Human Centric Lighting Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Human Centric Lighting Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Human Centric Lighting Market Share Forecast by Type (2026-2033)

Figure 111. Global Human Centric Lighting Sales Forecast by Application (2026-2033)

Figure 112. Global Human Centric Lighting Market Share Forecast by Application (2026-2033)

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