

Global Hotel Smart Lock Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Hotel Smart Lock competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Hotel Smart Lock is an electronic door-locking device specifically designed for the hospitality industry, replacing traditional mechanical keys with digital credentials. It typically integrates with a property-management system (PMS) or a standalone access-control server to manage guest check-in/out, staff master keys, audit trails, and remote locking/unlocking.

The global Hotel Smart Lock market size was estimated at USD 2240.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hotel Smart Lock market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hotel

Smart Lock market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hotel Smart Lock market.

Global Hotel Smart Lock Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

VingCard
Dormakaba
YANGGE
HUNE
ASSA ABLOY Hospitality
SALTO Systems
Onity
Yale
Samsung
Digi
Allegion
Igloohome
LoQed
Kaadass

Market Segmentation (by Type)

Magnetic Card Lock
IC Card Lock
RFID Electronic Lock
Fingerprint Lock
Face Recognition Lock
Password Lock
Mobile APP Lock

Market Segmentation (by Application)

Star Hotel
Ordinary Hotel
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Hotel Smart Lock Market
Overview of the regional outlook of the Hotel Smart Lock Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hotel Smart Lock Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hotel Smart Lock, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Hotel Smart Lock
- 1.2 Key Market Segments
 - 1.2.1 Hotel Smart Lock Segment by Type
 - 1.2.2 Hotel Smart Lock Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HOTEL SMART LOCK MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Hotel Smart Lock Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Hotel Smart Lock Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HOTEL SMART LOCK MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Hotel Smart Lock Product Life Cycle
- 3.3 Global Hotel Smart Lock Sales by Manufacturers (2020-2025)
- 3.4 Global Hotel Smart Lock Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hotel Smart Lock Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hotel Smart Lock Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Hotel Smart Lock Market Competitive Situation and Trends
 - 3.8.1 Hotel Smart Lock Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Hotel Smart Lock Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 HOTEL SMART LOCK INDUSTRY CHAIN ANALYSIS

- 4.1 Hotel Smart Lock Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HOTEL SMART LOCK MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Hotel Smart Lock Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Hotel Smart Lock Market
- 5.7 ESG Ratings of Leading Companies

6 HOTEL SMART LOCK MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Hotel Smart Lock Sales Market Share by Type (2020-2025)
- 6.3 Global Hotel Smart Lock Market Size by Type (2020-2025)
- 6.4 Global Hotel Smart Lock Price by Type (2020-2025)

7 HOTEL SMART LOCK MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hotel Smart Lock Market Sales by Application (2020-2025)
- 7.3 Global Hotel Smart Lock Market Size (M USD) by Application (2020-2025)

7.4 Global Hotel Smart Lock Sales Growth Rate by Application (2020-2025)

8 HOTEL SMART LOCK MARKET SALES BY REGION

8.1 Global Hotel Smart Lock Sales by Region

8.1.1 Global Hotel Smart Lock Sales by Region

8.1.2 Global Hotel Smart Lock Sales Market Share by Region

8.2 Global Hotel Smart Lock Market Size by Region

8.2.1 Global Hotel Smart Lock Market Size by Region

8.2.2 Global Hotel Smart Lock Market Size by Region

8.3 North America

8.3.1 North America Hotel Smart Lock Sales by Country

8.3.2 North America Hotel Smart Lock Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Hotel Smart Lock Sales by Country

8.4.2 Europe Hotel Smart Lock Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Hotel Smart Lock Sales by Region

8.5.2 Asia Pacific Hotel Smart Lock Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Hotel Smart Lock Sales by Country

8.6.2 South America Hotel Smart Lock Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Hotel Smart Lock Sales by Region
- 8.7.2 Middle East and Africa Hotel Smart Lock Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 HOTEL SMART LOCK MARKET PRODUCTION BY REGION

- 9.1 Global Production of Hotel Smart Lock by Region(2020-2025)
- 9.2 Global Hotel Smart Lock Revenue Market Share by Region (2020-2025)
- 9.3 Global Hotel Smart Lock Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Hotel Smart Lock Production
 - 9.4.1 North America Hotel Smart Lock Production Growth Rate (2020-2025)
 - 9.4.2 North America Hotel Smart Lock Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Hotel Smart Lock Production
 - 9.5.1 Europe Hotel Smart Lock Production Growth Rate (2020-2025)
 - 9.5.2 Europe Hotel Smart Lock Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Hotel Smart Lock Production (2020-2025)
 - 9.6.1 Japan Hotel Smart Lock Production Growth Rate (2020-2025)
 - 9.6.2 Japan Hotel Smart Lock Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Hotel Smart Lock Production (2020-2025)
 - 9.7.1 China Hotel Smart Lock Production Growth Rate (2020-2025)
 - 9.7.2 China Hotel Smart Lock Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 VingCard
 - 10.1.1 VingCard Basic Information
 - 10.1.2 VingCard Hotel Smart Lock Product Overview
 - 10.1.3 VingCard Hotel Smart Lock Product Market Performance
 - 10.1.4 VingCard Business Overview
 - 10.1.5 VingCard SWOT Analysis
 - 10.1.6 VingCard Recent Developments

10.2 Dormakaba

10.2.1 Dormakaba Basic Information

10.2.2 Dormakaba Hotel Smart Lock Product Overview

10.2.3 Dormakaba Hotel Smart Lock Product Market Performance

10.2.4 Dormakaba Business Overview

10.2.5 Dormakaba SWOT Analysis

10.2.6 Dormakaba Recent Developments

10.3 YANGGE

10.3.1 YANGGE Basic Information

10.3.2 YANGGE Hotel Smart Lock Product Overview

10.3.3 YANGGE Hotel Smart Lock Product Market Performance

10.3.4 YANGGE Business Overview

10.3.5 YANGGE SWOT Analysis

10.3.6 YANGGE Recent Developments

10.4 HUNE

10.4.1 HUNE Basic Information

10.4.2 HUNE Hotel Smart Lock Product Overview

10.4.3 HUNE Hotel Smart Lock Product Market Performance

10.4.4 HUNE Business Overview

10.4.5 HUNE Recent Developments

10.5 ASSA ABLOY Hospitality

10.5.1 ASSA ABLOY Hospitality Basic Information

10.5.2 ASSA ABLOY Hospitality Hotel Smart Lock Product Overview

10.5.3 ASSA ABLOY Hospitality Hotel Smart Lock Product Market Performance

10.5.4 ASSA ABLOY Hospitality Business Overview

10.5.5 ASSA ABLOY Hospitality Recent Developments

10.6 SALTO Systems

10.6.1 SALTO Systems Basic Information

10.6.2 SALTO Systems Hotel Smart Lock Product Overview

10.6.3 SALTO Systems Hotel Smart Lock Product Market Performance

10.6.4 SALTO Systems Business Overview

10.6.5 SALTO Systems Recent Developments

10.7 Onity

10.7.1 Onity Basic Information

10.7.2 Onity Hotel Smart Lock Product Overview

10.7.3 Onity Hotel Smart Lock Product Market Performance

10.7.4 Onity Business Overview

10.7.5 Onity Recent Developments

10.8 Yale

- 10.8.1 Yale Basic Information
- 10.8.2 Yale Hotel Smart Lock Product Overview
- 10.8.3 Yale Hotel Smart Lock Product Market Performance
- 10.8.4 Yale Business Overview
- 10.8.5 Yale Recent Developments
- 10.9 Samsung
 - 10.9.1 Samsung Basic Information
 - 10.9.2 Samsung Hotel Smart Lock Product Overview
 - 10.9.3 Samsung Hotel Smart Lock Product Market Performance
 - 10.9.4 Samsung Business Overview
 - 10.9.5 Samsung Recent Developments
- 10.10 Digi
 - 10.10.1 Digi Basic Information
 - 10.10.2 Digi Hotel Smart Lock Product Overview
 - 10.10.3 Digi Hotel Smart Lock Product Market Performance
 - 10.10.4 Digi Business Overview
 - 10.10.5 Digi Recent Developments
- 10.11 Allegion
 - 10.11.1 Allegion Basic Information
 - 10.11.2 Allegion Hotel Smart Lock Product Overview
 - 10.11.3 Allegion Hotel Smart Lock Product Market Performance
 - 10.11.4 Allegion Business Overview
 - 10.11.5 Allegion Recent Developments
- 10.12 Igloohome
 - 10.12.1 Igloohome Basic Information
 - 10.12.2 Igloohome Hotel Smart Lock Product Overview
 - 10.12.3 Igloohome Hotel Smart Lock Product Market Performance
 - 10.12.4 Igloohome Business Overview
 - 10.12.5 Igloohome Recent Developments
- 10.13 LoQed
 - 10.13.1 LoQed Basic Information
 - 10.13.2 LoQed Hotel Smart Lock Product Overview
 - 10.13.3 LoQed Hotel Smart Lock Product Market Performance
 - 10.13.4 LoQed Business Overview
 - 10.13.5 LoQed Recent Developments
- 10.14 Kaadas
 - 10.14.1 Kaadas Basic Information
 - 10.14.2 Kaadas Hotel Smart Lock Product Overview
 - 10.14.3 Kaadas Hotel Smart Lock Product Market Performance

- 10.14.4 Kaadas Business Overview
- 10.14.5 Kaadas Recent Developments

11 HOTEL SMART LOCK MARKET FORECAST BY REGION

- 11.1 Global Hotel Smart Lock Market Size Forecast
- 11.2 Global Hotel Smart Lock Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Hotel Smart Lock Market Size Forecast by Country
 - 11.2.3 Asia Pacific Hotel Smart Lock Market Size Forecast by Region
 - 11.2.4 South America Hotel Smart Lock Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Hotel Smart Lock by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Hotel Smart Lock Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Hotel Smart Lock by Type (2026-2035)
 - 12.1.2 Global Hotel Smart Lock Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Hotel Smart Lock by Type (2026-2035)
- 12.2 Global Hotel Smart Lock Market Forecast by Application (2026-2035)
 - 12.2.1 Global Hotel Smart Lock Sales (K Units) Forecast by Application
 - 12.2.2 Global Hotel Smart Lock Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Hotel Smart Lock Market Size by Type (M USD)
- Table 4. Global Hotel Smart Lock Market Size by Application
- Table 5. Hotel Smart Lock Market Size Comparison by Region (M USD)
- Table 6. Global Hotel Smart Lock Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Hotel Smart Lock Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Hotel Smart Lock Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Hotel Smart Lock Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hotel Smart Lock as of 2025)
- Table 11. Global Market Hotel Smart Lock Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Hotel Smart Lock Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Hotel Smart Lock Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Hotel Smart Lock Sales by Type (K Units)
- Table 27. Global Hotel Smart Lock Market Size by Type (M USD)
- Table 28. Global Hotel Smart Lock Sales (K Units) by Type (2020-2025)
- Table 29. Global Hotel Smart Lock Sales Market Share by Type (2020-2025)
- Table 30. Global Hotel Smart Lock Market Size (M USD) by Type (2020-2025)
- Table 31. Global Hotel Smart Lock Market Share by Type (2020-2025)

- Table 32. Global Hotel Smart Lock Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Hotel Smart Lock Sales (K Units) by Application
- Table 34. Global Hotel Smart Lock Market Size by Application
- Table 35. Global Hotel Smart Lock Sales by Application (2020-2025) & (K Units)
- Table 36. Global Hotel Smart Lock Sales Market Share by Application (2020-2025)
- Table 37. Global Hotel Smart Lock Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Hotel Smart Lock Market Share by Application (2020-2025)
- Table 39. Global Hotel Smart Lock Sales Growth Rate by Application (2020-2025)
- Table 40. Global Hotel Smart Lock Sales by Region (2020-2025) & (K Units)
- Table 41. Global Hotel Smart Lock Sales Market Share by Region (2020-2025)
- Table 42. Global Hotel Smart Lock Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Hotel Smart Lock Market Size by Region (2020-2025)
- Table 44. North America Hotel Smart Lock Sales by Country (2020-2025) & (K Units)
- Table 45. North America Hotel Smart Lock Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Hotel Smart Lock Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Hotel Smart Lock Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Hotel Smart Lock Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Hotel Smart Lock Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Hotel Smart Lock Sales by Country (2020-2025) & (K Units)
- Table 51. South America Hotel Smart Lock Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Hotel Smart Lock Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Hotel Smart Lock Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Hotel Smart Lock Production (K Units) by Region(2020-2025)
- Table 55. Global Hotel Smart Lock Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Hotel Smart Lock Revenue Market Share by Region (2020-2025)
- Table 57. Global Hotel Smart Lock Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Hotel Smart Lock Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Hotel Smart Lock Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Hotel Smart Lock Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Hotel Smart Lock Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. VingCard Basic Information
- Table 63. VingCard Hotel Smart Lock Product Overview
- Table 64. VingCard Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. VingCard Business Overview
- Table 66. VingCard SWOT Analysis
- Table 67. VingCard Recent Developments
- Table 68. Dormakaba Basic Information
- Table 69. Dormakaba Hotel Smart Lock Product Overview
- Table 70. Dormakaba Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Dormakaba Business Overview
- Table 72. Dormakaba SWOT Analysis
- Table 73. Dormakaba Recent Developments
- Table 74. YANGGE Basic Information
- Table 75. YANGGE Hotel Smart Lock Product Overview
- Table 76. YANGGE Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. YANGGE Business Overview
- Table 78. YANGGE SWOT Analysis
- Table 79. YANGGE Recent Developments
- Table 80. HUNE Basic Information
- Table 81. HUNE Hotel Smart Lock Product Overview
- Table 82. HUNE Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. HUNE Business Overview
- Table 84. HUNE Recent Developments
- Table 85. ASSA ABLOY Hospitality Basic Information
- Table 86. ASSA ABLOY Hospitality Hotel Smart Lock Product Overview
- Table 87. ASSA ABLOY Hospitality Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. ASSA ABLOY Hospitality Business Overview
- Table 89. ASSA ABLOY Hospitality Recent Developments
- Table 90. SALTO Systems Basic Information
- Table 91. SALTO Systems Hotel Smart Lock Product Overview
- Table 92. SALTO Systems Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. SALTO Systems Business Overview
- Table 94. SALTO Systems Recent Developments

Table 95. Onity Basic Information

Table 96. Onity Hotel Smart Lock Product Overview

Table 97. Onity Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Onity Business Overview

Table 99. Onity Recent Developments

Table 100. Yale Basic Information

Table 101. Yale Hotel Smart Lock Product Overview

Table 102. Yale Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Yale Business Overview

Table 104. Yale Recent Developments

Table 105. Samsung Basic Information

Table 106. Samsung Hotel Smart Lock Product Overview

Table 107. Samsung Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Samsung Business Overview

Table 109. Samsung Recent Developments

Table 110. Digi Basic Information

Table 111. Digi Hotel Smart Lock Product Overview

Table 112. Digi Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Digi Business Overview

Table 114. Digi Recent Developments

Table 115. Allegion Basic Information

Table 116. Allegion Hotel Smart Lock Product Overview

Table 117. Allegion Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Allegion Business Overview

Table 119. Allegion Recent Developments

Table 120. Igloohome Basic Information

Table 121. Igloohome Hotel Smart Lock Product Overview

Table 122. Igloohome Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Igloohome Business Overview

Table 124. Igloohome Recent Developments

Table 125. LoQed Basic Information

Table 126. LoQed Hotel Smart Lock Product Overview

Table 127. LoQed Hotel Smart Lock Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 128. LoQed Business Overview

Table 129. LoQed Recent Developments

Table 130. Kaadas Basic Information

Table 131. Kaadas Hotel Smart Lock Product Overview

Table 132. Kaadas Hotel Smart Lock Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Kaadas Business Overview

Table 134. Kaadas Recent Developments

Table 135. Global Hotel Smart Lock Sales Forecast by Region (2026-2035) & (K Units)

Table 136. Global Hotel Smart Lock Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Hotel Smart Lock Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Hotel Smart Lock Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Hotel Smart Lock Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Hotel Smart Lock Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Hotel Smart Lock Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Hotel Smart Lock Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Hotel Smart Lock Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Hotel Smart Lock Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Hotel Smart Lock Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Hotel Smart Lock Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Hotel Smart Lock Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Hotel Smart Lock Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Hotel Smart Lock Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Hotel Smart Lock Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Hotel Smart Lock Market Size Forecast by Application (2026-2035) &

(M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hotel Smart Lock
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hotel Smart Lock Market Size (M USD), 2025-2035
- Figure 5. Global Hotel Smart Lock Market Size (M USD) (2020-2035)
- Figure 6. Global Hotel Smart Lock Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hotel Smart Lock Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hotel Smart Lock Product Life Cycle
- Figure 13. Hotel Smart Lock Sales Share by Manufacturers in 2025
- Figure 14. Global Hotel Smart Lock Revenue Share by Manufacturers in 2025
- Figure 15. Hotel Smart Lock Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hotel Smart Lock Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hotel Smart Lock Revenue in 2025
- Figure 18. Industry Chain Map of Hotel Smart Lock
- Figure 19. Global Hotel Smart Lock Market PEST Analysis
- Figure 20. Global Hotel Smart Lock Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hotel Smart Lock Market Share by Type
- Figure 27. Sales Market Share of Hotel Smart Lock by Type (2020-2025)
- Figure 28. Sales Market Share of Hotel Smart Lock by Type in 2025
- Figure 29. Market Share of Hotel Smart Lock by Type (2020-2025)
- Figure 30. Market Share of Hotel Smart Lock by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Hotel Smart Lock Market Share by Application

Figure 33. Global Hotel Smart Lock Sales Market Share by Application (2020-2025)

Figure 34. Global Hotel Smart Lock Sales Market Share by Application in 2025

Figure 35. Global Hotel Smart Lock Market Share by Application (2020-2025)

Figure 36. Global Hotel Smart Lock Market Share by Application in 2025

Figure 37. Global Hotel Smart Lock Sales Growth Rate by Application (2020-2025)

Figure 38. Global Hotel Smart Lock Sales Market Share by Region (2020-2025)

Figure 39. Global Hotel Smart Lock Market Size by Region (2020-2025)

Figure 40. North America Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Hotel Smart Lock Sales Market Share by Country in 2024

Figure 43. North America Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Hotel Smart Lock Market Size by Country in 2024

Figure 45. U.S. Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Hotel Smart Lock Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Hotel Smart Lock Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Hotel Smart Lock Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Hotel Smart Lock Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Hotel Smart Lock Sales Market Share by Country in 2024

Figure 53. Europe Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hotel Smart Lock Market Size by Country in 2024

Figure 55. Germany Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Hotel Smart Lock Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Hotel Smart Lock Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hotel Smart Lock Market Size by Region in 2024

Figure 68. China Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hotel Smart Lock Sales and Growth Rate (K Units)

Figure 79. South America Hotel Smart Lock Sales Market Share by Country in 2024

Figure 80. South America Hotel Smart Lock Market Size and Growth Rate (M USD)

Figure 81. South America Hotel Smart Lock Market Size by Country in 2024

Figure 82. Brazil Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hotel Smart Lock Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Hotel Smart Lock Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hotel Smart Lock Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hotel Smart Lock Market Size by Region in 2024

Figure 92. Saudi Arabia Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hotel Smart Lock Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Hotel Smart Lock Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hotel Smart Lock Production Market Share by Region (2020-2025)

Figure 103. North America Hotel Smart Lock Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Hotel Smart Lock Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Hotel Smart Lock Production (K Units) Growth Rate (2020-2025)

Figure 106. China Hotel Smart Lock Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Hotel Smart Lock Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Hotel Smart Lock Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hotel Smart Lock Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hotel Smart Lock Market Share Forecast by Type (2026-2035)

Figure 111. Global Hotel Smart Lock Sales Forecast by Application (2026-2035)

Figure 112. Global Hotel Smart Lock Market Share Forecast by Application (2026-2035)

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