

Global Hot Rolled Middle Steel Plate Market Research Report 2026(Status and Outlook)

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Abstracts

Hot-rolled middle steel plate refers to steel plate with a thickness typically ranging from 3mm to 20mm (though definitions can vary slightly by region and standard). It is produced by hot rolling steel slabs at high temperatures above the recrystallization temperature. This process gives the plate its characteristic mechanical properties and surface finish. Compared to thinner hot-rolled sheet or thicker heavy plate, middle plate finds applications requiring moderate strength and thickness, often in construction, shipbuilding, and machinery manufacturing. The industry trend for hot-rolled middle steel plate is influenced by infrastructure development, manufacturing trends, and environmental considerations. Key trends include:

- Higher Strength and Toughness:** There's a growing demand for higher-strength and tougher middle plate to meet the requirements of modern construction, shipbuilding, and machinery. This allows for lighter and more durable structures and equipment. This often involves the use of microalloying and controlled rolling processes.
- Improved Surface Quality and Dimensional Accuracy:** While not requiring the same level of surface finish as cold-rolled products, there's a trend towards improved surface quality and tighter dimensional tolerances for hot-rolled middle plate. This reduces the need for further processing and improves the efficiency of downstream fabrication.
- Increased Use in Infrastructure Projects:** Government investments in infrastructure projects, particularly in developing economies, are driving demand for middle plate in applications such as bridges, buildings, and pipelines.
- Focus on Sustainability and Recyclability:** The steel industry is increasingly focused on sustainability, including the use of recycled steel scrap in production and the development of more energy-efficient manufacturing processes. This is also true for middle plate production.
- Specialized Applications:** Middle plate is finding increased use in specialized applications, such as wind turbine towers, offshore platforms, and heavy machinery components. These applications often require specific mechanical properties and testing.
- Digitalization and Automation:** The steel

industry is undergoing a digital transformation, with increased use of automation, data analytics, and digital twin technologies in middle plate production. This improves efficiency, quality control, and traceability.

The global Hot Rolled Middle Steel Plate market size was estimated at USD 14060.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 1.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hot Rolled Middle Steel Plate market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hot Rolled Middle Steel Plate market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hot Rolled Middle Steel Plate market.

Global Hot Rolled Middle Steel Plate Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

China Baowu Group

ArcelorMittal

Ansteel Group

HBIS Group

Nippon Steel Corporation

Jianlong Group

Shougang Group

Tata Steel

Shagang Group

Delong Steel Group

POSCO

JFE Steel Corporation

Hunan Steel Group

JSW Steel Limited

Nucor Corporation

Shandong Steel Group

Liuzhou Steel Group

Fangda Steel

Hyundai Steel

Baotou Steel Group

Market Segmentation (by Type)

Oriented Steels

Non-Oriented Steels

Market Segmentation (by Application)

Automotive

Machinery

Shipping

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hot Rolled Middle Steel Plate Market

Overview of the regional outlook of the Hot Rolled Middle Steel Plate Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hot Rolled Middle Steel Plate Market and its likely evolution in the short to mid-term,

and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hot Rolled Middle Steel Plate, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Hot Rolled Middle Steel Plate

1.2 Key Market Segments

1.2.1 Hot Rolled Middle Steel Plate Segment by Type

1.2.2 Hot Rolled Middle Steel Plate Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HOT ROLLED MIDDLE STEEL PLATE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Hot Rolled Middle Steel Plate Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Hot Rolled Middle Steel Plate Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HOT ROLLED MIDDLE STEEL PLATE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Hot Rolled Middle Steel Plate Product Life Cycle

3.3 Global Hot Rolled Middle Steel Plate Sales by Manufacturers (2020-2025)

3.4 Global Hot Rolled Middle Steel Plate Revenue Market Share by Manufacturers (2020-2025)

3.5 Hot Rolled Middle Steel Plate Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Hot Rolled Middle Steel Plate Average Price by Manufacturers (2020-2025)

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types

3.8 Hot Rolled Middle Steel Plate Market Competitive Situation and Trends

3.8.1 Hot Rolled Middle Steel Plate Market Concentration Rate

3.8.2 Global 5 and 10 Largest Hot Rolled Middle Steel Plate Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HOT ROLLED MIDDLE STEEL PLATE INDUSTRY CHAIN ANALYSIS

4.1 Hot Rolled Middle Steel Plate Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HOT ROLLED MIDDLE STEEL PLATE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hot Rolled Middle Steel Plate Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy – April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hot Rolled Middle Steel Plate Market

5.7 ESG Ratings of Leading Companies

6 HOT ROLLED MIDDLE STEEL PLATE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Hot Rolled Middle Steel Plate Sales Market Share by Type (2020-2025)

6.3 Global Hot Rolled Middle Steel Plate Market Size by Type (2020-2025)

6.4 Global Hot Rolled Middle Steel Plate Price by Type (2020-2025)

7 HOT ROLLED MIDDLE STEEL PLATE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hot Rolled Middle Steel Plate Market Sales by Application (2020-2025)
- 7.3 Global Hot Rolled Middle Steel Plate Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hot Rolled Middle Steel Plate Sales Growth Rate by Application (2020-2025)

8 HOT ROLLED MIDDLE STEEL PLATE MARKET SALES BY REGION

- 8.1 Global Hot Rolled Middle Steel Plate Sales by Region
 - 8.1.1 Global Hot Rolled Middle Steel Plate Sales by Region
 - 8.1.2 Global Hot Rolled Middle Steel Plate Sales Market Share by Region
- 8.2 Global Hot Rolled Middle Steel Plate Market Size by Region
 - 8.2.1 Global Hot Rolled Middle Steel Plate Market Size by Region
 - 8.2.2 Global Hot Rolled Middle Steel Plate Market Size by Region
- 8.3 North America
 - 8.3.1 North America Hot Rolled Middle Steel Plate Sales by Country
 - 8.3.2 North America Hot Rolled Middle Steel Plate Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Hot Rolled Middle Steel Plate Sales by Country
 - 8.4.2 Europe Hot Rolled Middle Steel Plate Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Hot Rolled Middle Steel Plate Sales by Region
 - 8.5.2 Asia Pacific Hot Rolled Middle Steel Plate Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Hot Rolled Middle Steel Plate Sales by Country

8.6.2 South America Hot Rolled Middle Steel Plate Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Hot Rolled Middle Steel Plate Sales by Region

8.7.2 Middle East and Africa Hot Rolled Middle Steel Plate Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HOT ROLLED MIDDLE STEEL PLATE MARKET PRODUCTION BY REGION

9.1 Global Production of Hot Rolled Middle Steel Plate by Region(2020-2025)

9.2 Global Hot Rolled Middle Steel Plate Revenue Market Share by Region (2020-2025)

9.3 Global Hot Rolled Middle Steel Plate Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Hot Rolled Middle Steel Plate Production

9.4.1 North America Hot Rolled Middle Steel Plate Production Growth Rate (2020-2025)

9.4.2 North America Hot Rolled Middle Steel Plate Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Hot Rolled Middle Steel Plate Production

9.5.1 Europe Hot Rolled Middle Steel Plate Production Growth Rate (2020-2025)

9.5.2 Europe Hot Rolled Middle Steel Plate Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Hot Rolled Middle Steel Plate Production (2020-2025)

9.6.1 Japan Hot Rolled Middle Steel Plate Production Growth Rate (2020-2025)

9.6.2 Japan Hot Rolled Middle Steel Plate Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Hot Rolled Middle Steel Plate Production (2020-2025)

9.7.1 China Hot Rolled Middle Steel Plate Production Growth Rate (2020-2025)

9.7.2 China Hot Rolled Middle Steel Plate Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 China Baowu Group

10.1.1 China Baowu Group Basic Information

10.1.2 China Baowu Group Hot Rolled Middle Steel Plate Product Overview

10.1.3 China Baowu Group Hot Rolled Middle Steel Plate Product Market Performance

10.1.4 China Baowu Group Business Overview

10.1.5 China Baowu Group SWOT Analysis

10.1.6 China Baowu Group Recent Developments

10.2 ArcelorMittal

10.2.1 ArcelorMittal Basic Information

10.2.2 ArcelorMittal Hot Rolled Middle Steel Plate Product Overview

10.2.3 ArcelorMittal Hot Rolled Middle Steel Plate Product Market Performance

10.2.4 ArcelorMittal Business Overview

10.2.5 ArcelorMittal SWOT Analysis

10.2.6 ArcelorMittal Recent Developments

10.3 Ansteel Group

10.3.1 Ansteel Group Basic Information

10.3.2 Ansteel Group Hot Rolled Middle Steel Plate Product Overview

10.3.3 Ansteel Group Hot Rolled Middle Steel Plate Product Market Performance

10.3.4 Ansteel Group Business Overview

10.3.5 Ansteel Group SWOT Analysis

10.3.6 Ansteel Group Recent Developments

10.4 HBIS Group

10.4.1 HBIS Group Basic Information

10.4.2 HBIS Group Hot Rolled Middle Steel Plate Product Overview

10.4.3 HBIS Group Hot Rolled Middle Steel Plate Product Market Performance

10.4.4 HBIS Group Business Overview

10.4.5 HBIS Group Recent Developments

10.5 Nippon Steel Corporation

10.5.1 Nippon Steel Corporation Basic Information

10.5.2 Nippon Steel Corporation Hot Rolled Middle Steel Plate Product Overview

10.5.3 Nippon Steel Corporation Hot Rolled Middle Steel Plate Product Market

Performance

10.5.4 Nippon Steel Corporation Business Overview

10.5.5 Nippon Steel Corporation Recent Developments

10.6 Jianlong Group

10.6.1 Jianlong Group Basic Information

10.6.2 Jianlong Group Hot Rolled Middle Steel Plate Product Overview

- 10.6.3 Jianlong Group Hot Rolled Middle Steel Plate Product Market Performance
- 10.6.4 Jianlong Group Business Overview
- 10.6.5 Jianlong Group Recent Developments
- 10.7 Shougang Group
 - 10.7.1 Shougang Group Basic Information
 - 10.7.2 Shougang Group Hot Rolled Middle Steel Plate Product Overview
 - 10.7.3 Shougang Group Hot Rolled Middle Steel Plate Product Market Performance
 - 10.7.4 Shougang Group Business Overview
 - 10.7.5 Shougang Group Recent Developments
- 10.8 Tata Steel
 - 10.8.1 Tata Steel Basic Information
 - 10.8.2 Tata Steel Hot Rolled Middle Steel Plate Product Overview
 - 10.8.3 Tata Steel Hot Rolled Middle Steel Plate Product Market Performance
 - 10.8.4 Tata Steel Business Overview
 - 10.8.5 Tata Steel Recent Developments
- 10.9 Shagang Group
 - 10.9.1 Shagang Group Basic Information
 - 10.9.2 Shagang Group Hot Rolled Middle Steel Plate Product Overview
 - 10.9.3 Shagang Group Hot Rolled Middle Steel Plate Product Market Performance
 - 10.9.4 Shagang Group Business Overview
 - 10.9.5 Shagang Group Recent Developments
- 10.10 Delong Steel Group
 - 10.10.1 Delong Steel Group Basic Information
 - 10.10.2 Delong Steel Group Hot Rolled Middle Steel Plate Product Overview
 - 10.10.3 Delong Steel Group Hot Rolled Middle Steel Plate Product Market Performance
 - 10.10.4 Delong Steel Group Business Overview
 - 10.10.5 Delong Steel Group Recent Developments
- 10.11 POSCO
 - 10.11.1 POSCO Basic Information
 - 10.11.2 POSCO Hot Rolled Middle Steel Plate Product Overview
 - 10.11.3 POSCO Hot Rolled Middle Steel Plate Product Market Performance
 - 10.11.4 POSCO Business Overview
 - 10.11.5 POSCO Recent Developments
- 10.12 JFE Steel Corporation
 - 10.12.1 JFE Steel Corporation Basic Information
 - 10.12.2 JFE Steel Corporation Hot Rolled Middle Steel Plate Product Overview
 - 10.12.3 JFE Steel Corporation Hot Rolled Middle Steel Plate Product Market Performance

10.12.4 JFE Steel Corporation Business Overview

10.12.5 JFE Steel Corporation Recent Developments

10.13 Hunan Steel Group

10.13.1 Hunan Steel Group Basic Information

10.13.2 Hunan Steel Group Hot Rolled Middle Steel Plate Product Overview

10.13.3 Hunan Steel Group Hot Rolled Middle Steel Plate Product Market

Performance

10.13.4 Hunan Steel Group Business Overview

10.13.5 Hunan Steel Group Recent Developments

10.14 JSW Steel Limited

10.14.1 JSW Steel Limited Basic Information

10.14.2 JSW Steel Limited Hot Rolled Middle Steel Plate Product Overview

10.14.3 JSW Steel Limited Hot Rolled Middle Steel Plate Product Market Performance

10.14.4 JSW Steel Limited Business Overview

10.14.5 JSW Steel Limited Recent Developments

10.15 Nucor Corporation

10.15.1 Nucor Corporation Basic Information

10.15.2 Nucor Corporation Hot Rolled Middle Steel Plate Product Overview

10.15.3 Nucor Corporation Hot Rolled Middle Steel Plate Product Market Performance

10.15.4 Nucor Corporation Business Overview

10.15.5 Nucor Corporation Recent Developments

10.16 Shandong Steel Group

10.16.1 Shandong Steel Group Basic Information

10.16.2 Shandong Steel Group Hot Rolled Middle Steel Plate Product Overview

10.16.3 Shandong Steel Group Hot Rolled Middle Steel Plate Product Market

Performance

10.16.4 Shandong Steel Group Business Overview

10.16.5 Shandong Steel Group Recent Developments

10.17 Liuzhou Steel Group

10.17.1 Liuzhou Steel Group Basic Information

10.17.2 Liuzhou Steel Group Hot Rolled Middle Steel Plate Product Overview

10.17.3 Liuzhou Steel Group Hot Rolled Middle Steel Plate Product Market

Performance

10.17.4 Liuzhou Steel Group Business Overview

10.17.5 Liuzhou Steel Group Recent Developments

10.18 Fangda Steel

10.18.1 Fangda Steel Basic Information

10.18.2 Fangda Steel Hot Rolled Middle Steel Plate Product Overview

10.18.3 Fangda Steel Hot Rolled Middle Steel Plate Product Market Performance

- 10.18.4 Fangda Steel Business Overview
- 10.18.5 Fangda Steel Recent Developments
- 10.19 Hyundai Steel
 - 10.19.1 Hyundai Steel Basic Information
 - 10.19.2 Hyundai Steel Hot Rolled Middle Steel Plate Product Overview
 - 10.19.3 Hyundai Steel Hot Rolled Middle Steel Plate Product Market Performance
 - 10.19.4 Hyundai Steel Business Overview
 - 10.19.5 Hyundai Steel Recent Developments
- 10.20 Baotou Steel Group
 - 10.20.1 Baotou Steel Group Basic Information
 - 10.20.2 Baotou Steel Group Hot Rolled Middle Steel Plate Product Overview
 - 10.20.3 Baotou Steel Group Hot Rolled Middle Steel Plate Product Market Performance
 - 10.20.4 Baotou Steel Group Business Overview
 - 10.20.5 Baotou Steel Group Recent Developments

11 HOT ROLLED MIDDLE STEEL PLATE MARKET FORECAST BY REGION

- 11.1 Global Hot Rolled Middle Steel Plate Market Size Forecast
- 11.2 Global Hot Rolled Middle Steel Plate Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Hot Rolled Middle Steel Plate Market Size Forecast by Country
 - 11.2.3 Asia Pacific Hot Rolled Middle Steel Plate Market Size Forecast by Region
 - 11.2.4 South America Hot Rolled Middle Steel Plate Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Hot Rolled Middle Steel Plate by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Hot Rolled Middle Steel Plate Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Hot Rolled Middle Steel Plate by Type (2026-2035)
 - 12.1.2 Global Hot Rolled Middle Steel Plate Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Hot Rolled Middle Steel Plate by Type (2026-2035)
- 12.2 Global Hot Rolled Middle Steel Plate Market Forecast by Application (2026-2035)
 - 12.2.1 Global Hot Rolled Middle Steel Plate Sales (K MT) Forecast by Application
 - 12.2.2 Global Hot Rolled Middle Steel Plate Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Hot Rolled Middle Steel Plate Market Size by Type (M USD)

Table 4. Global Hot Rolled Middle Steel Plate Market Size by Application

Table 5. Hot Rolled Middle Steel Plate Market Size Comparison by Region (M USD)

Table 6. Global Hot Rolled Middle Steel Plate Sales (K MT) by Manufacturers
(2020-2025)

Table 7. Global Hot Rolled Middle Steel Plate Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Hot Rolled Middle Steel Plate Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Hot Rolled Middle Steel Plate Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hot
Rolled Middle Steel Plate as of 2025)

Table 11. Global Market Hot Rolled Middle Steel Plate Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global Hot Rolled Middle Steel Plate Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Hot Rolled Middle Steel Plate Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Hot Rolled Middle Steel Plate Sales by Type (K MT)

Table 27. Global Hot Rolled Middle Steel Plate Market Size by Type (M USD)

Table 28. Global Hot Rolled Middle Steel Plate Sales (K MT) by Type (2020-2025)

Table 29. Global Hot Rolled Middle Steel Plate Sales Market Share by Type (2020-2025)

Table 30. Global Hot Rolled Middle Steel Plate Market Size (M USD) by Type (2020-2025)

Table 31. Global Hot Rolled Middle Steel Plate Market Share by Type (2020-2025)

Table 32. Global Hot Rolled Middle Steel Plate Price (USD/KG) by Type (2020-2025)

Table 33. Global Hot Rolled Middle Steel Plate Sales (K MT) by Application

Table 34. Global Hot Rolled Middle Steel Plate Market Size by Application

Table 35. Global Hot Rolled Middle Steel Plate Sales by Application (2020-2025) & (K MT)

Table 36. Global Hot Rolled Middle Steel Plate Sales Market Share by Application (2020-2025)

Table 37. Global Hot Rolled Middle Steel Plate Market Size by Application (2020-2025) & (M USD)

Table 38. Global Hot Rolled Middle Steel Plate Market Share by Application (2020-2025)

Table 39. Global Hot Rolled Middle Steel Plate Sales Growth Rate by Application (2020-2025)

Table 40. Global Hot Rolled Middle Steel Plate Sales by Region (2020-2025) & (K MT)

Table 41. Global Hot Rolled Middle Steel Plate Sales Market Share by Region (2020-2025)

Table 42. Global Hot Rolled Middle Steel Plate Market Size by Region (2020-2025) & (M USD)

Table 43. Global Hot Rolled Middle Steel Plate Market Size by Region (2020-2025)

Table 44. North America Hot Rolled Middle Steel Plate Sales by Country (2020-2025) & (K MT)

Table 45. North America Hot Rolled Middle Steel Plate Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Hot Rolled Middle Steel Plate Sales by Country (2020-2025) & (K MT)

Table 47. Europe Hot Rolled Middle Steel Plate Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Hot Rolled Middle Steel Plate Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Hot Rolled Middle Steel Plate Market Size by Region (2020-2025) & (M USD)

Table 50. South America Hot Rolled Middle Steel Plate Sales by Country (2020-2025) & (K MT)

Table 51. South America Hot Rolled Middle Steel Plate Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Hot Rolled Middle Steel Plate Sales by Region
(2020-2025) & (K MT)

Table 53. Middle East and Africa Hot Rolled Middle Steel Plate Market Size by Region
(2020-2025) & (M USD)

Table 54. Global Hot Rolled Middle Steel Plate Production (K MT) by
Region(2020-2025)

Table 55. Global Hot Rolled Middle Steel Plate Revenue (US\$ Million) by Region
(2020-2025)

Table 56. Global Hot Rolled Middle Steel Plate Revenue Market Share by Region
(2020-2025)

Table 57. Global Hot Rolled Middle Steel Plate Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Hot Rolled Middle Steel Plate Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Hot Rolled Middle Steel Plate Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Hot Rolled Middle Steel Plate Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Hot Rolled Middle Steel Plate Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. China Baowu Group Basic Information

Table 63. China Baowu Group Hot Rolled Middle Steel Plate Product Overview

Table 64. China Baowu Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. China Baowu Group Business Overview

Table 66. China Baowu Group SWOT Analysis

Table 67. China Baowu Group Recent Developments

Table 68. ArcelorMittal Basic Information

Table 69. ArcelorMittal Hot Rolled Middle Steel Plate Product Overview

Table 70. ArcelorMittal Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ArcelorMittal Business Overview

Table 72. ArcelorMittal SWOT Analysis

Table 73. ArcelorMittal Recent Developments

Table 74. Ansteel Group Basic Information

Table 75. Ansteel Group Hot Rolled Middle Steel Plate Product Overview

Table 76. Ansteel Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Ansteel Group Business Overview
Table 78. Ansteel Group SWOT Analysis
Table 79. Ansteel Group Recent Developments
Table 80. HBIS Group Basic Information
Table 81. HBIS Group Hot Rolled Middle Steel Plate Product Overview
Table 82. HBIS Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. HBIS Group Business Overview
Table 84. HBIS Group Recent Developments
Table 85. Nippon Steel Corporation Basic Information
Table 86. Nippon Steel Corporation Hot Rolled Middle Steel Plate Product Overview
Table 87. Nippon Steel Corporation Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Nippon Steel Corporation Business Overview
Table 89. Nippon Steel Corporation Recent Developments
Table 90. Jianlong Group Basic Information
Table 91. Jianlong Group Hot Rolled Middle Steel Plate Product Overview
Table 92. Jianlong Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Jianlong Group Business Overview
Table 94. Jianlong Group Recent Developments
Table 95. Shougang Group Basic Information
Table 96. Shougang Group Hot Rolled Middle Steel Plate Product Overview
Table 97. Shougang Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Shougang Group Business Overview
Table 99. Shougang Group Recent Developments
Table 100. Tata Steel Basic Information
Table 101. Tata Steel Hot Rolled Middle Steel Plate Product Overview
Table 102. Tata Steel Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Tata Steel Business Overview
Table 104. Tata Steel Recent Developments
Table 105. Shagang Group Basic Information
Table 106. Shagang Group Hot Rolled Middle Steel Plate Product Overview
Table 107. Shagang Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Shagang Group Business Overview
Table 109. Shagang Group Recent Developments

Table 110. Delong Steel Group Basic Information
Table 111. Delong Steel Group Hot Rolled Middle Steel Plate Product Overview
Table 112. Delong Steel Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Delong Steel Group Business Overview
Table 114. Delong Steel Group Recent Developments
Table 115. POSCO Basic Information
Table 116. POSCO Hot Rolled Middle Steel Plate Product Overview
Table 117. POSCO Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. POSCO Business Overview
Table 119. POSCO Recent Developments
Table 120. JFE Steel Corporation Basic Information
Table 121. JFE Steel Corporation Hot Rolled Middle Steel Plate Product Overview
Table 122. JFE Steel Corporation Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. JFE Steel Corporation Business Overview
Table 124. JFE Steel Corporation Recent Developments
Table 125. Hunan Steel Group Basic Information
Table 126. Hunan Steel Group Hot Rolled Middle Steel Plate Product Overview
Table 127. Hunan Steel Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Hunan Steel Group Business Overview
Table 129. Hunan Steel Group Recent Developments
Table 130. JSW Steel Limited Basic Information
Table 131. JSW Steel Limited Hot Rolled Middle Steel Plate Product Overview
Table 132. JSW Steel Limited Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. JSW Steel Limited Business Overview
Table 134. JSW Steel Limited Recent Developments
Table 135. Nucor Corporation Basic Information
Table 136. Nucor Corporation Hot Rolled Middle Steel Plate Product Overview
Table 137. Nucor Corporation Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Nucor Corporation Business Overview
Table 139. Nucor Corporation Recent Developments
Table 140. Shandong Steel Group Basic Information
Table 141. Shandong Steel Group Hot Rolled Middle Steel Plate Product Overview
Table 142. Shandong Steel Group Hot Rolled Middle Steel Plate Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Shandong Steel Group Business Overview

Table 144. Shandong Steel Group Recent Developments

Table 145. Liuzhou Steel Group Basic Information

Table 146. Liuzhou Steel Group Hot Rolled Middle Steel Plate Product Overview

Table 147. Liuzhou Steel Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Liuzhou Steel Group Business Overview

Table 149. Liuzhou Steel Group Recent Developments

Table 150. Fangda Steel Basic Information

Table 151. Fangda Steel Hot Rolled Middle Steel Plate Product Overview

Table 152. Fangda Steel Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Fangda Steel Business Overview

Table 154. Fangda Steel Recent Developments

Table 155. Hyundai Steel Basic Information

Table 156. Hyundai Steel Hot Rolled Middle Steel Plate Product Overview

Table 157. Hyundai Steel Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Hyundai Steel Business Overview

Table 159. Hyundai Steel Recent Developments

Table 160. Baotou Steel Group Basic Information

Table 161. Baotou Steel Group Hot Rolled Middle Steel Plate Product Overview

Table 162. Baotou Steel Group Hot Rolled Middle Steel Plate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 163. Baotou Steel Group Business Overview

Table 164. Baotou Steel Group Recent Developments

Table 165. Global Hot Rolled Middle Steel Plate Sales Forecast by Region (2026-2035) & (K MT)

Table 166. Global Hot Rolled Middle Steel Plate Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America Hot Rolled Middle Steel Plate Sales Forecast by Country (2026-2035) & (K MT)

Table 168. North America Hot Rolled Middle Steel Plate Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe Hot Rolled Middle Steel Plate Sales Forecast by Country (2026-2035) & (K MT)

Table 170. Europe Hot Rolled Middle Steel Plate Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Hot Rolled Middle Steel Plate Sales Forecast by Region (2026-2035) & (K MT)

Table 172. Asia Pacific Hot Rolled Middle Steel Plate Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Hot Rolled Middle Steel Plate Sales Forecast by Country (2026-2035) & (K MT)

Table 174. South America Hot Rolled Middle Steel Plate Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Hot Rolled Middle Steel Plate Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Hot Rolled Middle Steel Plate Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Hot Rolled Middle Steel Plate Sales Forecast by Type (2026-2035) & (K MT)

Table 178. Global Hot Rolled Middle Steel Plate Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Hot Rolled Middle Steel Plate Price Forecast by Type (2026-2035) & (USD/KG)

Table 180. Global Hot Rolled Middle Steel Plate Sales (K MT) Forecast by Application (2026-2035)

Table 181. Global Hot Rolled Middle Steel Plate Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hot Rolled Middle Steel Plate
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hot Rolled Middle Steel Plate Market Size (M USD), 2025-2035
- Figure 5. Global Hot Rolled Middle Steel Plate Market Size (M USD) (2020-2035)
- Figure 6. Global Hot Rolled Middle Steel Plate Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hot Rolled Middle Steel Plate Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hot Rolled Middle Steel Plate Product Life Cycle
- Figure 13. Hot Rolled Middle Steel Plate Sales Share by Manufacturers in 2025
- Figure 14. Global Hot Rolled Middle Steel Plate Revenue Share by Manufacturers in 2025
- Figure 15. Hot Rolled Middle Steel Plate Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hot Rolled Middle Steel Plate Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hot Rolled Middle Steel Plate Revenue in 2025
- Figure 18. Industry Chain Map of Hot Rolled Middle Steel Plate
- Figure 19. Global Hot Rolled Middle Steel Plate Market PEST Analysis
- Figure 20. Global Hot Rolled Middle Steel Plate Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hot Rolled Middle Steel Plate Market Share by Type
- Figure 27. Sales Market Share of Hot Rolled Middle Steel Plate by Type (2020-2025)
- Figure 28. Sales Market Share of Hot Rolled Middle Steel Plate by Type in 2025
- Figure 29. Market Share of Hot Rolled Middle Steel Plate by Type (2020-2025)
- Figure 30. Market Share of Hot Rolled Middle Steel Plate by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Hot Rolled Middle Steel Plate Market Share by Application

Figure 33. Global Hot Rolled Middle Steel Plate Sales Market Share by Application (2020-2025)

Figure 34. Global Hot Rolled Middle Steel Plate Sales Market Share by Application in 2025

Figure 35. Global Hot Rolled Middle Steel Plate Market Share by Application (2020-2025)

Figure 36. Global Hot Rolled Middle Steel Plate Market Share by Application in 2025

Figure 37. Global Hot Rolled Middle Steel Plate Sales Growth Rate by Application (2020-2025)

Figure 38. Global Hot Rolled Middle Steel Plate Sales Market Share by Region (2020-2025)

Figure 39. Global Hot Rolled Middle Steel Plate Market Size by Region (2020-2025)

Figure 40. North America Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Hot Rolled Middle Steel Plate Sales Market Share by Country in 2024

Figure 43. North America Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Hot Rolled Middle Steel Plate Market Size by Country in 2024

Figure 45. U.S. Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Hot Rolled Middle Steel Plate Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Hot Rolled Middle Steel Plate Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Hot Rolled Middle Steel Plate Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Hot Rolled Middle Steel Plate Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Hot Rolled Middle Steel Plate Sales Market Share by Country in 2024

Figure 53. Europe Hot Rolled Middle Steel Plate Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Hot Rolled Middle Steel Plate Market Size by Country in 2024

Figure 55. Germany Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hot Rolled Middle Steel Plate Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hot Rolled Middle Steel Plate Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hot Rolled Middle Steel Plate Market Size by Region in 2024

Figure 68. China Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K

MT)

Figure 75. India Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hot Rolled Middle Steel Plate Sales and Growth Rate (K MT)

Figure 79. South America Hot Rolled Middle Steel Plate Sales Market Share by Country in 2024

Figure 80. South America Hot Rolled Middle Steel Plate Market Size and Growth Rate (M USD)

Figure 81. South America Hot Rolled Middle Steel Plate Market Size by Country in 2024

Figure 82. Brazil Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hot Rolled Middle Steel Plate Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hot Rolled Middle Steel Plate Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hot Rolled Middle Steel Plate Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hot Rolled Middle Steel Plate Market Size by Region in 2024

Figure 92. Saudi Arabia Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hot Rolled Middle Steel Plate Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hot Rolled Middle Steel Plate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hot Rolled Middle Steel Plate Production Market Share by Region (2020-2025)

Figure 103. North America Hot Rolled Middle Steel Plate Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hot Rolled Middle Steel Plate Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hot Rolled Middle Steel Plate Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hot Rolled Middle Steel Plate Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Hot Rolled Middle Steel Plate Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Hot Rolled Middle Steel Plate Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hot Rolled Middle Steel Plate Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hot Rolled Middle Steel Plate Market Share Forecast by Type (2026-2035)

Figure 111. Global Hot Rolled Middle Steel Plate Sales Forecast by Application (2026-2035)

Figure 112. Global Hot Rolled Middle Steel Plate Market Share Forecast by Application (2026-2035)

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