

Global Hot-Pressed Grade Boron Carbide Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Hot-Pressed Grade Boron Carbide competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Hot-Pressed Grade Boron Carbide is an ultra-hard advanced ceramic material (B_2C) produced by consolidating fine boron carbide powders under high temperature and pressure without sintering aids, resulting in a dense, high-purity, and extremely wear- and impact-resistant structure. Known for its high hardness (9.3 Mohs), low density (2.5 g/cm³), and excellent neutron absorption capability, it is widely used in armor plates, nuclear shielding, mechanical seals, nozzles, and semiconductor components. The supply chain begins upstream with boron-containing raw materials such as boric acid or boron oxide and carbon black, which are carbothermally reduced in electric arc furnaces to produce crude boron carbide powders. Midstream processing includes milling, classification, and hot-press sintering at ~2000 °C under vacuum or inert gas to form dense plates, tiles, or custom components. Downstream, these hot-pressed boron carbide parts are precision-machined, coated (if required), and supplied to defense contractors, nuclear facilities, and industrial equipment manufacturers. In 2024, global production of Hot-Pressed Grade Boron Carbide was about 15,000 tons, with a capacity of 19,000 tons per year. The unit price ranges from USD 28,000 to 55,000 per ton depending on purity, density, and grain size, while the industry maintained a gross margin of around 37%.

The global Hot-Pressed Grade Boron Carbide market size was estimated at USD 553.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hot-Pressed Grade Boron Carbide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hot-Pressed Grade Boron Carbide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hot-Pressed Grade Boron Carbide market.

Global Hot-Pressed Grade Boron Carbide Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Saint-Gobain (France)

3M Company (USA)
CoorsTek (USA)
Bhukhanvala (India)
Krosaki Harima (Japan)
NuroI Teknoloji (Turkey)
NEVZ-Ceramics (Russia)
Xiamen Wintrustek Advanced Materials (China)
Shandong Huayi Tech New Materials (China)
Lianyungang Baibo New Material (China)

Market Segmentation (by Type)

Isotropic Grade
Anisotropic Grade

Market Segmentation (by Application)

Defense & Aerospace
Energy & Power
Semiconductor & Electronic
Industrial Equipment
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Hot-Pressed Grade Boron Carbide Market
Overview of the regional outlook of the Hot-Pressed Grade Boron Carbide Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hot-Pressed Grade Boron Carbide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hot-Pressed Grade Boron Carbide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Hot-Pressed Grade Boron Carbide
- 1.2 Key Market Segments
 - 1.2.1 Hot-Pressed Grade Boron Carbide Segment by Type
 - 1.2.2 Hot-Pressed Grade Boron Carbide Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HOT-PRESSED GRADE BORON CARBIDE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Hot-Pressed Grade Boron Carbide Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Hot-Pressed Grade Boron Carbide Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HOT-PRESSED GRADE BORON CARBIDE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Hot-Pressed Grade Boron Carbide Product Life Cycle
- 3.3 Global Hot-Pressed Grade Boron Carbide Sales by Manufacturers (2020-2025)
- 3.4 Global Hot-Pressed Grade Boron Carbide Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hot-Pressed Grade Boron Carbide Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hot-Pressed Grade Boron Carbide Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Hot-Pressed Grade Boron Carbide Market Competitive Situation and Trends
 - 3.8.1 Hot-Pressed Grade Boron Carbide Market Concentration Rate

3.8.2 Global 5 and 10 Largest Hot-Pressed Grade Boron Carbide Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HOT-PRESSED GRADE BORON CARBIDE INDUSTRY CHAIN ANALYSIS

4.1 Hot-Pressed Grade Boron Carbide Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HOT-PRESSED GRADE BORON CARBIDE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hot-Pressed Grade Boron Carbide Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hot-Pressed Grade Boron Carbide Market

5.7 ESG Ratings of Leading Companies

6 HOT-PRESSED GRADE BORON CARBIDE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Hot-Pressed Grade Boron Carbide Sales Market Share by Type (2020-2025)

6.3 Global Hot-Pressed Grade Boron Carbide Market Size by Type (2020-2025)

6.4 Global Hot-Pressed Grade Boron Carbide Price by Type (2020-2025)

7 HOT-PRESSED GRADE BORON CARBIDE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Hot-Pressed Grade Boron Carbide Market Sales by Application (2020-2025)

7.3 Global Hot-Pressed Grade Boron Carbide Market Size (M USD) by Application (2020-2025)

7.4 Global Hot-Pressed Grade Boron Carbide Sales Growth Rate by Application (2020-2025)

8 HOT-PRESSED GRADE BORON CARBIDE MARKET SALES BY REGION

8.1 Global Hot-Pressed Grade Boron Carbide Sales by Region

8.1.1 Global Hot-Pressed Grade Boron Carbide Sales by Region

8.1.2 Global Hot-Pressed Grade Boron Carbide Sales Market Share by Region

8.2 Global Hot-Pressed Grade Boron Carbide Market Size by Region

8.2.1 Global Hot-Pressed Grade Boron Carbide Market Size by Region

8.2.2 Global Hot-Pressed Grade Boron Carbide Market Size by Region

8.3 North America

8.3.1 North America Hot-Pressed Grade Boron Carbide Sales by Country

8.3.2 North America Hot-Pressed Grade Boron Carbide Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Hot-Pressed Grade Boron Carbide Sales by Country

8.4.2 Europe Hot-Pressed Grade Boron Carbide Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Hot-Pressed Grade Boron Carbide Sales by Region

8.5.2 Asia Pacific Hot-Pressed Grade Boron Carbide Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Hot-Pressed Grade Boron Carbide Sales by Country

8.6.2 South America Hot-Pressed Grade Boron Carbide Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Hot-Pressed Grade Boron Carbide Sales by Region

8.7.2 Middle East and Africa Hot-Pressed Grade Boron Carbide Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HOT-PRESSED GRADE BORON CARBIDE MARKET PRODUCTION BY REGION

9.1 Global Production of Hot-Pressed Grade Boron Carbide by Region(2020-2025)

9.2 Global Hot-Pressed Grade Boron Carbide Revenue Market Share by Region (2020-2025)

9.3 Global Hot-Pressed Grade Boron Carbide Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Hot-Pressed Grade Boron Carbide Production

9.4.1 North America Hot-Pressed Grade Boron Carbide Production Growth Rate (2020-2025)

9.4.2 North America Hot-Pressed Grade Boron Carbide Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Hot-Pressed Grade Boron Carbide Production

9.5.1 Europe Hot-Pressed Grade Boron Carbide Production Growth Rate (2020-2025)

9.5.2 Europe Hot-Pressed Grade Boron Carbide Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Hot-Pressed Grade Boron Carbide Production (2020-2025)

9.6.1 Japan Hot-Pressed Grade Boron Carbide Production Growth Rate (2020-2025)

9.6.2 Japan Hot-Pressed Grade Boron Carbide Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Hot-Pressed Grade Boron Carbide Production (2020-2025)

9.7.1 China Hot-Pressed Grade Boron Carbide Production Growth Rate (2020-2025)

9.7.2 China Hot-Pressed Grade Boron Carbide Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Saint-Gobain (France)

10.1.1 Saint-Gobain (France) Basic Information

10.1.2 Saint-Gobain (France) Hot-Pressed Grade Boron Carbide Product Overview

10.1.3 Saint-Gobain (France) Hot-Pressed Grade Boron Carbide Product Market Performance

10.1.4 Saint-Gobain (France) Business Overview

10.1.5 Saint-Gobain (France) SWOT Analysis

10.1.6 Saint-Gobain (France) Recent Developments

10.2 3M Company (USA)

10.2.1 3M Company (USA) Basic Information

10.2.2 3M Company (USA) Hot-Pressed Grade Boron Carbide Product Overview

10.2.3 3M Company (USA) Hot-Pressed Grade Boron Carbide Product Market Performance

10.2.4 3M Company (USA) Business Overview

10.2.5 3M Company (USA) SWOT Analysis

10.2.6 3M Company (USA) Recent Developments

10.3 CoorsTek (USA)

10.3.1 CoorsTek (USA) Basic Information

10.3.2 CoorsTek (USA) Hot-Pressed Grade Boron Carbide Product Overview

10.3.3 CoorsTek (USA) Hot-Pressed Grade Boron Carbide Product Market Performance

10.3.4 CoorsTek (USA) Business Overview

10.3.5 CoorsTek (USA) SWOT Analysis

10.3.6 CoorsTek (USA) Recent Developments

10.4 Bhukhanvala (India)

10.4.1 Bhukhanvala (India) Basic Information

10.4.2 Bhukhanvala (India) Hot-Pressed Grade Boron Carbide Product Overview

10.4.3 Bhukhanvala (India) Hot-Pressed Grade Boron Carbide Product Market Performance

10.4.4 Bhukhanvala (India) Business Overview

10.4.5 Bhukhanvala (India) Recent Developments

10.5 Krosaki Harima (Japan)

- 10.5.1 Krosaki Harima (Japan) Basic Information
- 10.5.2 Krosaki Harima (Japan) Hot-Pressed Grade Boron Carbide Product Overview
- 10.5.3 Krosaki Harima (Japan) Hot-Pressed Grade Boron Carbide Product Market Performance
- 10.5.4 Krosaki Harima (Japan) Business Overview
- 10.5.5 Krosaki Harima (Japan) Recent Developments
- 10.6 Nurol Teknoloji (Turkey)
 - 10.6.1 Nurol Teknoloji (Turkey) Basic Information
 - 10.6.2 Nurol Teknoloji (Turkey) Hot-Pressed Grade Boron Carbide Product Overview
 - 10.6.3 Nurol Teknoloji (Turkey) Hot-Pressed Grade Boron Carbide Product Market Performance
 - 10.6.4 Nurol Teknoloji (Turkey) Business Overview
 - 10.6.5 Nurol Teknoloji (Turkey) Recent Developments
- 10.7 NEVZ-Ceramics (Russia)
 - 10.7.1 NEVZ-Ceramics (Russia) Basic Information
 - 10.7.2 NEVZ-Ceramics (Russia) Hot-Pressed Grade Boron Carbide Product Overview
 - 10.7.3 NEVZ-Ceramics (Russia) Hot-Pressed Grade Boron Carbide Product Market Performance
 - 10.7.4 NEVZ-Ceramics (Russia) Business Overview
 - 10.7.5 NEVZ-Ceramics (Russia) Recent Developments
- 10.8 Xiamen Wintrustek Advanced Materials (China)
 - 10.8.1 Xiamen Wintrustek Advanced Materials (China) Basic Information
 - 10.8.2 Xiamen Wintrustek Advanced Materials (China) Hot-Pressed Grade Boron Carbide Product Overview
 - 10.8.3 Xiamen Wintrustek Advanced Materials (China) Hot-Pressed Grade Boron Carbide Product Market Performance
 - 10.8.4 Xiamen Wintrustek Advanced Materials (China) Business Overview
 - 10.8.5 Xiamen Wintrustek Advanced Materials (China) Recent Developments
- 10.9 Shandong Huayi Tech New Materials (China)
 - 10.9.1 Shandong Huayi Tech New Materials (China) Basic Information
 - 10.9.2 Shandong Huayi Tech New Materials (China) Hot-Pressed Grade Boron Carbide Product Overview
 - 10.9.3 Shandong Huayi Tech New Materials (China) Hot-Pressed Grade Boron Carbide Product Market Performance
 - 10.9.4 Shandong Huayi Tech New Materials (China) Business Overview
 - 10.9.5 Shandong Huayi Tech New Materials (China) Recent Developments
- 10.10 Lianyungang Baibo New Material (China)
 - 10.10.1 Lianyungang Baibo New Material (China) Basic Information
 - 10.10.2 Lianyungang Baibo New Material (China) Hot-Pressed Grade Boron Carbide

Product Overview

10.10.3 Lianyungang Baibo New Material (China) Hot-Pressed Grade Boron Carbide

Product Market Performance

10.10.4 Lianyungang Baibo New Material (China) Business Overview

10.10.5 Lianyungang Baibo New Material (China) Recent Developments

11 HOT-PRESSED GRADE BORON CARBIDE MARKET FORECAST BY REGION

11.1 Global Hot-Pressed Grade Boron Carbide Market Size Forecast

11.2 Global Hot-Pressed Grade Boron Carbide Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Hot-Pressed Grade Boron Carbide Market Size Forecast by Country

11.2.3 Asia Pacific Hot-Pressed Grade Boron Carbide Market Size Forecast by Region

11.2.4 South America Hot-Pressed Grade Boron Carbide Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Hot-Pressed Grade Boron Carbide by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Hot-Pressed Grade Boron Carbide Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Hot-Pressed Grade Boron Carbide by Type (2026-2035)

12.1.2 Global Hot-Pressed Grade Boron Carbide Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Hot-Pressed Grade Boron Carbide by Type (2026-2035)

12.2 Global Hot-Pressed Grade Boron Carbide Market Forecast by Application (2026-2035)

12.2.1 Global Hot-Pressed Grade Boron Carbide Sales (K MT) Forecast by Application

12.2.2 Global Hot-Pressed Grade Boron Carbide Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Hot-Pressed Grade Boron Carbide Market Size by Type (M USD)

Table 4. Global Hot-Pressed Grade Boron Carbide Market Size by Application

Table 5. Hot-Pressed Grade Boron Carbide Market Size Comparison by Region (M USD)

Table 6. Global Hot-Pressed Grade Boron Carbide Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Hot-Pressed Grade Boron Carbide Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Hot-Pressed Grade Boron Carbide Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Hot-Pressed Grade Boron Carbide Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hot-Pressed Grade Boron Carbide as of 2025)

Table 11. Global Market Hot-Pressed Grade Boron Carbide Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Hot-Pressed Grade Boron Carbide Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Hot-Pressed Grade Boron Carbide Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Hot-Pressed Grade Boron Carbide Sales by Type (K MT)

Table 27. Global Hot-Pressed Grade Boron Carbide Market Size by Type (M USD)

Table 28. Global Hot-Pressed Grade Boron Carbide Sales (K MT) by Type (2020-2025)

Table 29. Global Hot-Pressed Grade Boron Carbide Sales Market Share by Type (2020-2025)

Table 30. Global Hot-Pressed Grade Boron Carbide Market Size (M USD) by Type (2020-2025)

Table 31. Global Hot-Pressed Grade Boron Carbide Market Share by Type (2020-2025)

Table 32. Global Hot-Pressed Grade Boron Carbide Price (USD/KG) by Type (2020-2025)

Table 33. Global Hot-Pressed Grade Boron Carbide Sales (K MT) by Application

Table 34. Global Hot-Pressed Grade Boron Carbide Market Size by Application

Table 35. Global Hot-Pressed Grade Boron Carbide Sales by Application (2020-2025) & (K MT)

Table 36. Global Hot-Pressed Grade Boron Carbide Sales Market Share by Application (2020-2025)

Table 37. Global Hot-Pressed Grade Boron Carbide Market Size by Application (2020-2025) & (M USD)

Table 38. Global Hot-Pressed Grade Boron Carbide Market Share by Application (2020-2025)

Table 39. Global Hot-Pressed Grade Boron Carbide Sales Growth Rate by Application (2020-2025)

Table 40. Global Hot-Pressed Grade Boron Carbide Sales by Region (2020-2025) & (K MT)

Table 41. Global Hot-Pressed Grade Boron Carbide Sales Market Share by Region (2020-2025)

Table 42. Global Hot-Pressed Grade Boron Carbide Market Size by Region (2020-2025) & (M USD)

Table 43. Global Hot-Pressed Grade Boron Carbide Market Size by Region (2020-2025)

Table 44. North America Hot-Pressed Grade Boron Carbide Sales by Country (2020-2025) & (K MT)

Table 45. North America Hot-Pressed Grade Boron Carbide Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Hot-Pressed Grade Boron Carbide Sales by Country (2020-2025) & (K MT)

Table 47. Europe Hot-Pressed Grade Boron Carbide Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Hot-Pressed Grade Boron Carbide Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Hot-Pressed Grade Boron Carbide Market Size by Region (2020-2025) & (M USD)

Table 50. South America Hot-Pressed Grade Boron Carbide Sales by Country (2020-2025) & (K MT)

Table 51. South America Hot-Pressed Grade Boron Carbide Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Hot-Pressed Grade Boron Carbide Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Hot-Pressed Grade Boron Carbide Market Size by Region (2020-2025) & (M USD)

Table 54. Global Hot-Pressed Grade Boron Carbide Production (K MT) by Region(2020-2025)

Table 55. Global Hot-Pressed Grade Boron Carbide Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Hot-Pressed Grade Boron Carbide Revenue Market Share by Region (2020-2025)

Table 57. Global Hot-Pressed Grade Boron Carbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Hot-Pressed Grade Boron Carbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Hot-Pressed Grade Boron Carbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Hot-Pressed Grade Boron Carbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Hot-Pressed Grade Boron Carbide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Saint-Gobain (France) Basic Information

Table 63. Saint-Gobain (France) Hot-Pressed Grade Boron Carbide Product Overview

Table 64. Saint-Gobain (France) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Saint-Gobain (France) Business Overview

Table 66. Saint-Gobain (France) SWOT Analysis

Table 67. Saint-Gobain (France) Recent Developments

Table 68. 3M Company (USA) Basic Information

Table 69. 3M Company (USA) Hot-Pressed Grade Boron Carbide Product Overview

Table 70. 3M Company (USA) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. 3M Company (USA) Business Overview

Table 72. 3M Company (USA) SWOT Analysis

- Table 73. 3M Company (USA) Recent Developments
- Table 74. CoorsTek (USA) Basic Information
- Table 75. CoorsTek (USA) Hot-Pressed Grade Boron Carbide Product Overview
- Table 76. CoorsTek (USA) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. CoorsTek (USA) Business Overview
- Table 78. CoorsTek (USA) SWOT Analysis
- Table 79. CoorsTek (USA) Recent Developments
- Table 80. Bhukhanvala (India) Basic Information
- Table 81. Bhukhanvala (India) Hot-Pressed Grade Boron Carbide Product Overview
- Table 82. Bhukhanvala (India) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Bhukhanvala (India) Business Overview
- Table 84. Bhukhanvala (India) Recent Developments
- Table 85. Krosaki Harima (Japan) Basic Information
- Table 86. Krosaki Harima (Japan) Hot-Pressed Grade Boron Carbide Product Overview
- Table 87. Krosaki Harima (Japan) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Krosaki Harima (Japan) Business Overview
- Table 89. Krosaki Harima (Japan) Recent Developments
- Table 90. Nurol Teknoloji (Turkey) Basic Information
- Table 91. Nurol Teknoloji (Turkey) Hot-Pressed Grade Boron Carbide Product Overview
- Table 92. Nurol Teknoloji (Turkey) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Nurol Teknoloji (Turkey) Business Overview
- Table 94. Nurol Teknoloji (Turkey) Recent Developments
- Table 95. NEVZ-Ceramics (Russia) Basic Information
- Table 96. NEVZ-Ceramics (Russia) Hot-Pressed Grade Boron Carbide Product Overview
- Table 97. NEVZ-Ceramics (Russia) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. NEVZ-Ceramics (Russia) Business Overview
- Table 99. NEVZ-Ceramics (Russia) Recent Developments
- Table 100. Xiamen Wintrustek Advanced Materials (China) Basic Information
- Table 101. Xiamen Wintrustek Advanced Materials (China) Hot-Pressed Grade Boron Carbide Product Overview
- Table 102. Xiamen Wintrustek Advanced Materials (China) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 103. Xiamen Wintrustek Advanced Materials (China) Business Overview
- Table 104. Xiamen Wintrustek Advanced Materials (China) Recent Developments
- Table 105. Shandong Huayi Tech New Materials (China) Basic Information
- Table 106. Shandong Huayi Tech New Materials (China) Hot-Pressed Grade Boron Carbide Product Overview
- Table 107. Shandong Huayi Tech New Materials (China) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Shandong Huayi Tech New Materials (China) Business Overview
- Table 109. Shandong Huayi Tech New Materials (China) Recent Developments
- Table 110. Lianyungang Baibo New Material (China) Basic Information
- Table 111. Lianyungang Baibo New Material (China) Hot-Pressed Grade Boron Carbide Product Overview
- Table 112. Lianyungang Baibo New Material (China) Hot-Pressed Grade Boron Carbide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Lianyungang Baibo New Material (China) Business Overview
- Table 114. Lianyungang Baibo New Material (China) Recent Developments
- Table 115. Global Hot-Pressed Grade Boron Carbide Sales Forecast by Region (2026-2035) & (K MT)
- Table 116. Global Hot-Pressed Grade Boron Carbide Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Hot-Pressed Grade Boron Carbide Sales Forecast by Country (2026-2035) & (K MT)
- Table 118. North America Hot-Pressed Grade Boron Carbide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Hot-Pressed Grade Boron Carbide Sales Forecast by Country (2026-2035) & (K MT)
- Table 120. Europe Hot-Pressed Grade Boron Carbide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Hot-Pressed Grade Boron Carbide Sales Forecast by Region (2026-2035) & (K MT)
- Table 122. Asia Pacific Hot-Pressed Grade Boron Carbide Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America Hot-Pressed Grade Boron Carbide Sales Forecast by Country (2026-2035) & (K MT)
- Table 124. South America Hot-Pressed Grade Boron Carbide Market Size Forecast by Country (2026-2035) & (M USD)
- Table 125. Middle East and Africa Hot-Pressed Grade Boron Carbide Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Hot-Pressed Grade Boron Carbide Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Hot-Pressed Grade Boron Carbide Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Hot-Pressed Grade Boron Carbide Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Hot-Pressed Grade Boron Carbide Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Hot-Pressed Grade Boron Carbide Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Hot-Pressed Grade Boron Carbide Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hot-Pressed Grade Boron Carbide
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hot-Pressed Grade Boron Carbide Market Size (M USD), 2025-2035
- Figure 5. Global Hot-Pressed Grade Boron Carbide Market Size (M USD) (2020-2035)
- Figure 6. Global Hot-Pressed Grade Boron Carbide Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hot-Pressed Grade Boron Carbide Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hot-Pressed Grade Boron Carbide Product Life Cycle
- Figure 13. Hot-Pressed Grade Boron Carbide Sales Share by Manufacturers in 2025
- Figure 14. Global Hot-Pressed Grade Boron Carbide Revenue Share by Manufacturers in 2025
- Figure 15. Hot-Pressed Grade Boron Carbide Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hot-Pressed Grade Boron Carbide Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hot-Pressed Grade Boron Carbide Revenue in 2025
- Figure 18. Industry Chain Map of Hot-Pressed Grade Boron Carbide
- Figure 19. Global Hot-Pressed Grade Boron Carbide Market PEST Analysis
- Figure 20. Global Hot-Pressed Grade Boron Carbide Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hot-Pressed Grade Boron Carbide Market Share by Type
- Figure 27. Sales Market Share of Hot-Pressed Grade Boron Carbide by Type (2020-2025)
- Figure 28. Sales Market Share of Hot-Pressed Grade Boron Carbide by Type in 2025
- Figure 29. Market Share of Hot-Pressed Grade Boron Carbide by Type (2020-2025)

- Figure 30. Market Share of Hot-Pressed Grade Boron Carbide by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Hot-Pressed Grade Boron Carbide Market Share by Application
- Figure 33. Global Hot-Pressed Grade Boron Carbide Sales Market Share by Application (2020-2025)
- Figure 34. Global Hot-Pressed Grade Boron Carbide Sales Market Share by Application in 2025
- Figure 35. Global Hot-Pressed Grade Boron Carbide Market Share by Application (2020-2025)
- Figure 36. Global Hot-Pressed Grade Boron Carbide Market Share by Application in 2025
- Figure 37. Global Hot-Pressed Grade Boron Carbide Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Hot-Pressed Grade Boron Carbide Sales Market Share by Region (2020-2025)
- Figure 39. Global Hot-Pressed Grade Boron Carbide Market Size by Region (2020-2025)
- Figure 40. North America Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Hot-Pressed Grade Boron Carbide Sales Market Share by Country in 2024
- Figure 43. North America Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Hot-Pressed Grade Boron Carbide Market Size by Country in 2024
- Figure 45. U.S. Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Hot-Pressed Grade Boron Carbide Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Hot-Pressed Grade Boron Carbide Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Hot-Pressed Grade Boron Carbide Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Hot-Pressed Grade Boron Carbide Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Hot-Pressed Grade Boron Carbide Sales Market Share by Country in 2024

Figure 53. Europe Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hot-Pressed Grade Boron Carbide Market Size by Country in 2024

Figure 55. Germany Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hot-Pressed Grade Boron Carbide Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hot-Pressed Grade Boron Carbide Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hot-Pressed Grade Boron Carbide Market Size by Region in 2024

Figure 68. China Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hot-Pressed Grade Boron Carbide Sales and Growth Rate (K MT)

Figure 79. South America Hot-Pressed Grade Boron Carbide Sales Market Share by Country in 2024

Figure 80. South America Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (M USD)

Figure 81. South America Hot-Pressed Grade Boron Carbide Market Size by Country in 2024

Figure 82. Brazil Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hot-Pressed Grade Boron Carbide Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hot-Pressed Grade Boron Carbide Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hot-Pressed Grade Boron Carbide Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Hot-Pressed Grade Boron Carbide Market Size by Region in 2024

Figure 92. Saudi Arabia Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hot-Pressed Grade Boron Carbide Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hot-Pressed Grade Boron Carbide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hot-Pressed Grade Boron Carbide Production Market Share by Region (2020-2025)

Figure 103. North America Hot-Pressed Grade Boron Carbide Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hot-Pressed Grade Boron Carbide Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hot-Pressed Grade Boron Carbide Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hot-Pressed Grade Boron Carbide Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Hot-Pressed Grade Boron Carbide Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Hot-Pressed Grade Boron Carbide Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hot-Pressed Grade Boron Carbide Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hot-Pressed Grade Boron Carbide Market Share Forecast by Type (2026-2035)

Figure 111. Global Hot-Pressed Grade Boron Carbide Sales Forecast by Application (2026-2035)

Figure 112. Global Hot-Pressed Grade Boron Carbide Market Share Forecast by Application (2026-2035)

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