

Global Hot Briquetted Iron (HBI) Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Hot Briquetted Iron (HBI) is a compacted form of Direct Reduced Iron (DRI) that has been processed at high temperatures (typically above 650°C) to form dense, pillow-shaped briquettes. This process improves the material's density and stability, reducing its reactivity and making it safer and easier to handle, store, and transport compared to DRI pellets. HBI is primarily used as a clean and high-quality metallic charge in steelmaking, serving as a substitute for scrap and pig iron in electric arc furnaces (EAFs) and basic oxygen furnaces (BOFs). Its uniform chemical composition, low residual content, and consistent metallization rate make it ideal for producing high-grade steel with controlled chemistry.

The global Hot Briquetted Iron (HBI) market size was estimated at USD XX million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of XX% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hot Briquetted Iron (HBI) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hot Briquetted Iron (HBI) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hot Briquetted Iron (HBI) market

Global Hot Briquetted Iron (HBI) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Metalloinvest
Orinoco Iron
Voestalpine
Jindal Shadeed
Qatar Steel
Essar Steel
Lisco
Comsigua
Lion Group
JSW Steel
Stena Metal Inc.

Emirates Steel Arkan
Midrex Technologies, Inc.

Market Segmentation (by Type)

Fe Content 90-92%
Fe Content >92%

Market Segmentation (by Application)

Electric Arc Furnaces
Blast Furnaces
Basic Oxygen Furnaces
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hot Briquetted Iron (HBI) Market

Overview of the regional outlook of the Hot Briquetted Iron (HBI) Market.

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hot Briquetted Iron (HBI) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hot Briquetted Iron (HBI), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Hot Briquetted Iron (HBI)

1.2 Key Market Segments

1.2.1 Hot Briquetted Iron (HBI) Segment by Type

1.2.2 Hot Briquetted Iron (HBI) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HOT BRIQUETTED IRON (HBI) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Hot Briquetted Iron (HBI) Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Hot Briquetted Iron (HBI) Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HOT BRIQUETTED IRON (HBI) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Hot Briquetted Iron (HBI) Product Life Cycle

3.3 Global Hot Briquetted Iron (HBI) Sales by Manufacturers (2020-2025)

3.4 Global Hot Briquetted Iron (HBI) Revenue Market Share by Manufacturers (2020-2025)

3.5 Hot Briquetted Iron (HBI) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Hot Briquetted Iron (HBI) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Hot Briquetted Iron (HBI) Market Competitive Situation and Trends

3.8.1 Hot Briquetted Iron (HBI) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Hot Briquetted Iron (HBI) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HOT BRIQUETTED IRON (HBI) INDUSTRY CHAIN ANALYSIS

4.1 Hot Briquetted Iron (HBI) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HOT BRIQUETTED IRON (HBI) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hot Briquetted Iron (HBI) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hot Briquetted Iron (HBI) Market

5.7 ESG Ratings of Leading Companies

6 HOT BRIQUETTED IRON (HBI) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Hot Briquetted Iron (HBI) Sales Market Share by Type (2020-2025)

6.3 Global Hot Briquetted Iron (HBI) Market Size Market Share by Type (2020-2025)

6.4 Global Hot Briquetted Iron (HBI) Price by Type (2020-2025)

7 HOT BRIQUETTED IRON (HBI) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hot Briquetted Iron (HBI) Market Sales by Application (2020-2025)
- 7.3 Global Hot Briquetted Iron (HBI) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hot Briquetted Iron (HBI) Sales Growth Rate by Application (2020-2025)

8 HOT BRIQUETTED IRON (HBI) MARKET SALES BY REGION

- 8.1 Global Hot Briquetted Iron (HBI) Sales by Region
 - 8.1.1 Global Hot Briquetted Iron (HBI) Sales by Region
 - 8.1.2 Global Hot Briquetted Iron (HBI) Sales Market Share by Region
- 8.2 Global Hot Briquetted Iron (HBI) Market Size by Region
 - 8.2.1 Global Hot Briquetted Iron (HBI) Market Size by Region
 - 8.2.2 Global Hot Briquetted Iron (HBI) Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Hot Briquetted Iron (HBI) Sales by Country
 - 8.3.2 North America Hot Briquetted Iron (HBI) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Hot Briquetted Iron (HBI) Sales by Country
 - 8.4.2 Europe Hot Briquetted Iron (HBI) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Hot Briquetted Iron (HBI) Sales by Region
 - 8.5.2 Asia Pacific Hot Briquetted Iron (HBI) Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Hot Briquetted Iron (HBI) Sales by Country
 - 8.6.2 South America Hot Briquetted Iron (HBI) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Hot Briquetted Iron (HBI) Sales by Region

8.7.2 Middle East and Africa Hot Briquetted Iron (HBI) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HOT BRIQUETTED IRON (HBI) MARKET PRODUCTION BY REGION

9.1 Global Production of Hot Briquetted Iron (HBI) by Region(2020-2025)

9.2 Global Hot Briquetted Iron (HBI) Revenue Market Share by Region (2020-2025)

9.3 Global Hot Briquetted Iron (HBI) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Hot Briquetted Iron (HBI) Production

9.4.1 North America Hot Briquetted Iron (HBI) Production Growth Rate (2020-2025)

9.4.2 North America Hot Briquetted Iron (HBI) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Hot Briquetted Iron (HBI) Production

9.5.1 Europe Hot Briquetted Iron (HBI) Production Growth Rate (2020-2025)

9.5.2 Europe Hot Briquetted Iron (HBI) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Hot Briquetted Iron (HBI) Production (2020-2025)

9.6.1 Japan Hot Briquetted Iron (HBI) Production Growth Rate (2020-2025)

9.6.2 Japan Hot Briquetted Iron (HBI) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Hot Briquetted Iron (HBI) Production (2020-2025)

9.7.1 China Hot Briquetted Iron (HBI) Production Growth Rate (2020-2025)

9.7.2 China Hot Briquetted Iron (HBI) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Metalloinvest

10.1.1 Metalloinvest Basic Information

- 10.1.2 Metalloinvest Hot Briquetted Iron (HBI) Product Overview
- 10.1.3 Metalloinvest Hot Briquetted Iron (HBI) Product Market Performance
- 10.1.4 Metalloinvest Business Overview
- 10.1.5 Metalloinvest SWOT Analysis
- 10.1.6 Metalloinvest Recent Developments
- 10.2 Orinoco Iron
 - 10.2.1 Orinoco Iron Basic Information
 - 10.2.2 Orinoco Iron Hot Briquetted Iron (HBI) Product Overview
 - 10.2.3 Orinoco Iron Hot Briquetted Iron (HBI) Product Market Performance
 - 10.2.4 Orinoco Iron Business Overview
 - 10.2.5 Orinoco Iron SWOT Analysis
 - 10.2.6 Orinoco Iron Recent Developments
- 10.3 Voestalpine
 - 10.3.1 Voestalpine Basic Information
 - 10.3.2 Voestalpine Hot Briquetted Iron (HBI) Product Overview
 - 10.3.3 Voestalpine Hot Briquetted Iron (HBI) Product Market Performance
 - 10.3.4 Voestalpine Business Overview
 - 10.3.5 Voestalpine SWOT Analysis
 - 10.3.6 Voestalpine Recent Developments
- 10.4 Jindal Shadeed
 - 10.4.1 Jindal Shadeed Basic Information
 - 10.4.2 Jindal Shadeed Hot Briquetted Iron (HBI) Product Overview
 - 10.4.3 Jindal Shadeed Hot Briquetted Iron (HBI) Product Market Performance
 - 10.4.4 Jindal Shadeed Business Overview
 - 10.4.5 Jindal Shadeed Recent Developments
- 10.5 Qatar Steel
 - 10.5.1 Qatar Steel Basic Information
 - 10.5.2 Qatar Steel Hot Briquetted Iron (HBI) Product Overview
 - 10.5.3 Qatar Steel Hot Briquetted Iron (HBI) Product Market Performance
 - 10.5.4 Qatar Steel Business Overview
 - 10.5.5 Qatar Steel Recent Developments
- 10.6 Essar Steel
 - 10.6.1 Essar Steel Basic Information
 - 10.6.2 Essar Steel Hot Briquetted Iron (HBI) Product Overview
 - 10.6.3 Essar Steel Hot Briquetted Iron (HBI) Product Market Performance
 - 10.6.4 Essar Steel Business Overview
 - 10.6.5 Essar Steel Recent Developments
- 10.7 Lisco
 - 10.7.1 Lisco Basic Information

- 10.7.2 Lisco Hot Briquetted Iron (HBI) Product Overview
- 10.7.3 Lisco Hot Briquetted Iron (HBI) Product Market Performance
- 10.7.4 Lisco Business Overview
- 10.7.5 Lisco Recent Developments
- 10.8 Comsigua
 - 10.8.1 Comsigua Basic Information
 - 10.8.2 Comsigua Hot Briquetted Iron (HBI) Product Overview
 - 10.8.3 Comsigua Hot Briquetted Iron (HBI) Product Market Performance
 - 10.8.4 Comsigua Business Overview
 - 10.8.5 Comsigua Recent Developments
- 10.9 Lion Group
 - 10.9.1 Lion Group Basic Information
 - 10.9.2 Lion Group Hot Briquetted Iron (HBI) Product Overview
 - 10.9.3 Lion Group Hot Briquetted Iron (HBI) Product Market Performance
 - 10.9.4 Lion Group Business Overview
 - 10.9.5 Lion Group Recent Developments
- 10.10 JSW Steel
 - 10.10.1 JSW Steel Basic Information
 - 10.10.2 JSW Steel Hot Briquetted Iron (HBI) Product Overview
 - 10.10.3 JSW Steel Hot Briquetted Iron (HBI) Product Market Performance
 - 10.10.4 JSW Steel Business Overview
 - 10.10.5 JSW Steel Recent Developments
- 10.11 Stena Metal Inc.
 - 10.11.1 Stena Metal Inc. Basic Information
 - 10.11.2 Stena Metal Inc. Hot Briquetted Iron (HBI) Product Overview
 - 10.11.3 Stena Metal Inc. Hot Briquetted Iron (HBI) Product Market Performance
 - 10.11.4 Stena Metal Inc. Business Overview
 - 10.11.5 Stena Metal Inc. Recent Developments
- 10.12 Emirates Steel Arkan
 - 10.12.1 Emirates Steel Arkan Basic Information
 - 10.12.2 Emirates Steel Arkan Hot Briquetted Iron (HBI) Product Overview
 - 10.12.3 Emirates Steel Arkan Hot Briquetted Iron (HBI) Product Market Performance
 - 10.12.4 Emirates Steel Arkan Business Overview
 - 10.12.5 Emirates Steel Arkan Recent Developments
- 10.13 Midrex Technologies, Inc.
 - 10.13.1 Midrex Technologies, Inc. Basic Information
 - 10.13.2 Midrex Technologies, Inc. Hot Briquetted Iron (HBI) Product Overview
 - 10.13.3 Midrex Technologies, Inc. Hot Briquetted Iron (HBI) Product Market Performance

10.13.4 Midrex Technologies, Inc. Business Overview

10.13.5 Midrex Technologies, Inc. Recent Developments

11 HOT BRIQUETTED IRON (HBI) MARKET FORECAST BY REGION

11.1 Global Hot Briquetted Iron (HBI) Market Size Forecast

11.2 Global Hot Briquetted Iron (HBI) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Hot Briquetted Iron (HBI) Market Size Forecast by Country

11.2.3 Asia Pacific Hot Briquetted Iron (HBI) Market Size Forecast by Region

11.2.4 South America Hot Briquetted Iron (HBI) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Hot Briquetted Iron (HBI) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Hot Briquetted Iron (HBI) Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Hot Briquetted Iron (HBI) by Type (2026-2033)

12.1.2 Global Hot Briquetted Iron (HBI) Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Hot Briquetted Iron (HBI) by Type (2026-2033)

12.2 Global Hot Briquetted Iron (HBI) Market Forecast by Application (2026-2033)

12.2.1 Global Hot Briquetted Iron (HBI) Sales (K MT) Forecast by Application

12.2.2 Global Hot Briquetted Iron (HBI) Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Hot Briquetted Iron (HBI) Market Size Comparison by Region (M USD)

Table 5. Global Hot Briquetted Iron (HBI) Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Hot Briquetted Iron (HBI) Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Hot Briquetted Iron (HBI) Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Hot Briquetted Iron (HBI) Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hot Briquetted Iron (HBI) as of 2024)

Table 10. Global Market Hot Briquetted Iron (HBI) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Hot Briquetted Iron (HBI) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Hot Briquetted Iron (HBI) Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Hot Briquetted Iron (HBI) Sales by Type (K MT)

Table 26. Global Hot Briquetted Iron (HBI) Market Size by Type (M USD)

Table 27. Global Hot Briquetted Iron (HBI) Sales (K MT) by Type (2020-2025)

Table 28. Global Hot Briquetted Iron (HBI) Sales Market Share by Type (2020-2025)

Table 29. Global Hot Briquetted Iron (HBI) Market Size (M USD) by Type (2020-2025)
Table 30. Global Hot Briquetted Iron (HBI) Market Size Share by Type (2020-2025)
Table 31. Global Hot Briquetted Iron (HBI) Price (USD/KG) by Type (2020-2025)
Table 32. Global Hot Briquetted Iron (HBI) Sales (K MT) by Application
Table 33. Global Hot Briquetted Iron (HBI) Market Size by Application
Table 34. Global Hot Briquetted Iron (HBI) Sales by Application (2020-2025) & (K MT)
Table 35. Global Hot Briquetted Iron (HBI) Sales Market Share by Application (2020-2025)
Table 36. Global Hot Briquetted Iron (HBI) Market Size by Application (2020-2025) & (M USD)
Table 37. Global Hot Briquetted Iron (HBI) Market Share by Application (2020-2025)
Table 38. Global Hot Briquetted Iron (HBI) Sales Growth Rate by Application (2020-2025)
Table 39. Global Hot Briquetted Iron (HBI) Sales by Region (2020-2025) & (K MT)
Table 40. Global Hot Briquetted Iron (HBI) Sales Market Share by Region (2020-2025)
Table 41. Global Hot Briquetted Iron (HBI) Market Size by Region (2020-2025) & (M USD)
Table 42. Global Hot Briquetted Iron (HBI) Market Size Market Share by Region (2020-2025)
Table 43. North America Hot Briquetted Iron (HBI) Sales by Country (2020-2025) & (K MT)
Table 44. North America Hot Briquetted Iron (HBI) Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Hot Briquetted Iron (HBI) Sales by Country (2020-2025) & (K MT)
Table 46. Europe Hot Briquetted Iron (HBI) Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Hot Briquetted Iron (HBI) Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Hot Briquetted Iron (HBI) Market Size by Region (2020-2025) & (M USD)
Table 49. South America Hot Briquetted Iron (HBI) Sales by Country (2020-2025) & (K MT)
Table 50. South America Hot Briquetted Iron (HBI) Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Hot Briquetted Iron (HBI) Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Hot Briquetted Iron (HBI) Market Size by Region (2020-2025) & (M USD)
Table 53. Global Hot Briquetted Iron (HBI) Production (K MT) by Region(2020-2025)
Table 54. Global Hot Briquetted Iron (HBI) Revenue (US\$ Million) by Region

(2020-2025)

Table 55. Global Hot Briquetted Iron (HBI) Revenue Market Share by Region
(2020-2025)

Table 56. Global Hot Briquetted Iron (HBI) Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Hot Briquetted Iron (HBI) Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Hot Briquetted Iron (HBI) Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Hot Briquetted Iron (HBI) Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Hot Briquetted Iron (HBI) Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Metalloinvest Basic Information

Table 62. Metalloinvest Hot Briquetted Iron (HBI) Product Overview

Table 63. Metalloinvest Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Metalloinvest Business Overview

Table 65. Metalloinvest SWOT Analysis

Table 66. Metalloinvest Recent Developments

Table 67. Orinoco Iron Basic Information

Table 68. Orinoco Iron Hot Briquetted Iron (HBI) Product Overview

Table 69. Orinoco Iron Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 70. Orinoco Iron Business Overview

Table 71. Orinoco Iron SWOT Analysis

Table 72. Orinoco Iron Recent Developments

Table 73. Voestalpine Basic Information

Table 74. Voestalpine Hot Briquetted Iron (HBI) Product Overview

Table 75. Voestalpine Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 76. Voestalpine Business Overview

Table 77. Voestalpine SWOT Analysis

Table 78. Voestalpine Recent Developments

Table 79. Jindal Shadeed Basic Information

Table 80. Jindal Shadeed Hot Briquetted Iron (HBI) Product Overview

Table 81. Jindal Shadeed Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Jindal Shadeed Business Overview

Table 83. Jindal Shadeed Recent Developments
Table 84. Qatar Steel Basic Information
Table 85. Qatar Steel Hot Briquetted Iron (HBI) Product Overview
Table 86. Qatar Steel Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Qatar Steel Business Overview
Table 88. Qatar Steel Recent Developments
Table 89. Essar Steel Basic Information
Table 90. Essar Steel Hot Briquetted Iron (HBI) Product Overview
Table 91. Essar Steel Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Essar Steel Business Overview
Table 93. Essar Steel Recent Developments
Table 94. Lisco Basic Information
Table 95. Lisco Hot Briquetted Iron (HBI) Product Overview
Table 96. Lisco Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Lisco Business Overview
Table 98. Lisco Recent Developments
Table 99. Comsigua Basic Information
Table 100. Comsigua Hot Briquetted Iron (HBI) Product Overview
Table 101. Comsigua Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Comsigua Business Overview
Table 103. Comsigua Recent Developments
Table 104. Lion Group Basic Information
Table 105. Lion Group Hot Briquetted Iron (HBI) Product Overview
Table 106. Lion Group Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Lion Group Business Overview
Table 108. Lion Group Recent Developments
Table 109. JSW Steel Basic Information
Table 110. JSW Steel Hot Briquetted Iron (HBI) Product Overview
Table 111. JSW Steel Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. JSW Steel Business Overview
Table 113. JSW Steel Recent Developments
Table 114. Stena Metal Inc. Basic Information
Table 115. Stena Metal Inc. Hot Briquetted Iron (HBI) Product Overview

Table 116. Stena Metal Inc. Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Stena Metal Inc. Business Overview
Table 118. Stena Metal Inc. Recent Developments
Table 119. Emirates Steel Arkan Basic Information
Table 120. Emirates Steel Arkan Hot Briquetted Iron (HBI) Product Overview
Table 121. Emirates Steel Arkan Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. Emirates Steel Arkan Business Overview
Table 123. Emirates Steel Arkan Recent Developments
Table 124. Midrex Technologies, Inc. Basic Information
Table 125. Midrex Technologies, Inc. Hot Briquetted Iron (HBI) Product Overview
Table 126. Midrex Technologies, Inc. Hot Briquetted Iron (HBI) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. Midrex Technologies, Inc. Business Overview
Table 128. Midrex Technologies, Inc. Recent Developments
Table 129. Global Hot Briquetted Iron (HBI) Sales Forecast by Region (2026-2033) & (K MT)
Table 130. Global Hot Briquetted Iron (HBI) Market Size Forecast by Region (2026-2033) & (M USD)
Table 131. North America Hot Briquetted Iron (HBI) Sales Forecast by Country (2026-2033) & (K MT)
Table 132. North America Hot Briquetted Iron (HBI) Market Size Forecast by Country (2026-2033) & (M USD)
Table 133. Europe Hot Briquetted Iron (HBI) Sales Forecast by Country (2026-2033) & (K MT)
Table 134. Europe Hot Briquetted Iron (HBI) Market Size Forecast by Country (2026-2033) & (M USD)
Table 135. Asia Pacific Hot Briquetted Iron (HBI) Sales Forecast by Region (2026-2033) & (K MT)
Table 136. Asia Pacific Hot Briquetted Iron (HBI) Market Size Forecast by Region (2026-2033) & (M USD)
Table 137. South America Hot Briquetted Iron (HBI) Sales Forecast by Country (2026-2033) & (K MT)
Table 138. South America Hot Briquetted Iron (HBI) Market Size Forecast by Country (2026-2033) & (M USD)
Table 139. Middle East and Africa Hot Briquetted Iron (HBI) Sales Forecast by Country (2026-2033) & (Units)
Table 140. Middle East and Africa Hot Briquetted Iron (HBI) Market Size Forecast by

Country (2026-2033) & (M USD)

Table 141. Global Hot Briquetted Iron (HBI) Sales Forecast by Type (2026-2033) & (K MT)

Table 142. Global Hot Briquetted Iron (HBI) Market Size Forecast by Type (2026-2033) & (M USD)

Table 143. Global Hot Briquetted Iron (HBI) Price Forecast by Type (2026-2033) & (USD/KG)

Table 144. Global Hot Briquetted Iron (HBI) Sales (K MT) Forecast by Application (2026-2033)

Table 145. Global Hot Briquetted Iron (HBI) Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hot Briquetted Iron (HBI)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hot Briquetted Iron (HBI) Market Size (M USD), 2024-2033
- Figure 5. Global Hot Briquetted Iron (HBI) Market Size (M USD) (2020-2033)
- Figure 6. Global Hot Briquetted Iron (HBI) Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hot Briquetted Iron (HBI) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hot Briquetted Iron (HBI) Product Life Cycle
- Figure 13. Hot Briquetted Iron (HBI) Sales Share by Manufacturers in 2024
- Figure 14. Global Hot Briquetted Iron (HBI) Revenue Share by Manufacturers in 2024
- Figure 15. Hot Briquetted Iron (HBI) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Hot Briquetted Iron (HBI) Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hot Briquetted Iron (HBI) Revenue in 2024
- Figure 18. Industry Chain Map of Hot Briquetted Iron (HBI)
- Figure 19. Global Hot Briquetted Iron (HBI) Market PEST Analysis
- Figure 20. Global Hot Briquetted Iron (HBI) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hot Briquetted Iron (HBI) Market Share by Type
- Figure 27. Sales Market Share of Hot Briquetted Iron (HBI) by Type (2020-2025)
- Figure 28. Sales Market Share of Hot Briquetted Iron (HBI) by Type in 2024
- Figure 29. Market Size Share of Hot Briquetted Iron (HBI) by Type (2020-2025)
- Figure 30. Market Size Share of Hot Briquetted Iron (HBI) by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Hot Briquetted Iron (HBI) Market Share by Application

Figure 33. Global Hot Briquetted Iron (HBI) Sales Market Share by Application (2020-2025)

Figure 34. Global Hot Briquetted Iron (HBI) Sales Market Share by Application in 2024

Figure 35. Global Hot Briquetted Iron (HBI) Market Share by Application (2020-2025)

Figure 36. Global Hot Briquetted Iron (HBI) Market Share by Application in 2024

Figure 37. Global Hot Briquetted Iron (HBI) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Hot Briquetted Iron (HBI) Sales Market Share by Region (2020-2025)

Figure 39. Global Hot Briquetted Iron (HBI) Market Size Market Share by Region (2020-2025)

Figure 40. North America Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Hot Briquetted Iron (HBI) Sales Market Share by Country in 2024

Figure 43. North America Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Hot Briquetted Iron (HBI) Market Size Market Share by Country in 2024

Figure 45. U.S. Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Hot Briquetted Iron (HBI) Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Hot Briquetted Iron (HBI) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Hot Briquetted Iron (HBI) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Hot Briquetted Iron (HBI) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Hot Briquetted Iron (HBI) Sales Market Share by Country in 2024

Figure 53. Europe Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hot Briquetted Iron (HBI) Market Size Market Share by Country in 2024

Figure 55. Germany Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hot Briquetted Iron (HBI) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hot Briquetted Iron (HBI) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hot Briquetted Iron (HBI) Market Size Market Share by Region in 2024

Figure 68. China Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hot Briquetted Iron (HBI) Sales and Growth Rate (K MT)

Figure 79. South America Hot Briquetted Iron (HBI) Sales Market Share by Country in 2024

Figure 80. South America Hot Briquetted Iron (HBI) Market Size and Growth Rate (M USD)

Figure 81. South America Hot Briquetted Iron (HBI) Market Size Market Share by Country in 2024

Figure 82. Brazil Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hot Briquetted Iron (HBI) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hot Briquetted Iron (HBI) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hot Briquetted Iron (HBI) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hot Briquetted Iron (HBI) Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K

MT)

Figure 99. Nigeria Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hot Briquetted Iron (HBI) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hot Briquetted Iron (HBI) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hot Briquetted Iron (HBI) Production Market Share by Region (2020-2025)

Figure 103. North America Hot Briquetted Iron (HBI) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hot Briquetted Iron (HBI) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hot Briquetted Iron (HBI) Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hot Briquetted Iron (HBI) Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Hot Briquetted Iron (HBI) Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Hot Briquetted Iron (HBI) Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Hot Briquetted Iron (HBI) Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Hot Briquetted Iron (HBI) Market Share Forecast by Type (2026-2033)

Figure 111. Global Hot Briquetted Iron (HBI) Sales Forecast by Application (2026-2033)

Figure 112. Global Hot Briquetted Iron (HBI) Market Share Forecast by Application (2026-2033)

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