

Global Horse Insurance Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Horse insurance is a specialized financial product designed to mitigate risks associated with owning, breeding, or competing with horses by covering veterinary expenses, mortality, theft, liability, and loss of use. Policies are tailored to different equestrian activities?such as racing, show jumping, or leisure riding?and account for factors like the horse's age, breed, health history, and value. Coverage typically includes major medical expenses for injuries or illnesses, surgical procedures, and emergency care, while mortality insurance compensates owners in case of death due to accidents, illnesses, or humane destruction. Liability protection shields owners from legal claims if their horse causes property damage or bodily injury, and loss-of-use coverage provides financial reimbursement if the horse can no longer perform its intended role. The market caters to diverse stakeholders, including professional equestrians, breeders, racing stables, and recreational riders, with premiums calculated based on risk assessment, geographical location, and the horse's intended use. Demand is driven by the high costs of equine healthcare, the substantial financial investment in competitive or breeding horses, and increasing awareness of liability risks, particularly in commercial operations. Emerging trends include customizable policies, wellness add-ons for preventative care, and usage-based insurance models leveraging wearable technology to monitor horse health and activity levels. Regulatory frameworks and underwriting standards vary by region, influencing policy availability and pricing dynamics. The market remains niche but stable, supported by a dedicated customer base and specialized insurers with deep expertise in equine risk management.

The global Horse Insurance market size was estimated at USD 172.69 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.25% during the

forecast period.

This report offers a comprehensive and in-depth analysis of the global Horse Insurance market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Horse Insurance market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Horse Insurance market.

Global Horse Insurance Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

AXA
KBIS British Equestrian Insurance
Equine World Insurance
E&L Insurance
NFU Mutual
Philip Baker Insurance
American Equine Insurance Group
Market Segmentation (by Type)
Lifetime Cover
Non-lifetime Cover
Accident-only
Other
Market Segmentation (by Application)
Equestrian Centers
Farms
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Horse Insurance Market
Overview of the regional outlook of the Horse Insurance Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Horse Insurance Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Horse Insurance, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Horse Insurance

1.2 Key Market Segments

1.2.1 Horse Insurance Segment by Type

1.2.2 Horse Insurance Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HORSE INSURANCE MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HORSE INSURANCE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Horse Insurance Product Life Cycle

3.3 Global Horse Insurance Revenue Market Share by Company (2020-2025)

3.4 Horse Insurance Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Horse Insurance Company Headquarters, Area Served, Product Type

3.6 Horse Insurance Market Competitive Situation and Trends

3.6.1 Horse Insurance Market Concentration Rate

3.6.2 Global 5 and 10 Largest Horse Insurance Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 HORSE INSURANCE VALUE CHAIN ANALYSIS

4.1 Horse Insurance Value Chain Analysis

4.2 Midstream Market Analysis

4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HORSE INSURANCE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Horse Insurance Market Porter's Five Forces Analysis

6 HORSE INSURANCE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Horse Insurance Market Size Market Share by Type (2020-2025)

6.3 Global Horse Insurance Market Size Growth Rate by Type (2021-2025)

7 HORSE INSURANCE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Horse Insurance Market Size (M USD) by Application (2020-2025)

7.3 Global Horse Insurance Sales Growth Rate by Application (2020-2025)

8 HORSE INSURANCE MARKET SEGMENTATION BY REGION

8.1 Global Horse Insurance Market Size by Region

8.1.1 Global Horse Insurance Market Size by Region

8.1.2 Global Horse Insurance Market Size Market Share by Region

8.2 North America

8.2.1 North America Horse Insurance Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Horse Insurance Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Horse Insurance Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Horse Insurance Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Horse Insurance Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 AXA

9.1.1 AXA Basic Information

9.1.2 AXA Horse Insurance Product Overview

9.1.3 AXA Horse Insurance Product Market Performance

9.1.4 AXA SWOT Analysis

9.1.5 AXA Business Overview

9.1.6 AXA Recent Developments

9.2 KBIS British Equestrian Insurance

9.2.1 KBIS British Equestrian Insurance Basic Information

9.2.2 KBIS British Equestrian Insurance Horse Insurance Product Overview

- 9.2.3 KBIS British Equestrian Insurance Horse Insurance Product Market Performance
- 9.2.4 KBIS British Equestrian Insurance SWOT Analysis
- 9.2.5 KBIS British Equestrian Insurance Business Overview
- 9.2.6 KBIS British Equestrian Insurance Recent Developments
- 9.3 Equine World Insurance
 - 9.3.1 Equine World Insurance Basic Information
 - 9.3.2 Equine World Insurance Horse Insurance Product Overview
 - 9.3.3 Equine World Insurance Horse Insurance Product Market Performance
 - 9.3.4 Equine World Insurance SWOT Analysis
 - 9.3.5 Equine World Insurance Business Overview
 - 9.3.6 Equine World Insurance Recent Developments
- 9.4 EandL Insurance
 - 9.4.1 EandL Insurance Basic Information
 - 9.4.2 EandL Insurance Horse Insurance Product Overview
 - 9.4.3 EandL Insurance Horse Insurance Product Market Performance
 - 9.4.4 EandL Insurance Business Overview
 - 9.4.5 EandL Insurance Recent Developments
- 9.5 NFU Mutual
 - 9.5.1 NFU Mutual Basic Information
 - 9.5.2 NFU Mutual Horse Insurance Product Overview
 - 9.5.3 NFU Mutual Horse Insurance Product Market Performance
 - 9.5.4 NFU Mutual Business Overview
 - 9.5.5 NFU Mutual Recent Developments
- 9.6 Philip Baker Insurance
 - 9.6.1 Philip Baker Insurance Basic Information
 - 9.6.2 Philip Baker Insurance Horse Insurance Product Overview
 - 9.6.3 Philip Baker Insurance Horse Insurance Product Market Performance
 - 9.6.4 Philip Baker Insurance Business Overview
 - 9.6.5 Philip Baker Insurance Recent Developments
- 9.7 American Equine Insurance Group
 - 9.7.1 American Equine Insurance Group Basic Information
 - 9.7.2 American Equine Insurance Group Horse Insurance Product Overview
 - 9.7.3 American Equine Insurance Group Horse Insurance Product Market Performance
 - 9.7.4 American Equine Insurance Group Business Overview
 - 9.7.5 American Equine Insurance Group Recent Developments

10 HORSE INSURANCE MARKET FORECAST BY REGION

10.1 Global Horse Insurance Market Size Forecast

10.2 Global Horse Insurance Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Horse Insurance Market Size Forecast by Country

10.2.3 Asia Pacific Horse Insurance Market Size Forecast by Region

10.2.4 South America Horse Insurance Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Horse Insurance by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

11.1 Global Horse Insurance Market Forecast by Type (2026-2033)

11.2 Global Horse Insurance Market Forecast by Application (2026-2033)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Horse Insurance Market Size Comparison by Region (M USD)
Table 5. Global Horse Insurance Revenue (M USD) by Company (2020-2025)
Table 6. Global Horse Insurance Revenue Share by Company (2020-2025)
Table 7. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Horse Insurance as of 2024)
Table 8. Horse Insurance Company Headquarters and Area Served
Table 9. Company Horse Insurance Product Type
Table 10. Global Horse Insurance Company Market Concentration Ratio (CR5 and HHI)
Table 11. Mergers & Acquisitions, Expansion Plans
Table 12. Midstream Market Analysis
Table 13. Downstream Customer Analysis
Table 14. Key Development Trends
Table 15. Driving Factors
Table 16. Horse Insurance Market Challenges
Table 17. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 18. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 19. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 20. Global Horse Insurance Market Size by Type (M USD)
Table 21. Global Horse Insurance Market Size (M USD) by Type (2020-2025)
Table 22. Global Horse Insurance Market Size Share by Type (2020-2025)
Table 23. Global Horse Insurance Market Size Growth Rate by Type (2021-2025)
Table 24. Global Horse Insurance Market Size by Application
Table 25. Global Horse Insurance Market Size by Application (2020-2025) & (M USD)
Table 26. Global Horse Insurance Market Share by Application (2020-2025)
Table 27. Global Horse Insurance Sales Growth Rate by Application (2020-2025)
Table 28. Global Horse Insurance Market Size by Region (2020-2025) & (M USD)
Table 29. Global Horse Insurance Market Size Market Share by Region (2020-2025)
Table 30. North America Horse Insurance Market Size by Country (2020-2025) & (M USD)
Table 31. Europe Horse Insurance Market Size by Country (2020-2025) & (M USD)
Table 32. Asia Pacific Horse Insurance Market Size by Region (2020-2025) & (M USD)
Table 33. South America Horse Insurance Market Size by Country (2020-2025) & (M USD)

USD)

Table 34. Middle East and Africa Horse Insurance Market Size by Region (2020-2025) & (M USD)

Table 35. AXA Basic Information

Table 36. AXA Horse Insurance Product Overview

Table 37. AXA Horse Insurance Revenue (M USD) and Gross Margin (2020-2025)

Table 38. AXA SWOT Analysis

Table 39. AXA Business Overview

Table 40. AXA Recent Developments

Table 41. KBIS British Equestrian Insurance Basic Information

Table 42. KBIS British Equestrian Insurance Horse Insurance Product Overview

Table 43. KBIS British Equestrian Insurance Horse Insurance Revenue (M USD) and Gross Margin (2020-2025)

Table 44. KBIS British Equestrian Insurance SWOT Analysis

Table 45. KBIS British Equestrian Insurance Business Overview

Table 46. KBIS British Equestrian Insurance Recent Developments

Table 47. Equine World Insurance Basic Information

Table 48. Equine World Insurance Horse Insurance Product Overview

Table 49. Equine World Insurance Horse Insurance Revenue (M USD) and Gross Margin (2020-2025)

Table 50. Equine World Insurance SWOT Analysis

Table 51. Equine World Insurance Business Overview

Table 52. Equine World Insurance Recent Developments

Table 53. EandL Insurance Basic Information

Table 54. EandL Insurance Horse Insurance Product Overview

Table 55. EandL Insurance Horse Insurance Revenue (M USD) and Gross Margin (2020-2025)

Table 56. EandL Insurance Business Overview

Table 57. EandL Insurance Recent Developments

Table 58. NFU Mutual Basic Information

Table 59. NFU Mutual Horse Insurance Product Overview

Table 60. NFU Mutual Horse Insurance Revenue (M USD) and Gross Margin (2020-2025)

Table 61. NFU Mutual Business Overview

Table 62. NFU Mutual Recent Developments

Table 63. Philip Baker Insurance Basic Information

Table 64. Philip Baker Insurance Horse Insurance Product Overview

Table 65. Philip Baker Insurance Horse Insurance Revenue (M USD) and Gross Margin (2020-2025)

Table 66. Philip Baker Insurance Business Overview

Table 67. Philip Baker Insurance Recent Developments

Table 68. American Equine Insurance Group Basic Information

Table 69. American Equine Insurance Group Horse Insurance Product Overview

Table 70. American Equine Insurance Group Horse Insurance Revenue (M USD) and Gross Margin (2020-2025)

Table 71. American Equine Insurance Group Business Overview

Table 72. American Equine Insurance Group Recent Developments

Table 73. Global Horse Insurance Market Size Forecast by Region (2026-2033) & (M USD)

Table 74. North America Horse Insurance Market Size Forecast by Country (2026-2033) & (M USD)

Table 75. Europe Horse Insurance Market Size Forecast by Country (2026-2033) & (M USD)

Table 76. Asia Pacific Horse Insurance Market Size Forecast by Region (2026-2033) & (M USD)

Table 77. South America Horse Insurance Market Size Forecast by Country (2026-2033) & (M USD)

Table 78. Middle East and Africa Horse Insurance Market Size Forecast by Country (2026-2033) & (M USD)

Table 79. Global Horse Insurance Market Size Forecast by Type (2026-2033) & (M USD)

Table 80. Global Horse Insurance Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of Horse Insurance
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Horse Insurance Market Size (M USD), 2024-2033
- Figure 5. Global Horse Insurance Market Size (M USD) (2020-2033)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Horse Insurance Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Horse Insurance Product Life Cycle
- Figure 12. Global Horse Insurance Revenue Share by Company in 2024
- Figure 13. Horse Insurance Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Horse Insurance Revenue in 2024
- Figure 15. Value Chain Map of Horse Insurance
- Figure 16. Global Horse Insurance Market PEST Analysis
- Figure 17. Global Horse Insurance Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Horse Insurance Market Share by Type
- Figure 20. Market Size Share of Horse Insurance by Type (2020-2025)
- Figure 21. Market Size Share of Horse Insurance by Type in 2024
- Figure 22. Global Horse Insurance Market Size Growth Rate by Type (2021-2025)
- Figure 23. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 24. Global Horse Insurance Market Share by Application
- Figure 25. Global Horse Insurance Market Share by Application (2020-2025)
- Figure 26. Global Horse Insurance Market Share by Application in 2024
- Figure 27. Global Horse Insurance Sales Growth Rate by Application (2020-2025)
- Figure 28. Global Horse Insurance Market Size Market Share by Region (2020-2025)
- Figure 29. North America Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 30. North America Horse Insurance Market Size Market Share by Country in 2024
- Figure 31. U.S. Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 32. Canada Horse Insurance Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Mexico Horse Insurance Market Size (M USD) and Growth Rate (2020-2025)

Figure 34. Europe Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 35. Europe Horse Insurance Market Share by Country in 2024

Figure 36. Germany Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. France Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. U.K. Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Italy Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Spain Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 41. Asia Pacific Horse Insurance Market Size and Growth Rate (M USD)

Figure 42. Asia Pacific Horse Insurance Market Size Market Share by Region in 2024

Figure 43. China Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. Japan Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. South Korea Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. India Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Southeast Asia Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. South America Horse Insurance Market Size and Growth Rate (M USD)

Figure 49. South America Horse Insurance Market Size Market Share by Country in 2024

Figure 50. Brazil Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Argentina Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Columbia Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 53. Middle East and Africa Horse Insurance Market Size and Growth Rate (M USD)

Figure 54. Middle East and Africa Horse Insurance Market Size Market Share by Region in 2024

Figure 55. Saudi Arabia Horse Insurance Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 56. UAE Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Egypt Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. Nigeria Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. South Africa Horse Insurance Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. Global Horse Insurance Market Size Forecast (2020-2033) & (M USD)

Figure 61. Global Horse Insurance Market Share Forecast by Type (2026-2033)

Figure 62. Global Horse Insurance Market Share Forecast by Application (2026-2033)

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