

Global Horizontal Sewage Pumps Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Horizontal Sewage Pumps competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Horizontal Sewage Pump is a pumping device for discharging sewage and wastewater and is a single-stage, single-suction, cantilevered centrifugal sewage pump. It mainly consists of pump cover, pump casing, impeller, shaft seal, shaft, bracket and other components. The shaft seal adopts a new double-sided mechanical seal structure, and the pump and motor are mounted on a common chassis, which is directly driven by the motor through an elastic coupling. It is typically installed in a wastewater treatment facility or sewage well and is used to pump wastewater from a low point to a high point for entry into the wastewater treatment system or discharge to a wastewater treatment plant. Horizontal sewage pumps typically have a large capacity and corrosion resistance and are suitable for a variety of sewage treatment environments. In 2024, global Horizontal Sewage Pumps production reached approximately 451 k units, with an average global market price of around 5000 US\$/Unit. The production capacity of Horizontal Sewage Pumps reaches 560 k units, and the industry's gross profit margin is approximately between 20% and 40%. Driving factors in the horizontal sewage pumps market include rapid urbanization and expansion of municipal wastewater networks, which require reliable pumps for lift stations, sewage treatment plants and drainage systems as cities grow and densify. Stricter environmental and discharge regulations are pushing utilities and industrial users to upgrade older, failure-prone equipment in order to reduce overflow events, untreated discharge and maintenance-related downtime. At the same time, the rise of large commercial complexes, industrial parks and decentralized treatment facilities is driving demand for compact, easy-to-maintain horizontal pump configurations that fit into constrained plant rooms and underground

stations.

The global Horizontal Sewage Pumps market size was estimated at USD 2256.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Horizontal Sewage Pumps market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Horizontal Sewage Pumps market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Horizontal Sewage Pumps market.

Global Horizontal Sewage Pumps Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

Xylem

Sulzer

Grundfos

KSB

Wilo

ANDRITZ GROUP

Tsurumi Pump

EBARA Corporation

Kenflo

KPRS Pumps

Pentair

Tobee Pump

LEO Group

Market Segmentation (by Type)

Single-stage

Multi-stage

Market Segmentation (by Application)

Residential

Industrial

Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Horizontal Sewage Pumps Market
Overview of the regional outlook of the Horizontal Sewage Pumps Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Horizontal Sewage Pumps Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Horizontal Sewage Pumps, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Horizontal Sewage Pumps
- 1.2 Key Market Segments
 - 1.2.1 Horizontal Sewage Pumps Segment by Type
 - 1.2.2 Horizontal Sewage Pumps Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HORIZONTAL SEWAGE PUMPS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Horizontal Sewage Pumps Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Horizontal Sewage Pumps Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HORIZONTAL SEWAGE PUMPS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Horizontal Sewage Pumps Product Life Cycle
- 3.3 Global Horizontal Sewage Pumps Sales by Manufacturers (2020-2025)
- 3.4 Global Horizontal Sewage Pumps Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Horizontal Sewage Pumps Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Horizontal Sewage Pumps Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Horizontal Sewage Pumps Market Competitive Situation and Trends
 - 3.8.1 Horizontal Sewage Pumps Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Horizontal Sewage Pumps Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HORIZONTAL SEWAGE PUMPS INDUSTRY CHAIN ANALYSIS

4.1 Horizontal Sewage Pumps Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HORIZONTAL SEWAGE PUMPS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Horizontal Sewage Pumps Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Horizontal Sewage Pumps Market

5.7 ESG Ratings of Leading Companies

6 HORIZONTAL SEWAGE PUMPS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Horizontal Sewage Pumps Sales Market Share by Type (2020-2025)

6.3 Global Horizontal Sewage Pumps Market Size by Type (2020-2025)

6.4 Global Horizontal Sewage Pumps Price by Type (2020-2025)

7 HORIZONTAL SEWAGE PUMPS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Horizontal Sewage Pumps Market Sales by Application (2020-2025)
- 7.3 Global Horizontal Sewage Pumps Market Size (M USD) by Application (2020-2025)
- 7.4 Global Horizontal Sewage Pumps Sales Growth Rate by Application (2020-2025)

8 HORIZONTAL SEWAGE PUMPS MARKET SALES BY REGION

- 8.1 Global Horizontal Sewage Pumps Sales by Region
 - 8.1.1 Global Horizontal Sewage Pumps Sales by Region
 - 8.1.2 Global Horizontal Sewage Pumps Sales Market Share by Region
- 8.2 Global Horizontal Sewage Pumps Market Size by Region
 - 8.2.1 Global Horizontal Sewage Pumps Market Size by Region
 - 8.2.2 Global Horizontal Sewage Pumps Market Size by Region
- 8.3 North America
 - 8.3.1 North America Horizontal Sewage Pumps Sales by Country
 - 8.3.2 North America Horizontal Sewage Pumps Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Horizontal Sewage Pumps Sales by Country
 - 8.4.2 Europe Horizontal Sewage Pumps Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Horizontal Sewage Pumps Sales by Region
 - 8.5.2 Asia Pacific Horizontal Sewage Pumps Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Horizontal Sewage Pumps Sales by Country
 - 8.6.2 South America Horizontal Sewage Pumps Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Horizontal Sewage Pumps Sales by Region
 - 8.7.2 Middle East and Africa Horizontal Sewage Pumps Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HORIZONTAL SEWAGE PUMPS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Horizontal Sewage Pumps by Region(2020-2025)
- 9.2 Global Horizontal Sewage Pumps Revenue Market Share by Region (2020-2025)
- 9.3 Global Horizontal Sewage Pumps Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Horizontal Sewage Pumps Production
 - 9.4.1 North America Horizontal Sewage Pumps Production Growth Rate (2020-2025)
 - 9.4.2 North America Horizontal Sewage Pumps Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Horizontal Sewage Pumps Production
 - 9.5.1 Europe Horizontal Sewage Pumps Production Growth Rate (2020-2025)
 - 9.5.2 Europe Horizontal Sewage Pumps Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Horizontal Sewage Pumps Production (2020-2025)
 - 9.6.1 Japan Horizontal Sewage Pumps Production Growth Rate (2020-2025)
 - 9.6.2 Japan Horizontal Sewage Pumps Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Horizontal Sewage Pumps Production (2020-2025)
 - 9.7.1 China Horizontal Sewage Pumps Production Growth Rate (2020-2025)
 - 9.7.2 China Horizontal Sewage Pumps Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Xylem
 - 10.1.1 Xylem Basic Information

- 10.1.2 Xylem Horizontal Sewage Pumps Product Overview
- 10.1.3 Xylem Horizontal Sewage Pumps Product Market Performance
- 10.1.4 Xylem Business Overview
- 10.1.5 Xylem SWOT Analysis
- 10.1.6 Xylem Recent Developments
- 10.2 Sulzer
 - 10.2.1 Sulzer Basic Information
 - 10.2.2 Sulzer Horizontal Sewage Pumps Product Overview
 - 10.2.3 Sulzer Horizontal Sewage Pumps Product Market Performance
 - 10.2.4 Sulzer Business Overview
 - 10.2.5 Sulzer SWOT Analysis
 - 10.2.6 Sulzer Recent Developments
- 10.3 Grundfos
 - 10.3.1 Grundfos Basic Information
 - 10.3.2 Grundfos Horizontal Sewage Pumps Product Overview
 - 10.3.3 Grundfos Horizontal Sewage Pumps Product Market Performance
 - 10.3.4 Grundfos Business Overview
 - 10.3.5 Grundfos SWOT Analysis
 - 10.3.6 Grundfos Recent Developments
- 10.4 KSB
 - 10.4.1 KSB Basic Information
 - 10.4.2 KSB Horizontal Sewage Pumps Product Overview
 - 10.4.3 KSB Horizontal Sewage Pumps Product Market Performance
 - 10.4.4 KSB Business Overview
 - 10.4.5 KSB Recent Developments
- 10.5 Wilo
 - 10.5.1 Wilo Basic Information
 - 10.5.2 Wilo Horizontal Sewage Pumps Product Overview
 - 10.5.3 Wilo Horizontal Sewage Pumps Product Market Performance
 - 10.5.4 Wilo Business Overview
 - 10.5.5 Wilo Recent Developments
- 10.6 ANDRITZ GROUP
 - 10.6.1 ANDRITZ GROUP Basic Information
 - 10.6.2 ANDRITZ GROUP Horizontal Sewage Pumps Product Overview
 - 10.6.3 ANDRITZ GROUP Horizontal Sewage Pumps Product Market Performance
 - 10.6.4 ANDRITZ GROUP Business Overview
 - 10.6.5 ANDRITZ GROUP Recent Developments
- 10.7 Tsurumi Pump
 - 10.7.1 Tsurumi Pump Basic Information

- 10.7.2 Tsurumi Pump Horizontal Sewage Pumps Product Overview
- 10.7.3 Tsurumi Pump Horizontal Sewage Pumps Product Market Performance
- 10.7.4 Tsurumi Pump Business Overview
- 10.7.5 Tsurumi Pump Recent Developments
- 10.8 EBARA Corporation
 - 10.8.1 EBARA Corporation Basic Information
 - 10.8.2 EBARA Corporation Horizontal Sewage Pumps Product Overview
 - 10.8.3 EBARA Corporation Horizontal Sewage Pumps Product Market Performance
 - 10.8.4 EBARA Corporation Business Overview
 - 10.8.5 EBARA Corporation Recent Developments
- 10.9 Kenflo
 - 10.9.1 Kenflo Basic Information
 - 10.9.2 Kenflo Horizontal Sewage Pumps Product Overview
 - 10.9.3 Kenflo Horizontal Sewage Pumps Product Market Performance
 - 10.9.4 Kenflo Business Overview
 - 10.9.5 Kenflo Recent Developments
- 10.10 KPRS Pumps
 - 10.10.1 KPRS Pumps Basic Information
 - 10.10.2 KPRS Pumps Horizontal Sewage Pumps Product Overview
 - 10.10.3 KPRS Pumps Horizontal Sewage Pumps Product Market Performance
 - 10.10.4 KPRS Pumps Business Overview
 - 10.10.5 KPRS Pumps Recent Developments
- 10.11 Pentair
 - 10.11.1 Pentair Basic Information
 - 10.11.2 Pentair Horizontal Sewage Pumps Product Overview
 - 10.11.3 Pentair Horizontal Sewage Pumps Product Market Performance
 - 10.11.4 Pentair Business Overview
 - 10.11.5 Pentair Recent Developments
- 10.12 Tobee Pump
 - 10.12.1 Tobee Pump Basic Information
 - 10.12.2 Tobee Pump Horizontal Sewage Pumps Product Overview
 - 10.12.3 Tobee Pump Horizontal Sewage Pumps Product Market Performance
 - 10.12.4 Tobee Pump Business Overview
 - 10.12.5 Tobee Pump Recent Developments
- 10.13 LEO Group
 - 10.13.1 LEO Group Basic Information
 - 10.13.2 LEO Group Horizontal Sewage Pumps Product Overview
 - 10.13.3 LEO Group Horizontal Sewage Pumps Product Market Performance
 - 10.13.4 LEO Group Business Overview

10.13.5 LEO Group Recent Developments

11 HORIZONTAL SEWAGE PUMPS MARKET FORECAST BY REGION

11.1 Global Horizontal Sewage Pumps Market Size Forecast

11.2 Global Horizontal Sewage Pumps Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Horizontal Sewage Pumps Market Size Forecast by Country

11.2.3 Asia Pacific Horizontal Sewage Pumps Market Size Forecast by Region

11.2.4 South America Horizontal Sewage Pumps Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Horizontal Sewage Pumps by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Horizontal Sewage Pumps Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Horizontal Sewage Pumps by Type (2026-2035)

12.1.2 Global Horizontal Sewage Pumps Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Horizontal Sewage Pumps by Type (2026-2035)

12.2 Global Horizontal Sewage Pumps Market Forecast by Application (2026-2035)

12.2.1 Global Horizontal Sewage Pumps Sales (K Units) Forecast by Application

12.2.2 Global Horizontal Sewage Pumps Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Horizontal Sewage Pumps Market Size by Type (M USD)

Table 4. Global Horizontal Sewage Pumps Market Size by Application

Table 5. Horizontal Sewage Pumps Market Size Comparison by Region (M USD)

Table 6. Global Horizontal Sewage Pumps Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Horizontal Sewage Pumps Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Horizontal Sewage Pumps Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Horizontal Sewage Pumps Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Horizontal Sewage Pumps as of 2025)

Table 11. Global Market Horizontal Sewage Pumps Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Horizontal Sewage Pumps Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Horizontal Sewage Pumps Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Horizontal Sewage Pumps Sales by Type (K Units)

Table 27. Global Horizontal Sewage Pumps Market Size by Type (M USD)

- Table 28. Global Horizontal Sewage Pumps Sales (K Units) by Type (2020-2025)
- Table 29. Global Horizontal Sewage Pumps Sales Market Share by Type (2020-2025)
- Table 30. Global Horizontal Sewage Pumps Market Size (M USD) by Type (2020-2025)
- Table 31. Global Horizontal Sewage Pumps Market Share by Type (2020-2025)
- Table 32. Global Horizontal Sewage Pumps Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Horizontal Sewage Pumps Sales (K Units) by Application
- Table 34. Global Horizontal Sewage Pumps Market Size by Application
- Table 35. Global Horizontal Sewage Pumps Sales by Application (2020-2025) & (K Units)
- Table 36. Global Horizontal Sewage Pumps Sales Market Share by Application (2020-2025)
- Table 37. Global Horizontal Sewage Pumps Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Horizontal Sewage Pumps Market Share by Application (2020-2025)
- Table 39. Global Horizontal Sewage Pumps Sales Growth Rate by Application (2020-2025)
- Table 40. Global Horizontal Sewage Pumps Sales by Region (2020-2025) & (K Units)
- Table 41. Global Horizontal Sewage Pumps Sales Market Share by Region (2020-2025)
- Table 42. Global Horizontal Sewage Pumps Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Horizontal Sewage Pumps Market Size by Region (2020-2025)
- Table 44. North America Horizontal Sewage Pumps Sales by Country (2020-2025) & (K Units)
- Table 45. North America Horizontal Sewage Pumps Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Horizontal Sewage Pumps Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Horizontal Sewage Pumps Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Horizontal Sewage Pumps Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Horizontal Sewage Pumps Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Horizontal Sewage Pumps Sales by Country (2020-2025) & (K Units)
- Table 51. South America Horizontal Sewage Pumps Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Horizontal Sewage Pumps Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Horizontal Sewage Pumps Market Size by Region

(2020-2025) & (M USD)

Table 54. Global Horizontal Sewage Pumps Production (K Units) by Region(2020-2025)

Table 55. Global Horizontal Sewage Pumps Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Horizontal Sewage Pumps Revenue Market Share by Region (2020-2025)

Table 57. Global Horizontal Sewage Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Horizontal Sewage Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Horizontal Sewage Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Horizontal Sewage Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Horizontal Sewage Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Xylem Basic Information

Table 63. Xylem Horizontal Sewage Pumps Product Overview

Table 64. Xylem Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Xylem Business Overview

Table 66. Xylem SWOT Analysis

Table 67. Xylem Recent Developments

Table 68. Sulzer Basic Information

Table 69. Sulzer Horizontal Sewage Pumps Product Overview

Table 70. Sulzer Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Sulzer Business Overview

Table 72. Sulzer SWOT Analysis

Table 73. Sulzer Recent Developments

Table 74. Grundfos Basic Information

Table 75. Grundfos Horizontal Sewage Pumps Product Overview

Table 76. Grundfos Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Grundfos Business Overview

Table 78. Grundfos SWOT Analysis

Table 79. Grundfos Recent Developments

Table 80. KSB Basic Information

Table 81. KSB Horizontal Sewage Pumps Product Overview

Table 82. KSB Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. KSB Business Overview

Table 84. KSB Recent Developments

Table 85. Wilo Basic Information

Table 86. Wilo Horizontal Sewage Pumps Product Overview

Table 87. Wilo Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Wilo Business Overview

Table 89. Wilo Recent Developments

Table 90. ANDRITZ GROUP Basic Information

Table 91. ANDRITZ GROUP Horizontal Sewage Pumps Product Overview

Table 92. ANDRITZ GROUP Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. ANDRITZ GROUP Business Overview

Table 94. ANDRITZ GROUP Recent Developments

Table 95. Tsurumi Pump Basic Information

Table 96. Tsurumi Pump Horizontal Sewage Pumps Product Overview

Table 97. Tsurumi Pump Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Tsurumi Pump Business Overview

Table 99. Tsurumi Pump Recent Developments

Table 100. EBARA Corporation Basic Information

Table 101. EBARA Corporation Horizontal Sewage Pumps Product Overview

Table 102. EBARA Corporation Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. EBARA Corporation Business Overview

Table 104. EBARA Corporation Recent Developments

Table 105. Kenflo Basic Information

Table 106. Kenflo Horizontal Sewage Pumps Product Overview

Table 107. Kenflo Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Kenflo Business Overview

Table 109. Kenflo Recent Developments

Table 110. KPRS Pumps Basic Information

Table 111. KPRS Pumps Horizontal Sewage Pumps Product Overview

Table 112. KPRS Pumps Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. KPRS Pumps Business Overview

- Table 114. KPRS Pumps Recent Developments
- Table 115. Pentair Basic Information
- Table 116. Pentair Horizontal Sewage Pumps Product Overview
- Table 117. Pentair Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Pentair Business Overview
- Table 119. Pentair Recent Developments
- Table 120. Tobee Pump Basic Information
- Table 121. Tobee Pump Horizontal Sewage Pumps Product Overview
- Table 122. Tobee Pump Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Tobee Pump Business Overview
- Table 124. Tobee Pump Recent Developments
- Table 125. LEO Group Basic Information
- Table 126. LEO Group Horizontal Sewage Pumps Product Overview
- Table 127. LEO Group Horizontal Sewage Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. LEO Group Business Overview
- Table 129. LEO Group Recent Developments
- Table 130. Global Horizontal Sewage Pumps Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Horizontal Sewage Pumps Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Horizontal Sewage Pumps Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Horizontal Sewage Pumps Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Horizontal Sewage Pumps Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Horizontal Sewage Pumps Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Horizontal Sewage Pumps Sales Forecast by Region (2026-2035) & (K Units)
- Table 137. Asia Pacific Horizontal Sewage Pumps Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America Horizontal Sewage Pumps Sales Forecast by Country (2026-2035) & (K Units)
- Table 139. South America Horizontal Sewage Pumps Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Horizontal Sewage Pumps Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Horizontal Sewage Pumps Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Horizontal Sewage Pumps Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Horizontal Sewage Pumps Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Horizontal Sewage Pumps Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Horizontal Sewage Pumps Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Horizontal Sewage Pumps Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Horizontal Sewage Pumps
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Horizontal Sewage Pumps Market Size (M USD), 2025-2035
- Figure 5. Global Horizontal Sewage Pumps Market Size (M USD) (2020-2035)
- Figure 6. Global Horizontal Sewage Pumps Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Horizontal Sewage Pumps Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Horizontal Sewage Pumps Product Life Cycle
- Figure 13. Horizontal Sewage Pumps Sales Share by Manufacturers in 2025
- Figure 14. Global Horizontal Sewage Pumps Revenue Share by Manufacturers in 2025
- Figure 15. Horizontal Sewage Pumps Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Horizontal Sewage Pumps Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Horizontal Sewage Pumps Revenue in 2025
- Figure 18. Industry Chain Map of Horizontal Sewage Pumps
- Figure 19. Global Horizontal Sewage Pumps Market PEST Analysis
- Figure 20. Global Horizontal Sewage Pumps Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Horizontal Sewage Pumps Market Share by Type
- Figure 27. Sales Market Share of Horizontal Sewage Pumps by Type (2020-2025)
- Figure 28. Sales Market Share of Horizontal Sewage Pumps by Type in 2025
- Figure 29. Market Share of Horizontal Sewage Pumps by Type (2020-2025)
- Figure 30. Market Share of Horizontal Sewage Pumps by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Horizontal Sewage Pumps Market Share by Application

Figure 33. Global Horizontal Sewage Pumps Sales Market Share by Application (2020-2025)

Figure 34. Global Horizontal Sewage Pumps Sales Market Share by Application in 2025

Figure 35. Global Horizontal Sewage Pumps Market Share by Application (2020-2025)

Figure 36. Global Horizontal Sewage Pumps Market Share by Application in 2025

Figure 37. Global Horizontal Sewage Pumps Sales Growth Rate by Application (2020-2025)

Figure 38. Global Horizontal Sewage Pumps Sales Market Share by Region (2020-2025)

Figure 39. Global Horizontal Sewage Pumps Market Size by Region (2020-2025)

Figure 40. North America Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Horizontal Sewage Pumps Sales Market Share by Country in 2024

Figure 43. North America Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Horizontal Sewage Pumps Market Size by Country in 2024

Figure 45. U.S. Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Horizontal Sewage Pumps Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Horizontal Sewage Pumps Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Horizontal Sewage Pumps Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Horizontal Sewage Pumps Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Horizontal Sewage Pumps Sales Market Share by Country in 2024

Figure 53. Europe Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Horizontal Sewage Pumps Market Size by Country in 2024

Figure 55. Germany Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Horizontal Sewage Pumps Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Horizontal Sewage Pumps Sales Market Share by Region in 2024

Figure 67. Asia Pacific Horizontal Sewage Pumps Market Size by Region in 2024

Figure 68. China Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Horizontal Sewage Pumps Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Horizontal Sewage Pumps Sales and Growth Rate (K Units)

Figure 79. South America Horizontal Sewage Pumps Sales Market Share by Country in 2024

Figure 80. South America Horizontal Sewage Pumps Market Size and Growth Rate (M USD)

Figure 81. South America Horizontal Sewage Pumps Market Size by Country in 2024

Figure 82. Brazil Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Horizontal Sewage Pumps Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Horizontal Sewage Pumps Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Horizontal Sewage Pumps Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Horizontal Sewage Pumps Market Size by Region in 2024

Figure 92. Saudi Arabia Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Horizontal Sewage Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Horizontal Sewage Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Horizontal Sewage Pumps Production Market Share by Region (2020-2025)

Figure 103. North America Horizontal Sewage Pumps Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Horizontal Sewage Pumps Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Horizontal Sewage Pumps Production (K Units) Growth Rate (2020-2025)

Figure 106. China Horizontal Sewage Pumps Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Horizontal Sewage Pumps Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Horizontal Sewage Pumps Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Horizontal Sewage Pumps Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Horizontal Sewage Pumps Market Share Forecast by Type (2026-2035)

Figure 111. Global Horizontal Sewage Pumps Sales Forecast by Application (2026-2035)

Figure 112. Global Horizontal Sewage Pumps Market Share Forecast by Application (2026-2035)

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