

# Global Horizontal Sand Roller Rice Mill Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G2C0FEBE0106EN.html>

Date: March 2026

Pages: 147

Price: US\$ 2,980.00 (Single User License)

ID: G2C0FEBE0106EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Horizontal Sand Roller Rice Mill competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Horizontal Sand Roller Rice Mill production reached approximately 4675 units, with an average global market price of around K US\$ 37.6 per unit. A horizontal sand roller rice mill is a rice processing equipment that uses a horizontally placed emery sand roller as the core working component. It removes the rice husk (brown rice) and finely polishes the rice grains through the friction and pressure generated by the rotation of the sand roller, while utilizing a rice sieve assembly to separate rice bran and broken rice. It features a compact structure, simple operation, and high uniformity of rice polishing, making it suitable for primary and refined processing of rice in small and medium-sized rice mills and grain processing workshops.

The global Horizontal Sand Roller Rice Mill market size was estimated at USD 176.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Horizontal Sand Roller Rice Mill market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Horizontal Sand Roller Rice Mill market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Horizontal Sand Roller Rice Mill market.

### **Global Horizontal Sand Roller Rice Mill Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

B?hler Group  
Satake Corporation  
Hubei Yongxiang Food Processing Machinery  
Hubei Fotma  
Hunan Chenzhou Grain & Oil Machinery  
Hubei Tianhe  
Shandong Jinglianghaiwei Machinery  
Changzhou Wujin Huanqiu Grain Machinery

Hubei Bishan Machinery  
Zhejiang Qili Machinery

### **Market Segmentation (by Type)**

Processing Capacity: 0-1 ton per hour  
Processing Capacity: 1-2 tons per hour  
Processing Capacity: above 2 tons per hour

### **Market Segmentation (by Application)**

Rice Processing  
Whole Grain Processing  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Horizontal Sand Roller Rice Mill Market  
Overview of the regional outlook of the Horizontal Sand Roller Rice Mill Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Horizontal Sand Roller Rice Mill Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Horizontal Sand Roller Rice Mill, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Horizontal Sand Roller Rice Mill
- 1.2 Key Market Segments
  - 1.2.1 Horizontal Sand Roller Rice Mill Segment by Type
  - 1.2.2 Horizontal Sand Roller Rice Mill Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HORIZONTAL SAND ROLLER RICE MILL MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Horizontal Sand Roller Rice Mill Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Horizontal Sand Roller Rice Mill Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HORIZONTAL SAND ROLLER RICE MILL MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Horizontal Sand Roller Rice Mill Product Life Cycle
- 3.3 Global Horizontal Sand Roller Rice Mill Sales by Manufacturers (2020-2025)
- 3.4 Global Horizontal Sand Roller Rice Mill Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Horizontal Sand Roller Rice Mill Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Horizontal Sand Roller Rice Mill Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Horizontal Sand Roller Rice Mill Market Competitive Situation and Trends
  - 3.8.1 Horizontal Sand Roller Rice Mill Market Concentration Rate

3.8.2 Global 5 and 10 Largest Horizontal Sand Roller Rice Mill Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 HORIZONTAL SAND ROLLER RICE MILL INDUSTRY CHAIN ANALYSIS**

4.1 Horizontal Sand Roller Rice Mill Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HORIZONTAL SAND ROLLER RICE MILL MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Horizontal Sand Roller Rice Mill Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Horizontal Sand Roller Rice Mill Market

5.7 ESG Ratings of Leading Companies

## **6 HORIZONTAL SAND ROLLER RICE MILL MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Horizontal Sand Roller Rice Mill Sales Market Share by Type (2020-2025)

6.3 Global Horizontal Sand Roller Rice Mill Market Size by Type (2020-2025)

6.4 Global Horizontal Sand Roller Rice Mill Price by Type (2020-2025)

## **7 HORIZONTAL SAND ROLLER RICE MILL MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Horizontal Sand Roller Rice Mill Market Sales by Application (2020-2025)

7.3 Global Horizontal Sand Roller Rice Mill Market Size (M USD) by Application (2020-2025)

7.4 Global Horizontal Sand Roller Rice Mill Sales Growth Rate by Application (2020-2025)

## **8 HORIZONTAL SAND ROLLER RICE MILL MARKET SALES BY REGION**

8.1 Global Horizontal Sand Roller Rice Mill Sales by Region

8.1.1 Global Horizontal Sand Roller Rice Mill Sales by Region

8.1.2 Global Horizontal Sand Roller Rice Mill Sales Market Share by Region

8.2 Global Horizontal Sand Roller Rice Mill Market Size by Region

8.2.1 Global Horizontal Sand Roller Rice Mill Market Size by Region

8.2.2 Global Horizontal Sand Roller Rice Mill Market Size by Region

8.3 North America

8.3.1 North America Horizontal Sand Roller Rice Mill Sales by Country

8.3.2 North America Horizontal Sand Roller Rice Mill Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Horizontal Sand Roller Rice Mill Sales by Country

8.4.2 Europe Horizontal Sand Roller Rice Mill Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Horizontal Sand Roller Rice Mill Sales by Region

8.5.2 Asia Pacific Horizontal Sand Roller Rice Mill Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Horizontal Sand Roller Rice Mill Sales by Country
  - 8.6.2 South America Horizontal Sand Roller Rice Mill Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Horizontal Sand Roller Rice Mill Sales by Region
  - 8.7.2 Middle East and Africa Horizontal Sand Roller Rice Mill Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 HORIZONTAL SAND ROLLER RICE MILL MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Horizontal Sand Roller Rice Mill by Region(2020-2025)
- 9.2 Global Horizontal Sand Roller Rice Mill Revenue Market Share by Region (2020-2025)
- 9.3 Global Horizontal Sand Roller Rice Mill Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Horizontal Sand Roller Rice Mill Production
  - 9.4.1 North America Horizontal Sand Roller Rice Mill Production Growth Rate (2020-2025)
  - 9.4.2 North America Horizontal Sand Roller Rice Mill Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Horizontal Sand Roller Rice Mill Production
  - 9.5.1 Europe Horizontal Sand Roller Rice Mill Production Growth Rate (2020-2025)
  - 9.5.2 Europe Horizontal Sand Roller Rice Mill Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Horizontal Sand Roller Rice Mill Production (2020-2025)
  - 9.6.1 Japan Horizontal Sand Roller Rice Mill Production Growth Rate (2020-2025)
  - 9.6.2 Japan Horizontal Sand Roller Rice Mill Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Horizontal Sand Roller Rice Mill Production (2020-2025)

- 9.7.1 China Horizontal Sand Roller Rice Mill Production Growth Rate (2020-2025)
- 9.7.2 China Horizontal Sand Roller Rice Mill Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 B?hler Group

- 10.1.1 B?hler Group Basic Information
- 10.1.2 B?hler Group Horizontal Sand Roller Rice Mill Product Overview
- 10.1.3 B?hler Group Horizontal Sand Roller Rice Mill Product Market Performance
- 10.1.4 B?hler Group Business Overview
- 10.1.5 B?hler Group SWOT Analysis
- 10.1.6 B?hler Group Recent Developments

### 10.2 Satake Corporation

- 10.2.1 Satake Corporation Basic Information
- 10.2.2 Satake Corporation Horizontal Sand Roller Rice Mill Product Overview
- 10.2.3 Satake Corporation Horizontal Sand Roller Rice Mill Product Market

#### Performance

- 10.2.4 Satake Corporation Business Overview
- 10.2.5 Satake Corporation SWOT Analysis
- 10.2.6 Satake Corporation Recent Developments

### 10.3 Hubei Yongxiang Food Processing Machinery

- 10.3.1 Hubei Yongxiang Food Processing Machinery Basic Information
- 10.3.2 Hubei Yongxiang Food Processing Machinery Horizontal Sand Roller Rice Mill

#### Product Overview

- 10.3.3 Hubei Yongxiang Food Processing Machinery Horizontal Sand Roller Rice Mill
- #### Product Market Performance

- 10.3.4 Hubei Yongxiang Food Processing Machinery Business Overview
- 10.3.5 Hubei Yongxiang Food Processing Machinery SWOT Analysis
- 10.3.6 Hubei Yongxiang Food Processing Machinery Recent Developments

### 10.4 Hubei Fotma

- 10.4.1 Hubei Fotma Basic Information
- 10.4.2 Hubei Fotma Horizontal Sand Roller Rice Mill Product Overview
- 10.4.3 Hubei Fotma Horizontal Sand Roller Rice Mill Product Market Performance
- 10.4.4 Hubei Fotma Business Overview
- 10.4.5 Hubei Fotma Recent Developments

### 10.5 Hunan Chenzhou Grain and Oil Machinery

- 10.5.1 Hunan Chenzhou Grain and Oil Machinery Basic Information
- 10.5.2 Hunan Chenzhou Grain and Oil Machinery Horizontal Sand Roller Rice Mill

## Product Overview

10.5.3 Hunan Chenzhou Grain and Oil Machinery Horizontal Sand Roller Rice Mill

## Product Market Performance

10.5.4 Hunan Chenzhou Grain and Oil Machinery Business Overview

10.5.5 Hunan Chenzhou Grain and Oil Machinery Recent Developments

## 10.6 Hubei Tianhe

10.6.1 Hubei Tianhe Basic Information

10.6.2 Hubei Tianhe Horizontal Sand Roller Rice Mill Product Overview

10.6.3 Hubei Tianhe Horizontal Sand Roller Rice Mill Product Market Performance

10.6.4 Hubei Tianhe Business Overview

10.6.5 Hubei Tianhe Recent Developments

## 10.7 Shandong Jinglianghaiwei Machinery

10.7.1 Shandong Jinglianghaiwei Machinery Basic Information

10.7.2 Shandong Jinglianghaiwei Machinery Horizontal Sand Roller Rice Mill Product Overview

10.7.3 Shandong Jinglianghaiwei Machinery Horizontal Sand Roller Rice Mill Product Market Performance

10.7.4 Shandong Jinglianghaiwei Machinery Business Overview

10.7.5 Shandong Jinglianghaiwei Machinery Recent Developments

## 10.8 Changzhou Wujin Huanqiu Grain Machinery

10.8.1 Changzhou Wujin Huanqiu Grain Machinery Basic Information

10.8.2 Changzhou Wujin Huanqiu Grain Machinery Horizontal Sand Roller Rice Mill

## Product Overview

10.8.3 Changzhou Wujin Huanqiu Grain Machinery Horizontal Sand Roller Rice Mill

## Product Market Performance

10.8.4 Changzhou Wujin Huanqiu Grain Machinery Business Overview

10.8.5 Changzhou Wujin Huanqiu Grain Machinery Recent Developments

## 10.9 Hubei Bishan Machinery

10.9.1 Hubei Bishan Machinery Basic Information

10.9.2 Hubei Bishan Machinery Horizontal Sand Roller Rice Mill Product Overview

10.9.3 Hubei Bishan Machinery Horizontal Sand Roller Rice Mill Product Market

## Performance

10.9.4 Hubei Bishan Machinery Business Overview

10.9.5 Hubei Bishan Machinery Recent Developments

## 10.10 Zhejiang Qili Machinery

10.10.1 Zhejiang Qili Machinery Basic Information

10.10.2 Zhejiang Qili Machinery Horizontal Sand Roller Rice Mill Product Overview

10.10.3 Zhejiang Qili Machinery Horizontal Sand Roller Rice Mill Product Market

## Performance

- 10.10.4 Zhejiang Qili Machinery Business Overview
- 10.10.5 Zhejiang Qili Machinery Recent Developments

## **11 HORIZONTAL SAND ROLLER RICE MILL MARKET FORECAST BY REGION**

- 11.1 Global Horizontal Sand Roller Rice Mill Market Size Forecast
- 11.2 Global Horizontal Sand Roller Rice Mill Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Horizontal Sand Roller Rice Mill Market Size Forecast by Country
  - 11.2.3 Asia Pacific Horizontal Sand Roller Rice Mill Market Size Forecast by Region
  - 11.2.4 South America Horizontal Sand Roller Rice Mill Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Horizontal Sand Roller Rice Mill by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Horizontal Sand Roller Rice Mill Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Horizontal Sand Roller Rice Mill by Type (2026-2035)
  - 12.1.2 Global Horizontal Sand Roller Rice Mill Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Horizontal Sand Roller Rice Mill by Type (2026-2035)
- 12.2 Global Horizontal Sand Roller Rice Mill Market Forecast by Application (2026-2035)
  - 12.2.1 Global Horizontal Sand Roller Rice Mill Sales (K Units) Forecast by Application
  - 12.2.2 Global Horizontal Sand Roller Rice Mill Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Horizontal Sand Roller Rice Mill Market Size by Type (M USD)
- Table 4. Global Horizontal Sand Roller Rice Mill Market Size by Application
- Table 5. Horizontal Sand Roller Rice Mill Market Size Comparison by Region (M USD)
- Table 6. Global Horizontal Sand Roller Rice Mill Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Horizontal Sand Roller Rice Mill Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Horizontal Sand Roller Rice Mill Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Horizontal Sand Roller Rice Mill Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Horizontal Sand Roller Rice Mill as of 2025)
- Table 11. Global Market Horizontal Sand Roller Rice Mill Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Horizontal Sand Roller Rice Mill Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Horizontal Sand Roller Rice Mill Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Horizontal Sand Roller Rice Mill Sales by Type (K Units)
- Table 27. Global Horizontal Sand Roller Rice Mill Market Size by Type (M USD)

- Table 28. Global Horizontal Sand Roller Rice Mill Sales (K Units) by Type (2020-2025)
- Table 29. Global Horizontal Sand Roller Rice Mill Sales Market Share by Type (2020-2025)
- Table 30. Global Horizontal Sand Roller Rice Mill Market Size (M USD) by Type (2020-2025)
- Table 31. Global Horizontal Sand Roller Rice Mill Market Share by Type (2020-2025)
- Table 32. Global Horizontal Sand Roller Rice Mill Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Horizontal Sand Roller Rice Mill Sales (K Units) by Application
- Table 34. Global Horizontal Sand Roller Rice Mill Market Size by Application
- Table 35. Global Horizontal Sand Roller Rice Mill Sales by Application (2020-2025) & (K Units)
- Table 36. Global Horizontal Sand Roller Rice Mill Sales Market Share by Application (2020-2025)
- Table 37. Global Horizontal Sand Roller Rice Mill Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Horizontal Sand Roller Rice Mill Market Share by Application (2020-2025)
- Table 39. Global Horizontal Sand Roller Rice Mill Sales Growth Rate by Application (2020-2025)
- Table 40. Global Horizontal Sand Roller Rice Mill Sales by Region (2020-2025) & (K Units)
- Table 41. Global Horizontal Sand Roller Rice Mill Sales Market Share by Region (2020-2025)
- Table 42. Global Horizontal Sand Roller Rice Mill Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Horizontal Sand Roller Rice Mill Market Size by Region (2020-2025)
- Table 44. North America Horizontal Sand Roller Rice Mill Sales by Country (2020-2025) & (K Units)
- Table 45. North America Horizontal Sand Roller Rice Mill Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Horizontal Sand Roller Rice Mill Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Horizontal Sand Roller Rice Mill Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Horizontal Sand Roller Rice Mill Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Horizontal Sand Roller Rice Mill Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Horizontal Sand Roller Rice Mill Sales by Country (2020-2025)

& (K Units)

Table 51. South America Horizontal Sand Roller Rice Mill Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Horizontal Sand Roller Rice Mill Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Horizontal Sand Roller Rice Mill Market Size by Region (2020-2025) & (M USD)

Table 54. Global Horizontal Sand Roller Rice Mill Production (K Units) by Region(2020-2025)

Table 55. Global Horizontal Sand Roller Rice Mill Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Horizontal Sand Roller Rice Mill Revenue Market Share by Region (2020-2025)

Table 57. Global Horizontal Sand Roller Rice Mill Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Horizontal Sand Roller Rice Mill Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Horizontal Sand Roller Rice Mill Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Horizontal Sand Roller Rice Mill Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Horizontal Sand Roller Rice Mill Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. B?hler Group Basic Information

Table 63. B?hler Group Horizontal Sand Roller Rice Mill Product Overview

Table 64. B?hler Group Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. B?hler Group Business Overview

Table 66. B?hler Group SWOT Analysis

Table 67. B?hler Group Recent Developments

Table 68. Satake Corporation Basic Information

Table 69. Satake Corporation Horizontal Sand Roller Rice Mill Product Overview

Table 70. Satake Corporation Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Satake Corporation Business Overview

Table 72. Satake Corporation SWOT Analysis

Table 73. Satake Corporation Recent Developments

Table 74. Hubei Yongxiang Food Processing Machinery Basic Information

Table 75. Hubei Yongxiang Food Processing Machinery Horizontal Sand Roller Rice

## Mill Product Overview

Table 76. Hubei Yongxiang Food Processing Machinery Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Hubei Yongxiang Food Processing Machinery Business Overview

Table 78. Hubei Yongxiang Food Processing Machinery SWOT Analysis

Table 79. Hubei Yongxiang Food Processing Machinery Recent Developments

Table 80. Hubei Fotma Basic Information

Table 81. Hubei Fotma Horizontal Sand Roller Rice Mill Product Overview

Table 82. Hubei Fotma Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Hubei Fotma Business Overview

Table 84. Hubei Fotma Recent Developments

Table 85. Hunan Chenzhou Grain and Oil Machinery Basic Information

Table 86. Hunan Chenzhou Grain and Oil Machinery Horizontal Sand Roller Rice Mill Product Overview

Table 87. Hunan Chenzhou Grain and Oil Machinery Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Hunan Chenzhou Grain and Oil Machinery Business Overview

Table 89. Hunan Chenzhou Grain and Oil Machinery Recent Developments

Table 90. Hubei Tianhe Basic Information

Table 91. Hubei Tianhe Horizontal Sand Roller Rice Mill Product Overview

Table 92. Hubei Tianhe Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Hubei Tianhe Business Overview

Table 94. Hubei Tianhe Recent Developments

Table 95. Shandong Jinglianghaiwei Machinery Basic Information

Table 96. Shandong Jinglianghaiwei Machinery Horizontal Sand Roller Rice Mill Product Overview

Table 97. Shandong Jinglianghaiwei Machinery Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Shandong Jinglianghaiwei Machinery Business Overview

Table 99. Shandong Jinglianghaiwei Machinery Recent Developments

Table 100. Changzhou Wujin Huanqiu Grain Machinery Basic Information

Table 101. Changzhou Wujin Huanqiu Grain Machinery Horizontal Sand Roller Rice Mill Product Overview

Table 102. Changzhou Wujin Huanqiu Grain Machinery Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Changzhou Wujin Huanqiu Grain Machinery Business Overview

- Table 104. Changzhou Wujin Huanqiu Grain Machinery Recent Developments
- Table 105. Hubei Bishan Machinery Basic Information
- Table 106. Hubei Bishan Machinery Horizontal Sand Roller Rice Mill Product Overview
- Table 107. Hubei Bishan Machinery Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Hubei Bishan Machinery Business Overview
- Table 109. Hubei Bishan Machinery Recent Developments
- Table 110. Zhejiang Qili Machinery Basic Information
- Table 111. Zhejiang Qili Machinery Horizontal Sand Roller Rice Mill Product Overview
- Table 112. Zhejiang Qili Machinery Horizontal Sand Roller Rice Mill Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Zhejiang Qili Machinery Business Overview
- Table 114. Zhejiang Qili Machinery Recent Developments
- Table 115. Global Horizontal Sand Roller Rice Mill Sales Forecast by Region (2026-2035) & (K Units)
- Table 116. Global Horizontal Sand Roller Rice Mill Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Horizontal Sand Roller Rice Mill Sales Forecast by Country (2026-2035) & (K Units)
- Table 118. North America Horizontal Sand Roller Rice Mill Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Horizontal Sand Roller Rice Mill Sales Forecast by Country (2026-2035) & (K Units)
- Table 120. Europe Horizontal Sand Roller Rice Mill Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Horizontal Sand Roller Rice Mill Sales Forecast by Region (2026-2035) & (K Units)
- Table 122. Asia Pacific Horizontal Sand Roller Rice Mill Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America Horizontal Sand Roller Rice Mill Sales Forecast by Country (2026-2035) & (K Units)
- Table 124. South America Horizontal Sand Roller Rice Mill Market Size Forecast by Country (2026-2035) & (M USD)
- Table 125. Middle East and Africa Horizontal Sand Roller Rice Mill Sales Forecast by Country (2026-2035) & (Units)
- Table 126. Middle East and Africa Horizontal Sand Roller Rice Mill Market Size Forecast by Country (2026-2035) & (M USD)
- Table 127. Global Horizontal Sand Roller Rice Mill Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global Horizontal Sand Roller Rice Mill Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Horizontal Sand Roller Rice Mill Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Horizontal Sand Roller Rice Mill Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Horizontal Sand Roller Rice Mill Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Horizontal Sand Roller Rice Mill
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Horizontal Sand Roller Rice Mill Market Size (M USD), 2025-2035
- Figure 5. Global Horizontal Sand Roller Rice Mill Market Size (M USD) (2020-2035)
- Figure 6. Global Horizontal Sand Roller Rice Mill Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Horizontal Sand Roller Rice Mill Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Horizontal Sand Roller Rice Mill Product Life Cycle
- Figure 13. Horizontal Sand Roller Rice Mill Sales Share by Manufacturers in 2025
- Figure 14. Global Horizontal Sand Roller Rice Mill Revenue Share by Manufacturers in 2025
- Figure 15. Horizontal Sand Roller Rice Mill Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Horizontal Sand Roller Rice Mill Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Horizontal Sand Roller Rice Mill Revenue in 2025
- Figure 18. Industry Chain Map of Horizontal Sand Roller Rice Mill
- Figure 19. Global Horizontal Sand Roller Rice Mill Market PEST Analysis
- Figure 20. Global Horizontal Sand Roller Rice Mill Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Horizontal Sand Roller Rice Mill Market Share by Type
- Figure 27. Sales Market Share of Horizontal Sand Roller Rice Mill by Type (2020-2025)
- Figure 28. Sales Market Share of Horizontal Sand Roller Rice Mill by Type in 2025
- Figure 29. Market Share of Horizontal Sand Roller Rice Mill by Type (2020-2025)
- Figure 30. Market Share of Horizontal Sand Roller Rice Mill by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Horizontal Sand Roller Rice Mill Market Share by Application
- Figure 33. Global Horizontal Sand Roller Rice Mill Sales Market Share by Application (2020-2025)
- Figure 34. Global Horizontal Sand Roller Rice Mill Sales Market Share by Application in 2025
- Figure 35. Global Horizontal Sand Roller Rice Mill Market Share by Application (2020-2025)
- Figure 36. Global Horizontal Sand Roller Rice Mill Market Share by Application in 2025
- Figure 37. Global Horizontal Sand Roller Rice Mill Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Horizontal Sand Roller Rice Mill Sales Market Share by Region (2020-2025)
- Figure 39. Global Horizontal Sand Roller Rice Mill Market Size by Region (2020-2025)
- Figure 40. North America Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Horizontal Sand Roller Rice Mill Sales Market Share by Country in 2024
- Figure 43. North America Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Horizontal Sand Roller Rice Mill Market Size by Country in 2024
- Figure 45. U.S. Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Horizontal Sand Roller Rice Mill Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Horizontal Sand Roller Rice Mill Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Horizontal Sand Roller Rice Mill Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Horizontal Sand Roller Rice Mill Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Horizontal Sand Roller Rice Mill Sales Market Share by Country in 2024

Figure 53. Europe Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Horizontal Sand Roller Rice Mill Market Size by Country in 2024

Figure 55. Germany Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Horizontal Sand Roller Rice Mill Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Horizontal Sand Roller Rice Mill Sales Market Share by Region in 2024

Figure 67. Asia Pacific Horizontal Sand Roller Rice Mill Market Size by Region in 2024

Figure 68. China Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Horizontal Sand Roller Rice Mill Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Horizontal Sand Roller Rice Mill Sales and Growth Rate (K Units)

Figure 79. South America Horizontal Sand Roller Rice Mill Sales Market Share by Country in 2024

Figure 80. South America Horizontal Sand Roller Rice Mill Market Size and Growth Rate (M USD)

Figure 81. South America Horizontal Sand Roller Rice Mill Market Size by Country in 2024

Figure 82. Brazil Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Horizontal Sand Roller Rice Mill Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Horizontal Sand Roller Rice Mill Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Horizontal Sand Roller Rice Mill Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Horizontal Sand Roller Rice Mill Market Size by Region in 2024

Figure 92. Saudi Arabia Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Horizontal Sand Roller Rice Mill Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Horizontal Sand Roller Rice Mill Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Horizontal Sand Roller Rice Mill Production Market Share by Region (2020-2025)

Figure 103. North America Horizontal Sand Roller Rice Mill Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Horizontal Sand Roller Rice Mill Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Horizontal Sand Roller Rice Mill Production (K Units) Growth Rate (2020-2025)

Figure 106. China Horizontal Sand Roller Rice Mill Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Horizontal Sand Roller Rice Mill Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Horizontal Sand Roller Rice Mill Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Horizontal Sand Roller Rice Mill Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Horizontal Sand Roller Rice Mill Market Share Forecast by Type (2026-2035)

Figure 111. Global Horizontal Sand Roller Rice Mill Sales Forecast by Application (2026-2035)

Figure 112. Global Horizontal Sand Roller Rice Mill Market Share Forecast by

Application (2026-2035)

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