

# Global Home Parenteral Nutrition (HPN) Market Research Report 2024, Forecast to 2032

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## Abstracts

### Report Overview

Home parenteral nutrition (HPN) refers to long-term feeding methods that directly administer essential nutrients into the bloodstream via peripheral venous access devices like midlines, portacatheters, or implanted ports instead of eating and digesting ordinary foods orally.

The global Home Parenteral Nutrition (HPN) market size was estimated at USD 804 million in 2023 and is projected to reach USD 1381.58 million by 2032, exhibiting a CAGR of 6.20% during the forecast period.

North America Home Parenteral Nutrition (HPN) market size was estimated at USD 232.36 million in 2023, at a CAGR of 5.31% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Home Parenteral Nutrition (HPN) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Home Parenteral Nutrition (HPN) Market, this report introduces in detail the

market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Home Parenteral Nutrition (HPN) market in any manner.

## Global Home Parenteral Nutrition (HPN) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### Key Company

Baxter

Takeda

Pfizer

B. Braun Melsungen

Grifols International

Fresenius Kabi

Otsuka Pharmaceutical

Teva Pharmaceutical

Sichuan Kelun Pharmaceutical

Market Segmentation (by Type)

Carbohydrates

Parenteral Lipid Emulsion

Single Dose Amino Acid Solution

Trace Elements

Vitamins and Minerals

Market Segmentation (by Application)

Neonates

Geriatrics

Chronic Disease Patients

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Home Parenteral Nutrition (HPN) Market

Overview of the regional outlook of the Home Parenteral Nutrition (HPN) Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Home Parenteral Nutrition (HPN) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Home Parenteral Nutrition (HPN), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Home Parenteral Nutrition (HPN)
- 1.2 Key Market Segments
  - 1.2.1 Home Parenteral Nutrition (HPN) Segment by Type
  - 1.2.2 Home Parenteral Nutrition (HPN) Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HOME PARENTERAL NUTRITION (HPN) MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Home Parenteral Nutrition (HPN) Market Size (M USD) Estimates and Forecasts (2019-2032)
  - 2.1.2 Global Home Parenteral Nutrition (HPN) Sales Estimates and Forecasts (2019-2032)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HOME PARENTERAL NUTRITION (HPN) MARKET COMPETITIVE LANDSCAPE**

- 3.1 Global Home Parenteral Nutrition (HPN) Sales by Manufacturers (2019-2024)
- 3.2 Global Home Parenteral Nutrition (HPN) Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Home Parenteral Nutrition (HPN) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Home Parenteral Nutrition (HPN) Average Price by Manufacturers (2019-2024)
- 3.5 Manufacturers Home Parenteral Nutrition (HPN) Sales Sites, Area Served, Product Type
- 3.6 Home Parenteral Nutrition (HPN) Market Competitive Situation and Trends
  - 3.6.1 Home Parenteral Nutrition (HPN) Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest Home Parenteral Nutrition (HPN) Players Market Share

by Revenue

3.6.3 Mergers & Acquisitions, Expansion

## **4 HOME PARENTERAL NUTRITION (HPN) INDUSTRY CHAIN ANALYSIS**

4.1 Home Parenteral Nutrition (HPN) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HOME PARENTERAL NUTRITION (HPN) MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

## **6 HOME PARENTERAL NUTRITION (HPN) MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Home Parenteral Nutrition (HPN) Sales Market Share by Type (2019-2024)

6.3 Global Home Parenteral Nutrition (HPN) Market Size Market Share by Type (2019-2024)

6.4 Global Home Parenteral Nutrition (HPN) Price by Type (2019-2024)

## **7 HOME PARENTERAL NUTRITION (HPN) MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Home Parenteral Nutrition (HPN) Market Sales by Application (2019-2024)

7.3 Global Home Parenteral Nutrition (HPN) Market Size (M USD) by Application (2019-2024)

## 7.4 Global Home Parenteral Nutrition (HPN) Sales Growth Rate by Application (2019-2024)

# 8 HOME PARENTERAL NUTRITION (HPN) MARKET CONSUMPTION BY REGION

## 8.1 Global Home Parenteral Nutrition (HPN) Sales by Region

### 8.1.1 Global Home Parenteral Nutrition (HPN) Sales by Region

### 8.1.2 Global Home Parenteral Nutrition (HPN) Sales Market Share by Region

## 8.2 North America

### 8.2.1 North America Home Parenteral Nutrition (HPN) Sales by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

## 8.3 Europe

### 8.3.1 Europe Home Parenteral Nutrition (HPN) Sales by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Russia

## 8.4 Asia Pacific

### 8.4.1 Asia Pacific Home Parenteral Nutrition (HPN) Sales by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

## 8.5 South America

### 8.5.1 South America Home Parenteral Nutrition (HPN) Sales by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa Home Parenteral Nutrition (HPN) Sales by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## **9 HOME PARENTERAL NUTRITION (HPN) MARKET PRODUCTION BY REGION**

9.1 Global Production of Home Parenteral Nutrition (HPN) by Region (2019-2024)

9.2 Global Home Parenteral Nutrition (HPN) Revenue Market Share by Region (2019-2024)

9.3 Global Home Parenteral Nutrition (HPN) Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Home Parenteral Nutrition (HPN) Production

9.4.1 North America Home Parenteral Nutrition (HPN) Production Growth Rate (2019-2024)

9.4.2 North America Home Parenteral Nutrition (HPN) Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Home Parenteral Nutrition (HPN) Production

9.5.1 Europe Home Parenteral Nutrition (HPN) Production Growth Rate (2019-2024)

9.5.2 Europe Home Parenteral Nutrition (HPN) Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Home Parenteral Nutrition (HPN) Production (2019-2024)

9.6.1 Japan Home Parenteral Nutrition (HPN) Production Growth Rate (2019-2024)

9.6.2 Japan Home Parenteral Nutrition (HPN) Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Home Parenteral Nutrition (HPN) Production (2019-2024)

9.7.1 China Home Parenteral Nutrition (HPN) Production Growth Rate (2019-2024)

9.7.2 China Home Parenteral Nutrition (HPN) Production, Revenue, Price and Gross Margin (2019-2024)

## **10 KEY COMPANIES PROFILE**

10.1 Baxter

10.1.1 Baxter Home Parenteral Nutrition (HPN) Basic Information

10.1.2 Baxter Home Parenteral Nutrition (HPN) Product Overview

10.1.3 Baxter Home Parenteral Nutrition (HPN) Product Market Performance

10.1.4 Baxter Business Overview

10.1.5 Baxter Home Parenteral Nutrition (HPN) SWOT Analysis

10.1.6 Baxter Recent Developments

10.2 Takeda

10.2.1 Takeda Home Parenteral Nutrition (HPN) Basic Information

10.2.2 Takeda Home Parenteral Nutrition (HPN) Product Overview

10.2.3 Takeda Home Parenteral Nutrition (HPN) Product Market Performance

- 10.2.4 Takeda Business Overview
- 10.2.5 Takeda Home Parenteral Nutrition (HPN) SWOT Analysis
- 10.2.6 Takeda Recent Developments
- 10.3 Pfizer
  - 10.3.1 Pfizer Home Parenteral Nutrition (HPN) Basic Information
  - 10.3.2 Pfizer Home Parenteral Nutrition (HPN) Product Overview
  - 10.3.3 Pfizer Home Parenteral Nutrition (HPN) Product Market Performance
  - 10.3.4 Pfizer Home Parenteral Nutrition (HPN) SWOT Analysis
  - 10.3.5 Pfizer Business Overview
  - 10.3.6 Pfizer Recent Developments
- 10.4 B. Braun Melsungen
  - 10.4.1 B. Braun Melsungen Home Parenteral Nutrition (HPN) Basic Information
  - 10.4.2 B. Braun Melsungen Home Parenteral Nutrition (HPN) Product Overview
  - 10.4.3 B. Braun Melsungen Home Parenteral Nutrition (HPN) Product Market Performance
  - 10.4.4 B. Braun Melsungen Business Overview
  - 10.4.5 B. Braun Melsungen Recent Developments
- 10.5 Grifols International
  - 10.5.1 Grifols International Home Parenteral Nutrition (HPN) Basic Information
  - 10.5.2 Grifols International Home Parenteral Nutrition (HPN) Product Overview
  - 10.5.3 Grifols International Home Parenteral Nutrition (HPN) Product Market Performance
  - 10.5.4 Grifols International Business Overview
  - 10.5.5 Grifols International Recent Developments
- 10.6 Fresenius Kabi
  - 10.6.1 Fresenius Kabi Home Parenteral Nutrition (HPN) Basic Information
  - 10.6.2 Fresenius Kabi Home Parenteral Nutrition (HPN) Product Overview
  - 10.6.3 Fresenius Kabi Home Parenteral Nutrition (HPN) Product Market Performance
  - 10.6.4 Fresenius Kabi Business Overview
  - 10.6.5 Fresenius Kabi Recent Developments
- 10.7 Otsuka Pharmaceutical
  - 10.7.1 Otsuka Pharmaceutical Home Parenteral Nutrition (HPN) Basic Information
  - 10.7.2 Otsuka Pharmaceutical Home Parenteral Nutrition (HPN) Product Overview
  - 10.7.3 Otsuka Pharmaceutical Home Parenteral Nutrition (HPN) Product Market Performance
  - 10.7.4 Otsuka Pharmaceutical Business Overview
  - 10.7.5 Otsuka Pharmaceutical Recent Developments
- 10.8 Teva Pharmaceutical
  - 10.8.1 Teva Pharmaceutical Home Parenteral Nutrition (HPN) Basic Information

- 10.8.2 Teva Pharmaceutical Home Parenteral Nutrition (HPN) Product Overview
- 10.8.3 Teva Pharmaceutical Home Parenteral Nutrition (HPN) Product Market Performance
- 10.8.4 Teva Pharmaceutical Business Overview
- 10.8.5 Teva Pharmaceutical Recent Developments
- 10.9 Sichuan Kelun Pharmaceutical
  - 10.9.1 Sichuan Kelun Pharmaceutical Home Parenteral Nutrition (HPN) Basic Information
  - 10.9.2 Sichuan Kelun Pharmaceutical Home Parenteral Nutrition (HPN) Product Overview
  - 10.9.3 Sichuan Kelun Pharmaceutical Home Parenteral Nutrition (HPN) Product Market Performance
  - 10.9.4 Sichuan Kelun Pharmaceutical Business Overview
  - 10.9.5 Sichuan Kelun Pharmaceutical Recent Developments

## **11 HOME PARENTERAL NUTRITION (HPN) MARKET FORECAST BY REGION**

- 11.1 Global Home Parenteral Nutrition (HPN) Market Size Forecast
- 11.2 Global Home Parenteral Nutrition (HPN) Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Home Parenteral Nutrition (HPN) Market Size Forecast by Country
  - 11.2.3 Asia Pacific Home Parenteral Nutrition (HPN) Market Size Forecast by Region
  - 11.2.4 South America Home Parenteral Nutrition (HPN) Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Consumption of Home Parenteral Nutrition (HPN) by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)**

- 12.1 Global Home Parenteral Nutrition (HPN) Market Forecast by Type (2025-2032)
  - 12.1.1 Global Forecasted Sales of Home Parenteral Nutrition (HPN) by Type (2025-2032)
  - 12.1.2 Global Home Parenteral Nutrition (HPN) Market Size Forecast by Type (2025-2032)
  - 12.1.3 Global Forecasted Price of Home Parenteral Nutrition (HPN) by Type (2025-2032)
- 12.2 Global Home Parenteral Nutrition (HPN) Market Forecast by Application (2025-2032)
  - 12.2.1 Global Home Parenteral Nutrition (HPN) Sales (K MT) Forecast by Application

12.2.2 Global Home Parenteral Nutrition (HPN) Market Size (M USD) Forecast by Application (2025-2032)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Home Parenteral Nutrition (HPN) Market Size Comparison by Region (M USD)

Table 5. Global Home Parenteral Nutrition (HPN) Sales (K MT) by Manufacturers (2019-2024)

Table 6. Global Home Parenteral Nutrition (HPN) Sales Market Share by Manufacturers (2019-2024)

Table 7. Global Home Parenteral Nutrition (HPN) Revenue (M USD) by Manufacturers (2019-2024)

Table 8. Global Home Parenteral Nutrition (HPN) Revenue Share by Manufacturers (2019-2024)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Home Parenteral Nutrition (HPN) as of 2022)

Table 10. Global Market Home Parenteral Nutrition (HPN) Average Price (USD/MT) of Key Manufacturers (2019-2024)

Table 11. Manufacturers Home Parenteral Nutrition (HPN) Sales Sites and Area Served

Table 12. Manufacturers Home Parenteral Nutrition (HPN) Product Type

Table 13. Global Home Parenteral Nutrition (HPN) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Industry Chain Map of Home Parenteral Nutrition (HPN)

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Home Parenteral Nutrition (HPN) Market Challenges

Table 22. Global Home Parenteral Nutrition (HPN) Sales by Type (K MT)

Table 23. Global Home Parenteral Nutrition (HPN) Market Size by Type (M USD)

Table 24. Global Home Parenteral Nutrition (HPN) Sales (K MT) by Type (2019-2024)

Table 25. Global Home Parenteral Nutrition (HPN) Sales Market Share by Type (2019-2024)

Table 26. Global Home Parenteral Nutrition (HPN) Market Size (M USD) by Type (2019-2024)

Table 27. Global Home Parenteral Nutrition (HPN) Market Size Share by Type (2019-2024)

Table 28. Global Home Parenteral Nutrition (HPN) Price (USD/MT) by Type (2019-2024)

Table 29. Global Home Parenteral Nutrition (HPN) Sales (K MT) by Application

Table 30. Global Home Parenteral Nutrition (HPN) Market Size by Application

Table 31. Global Home Parenteral Nutrition (HPN) Sales by Application (2019-2024) & (K MT)

Table 32. Global Home Parenteral Nutrition (HPN) Sales Market Share by Application (2019-2024)

Table 33. Global Home Parenteral Nutrition (HPN) Sales by Application (2019-2024) & (M USD)

Table 34. Global Home Parenteral Nutrition (HPN) Market Share by Application (2019-2024)

Table 35. Global Home Parenteral Nutrition (HPN) Sales Growth Rate by Application (2019-2024)

Table 36. Global Home Parenteral Nutrition (HPN) Sales by Region (2019-2024) & (K MT)

Table 37. Global Home Parenteral Nutrition (HPN) Sales Market Share by Region (2019-2024)

Table 38. North America Home Parenteral Nutrition (HPN) Sales by Country (2019-2024) & (K MT)

Table 39. Europe Home Parenteral Nutrition (HPN) Sales by Country (2019-2024) & (K MT)

Table 40. Asia Pacific Home Parenteral Nutrition (HPN) Sales by Region (2019-2024) & (K MT)

Table 41. South America Home Parenteral Nutrition (HPN) Sales by Country (2019-2024) & (K MT)

Table 42. Middle East and Africa Home Parenteral Nutrition (HPN) Sales by Region (2019-2024) & (K MT)

Table 43. Global Home Parenteral Nutrition (HPN) Production (K MT) by Region (2019-2024)

Table 44. Global Home Parenteral Nutrition (HPN) Revenue (US\$ Million) by Region (2019-2024)

Table 45. Global Home Parenteral Nutrition (HPN) Revenue Market Share by Region (2019-2024)

Table 46. Global Home Parenteral Nutrition (HPN) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 47. North America Home Parenteral Nutrition (HPN) Production (K MT), Revenue

(US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 48. Europe Home Parenteral Nutrition (HPN) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 49. Japan Home Parenteral Nutrition (HPN) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 50. China Home Parenteral Nutrition (HPN) Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 51. Baxter Home Parenteral Nutrition (HPN) Basic Information

Table 52. Baxter Home Parenteral Nutrition (HPN) Product Overview

Table 53. Baxter Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 54. Baxter Business Overview

Table 55. Baxter Home Parenteral Nutrition (HPN) SWOT Analysis

Table 56. Baxter Recent Developments

Table 57. Takeda Home Parenteral Nutrition (HPN) Basic Information

Table 58. Takeda Home Parenteral Nutrition (HPN) Product Overview

Table 59. Takeda Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 60. Takeda Business Overview

Table 61. Takeda Home Parenteral Nutrition (HPN) SWOT Analysis

Table 62. Takeda Recent Developments

Table 63. Pfizer Home Parenteral Nutrition (HPN) Basic Information

Table 64. Pfizer Home Parenteral Nutrition (HPN) Product Overview

Table 65. Pfizer Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 66. Pfizer Home Parenteral Nutrition (HPN) SWOT Analysis

Table 67. Pfizer Business Overview

Table 68. Pfizer Recent Developments

Table 69. B. Braun Melsungen Home Parenteral Nutrition (HPN) Basic Information

Table 70. B. Braun Melsungen Home Parenteral Nutrition (HPN) Product Overview

Table 71. B. Braun Melsungen Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 72. B. Braun Melsungen Business Overview

Table 73. B. Braun Melsungen Recent Developments

Table 74. Grifols International Home Parenteral Nutrition (HPN) Basic Information

Table 75. Grifols International Home Parenteral Nutrition (HPN) Product Overview

Table 76. Grifols International Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)

Table 77. Grifols International Business Overview

- Table 78. Grifols International Recent Developments
- Table 79. Fresenius Kabi Home Parenteral Nutrition (HPN) Basic Information
- Table 80. Fresenius Kabi Home Parenteral Nutrition (HPN) Product Overview
- Table 81. Fresenius Kabi Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
- Table 82. Fresenius Kabi Business Overview
- Table 83. Fresenius Kabi Recent Developments
- Table 84. Otsuka Pharmaceutical Home Parenteral Nutrition (HPN) Basic Information
- Table 85. Otsuka Pharmaceutical Home Parenteral Nutrition (HPN) Product Overview
- Table 86. Otsuka Pharmaceutical Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
- Table 87. Otsuka Pharmaceutical Business Overview
- Table 88. Otsuka Pharmaceutical Recent Developments
- Table 89. Teva Pharmaceutical Home Parenteral Nutrition (HPN) Basic Information
- Table 90. Teva Pharmaceutical Home Parenteral Nutrition (HPN) Product Overview
- Table 91. Teva Pharmaceutical Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
- Table 92. Teva Pharmaceutical Business Overview
- Table 93. Teva Pharmaceutical Recent Developments
- Table 94. Sichuan Kelun Pharmaceutical Home Parenteral Nutrition (HPN) Basic Information
- Table 95. Sichuan Kelun Pharmaceutical Home Parenteral Nutrition (HPN) Product Overview
- Table 96. Sichuan Kelun Pharmaceutical Home Parenteral Nutrition (HPN) Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2019-2024)
- Table 97. Sichuan Kelun Pharmaceutical Business Overview
- Table 98. Sichuan Kelun Pharmaceutical Recent Developments
- Table 99. Global Home Parenteral Nutrition (HPN) Sales Forecast by Region (2025-2032) & (K MT)
- Table 100. Global Home Parenteral Nutrition (HPN) Market Size Forecast by Region (2025-2032) & (M USD)
- Table 101. North America Home Parenteral Nutrition (HPN) Sales Forecast by Country (2025-2032) & (K MT)
- Table 102. North America Home Parenteral Nutrition (HPN) Market Size Forecast by Country (2025-2032) & (M USD)
- Table 103. Europe Home Parenteral Nutrition (HPN) Sales Forecast by Country (2025-2032) & (K MT)
- Table 104. Europe Home Parenteral Nutrition (HPN) Market Size Forecast by Country (2025-2032) & (M USD)

Table 105. Asia Pacific Home Parenteral Nutrition (HPN) Sales Forecast by Region (2025-2032) & (K MT)

Table 106. Asia Pacific Home Parenteral Nutrition (HPN) Market Size Forecast by Region (2025-2032) & (M USD)

Table 107. South America Home Parenteral Nutrition (HPN) Sales Forecast by Country (2025-2032) & (K MT)

Table 108. South America Home Parenteral Nutrition (HPN) Market Size Forecast by Country (2025-2032) & (M USD)

Table 109. Middle East and Africa Home Parenteral Nutrition (HPN) Consumption Forecast by Country (2025-2032) & (Units)

Table 110. Middle East and Africa Home Parenteral Nutrition (HPN) Market Size Forecast by Country (2025-2032) & (M USD)

Table 111. Global Home Parenteral Nutrition (HPN) Sales Forecast by Type (2025-2032) & (K MT)

Table 112. Global Home Parenteral Nutrition (HPN) Market Size Forecast by Type (2025-2032) & (M USD)

Table 113. Global Home Parenteral Nutrition (HPN) Price Forecast by Type (2025-2032) & (USD/MT)

Table 114. Global Home Parenteral Nutrition (HPN) Sales (K MT) Forecast by Application (2025-2032)

Table 115. Global Home Parenteral Nutrition (HPN) Market Size Forecast by Application (2025-2032) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Home Parenteral Nutrition (HPN)

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Home Parenteral Nutrition (HPN) Market Size (M USD), 2019-2032

Figure 5. Global Home Parenteral Nutrition (HPN) Market Size (M USD) (2019-2032)

Figure 6. Global Home Parenteral Nutrition (HPN) Sales (K MT) & (2019-2032)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Home Parenteral Nutrition (HPN) Market Size by Country (M USD)

Figure 11. Home Parenteral Nutrition (HPN) Sales Share by Manufacturers in 2023

Figure 12. Global Home Parenteral Nutrition (HPN) Revenue Share by Manufacturers in 2023

Figure 13. Home Parenteral Nutrition (HPN) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023

Figure 14. Global Market Home Parenteral Nutrition (HPN) Average Price (USD/MT) of Key Manufacturers in 2023

Figure 15. The Global 5 and 10 Largest Players: Market Share by Home Parenteral Nutrition (HPN) Revenue in 2023

Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 17. Global Home Parenteral Nutrition (HPN) Market Share by Type

Figure 18. Sales Market Share of Home Parenteral Nutrition (HPN) by Type (2019-2024)

Figure 19. Sales Market Share of Home Parenteral Nutrition (HPN) by Type in 2023

Figure 20. Market Size Share of Home Parenteral Nutrition (HPN) by Type (2019-2024)

Figure 21. Market Size Market Share of Home Parenteral Nutrition (HPN) by Type in 2023

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Home Parenteral Nutrition (HPN) Market Share by Application

Figure 24. Global Home Parenteral Nutrition (HPN) Sales Market Share by Application (2019-2024)

Figure 25. Global Home Parenteral Nutrition (HPN) Sales Market Share by Application in 2023

Figure 26. Global Home Parenteral Nutrition (HPN) Market Share by Application (2019-2024)

Figure 27. Global Home Parenteral Nutrition (HPN) Market Share by Application in 2023

Figure 28. Global Home Parenteral Nutrition (HPN) Sales Growth Rate by Application (2019-2024)

Figure 29. Global Home Parenteral Nutrition (HPN) Sales Market Share by Region (2019-2024)

Figure 30. North America Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 31. North America Home Parenteral Nutrition (HPN) Sales Market Share by Country in 2023

Figure 32. U.S. Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 33. Canada Home Parenteral Nutrition (HPN) Sales (K MT) and Growth Rate (2019-2024)

Figure 34. Mexico Home Parenteral Nutrition (HPN) Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 36. Europe Home Parenteral Nutrition (HPN) Sales Market Share by Country in 2023

Figure 37. Germany Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 38. France Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 39. U.K. Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 40. Italy Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 41. Russia Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 42. Asia Pacific Home Parenteral Nutrition (HPN) Sales and Growth Rate (K MT)

Figure 43. Asia Pacific Home Parenteral Nutrition (HPN) Sales Market Share by Region in 2023

Figure 44. China Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 45. Japan Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 46. South Korea Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 47. India Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024)

& (K MT)

Figure 48. Southeast Asia Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 49. South America Home Parenteral Nutrition (HPN) Sales and Growth Rate (K MT)

Figure 50. South America Home Parenteral Nutrition (HPN) Sales Market Share by Country in 2023

Figure 51. Brazil Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 52. Argentina Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 53. Columbia Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 54. Middle East and Africa Home Parenteral Nutrition (HPN) Sales and Growth Rate (K MT)

Figure 55. Middle East and Africa Home Parenteral Nutrition (HPN) Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 57. UAE Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 58. Egypt Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 59. Nigeria Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 60. South Africa Home Parenteral Nutrition (HPN) Sales and Growth Rate (2019-2024) & (K MT)

Figure 61. Global Home Parenteral Nutrition (HPN) Production Market Share by Region (2019-2024)

Figure 62. North America Home Parenteral Nutrition (HPN) Production (K MT) Growth Rate (2019-2024)

Figure 63. Europe Home Parenteral Nutrition (HPN) Production (K MT) Growth Rate (2019-2024)

Figure 64. Japan Home Parenteral Nutrition (HPN) Production (K MT) Growth Rate (2019-2024)

Figure 65. China Home Parenteral Nutrition (HPN) Production (K MT) Growth Rate (2019-2024)

Figure 66. Global Home Parenteral Nutrition (HPN) Sales Forecast by Volume (2019-2032) & (K MT)

Figure 67. Global Home Parenteral Nutrition (HPN) Market Size Forecast by Value (2019-2032) & (M USD)

Figure 68. Global Home Parenteral Nutrition (HPN) Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global Home Parenteral Nutrition (HPN) Market Share Forecast by Type (2025-2032)

Figure 70. Global Home Parenteral Nutrition (HPN) Sales Forecast by Application (2025-2032)

Figure 71. Global Home Parenteral Nutrition (HPN) Market Share Forecast by Application (2025-2032)

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