

Global High Voltage On-Board Charger Assembly Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G58504779FDAEN.html>

Date: February 2026

Pages: 164

Price: US\$ 2,980.00 (Single User License)

ID: G58504779FDAEN

Abstracts

High Voltage On-Board Charger Assembly is an essential component of electric and hybrid vehicles, serving as the central control unit that manages the vehicle's charging systems. Its primary role is to optimize the charging process of the vehicle's battery pack while ensuring safety, efficiency, and effective communication between various components. High Voltage On-Board Charger Assembly is composed of On-Board Charger (OBC), DC/DC Converter and PDU (Power Distribution Unit).

Increasing EV Adoption: The growing awareness of environmental concerns and the desire to reduce dependence on fossil fuels led to an increased demand for electric vehicles. As more consumers switched to EVs, the need for efficient, fast, and reliable high voltage on-board charger assembly grew, creating a significant market opportunity for charger manufacturers.

High Power Charging: There was a clear trend toward developing high-power on-board chargers to accommodate faster charging capabilities. EV manufacturers were focused on reducing charging times to improve the convenience and usability of EVs. This trend was driven by advancements in charging infrastructure and battery technology, enabling vehicles to handle higher power inputs.

Bidirectional Charging (V2G and V2H): Vehicle-to-Grid (V2G) and Vehicle-to-Home (V2H) technologies were gaining traction. These systems allowed EVs to not only charge from the grid but also return energy back to the grid or power homes during outages. On-board chargers with bidirectional capabilities were becoming more important as they facilitated this two-way energy flow.

Advancements in Charging Infrastructure: The expansion of charging infrastructure, including Level 2 and DC fast charging stations, played a crucial role in driving the adoption of EVs. To take advantage of these charging options, EVs required compatible on-board chargers to ensure optimal charging speeds and compatibility with different charging standards.

Technological Advancements: Ongoing advancements in power electronics and charging technologies were leading to the development of more compact, efficient, and high-power on-board chargers. These

advancements helped address concerns about charging time, range anxiety, and overall EV performance, further fueling market growth.

The global High Voltage On-Board Charger Assembly market size was estimated at USD 6434.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High Voltage On-Board Charger Assembly market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High Voltage On-Board Charger Assembly market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High Voltage On-Board Charger Assembly market.

Global High Voltage On-Board Charger Assembly Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BYD

Panasonic

Tesla

VMAX

Leopold Kostal GmbH

EV-Tech

Hyundai Mobis

Shinry

Toyota Industries

Delta Electronics

Enpower

LG Magna

Tiecheng

Valeo

Market Segmentation (by Type)

6-8 KW

Below 6 KW

Above 8 KW

Market Segmentation (by Application)

BEV

PHEV

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the High Voltage On-Board Charger Assembly Market
Overview of the regional outlook of the High Voltage On-Board Charger Assembly Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High Voltage On-Board Charger Assembly Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High Voltage On-Board Charger Assembly, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of High Voltage On-Board Charger Assembly

1.2 Key Market Segments

1.2.1 High Voltage On-Board Charger Assembly Segment by Type

1.2.2 High Voltage On-Board Charger Assembly Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

1.4 Key Data of Global Auto Market

1.4.1 Global Automobile Production by Country

1.4.2 Global Automobile Production by Type

2 HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global High Voltage On-Board Charger Assembly Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global High Voltage On-Board Charger Assembly Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global High Voltage On-Board Charger Assembly Product Life Cycle

3.3 Global High Voltage On-Board Charger Assembly Sales by Manufacturers (2020-2025)

3.4 Global High Voltage On-Board Charger Assembly Revenue Market Share by Manufacturers (2020-2025)

3.5 High Voltage On-Board Charger Assembly Market Share by Company Type (Tier 1,

Tier 2, and Tier 3)

3.6 Global High Voltage On-Board Charger Assembly Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 High Voltage On-Board Charger Assembly Market Competitive Situation and Trends

3.8.1 High Voltage On-Board Charger Assembly Market Concentration Rate

3.8.2 Global 5 and 10 Largest High Voltage On-Board Charger Assembly Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY INDUSTRY CHAIN ANALYSIS

4.1 High Voltage On-Board Charger Assembly Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global High Voltage On-Board Charger Assembly Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to High Voltage On-Board Charger

Assembly Market

5.7 ESG Ratings of Leading Companies

6 HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global High Voltage On-Board Charger Assembly Sales Market Share by Type (2020-2025)

6.3 Global High Voltage On-Board Charger Assembly Market Size by Type (2020-2025)

6.4 Global High Voltage On-Board Charger Assembly Price by Type (2020-2025)

7 HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global High Voltage On-Board Charger Assembly Market Sales by Application (2020-2025)

7.3 Global High Voltage On-Board Charger Assembly Market Size (M USD) by Application (2020-2025)

7.4 Global High Voltage On-Board Charger Assembly Sales Growth Rate by Application (2020-2025)

8 HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY MARKET SALES BY REGION

8.1 Global High Voltage On-Board Charger Assembly Sales by Region

8.1.1 Global High Voltage On-Board Charger Assembly Sales by Region

8.1.2 Global High Voltage On-Board Charger Assembly Sales Market Share by Region

8.2 Global High Voltage On-Board Charger Assembly Market Size by Region

8.2.1 Global High Voltage On-Board Charger Assembly Market Size by Region

8.2.2 Global High Voltage On-Board Charger Assembly Market Size by Region

8.3 North America

8.3.1 North America High Voltage On-Board Charger Assembly Sales by Country

8.3.2 North America High Voltage On-Board Charger Assembly Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe High Voltage On-Board Charger Assembly Sales by Country
- 8.4.2 Europe High Voltage On-Board Charger Assembly Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific High Voltage On-Board Charger Assembly Sales by Region
- 8.5.2 Asia Pacific High Voltage On-Board Charger Assembly Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America High Voltage On-Board Charger Assembly Sales by Country
- 8.6.2 South America High Voltage On-Board Charger Assembly Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa High Voltage On-Board Charger Assembly Sales by Region
- 8.7.2 Middle East and Africa High Voltage On-Board Charger Assembly Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY MARKET PRODUCTION BY REGION

9.1 Global Production of High Voltage On-Board Charger Assembly by Region(2020-2025)

9.2 Global High Voltage On-Board Charger Assembly Revenue Market Share by Region (2020-2025)

9.3 Global High Voltage On-Board Charger Assembly Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America High Voltage On-Board Charger Assembly Production

9.4.1 North America High Voltage On-Board Charger Assembly Production Growth Rate (2020-2025)

9.4.2 North America High Voltage On-Board Charger Assembly Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe High Voltage On-Board Charger Assembly Production

9.5.1 Europe High Voltage On-Board Charger Assembly Production Growth Rate (2020-2025)

9.5.2 Europe High Voltage On-Board Charger Assembly Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan High Voltage On-Board Charger Assembly Production (2020-2025)

9.6.1 Japan High Voltage On-Board Charger Assembly Production Growth Rate (2020-2025)

9.6.2 Japan High Voltage On-Board Charger Assembly Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China High Voltage On-Board Charger Assembly Production (2020-2025)

9.7.1 China High Voltage On-Board Charger Assembly Production Growth Rate (2020-2025)

9.7.2 China High Voltage On-Board Charger Assembly Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BYD

10.1.1 BYD Basic Information

10.1.2 BYD High Voltage On-Board Charger Assembly Product Overview

10.1.3 BYD High Voltage On-Board Charger Assembly Product Market Performance

10.1.4 BYD Business Overview

10.1.5 BYD SWOT Analysis

10.1.6 BYD Recent Developments

10.2 Panasonic

10.2.1 Panasonic Basic Information

10.2.2 Panasonic High Voltage On-Board Charger Assembly Product Overview

10.2.3 Panasonic High Voltage On-Board Charger Assembly Product Market Performance

- 10.2.4 Panasonic Business Overview
- 10.2.5 Panasonic SWOT Analysis
- 10.2.6 Panasonic Recent Developments
- 10.3 Tesla
 - 10.3.1 Tesla Basic Information
 - 10.3.2 Tesla High Voltage On-Board Charger Assembly Product Overview
 - 10.3.3 Tesla High Voltage On-Board Charger Assembly Product Market Performance
 - 10.3.4 Tesla Business Overview
 - 10.3.5 Tesla SWOT Analysis
 - 10.3.6 Tesla Recent Developments
- 10.4 VMAX
 - 10.4.1 VMAX Basic Information
 - 10.4.2 VMAX High Voltage On-Board Charger Assembly Product Overview
 - 10.4.3 VMAX High Voltage On-Board Charger Assembly Product Market Performance
 - 10.4.4 VMAX Business Overview
 - 10.4.5 VMAX Recent Developments
- 10.5 Leopold Kostal GmbH
 - 10.5.1 Leopold Kostal GmbH Basic Information
 - 10.5.2 Leopold Kostal GmbH High Voltage On-Board Charger Assembly Product Overview
 - 10.5.3 Leopold Kostal GmbH High Voltage On-Board Charger Assembly Product Market Performance
 - 10.5.4 Leopold Kostal GmbH Business Overview
 - 10.5.5 Leopold Kostal GmbH Recent Developments
- 10.6 EV-Tech
 - 10.6.1 EV-Tech Basic Information
 - 10.6.2 EV-Tech High Voltage On-Board Charger Assembly Product Overview
 - 10.6.3 EV-Tech High Voltage On-Board Charger Assembly Product Market Performance
 - 10.6.4 EV-Tech Business Overview
 - 10.6.5 EV-Tech Recent Developments
- 10.7 Hyundai Mobis
 - 10.7.1 Hyundai Mobis Basic Information
 - 10.7.2 Hyundai Mobis High Voltage On-Board Charger Assembly Product Overview
 - 10.7.3 Hyundai Mobis High Voltage On-Board Charger Assembly Product Market Performance
 - 10.7.4 Hyundai Mobis Business Overview
 - 10.7.5 Hyundai Mobis Recent Developments
- 10.8 Shinry

- 10.8.1 Shinry Basic Information
- 10.8.2 Shinry High Voltage On-Board Charger Assembly Product Overview
- 10.8.3 Shinry High Voltage On-Board Charger Assembly Product Market Performance
- 10.8.4 Shinry Business Overview
- 10.8.5 Shinry Recent Developments
- 10.9 Toyota Industries
 - 10.9.1 Toyota Industries Basic Information
 - 10.9.2 Toyota Industries High Voltage On-Board Charger Assembly Product Overview
 - 10.9.3 Toyota Industries High Voltage On-Board Charger Assembly Product Market Performance
 - 10.9.4 Toyota Industries Business Overview
 - 10.9.5 Toyota Industries Recent Developments
- 10.10 Delta Electronics
 - 10.10.1 Delta Electronics Basic Information
 - 10.10.2 Delta Electronics High Voltage On-Board Charger Assembly Product Overview
 - 10.10.3 Delta Electronics High Voltage On-Board Charger Assembly Product Market Performance
 - 10.10.4 Delta Electronics Business Overview
 - 10.10.5 Delta Electronics Recent Developments
- 10.11 Enpower
 - 10.11.1 Enpower Basic Information
 - 10.11.2 Enpower High Voltage On-Board Charger Assembly Product Overview
 - 10.11.3 Enpower High Voltage On-Board Charger Assembly Product Market Performance
 - 10.11.4 Enpower Business Overview
 - 10.11.5 Enpower Recent Developments
- 10.12 LG Magna
 - 10.12.1 LG Magna Basic Information
 - 10.12.2 LG Magna High Voltage On-Board Charger Assembly Product Overview
 - 10.12.3 LG Magna High Voltage On-Board Charger Assembly Product Market Performance
 - 10.12.4 LG Magna Business Overview
 - 10.12.5 LG Magna Recent Developments
- 10.13 Tiecheng
 - 10.13.1 Tiecheng Basic Information
 - 10.13.2 Tiecheng High Voltage On-Board Charger Assembly Product Overview
 - 10.13.3 Tiecheng High Voltage On-Board Charger Assembly Product Market Performance
 - 10.13.4 Tiecheng Business Overview

10.13.5 Tiecheng Recent Developments

10.14 Valeo

10.14.1 Valeo Basic Information

10.14.2 Valeo High Voltage On-Board Charger Assembly Product Overview

10.14.3 Valeo High Voltage On-Board Charger Assembly Product Market Performance

10.14.4 Valeo Business Overview

10.14.5 Valeo Recent Developments

11 HIGH VOLTAGE ON-BOARD CHARGER ASSEMBLY MARKET FORECAST BY REGION

11.1 Global High Voltage On-Board Charger Assembly Market Size Forecast

11.2 Global High Voltage On-Board Charger Assembly Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe High Voltage On-Board Charger Assembly Market Size Forecast by Country

11.2.3 Asia Pacific High Voltage On-Board Charger Assembly Market Size Forecast by Region

11.2.4 South America High Voltage On-Board Charger Assembly Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of High Voltage On-Board Charger Assembly by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global High Voltage On-Board Charger Assembly Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of High Voltage On-Board Charger Assembly by Type (2026-2035)

12.1.2 Global High Voltage On-Board Charger Assembly Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of High Voltage On-Board Charger Assembly by Type (2026-2035)

12.2 Global High Voltage On-Board Charger Assembly Market Forecast by Application (2026-2035)

12.2.1 Global High Voltage On-Board Charger Assembly Sales (K Units) Forecast by Application

12.2.2 Global High Voltage On-Board Charger Assembly Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automobile Production by Region (Units)
- Table 4. Market Share and Development Potential of Automobiles by Region
- Table 5. Global Automobile Production by Country (Units)
- Table 6. Market Share and Development Potential of Automobiles by Country
- Table 7. Motor Vehicle Production Market Share by Type (2024)
- Table 8. Global Automobile Production by Type
- Table 9. Market Share and Development Potential of Automobiles by Type
- Table 10. Global High Voltage On-Board Charger Assembly Market Size by Type (M USD)
- Table 11. Global High Voltage On-Board Charger Assembly Market Size by Application
- Table 12. High Voltage On-Board Charger Assembly Market Size Comparison by Region (M USD)
- Table 13. Global High Voltage On-Board Charger Assembly Sales (K Units) by Manufacturers (2020-2025)
- Table 14. Global High Voltage On-Board Charger Assembly Sales Market Share by Manufacturers (2020-2025)
- Table 15. Global High Voltage On-Board Charger Assembly Revenue (M USD) by Manufacturers (2020-2025)
- Table 16. Global High Voltage On-Board Charger Assembly Revenue Share by Manufacturers (2020-2025)
- Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High Voltage On-Board Charger Assembly as of 2025)
- Table 18. Global Market High Voltage On-Board Charger Assembly Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 19. Manufacturers? Manufacturing Sites, Areas Served
- Table 20. Manufacturers? Product Type
- Table 21. Global High Voltage On-Board Charger Assembly Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 22. Mergers & Acquisitions, Expansion Plans
- Table 23. Market Overview of Key Raw Materials
- Table 24. Midstream Market Analysis
- Table 25. Downstream Customer Analysis
- Table 26. Key Development Trends

Table 27. Driving Factors

Table 28. High Voltage On-Board Charger Assembly Market Challenges

Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global High Voltage On-Board Charger Assembly Sales by Type (K Units)

Table 34. Global High Voltage On-Board Charger Assembly Market Size by Type (M USD)

Table 35. Global High Voltage On-Board Charger Assembly Sales (K Units) by Type (2020-2025)

Table 36. Global High Voltage On-Board Charger Assembly Sales Market Share by Type (2020-2025)

Table 37. Global High Voltage On-Board Charger Assembly Market Size (M USD) by Type (2020-2025)

Table 38. Global High Voltage On-Board Charger Assembly Market Share by Type (2020-2025)

Table 39. Global High Voltage On-Board Charger Assembly Price (USD/Unit) by Type (2020-2025)

Table 40. Global High Voltage On-Board Charger Assembly Sales (K Units) by Application

Table 41. Global High Voltage On-Board Charger Assembly Market Size by Application

Table 42. Global High Voltage On-Board Charger Assembly Sales by Application (2020-2025) & (K Units)

Table 43. Global High Voltage On-Board Charger Assembly Sales Market Share by Application (2020-2025)

Table 44. Global High Voltage On-Board Charger Assembly Market Size by Application (2020-2025) & (M USD)

Table 45. Global High Voltage On-Board Charger Assembly Market Share by Application (2020-2025)

Table 46. Global High Voltage On-Board Charger Assembly Sales Growth Rate by Application (2020-2025)

Table 47. Global High Voltage On-Board Charger Assembly Sales by Region (2020-2025) & (K Units)

Table 48. Global High Voltage On-Board Charger Assembly Sales Market Share by Region (2020-2025)

Table 49. Global High Voltage On-Board Charger Assembly Market Size by Region (2020-2025) & (M USD)

Table 50. Global High Voltage On-Board Charger Assembly Market Size by Region (2020-2025)

Table 51. North America High Voltage On-Board Charger Assembly Sales by Country (2020-2025) & (K Units)

Table 52. North America High Voltage On-Board Charger Assembly Market Size by Country (2020-2025) & (M USD)

Table 53. Europe High Voltage On-Board Charger Assembly Sales by Country (2020-2025) & (K Units)

Table 54. Europe High Voltage On-Board Charger Assembly Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific High Voltage On-Board Charger Assembly Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific High Voltage On-Board Charger Assembly Market Size by Region (2020-2025) & (M USD)

Table 57. South America High Voltage On-Board Charger Assembly Sales by Country (2020-2025) & (K Units)

Table 58. South America High Voltage On-Board Charger Assembly Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa High Voltage On-Board Charger Assembly Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa High Voltage On-Board Charger Assembly Market Size by Region (2020-2025) & (M USD)

Table 61. Global High Voltage On-Board Charger Assembly Production (K Units) by Region(2020-2025)

Table 62. Global High Voltage On-Board Charger Assembly Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global High Voltage On-Board Charger Assembly Revenue Market Share by Region (2020-2025)

Table 64. Global High Voltage On-Board Charger Assembly Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America High Voltage On-Board Charger Assembly Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe High Voltage On-Board Charger Assembly Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan High Voltage On-Board Charger Assembly Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China High Voltage On-Board Charger Assembly Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. BYD Basic Information

- Table 70. BYD High Voltage On-Board Charger Assembly Product Overview
- Table 71. BYD High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 72. BYD Business Overview
- Table 73. BYD SWOT Analysis
- Table 74. BYD Recent Developments
- Table 75. Panasonic Basic Information
- Table 76. Panasonic High Voltage On-Board Charger Assembly Product Overview
- Table 77. Panasonic High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 78. Panasonic Business Overview
- Table 79. Panasonic SWOT Analysis
- Table 80. Panasonic Recent Developments
- Table 81. Tesla Basic Information
- Table 82. Tesla High Voltage On-Board Charger Assembly Product Overview
- Table 83. Tesla High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 84. Tesla Business Overview
- Table 85. Tesla SWOT Analysis
- Table 86. Tesla Recent Developments
- Table 87. VMAX Basic Information
- Table 88. VMAX High Voltage On-Board Charger Assembly Product Overview
- Table 89. VMAX High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 90. VMAX Business Overview
- Table 91. VMAX Recent Developments
- Table 92. Leopold Kostal GmbH Basic Information
- Table 93. Leopold Kostal GmbH High Voltage On-Board Charger Assembly Product Overview
- Table 94. Leopold Kostal GmbH High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 95. Leopold Kostal GmbH Business Overview
- Table 96. Leopold Kostal GmbH Recent Developments
- Table 97. EV-Tech Basic Information
- Table 98. EV-Tech High Voltage On-Board Charger Assembly Product Overview
- Table 99. EV-Tech High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 100. EV-Tech Business Overview
- Table 101. EV-Tech Recent Developments

- Table 102. Hyundai Mobis Basic Information
- Table 103. Hyundai Mobis High Voltage On-Board Charger Assembly Product Overview
- Table 104. Hyundai Mobis High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 105. Hyundai Mobis Business Overview
- Table 106. Hyundai Mobis Recent Developments
- Table 107. Shinry Basic Information
- Table 108. Shinry High Voltage On-Board Charger Assembly Product Overview
- Table 109. Shinry High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 110. Shinry Business Overview
- Table 111. Shinry Recent Developments
- Table 112. Toyota Industries Basic Information
- Table 113. Toyota Industries High Voltage On-Board Charger Assembly Product Overview
- Table 114. Toyota Industries High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 115. Toyota Industries Business Overview
- Table 116. Toyota Industries Recent Developments
- Table 117. Delta Electronics Basic Information
- Table 118. Delta Electronics High Voltage On-Board Charger Assembly Product Overview
- Table 119. Delta Electronics High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 120. Delta Electronics Business Overview
- Table 121. Delta Electronics Recent Developments
- Table 122. Enpower Basic Information
- Table 123. Enpower High Voltage On-Board Charger Assembly Product Overview
- Table 124. Enpower High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 125. Enpower Business Overview
- Table 126. Enpower Recent Developments
- Table 127. LG Magna Basic Information
- Table 128. LG Magna High Voltage On-Board Charger Assembly Product Overview
- Table 129. LG Magna High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 130. LG Magna Business Overview
- Table 131. LG Magna Recent Developments
- Table 132. Tiecheng Basic Information

- Table 133. Tiecheng High Voltage On-Board Charger Assembly Product Overview
- Table 134. Tiecheng High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 135. Tiecheng Business Overview
- Table 136. Tiecheng Recent Developments
- Table 137. Valeo Basic Information
- Table 138. Valeo High Voltage On-Board Charger Assembly Product Overview
- Table 139. Valeo High Voltage On-Board Charger Assembly Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. Valeo Business Overview
- Table 141. Valeo Recent Developments
- Table 142. Global High Voltage On-Board Charger Assembly Sales Forecast by Region (2026-2035) & (K Units)
- Table 143. Global High Voltage On-Board Charger Assembly Market Size Forecast by Region (2026-2035) & (M USD)
- Table 144. North America High Voltage On-Board Charger Assembly Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. North America High Voltage On-Board Charger Assembly Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Europe High Voltage On-Board Charger Assembly Sales Forecast by Country (2026-2035) & (K Units)
- Table 147. Europe High Voltage On-Board Charger Assembly Market Size Forecast by Country (2026-2035) & (M USD)
- Table 148. Asia Pacific High Voltage On-Board Charger Assembly Sales Forecast by Region (2026-2035) & (K Units)
- Table 149. Asia Pacific High Voltage On-Board Charger Assembly Market Size Forecast by Region (2026-2035) & (M USD)
- Table 150. South America High Voltage On-Board Charger Assembly Sales Forecast by Country (2026-2035) & (K Units)
- Table 151. South America High Voltage On-Board Charger Assembly Market Size Forecast by Country (2026-2035) & (M USD)
- Table 152. Middle East and Africa High Voltage On-Board Charger Assembly Sales Forecast by Country (2026-2035) & (Units)
- Table 153. Middle East and Africa High Voltage On-Board Charger Assembly Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Global High Voltage On-Board Charger Assembly Sales Forecast by Type (2026-2035) & (K Units)
- Table 155. Global High Voltage On-Board Charger Assembly Market Size Forecast by Type (2026-2035) & (M USD)

Table 156. Global High Voltage On-Board Charger Assembly Price Forecast by Type (2026-2035) & (USD/Unit)

Table 157. Global High Voltage On-Board Charger Assembly Sales (K Units) Forecast by Application (2026-2035)

Table 158. Global High Voltage On-Board Charger Assembly Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of High Voltage On-Board Charger Assembly
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global High Voltage On-Board Charger Assembly Market Size (M USD), 2025-2035
- Figure 6. Global High Voltage On-Board Charger Assembly Market Size (M USD) (2020-2035)
- Figure 7. Global High Voltage On-Board Charger Assembly Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. High Voltage On-Board Charger Assembly Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global High Voltage On-Board Charger Assembly Product Life Cycle
- Figure 14. High Voltage On-Board Charger Assembly Sales Share by Manufacturers in 2025
- Figure 15. Global High Voltage On-Board Charger Assembly Revenue Share by Manufacturers in 2025
- Figure 16. High Voltage On-Board Charger Assembly Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market High Voltage On-Board Charger Assembly Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by High Voltage On-Board Charger Assembly Revenue in 2025
- Figure 19. Industry Chain Map of High Voltage On-Board Charger Assembly
- Figure 20. Global High Voltage On-Board Charger Assembly Market PEST Analysis
- Figure 21. Global High Voltage On-Board Charger Assembly Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 27. Global High Voltage On-Board Charger Assembly Market Share by Type

Figure 28. Sales Market Share of High Voltage On-Board Charger Assembly by Type (2020-2025)

Figure 29. Sales Market Share of High Voltage On-Board Charger Assembly by Type in 2025

Figure 30. Market Share of High Voltage On-Board Charger Assembly by Type (2020-2025)

Figure 31. Market Share of High Voltage On-Board Charger Assembly by Type in 2025

Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global High Voltage On-Board Charger Assembly Market Share by Application

Figure 34. Global High Voltage On-Board Charger Assembly Sales Market Share by Application (2020-2025)

Figure 35. Global High Voltage On-Board Charger Assembly Sales Market Share by Application in 2025

Figure 36. Global High Voltage On-Board Charger Assembly Market Share by Application (2020-2025)

Figure 37. Global High Voltage On-Board Charger Assembly Market Share by Application in 2025

Figure 38. Global High Voltage On-Board Charger Assembly Sales Growth Rate by Application (2020-2025)

Figure 39. Global High Voltage On-Board Charger Assembly Sales Market Share by Region (2020-2025)

Figure 40. Global High Voltage On-Board Charger Assembly Market Size by Region (2020-2025)

Figure 41. North America High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 43. North America High Voltage On-Board Charger Assembly Sales Market Share by Country in 2024

Figure 44. North America High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. North America High Voltage On-Board Charger Assembly Market Size by Country in 2024

Figure 46. U.S. High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada High Voltage On-Board Charger Assembly Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada High Voltage On-Board Charger Assembly Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico High Voltage On-Board Charger Assembly Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico High Voltage On-Board Charger Assembly Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe High Voltage On-Board Charger Assembly Sales Market Share by Country in 2024

Figure 54. Europe High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. Europe High Voltage On-Board Charger Assembly Market Size by Country in 2024

Figure 56. Germany High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific High Voltage On-Board Charger Assembly Sales and Growth Rate (K Units)

Figure 67. Asia Pacific High Voltage On-Board Charger Assembly Sales Market Share

by Region in 2024

Figure 68. Asia Pacific High Voltage On-Board Charger Assembly Market Size by Region in 2024

Figure 69. China High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America High Voltage On-Board Charger Assembly Sales and Growth Rate (K Units)

Figure 80. South America High Voltage On-Board Charger Assembly Sales Market Share by Country in 2024

Figure 81. South America High Voltage On-Board Charger Assembly Market Size and Growth Rate (M USD)

Figure 82. South America High Voltage On-Board Charger Assembly Market Size by Country in 2024

Figure 83. Brazil High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa High Voltage On-Board Charger Assembly Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa High Voltage On-Board Charger Assembly Sales Market Share by Region in 2024

Figure 91. Middle East and Africa High Voltage On-Board Charger Assembly Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa High Voltage On-Board Charger Assembly Market Size by Region in 2024

Figure 93. Saudi Arabia High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa High Voltage On-Board Charger Assembly Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa High Voltage On-Board Charger Assembly Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global High Voltage On-Board Charger Assembly Production Market Share by Region (2020-2025)

Figure 104. North America High Voltage On-Board Charger Assembly Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe High Voltage On-Board Charger Assembly Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan High Voltage On-Board Charger Assembly Production (K Units)

Growth Rate (2020-2025)

Figure 107. China High Voltage On-Board Charger Assembly Production (K Units)

Growth Rate (2020-2025)

Figure 108. Global High Voltage On-Board Charger Assembly Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global High Voltage On-Board Charger Assembly Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global High Voltage On-Board Charger Assembly Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global High Voltage On-Board Charger Assembly Market Share Forecast by Type (2026-2035)

Figure 112. Global High Voltage On-Board Charger Assembly Sales Forecast by Application (2026-2035)

Figure 113. Global High Voltage On-Board Charger Assembly Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global High Voltage On-Board Charger Assembly Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G58504779FDAEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G58504779FDAEN.html>