

# Global High Thermal Conductivity Carbon Fiber Market Research Report 2026(Status and Outlook)

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## Abstracts

High thermal conductivity carbon fiber refers to carbon fiber with excellent thermal conductivity. It is mainly based on asphalt-based and vapor-phase grown carbon fiber, and its thermal conductivity is 1.5 to 3 and 5 times that of copper, respectively, and it can efficiently release the heat that needs to be discharged. It is used as a heat dissipator for artificial satellites, space stations and high-density wiring substrates, and as a reinforcement for copper-based or aluminum-based composite materials. This report studies carbon fibers with a thermal conductivity Above or equal to 180W/mk.

The global High Thermal Conductivity Carbon Fiber market size was estimated at USD 473.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High Thermal Conductivity Carbon Fiber market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High Thermal Conductivity Carbon Fiber market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational

status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High Thermal Conductivity Carbon Fiber market.

## **Global High Thermal Conductivity Carbon Fiber Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Nippon Graphite Fiber Corporation  
Toray  
Syensqo  
Mitsubishi Rayon  
Teijin Carbon  
Hexcel  
Formosa Plastics Corp  
Cytec Solvay  
Toyicarbon  
Gaoxitech  
Shenzhen Ringo Tech Material Technology

### **Market Segmentation (by Type)**

Pitch-Based Carbon Fiber  
Graphene-Based Carbon Fiber  
Others

### **Market Segmentation (by Application)**

Consumer Electronics  
Satellite Navigation  
Nuclear Energy  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the High Thermal Conductivity Carbon Fiber Market  
Overview of the regional outlook of the High Thermal Conductivity Carbon Fiber Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High Thermal Conductivity Carbon Fiber Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High Thermal Conductivity Carbon Fiber, their output value, profit level, regional supply, production capacity layout, etc.

from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of High Thermal Conductivity Carbon Fiber
- 1.2 Key Market Segments
  - 1.2.1 High Thermal Conductivity Carbon Fiber Segment by Type
  - 1.2.2 High Thermal Conductivity Carbon Fiber Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HIGH THERMAL CONDUCTIVITY CARBON FIBER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global High Thermal Conductivity Carbon Fiber Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global High Thermal Conductivity Carbon Fiber Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HIGH THERMAL CONDUCTIVITY CARBON FIBER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global High Thermal Conductivity Carbon Fiber Product Life Cycle
- 3.3 Global High Thermal Conductivity Carbon Fiber Sales by Manufacturers (2020-2025)
- 3.4 Global High Thermal Conductivity Carbon Fiber Revenue Market Share by Manufacturers (2020-2025)
- 3.5 High Thermal Conductivity Carbon Fiber Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global High Thermal Conductivity Carbon Fiber Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

- 3.8 High Thermal Conductivity Carbon Fiber Market Competitive Situation and Trends
  - 3.8.1 High Thermal Conductivity Carbon Fiber Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest High Thermal Conductivity Carbon Fiber Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 HIGH THERMAL CONDUCTIVITY CARBON FIBER INDUSTRY CHAIN ANALYSIS**

- 4.1 High Thermal Conductivity Carbon Fiber Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HIGH THERMAL CONDUCTIVITY CARBON FIBER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global High Thermal Conductivity Carbon Fiber Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to High Thermal Conductivity Carbon Fiber Market
- 5.7 ESG Ratings of Leading Companies

## **6 HIGH THERMAL CONDUCTIVITY CARBON FIBER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global High Thermal Conductivity Carbon Fiber Sales Market Share by Type (2020-2025)
- 6.3 Global High Thermal Conductivity Carbon Fiber Market Size by Type (2020-2025)
- 6.4 Global High Thermal Conductivity Carbon Fiber Price by Type (2020-2025)

## **7 HIGH THERMAL CONDUCTIVITY CARBON FIBER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global High Thermal Conductivity Carbon Fiber Market Sales by Application (2020-2025)
- 7.3 Global High Thermal Conductivity Carbon Fiber Market Size (M USD) by Application (2020-2025)
- 7.4 Global High Thermal Conductivity Carbon Fiber Sales Growth Rate by Application (2020-2025)

## **8 HIGH THERMAL CONDUCTIVITY CARBON FIBER MARKET SALES BY REGION**

- 8.1 Global High Thermal Conductivity Carbon Fiber Sales by Region
  - 8.1.1 Global High Thermal Conductivity Carbon Fiber Sales by Region
  - 8.1.2 Global High Thermal Conductivity Carbon Fiber Sales Market Share by Region
- 8.2 Global High Thermal Conductivity Carbon Fiber Market Size by Region
  - 8.2.1 Global High Thermal Conductivity Carbon Fiber Market Size by Region
  - 8.2.2 Global High Thermal Conductivity Carbon Fiber Market Size by Region
- 8.3 North America
  - 8.3.1 North America High Thermal Conductivity Carbon Fiber Sales by Country
  - 8.3.2 North America High Thermal Conductivity Carbon Fiber Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe High Thermal Conductivity Carbon Fiber Sales by Country
  - 8.4.2 Europe High Thermal Conductivity Carbon Fiber Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific High Thermal Conductivity Carbon Fiber Sales by Region

8.5.2 Asia Pacific High Thermal Conductivity Carbon Fiber Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America High Thermal Conductivity Carbon Fiber Sales by Country

8.6.2 South America High Thermal Conductivity Carbon Fiber Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa High Thermal Conductivity Carbon Fiber Sales by Region

8.7.2 Middle East and Africa High Thermal Conductivity Carbon Fiber Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 HIGH THERMAL CONDUCTIVITY CARBON FIBER MARKET PRODUCTION BY REGION**

9.1 Global Production of High Thermal Conductivity Carbon Fiber by Region(2020-2025)

9.2 Global High Thermal Conductivity Carbon Fiber Revenue Market Share by Region (2020-2025)

9.3 Global High Thermal Conductivity Carbon Fiber Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America High Thermal Conductivity Carbon Fiber Production

9.4.1 North America High Thermal Conductivity Carbon Fiber Production Growth Rate (2020-2025)

9.4.2 North America High Thermal Conductivity Carbon Fiber Production, Revenue, Price and Gross Margin (2020-2025)

## 9.5 Europe High Thermal Conductivity Carbon Fiber Production

9.5.1 Europe High Thermal Conductivity Carbon Fiber Production Growth Rate (2020-2025)

9.5.2 Europe High Thermal Conductivity Carbon Fiber Production, Revenue, Price and Gross Margin (2020-2025)

## 9.6 Japan High Thermal Conductivity Carbon Fiber Production (2020-2025)

9.6.1 Japan High Thermal Conductivity Carbon Fiber Production Growth Rate (2020-2025)

9.6.2 Japan High Thermal Conductivity Carbon Fiber Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China High Thermal Conductivity Carbon Fiber Production (2020-2025)

9.7.1 China High Thermal Conductivity Carbon Fiber Production Growth Rate (2020-2025)

9.7.2 China High Thermal Conductivity Carbon Fiber Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 Nippon Graphite Fiber Corporation

10.1.1 Nippon Graphite Fiber Corporation Basic Information

10.1.2 Nippon Graphite Fiber Corporation High Thermal Conductivity Carbon Fiber Product Overview

10.1.3 Nippon Graphite Fiber Corporation High Thermal Conductivity Carbon Fiber Product Market Performance

10.1.4 Nippon Graphite Fiber Corporation Business Overview

10.1.5 Nippon Graphite Fiber Corporation SWOT Analysis

10.1.6 Nippon Graphite Fiber Corporation Recent Developments

### 10.2 Toray

10.2.1 Toray Basic Information

10.2.2 Toray High Thermal Conductivity Carbon Fiber Product Overview

10.2.3 Toray High Thermal Conductivity Carbon Fiber Product Market Performance

10.2.4 Toray Business Overview

10.2.5 Toray SWOT Analysis

10.2.6 Toray Recent Developments

### 10.3 Syensqo

10.3.1 Syensqo Basic Information

10.3.2 Syensqo High Thermal Conductivity Carbon Fiber Product Overview

10.3.3 Syensqo High Thermal Conductivity Carbon Fiber Product Market Performance

10.3.4 Syensqo Business Overview

- 10.3.5 Syensqo SWOT Analysis
- 10.3.6 Syensqo Recent Developments
- 10.4 Mitsubishi Rayon
  - 10.4.1 Mitsubishi Rayon Basic Information
  - 10.4.2 Mitsubishi Rayon High Thermal Conductivity Carbon Fiber Product Overview
  - 10.4.3 Mitsubishi Rayon High Thermal Conductivity Carbon Fiber Product Market Performance
  - 10.4.4 Mitsubishi Rayon Business Overview
  - 10.4.5 Mitsubishi Rayon Recent Developments
- 10.5 Teijin Carbon
  - 10.5.1 Teijin Carbon Basic Information
  - 10.5.2 Teijin Carbon High Thermal Conductivity Carbon Fiber Product Overview
  - 10.5.3 Teijin Carbon High Thermal Conductivity Carbon Fiber Product Market Performance
  - 10.5.4 Teijin Carbon Business Overview
  - 10.5.5 Teijin Carbon Recent Developments
- 10.6 Hexcel
  - 10.6.1 Hexcel Basic Information
  - 10.6.2 Hexcel High Thermal Conductivity Carbon Fiber Product Overview
  - 10.6.3 Hexcel High Thermal Conductivity Carbon Fiber Product Market Performance
  - 10.6.4 Hexcel Business Overview
  - 10.6.5 Hexcel Recent Developments
- 10.7 Formosa Plastics Corp
  - 10.7.1 Formosa Plastics Corp Basic Information
  - 10.7.2 Formosa Plastics Corp High Thermal Conductivity Carbon Fiber Product Overview
  - 10.7.3 Formosa Plastics Corp High Thermal Conductivity Carbon Fiber Product Market Performance
  - 10.7.4 Formosa Plastics Corp Business Overview
  - 10.7.5 Formosa Plastics Corp Recent Developments
- 10.8 Cytec Solvay
  - 10.8.1 Cytec Solvay Basic Information
  - 10.8.2 Cytec Solvay High Thermal Conductivity Carbon Fiber Product Overview
  - 10.8.3 Cytec Solvay High Thermal Conductivity Carbon Fiber Product Market Performance
  - 10.8.4 Cytec Solvay Business Overview
  - 10.8.5 Cytec Solvay Recent Developments
- 10.9 Toyicarbon
  - 10.9.1 Toyicarbon Basic Information

- 10.9.2 Toyicarbon High Thermal Conductivity Carbon Fiber Product Overview
- 10.9.3 Toyicarbon High Thermal Conductivity Carbon Fiber Product Market Performance
- 10.9.4 Toyicarbon Business Overview
- 10.9.5 Toyicarbon Recent Developments
- 10.10 Gaoxitech
  - 10.10.1 Gaoxitech Basic Information
  - 10.10.2 Gaoxitech High Thermal Conductivity Carbon Fiber Product Overview
  - 10.10.3 Gaoxitech High Thermal Conductivity Carbon Fiber Product Market Performance
  - 10.10.4 Gaoxitech Business Overview
  - 10.10.5 Gaoxitech Recent Developments
- 10.11 Shenzhen Ringo Tech Material Technology
  - 10.11.1 Shenzhen Ringo Tech Material Technology Basic Information
  - 10.11.2 Shenzhen Ringo Tech Material Technology High Thermal Conductivity Carbon Fiber Product Overview
  - 10.11.3 Shenzhen Ringo Tech Material Technology High Thermal Conductivity Carbon Fiber Product Market Performance
  - 10.11.4 Shenzhen Ringo Tech Material Technology Business Overview
  - 10.11.5 Shenzhen Ringo Tech Material Technology Recent Developments

## **11 HIGH THERMAL CONDUCTIVITY CARBON FIBER MARKET FORECAST BY REGION**

- 11.1 Global High Thermal Conductivity Carbon Fiber Market Size Forecast
- 11.2 Global High Thermal Conductivity Carbon Fiber Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe High Thermal Conductivity Carbon Fiber Market Size Forecast by Country
  - 11.2.3 Asia Pacific High Thermal Conductivity Carbon Fiber Market Size Forecast by Region
  - 11.2.4 South America High Thermal Conductivity Carbon Fiber Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of High Thermal Conductivity Carbon Fiber by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global High Thermal Conductivity Carbon Fiber Market Forecast by Type

(2026-2035)

12.1.1 Global Forecasted Sales of High Thermal Conductivity Carbon Fiber by Type

(2026-2035)

12.1.2 Global High Thermal Conductivity Carbon Fiber Market Size Forecast by Type

(2026-2035)

12.1.3 Global Forecasted Price of High Thermal Conductivity Carbon Fiber by Type

(2026-2035)

12.2 Global High Thermal Conductivity Carbon Fiber Market Forecast by Application

(2026-2035)

12.2.1 Global High Thermal Conductivity Carbon Fiber Sales (K MT) Forecast by Application

12.2.2 Global High Thermal Conductivity Carbon Fiber Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global High Thermal Conductivity Carbon Fiber Market Size by Type (M USD)

Table 4. Global High Thermal Conductivity Carbon Fiber Market Size by Application

Table 5. High Thermal Conductivity Carbon Fiber Market Size Comparison by Region (M USD)

Table 6. Global High Thermal Conductivity Carbon Fiber Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global High Thermal Conductivity Carbon Fiber Sales Market Share by Manufacturers (2020-2025)

Table 8. Global High Thermal Conductivity Carbon Fiber Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global High Thermal Conductivity Carbon Fiber Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High Thermal Conductivity Carbon Fiber as of 2025)

Table 11. Global Market High Thermal Conductivity Carbon Fiber Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global High Thermal Conductivity Carbon Fiber Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. High Thermal Conductivity Carbon Fiber Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global High Thermal Conductivity Carbon Fiber Sales by Type (K MT)

Table 27. Global High Thermal Conductivity Carbon Fiber Market Size by Type (M USD)

Table 28. Global High Thermal Conductivity Carbon Fiber Sales (K MT) by Type (2020-2025)

Table 29. Global High Thermal Conductivity Carbon Fiber Sales Market Share by Type (2020-2025)

Table 30. Global High Thermal Conductivity Carbon Fiber Market Size (M USD) by Type (2020-2025)

Table 31. Global High Thermal Conductivity Carbon Fiber Market Share by Type (2020-2025)

Table 32. Global High Thermal Conductivity Carbon Fiber Price (USD/KG) by Type (2020-2025)

Table 33. Global High Thermal Conductivity Carbon Fiber Sales (K MT) by Application

Table 34. Global High Thermal Conductivity Carbon Fiber Market Size by Application

Table 35. Global High Thermal Conductivity Carbon Fiber Sales by Application (2020-2025) & (K MT)

Table 36. Global High Thermal Conductivity Carbon Fiber Sales Market Share by Application (2020-2025)

Table 37. Global High Thermal Conductivity Carbon Fiber Market Size by Application (2020-2025) & (M USD)

Table 38. Global High Thermal Conductivity Carbon Fiber Market Share by Application (2020-2025)

Table 39. Global High Thermal Conductivity Carbon Fiber Sales Growth Rate by Application (2020-2025)

Table 40. Global High Thermal Conductivity Carbon Fiber Sales by Region (2020-2025) & (K MT)

Table 41. Global High Thermal Conductivity Carbon Fiber Sales Market Share by Region (2020-2025)

Table 42. Global High Thermal Conductivity Carbon Fiber Market Size by Region (2020-2025) & (M USD)

Table 43. Global High Thermal Conductivity Carbon Fiber Market Size by Region (2020-2025)

Table 44. North America High Thermal Conductivity Carbon Fiber Sales by Country (2020-2025) & (K MT)

Table 45. North America High Thermal Conductivity Carbon Fiber Market Size by Country (2020-2025) & (M USD)

Table 46. Europe High Thermal Conductivity Carbon Fiber Sales by Country (2020-2025) & (K MT)

Table 47. Europe High Thermal Conductivity Carbon Fiber Market Size by Country

(2020-2025) & (M USD)

Table 48. Asia Pacific High Thermal Conductivity Carbon Fiber Sales by Region

(2020-2025) & (K MT)

Table 49. Asia Pacific High Thermal Conductivity Carbon Fiber Market Size by Region

(2020-2025) & (M USD)

Table 50. South America High Thermal Conductivity Carbon Fiber Sales by Country

(2020-2025) & (K MT)

Table 51. South America High Thermal Conductivity Carbon Fiber Market Size by

Country (2020-2025) & (M USD)

Table 52. Middle East and Africa High Thermal Conductivity Carbon Fiber Sales by

Region (2020-2025) & (K MT)

Table 53. Middle East and Africa High Thermal Conductivity Carbon Fiber Market Size

by Region (2020-2025) & (M USD)

Table 54. Global High Thermal Conductivity Carbon Fiber Production (K MT) by

Region(2020-2025)

Table 55. Global High Thermal Conductivity Carbon Fiber Revenue (US\$ Million) by

Region (2020-2025)

Table 56. Global High Thermal Conductivity Carbon Fiber Revenue Market Share by

Region (2020-2025)

Table 57. Global High Thermal Conductivity Carbon Fiber Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America High Thermal Conductivity Carbon Fiber Production (K MT),

Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe High Thermal Conductivity Carbon Fiber Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan High Thermal Conductivity Carbon Fiber Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China High Thermal Conductivity Carbon Fiber Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Nippon Graphite Fiber Corporation Basic Information

Table 63. Nippon Graphite Fiber Corporation High Thermal Conductivity Carbon Fiber

Product Overview

Table 64. Nippon Graphite Fiber Corporation High Thermal Conductivity Carbon Fiber

Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Nippon Graphite Fiber Corporation Business Overview

Table 66. Nippon Graphite Fiber Corporation SWOT Analysis

Table 67. Nippon Graphite Fiber Corporation Recent Developments

Table 68. Toray Basic Information

Table 69. Toray High Thermal Conductivity Carbon Fiber Product Overview

Table 70. Toray High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Toray Business Overview

Table 72. Toray SWOT Analysis

Table 73. Toray Recent Developments

Table 74. Syensqo Basic Information

Table 75. Syensqo High Thermal Conductivity Carbon Fiber Product Overview

Table 76. Syensqo High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Syensqo Business Overview

Table 78. Syensqo SWOT Analysis

Table 79. Syensqo Recent Developments

Table 80. Mitsubishi Rayon Basic Information

Table 81. Mitsubishi Rayon High Thermal Conductivity Carbon Fiber Product Overview

Table 82. Mitsubishi Rayon High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Mitsubishi Rayon Business Overview

Table 84. Mitsubishi Rayon Recent Developments

Table 85. Teijin Carbon Basic Information

Table 86. Teijin Carbon High Thermal Conductivity Carbon Fiber Product Overview

Table 87. Teijin Carbon High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Teijin Carbon Business Overview

Table 89. Teijin Carbon Recent Developments

Table 90. Hexcel Basic Information

Table 91. Hexcel High Thermal Conductivity Carbon Fiber Product Overview

Table 92. Hexcel High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Hexcel Business Overview

Table 94. Hexcel Recent Developments

Table 95. Formosa Plastics Corp Basic Information

Table 96. Formosa Plastics Corp High Thermal Conductivity Carbon Fiber Product Overview

Table 97. Formosa Plastics Corp High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Formosa Plastics Corp Business Overview

Table 99. Formosa Plastics Corp Recent Developments

Table 100. Cytec Solvay Basic Information

Table 101. Cytec Solvay High Thermal Conductivity Carbon Fiber Product Overview

- Table 102. Cytec Solvay High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Cytec Solvay Business Overview
- Table 104. Cytec Solvay Recent Developments
- Table 105. Toyicarbon Basic Information
- Table 106. Toyicarbon High Thermal Conductivity Carbon Fiber Product Overview
- Table 107. Toyicarbon High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Toyicarbon Business Overview
- Table 109. Toyicarbon Recent Developments
- Table 110. Gaoxitech Basic Information
- Table 111. Gaoxitech High Thermal Conductivity Carbon Fiber Product Overview
- Table 112. Gaoxitech High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Gaoxitech Business Overview
- Table 114. Gaoxitech Recent Developments
- Table 115. Shenzhen Ringo Tech Material Technology Basic Information
- Table 116. Shenzhen Ringo Tech Material Technology High Thermal Conductivity Carbon Fiber Product Overview
- Table 117. Shenzhen Ringo Tech Material Technology High Thermal Conductivity Carbon Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Shenzhen Ringo Tech Material Technology Business Overview
- Table 119. Shenzhen Ringo Tech Material Technology Recent Developments
- Table 120. Global High Thermal Conductivity Carbon Fiber Sales Forecast by Region (2026-2035) & (K MT)
- Table 121. Global High Thermal Conductivity Carbon Fiber Market Size Forecast by Region (2026-2035) & (M USD)
- Table 122. North America High Thermal Conductivity Carbon Fiber Sales Forecast by Country (2026-2035) & (K MT)
- Table 123. North America High Thermal Conductivity Carbon Fiber Market Size Forecast by Country (2026-2035) & (M USD)
- Table 124. Europe High Thermal Conductivity Carbon Fiber Sales Forecast by Country (2026-2035) & (K MT)
- Table 125. Europe High Thermal Conductivity Carbon Fiber Market Size Forecast by Country (2026-2035) & (M USD)
- Table 126. Asia Pacific High Thermal Conductivity Carbon Fiber Sales Forecast by Region (2026-2035) & (K MT)
- Table 127. Asia Pacific High Thermal Conductivity Carbon Fiber Market Size Forecast

by Region (2026-2035) & (M USD)

Table 128. South America High Thermal Conductivity Carbon Fiber Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America High Thermal Conductivity Carbon Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa High Thermal Conductivity Carbon Fiber Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa High Thermal Conductivity Carbon Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global High Thermal Conductivity Carbon Fiber Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global High Thermal Conductivity Carbon Fiber Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global High Thermal Conductivity Carbon Fiber Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global High Thermal Conductivity Carbon Fiber Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global High Thermal Conductivity Carbon Fiber Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of High Thermal Conductivity Carbon Fiber

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global High Thermal Conductivity Carbon Fiber Market Size (M USD), 2025-2035

Figure 5. Global High Thermal Conductivity Carbon Fiber Market Size (M USD) (2020-2035)

Figure 6. Global High Thermal Conductivity Carbon Fiber Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. High Thermal Conductivity Carbon Fiber Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global High Thermal Conductivity Carbon Fiber Product Life Cycle

Figure 13. High Thermal Conductivity Carbon Fiber Sales Share by Manufacturers in 2025

Figure 14. Global High Thermal Conductivity Carbon Fiber Revenue Share by Manufacturers in 2025

Figure 15. High Thermal Conductivity Carbon Fiber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market High Thermal Conductivity Carbon Fiber Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by High Thermal Conductivity Carbon Fiber Revenue in 2025

Figure 18. Industry Chain Map of High Thermal Conductivity Carbon Fiber

Figure 19. Global High Thermal Conductivity Carbon Fiber Market PEST Analysis

Figure 20. Global High Thermal Conductivity Carbon Fiber Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global High Thermal Conductivity Carbon Fiber Market Share by Type

Figure 27. Sales Market Share of High Thermal Conductivity Carbon Fiber by Type

(2020-2025)

Figure 28. Sales Market Share of High Thermal Conductivity Carbon Fiber by Type in 2025

Figure 29. Market Share of High Thermal Conductivity Carbon Fiber by Type (2020-2025)

Figure 30. Market Share of High Thermal Conductivity Carbon Fiber by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global High Thermal Conductivity Carbon Fiber Market Share by Application

Figure 33. Global High Thermal Conductivity Carbon Fiber Sales Market Share by Application (2020-2025)

Figure 34. Global High Thermal Conductivity Carbon Fiber Sales Market Share by Application in 2025

Figure 35. Global High Thermal Conductivity Carbon Fiber Market Share by Application (2020-2025)

Figure 36. Global High Thermal Conductivity Carbon Fiber Market Share by Application in 2025

Figure 37. Global High Thermal Conductivity Carbon Fiber Sales Growth Rate by Application (2020-2025)

Figure 38. Global High Thermal Conductivity Carbon Fiber Sales Market Share by Region (2020-2025)

Figure 39. Global High Thermal Conductivity Carbon Fiber Market Size by Region (2020-2025)

Figure 40. North America High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America High Thermal Conductivity Carbon Fiber Sales Market Share by Country in 2024

Figure 43. North America High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America High Thermal Conductivity Carbon Fiber Market Size by Country in 2024

Figure 45. U.S. High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada High Thermal Conductivity Carbon Fiber Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada High Thermal Conductivity Carbon Fiber Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico High Thermal Conductivity Carbon Fiber Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico High Thermal Conductivity Carbon Fiber Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe High Thermal Conductivity Carbon Fiber Sales Market Share by Country in 2024

Figure 53. Europe High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe High Thermal Conductivity Carbon Fiber Market Size by Country in 2024

Figure 55. Germany High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific High Thermal Conductivity Carbon Fiber Sales and Growth Rate (K MT)

Figure 66. Asia Pacific High Thermal Conductivity Carbon Fiber Sales Market Share by Region in 2024

Figure 67. Asia Pacific High Thermal Conductivity Carbon Fiber Market Size by Region in 2024

Figure 68. China High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America High Thermal Conductivity Carbon Fiber Sales and Growth Rate (K MT)

Figure 79. South America High Thermal Conductivity Carbon Fiber Sales Market Share by Country in 2024

Figure 80. South America High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (M USD)

Figure 81. South America High Thermal Conductivity Carbon Fiber Market Size by Country in 2024

Figure 82. Brazil High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia High Thermal Conductivity Carbon Fiber Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa High Thermal Conductivity Carbon Fiber Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa High Thermal Conductivity Carbon Fiber Sales Market Share by Region in 2024

Figure 90. Middle East and Africa High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa High Thermal Conductivity Carbon Fiber Market Size by Region in 2024

Figure 92. Saudi Arabia High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa High Thermal Conductivity Carbon Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa High Thermal Conductivity Carbon Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global High Thermal Conductivity Carbon Fiber Production Market Share by Region (2020-2025)

Figure 103. North America High Thermal Conductivity Carbon Fiber Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe High Thermal Conductivity Carbon Fiber Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan High Thermal Conductivity Carbon Fiber Production (K MT) Growth Rate (2020-2025)

Figure 106. China High Thermal Conductivity Carbon Fiber Production (K MT) Growth Rate (2020-2025)

Figure 107. Global High Thermal Conductivity Carbon Fiber Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global High Thermal Conductivity Carbon Fiber Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global High Thermal Conductivity Carbon Fiber Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global High Thermal Conductivity Carbon Fiber Market Share Forecast by Type (2026-2035)

Figure 111. Global High Thermal Conductivity Carbon Fiber Sales Forecast by Application (2026-2035)

Figure 112. Global High Thermal Conductivity Carbon Fiber Market Share Forecast by Application (2026-2035)

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