

Global High Purity Scandium Oxide Market Research Report 2025(Status and Outlook)

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Abstracts

High purity scandium oxide, typically defined as Sc_2O_3 with a minimum purity of 99.9% (3N) to 99.999% (5N), is a specialized rare earth compound primarily utilized as a critical additive in advanced materials, where it enhances performance characteristics such as strength, durability, and thermal resistance; key applications include solid oxide fuel cells (SOFCs) for improved ionic conductivity, high-intensity metal halide lamps for superior color rendering, and aerospace-grade aluminum-scandium alloys that offer significant weight reduction and mechanical advantages in next-generation aircraft and defense systems.

The global High Purity Scandium Oxide market size was estimated at USD 56.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 8.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High Purity Scandium Oxide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High Purity Scandium Oxide market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High Purity Scandium Oxide market.

Global High Purity Scandium Oxide Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Rio Tinto
Yantai Cash Industrial
Lomon Billions
Hunan Rare Earth Metal Materials Research Institute
Beijing Ruybon New Material Technology
MCC Ramu New Energy Technology

Market Segmentation (by Type)

3N
4N
Other

Market Segmentation (by Application)

Alloys
Nuclear Industry
Solid Fuel Cells
Solid Magnetic Cooling Media
Inhibitors
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the High Purity Scandium Oxide Market
Overview of the regional outlook of the High Purity Scandium Oxide Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High Purity Scandium Oxide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High Purity Scandium Oxide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of High Purity Scandium Oxide

1.2 Key Market Segments

1.2.1 High Purity Scandium Oxide Segment by Type

1.2.2 High Purity Scandium Oxide Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HIGH PURITY SCANDIUM OXIDE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global High Purity Scandium Oxide Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global High Purity Scandium Oxide Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HIGH PURITY SCANDIUM OXIDE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global High Purity Scandium Oxide Product Life Cycle

3.3 Global High Purity Scandium Oxide Sales by Manufacturers (2020-2025)

3.4 Global High Purity Scandium Oxide Revenue Market Share by Manufacturers (2020-2025)

3.5 High Purity Scandium Oxide Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global High Purity Scandium Oxide Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 High Purity Scandium Oxide Market Competitive Situation and Trends

3.8.1 High Purity Scandium Oxide Market Concentration Rate

3.8.2 Global 5 and 10 Largest High Purity Scandium Oxide Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HIGH PURITY SCANDIUM OXIDE INDUSTRY CHAIN ANALYSIS

4.1 High Purity Scandium Oxide Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HIGH PURITY SCANDIUM OXIDE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global High Purity Scandium Oxide Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to High Purity Scandium Oxide Market

5.7 ESG Ratings of Leading Companies

6 HIGH PURITY SCANDIUM OXIDE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global High Purity Scandium Oxide Sales Market Share by Type (2020-2025)

6.3 Global High Purity Scandium Oxide Market Size Market Share by Type (2020-2025)

6.4 Global High Purity Scandium Oxide Price by Type (2020-2025)

7 HIGH PURITY SCANDIUM OXIDE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global High Purity Scandium Oxide Market Sales by Application (2020-2025)
- 7.3 Global High Purity Scandium Oxide Market Size (M USD) by Application (2020-2025)
- 7.4 Global High Purity Scandium Oxide Sales Growth Rate by Application (2020-2025)

8 HIGH PURITY SCANDIUM OXIDE MARKET SALES BY REGION

- 8.1 Global High Purity Scandium Oxide Sales by Region
 - 8.1.1 Global High Purity Scandium Oxide Sales by Region
 - 8.1.2 Global High Purity Scandium Oxide Sales Market Share by Region
- 8.2 Global High Purity Scandium Oxide Market Size by Region
 - 8.2.1 Global High Purity Scandium Oxide Market Size by Region
 - 8.2.2 Global High Purity Scandium Oxide Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America High Purity Scandium Oxide Sales by Country
 - 8.3.2 North America High Purity Scandium Oxide Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe High Purity Scandium Oxide Sales by Country
 - 8.4.2 Europe High Purity Scandium Oxide Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific High Purity Scandium Oxide Sales by Region
 - 8.5.2 Asia Pacific High Purity Scandium Oxide Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America High Purity Scandium Oxide Sales by Country

8.6.2 South America High Purity Scandium Oxide Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa High Purity Scandium Oxide Sales by Region

8.7.2 Middle East and Africa High Purity Scandium Oxide Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HIGH PURITY SCANDIUM OXIDE MARKET PRODUCTION BY REGION

9.1 Global Production of High Purity Scandium Oxide by Region(2020-2025)

9.2 Global High Purity Scandium Oxide Revenue Market Share by Region (2020-2025)

9.3 Global High Purity Scandium Oxide Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America High Purity Scandium Oxide Production

9.4.1 North America High Purity Scandium Oxide Production Growth Rate (2020-2025)

9.4.2 North America High Purity Scandium Oxide Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe High Purity Scandium Oxide Production

9.5.1 Europe High Purity Scandium Oxide Production Growth Rate (2020-2025)

9.5.2 Europe High Purity Scandium Oxide Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan High Purity Scandium Oxide Production (2020-2025)

9.6.1 Japan High Purity Scandium Oxide Production Growth Rate (2020-2025)

9.6.2 Japan High Purity Scandium Oxide Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China High Purity Scandium Oxide Production (2020-2025)

9.7.1 China High Purity Scandium Oxide Production Growth Rate (2020-2025)

9.7.2 China High Purity Scandium Oxide Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Rio Tinto

- 10.1.1 Rio Tinto Basic Information
- 10.1.2 Rio Tinto High Purity Scandium Oxide Product Overview
- 10.1.3 Rio Tinto High Purity Scandium Oxide Product Market Performance
- 10.1.4 Rio Tinto Business Overview
- 10.1.5 Rio Tinto SWOT Analysis
- 10.1.6 Rio Tinto Recent Developments
- 10.2 Yantai Cash Industrial
 - 10.2.1 Yantai Cash Industrial Basic Information
 - 10.2.2 Yantai Cash Industrial High Purity Scandium Oxide Product Overview
 - 10.2.3 Yantai Cash Industrial High Purity Scandium Oxide Product Market Performance
 - 10.2.4 Yantai Cash Industrial Business Overview
 - 10.2.5 Yantai Cash Industrial SWOT Analysis
 - 10.2.6 Yantai Cash Industrial Recent Developments
- 10.3 Lomon Billions
 - 10.3.1 Lomon Billions Basic Information
 - 10.3.2 Lomon Billions High Purity Scandium Oxide Product Overview
 - 10.3.3 Lomon Billions High Purity Scandium Oxide Product Market Performance
 - 10.3.4 Lomon Billions Business Overview
 - 10.3.5 Lomon Billions SWOT Analysis
 - 10.3.6 Lomon Billions Recent Developments
- 10.4 Hunan Rare Earth Metal Materials Research Institute
 - 10.4.1 Hunan Rare Earth Metal Materials Research Institute Basic Information
 - 10.4.2 Hunan Rare Earth Metal Materials Research Institute High Purity Scandium Oxide Product Overview
 - 10.4.3 Hunan Rare Earth Metal Materials Research Institute High Purity Scandium Oxide Product Market Performance
 - 10.4.4 Hunan Rare Earth Metal Materials Research Institute Business Overview
 - 10.4.5 Hunan Rare Earth Metal Materials Research Institute Recent Developments
- 10.5 Beijing Ruybon New Material Technology
 - 10.5.1 Beijing Ruybon New Material Technology Basic Information
 - 10.5.2 Beijing Ruybon New Material Technology High Purity Scandium Oxide Product Overview
 - 10.5.3 Beijing Ruybon New Material Technology High Purity Scandium Oxide Product Market Performance
 - 10.5.4 Beijing Ruybon New Material Technology Business Overview
 - 10.5.5 Beijing Ruybon New Material Technology Recent Developments
- 10.6 MCC Ramu New Energy Technology
 - 10.6.1 MCC Ramu New Energy Technology Basic Information

10.6.2 MCC Ramu New Energy Technology High Purity Scandium Oxide Product Overview

10.6.3 MCC Ramu New Energy Technology High Purity Scandium Oxide Product Market Performance

10.6.4 MCC Ramu New Energy Technology Business Overview

10.6.5 MCC Ramu New Energy Technology Recent Developments

11 HIGH PURITY SCANDIUM OXIDE MARKET FORECAST BY REGION

11.1 Global High Purity Scandium Oxide Market Size Forecast

11.2 Global High Purity Scandium Oxide Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe High Purity Scandium Oxide Market Size Forecast by Country

11.2.3 Asia Pacific High Purity Scandium Oxide Market Size Forecast by Region

11.2.4 South America High Purity Scandium Oxide Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of High Purity Scandium Oxide by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global High Purity Scandium Oxide Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of High Purity Scandium Oxide by Type (2026-2033)

12.1.2 Global High Purity Scandium Oxide Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of High Purity Scandium Oxide by Type (2026-2033)

12.2 Global High Purity Scandium Oxide Market Forecast by Application (2026-2033)

12.2.1 Global High Purity Scandium Oxide Sales (K MT) Forecast by Application

12.2.2 Global High Purity Scandium Oxide Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. High Purity Scandium Oxide Market Size Comparison by Region (M USD)

Table 5. Global High Purity Scandium Oxide Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global High Purity Scandium Oxide Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global High Purity Scandium Oxide Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global High Purity Scandium Oxide Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High Purity Scandium Oxide as of 2024)

Table 10. Global Market High Purity Scandium Oxide Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global High Purity Scandium Oxide Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. High Purity Scandium Oxide Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global High Purity Scandium Oxide Sales by Type (K MT)

Table 26. Global High Purity Scandium Oxide Market Size by Type (M USD)

Table 27. Global High Purity Scandium Oxide Sales (K MT) by Type (2020-2025)

Table 28. Global High Purity Scandium Oxide Sales Market Share by Type (2020-2025)

Table 29. Global High Purity Scandium Oxide Market Size (M USD) by Type (2020-2025)

Table 30. Global High Purity Scandium Oxide Market Size Share by Type (2020-2025)

Table 31. Global High Purity Scandium Oxide Price (USD/KG) by Type (2020-2025)

Table 32. Global High Purity Scandium Oxide Sales (K MT) by Application

Table 33. Global High Purity Scandium Oxide Market Size by Application

Table 34. Global High Purity Scandium Oxide Sales by Application (2020-2025) & (K MT)

Table 35. Global High Purity Scandium Oxide Sales Market Share by Application (2020-2025)

Table 36. Global High Purity Scandium Oxide Market Size by Application (2020-2025) & (M USD)

Table 37. Global High Purity Scandium Oxide Market Share by Application (2020-2025)

Table 38. Global High Purity Scandium Oxide Sales Growth Rate by Application (2020-2025)

Table 39. Global High Purity Scandium Oxide Sales by Region (2020-2025) & (K MT)

Table 40. Global High Purity Scandium Oxide Sales Market Share by Region (2020-2025)

Table 41. Global High Purity Scandium Oxide Market Size by Region (2020-2025) & (M USD)

Table 42. Global High Purity Scandium Oxide Market Size Market Share by Region (2020-2025)

Table 43. North America High Purity Scandium Oxide Sales by Country (2020-2025) & (K MT)

Table 44. North America High Purity Scandium Oxide Market Size by Country (2020-2025) & (M USD)

Table 45. Europe High Purity Scandium Oxide Sales by Country (2020-2025) & (K MT)

Table 46. Europe High Purity Scandium Oxide Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific High Purity Scandium Oxide Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific High Purity Scandium Oxide Market Size by Region (2020-2025) & (M USD)

Table 49. South America High Purity Scandium Oxide Sales by Country (2020-2025) & (K MT)

Table 50. South America High Purity Scandium Oxide Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa High Purity Scandium Oxide Sales by Region

(2020-2025) & (K MT)

Table 52. Middle East and Africa High Purity Scandium Oxide Market Size by Region (2020-2025) & (M USD)

Table 53. Global High Purity Scandium Oxide Production (K MT) by Region(2020-2025)

Table 54. Global High Purity Scandium Oxide Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global High Purity Scandium Oxide Revenue Market Share by Region (2020-2025)

Table 56. Global High Purity Scandium Oxide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America High Purity Scandium Oxide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe High Purity Scandium Oxide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan High Purity Scandium Oxide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China High Purity Scandium Oxide Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Rio Tinto Basic Information

Table 62. Rio Tinto High Purity Scandium Oxide Product Overview

Table 63. Rio Tinto High Purity Scandium Oxide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Rio Tinto Business Overview

Table 65. Rio Tinto SWOT Analysis

Table 66. Rio Tinto Recent Developments

Table 67. Yantai Cash Industrial Basic Information

Table 68. Yantai Cash Industrial High Purity Scandium Oxide Product Overview

Table 69. Yantai Cash Industrial High Purity Scandium Oxide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Yantai Cash Industrial Business Overview

Table 71. Yantai Cash Industrial SWOT Analysis

Table 72. Yantai Cash Industrial Recent Developments

Table 73. Lomon Billions Basic Information

Table 74. Lomon Billions High Purity Scandium Oxide Product Overview

Table 75. Lomon Billions High Purity Scandium Oxide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Lomon Billions Business Overview

Table 77. Lomon Billions SWOT Analysis

Table 78. Lomon Billions Recent Developments

Table 79. Hunan Rare Earth Metal Materials Research Institute Basic Information

Table 80. Hunan Rare Earth Metal Materials Research Institute High Purity Scandium Oxide Product Overview

Table 81. Hunan Rare Earth Metal Materials Research Institute High Purity Scandium Oxide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Hunan Rare Earth Metal Materials Research Institute Business Overview

Table 83. Hunan Rare Earth Metal Materials Research Institute Recent Developments

Table 84. Beijing Ruybon New Material Technology Basic Information

Table 85. Beijing Ruybon New Material Technology High Purity Scandium Oxide Product Overview

Table 86. Beijing Ruybon New Material Technology High Purity Scandium Oxide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Beijing Ruybon New Material Technology Business Overview

Table 88. Beijing Ruybon New Material Technology Recent Developments

Table 89. MCC Ramu New Energy Technology Basic Information

Table 90. MCC Ramu New Energy Technology High Purity Scandium Oxide Product Overview

Table 91. MCC Ramu New Energy Technology High Purity Scandium Oxide Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. MCC Ramu New Energy Technology Business Overview

Table 93. MCC Ramu New Energy Technology Recent Developments

Table 94. Global High Purity Scandium Oxide Sales Forecast by Region (2026-2033) & (K MT)

Table 95. Global High Purity Scandium Oxide Market Size Forecast by Region (2026-2033) & (M USD)

Table 96. North America High Purity Scandium Oxide Sales Forecast by Country (2026-2033) & (K MT)

Table 97. North America High Purity Scandium Oxide Market Size Forecast by Country (2026-2033) & (M USD)

Table 98. Europe High Purity Scandium Oxide Sales Forecast by Country (2026-2033) & (K MT)

Table 99. Europe High Purity Scandium Oxide Market Size Forecast by Country (2026-2033) & (M USD)

Table 100. Asia Pacific High Purity Scandium Oxide Sales Forecast by Region (2026-2033) & (K MT)

Table 101. Asia Pacific High Purity Scandium Oxide Market Size Forecast by Region (2026-2033) & (M USD)

Table 102. South America High Purity Scandium Oxide Sales Forecast by Country

(2026-2033) & (K MT)

Table 103. South America High Purity Scandium Oxide Market Size Forecast by Country (2026-2033) & (M USD)

Table 104. Middle East and Africa High Purity Scandium Oxide Sales Forecast by Country (2026-2033) & (Units)

Table 105. Middle East and Africa High Purity Scandium Oxide Market Size Forecast by Country (2026-2033) & (M USD)

Table 106. Global High Purity Scandium Oxide Sales Forecast by Type (2026-2033) & (K MT)

Table 107. Global High Purity Scandium Oxide Market Size Forecast by Type (2026-2033) & (M USD)

Table 108. Global High Purity Scandium Oxide Price Forecast by Type (2026-2033) & (USD/KG)

Table 109. Global High Purity Scandium Oxide Sales (K MT) Forecast by Application (2026-2033)

Table 110. Global High Purity Scandium Oxide Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of High Purity Scandium Oxide
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global High Purity Scandium Oxide Market Size (M USD), 2024-2033
- Figure 5. Global High Purity Scandium Oxide Market Size (M USD) (2020-2033)
- Figure 6. Global High Purity Scandium Oxide Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. High Purity Scandium Oxide Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global High Purity Scandium Oxide Product Life Cycle
- Figure 13. High Purity Scandium Oxide Sales Share by Manufacturers in 2024
- Figure 14. Global High Purity Scandium Oxide Revenue Share by Manufacturers in 2024
- Figure 15. High Purity Scandium Oxide Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market High Purity Scandium Oxide Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by High Purity Scandium Oxide Revenue in 2024
- Figure 18. Industry Chain Map of High Purity Scandium Oxide
- Figure 19. Global High Purity Scandium Oxide Market PEST Analysis
- Figure 20. Global High Purity Scandium Oxide Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global High Purity Scandium Oxide Market Share by Type
- Figure 27. Sales Market Share of High Purity Scandium Oxide by Type (2020-2025)
- Figure 28. Sales Market Share of High Purity Scandium Oxide by Type in 2024
- Figure 29. Market Size Share of High Purity Scandium Oxide by Type (2020-2025)
- Figure 30. Market Size Share of High Purity Scandium Oxide by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global High Purity Scandium Oxide Market Share by Application
- Figure 33. Global High Purity Scandium Oxide Sales Market Share by Application (2020-2025)
- Figure 34. Global High Purity Scandium Oxide Sales Market Share by Application in 2024
- Figure 35. Global High Purity Scandium Oxide Market Share by Application (2020-2025)
- Figure 36. Global High Purity Scandium Oxide Market Share by Application in 2024
- Figure 37. Global High Purity Scandium Oxide Sales Growth Rate by Application (2020-2025)
- Figure 38. Global High Purity Scandium Oxide Sales Market Share by Region (2020-2025)
- Figure 39. Global High Purity Scandium Oxide Market Size Market Share by Region (2020-2025)
- Figure 40. North America High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America High Purity Scandium Oxide Sales Market Share by Country in 2024
- Figure 43. North America High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America High Purity Scandium Oxide Market Size Market Share by Country in 2024
- Figure 45. U.S. High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada High Purity Scandium Oxide Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada High Purity Scandium Oxide Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico High Purity Scandium Oxide Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico High Purity Scandium Oxide Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe High Purity Scandium Oxide Sales Market Share by Country in 2024
- Figure 53. Europe High Purity Scandium Oxide Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe High Purity Scandium Oxide Market Size Market Share by Country in 2024

Figure 55. Germany High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific High Purity Scandium Oxide Sales and Growth Rate (K MT)

Figure 66. Asia Pacific High Purity Scandium Oxide Sales Market Share by Region in 2024

Figure 67. Asia Pacific High Purity Scandium Oxide Market Size Market Share by Region in 2024

Figure 68. China High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea High Purity Scandium Oxide Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America High Purity Scandium Oxide Sales and Growth Rate (K MT)

Figure 79. South America High Purity Scandium Oxide Sales Market Share by Country in 2024

Figure 80. South America High Purity Scandium Oxide Market Size and Growth Rate (M USD)

Figure 81. South America High Purity Scandium Oxide Market Size Market Share by Country in 2024

Figure 82. Brazil High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa High Purity Scandium Oxide Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa High Purity Scandium Oxide Sales Market Share by Region in 2024

Figure 90. Middle East and Africa High Purity Scandium Oxide Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa High Purity Scandium Oxide Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia High Purity Scandium Oxide Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa High Purity Scandium Oxide Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa High Purity Scandium Oxide Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global High Purity Scandium Oxide Production Market Share by Region (2020-2025)

Figure 103. North America High Purity Scandium Oxide Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe High Purity Scandium Oxide Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan High Purity Scandium Oxide Production (K MT) Growth Rate (2020-2025)

Figure 106. China High Purity Scandium Oxide Production (K MT) Growth Rate (2020-2025)

Figure 107. Global High Purity Scandium Oxide Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global High Purity Scandium Oxide Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global High Purity Scandium Oxide Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global High Purity Scandium Oxide Market Share Forecast by Type (2026-2033)

Figure 111. Global High Purity Scandium Oxide Sales Forecast by Application (2026-2033)

Figure 112. Global High Purity Scandium Oxide Market Share Forecast by Application (2026-2033)

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