

Global High Purity NF₃ Gas Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on High Purity NF₃ Gas competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. High Purity NF₃ Gas refers to nitrogen trifluoride gas with extremely low levels of impurities, typically ranging from 99.99% to 99.9999% purity or higher. It is widely used in the semiconductor industry as an efficient cleaning agent for chemical vapor deposition (CVD) and etching chambers, where its decomposition releases reactive fluorine atoms that effectively remove unwanted residues. High purity NF₃ ensures consistent performance and prevents contamination during the production of integrated circuits, flat panel displays, solar photovoltaic cells, and LED components. Its stability, ease of handling compared to alternatives like F₂ gas, and compatibility with automated delivery systems make it a preferred choice in advanced manufacturing environments.

The global High Purity NF₃ Gas market size was estimated at USD 423.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High Purity NF₃ Gas market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High Purity NF3 Gas market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High Purity NF3 Gas market.

Global High Purity NF3 Gas Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Linde
Kanto Denka Kogyo
Resonac
Taiyo Nippon Sanso
SK Specialty
PERIC
Haohua Gas
Nata Opto-electronic Material
Zhejiang Juhua

Yoke Technology
SUZHOU JINHONG GAS
Hyosung
Yuji America Corp

Market Segmentation (by Type)

4N
5N
Others

Market Segmentation (by Application)

Semiconductor
Display
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value
In-depth analysis of the High Purity NF3 Gas Market
Overview of the regional outlook of the High Purity NF3 Gas Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High Purity NF3 Gas Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High Purity NF3 Gas, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of High Purity NF3 Gas
- 1.2 Key Market Segments
 - 1.2.1 High Purity NF3 Gas Segment by Type
 - 1.2.2 High Purity NF3 Gas Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HIGH PURITY NF3 GAS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global High Purity NF3 Gas Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global High Purity NF3 Gas Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HIGH PURITY NF3 GAS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global High Purity NF3 Gas Product Life Cycle
- 3.3 Global High Purity NF3 Gas Sales by Manufacturers (2020-2025)
- 3.4 Global High Purity NF3 Gas Revenue Market Share by Manufacturers (2020-2025)
- 3.5 High Purity NF3 Gas Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global High Purity NF3 Gas Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 High Purity NF3 Gas Market Competitive Situation and Trends
 - 3.8.1 High Purity NF3 Gas Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest High Purity NF3 Gas Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 HIGH PURITY NF3 GAS INDUSTRY CHAIN ANALYSIS

- 4.1 High Purity NF3 Gas Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HIGH PURITY NF3 GAS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global High Purity NF3 Gas Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to High Purity NF3 Gas Market
- 5.7 ESG Ratings of Leading Companies

6 HIGH PURITY NF3 GAS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global High Purity NF3 Gas Sales Market Share by Type (2020-2025)
- 6.3 Global High Purity NF3 Gas Market Size by Type (2020-2025)
- 6.4 Global High Purity NF3 Gas Price by Type (2020-2025)

7 HIGH PURITY NF3 GAS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global High Purity NF3 Gas Market Sales by Application (2020-2025)
- 7.3 Global High Purity NF3 Gas Market Size (M USD) by Application (2020-2025)

7.4 Global High Purity NF3 Gas Sales Growth Rate by Application (2020-2025)

8 HIGH PURITY NF3 GAS MARKET SALES BY REGION

8.1 Global High Purity NF3 Gas Sales by Region

8.1.1 Global High Purity NF3 Gas Sales by Region

8.1.2 Global High Purity NF3 Gas Sales Market Share by Region

8.2 Global High Purity NF3 Gas Market Size by Region

8.2.1 Global High Purity NF3 Gas Market Size by Region

8.2.2 Global High Purity NF3 Gas Market Size by Region

8.3 North America

8.3.1 North America High Purity NF3 Gas Sales by Country

8.3.2 North America High Purity NF3 Gas Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe High Purity NF3 Gas Sales by Country

8.4.2 Europe High Purity NF3 Gas Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific High Purity NF3 Gas Sales by Region

8.5.2 Asia Pacific High Purity NF3 Gas Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America High Purity NF3 Gas Sales by Country

8.6.2 South America High Purity NF3 Gas Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa High Purity NF3 Gas Sales by Region
- 8.7.2 Middle East and Africa High Purity NF3 Gas Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 HIGH PURITY NF3 GAS MARKET PRODUCTION BY REGION

- 9.1 Global Production of High Purity NF3 Gas by Region(2020-2025)
- 9.2 Global High Purity NF3 Gas Revenue Market Share by Region (2020-2025)
- 9.3 Global High Purity NF3 Gas Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America High Purity NF3 Gas Production
 - 9.4.1 North America High Purity NF3 Gas Production Growth Rate (2020-2025)
 - 9.4.2 North America High Purity NF3 Gas Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe High Purity NF3 Gas Production
 - 9.5.1 Europe High Purity NF3 Gas Production Growth Rate (2020-2025)
 - 9.5.2 Europe High Purity NF3 Gas Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan High Purity NF3 Gas Production (2020-2025)
 - 9.6.1 Japan High Purity NF3 Gas Production Growth Rate (2020-2025)
 - 9.6.2 Japan High Purity NF3 Gas Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China High Purity NF3 Gas Production (2020-2025)
 - 9.7.1 China High Purity NF3 Gas Production Growth Rate (2020-2025)
 - 9.7.2 China High Purity NF3 Gas Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Linde
 - 10.1.1 Linde Basic Information
 - 10.1.2 Linde High Purity NF3 Gas Product Overview
 - 10.1.3 Linde High Purity NF3 Gas Product Market Performance
 - 10.1.4 Linde Business Overview
 - 10.1.5 Linde SWOT Analysis

- 10.1.6 Linde Recent Developments
- 10.2 Kanto Denka Kogyo
 - 10.2.1 Kanto Denka Kogyo Basic Information
 - 10.2.2 Kanto Denka Kogyo High Purity NF3 Gas Product Overview
 - 10.2.3 Kanto Denka Kogyo High Purity NF3 Gas Product Market Performance
 - 10.2.4 Kanto Denka Kogyo Business Overview
 - 10.2.5 Kanto Denka Kogyo SWOT Analysis
 - 10.2.6 Kanto Denka Kogyo Recent Developments
- 10.3 Resonac
 - 10.3.1 Resonac Basic Information
 - 10.3.2 Resonac High Purity NF3 Gas Product Overview
 - 10.3.3 Resonac High Purity NF3 Gas Product Market Performance
 - 10.3.4 Resonac Business Overview
 - 10.3.5 Resonac SWOT Analysis
 - 10.3.6 Resonac Recent Developments
- 10.4 Taiyo Nippon Sanso
 - 10.4.1 Taiyo Nippon Sanso Basic Information
 - 10.4.2 Taiyo Nippon Sanso High Purity NF3 Gas Product Overview
 - 10.4.3 Taiyo Nippon Sanso High Purity NF3 Gas Product Market Performance
 - 10.4.4 Taiyo Nippon Sanso Business Overview
 - 10.4.5 Taiyo Nippon Sanso Recent Developments
- 10.5 SK Specialty
 - 10.5.1 SK Specialty Basic Information
 - 10.5.2 SK Specialty High Purity NF3 Gas Product Overview
 - 10.5.3 SK Specialty High Purity NF3 Gas Product Market Performance
 - 10.5.4 SK Specialty Business Overview
 - 10.5.5 SK Specialty Recent Developments
- 10.6 PERIC
 - 10.6.1 PERIC Basic Information
 - 10.6.2 PERIC High Purity NF3 Gas Product Overview
 - 10.6.3 PERIC High Purity NF3 Gas Product Market Performance
 - 10.6.4 PERIC Business Overview
 - 10.6.5 PERIC Recent Developments
- 10.7 Haohua Gas
 - 10.7.1 Haohua Gas Basic Information
 - 10.7.2 Haohua Gas High Purity NF3 Gas Product Overview
 - 10.7.3 Haohua Gas High Purity NF3 Gas Product Market Performance
 - 10.7.4 Haohua Gas Business Overview
 - 10.7.5 Haohua Gas Recent Developments

10.8 Nata Opto-electronic Material

10.8.1 Nata Opto-electronic Material Basic Information

10.8.2 Nata Opto-electronic Material High Purity NF3 Gas Product Overview

10.8.3 Nata Opto-electronic Material High Purity NF3 Gas Product Market

Performance

10.8.4 Nata Opto-electronic Material Business Overview

10.8.5 Nata Opto-electronic Material Recent Developments

10.9 Zhejiang Juhua

10.9.1 Zhejiang Juhua Basic Information

10.9.2 Zhejiang Juhua High Purity NF3 Gas Product Overview

10.9.3 Zhejiang Juhua High Purity NF3 Gas Product Market Performance

10.9.4 Zhejiang Juhua Business Overview

10.9.5 Zhejiang Juhua Recent Developments

10.10 Yoke Technology

10.10.1 Yoke Technology Basic Information

10.10.2 Yoke Technology High Purity NF3 Gas Product Overview

10.10.3 Yoke Technology High Purity NF3 Gas Product Market Performance

10.10.4 Yoke Technology Business Overview

10.10.5 Yoke Technology Recent Developments

10.11 SUZHOU JINHONG GAS

10.11.1 SUZHOU JINHONG GAS Basic Information

10.11.2 SUZHOU JINHONG GAS High Purity NF3 Gas Product Overview

10.11.3 SUZHOU JINHONG GAS High Purity NF3 Gas Product Market Performance

10.11.4 SUZHOU JINHONG GAS Business Overview

10.11.5 SUZHOU JINHONG GAS Recent Developments

10.12 Hyosung

10.12.1 Hyosung Basic Information

10.12.2 Hyosung High Purity NF3 Gas Product Overview

10.12.3 Hyosung High Purity NF3 Gas Product Market Performance

10.12.4 Hyosung Business Overview

10.12.5 Hyosung Recent Developments

10.13 Yuji America Corp

10.13.1 Yuji America Corp Basic Information

10.13.2 Yuji America Corp High Purity NF3 Gas Product Overview

10.13.3 Yuji America Corp High Purity NF3 Gas Product Market Performance

10.13.4 Yuji America Corp Business Overview

10.13.5 Yuji America Corp Recent Developments

11 HIGH PURITY NF3 GAS MARKET FORECAST BY REGION

- 11.1 Global High Purity NF3 Gas Market Size Forecast
- 11.2 Global High Purity NF3 Gas Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe High Purity NF3 Gas Market Size Forecast by Country
 - 11.2.3 Asia Pacific High Purity NF3 Gas Market Size Forecast by Region
 - 11.2.4 South America High Purity NF3 Gas Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of High Purity NF3 Gas by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global High Purity NF3 Gas Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of High Purity NF3 Gas by Type (2026-2035)
 - 12.1.2 Global High Purity NF3 Gas Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of High Purity NF3 Gas by Type (2026-2035)
- 12.2 Global High Purity NF3 Gas Market Forecast by Application (2026-2035)
 - 12.2.1 Global High Purity NF3 Gas Sales (K MT) Forecast by Application
 - 12.2.2 Global High Purity NF3 Gas Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global High Purity NF3 Gas Market Size by Type (M USD)
- Table 4. Global High Purity NF3 Gas Market Size by Application
- Table 5. High Purity NF3 Gas Market Size Comparison by Region (M USD)
- Table 6. Global High Purity NF3 Gas Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global High Purity NF3 Gas Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global High Purity NF3 Gas Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global High Purity NF3 Gas Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High Purity NF3 Gas as of 2025)
- Table 11. Global Market High Purity NF3 Gas Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global High Purity NF3 Gas Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. High Purity NF3 Gas Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global High Purity NF3 Gas Sales by Type (K MT)
- Table 27. Global High Purity NF3 Gas Market Size by Type (M USD)
- Table 28. Global High Purity NF3 Gas Sales (K MT) by Type (2020-2025)
- Table 29. Global High Purity NF3 Gas Sales Market Share by Type (2020-2025)
- Table 30. Global High Purity NF3 Gas Market Size (M USD) by Type (2020-2025)

- Table 31. Global High Purity NF3 Gas Market Share by Type (2020-2025)
- Table 32. Global High Purity NF3 Gas Price (USD/KG) by Type (2020-2025)
- Table 33. Global High Purity NF3 Gas Sales (K MT) by Application
- Table 34. Global High Purity NF3 Gas Market Size by Application
- Table 35. Global High Purity NF3 Gas Sales by Application (2020-2025) & (K MT)
- Table 36. Global High Purity NF3 Gas Sales Market Share by Application (2020-2025)
- Table 37. Global High Purity NF3 Gas Market Size by Application (2020-2025) & (M USD)
- Table 38. Global High Purity NF3 Gas Market Share by Application (2020-2025)
- Table 39. Global High Purity NF3 Gas Sales Growth Rate by Application (2020-2025)
- Table 40. Global High Purity NF3 Gas Sales by Region (2020-2025) & (K MT)
- Table 41. Global High Purity NF3 Gas Sales Market Share by Region (2020-2025)
- Table 42. Global High Purity NF3 Gas Market Size by Region (2020-2025) & (M USD)
- Table 43. Global High Purity NF3 Gas Market Size by Region (2020-2025)
- Table 44. North America High Purity NF3 Gas Sales by Country (2020-2025) & (K MT)
- Table 45. North America High Purity NF3 Gas Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe High Purity NF3 Gas Sales by Country (2020-2025) & (K MT)
- Table 47. Europe High Purity NF3 Gas Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific High Purity NF3 Gas Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific High Purity NF3 Gas Market Size by Region (2020-2025) & (M USD)
- Table 50. South America High Purity NF3 Gas Sales by Country (2020-2025) & (K MT)
- Table 51. South America High Purity NF3 Gas Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa High Purity NF3 Gas Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa High Purity NF3 Gas Market Size by Region (2020-2025) & (M USD)
- Table 54. Global High Purity NF3 Gas Production (K MT) by Region(2020-2025)
- Table 55. Global High Purity NF3 Gas Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global High Purity NF3 Gas Revenue Market Share by Region (2020-2025)
- Table 57. Global High Purity NF3 Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America High Purity NF3 Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe High Purity NF3 Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan High Purity NF3 Gas Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China High Purity NF3 Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Linde Basic Information

Table 63. Linde High Purity NF3 Gas Product Overview

Table 64. Linde High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Linde Business Overview

Table 66. Linde SWOT Analysis

Table 67. Linde Recent Developments

Table 68. Kanto Denka Kogyo Basic Information

Table 69. Kanto Denka Kogyo High Purity NF3 Gas Product Overview

Table 70. Kanto Denka Kogyo High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Kanto Denka Kogyo Business Overview

Table 72. Kanto Denka Kogyo SWOT Analysis

Table 73. Kanto Denka Kogyo Recent Developments

Table 74. Resonac Basic Information

Table 75. Resonac High Purity NF3 Gas Product Overview

Table 76. Resonac High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Resonac Business Overview

Table 78. Resonac SWOT Analysis

Table 79. Resonac Recent Developments

Table 80. Taiyo Nippon Sanso Basic Information

Table 81. Taiyo Nippon Sanso High Purity NF3 Gas Product Overview

Table 82. Taiyo Nippon Sanso High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Taiyo Nippon Sanso Business Overview

Table 84. Taiyo Nippon Sanso Recent Developments

Table 85. SK Specialty Basic Information

Table 86. SK Specialty High Purity NF3 Gas Product Overview

Table 87. SK Specialty High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. SK Specialty Business Overview

Table 89. SK Specialty Recent Developments

Table 90. PERIC Basic Information

Table 91. PERIC High Purity NF3 Gas Product Overview

Table 92. PERIC High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 93. PERIC Business Overview

Table 94. PERIC Recent Developments

Table 95. Haohua Gas Basic Information

Table 96. Haohua Gas High Purity NF3 Gas Product Overview

Table 97. Haohua Gas High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Haohua Gas Business Overview

Table 99. Haohua Gas Recent Developments

Table 100. Nata Opto-electronic Material Basic Information

Table 101. Nata Opto-electronic Material High Purity NF3 Gas Product Overview

Table 102. Nata Opto-electronic Material High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Nata Opto-electronic Material Business Overview

Table 104. Nata Opto-electronic Material Recent Developments

Table 105. Zhejiang Juhua Basic Information

Table 106. Zhejiang Juhua High Purity NF3 Gas Product Overview

Table 107. Zhejiang Juhua High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Zhejiang Juhua Business Overview

Table 109. Zhejiang Juhua Recent Developments

Table 110. Yoke Technology Basic Information

Table 111. Yoke Technology High Purity NF3 Gas Product Overview

Table 112. Yoke Technology High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Yoke Technology Business Overview

Table 114. Yoke Technology Recent Developments

Table 115. SUZHOU JINHONG GAS Basic Information

Table 116. SUZHOU JINHONG GAS High Purity NF3 Gas Product Overview

Table 117. SUZHOU JINHONG GAS High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. SUZHOU JINHONG GAS Business Overview

Table 119. SUZHOU JINHONG GAS Recent Developments

Table 120. Hyosung Basic Information

Table 121. Hyosung High Purity NF3 Gas Product Overview

Table 122. Hyosung High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Hyosung Business Overview

Table 124. Hyosung Recent Developments

- Table 125. Yuji America Corp Basic Information
- Table 126. Yuji America Corp High Purity NF3 Gas Product Overview
- Table 127. Yuji America Corp High Purity NF3 Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Yuji America Corp Business Overview
- Table 129. Yuji America Corp Recent Developments
- Table 130. Global High Purity NF3 Gas Sales Forecast by Region (2026-2035) & (K MT)
- Table 131. Global High Purity NF3 Gas Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America High Purity NF3 Gas Sales Forecast by Country (2026-2035) & (K MT)
- Table 133. North America High Purity NF3 Gas Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe High Purity NF3 Gas Sales Forecast by Country (2026-2035) & (K MT)
- Table 135. Europe High Purity NF3 Gas Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific High Purity NF3 Gas Sales Forecast by Region (2026-2035) & (K MT)
- Table 137. Asia Pacific High Purity NF3 Gas Market Size Forecast by Region (2026-2035) & (M USD)
- Table 138. South America High Purity NF3 Gas Sales Forecast by Country (2026-2035) & (K MT)
- Table 139. South America High Purity NF3 Gas Market Size Forecast by Country (2026-2035) & (M USD)
- Table 140. Middle East and Africa High Purity NF3 Gas Sales Forecast by Country (2026-2035) & (Units)
- Table 141. Middle East and Africa High Purity NF3 Gas Market Size Forecast by Country (2026-2035) & (M USD)
- Table 142. Global High Purity NF3 Gas Sales Forecast by Type (2026-2035) & (K MT)
- Table 143. Global High Purity NF3 Gas Market Size Forecast by Type (2026-2035) & (M USD)
- Table 144. Global High Purity NF3 Gas Price Forecast by Type (2026-2035) & (USD/KG)
- Table 145. Global High Purity NF3 Gas Sales (K MT) Forecast by Application (2026-2035)
- Table 146. Global High Purity NF3 Gas Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of High Purity NF3 Gas
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global High Purity NF3 Gas Market Size (M USD), 2025-2035
- Figure 5. Global High Purity NF3 Gas Market Size (M USD) (2020-2035)
- Figure 6. Global High Purity NF3 Gas Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. High Purity NF3 Gas Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global High Purity NF3 Gas Product Life Cycle
- Figure 13. High Purity NF3 Gas Sales Share by Manufacturers in 2025
- Figure 14. Global High Purity NF3 Gas Revenue Share by Manufacturers in 2025
- Figure 15. High Purity NF3 Gas Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market High Purity NF3 Gas Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by High Purity NF3 Gas Revenue in 2025
- Figure 18. Industry Chain Map of High Purity NF3 Gas
- Figure 19. Global High Purity NF3 Gas Market PEST Analysis
- Figure 20. Global High Purity NF3 Gas Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global High Purity NF3 Gas Market Share by Type
- Figure 27. Sales Market Share of High Purity NF3 Gas by Type (2020-2025)
- Figure 28. Sales Market Share of High Purity NF3 Gas by Type in 2025
- Figure 29. Market Share of High Purity NF3 Gas by Type (2020-2025)
- Figure 30. Market Share of High Purity NF3 Gas by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global High Purity NF3 Gas Market Share by Application

- Figure 33. Global High Purity NF3 Gas Sales Market Share by Application (2020-2025)
- Figure 34. Global High Purity NF3 Gas Sales Market Share by Application in 2025
- Figure 35. Global High Purity NF3 Gas Market Share by Application (2020-2025)
- Figure 36. Global High Purity NF3 Gas Market Share by Application in 2025
- Figure 37. Global High Purity NF3 Gas Sales Growth Rate by Application (2020-2025)
- Figure 38. Global High Purity NF3 Gas Sales Market Share by Region (2020-2025)
- Figure 39. Global High Purity NF3 Gas Market Size by Region (2020-2025)
- Figure 40. North America High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America High Purity NF3 Gas Sales Market Share by Country in 2024
- Figure 43. North America High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America High Purity NF3 Gas Market Size by Country in 2024
- Figure 45. U.S. High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada High Purity NF3 Gas Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada High Purity NF3 Gas Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico High Purity NF3 Gas Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico High Purity NF3 Gas Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe High Purity NF3 Gas Sales Market Share by Country in 2024
- Figure 53. Europe High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe High Purity NF3 Gas Market Size by Country in 2024
- Figure 55. Germany High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific High Purity NF3 Gas Sales and Growth Rate (K MT)

Figure 66. Asia Pacific High Purity NF3 Gas Sales Market Share by Region in 2024

Figure 67. Asia Pacific High Purity NF3 Gas Market Size by Region in 2024

Figure 68. China High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America High Purity NF3 Gas Sales and Growth Rate (K MT)

Figure 79. South America High Purity NF3 Gas Sales Market Share by Country in 2024

Figure 80. South America High Purity NF3 Gas Market Size and Growth Rate (M USD)

Figure 81. South America High Purity NF3 Gas Market Size by Country in 2024

Figure 82. Brazil High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia High Purity NF3 Gas Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 88. Middle East and Africa High Purity NF3 Gas Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa High Purity NF3 Gas Sales Market Share by Region in 2024

Figure 90. Middle East and Africa High Purity NF3 Gas Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa High Purity NF3 Gas Market Size by Region in 2024

Figure 92. Saudi Arabia High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa High Purity NF3 Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa High Purity NF3 Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global High Purity NF3 Gas Production Market Share by Region (2020-2025)

Figure 103. North America High Purity NF3 Gas Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe High Purity NF3 Gas Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan High Purity NF3 Gas Production (K MT) Growth Rate (2020-2025)

Figure 106. China High Purity NF3 Gas Production (K MT) Growth Rate (2020-2025)

Figure 107. Global High Purity NF3 Gas Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global High Purity NF3 Gas Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global High Purity NF3 Gas Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global High Purity NF3 Gas Market Share Forecast by Type (2026-2035)

Figure 111. Global High Purity NF3 Gas Sales Forecast by Application (2026-2035)

Figure 112. Global High Purity NF3 Gas Market Share Forecast by Application
(2026-2035)

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