

Global High-purity Ethylene Carbonate Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on High-purity Ethylene Carbonate competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of high-purity ethylene carbonate reached 32,000 tons, with an average selling price of US\$9,600 per ton. High-purity ethylene carbonate is a colorless, transparent, highly polar, high-boiling-point organic carbonate solvent that is widely used in lithium-ion battery electrolytes, high-end coatings, polymer synthesis, and pharmaceutical intermediates. Compared with industrial-grade products, high-purity ethylene carbonate has lower impurity content and stricter moisture control. Especially in the fields of power batteries and energy storage, its purity and stability are extremely high.

The global High-purity Ethylene Carbonate market size was estimated at USD 307.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High-purity Ethylene Carbonate market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High-purity Ethylene Carbonate market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High-purity Ethylene Carbonate market.

Global High-purity Ethylene Carbonate Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mitsubishi Chemical
Huntsman Corporation
ASAHI KASEI CORPORATION
OCEANCHEM
LIXING ADVANCED MATERIAL
LOTTE Chemical
TNJ Chemical

Market Segmentation (by Type)

Purity (%): ?99.5
Purity (%): ?99.9
Purity (%): ?99.99
Purity (%): ?99.995

Market Segmentation (by Application)

Lithium-ion Battery
Polymer Synthesis
Pharmaceutical Excipients
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the High-purity Ethylene Carbonate Market
Overview of the regional outlook of the High-purity Ethylene Carbonate Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High-purity Ethylene Carbonate Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High-purity Ethylene Carbonate, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of High-purity Ethylene Carbonate
- 1.2 Key Market Segments
 - 1.2.1 High-purity Ethylene Carbonate Segment by Type
 - 1.2.2 High-purity Ethylene Carbonate Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HIGH-PURITY ETHYLENE CARBONATE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global High-purity Ethylene Carbonate Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global High-purity Ethylene Carbonate Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HIGH-PURITY ETHYLENE CARBONATE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global High-purity Ethylene Carbonate Product Life Cycle
- 3.3 Global High-purity Ethylene Carbonate Sales by Manufacturers (2020-2025)
- 3.4 Global High-purity Ethylene Carbonate Revenue Market Share by Manufacturers (2020-2025)
- 3.5 High-purity Ethylene Carbonate Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global High-purity Ethylene Carbonate Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 High-purity Ethylene Carbonate Market Competitive Situation and Trends
 - 3.8.1 High-purity Ethylene Carbonate Market Concentration Rate

3.8.2 Global 5 and 10 Largest High-purity Ethylene Carbonate Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HIGH-PURITY ETHYLENE CARBONATE INDUSTRY CHAIN ANALYSIS

4.1 High-purity Ethylene Carbonate Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HIGH-PURITY ETHYLENE CARBONATE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global High-purity Ethylene Carbonate Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to High-purity Ethylene Carbonate Market

5.7 ESG Ratings of Leading Companies

6 HIGH-PURITY ETHYLENE CARBONATE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global High-purity Ethylene Carbonate Sales Market Share by Type (2020-2025)

6.3 Global High-purity Ethylene Carbonate Market Size by Type (2020-2025)

6.4 Global High-purity Ethylene Carbonate Price by Type (2020-2025)

7 HIGH-PURITY ETHYLENE CARBONATE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global High-purity Ethylene Carbonate Market Sales by Application (2020-2025)

7.3 Global High-purity Ethylene Carbonate Market Size (M USD) by Application (2020-2025)

7.4 Global High-purity Ethylene Carbonate Sales Growth Rate by Application (2020-2025)

8 HIGH-PURITY ETHYLENE CARBONATE MARKET SALES BY REGION

8.1 Global High-purity Ethylene Carbonate Sales by Region

8.1.1 Global High-purity Ethylene Carbonate Sales by Region

8.1.2 Global High-purity Ethylene Carbonate Sales Market Share by Region

8.2 Global High-purity Ethylene Carbonate Market Size by Region

8.2.1 Global High-purity Ethylene Carbonate Market Size by Region

8.2.2 Global High-purity Ethylene Carbonate Market Size by Region

8.3 North America

8.3.1 North America High-purity Ethylene Carbonate Sales by Country

8.3.2 North America High-purity Ethylene Carbonate Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe High-purity Ethylene Carbonate Sales by Country

8.4.2 Europe High-purity Ethylene Carbonate Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific High-purity Ethylene Carbonate Sales by Region

8.5.2 Asia Pacific High-purity Ethylene Carbonate Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America High-purity Ethylene Carbonate Sales by Country
 - 8.6.2 South America High-purity Ethylene Carbonate Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa High-purity Ethylene Carbonate Sales by Region
 - 8.7.2 Middle East and Africa High-purity Ethylene Carbonate Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HIGH-PURITY ETHYLENE CARBONATE MARKET PRODUCTION BY REGION

- 9.1 Global Production of High-purity Ethylene Carbonate by Region(2020-2025)
- 9.2 Global High-purity Ethylene Carbonate Revenue Market Share by Region (2020-2025)
- 9.3 Global High-purity Ethylene Carbonate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America High-purity Ethylene Carbonate Production
 - 9.4.1 North America High-purity Ethylene Carbonate Production Growth Rate (2020-2025)
 - 9.4.2 North America High-purity Ethylene Carbonate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe High-purity Ethylene Carbonate Production
 - 9.5.1 Europe High-purity Ethylene Carbonate Production Growth Rate (2020-2025)
 - 9.5.2 Europe High-purity Ethylene Carbonate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan High-purity Ethylene Carbonate Production (2020-2025)
 - 9.6.1 Japan High-purity Ethylene Carbonate Production Growth Rate (2020-2025)
 - 9.6.2 Japan High-purity Ethylene Carbonate Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China High-purity Ethylene Carbonate Production (2020-2025)

- 9.7.1 China High-purity Ethylene Carbonate Production Growth Rate (2020-2025)
- 9.7.2 China High-purity Ethylene Carbonate Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Mitsubishi Chemical

- 10.1.1 Mitsubishi Chemical Basic Information
- 10.1.2 Mitsubishi Chemical High-purity Ethylene Carbonate Product Overview
- 10.1.3 Mitsubishi Chemical High-purity Ethylene Carbonate Product Market Performance
- 10.1.4 Mitsubishi Chemical Business Overview
- 10.1.5 Mitsubishi Chemical SWOT Analysis
- 10.1.6 Mitsubishi Chemical Recent Developments

10.2 Huntsman Corporation

- 10.2.1 Huntsman Corporation Basic Information
- 10.2.2 Huntsman Corporation High-purity Ethylene Carbonate Product Overview
- 10.2.3 Huntsman Corporation High-purity Ethylene Carbonate Product Market Performance
- 10.2.4 Huntsman Corporation Business Overview
- 10.2.5 Huntsman Corporation SWOT Analysis
- 10.2.6 Huntsman Corporation Recent Developments

10.3 ASAHI KASEI CORPORATION

- 10.3.1 ASAHI KASEI CORPORATION Basic Information
- 10.3.2 ASAHI KASEI CORPORATION High-purity Ethylene Carbonate Product Overview
- 10.3.3 ASAHI KASEI CORPORATION High-purity Ethylene Carbonate Product Market Performance
- 10.3.4 ASAHI KASEI CORPORATION Business Overview
- 10.3.5 ASAHI KASEI CORPORATION SWOT Analysis
- 10.3.6 ASAHI KASEI CORPORATION Recent Developments

10.4 OCEANCHEM

- 10.4.1 OCEANCHEM Basic Information
- 10.4.2 OCEANCHEM High-purity Ethylene Carbonate Product Overview
- 10.4.3 OCEANCHEM High-purity Ethylene Carbonate Product Market Performance
- 10.4.4 OCEANCHEM Business Overview
- 10.4.5 OCEANCHEM Recent Developments

10.5 LIXING ADVANCED MATERIAL

- 10.5.1 LIXING ADVANCED MATERIAL Basic Information

10.5.2 LIXING ADVANCED MATERIAL High-purity Ethylene Carbonate Product Overview

10.5.3 LIXING ADVANCED MATERIAL High-purity Ethylene Carbonate Product Market Performance

10.5.4 LIXING ADVANCED MATERIAL Business Overview

10.5.5 LIXING ADVANCED MATERIAL Recent Developments

10.6 LOTTE Chemical

10.6.1 LOTTE Chemical Basic Information

10.6.2 LOTTE Chemical High-purity Ethylene Carbonate Product Overview

10.6.3 LOTTE Chemical High-purity Ethylene Carbonate Product Market Performance

10.6.4 LOTTE Chemical Business Overview

10.6.5 LOTTE Chemical Recent Developments

10.7 TNJ Chemical

10.7.1 TNJ Chemical Basic Information

10.7.2 TNJ Chemical High-purity Ethylene Carbonate Product Overview

10.7.3 TNJ Chemical High-purity Ethylene Carbonate Product Market Performance

10.7.4 TNJ Chemical Business Overview

10.7.5 TNJ Chemical Recent Developments

11 HIGH-PURITY ETHYLENE CARBONATE MARKET FORECAST BY REGION

11.1 Global High-purity Ethylene Carbonate Market Size Forecast

11.2 Global High-purity Ethylene Carbonate Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe High-purity Ethylene Carbonate Market Size Forecast by Country

11.2.3 Asia Pacific High-purity Ethylene Carbonate Market Size Forecast by Region

11.2.4 South America High-purity Ethylene Carbonate Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of High-purity Ethylene Carbonate by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global High-purity Ethylene Carbonate Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of High-purity Ethylene Carbonate by Type (2026-2035)

12.1.2 Global High-purity Ethylene Carbonate Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of High-purity Ethylene Carbonate by Type

(2026-2035)

12.2 Global High-purity Ethylene Carbonate Market Forecast by Application

(2026-2035)

12.2.1 Global High-purity Ethylene Carbonate Sales (K MT) Forecast by Application

12.2.2 Global High-purity Ethylene Carbonate Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global High-purity Ethylene Carbonate Market Size by Type (M USD)
- Table 4. Global High-purity Ethylene Carbonate Market Size by Application
- Table 5. High-purity Ethylene Carbonate Market Size Comparison by Region (M USD)
- Table 6. Global High-purity Ethylene Carbonate Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global High-purity Ethylene Carbonate Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global High-purity Ethylene Carbonate Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global High-purity Ethylene Carbonate Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High-purity Ethylene Carbonate as of 2025)
- Table 11. Global Market High-purity Ethylene Carbonate Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global High-purity Ethylene Carbonate Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. High-purity Ethylene Carbonate Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global High-purity Ethylene Carbonate Sales by Type (K MT)
- Table 27. Global High-purity Ethylene Carbonate Market Size by Type (M USD)

Table 28. Global High-purity Ethylene Carbonate Sales (K MT) by Type (2020-2025)

Table 29. Global High-purity Ethylene Carbonate Sales Market Share by Type (2020-2025)

Table 30. Global High-purity Ethylene Carbonate Market Size (M USD) by Type (2020-2025)

Table 31. Global High-purity Ethylene Carbonate Market Share by Type (2020-2025)

Table 32. Global High-purity Ethylene Carbonate Price (USD/KG) by Type (2020-2025)

Table 33. Global High-purity Ethylene Carbonate Sales (K MT) by Application

Table 34. Global High-purity Ethylene Carbonate Market Size by Application

Table 35. Global High-purity Ethylene Carbonate Sales by Application (2020-2025) & (K MT)

Table 36. Global High-purity Ethylene Carbonate Sales Market Share by Application (2020-2025)

Table 37. Global High-purity Ethylene Carbonate Market Size by Application (2020-2025) & (M USD)

Table 38. Global High-purity Ethylene Carbonate Market Share by Application (2020-2025)

Table 39. Global High-purity Ethylene Carbonate Sales Growth Rate by Application (2020-2025)

Table 40. Global High-purity Ethylene Carbonate Sales by Region (2020-2025) & (K MT)

Table 41. Global High-purity Ethylene Carbonate Sales Market Share by Region (2020-2025)

Table 42. Global High-purity Ethylene Carbonate Market Size by Region (2020-2025) & (M USD)

Table 43. Global High-purity Ethylene Carbonate Market Size by Region (2020-2025)

Table 44. North America High-purity Ethylene Carbonate Sales by Country (2020-2025) & (K MT)

Table 45. North America High-purity Ethylene Carbonate Market Size by Country (2020-2025) & (M USD)

Table 46. Europe High-purity Ethylene Carbonate Sales by Country (2020-2025) & (K MT)

Table 47. Europe High-purity Ethylene Carbonate Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific High-purity Ethylene Carbonate Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific High-purity Ethylene Carbonate Market Size by Region (2020-2025) & (M USD)

Table 50. South America High-purity Ethylene Carbonate Sales by Country (2020-2025)

& (K MT)

Table 51. South America High-purity Ethylene Carbonate Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa High-purity Ethylene Carbonate Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa High-purity Ethylene Carbonate Market Size by Region (2020-2025) & (M USD)

Table 54. Global High-purity Ethylene Carbonate Production (K MT) by Region(2020-2025)

Table 55. Global High-purity Ethylene Carbonate Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global High-purity Ethylene Carbonate Revenue Market Share by Region (2020-2025)

Table 57. Global High-purity Ethylene Carbonate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America High-purity Ethylene Carbonate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe High-purity Ethylene Carbonate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan High-purity Ethylene Carbonate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China High-purity Ethylene Carbonate Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Mitsubishi Chemical Basic Information

Table 63. Mitsubishi Chemical High-purity Ethylene Carbonate Product Overview

Table 64. Mitsubishi Chemical High-purity Ethylene Carbonate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Mitsubishi Chemical Business Overview

Table 66. Mitsubishi Chemical SWOT Analysis

Table 67. Mitsubishi Chemical Recent Developments

Table 68. Huntsman Corporation Basic Information

Table 69. Huntsman Corporation High-purity Ethylene Carbonate Product Overview

Table 70. Huntsman Corporation High-purity Ethylene Carbonate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Huntsman Corporation Business Overview

Table 72. Huntsman Corporation SWOT Analysis

Table 73. Huntsman Corporation Recent Developments

Table 74. ASAHI KASEI CORPORATION Basic Information

Table 75. ASAHI KASEI CORPORATION High-purity Ethylene Carbonate Product

Overview

Table 76. ASAHI KASEI CORPORATION High-purity Ethylene Carbonate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. ASAHI KASEI CORPORATION Business Overview

Table 78. ASAHI KASEI CORPORATION SWOT Analysis

Table 79. ASAHI KASEI CORPORATION Recent Developments

Table 80. OCEANCHEM Basic Information

Table 81. OCEANCHEM High-purity Ethylene Carbonate Product Overview

Table 82. OCEANCHEM High-purity Ethylene Carbonate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. OCEANCHEM Business Overview

Table 84. OCEANCHEM Recent Developments

Table 85. LIXING ADVANCED MATERIAL Basic Information

Table 86. LIXING ADVANCED MATERIAL High-purity Ethylene Carbonate Product Overview

Table 87. LIXING ADVANCED MATERIAL High-purity Ethylene Carbonate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. LIXING ADVANCED MATERIAL Business Overview

Table 89. LIXING ADVANCED MATERIAL Recent Developments

Table 90. LOTTE Chemical Basic Information

Table 91. LOTTE Chemical High-purity Ethylene Carbonate Product Overview

Table 92. LOTTE Chemical High-purity Ethylene Carbonate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. LOTTE Chemical Business Overview

Table 94. LOTTE Chemical Recent Developments

Table 95. TNJ Chemical Basic Information

Table 96. TNJ Chemical High-purity Ethylene Carbonate Product Overview

Table 97. TNJ Chemical High-purity Ethylene Carbonate Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. TNJ Chemical Business Overview

Table 99. TNJ Chemical Recent Developments

Table 100. Global High-purity Ethylene Carbonate Sales Forecast by Region (2026-2035) & (K MT)

Table 101. Global High-purity Ethylene Carbonate Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America High-purity Ethylene Carbonate Sales Forecast by Country (2026-2035) & (K MT)

Table 103. North America High-purity Ethylene Carbonate Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe High-purity Ethylene Carbonate Sales Forecast by Country (2026-2035) & (K MT)

Table 105. Europe High-purity Ethylene Carbonate Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific High-purity Ethylene Carbonate Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific High-purity Ethylene Carbonate Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America High-purity Ethylene Carbonate Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America High-purity Ethylene Carbonate Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa High-purity Ethylene Carbonate Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa High-purity Ethylene Carbonate Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global High-purity Ethylene Carbonate Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global High-purity Ethylene Carbonate Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global High-purity Ethylene Carbonate Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global High-purity Ethylene Carbonate Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global High-purity Ethylene Carbonate Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of High-purity Ethylene Carbonate
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global High-purity Ethylene Carbonate Market Size (M USD), 2025-2035
- Figure 5. Global High-purity Ethylene Carbonate Market Size (M USD) (2020-2035)
- Figure 6. Global High-purity Ethylene Carbonate Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. High-purity Ethylene Carbonate Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global High-purity Ethylene Carbonate Product Life Cycle
- Figure 13. High-purity Ethylene Carbonate Sales Share by Manufacturers in 2025
- Figure 14. Global High-purity Ethylene Carbonate Revenue Share by Manufacturers in 2025
- Figure 15. High-purity Ethylene Carbonate Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market High-purity Ethylene Carbonate Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by High-purity Ethylene Carbonate Revenue in 2025
- Figure 18. Industry Chain Map of High-purity Ethylene Carbonate
- Figure 19. Global High-purity Ethylene Carbonate Market PEST Analysis
- Figure 20. Global High-purity Ethylene Carbonate Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global High-purity Ethylene Carbonate Market Share by Type
- Figure 27. Sales Market Share of High-purity Ethylene Carbonate by Type (2020-2025)
- Figure 28. Sales Market Share of High-purity Ethylene Carbonate by Type in 2025
- Figure 29. Market Share of High-purity Ethylene Carbonate by Type (2020-2025)
- Figure 30. Market Share of High-purity Ethylene Carbonate by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global High-purity Ethylene Carbonate Market Share by Application
- Figure 33. Global High-purity Ethylene Carbonate Sales Market Share by Application (2020-2025)
- Figure 34. Global High-purity Ethylene Carbonate Sales Market Share by Application in 2025
- Figure 35. Global High-purity Ethylene Carbonate Market Share by Application (2020-2025)
- Figure 36. Global High-purity Ethylene Carbonate Market Share by Application in 2025
- Figure 37. Global High-purity Ethylene Carbonate Sales Growth Rate by Application (2020-2025)
- Figure 38. Global High-purity Ethylene Carbonate Sales Market Share by Region (2020-2025)
- Figure 39. Global High-purity Ethylene Carbonate Market Size by Region (2020-2025)
- Figure 40. North America High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America High-purity Ethylene Carbonate Sales Market Share by Country in 2024
- Figure 43. North America High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America High-purity Ethylene Carbonate Market Size by Country in 2024
- Figure 45. U.S. High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada High-purity Ethylene Carbonate Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada High-purity Ethylene Carbonate Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico High-purity Ethylene Carbonate Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico High-purity Ethylene Carbonate Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe High-purity Ethylene Carbonate Sales Market Share by Country in 2024

Figure 53. Europe High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe High-purity Ethylene Carbonate Market Size by Country in 2024

Figure 55. Germany High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific High-purity Ethylene Carbonate Sales and Growth Rate (K MT)

Figure 66. Asia Pacific High-purity Ethylene Carbonate Sales Market Share by Region in 2024

Figure 67. Asia Pacific High-purity Ethylene Carbonate Market Size by Region in 2024

Figure 68. China High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America High-purity Ethylene Carbonate Sales and Growth Rate (K MT)

Figure 79. South America High-purity Ethylene Carbonate Sales Market Share by Country in 2024

Figure 80. South America High-purity Ethylene Carbonate Market Size and Growth Rate (M USD)

Figure 81. South America High-purity Ethylene Carbonate Market Size by Country in 2024

Figure 82. Brazil High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa High-purity Ethylene Carbonate Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa High-purity Ethylene Carbonate Sales Market Share by Region in 2024

Figure 90. Middle East and Africa High-purity Ethylene Carbonate Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa High-purity Ethylene Carbonate Market Size by Region in 2024

Figure 92. Saudi Arabia High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia High-purity Ethylene Carbonate Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa High-purity Ethylene Carbonate Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa High-purity Ethylene Carbonate Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global High-purity Ethylene Carbonate Production Market Share by Region (2020-2025)

Figure 103. North America High-purity Ethylene Carbonate Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe High-purity Ethylene Carbonate Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan High-purity Ethylene Carbonate Production (K MT) Growth Rate (2020-2025)

Figure 106. China High-purity Ethylene Carbonate Production (K MT) Growth Rate (2020-2025)

Figure 107. Global High-purity Ethylene Carbonate Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global High-purity Ethylene Carbonate Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global High-purity Ethylene Carbonate Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global High-purity Ethylene Carbonate Market Share Forecast by Type (2026-2035)

Figure 111. Global High-purity Ethylene Carbonate Sales Forecast by Application (2026-2035)

Figure 112. Global High-purity Ethylene Carbonate Market Share Forecast by Application (2026-2035)

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