

Global High-power Coolant Distribution Units(CDU) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on High-power Coolant Distribution Units(CDU) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The High-Power Coolant Distribution Unit (CDU, Coolant Distribution Unit) is a cooling unit specifically designed for use in high heat density data centres and other environments that require efficient heat dissipation. Its primary function is to absorb and discharge large amounts of heat generated by servers and other equipment by circulating coolant. High-power CDUs typically have extremely high heat dissipation capabilities to effectively support high-performance computing (HPC) and high heat load servers in modern data centres. Coolant distribution unit (CDU) is a system that enables smaller, more efficient, more precise liquid cooling in a data center at rack level, often integrating facility water. The CDU circulates coolant in a closed loop system within the rack on the secondary (Cooling Application) side and utilizes facility water on the primary (Heat Rejection) side. A CDU has a pump, reservoir, power supply, control board and a heat-exchanger as the key components. Filters, flow meters, pressure transducers, and other devices are also used in managing the operation of the CDU in conjunction with the Server Rack. With data center workloads ever increasing due to advanced analytics, AI, and the digitization of every process, the average rack power draw has shot up considerably. And, as we know, with more power draw comes more waste heat that needs to be removed from the rack and eventually the white space. Based on this, liquid cooling technology is gradually replacing traditional air cooling technology to provide high performance solutions to data centers. As a key part of liquid cooling system, CDU will benefit from the permeability of liquid cooling in data centers accordingly. As data center footprints continue to shrink due to urbanization and real estate constraints, optimizing space utilization has become a

pressing priority for data center managers. Liquid cooling solutions offer a compact and space-efficient alternative to traditional air cooling systems, enabling data centers to maximize their rack densities and floor space without compromising thermal performance. Moreover, the scalability of liquid cooling systems makes them well-suited for accommodating future growth and expansion. By modularizing cooling infrastructure and deploying liquid cooling units in a distributed manner, data centers can easily scale their cooling capacity in response to changing workload demands. This flexibility not only enhances operational agility but also streamlines the deployment of new IT equipment without the need for extensive retrofitting or reconfiguration.

The global High-power Coolant Distribution Units(CDU) market size was estimated at USD 489.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High-power Coolant Distribution Units(CDU) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High-power Coolant Distribution Units(CDU) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High-power Coolant Distribution Units(CDU) market.

Global High-power Coolant Distribution Units(CDU) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Vertiv
Schneider Electric
nVent
CoolIT Systems
Boyd
Envicool
Nortek DCC
Delta Electronics
Coolcentric
DCX
Chillydyne
Kehua Data

Market Segmentation (by Type)

100-500 kW
Above 500 kW

Market Segmentation (by Application)

Internet
Telecommunications
Finance
Government
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the High-power Coolant Distribution Units(CDU) Market

Overview of the regional outlook of the High-power Coolant Distribution Units(CDU) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High-power Coolant Distribution Units(CDU) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High-power Coolant Distribution Units(CDU), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of High-power Coolant Distribution Units(CDU)
- 1.2 Key Market Segments
 - 1.2.1 High-power Coolant Distribution Units(CDU) Segment by Type
 - 1.2.2 High-power Coolant Distribution Units(CDU) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global High-power Coolant Distribution Units(CDU) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global High-power Coolant Distribution Units(CDU) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global High-power Coolant Distribution Units(CDU) Product Life Cycle
- 3.3 Global High-power Coolant Distribution Units(CDU) Sales by Manufacturers (2020-2025)
- 3.4 Global High-power Coolant Distribution Units(CDU) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 High-power Coolant Distribution Units(CDU) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global High-power Coolant Distribution Units(CDU) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 High-power Coolant Distribution Units(CDU) Market Competitive Situation and Trends

3.8.1 High-power Coolant Distribution Units(CDU) Market Concentration Rate

3.8.2 Global 5 and 10 Largest High-power Coolant Distribution Units(CDU) Players
Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) INDUSTRY CHAIN ANALYSIS

4.1 High-power Coolant Distribution Units(CDU) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global High-power Coolant Distribution Units(CDU) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to High-power Coolant Distribution Units(CDU) Market

5.7 ESG Ratings of Leading Companies

6 HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global High-power Coolant Distribution Units(CDU) Sales Market Share by Type (2020-2025)
- 6.3 Global High-power Coolant Distribution Units(CDU) Market Size by Type (2020-2025)
- 6.4 Global High-power Coolant Distribution Units(CDU) Price by Type (2020-2025)

7 HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global High-power Coolant Distribution Units(CDU) Market Sales by Application (2020-2025)
- 7.3 Global High-power Coolant Distribution Units(CDU) Market Size (M USD) by Application (2020-2025)
- 7.4 Global High-power Coolant Distribution Units(CDU) Sales Growth Rate by Application (2020-2025)

8 HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) MARKET SALES BY REGION

- 8.1 Global High-power Coolant Distribution Units(CDU) Sales by Region
 - 8.1.1 Global High-power Coolant Distribution Units(CDU) Sales by Region
 - 8.1.2 Global High-power Coolant Distribution Units(CDU) Sales Market Share by Region
- 8.2 Global High-power Coolant Distribution Units(CDU) Market Size by Region
 - 8.2.1 Global High-power Coolant Distribution Units(CDU) Market Size by Region
 - 8.2.2 Global High-power Coolant Distribution Units(CDU) Market Size by Region
- 8.3 North America
 - 8.3.1 North America High-power Coolant Distribution Units(CDU) Sales by Country
 - 8.3.2 North America High-power Coolant Distribution Units(CDU) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe High-power Coolant Distribution Units(CDU) Sales by Country
- 8.4.2 Europe High-power Coolant Distribution Units(CDU) Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific High-power Coolant Distribution Units(CDU) Sales by Region
- 8.5.2 Asia Pacific High-power Coolant Distribution Units(CDU) Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America High-power Coolant Distribution Units(CDU) Sales by Country
- 8.6.2 South America High-power Coolant Distribution Units(CDU) Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa High-power Coolant Distribution Units(CDU) Sales by Region
- 8.7.2 Middle East and Africa High-power Coolant Distribution Units(CDU) Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) MARKET PRODUCTION BY REGION

9.1 Global Production of High-power Coolant Distribution Units(CDU) by Region(2020-2025)

9.2 Global High-power Coolant Distribution Units(CDU) Revenue Market Share by Region (2020-2025)

9.3 Global High-power Coolant Distribution Units(CDU) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America High-power Coolant Distribution Units(CDU) Production

9.4.1 North America High-power Coolant Distribution Units(CDU) Production Growth Rate (2020-2025)

9.4.2 North America High-power Coolant Distribution Units(CDU) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe High-power Coolant Distribution Units(CDU) Production

9.5.1 Europe High-power Coolant Distribution Units(CDU) Production Growth Rate (2020-2025)

9.5.2 Europe High-power Coolant Distribution Units(CDU) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan High-power Coolant Distribution Units(CDU) Production (2020-2025)

9.6.1 Japan High-power Coolant Distribution Units(CDU) Production Growth Rate (2020-2025)

9.6.2 Japan High-power Coolant Distribution Units(CDU) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China High-power Coolant Distribution Units(CDU) Production (2020-2025)

9.7.1 China High-power Coolant Distribution Units(CDU) Production Growth Rate (2020-2025)

9.7.2 China High-power Coolant Distribution Units(CDU) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Vertiv

10.1.1 Vertiv Basic Information

10.1.2 Vertiv High-power Coolant Distribution Units(CDU) Product Overview

10.1.3 Vertiv High-power Coolant Distribution Units(CDU) Product Market Performance

10.1.4 Vertiv Business Overview

10.1.5 Vertiv SWOT Analysis

10.1.6 Vertiv Recent Developments

10.2 Schneider Electric

10.2.1 Schneider Electric Basic Information

10.2.2 Schneider Electric High-power Coolant Distribution Units(CDU) Product Overview

10.2.3 Schneider Electric High-power Coolant Distribution Units(CDU) Product Market Performance

10.2.4 Schneider Electric Business Overview

10.2.5 Schneider Electric SWOT Analysis

10.2.6 Schneider Electric Recent Developments

10.3 nVent

10.3.1 nVent Basic Information

10.3.2 nVent High-power Coolant Distribution Units(CDU) Product Overview

10.3.3 nVent High-power Coolant Distribution Units(CDU) Product Market Performance

10.3.4 nVent Business Overview

10.3.5 nVent SWOT Analysis

10.3.6 nVent Recent Developments

10.4 CoolIT Systems

10.4.1 CoolIT Systems Basic Information

10.4.2 CoolIT Systems High-power Coolant Distribution Units(CDU) Product Overview

10.4.3 CoolIT Systems High-power Coolant Distribution Units(CDU) Product Market Performance

10.4.4 CoolIT Systems Business Overview

10.4.5 CoolIT Systems Recent Developments

10.5 Boyd

10.5.1 Boyd Basic Information

10.5.2 Boyd High-power Coolant Distribution Units(CDU) Product Overview

10.5.3 Boyd High-power Coolant Distribution Units(CDU) Product Market Performance

10.5.4 Boyd Business Overview

10.5.5 Boyd Recent Developments

10.6 Envicool

10.6.1 Envicool Basic Information

10.6.2 Envicool High-power Coolant Distribution Units(CDU) Product Overview

10.6.3 Envicool High-power Coolant Distribution Units(CDU) Product Market Performance

10.6.4 Envicool Business Overview

10.6.5 Envicool Recent Developments

10.7 Nortek DCC

10.7.1 Nortek DCC Basic Information

10.7.2 Nortek DCC High-power Coolant Distribution Units(CDU) Product Overview

10.7.3 Nortek DCC High-power Coolant Distribution Units(CDU) Product Market Performance

10.7.4 Nortek DCC Business Overview

- 10.7.5 Nortek DCC Recent Developments
- 10.8 Delta Electronics
 - 10.8.1 Delta Electronics Basic Information
 - 10.8.2 Delta Electronics High-power Coolant Distribution Units(CDU) Product Overview
 - 10.8.3 Delta Electronics High-power Coolant Distribution Units(CDU) Product Market Performance
 - 10.8.4 Delta Electronics Business Overview
 - 10.8.5 Delta Electronics Recent Developments
- 10.9 Coolcentric
 - 10.9.1 Coolcentric Basic Information
 - 10.9.2 Coolcentric High-power Coolant Distribution Units(CDU) Product Overview
 - 10.9.3 Coolcentric High-power Coolant Distribution Units(CDU) Product Market Performance
 - 10.9.4 Coolcentric Business Overview
 - 10.9.5 Coolcentric Recent Developments
- 10.10 DCX
 - 10.10.1 DCX Basic Information
 - 10.10.2 DCX High-power Coolant Distribution Units(CDU) Product Overview
 - 10.10.3 DCX High-power Coolant Distribution Units(CDU) Product Market Performance
 - 10.10.4 DCX Business Overview
 - 10.10.5 DCX Recent Developments
- 10.11 Chilldyne
 - 10.11.1 Chilldyne Basic Information
 - 10.11.2 Chilldyne High-power Coolant Distribution Units(CDU) Product Overview
 - 10.11.3 Chilldyne High-power Coolant Distribution Units(CDU) Product Market Performance
 - 10.11.4 Chilldyne Business Overview
 - 10.11.5 Chilldyne Recent Developments
- 10.12 Kehua Data
 - 10.12.1 Kehua Data Basic Information
 - 10.12.2 Kehua Data High-power Coolant Distribution Units(CDU) Product Overview
 - 10.12.3 Kehua Data High-power Coolant Distribution Units(CDU) Product Market Performance
 - 10.12.4 Kehua Data Business Overview
 - 10.12.5 Kehua Data Recent Developments

11 HIGH-POWER COOLANT DISTRIBUTION UNITS(CDU) MARKET FORECAST BY

REGION

11.1 Global High-power Coolant Distribution Units(CDU) Market Size Forecast

11.2 Global High-power Coolant Distribution Units(CDU) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe High-power Coolant Distribution Units(CDU) Market Size Forecast by Country

11.2.3 Asia Pacific High-power Coolant Distribution Units(CDU) Market Size Forecast by Region

11.2.4 South America High-power Coolant Distribution Units(CDU) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of High-power Coolant Distribution Units(CDU) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global High-power Coolant Distribution Units(CDU) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of High-power Coolant Distribution Units(CDU) by Type (2026-2035)

12.1.2 Global High-power Coolant Distribution Units(CDU) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of High-power Coolant Distribution Units(CDU) by Type (2026-2035)

12.2 Global High-power Coolant Distribution Units(CDU) Market Forecast by Application (2026-2035)

12.2.1 Global High-power Coolant Distribution Units(CDU) Sales (K Units) Forecast by Application

12.2.2 Global High-power Coolant Distribution Units(CDU) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global High-power Coolant Distribution Units(CDU) Market Size by Type (M USD)

Table 4. Global High-power Coolant Distribution Units(CDU) Market Size by Application

Table 5. High-power Coolant Distribution Units(CDU) Market Size Comparison by Region (M USD)

Table 6. Global High-power Coolant Distribution Units(CDU) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global High-power Coolant Distribution Units(CDU) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global High-power Coolant Distribution Units(CDU) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global High-power Coolant Distribution Units(CDU) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High-power Coolant Distribution Units(CDU) as of 2025)

Table 11. Global Market High-power Coolant Distribution Units(CDU) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global High-power Coolant Distribution Units(CDU) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. High-power Coolant Distribution Units(CDU) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global High-power Coolant Distribution Units(CDU) Sales by Type (K Units)

Table 27. Global High-power Coolant Distribution Units(CDU) Market Size by Type (M USD)

Table 28. Global High-power Coolant Distribution Units(CDU) Sales (K Units) by Type (2020-2025)

Table 29. Global High-power Coolant Distribution Units(CDU) Sales Market Share by Type (2020-2025)

Table 30. Global High-power Coolant Distribution Units(CDU) Market Size (M USD) by Type (2020-2025)

Table 31. Global High-power Coolant Distribution Units(CDU) Market Share by Type (2020-2025)

Table 32. Global High-power Coolant Distribution Units(CDU) Price (USD/Unit) by Type (2020-2025)

Table 33. Global High-power Coolant Distribution Units(CDU) Sales (K Units) by Application

Table 34. Global High-power Coolant Distribution Units(CDU) Market Size by Application

Table 35. Global High-power Coolant Distribution Units(CDU) Sales by Application (2020-2025) & (K Units)

Table 36. Global High-power Coolant Distribution Units(CDU) Sales Market Share by Application (2020-2025)

Table 37. Global High-power Coolant Distribution Units(CDU) Market Size by Application (2020-2025) & (M USD)

Table 38. Global High-power Coolant Distribution Units(CDU) Market Share by Application (2020-2025)

Table 39. Global High-power Coolant Distribution Units(CDU) Sales Growth Rate by Application (2020-2025)

Table 40. Global High-power Coolant Distribution Units(CDU) Sales by Region (2020-2025) & (K Units)

Table 41. Global High-power Coolant Distribution Units(CDU) Sales Market Share by Region (2020-2025)

Table 42. Global High-power Coolant Distribution Units(CDU) Market Size by Region (2020-2025) & (M USD)

Table 43. Global High-power Coolant Distribution Units(CDU) Market Size by Region (2020-2025)

Table 44. North America High-power Coolant Distribution Units(CDU) Sales by Country (2020-2025) & (K Units)

Table 45. North America High-power Coolant Distribution Units(CDU) Market Size by Country (2020-2025) & (M USD)

- Table 46. Europe High-power Coolant Distribution Units(CDU) Sales by Country (2020-2025) & (K Units)
- Table 47. Europe High-power Coolant Distribution Units(CDU) Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific High-power Coolant Distribution Units(CDU) Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific High-power Coolant Distribution Units(CDU) Market Size by Region (2020-2025) & (M USD)
- Table 50. South America High-power Coolant Distribution Units(CDU) Sales by Country (2020-2025) & (K Units)
- Table 51. South America High-power Coolant Distribution Units(CDU) Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa High-power Coolant Distribution Units(CDU) Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa High-power Coolant Distribution Units(CDU) Market Size by Region (2020-2025) & (M USD)
- Table 54. Global High-power Coolant Distribution Units(CDU) Production (K Units) by Region(2020-2025)
- Table 55. Global High-power Coolant Distribution Units(CDU) Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global High-power Coolant Distribution Units(CDU) Revenue Market Share by Region (2020-2025)
- Table 57. Global High-power Coolant Distribution Units(CDU) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America High-power Coolant Distribution Units(CDU) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe High-power Coolant Distribution Units(CDU) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan High-power Coolant Distribution Units(CDU) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China High-power Coolant Distribution Units(CDU) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Vertiv Basic Information
- Table 63. Vertiv High-power Coolant Distribution Units(CDU) Product Overview
- Table 64. Vertiv High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Vertiv Business Overview
- Table 66. Vertiv SWOT Analysis
- Table 67. Vertiv Recent Developments

Table 68. Schneider Electric Basic Information

Table 69. Schneider Electric High-power Coolant Distribution Units(CDU) Product Overview

Table 70. Schneider Electric High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Schneider Electric Business Overview

Table 72. Schneider Electric SWOT Analysis

Table 73. Schneider Electric Recent Developments

Table 74. nVent Basic Information

Table 75. nVent High-power Coolant Distribution Units(CDU) Product Overview

Table 76. nVent High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. nVent Business Overview

Table 78. nVent SWOT Analysis

Table 79. nVent Recent Developments

Table 80. CoolIT Systems Basic Information

Table 81. CoolIT Systems High-power Coolant Distribution Units(CDU) Product Overview

Table 82. CoolIT Systems High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. CoolIT Systems Business Overview

Table 84. CoolIT Systems Recent Developments

Table 85. Boyd Basic Information

Table 86. Boyd High-power Coolant Distribution Units(CDU) Product Overview

Table 87. Boyd High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Boyd Business Overview

Table 89. Boyd Recent Developments

Table 90. Envicool Basic Information

Table 91. Envicool High-power Coolant Distribution Units(CDU) Product Overview

Table 92. Envicool High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Envicool Business Overview

Table 94. Envicool Recent Developments

Table 95. Nortek DCC Basic Information

Table 96. Nortek DCC High-power Coolant Distribution Units(CDU) Product Overview

Table 97. Nortek DCC High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Nortek DCC Business Overview

- Table 99. Nortek DCC Recent Developments
- Table 100. Delta Electronics Basic Information
- Table 101. Delta Electronics High-power Coolant Distribution Units(CDU) Product Overview
- Table 102. Delta Electronics High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Delta Electronics Business Overview
- Table 104. Delta Electronics Recent Developments
- Table 105. Coolcentric Basic Information
- Table 106. Coolcentric High-power Coolant Distribution Units(CDU) Product Overview
- Table 107. Coolcentric High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Coolcentric Business Overview
- Table 109. Coolcentric Recent Developments
- Table 110. DCX Basic Information
- Table 111. DCX High-power Coolant Distribution Units(CDU) Product Overview
- Table 112. DCX High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. DCX Business Overview
- Table 114. DCX Recent Developments
- Table 115. Chilldyne Basic Information
- Table 116. Chilldyne High-power Coolant Distribution Units(CDU) Product Overview
- Table 117. Chilldyne High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Chilldyne Business Overview
- Table 119. Chilldyne Recent Developments
- Table 120. Kehua Data Basic Information
- Table 121. Kehua Data High-power Coolant Distribution Units(CDU) Product Overview
- Table 122. Kehua Data High-power Coolant Distribution Units(CDU) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Kehua Data Business Overview
- Table 124. Kehua Data Recent Developments
- Table 125. Global High-power Coolant Distribution Units(CDU) Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global High-power Coolant Distribution Units(CDU) Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America High-power Coolant Distribution Units(CDU) Sales Forecast by Country (2026-2035) & (K Units)
- Table 128. North America High-power Coolant Distribution Units(CDU) Market Size

Forecast by Country (2026-2035) & (M USD)

Table 129. Europe High-power Coolant Distribution Units(CDU) Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe High-power Coolant Distribution Units(CDU) Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific High-power Coolant Distribution Units(CDU) Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific High-power Coolant Distribution Units(CDU) Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America High-power Coolant Distribution Units(CDU) Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America High-power Coolant Distribution Units(CDU) Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa High-power Coolant Distribution Units(CDU) Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa High-power Coolant Distribution Units(CDU) Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global High-power Coolant Distribution Units(CDU) Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global High-power Coolant Distribution Units(CDU) Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global High-power Coolant Distribution Units(CDU) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global High-power Coolant Distribution Units(CDU) Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global High-power Coolant Distribution Units(CDU) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of High-power Coolant Distribution Units(CDU)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global High-power Coolant Distribution Units(CDU) Market Size (M USD), 2025-2035
- Figure 5. Global High-power Coolant Distribution Units(CDU) Market Size (M USD) (2020-2035)
- Figure 6. Global High-power Coolant Distribution Units(CDU) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. High-power Coolant Distribution Units(CDU) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global High-power Coolant Distribution Units(CDU) Product Life Cycle
- Figure 13. High-power Coolant Distribution Units(CDU) Sales Share by Manufacturers in 2025
- Figure 14. Global High-power Coolant Distribution Units(CDU) Revenue Share by Manufacturers in 2025
- Figure 15. High-power Coolant Distribution Units(CDU) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market High-power Coolant Distribution Units(CDU) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by High-power Coolant Distribution Units(CDU) Revenue in 2025
- Figure 18. Industry Chain Map of High-power Coolant Distribution Units(CDU)
- Figure 19. Global High-power Coolant Distribution Units(CDU) Market PEST Analysis
- Figure 20. Global High-power Coolant Distribution Units(CDU) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global High-power Coolant Distribution Units(CDU) Market Share by Type

Figure 27. Sales Market Share of High-power Coolant Distribution Units(CDU) by Type (2020-2025)

Figure 28. Sales Market Share of High-power Coolant Distribution Units(CDU) by Type in 2025

Figure 29. Market Share of High-power Coolant Distribution Units(CDU) by Type (2020-2025)

Figure 30. Market Share of High-power Coolant Distribution Units(CDU) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global High-power Coolant Distribution Units(CDU) Market Share by Application

Figure 33. Global High-power Coolant Distribution Units(CDU) Sales Market Share by Application (2020-2025)

Figure 34. Global High-power Coolant Distribution Units(CDU) Sales Market Share by Application in 2025

Figure 35. Global High-power Coolant Distribution Units(CDU) Market Share by Application (2020-2025)

Figure 36. Global High-power Coolant Distribution Units(CDU) Market Share by Application in 2025

Figure 37. Global High-power Coolant Distribution Units(CDU) Sales Growth Rate by Application (2020-2025)

Figure 38. Global High-power Coolant Distribution Units(CDU) Sales Market Share by Region (2020-2025)

Figure 39. Global High-power Coolant Distribution Units(CDU) Market Size by Region (2020-2025)

Figure 40. North America High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America High-power Coolant Distribution Units(CDU) Sales Market Share by Country in 2024

Figure 43. North America High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America High-power Coolant Distribution Units(CDU) Market Size by Country in 2024

Figure 45. U.S. High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. High-power Coolant Distribution Units(CDU) Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada High-power Coolant Distribution Units(CDU) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada High-power Coolant Distribution Units(CDU) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico High-power Coolant Distribution Units(CDU) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico High-power Coolant Distribution Units(CDU) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe High-power Coolant Distribution Units(CDU) Sales Market Share by Country in 2024

Figure 53. Europe High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe High-power Coolant Distribution Units(CDU) Market Size by Country in 2024

Figure 55. Germany High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific High-power Coolant Distribution Units(CDU) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific High-power Coolant Distribution Units(CDU) Sales Market Share by Region in 2024

Figure 67. Asia Pacific High-power Coolant Distribution Units(CDU) Market Size by Region in 2024

Figure 68. China High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America High-power Coolant Distribution Units(CDU) Sales and Growth Rate (K Units)

Figure 79. South America High-power Coolant Distribution Units(CDU) Sales Market Share by Country in 2024

Figure 80. South America High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (M USD)

Figure 81. South America High-power Coolant Distribution Units(CDU) Market Size by Country in 2024

Figure 82. Brazil High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina High-power Coolant Distribution Units(CDU) Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa High-power Coolant Distribution Units(CDU) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa High-power Coolant Distribution Units(CDU) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa High-power Coolant Distribution Units(CDU) Market Size by Region in 2024

Figure 92. Saudi Arabia High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa High-power Coolant Distribution Units(CDU) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa High-power Coolant Distribution Units(CDU) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global High-power Coolant Distribution Units(CDU) Production Market Share by Region (2020-2025)

Figure 103. North America High-power Coolant Distribution Units(CDU) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe High-power Coolant Distribution Units(CDU) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan High-power Coolant Distribution Units(CDU) Production (K Units) Growth Rate (2020-2025)

Figure 106. China High-power Coolant Distribution Units(CDU) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global High-power Coolant Distribution Units(CDU) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global High-power Coolant Distribution Units(CDU) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global High-power Coolant Distribution Units(CDU) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global High-power Coolant Distribution Units(CDU) Market Share Forecast by Type (2026-2035)

Figure 111. Global High-power Coolant Distribution Units(CDU) Sales Forecast by Application (2026-2035)

Figure 112. Global High-power Coolant Distribution Units(CDU) Market Share Forecast by Application (2026-2035)

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