

# Global High Performance Structured Packing Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Structured Packing competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Structured packing is a type of packing material that is arranged in a uniform geometric pattern and neatly stacked inside a tower. Due to its advantages such as large specific surface area, low pressure drop, uniform fluid distribution, and high mass and heat transfer efficiency, it has been widely used. The earliest development was metal structured packing, followed by plastic structured packing and ceramic structured packing. The structured packing is geometrically regular, symmetrical, and uniform throughout the entire tower section. It specifies the gas-liquid flow path, overcomes the phenomena of channel flow and wall flow, and the pressure drop can be very small. Under the same flux and pressure drop, a larger specific surface area can be arranged compared to bulk packing, resulting in higher efficiency. Due to the regularity of its structure, a reasonable design can achieve almost no amplification effect. In 2024, global Structured Packing production reached approximately 322 K MT, with an average global market price of around US\$ 4,861 per MT. Upstream raw materials: metal coils, plastic particles, ceramic raw materials. Metal coil supplier. Stainless steel (304, 316L), titanium, aluminum, Monel alloy, etc. provided by Baosteel, Taiyuan Iron and Steel, etc. Downstream applications: chemical industry, petrochemical industry, environmental protection industry, food industry. The direct material cost is about 60% -75%; The labor cost is about 5% -15%; The manufacturing cost is about 15% -25%. Structured packing has a wide range of applications in chemical, petrochemical, environmental protection, energy and other fields, especially in gas absorption, separation, distillation and adsorption processes. Compared to traditional random packing, regular packing has better performance, which can

significantly improve mass transfer efficiency, reduce pressure drop, decrease energy consumption, and improve equipment operation stability. Regular packing is a packing material arranged in a certain geometric configuration and neatly stacked. There are many types of regular packing, which can be divided into grid packing, corrugated packing, etc. based on their geometric structure.

**1. Grid packing** Grid packing is composed of strip-shaped unit cells combined according to certain rules, and has various structural forms. The earliest industrial application of grid packing is wooden grid packing. The commonly used types of fillers include Gritch grid fillers, mesh grid fillers, honeycomb grid fillers, etc. Among them, Gritch grid fillers are the most representative. The specific surface area of grid packing is relatively low, mainly used in situations where low pressure drop, high load, and anti blocking are required.

**2. Corrugated packing** The vast majority of regular packing used in industry is corrugated packing, which is a disc-shaped packing composed of many corrugated thin plates. The angle between the corrugation and the tower axis is 30° and 45°, and adjacent corrugated plates are stacked in reverse during assembly. Each tray of packing is vertically installed inside the tower, with adjacent trays of packing arranged in a 90 degree staggered manner. Corrugated fillers can be divided into two categories based on their structure: mesh corrugated fillers and plate corrugated fillers, with materials such as metal, plastic, and ceramic. Metal wire mesh corrugated packing is the main form of mesh corrugated packing, which is made of metal wire mesh. The pressure reduction of metal wire mesh corrugated packing results in high separation efficiency, making it particularly suitable for precision distillation and vacuum distillation devices, providing an effective means for the distillation of difficult to separate and thermosensitive systems. Despite its high cost, it has been widely used due to its excellent performance. Metal plate corrugated packing is a major form of plate corrugated packing. There are many small holes with a diameter of about 5mm punched on the corrugated plate of this filler, which can play a role in roughly distributing the liquid on the plate and strengthening the lateral mixing. Rolling fine grooves on the corrugated sheet can help to finely distribute the liquid on the sheet and enhance the surface wetting performance. Metal orifice plate corrugated packing has high strength and strong corrosion resistance, especially suitable for large diameter towers and occasions with high gas-liquid loads. Metal rolled perforated plate corrugated packing is another representative type of plate corrugated packing. The main difference between it and the corrugated packing of metal orifice plates is that the surface of the plate is not punched holes, but rather pierced holes. Small piercing holes with a diameter of 0.4-0.5mm are rolled out on the plate by rolling. Its separation ability is similar to that of corrugated packing, but its anti blocking ability is stronger than that of corrugated packing, and it is cheaper and widely used. The advantages of corrugated packing are compact structure, low resistance, high mass transfer efficiency, large processing

capacity, and large specific surface area (commonly used include 125, 150, 250, 350, 500, 700, etc.). The disadvantage of corrugated packing is that it is not suitable for handling materials with high viscosity, easy polymerization, or suspended solids, and it is difficult to load, unload, and clean, resulting in high cost.<sup>3</sup> Pulse packing Pulse packing is a regular packing made up of hollow prismatic individuals with necking, assembled in a certain way. After the assembly of pulse packing, a porous prismatic channel with necking will be formed, and the longitudinal flow channel will alternately shrink and expand, generating strong turbulence when gas-liquid phases pass through. In the necking section, the gas velocity is the highest and turbulence is intense, thereby enhancing mass transfer. In the expansion section, the gas velocity is minimized to achieve separation of the two phases. The alternating repetition of channel contraction and expansion achieves a "pulse" mass transfer process. The characteristics of pulse packing are large processing capacity and low pressure drop, making it an ideal packing for vacuum distillation. Due to its excellent liquid distribution performance, the amplification effect is reduced, making it particularly suitable for situations with large tower diameters.

The global Structured Packing market size was estimated at USD 1563.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Structured Packing market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Structured Packing market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Structured Packing market.

## **Global Structured Packing Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Matsui Machine  
Boegger Industech Limited  
Sulzer  
Koch-Glitsc  
AWS Corporation  
HAT International  
MACH Engineering  
RVT  
Finepac Structures  
AMACS  
Chemdist Group  
Saiptech  
MTE Group  
Jiangxi Kailai Chemical Filler  
Pingxiang Fxsino Petrochemical Packing  
Jiangxi Aite Mass Transfer Technology  
Rongjian Environmental Protection Chemical Filler  
Helvo Chemical  
Pingxiang Lihua Packing  
Nantong SuTong Separation Technology

## **Market Segmentation (by Type)**

Metal Structured Packing  
Plastic Structured Packing  
Ceramic Structured Packing

## **Market Segmentation (by Application)**

Chemical Industry  
Petrochemical Industry  
Environmental Protection Industry  
Food Industry  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Structured Packing Market  
Overview of the regional outlook of the Structured Packing Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Structured Packing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Structured Packing, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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