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Global High-performance Computing Autonomous Driving SoC Market Research Report 2026(Status and Outlook)

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Abstracts

High-performance Computing Autonomous Driving SoC refer to high-performance computing chips designed for autonomous driving systems, which have powerful data processing capabilities and can process large amounts of data from vehicle sensors in real time, including images, radar and lidar signals, to achieve environmental perception, decision making and vehicle control functions. These chips typically integrate advanced AI algorithms and high-performance computing architectures to support complex machine learning and deep learning tasks, ensuring the safe and efficient operation of autonomous vehicles in a variety of traffic and environmental conditions.

The global High-performance Computing Autonomous Driving SoC market size was estimated at USD 10080.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 17.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High-performance Computing Autonomous Driving SoC market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

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A significant focus of this report lies in the competitive landscape of the global High-performance Computing Autonomous Driving SoC market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High-performance Computing Autonomous Driving SoC market.

Global High-performance Computing Autonomous Driving SoC Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Black Sesame Technologies

Hisilicon

Horizon

Qualcomm

NXP

Mobileye

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NVIDIA Corporation

Continental AG

Texas Instruments

Ambarella International LP.

MediaTek Inc

Renesas

AMD

Market Segmentation (by Type)

CPU+GPU+ASIC Architecture

CPU+ASIC Architecture

CPU+FPGA Architecture

Market Segmentation (by Application)

L2+ ADAS

L3 ADAS

L4 ADAS

L5 ADAS

Geographic Segmentation

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North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the High-performance Computing Autonomous Driving SoC Market

Overview of the regional outlook of the High-performance Computing Autonomous Driving SoC Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High-performance Computing Autonomous Driving SoC Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High-performance Computing Autonomous Driving SoC, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

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including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

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Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of High-performance Computing Autonomous Driving SoC
1.2 Key Market Segments
  1.2.1 High-performance Computing Autonomous Driving SoC Segment by Type
  1.2.2 High-performance Computing Autonomous Driving SoC Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global High-performance Computing Autonomous Driving SoC Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global High-performance Computing Autonomous Driving SoC Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global High-performance Computing Autonomous Driving SoC Product Life Cycle
3.3 Global High-performance Computing Autonomous Driving SoC Sales by Manufacturers (2020-2025)
3.4 Global High-performance Computing Autonomous Driving SoC Revenue Market Share by Manufacturers (2020-2025)
3.5 High-performance Computing Autonomous Driving SoC Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global High-performance Computing Autonomous Driving SoC Average Price by

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Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 High-performance Computing Autonomous Driving SoC Market Competitive Situation and Trends
3.8.1 High-performance Computing Autonomous Driving SoC Market Concentration Rate
3.8.2 Global 5 and 10 Largest High-performance Computing Autonomous Driving SoC Players Market Share by Revenue
3.8.3 Mergers & Acquisitions, Expansion

4 HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC INDUSTRY CHAIN ANALYSIS

4.1 High-performance Computing Autonomous Driving SoC Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
5.4.1 New Product Developments
5.4.2 Mergers & Acquisitions
5.4.3 Expansions
5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
5.5.1 Industry Policies Analysis
5.5.2 Economic Environment Analysis
5.5.3 Social Environment Analysis
5.5.4 Technological Environment Analysis
5.6 Global High-performance Computing Autonomous Driving SoC Market Porter's Five Forces Analysis
5.6.1 Global Trade Frictions
5.6.2 U.S. Tariff Policy – April 2025
5.6.3 Global Trade Frictions and Their Impacts to High-performance Computing

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Autonomous Driving SoC Market
5.7 ESG Ratings of Leading Companies

6 HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global High-performance Computing Autonomous Driving SoC Sales Market Share by Type (2020-2025)
6.3 Global High-performance Computing Autonomous Driving SoC Market Size by Type (2020-2025)
6.4 Global High-performance Computing Autonomous Driving SoC Price by Type (2020-2025)

7 HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global High-performance Computing Autonomous Driving SoC Market Sales by Application (2020-2025)
7.3 Global High-performance Computing Autonomous Driving SoC Market Size (M USD) by Application (2020-2025)
7.4 Global High-performance Computing Autonomous Driving SoC Sales Growth Rate by Application (2020-2025)

8 HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC MARKET SALES BY REGION

8.1 Global High-performance Computing Autonomous Driving SoC Sales by Region
  8.1.1 Global High-performance Computing Autonomous Driving SoC Sales by Region
  8.1.2 Global High-performance Computing Autonomous Driving SoC Sales Market Share by Region
8.2 Global High-performance Computing Autonomous Driving SoC Market Size by Region
  8.2.1 Global High-performance Computing Autonomous Driving SoC Market Size by Region
  8.2.2 Global High-performance Computing Autonomous Driving SoC Market Size by Region
8.3 North America

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8.3.1 North America High-performance Computing Autonomous Driving SoC Sales by Country
8.3.2 North America High-performance Computing Autonomous Driving SoC Market Size by Country
8.3.3 U.S. Market Overview
8.3.4 Canada Market Overview
8.3.5 Mexico Market Overview
8.4 Europe
8.4.1 Europe High-performance Computing Autonomous Driving SoC Sales by Country
8.4.2 Europe High-performance Computing Autonomous Driving SoC Market Size by Country
8.4.3 Germany Market Overview
8.4.4 France Market Overview
8.4.5 U.K. Market Overview
8.4.6 Italy Market Overview
8.4.7 Spain Market Overview
8.5 Asia Pacific
8.5.1 Asia Pacific High-performance Computing Autonomous Driving SoC Sales by Region
8.5.2 Asia Pacific High-performance Computing Autonomous Driving SoC Market Size by Region
8.5.3 China Market Overview
8.5.4 Japan Market Overview
8.5.5 South Korea Market Overview
8.5.6 India Market Overview
8.5.7 Southeast Asia Market Overview
8.6 South America
8.6.1 South America High-performance Computing Autonomous Driving SoC Sales by Country
8.6.2 South America High-performance Computing Autonomous Driving SoC Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa High-performance Computing Autonomous Driving SoC Sales by Region
8.7.2 Middle East and Africa High-performance Computing Autonomous Driving SoC

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Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC MARKET PRODUCTION BY REGION

9.1 Global Production of High-performance Computing Autonomous Driving SoC by Region(2020-2025)
9.2 Global High-performance Computing Autonomous Driving SoC Revenue Market Share by Region (2020-2025)
9.3 Global High-performance Computing Autonomous Driving SoC Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America High-performance Computing Autonomous Driving SoC Production
9.4.1 North America High-performance Computing Autonomous Driving SoC Production Growth Rate (2020-2025)
9.4.2 North America High-performance Computing Autonomous Driving SoC Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe High-performance Computing Autonomous Driving SoC Production
9.5.1 Europe High-performance Computing Autonomous Driving SoC Production Growth Rate (2020-2025)
9.5.2 Europe High-performance Computing Autonomous Driving SoC Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan High-performance Computing Autonomous Driving SoC Production (2020-2025)
9.6.1 Japan High-performance Computing Autonomous Driving SoC Production Growth Rate (2020-2025)
9.6.2 Japan High-performance Computing Autonomous Driving SoC Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China High-performance Computing Autonomous Driving SoC Production (2020-2025)
9.7.1 China High-performance Computing Autonomous Driving SoC Production Growth Rate (2020-2025)
9.7.2 China High-performance Computing Autonomous Driving SoC Production, Revenue, Price and Gross Margin (2020-2025)

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info@marketpublishers.com

10 KEY COMPANIES PROFILE

10.1 Black Sesame Technologies
10.1.1 Black Sesame Technologies Basic Information
10.1.2 Black Sesame Technologies High-performance Computing Autonomous Driving SoC Product Overview
10.1.3 Black Sesame Technologies High-performance Computing Autonomous Driving SoC Product Market Performance
10.1.4 Black Sesame Technologies Business Overview
10.1.5 Black Sesame Technologies SWOT Analysis
10.1.6 Black Sesame Technologies Recent Developments
10.2 Hisilicon
10.2.1 Hisilicon Basic Information
10.2.2 Hisilicon High-performance Computing Autonomous Driving SoC Product Overview
10.2.3 Hisilicon High-performance Computing Autonomous Driving SoC Product Market Performance
10.2.4 Hisilicon Business Overview
10.2.5 Hisilicon SWOT Analysis
10.2.6 Hisilicon Recent Developments
10.3 Horizon
10.3.1 Horizon Basic Information
10.3.2 Horizon High-performance Computing Autonomous Driving SoC Product Overview
10.3.3 Horizon High-performance Computing Autonomous Driving SoC Product Market Performance
10.3.4 Horizon Business Overview
10.3.5 Horizon SWOT Analysis
10.3.6 Horizon Recent Developments
10.4 Qualcomm
10.4.1 Qualcomm Basic Information
10.4.2 Qualcomm High-performance Computing Autonomous Driving SoC Product Overview
10.4.3 Qualcomm High-performance Computing Autonomous Driving SoC Product Market Performance
10.4.4 Qualcomm Business Overview
10.4.5 Qualcomm Recent Developments
10.5 NXP
10.5.1 NXP Basic Information

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10.5.2 NXP High-performance Computing Autonomous Driving SoC Product Overview
10.5.3 NXP High-performance Computing Autonomous Driving SoC Product Market Performance
10.5.4 NXP Business Overview
10.5.5 NXP Recent Developments
10.6 Mobileye
10.6.1 Mobileye Basic Information
10.6.2 Mobileye High-performance Computing Autonomous Driving SoC Product Overview
10.6.3 Mobileye High-performance Computing Autonomous Driving SoC Product Market Performance
10.6.4 Mobileye Business Overview
10.6.5 Mobileye Recent Developments
10.7 NVIDIA Corporation
10.7.1 NVIDIA Corporation Basic Information
10.7.2 NVIDIA Corporation High-performance Computing Autonomous Driving SoC Product Overview
10.7.3 NVIDIA Corporation High-performance Computing Autonomous Driving SoC Product Market Performance
10.7.4 NVIDIA Corporation Business Overview
10.7.5 NVIDIA Corporation Recent Developments
10.8 Continental AG
10.8.1 Continental AG Basic Information
10.8.2 Continental AG High-performance Computing Autonomous Driving SoC Product Overview
10.8.3 Continental AG High-performance Computing Autonomous Driving SoC Product Market Performance
10.8.4 Continental AG Business Overview
10.8.5 Continental AG Recent Developments
10.9 Texas Instruments
10.9.1 Texas Instruments Basic Information
10.9.2 Texas Instruments High-performance Computing Autonomous Driving SoC Product Overview
10.9.3 Texas Instruments High-performance Computing Autonomous Driving SoC Product Market Performance
10.9.4 Texas Instruments Business Overview
10.9.5 Texas Instruments Recent Developments
10.10 Ambarella International LP.
10.10.1 Ambarella International LP. Basic Information

+357 96 030922
info@marketpublishers.com

10.10.2 Ambarella International LP. High-performance Computing Autonomous Driving SoC Product Overview
10.10.3 Ambarella International LP. High-performance Computing Autonomous Driving SoC Product Market Performance
10.10.4 Ambarella International LP. Business Overview
10.10.5 Ambarella International LP. Recent Developments
10.11 MediaTek Inc
10.11.1 MediaTek Inc Basic Information
10.11.2 MediaTek Inc High-performance Computing Autonomous Driving SoC Product Overview
10.11.3 MediaTek Inc High-performance Computing Autonomous Driving SoC Product Market Performance
10.11.4 MediaTek Inc Business Overview
10.11.5 MediaTek Inc Recent Developments
10.12 Renesas
10.12.1 Renesas Basic Information
10.12.2 Renesas High-performance Computing Autonomous Driving SoC Product Overview
10.12.3 Renesas High-performance Computing Autonomous Driving SoC Product Market Performance
10.12.4 Renesas Business Overview
10.12.5 Renesas Recent Developments
10.13 AMD
10.13.1 AMD Basic Information
10.13.2 AMD High-performance Computing Autonomous Driving SoC Product Overview
10.13.3 AMD High-performance Computing Autonomous Driving SoC Product Market Performance
10.13.4 AMD Business Overview
10.13.5 AMD Recent Developments

11 HIGH-PERFORMANCE COMPUTING AUTONOMOUS DRIVING SOC MARKET FORECAST BY REGION

11.1 Global High-performance Computing Autonomous Driving SoC Market Size Forecast
11.2 Global High-performance Computing Autonomous Driving SoC Market Forecast by Region
11.2.1 North America Market Size Forecast by Country

+357 96 030922
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11.2.2 Europe High-performance Computing Autonomous Driving SoC Market Size Forecast by Country
11.2.3 Asia Pacific High-performance Computing Autonomous Driving SoC Market Size Forecast by Region
11.2.4 South America High-performance Computing Autonomous Driving SoC Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of High-performance Computing Autonomous Driving SoC by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global High-performance Computing Autonomous Driving SoC Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of High-performance Computing Autonomous Driving SoC by Type (2026-2035)
12.1.2 Global High-performance Computing Autonomous Driving SoC Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of High-performance Computing Autonomous Driving SoC by Type (2026-2035)
12.2 Global High-performance Computing Autonomous Driving SoC Market Forecast by Application (2026-2035)
12.2.1 Global High-performance Computing Autonomous Driving SoC Sales (K Units) Forecast by Application
12.2.2 Global High-performance Computing Autonomous Driving SoC Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

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List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global High-performance Computing Autonomous Driving SoC Market Size by Type (M USD)
Table 4. Global High-performance Computing Autonomous Driving SoC Market Size by Application
Table 5. High-performance Computing Autonomous Driving SoC Market Size Comparison by Region (M USD)
Table 6. Global High-performance Computing Autonomous Driving SoC Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global High-performance Computing Autonomous Driving SoC Sales Market Share by Manufacturers (2020-2025)
Table 8. Global High-performance Computing Autonomous Driving SoC Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global High-performance Computing Autonomous Driving SoC Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High-performance Computing Autonomous Driving SoC as of 2025)
Table 11. Global Market High-performance Computing Autonomous Driving SoC Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global High-performance Computing Autonomous Driving SoC Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. High-performance Computing Autonomous Driving SoC Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

+357 96 030922
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Countries
Table 26. Global High-performance Computing Autonomous Driving SoC Sales by Type (K Units)
Table 27. Global High-performance Computing Autonomous Driving SoC Market Size by Type (M USD)
Table 28. Global High-performance Computing Autonomous Driving SoC Sales (K Units) by Type (2020-2025)
Table 29. Global High-performance Computing Autonomous Driving SoC Sales Market Share by Type (2020-2025)
Table 30. Global High-performance Computing Autonomous Driving SoC Market Size (M USD) by Type (2020-2025)
Table 31. Global High-performance Computing Autonomous Driving SoC Market Share by Type (2020-2025)
Table 32. Global High-performance Computing Autonomous Driving SoC Price (USD/Unit) by Type (2020-2025)
Table 33. Global High-performance Computing Autonomous Driving SoC Sales (K Units) by Application
Table 34. Global High-performance Computing Autonomous Driving SoC Market Size by Application
Table 35. Global High-performance Computing Autonomous Driving SoC Sales by Application (2020-2025) & (K Units)
Table 36. Global High-performance Computing Autonomous Driving SoC Sales Market Share by Application (2020-2025)
Table 37. Global High-performance Computing Autonomous Driving SoC Market Size by Application (2020-2025) & (M USD)
Table 38. Global High-performance Computing Autonomous Driving SoC Market Share by Application (2020-2025)
Table 39. Global High-performance Computing Autonomous Driving SoC Sales Growth Rate by Application (2020-2025)
Table 40. Global High-performance Computing Autonomous Driving SoC Sales by Region (2020-2025) & (K Units)
Table 41. Global High-performance Computing Autonomous Driving SoC Sales Market Share by Region (2020-2025)
Table 42. Global High-performance Computing Autonomous Driving SoC Market Size by Region (2020-2025) & (M USD)
Table 43. Global High-performance Computing Autonomous Driving SoC Market Size by Region (2020-2025)
Table 44. North America High-performance Computing Autonomous Driving SoC Sales by Country (2020-2025) & (K Units)

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Table 45. North America High-performance Computing Autonomous Driving SoC Market Size by Country (2020-2025) & (M USD)
Table 46. Europe High-performance Computing Autonomous Driving SoC Sales by Country (2020-2025) & (K Units)
Table 47. Europe High-performance Computing Autonomous Driving SoC Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific High-performance Computing Autonomous Driving SoC Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific High-performance Computing Autonomous Driving SoC Market Size by Region (2020-2025) & (M USD)
Table 50. South America High-performance Computing Autonomous Driving SoC Sales by Country (2020-2025) & (K Units)
Table 51. South America High-performance Computing Autonomous Driving SoC Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa High-performance Computing Autonomous Driving SoC Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa High-performance Computing Autonomous Driving SoC Market Size by Region (2020-2025) & (M USD)
Table 54. Global High-performance Computing Autonomous Driving SoC Production (K Units) by Region(2020-2025)
Table 55. Global High-performance Computing Autonomous Driving SoC Revenue (US$ Million) by Region (2020-2025)
Table 56. Global High-performance Computing Autonomous Driving SoC Revenue Market Share by Region (2020-2025)
Table 57. Global High-performance Computing Autonomous Driving SoC Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America High-performance Computing Autonomous Driving SoC Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe High-performance Computing Autonomous Driving SoC Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan High-performance Computing Autonomous Driving SoC Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China High-performance Computing Autonomous Driving SoC Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Black Sesame Technologies Basic Information
Table 63. Black Sesame Technologies High-performance Computing Autonomous Driving SoC Product Overview
Table 64. Black Sesame Technologies High-performance Computing Autonomous

+357 96 030922
info@marketpublishers.com

Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Black Sesame Technologies Business Overview
Table 66. Black Sesame Technologies SWOT Analysis
Table 67. Black Sesame Technologies Recent Developments
Table 68. Hisilicon Basic Information
Table 69. Hisilicon High-performance Computing Autonomous Driving SoC Product Overview
Table 70. Hisilicon High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Hisilicon Business Overview
Table 72. Hisilicon SWOT Analysis
Table 73. Hisilicon Recent Developments
Table 74. Horizon Basic Information
Table 75. Horizon High-performance Computing Autonomous Driving SoC Product Overview
Table 76. Horizon High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Horizon Business Overview
Table 78. Horizon SWOT Analysis
Table 79. Horizon Recent Developments
Table 80. Qualcomm Basic Information
Table 81. Qualcomm High-performance Computing Autonomous Driving SoC Product Overview
Table 82. Qualcomm High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Qualcomm Business Overview
Table 84. Qualcomm Recent Developments
Table 85. NXP Basic Information
Table 86. NXP High-performance Computing Autonomous Driving SoC Product Overview
Table 87. NXP High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. NXP Business Overview
Table 89. NXP Recent Developments
Table 90. Mobileye Basic Information
Table 91. Mobileye High-performance Computing Autonomous Driving SoC Product Overview
Table 92. Mobileye High-performance Computing Autonomous Driving SoC Sales (K

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Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Mobileye Business Overview
Table 94. Mobileye Recent Developments
Table 95. NVIDIA Corporation Basic Information
Table 96. NVIDIA Corporation High-performance Computing Autonomous Driving SoC Product Overview
Table 97. NVIDIA Corporation High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. NVIDIA Corporation Business Overview
Table 99. NVIDIA Corporation Recent Developments
Table 100. Continental AG Basic Information
Table 101. Continental AG High-performance Computing Autonomous Driving SoC Product Overview
Table 102. Continental AG High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Continental AG Business Overview
Table 104. Continental AG Recent Developments
Table 105. Texas Instruments Basic Information
Table 106. Texas Instruments High-performance Computing Autonomous Driving SoC Product Overview
Table 107. Texas Instruments High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Texas Instruments Business Overview
Table 109. Texas Instruments Recent Developments
Table 110. Ambarella International LP. Basic Information
Table 111. Ambarella International LP. High-performance Computing Autonomous Driving SoC Product Overview
Table 112. Ambarella International LP. High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Ambarella International LP. Business Overview
Table 114. Ambarella International LP. Recent Developments
Table 115. MediaTek Inc Basic Information
Table 116. MediaTek Inc High-performance Computing Autonomous Driving SoC Product Overview
Table 117. MediaTek Inc High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. MediaTek Inc Business Overview
Table 119. MediaTek Inc Recent Developments

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Table 120. Renesas Basic Information
Table 121. Renesas High-performance Computing Autonomous Driving SoC Product Overview
Table 122. Renesas High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Renesas Business Overview
Table 124. Renesas Recent Developments
Table 125. AMD Basic Information
Table 126. AMD High-performance Computing Autonomous Driving SoC Product Overview
Table 127. AMD High-performance Computing Autonomous Driving SoC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. AMD Business Overview
Table 129. AMD Recent Developments
Table 130. Global High-performance Computing Autonomous Driving SoC Sales Forecast by Region (2026-2035) & (K Units)
Table 131. Global High-performance Computing Autonomous Driving SoC Market Size Forecast by Region (2026-2035) & (M USD)
Table 132. North America High-performance Computing Autonomous Driving SoC Sales Forecast by Country (2026-2035) & (K Units)
Table 133. North America High-performance Computing Autonomous Driving SoC Market Size Forecast by Country (2026-2035) & (M USD)
Table 134. Europe High-performance Computing Autonomous Driving SoC Sales Forecast by Country (2026-2035) & (K Units)
Table 135. Europe High-performance Computing Autonomous Driving SoC Market Size Forecast by Country (2026-2035) & (M USD)
Table 136. Asia Pacific High-performance Computing Autonomous Driving SoC Sales Forecast by Region (2026-2035) & (K Units)
Table 137. Asia Pacific High-performance Computing Autonomous Driving SoC Market Size Forecast by Region (2026-2035) & (M USD)
Table 138. South America High-performance Computing Autonomous Driving SoC Sales Forecast by Country (2026-2035) & (K Units)
Table 139. South America High-performance Computing Autonomous Driving SoC Market Size Forecast by Country (2026-2035) & (M USD)
Table 140. Middle East and Africa High-performance Computing Autonomous Driving SoC Sales Forecast by Country (2026-2035) & (Units)
Table 141. Middle East and Africa High-performance Computing Autonomous Driving SoC Market Size Forecast by Country (2026-2035) & (M USD)
Table 142. Global High-performance Computing Autonomous Driving SoC Sales

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Forecast by Type (2026-2035) & (K Units)
Table 143. Global High-performance Computing Autonomous Driving SoC Market Size Forecast by Type (2026-2035) & (M USD)
Table 144. Global High-performance Computing Autonomous Driving SoC Price Forecast by Type (2026-2035) & (USD/Unit)
Table 145. Global High-performance Computing Autonomous Driving SoC Sales (K Units) Forecast by Application (2026-2035)
Table 146. Global High-performance Computing Autonomous Driving SoC Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of High-performance Computing Autonomous Driving SoC
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global High-performance Computing Autonomous Driving SoC Market Size (M USD), 2025-2035
Figure 5. Global High-performance Computing Autonomous Driving SoC Market Size (M USD) (2020-2035)
Figure 6. Global High-performance Computing Autonomous Driving SoC Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. High-performance Computing Autonomous Driving SoC Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global High-performance Computing Autonomous Driving SoC Product Life Cycle
Figure 13. High-performance Computing Autonomous Driving SoC Sales Share by Manufacturers in 2025
Figure 14. Global High-performance Computing Autonomous Driving SoC Revenue Share by Manufacturers in 2025
Figure 15. High-performance Computing Autonomous Driving SoC Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market High-performance Computing Autonomous Driving SoC Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by High-performance Computing Autonomous Driving SoC Revenue in 2025
Figure 18. Industry Chain Map of High-performance Computing Autonomous Driving SoC
Figure 19. Global High-performance Computing Autonomous Driving SoC Market PEST Analysis
Figure 20. Global High-performance Computing Autonomous Driving SoC Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country

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Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global High-performance Computing Autonomous Driving SoC Market Share by Type
Figure 27. Sales Market Share of High-performance Computing Autonomous Driving SoC by Type (2020-2025)
Figure 28. Sales Market Share of High-performance Computing Autonomous Driving SoC by Type in 2025
Figure 29. Market Share of High-performance Computing Autonomous Driving SoC by Type (2020-2025)
Figure 30. Market Share of High-performance Computing Autonomous Driving SoC by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global High-performance Computing Autonomous Driving SoC Market Share by Application
Figure 33. Global High-performance Computing Autonomous Driving SoC Sales Market Share by Application (2020-2025)
Figure 34. Global High-performance Computing Autonomous Driving SoC Sales Market Share by Application in 2025
Figure 35. Global High-performance Computing Autonomous Driving SoC Market Share by Application (2020-2025)
Figure 36. Global High-performance Computing Autonomous Driving SoC Market Share by Application in 2025
Figure 37. Global High-performance Computing Autonomous Driving SoC Sales Growth Rate by Application (2020-2025)
Figure 38. Global High-performance Computing Autonomous Driving SoC Sales Market Share by Region (2020-2025)
Figure 39. Global High-performance Computing Autonomous Driving SoC Market Size by Region (2020-2025)
Figure 40. North America High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America High-performance Computing Autonomous Driving SoC Sales Market Share by Country in 2024
Figure 43. North America High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America High-performance Computing Autonomous Driving SoC

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Market Size by Country in 2024
Figure 45. U.S. High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada High-performance Computing Autonomous Driving SoC Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada High-performance Computing Autonomous Driving SoC Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico High-performance Computing Autonomous Driving SoC Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico High-performance Computing Autonomous Driving SoC Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe High-performance Computing Autonomous Driving SoC Sales Market Share by Country in 2024
Figure 53. Europe High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe High-performance Computing Autonomous Driving SoC Market Size by Country in 2024
Figure 55. Germany High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)

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Figure 64. Spain High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific High-performance Computing Autonomous Driving SoC Sales and Growth Rate (K Units)
Figure 66. Asia Pacific High-performance Computing Autonomous Driving SoC Sales Market Share by Region in 2024
Figure 67. Asia Pacific High-performance Computing Autonomous Driving SoC Market Size by Region in 2024
Figure 68. China High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America High-performance Computing Autonomous Driving SoC Sales and Growth Rate (K Units)
Figure 79. South America High-performance Computing Autonomous Driving SoC Sales Market Share by Country in 2024
Figure 80. South America High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (M USD)
Figure 81. South America High-performance Computing Autonomous Driving SoC Market Size by Country in 2024
Figure 82. Brazil High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil High-performance Computing Autonomous Driving SoC Market Size

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and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa High-performance Computing Autonomous Driving SoC Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa High-performance Computing Autonomous Driving SoC Sales Market Share by Region in 2024
Figure 90. Middle East and Africa High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa High-performance Computing Autonomous Driving SoC Market Size by Region in 2024
Figure 92. Saudi Arabia High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa High-performance Computing Autonomous Driving SoC Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa High-performance Computing Autonomous Driving SoC Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global High-performance Computing Autonomous Driving SoC Production Market Share by Region (2020-2025)

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Figure 103. North America High-performance Computing Autonomous Driving SoC Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe High-performance Computing Autonomous Driving SoC Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan High-performance Computing Autonomous Driving SoC Production (K Units) Growth Rate (2020-2025)
Figure 106. China High-performance Computing Autonomous Driving SoC Production (K Units) Growth Rate (2020-2025)
Figure 107. Global High-performance Computing Autonomous Driving SoC Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global High-performance Computing Autonomous Driving SoC Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global High-performance Computing Autonomous Driving SoC Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global High-performance Computing Autonomous Driving SoC Market Share Forecast by Type (2026-2035)
Figure 111. Global High-performance Computing Autonomous Driving SoC Sales Forecast by Application (2026-2035)
Figure 112. Global High-performance Computing Autonomous Driving SoC Market Share Forecast by Application (2026-2035)

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