

Global High Oleic Safflower Oil Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on High Oleic Safflower Oil competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of high-oleic safflower oil was 323,000 tons, with an average price of US\$1,682 per ton. High oleic safflower oil is a vegetable oil extracted from safflower seeds. It is characterized by a high oleic acid content (usually above 70%, much higher than ordinary safflower oil), and a relatively low content of polyunsaturated fatty acids such as linoleic acid. This fatty acid composition gives it better oxidative stability and heat resistance, making it suitable for use in high-temperature cooking, food processing and other fields. It also attracts attention for its health properties and is often used in products such as functional foods, nutritional supplements and cosmetics. The upstream of the high-oleic safflower oil industry chain mainly consists of high-oleic safflower seeds, planting bases, vegetable oil pressing enterprises, and food-grade processing auxiliary materials. Its core determining factors are the cultivation of high-oleic varieties and the yield stability of oil crops. Downstream applications are concentrated in edible oils, nutritional foods, dietary supplements, special medical foods, and cosmetics. Edible oil is the primary consumer segment, leveraging its oleic acid content of 75%-83%, high smoke point, and excellent antioxidant properties to become an important high-end vegetable oil choice besides olive oil. Food processing companies use high-oleic safflower oil to develop low-saturated fat products such as baked goods, frozen foods, and functional nutrition bars to meet the trend of healthy eating; dietary supplement companies utilize its high linoleic acid and vitamin E content to produce oil-based products for cardiovascular health; and cosmetic companies use its highly stable fatty acid distribution to develop skin care oils, cleansing oils, and moisturizing lotions to reduce oxidation risks and improve long-term

product stability. The downstream market as a whole exhibits a strong demand structure focused on health, functionality, and refinement, with the upgrading of high-end edible oil consumption becoming a continuous driving force. In the industry's development trends, consumers' focus on high-oleic, low-trans-fat, and naturally antioxidant vegetable oils has significantly increased, leading to stable growth in demand for high-oleic safflower oil. The strengthening global trend of replacing palm oil and traditional safflower oil provides space for upgrading the structure of vegetable oils. The expanding demand for highly stable oils in the food industry is driving companies to expand into functional oils. National-level healthy diet policies emphasizing "oil control" and "optimal oils" are also promoting the wider application of high-oleic oils. Driving factors include the expansion of high-end vegetable oil consumption, stringent requirements for highly stable vegetable oils in infant and toddler foods and special medical foods, and increased demand for clean-formulated oils in lightly processed foods. The main obstacles are the high dependence of high-oleic safflower cultivation on origin and climate, leading to fluctuations in raw material costs; intense global competition in the high-end vegetable oil market; and significantly higher prices compared to ordinary vegetable oils, limiting some low- and mid-range consumer markets. Additionally, stricter regulations on high-oleic crop varieties in some regions affect the pace of expansion. A single production line typically produces 8,000-15,000 tons of high-oleic safflower oil annually, with a gross profit margin generally between 25% and 38%.

The global High Oleic Safflower Oil market size was estimated at USD 543.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High Oleic Safflower Oil market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High Oleic Safflower Oil market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High Oleic Safflower Oil market.

Global High Oleic Safflower Oil Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

?Plenty Foods

ADM

Shay and Company

Cargill

Ruchi Soya

COFCO

Xinjiang Tianding Honghua Oil

Xinjiang Shangshanyuan Agricultural Development

Deerle

Jiangxi Yisenyuan Plant Spices

Catania Oils

Gustav Heess

Jedwards International

Nexcel Oils

Oilseeds International

SanaBio GmbH
Adams Group
Wintersun Chem
GloryBee
Brandler
Spectrum Naturals
Connoils
Aceites Especiales TH
HEESS Oils
Bunge
IOI Group

Market Segmentation (by Type)

70-80%
More than 80%

Market Segmentation (by Application)

Food and Cooking Oil
Medicines and Health Products
Cosmetic
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the High Oleic Safflower Oil Market

Overview of the regional outlook of the High Oleic Safflower Oil Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High Oleic Safflower Oil Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High Oleic Safflower Oil, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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