

# Global High-Nickel Cathode Powders Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G3C68B20E5ACEN.html>

Date: February 2026

Pages: 153

Price: US\$ 2,980.00 (Single User License)

ID: G3C68B20E5ACEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on High-Nickel Cathode Powders competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. High-nickel cathode powders are advanced lithium-ion battery cathode materials characterized by a high proportion of nickel (typically ~60%) in their chemical composition. These powders are used in the production of cathodes for high-energy-density batteries, particularly in electric vehicles (EVs), energy storage systems (ESS), and consumer electronics. The most common types include NCM (Nickel Cobalt Manganese) and NCA (Nickel Cobalt Aluminum) formulations, such as NCM622, NCM811, NCM90, etc. Increasing the nickel content improves specific capacity and energy density, making batteries lighter and longer-lasting. However, it also presents challenges such as thermal instability and cycling degradation, requiring precise coating and doping techniques to stabilize the structure. High-nickel cathode powders are usually synthesized via coprecipitation, solid-state, or sol-gel processes and are engineered with particle morphology control, surface coatings (e.g., Al<sub>2</sub>O<sub>3</sub>, ZrO<sub>2</sub>), and gradient compositions to enhance performance and safety. High-nickel cathode powders are characterized by a high nickel content (~60%) in formulations like NCM622, NCM811, and NCA, where the specific composition ratios of Ni, Co, and Mn/Al directly affect performance. Key parameters include a high specific capacity ranging from 160-230 mAh/g, tap density between 1.8-2.5 g/cm<sup>3</sup> for improved volumetric energy, and particle size distribution (D50) typically between 5-15 μm. These powders exhibit a layered NaFeO<sub>2</sub> crystal structure (R<sub>3</sub>m space group), a BET surface area of 0.2-1.5 m<sup>2</sup>/g, and low levels of residual lithium compounds (LiOH, Li<sub>2</sub>CO<sub>3</sub> < 0.3%) and moisture (

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