

# Global High Impact Grade ABS Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on High Impact Grade ABS competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. High Impact Grade ABS is a modified acrylonitrile-butadiene-styrene copolymer material. Through specific formulation design and polymerization process adjustments, a highly elastic butadiene rubber phase is introduced into the basic ABS structure, forming a sea-island structure. This structure enables the material to effectively absorb and disperse energy when subjected to external impact forces, thereby significantly improving its impact resistance. Compared to ordinary ABS, High Impact Grade ABS maintains good processability and surface gloss while possessing higher toughness and impact strength. It is widely used in fields with high requirements for material impact resistance, such as automotive components and appliance casings.

The global High Impact Grade ABS market size was estimated at USD 6708.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High Impact Grade ABS market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High Impact Grade ABS market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High Impact Grade ABS market.

### **Global High Impact Grade ABS Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

LG Chem  
Lotte Chemical  
INEOS Styrolution  
Toray  
JSR Corporation  
Kumho Petrochemical Co.  
Grand Pacific Petrochemical  
PetroChina Company Limited  
Zhenjiang CHIMEI Chemical Co., Ltd.  
Formosa Industries (Ningbo) Co., Ltd.

Tianjin Dagu Chemical Co., Ltd.  
Shanghai Kumho SUNNY Plastics Co., Ltd.  
North Huajin Chemical Industries Group Corporation  
Sinopec Shanghai Gaoqiao Petrochemical Company Limited

### **Market Segmentation (by Type)**

Universal ABS  
Transparent ABS  
Others

### **Market Segmentation (by Application)**

Auto Parts  
Home Appliances  
Sports Equipments  
Office Supplies  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the High Impact Grade ABS Market  
Overview of the regional outlook of the High Impact Grade ABS Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High Impact Grade ABS Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High Impact Grade ABS, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain  
Market dynamics scenario, along with growth opportunities of the market in the years to come  
6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of High Impact Grade ABS
- 1.2 Key Market Segments
  - 1.2.1 High Impact Grade ABS Segment by Type
  - 1.2.2 High Impact Grade ABS Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HIGH IMPACT GRADE ABS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global High Impact Grade ABS Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global High Impact Grade ABS Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HIGH IMPACT GRADE ABS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global High Impact Grade ABS Product Life Cycle
- 3.3 Global High Impact Grade ABS Sales by Manufacturers (2020-2025)
- 3.4 Global High Impact Grade ABS Revenue Market Share by Manufacturers (2020-2025)
- 3.5 High Impact Grade ABS Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global High Impact Grade ABS Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 High Impact Grade ABS Market Competitive Situation and Trends
  - 3.8.1 High Impact Grade ABS Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest High Impact Grade ABS Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 HIGH IMPACT GRADE ABS INDUSTRY CHAIN ANALYSIS**

- 4.1 High Impact Grade ABS Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HIGH IMPACT GRADE ABS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global High Impact Grade ABS Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to High Impact Grade ABS Market
- 5.7 ESG Ratings of Leading Companies

## **6 HIGH IMPACT GRADE ABS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global High Impact Grade ABS Sales Market Share by Type (2020-2025)
- 6.3 Global High Impact Grade ABS Market Size by Type (2020-2025)
- 6.4 Global High Impact Grade ABS Price by Type (2020-2025)

## **7 HIGH IMPACT GRADE ABS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global High Impact Grade ABS Market Sales by Application (2020-2025)
- 7.3 Global High Impact Grade ABS Market Size (M USD) by Application (2020-2025)
- 7.4 Global High Impact Grade ABS Sales Growth Rate by Application (2020-2025)

## **8 HIGH IMPACT GRADE ABS MARKET SALES BY REGION**

- 8.1 Global High Impact Grade ABS Sales by Region
  - 8.1.1 Global High Impact Grade ABS Sales by Region
  - 8.1.2 Global High Impact Grade ABS Sales Market Share by Region
- 8.2 Global High Impact Grade ABS Market Size by Region
  - 8.2.1 Global High Impact Grade ABS Market Size by Region
  - 8.2.2 Global High Impact Grade ABS Market Size by Region
- 8.3 North America
  - 8.3.1 North America High Impact Grade ABS Sales by Country
  - 8.3.2 North America High Impact Grade ABS Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe High Impact Grade ABS Sales by Country
  - 8.4.2 Europe High Impact Grade ABS Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific High Impact Grade ABS Sales by Region
  - 8.5.2 Asia Pacific High Impact Grade ABS Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America High Impact Grade ABS Sales by Country
  - 8.6.2 South America High Impact Grade ABS Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa High Impact Grade ABS Sales by Region

8.7.2 Middle East and Africa High Impact Grade ABS Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 HIGH IMPACT GRADE ABS MARKET PRODUCTION BY REGION**

9.1 Global Production of High Impact Grade ABS by Region(2020-2025)

9.2 Global High Impact Grade ABS Revenue Market Share by Region (2020-2025)

9.3 Global High Impact Grade ABS Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America High Impact Grade ABS Production

9.4.1 North America High Impact Grade ABS Production Growth Rate (2020-2025)

9.4.2 North America High Impact Grade ABS Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe High Impact Grade ABS Production

9.5.1 Europe High Impact Grade ABS Production Growth Rate (2020-2025)

9.5.2 Europe High Impact Grade ABS Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan High Impact Grade ABS Production (2020-2025)

9.6.1 Japan High Impact Grade ABS Production Growth Rate (2020-2025)

9.6.2 Japan High Impact Grade ABS Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China High Impact Grade ABS Production (2020-2025)

9.7.1 China High Impact Grade ABS Production Growth Rate (2020-2025)

9.7.2 China High Impact Grade ABS Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 LG Chem

10.1.1 LG Chem Basic Information

10.1.2 LG Chem High Impact Grade ABS Product Overview

10.1.3 LG Chem High Impact Grade ABS Product Market Performance

- 10.1.4 LG Chem Business Overview
- 10.1.5 LG Chem SWOT Analysis
- 10.1.6 LG Chem Recent Developments
- 10.2 Lotte Chemical
  - 10.2.1 Lotte Chemical Basic Information
  - 10.2.2 Lotte Chemical High Impact Grade ABS Product Overview
  - 10.2.3 Lotte Chemical High Impact Grade ABS Product Market Performance
  - 10.2.4 Lotte Chemical Business Overview
  - 10.2.5 Lotte Chemical SWOT Analysis
  - 10.2.6 Lotte Chemical Recent Developments
- 10.3 INEOS Styrolution
  - 10.3.1 INEOS Styrolution Basic Information
  - 10.3.2 INEOS Styrolution High Impact Grade ABS Product Overview
  - 10.3.3 INEOS Styrolution High Impact Grade ABS Product Market Performance
  - 10.3.4 INEOS Styrolution Business Overview
  - 10.3.5 INEOS Styrolution SWOT Analysis
  - 10.3.6 INEOS Styrolution Recent Developments
- 10.4 Toray
  - 10.4.1 Toray Basic Information
  - 10.4.2 Toray High Impact Grade ABS Product Overview
  - 10.4.3 Toray High Impact Grade ABS Product Market Performance
  - 10.4.4 Toray Business Overview
  - 10.4.5 Toray Recent Developments
- 10.5 JSR Corporation
  - 10.5.1 JSR Corporation Basic Information
  - 10.5.2 JSR Corporation High Impact Grade ABS Product Overview
  - 10.5.3 JSR Corporation High Impact Grade ABS Product Market Performance
  - 10.5.4 JSR Corporation Business Overview
  - 10.5.5 JSR Corporation Recent Developments
- 10.6 Kumho Petrochemical Co.
  - 10.6.1 Kumho Petrochemical Co. Basic Information
  - 10.6.2 Kumho Petrochemical Co. High Impact Grade ABS Product Overview
  - 10.6.3 Kumho Petrochemical Co. High Impact Grade ABS Product Market Performance
  - 10.6.4 Kumho Petrochemical Co. Business Overview
  - 10.6.5 Kumho Petrochemical Co. Recent Developments
- 10.7 Grand Pacific Petrochemical
  - 10.7.1 Grand Pacific Petrochemical Basic Information
  - 10.7.2 Grand Pacific Petrochemical High Impact Grade ABS Product Overview

- 10.7.3 Grand Pacific Petrochemical High Impact Grade ABS Product Market Performance
  - 10.7.4 Grand Pacific Petrochemical Business Overview
  - 10.7.5 Grand Pacific Petrochemical Recent Developments
- 10.8 PetroChina Company Limited
  - 10.8.1 PetroChina Company Limited Basic Information
  - 10.8.2 PetroChina Company Limited High Impact Grade ABS Product Overview
  - 10.8.3 PetroChina Company Limited High Impact Grade ABS Product Market Performance
    - 10.8.4 PetroChina Company Limited Business Overview
    - 10.8.5 PetroChina Company Limited Recent Developments
- 10.9 Zhenjiang CHIMEI Chemical Co., Ltd.
  - 10.9.1 Zhenjiang CHIMEI Chemical Co., Ltd. Basic Information
  - 10.9.2 Zhenjiang CHIMEI Chemical Co., Ltd. High Impact Grade ABS Product Overview
    - 10.9.3 Zhenjiang CHIMEI Chemical Co., Ltd. High Impact Grade ABS Product Market Performance
      - 10.9.4 Zhenjiang CHIMEI Chemical Co., Ltd. Business Overview
      - 10.9.5 Zhenjiang CHIMEI Chemical Co., Ltd. Recent Developments
- 10.10 Formosa Industries (Ningbo) Co., Ltd.
  - 10.10.1 Formosa Industries (Ningbo) Co., Ltd. Basic Information
  - 10.10.2 Formosa Industries (Ningbo) Co., Ltd. High Impact Grade ABS Product Overview
    - 10.10.3 Formosa Industries (Ningbo) Co., Ltd. High Impact Grade ABS Product Market Performance
      - 10.10.4 Formosa Industries (Ningbo) Co., Ltd. Business Overview
      - 10.10.5 Formosa Industries (Ningbo) Co., Ltd. Recent Developments
- 10.11 Tianjin Dagu Chemical Co., Ltd.
  - 10.11.1 Tianjin Dagu Chemical Co., Ltd. Basic Information
  - 10.11.2 Tianjin Dagu Chemical Co., Ltd. High Impact Grade ABS Product Overview
  - 10.11.3 Tianjin Dagu Chemical Co., Ltd. High Impact Grade ABS Product Market Performance
    - 10.11.4 Tianjin Dagu Chemical Co., Ltd. Business Overview
    - 10.11.5 Tianjin Dagu Chemical Co., Ltd. Recent Developments
- 10.12 Shanghai Kumho SUNNY Plastics Co., Ltd.
  - 10.12.1 Shanghai Kumho SUNNY Plastics Co., Ltd. Basic Information
  - 10.12.2 Shanghai Kumho SUNNY Plastics Co., Ltd. High Impact Grade ABS Product Overview
    - 10.12.3 Shanghai Kumho SUNNY Plastics Co., Ltd. High Impact Grade ABS Product

## Market Performance

10.12.4 Shanghai Kumho SUNNY Plastics Co., Ltd. Business Overview

10.12.5 Shanghai Kumho SUNNY Plastics Co., Ltd. Recent Developments

## 10.13 North Huajin Chemical Industries Group Corporation

10.13.1 North Huajin Chemical Industries Group Corporation Basic Information

10.13.2 North Huajin Chemical Industries Group Corporation High Impact Grade ABS

### Product Overview

10.13.3 North Huajin Chemical Industries Group Corporation High Impact Grade ABS

### Product Market Performance

10.13.4 North Huajin Chemical Industries Group Corporation Business Overview

10.13.5 North Huajin Chemical Industries Group Corporation Recent Developments

## 10.14 Sinopec Shanghai Gaoqiao Petrochemical Company Limited

10.14.1 Sinopec Shanghai Gaoqiao Petrochemical Company Limited Basic

### Information

10.14.2 Sinopec Shanghai Gaoqiao Petrochemical Company Limited High Impact Grade ABS Product Overview

10.14.3 Sinopec Shanghai Gaoqiao Petrochemical Company Limited High Impact Grade ABS Product Market Performance

10.14.4 Sinopec Shanghai Gaoqiao Petrochemical Company Limited Business

### Overview

10.14.5 Sinopec Shanghai Gaoqiao Petrochemical Company Limited Recent Developments

## **11 HIGH IMPACT GRADE ABS MARKET FORECAST BY REGION**

11.1 Global High Impact Grade ABS Market Size Forecast

11.2 Global High Impact Grade ABS Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe High Impact Grade ABS Market Size Forecast by Country

11.2.3 Asia Pacific High Impact Grade ABS Market Size Forecast by Region

11.2.4 South America High Impact Grade ABS Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of High Impact Grade ABS by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global High Impact Grade ABS Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of High Impact Grade ABS by Type (2026-2035)

12.1.2 Global High Impact Grade ABS Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of High Impact Grade ABS by Type (2026-2035)

## 12.2 Global High Impact Grade ABS Market Forecast by Application (2026-2035)

12.2.1 Global High Impact Grade ABS Sales (K MT) Forecast by Application

12.2.2 Global High Impact Grade ABS Market Size (M USD) Forecast by Application  
(2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global High Impact Grade ABS Market Size by Type (M USD)

Table 4. Global High Impact Grade ABS Market Size by Application

Table 5. High Impact Grade ABS Market Size Comparison by Region (M USD)

Table 6. Global High Impact Grade ABS Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global High Impact Grade ABS Sales Market Share by Manufacturers (2020-2025)

Table 8. Global High Impact Grade ABS Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global High Impact Grade ABS Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High Impact Grade ABS as of 2025)

Table 11. Global Market High Impact Grade ABS Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global High Impact Grade ABS Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. High Impact Grade ABS Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global High Impact Grade ABS Sales by Type (K MT)

Table 27. Global High Impact Grade ABS Market Size by Type (M USD)

Table 28. Global High Impact Grade ABS Sales (K MT) by Type (2020-2025)

Table 29. Global High Impact Grade ABS Sales Market Share by Type (2020-2025)

Table 30. Global High Impact Grade ABS Market Size (M USD) by Type (2020-2025)

Table 31. Global High Impact Grade ABS Market Share by Type (2020-2025)

Table 32. Global High Impact Grade ABS Price (USD/KG) by Type (2020-2025)

Table 33. Global High Impact Grade ABS Sales (K MT) by Application

Table 34. Global High Impact Grade ABS Market Size by Application

Table 35. Global High Impact Grade ABS Sales by Application (2020-2025) & (K MT)

Table 36. Global High Impact Grade ABS Sales Market Share by Application (2020-2025)

Table 37. Global High Impact Grade ABS Market Size by Application (2020-2025) & (M USD)

Table 38. Global High Impact Grade ABS Market Share by Application (2020-2025)

Table 39. Global High Impact Grade ABS Sales Growth Rate by Application (2020-2025)

Table 40. Global High Impact Grade ABS Sales by Region (2020-2025) & (K MT)

Table 41. Global High Impact Grade ABS Sales Market Share by Region (2020-2025)

Table 42. Global High Impact Grade ABS Market Size by Region (2020-2025) & (M USD)

Table 43. Global High Impact Grade ABS Market Size by Region (2020-2025)

Table 44. North America High Impact Grade ABS Sales by Country (2020-2025) & (K MT)

Table 45. North America High Impact Grade ABS Market Size by Country (2020-2025) & (M USD)

Table 46. Europe High Impact Grade ABS Sales by Country (2020-2025) & (K MT)

Table 47. Europe High Impact Grade ABS Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific High Impact Grade ABS Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific High Impact Grade ABS Market Size by Region (2020-2025) & (M USD)

Table 50. South America High Impact Grade ABS Sales by Country (2020-2025) & (K MT)

Table 51. South America High Impact Grade ABS Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa High Impact Grade ABS Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa High Impact Grade ABS Market Size by Region (2020-2025) & (M USD)

Table 54. Global High Impact Grade ABS Production (K MT) by Region(2020-2025)

Table 55. Global High Impact Grade ABS Revenue (US\$ Million) by Region (2020-2025)

- Table 56. Global High Impact Grade ABS Revenue Market Share by Region (2020-2025)
- Table 57. Global High Impact Grade ABS Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America High Impact Grade ABS Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe High Impact Grade ABS Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan High Impact Grade ABS Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China High Impact Grade ABS Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. LG Chem Basic Information
- Table 63. LG Chem High Impact Grade ABS Product Overview
- Table 64. LG Chem High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. LG Chem Business Overview
- Table 66. LG Chem SWOT Analysis
- Table 67. LG Chem Recent Developments
- Table 68. Lotte Chemical Basic Information
- Table 69. Lotte Chemical High Impact Grade ABS Product Overview
- Table 70. Lotte Chemical High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Lotte Chemical Business Overview
- Table 72. Lotte Chemical SWOT Analysis
- Table 73. Lotte Chemical Recent Developments
- Table 74. INEOS Styrolution Basic Information
- Table 75. INEOS Styrolution High Impact Grade ABS Product Overview
- Table 76. INEOS Styrolution High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. INEOS Styrolution Business Overview
- Table 78. INEOS Styrolution SWOT Analysis
- Table 79. INEOS Styrolution Recent Developments
- Table 80. Toray Basic Information
- Table 81. Toray High Impact Grade ABS Product Overview
- Table 82. Toray High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Toray Business Overview
- Table 84. Toray Recent Developments

- Table 85. JSR Corporation Basic Information
- Table 86. JSR Corporation High Impact Grade ABS Product Overview
- Table 87. JSR Corporation High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. JSR Corporation Business Overview
- Table 89. JSR Corporation Recent Developments
- Table 90. Kumho Petrochemical Co. Basic Information
- Table 91. Kumho Petrochemical Co. High Impact Grade ABS Product Overview
- Table 92. Kumho Petrochemical Co. High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Kumho Petrochemical Co. Business Overview
- Table 94. Kumho Petrochemical Co. Recent Developments
- Table 95. Grand Pacific Petrochemical Basic Information
- Table 96. Grand Pacific Petrochemical High Impact Grade ABS Product Overview
- Table 97. Grand Pacific Petrochemical High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Grand Pacific Petrochemical Business Overview
- Table 99. Grand Pacific Petrochemical Recent Developments
- Table 100. PetroChina Company Limited Basic Information
- Table 101. PetroChina Company Limited High Impact Grade ABS Product Overview
- Table 102. PetroChina Company Limited High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. PetroChina Company Limited Business Overview
- Table 104. PetroChina Company Limited Recent Developments
- Table 105. Zhenjiang CHIMEI Chemical Co., Ltd. Basic Information
- Table 106. Zhenjiang CHIMEI Chemical Co., Ltd. High Impact Grade ABS Product Overview
- Table 107. Zhenjiang CHIMEI Chemical Co., Ltd. High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Zhenjiang CHIMEI Chemical Co., Ltd. Business Overview
- Table 109. Zhenjiang CHIMEI Chemical Co., Ltd. Recent Developments
- Table 110. Formosa Industries (Ningbo) Co., Ltd. Basic Information
- Table 111. Formosa Industries (Ningbo) Co., Ltd. High Impact Grade ABS Product Overview
- Table 112. Formosa Industries (Ningbo) Co., Ltd. High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Formosa Industries (Ningbo) Co., Ltd. Business Overview
- Table 114. Formosa Industries (Ningbo) Co., Ltd. Recent Developments
- Table 115. Tianjin Dagu Chemical Co., Ltd. Basic Information

- Table 116. Tianjin Dagu Chemical Co., Ltd. High Impact Grade ABS Product Overview
- Table 117. Tianjin Dagu Chemical Co., Ltd. High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Tianjin Dagu Chemical Co., Ltd. Business Overview
- Table 119. Tianjin Dagu Chemical Co., Ltd. Recent Developments
- Table 120. Shanghai Kumho SUNNY Plastics Co., Ltd. Basic Information
- Table 121. Shanghai Kumho SUNNY Plastics Co., Ltd. High Impact Grade ABS Product Overview
- Table 122. Shanghai Kumho SUNNY Plastics Co., Ltd. High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Shanghai Kumho SUNNY Plastics Co., Ltd. Business Overview
- Table 124. Shanghai Kumho SUNNY Plastics Co., Ltd. Recent Developments
- Table 125. North Huajin Chemical Industries Group Corporation Basic Information
- Table 126. North Huajin Chemical Industries Group Corporation High Impact Grade ABS Product Overview
- Table 127. North Huajin Chemical Industries Group Corporation High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. North Huajin Chemical Industries Group Corporation Business Overview
- Table 129. North Huajin Chemical Industries Group Corporation Recent Developments
- Table 130. Sinopec Shanghai Gaoqiao Petrochemical Company Limited Basic Information
- Table 131. Sinopec Shanghai Gaoqiao Petrochemical Company Limited High Impact Grade ABS Product Overview
- Table 132. Sinopec Shanghai Gaoqiao Petrochemical Company Limited High Impact Grade ABS Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Sinopec Shanghai Gaoqiao Petrochemical Company Limited Business Overview
- Table 134. Sinopec Shanghai Gaoqiao Petrochemical Company Limited Recent Developments
- Table 135. Global High Impact Grade ABS Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global High Impact Grade ABS Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America High Impact Grade ABS Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America High Impact Grade ABS Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe High Impact Grade ABS Sales Forecast by Country (2026-2035) &

(K MT)

Table 140. Europe High Impact Grade ABS Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific High Impact Grade ABS Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific High Impact Grade ABS Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America High Impact Grade ABS Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America High Impact Grade ABS Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa High Impact Grade ABS Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa High Impact Grade ABS Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global High Impact Grade ABS Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global High Impact Grade ABS Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global High Impact Grade ABS Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global High Impact Grade ABS Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global High Impact Grade ABS Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of High Impact Grade ABS
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global High Impact Grade ABS Market Size (M USD), 2025-2035
- Figure 5. Global High Impact Grade ABS Market Size (M USD) (2020-2035)
- Figure 6. Global High Impact Grade ABS Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. High Impact Grade ABS Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global High Impact Grade ABS Product Life Cycle
- Figure 13. High Impact Grade ABS Sales Share by Manufacturers in 2025
- Figure 14. Global High Impact Grade ABS Revenue Share by Manufacturers in 2025
- Figure 15. High Impact Grade ABS Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market High Impact Grade ABS Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by High Impact Grade ABS Revenue in 2025
- Figure 18. Industry Chain Map of High Impact Grade ABS
- Figure 19. Global High Impact Grade ABS Market PEST Analysis
- Figure 20. Global High Impact Grade ABS Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global High Impact Grade ABS Market Share by Type
- Figure 27. Sales Market Share of High Impact Grade ABS by Type (2020-2025)
- Figure 28. Sales Market Share of High Impact Grade ABS by Type in 2025
- Figure 29. Market Share of High Impact Grade ABS by Type (2020-2025)
- Figure 30. Market Share of High Impact Grade ABS by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global High Impact Grade ABS Market Share by Application

Figure 33. Global High Impact Grade ABS Sales Market Share by Application (2020-2025)

Figure 34. Global High Impact Grade ABS Sales Market Share by Application in 2025

Figure 35. Global High Impact Grade ABS Market Share by Application (2020-2025)

Figure 36. Global High Impact Grade ABS Market Share by Application in 2025

Figure 37. Global High Impact Grade ABS Sales Growth Rate by Application (2020-2025)

Figure 38. Global High Impact Grade ABS Sales Market Share by Region (2020-2025)

Figure 39. Global High Impact Grade ABS Market Size by Region (2020-2025)

Figure 40. North America High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America High Impact Grade ABS Sales Market Share by Country in 2024

Figure 43. North America High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America High Impact Grade ABS Market Size by Country in 2024

Figure 45. U.S. High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada High Impact Grade ABS Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada High Impact Grade ABS Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico High Impact Grade ABS Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico High Impact Grade ABS Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe High Impact Grade ABS Sales Market Share by Country in 2024

Figure 53. Europe High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe High Impact Grade ABS Market Size by Country in 2024

Figure 55. Germany High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific High Impact Grade ABS Sales and Growth Rate (K MT)

Figure 66. Asia Pacific High Impact Grade ABS Sales Market Share by Region in 2024

Figure 67. Asia Pacific High Impact Grade ABS Market Size by Region in 2024

Figure 68. China High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America High Impact Grade ABS Sales and Growth Rate (K MT)

Figure 79. South America High Impact Grade ABS Sales Market Share by Country in 2024

Figure 80. South America High Impact Grade ABS Market Size and Growth Rate (M USD)

Figure 81. South America High Impact Grade ABS Market Size by Country in 2024

Figure 82. Brazil High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)

- Figure 83. Brazil High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa High Impact Grade ABS Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa High Impact Grade ABS Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa High Impact Grade ABS Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa High Impact Grade ABS Market Size by Region in 2024
- Figure 92. Saudi Arabia High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa High Impact Grade ABS Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa High Impact Grade ABS Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global High Impact Grade ABS Production Market Share by Region (2020-2025)
- Figure 103. North America High Impact Grade ABS Production (K MT) Growth Rate

(2020-2025)

Figure 104. Europe High Impact Grade ABS Production (K MT) Growth Rate

(2020-2025)

Figure 105. Japan High Impact Grade ABS Production (K MT) Growth Rate

(2020-2025)

Figure 106. China High Impact Grade ABS Production (K MT) Growth Rate (2020-2025)

Figure 107. Global High Impact Grade ABS Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global High Impact Grade ABS Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global High Impact Grade ABS Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global High Impact Grade ABS Market Share Forecast by Type (2026-2035)

Figure 111. Global High Impact Grade ABS Sales Forecast by Application (2026-2035)

Figure 112. Global High Impact Grade ABS Market Share Forecast by Application (2026-2035)

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