

Global High-end AI Server PCB Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on High-end AI Server PCB competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. High-end AI Server PCB (Printed Circuit Board) refers to a specialized circuit board designed for AI servers and high-performance computing systems that demand ultra-fast data transfer, high power delivery, and excellent thermal management. These PCBs are the backbone of AI servers, connecting CPUs, GPUs, TPUs, memory modules, and high-speed networking components in a stable, low-loss manner. In 2024, global High-end AI server PCB production reached approximately 4,1625 k pcs, with an average global market price of around US\$ 179 per pc.

The global High-end AI Server PCB market size was estimated at USD 7452.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High-end AI Server PCB market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High-end AI Server PCB market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High-end AI Server PCB market.

Global High-end AI Server PCB Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Delton Technology
Tripod Technology
Gold Circuit Electronics
Shennan Circuits
WUS Printed Circuit
SHENGYI Technology
Victory Giant Technology
Olympic Circuit Technology
Shenzhen Kinwong Electronic
Aoshikang Technology
Bomin Electronics
Suntak Technology

Avary Holding
Tdg Holding
Shenzhen Edadoc Technology
Huizhou China Eagle Electronic Technology
Unimicron

Market Segmentation (by Type)

Multilayer PCB
HDI PCB
Others

Market Segmentation (by Application)

Data Center and Cloud Computing
Communications
Smart Manufacturing
Finance
Medical
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the High-end AI Server PCB Market

Overview of the regional outlook of the High-end AI Server PCB Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High-end AI Server PCB Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High-end AI Server PCB, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of High-end AI Server PCB
- 1.2 Key Market Segments
 - 1.2.1 High-end AI Server PCB Segment by Type
 - 1.2.2 High-end AI Server PCB Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HIGH-END AI SERVER PCB MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global High-end AI Server PCB Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global High-end AI Server PCB Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HIGH-END AI SERVER PCB MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global High-end AI Server PCB Product Life Cycle
- 3.3 Global High-end AI Server PCB Sales by Manufacturers (2020-2025)
- 3.4 Global High-end AI Server PCB Revenue Market Share by Manufacturers (2020-2025)
- 3.5 High-end AI Server PCB Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global High-end AI Server PCB Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 High-end AI Server PCB Market Competitive Situation and Trends
 - 3.8.1 High-end AI Server PCB Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest High-end AI Server PCB Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 HIGH-END AI SERVER PCB INDUSTRY CHAIN ANALYSIS

- 4.1 High-end AI Server PCB Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HIGH-END AI SERVER PCB MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global High-end AI Server PCB Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to High-end AI Server PCB Market
- 5.7 ESG Ratings of Leading Companies

6 HIGH-END AI SERVER PCB MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global High-end AI Server PCB Sales Market Share by Type (2020-2025)
- 6.3 Global High-end AI Server PCB Market Size by Type (2020-2025)
- 6.4 Global High-end AI Server PCB Price by Type (2020-2025)

7 HIGH-END AI SERVER PCB MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global High-end AI Server PCB Market Sales by Application (2020-2025)
- 7.3 Global High-end AI Server PCB Market Size (M USD) by Application (2020-2025)
- 7.4 Global High-end AI Server PCB Sales Growth Rate by Application (2020-2025)

8 HIGH-END AI SERVER PCB MARKET SALES BY REGION

- 8.1 Global High-end AI Server PCB Sales by Region
 - 8.1.1 Global High-end AI Server PCB Sales by Region
 - 8.1.2 Global High-end AI Server PCB Sales Market Share by Region
- 8.2 Global High-end AI Server PCB Market Size by Region
 - 8.2.1 Global High-end AI Server PCB Market Size by Region
 - 8.2.2 Global High-end AI Server PCB Market Size by Region
- 8.3 North America
 - 8.3.1 North America High-end AI Server PCB Sales by Country
 - 8.3.2 North America High-end AI Server PCB Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe High-end AI Server PCB Sales by Country
 - 8.4.2 Europe High-end AI Server PCB Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific High-end AI Server PCB Sales by Region
 - 8.5.2 Asia Pacific High-end AI Server PCB Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America High-end AI Server PCB Sales by Country
 - 8.6.2 South America High-end AI Server PCB Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa High-end AI Server PCB Sales by Region

8.7.2 Middle East and Africa High-end AI Server PCB Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HIGH-END AI SERVER PCB MARKET PRODUCTION BY REGION

9.1 Global Production of High-end AI Server PCB by Region(2020-2025)

9.2 Global High-end AI Server PCB Revenue Market Share by Region (2020-2025)

9.3 Global High-end AI Server PCB Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America High-end AI Server PCB Production

9.4.1 North America High-end AI Server PCB Production Growth Rate (2020-2025)

9.4.2 North America High-end AI Server PCB Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe High-end AI Server PCB Production

9.5.1 Europe High-end AI Server PCB Production Growth Rate (2020-2025)

9.5.2 Europe High-end AI Server PCB Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan High-end AI Server PCB Production (2020-2025)

9.6.1 Japan High-end AI Server PCB Production Growth Rate (2020-2025)

9.6.2 Japan High-end AI Server PCB Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China High-end AI Server PCB Production (2020-2025)

9.7.1 China High-end AI Server PCB Production Growth Rate (2020-2025)

9.7.2 China High-end AI Server PCB Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Delton Technology

10.1.1 Delton Technology Basic Information

10.1.2 Delton Technology High-end AI Server PCB Product Overview

10.1.3 Delton Technology High-end AI Server PCB Product Market Performance

- 10.1.4 Delton Technology Business Overview
- 10.1.5 Delton Technology SWOT Analysis
- 10.1.6 Delton Technology Recent Developments
- 10.2 Tripod Technology
 - 10.2.1 Tripod Technology Basic Information
 - 10.2.2 Tripod Technology High-end AI Server PCB Product Overview
 - 10.2.3 Tripod Technology High-end AI Server PCB Product Market Performance
 - 10.2.4 Tripod Technology Business Overview
 - 10.2.5 Tripod Technology SWOT Analysis
 - 10.2.6 Tripod Technology Recent Developments
- 10.3 Gold Circuit Electronics
 - 10.3.1 Gold Circuit Electronics Basic Information
 - 10.3.2 Gold Circuit Electronics High-end AI Server PCB Product Overview
 - 10.3.3 Gold Circuit Electronics High-end AI Server PCB Product Market Performance
 - 10.3.4 Gold Circuit Electronics Business Overview
 - 10.3.5 Gold Circuit Electronics SWOT Analysis
 - 10.3.6 Gold Circuit Electronics Recent Developments
- 10.4 Shennan Circuits
 - 10.4.1 Shennan Circuits Basic Information
 - 10.4.2 Shennan Circuits High-end AI Server PCB Product Overview
 - 10.4.3 Shennan Circuits High-end AI Server PCB Product Market Performance
 - 10.4.4 Shennan Circuits Business Overview
 - 10.4.5 Shennan Circuits Recent Developments
- 10.5 WUS Printed Circuit
 - 10.5.1 WUS Printed Circuit Basic Information
 - 10.5.2 WUS Printed Circuit High-end AI Server PCB Product Overview
 - 10.5.3 WUS Printed Circuit High-end AI Server PCB Product Market Performance
 - 10.5.4 WUS Printed Circuit Business Overview
 - 10.5.5 WUS Printed Circuit Recent Developments
- 10.6 SHENGYI Technology
 - 10.6.1 SHENGYI Technology Basic Information
 - 10.6.2 SHENGYI Technology High-end AI Server PCB Product Overview
 - 10.6.3 SHENGYI Technology High-end AI Server PCB Product Market Performance
 - 10.6.4 SHENGYI Technology Business Overview
 - 10.6.5 SHENGYI Technology Recent Developments
- 10.7 Victory Giant Technology
 - 10.7.1 Victory Giant Technology Basic Information
 - 10.7.2 Victory Giant Technology High-end AI Server PCB Product Overview
 - 10.7.3 Victory Giant Technology High-end AI Server PCB Product Market Performance

- 10.7.4 Victory Giant Technology Business Overview
- 10.7.5 Victory Giant Technology Recent Developments
- 10.8 Olympic Circuit Technology
 - 10.8.1 Olympic Circuit Technology Basic Information
 - 10.8.2 Olympic Circuit Technology High-end AI Server PCB Product Overview
 - 10.8.3 Olympic Circuit Technology High-end AI Server PCB Product Market Performance
 - 10.8.4 Olympic Circuit Technology Business Overview
 - 10.8.5 Olympic Circuit Technology Recent Developments
- 10.9 Shenzhen Kinwong Electronic
 - 10.9.1 Shenzhen Kinwong Electronic Basic Information
 - 10.9.2 Shenzhen Kinwong Electronic High-end AI Server PCB Product Overview
 - 10.9.3 Shenzhen Kinwong Electronic High-end AI Server PCB Product Market Performance
 - 10.9.4 Shenzhen Kinwong Electronic Business Overview
 - 10.9.5 Shenzhen Kinwong Electronic Recent Developments
- 10.10 Aoshikang Technology
 - 10.10.1 Aoshikang Technology Basic Information
 - 10.10.2 Aoshikang Technology High-end AI Server PCB Product Overview
 - 10.10.3 Aoshikang Technology High-end AI Server PCB Product Market Performance
 - 10.10.4 Aoshikang Technology Business Overview
 - 10.10.5 Aoshikang Technology Recent Developments
- 10.11 Bomin Electronics
 - 10.11.1 Bomin Electronics Basic Information
 - 10.11.2 Bomin Electronics High-end AI Server PCB Product Overview
 - 10.11.3 Bomin Electronics High-end AI Server PCB Product Market Performance
 - 10.11.4 Bomin Electronics Business Overview
 - 10.11.5 Bomin Electronics Recent Developments
- 10.12 Suntak Technology
 - 10.12.1 Suntak Technology Basic Information
 - 10.12.2 Suntak Technology High-end AI Server PCB Product Overview
 - 10.12.3 Suntak Technology High-end AI Server PCB Product Market Performance
 - 10.12.4 Suntak Technology Business Overview
 - 10.12.5 Suntak Technology Recent Developments
- 10.13 Avary Holding
 - 10.13.1 Avary Holding Basic Information
 - 10.13.2 Avary Holding High-end AI Server PCB Product Overview
 - 10.13.3 Avary Holding High-end AI Server PCB Product Market Performance
 - 10.13.4 Avary Holding Business Overview

- 10.13.5 Avary Holding Recent Developments
- 10.14 Tdg Holding
 - 10.14.1 Tdg Holding Basic Information
 - 10.14.2 Tdg Holding High-end AI Server PCB Product Overview
 - 10.14.3 Tdg Holding High-end AI Server PCB Product Market Performance
 - 10.14.4 Tdg Holding Business Overview
 - 10.14.5 Tdg Holding Recent Developments
- 10.15 Shenzhen Edadoc Technology
 - 10.15.1 Shenzhen Edadoc Technology Basic Information
 - 10.15.2 Shenzhen Edadoc Technology High-end AI Server PCB Product Overview
 - 10.15.3 Shenzhen Edadoc Technology High-end AI Server PCB Product Market Performance
 - 10.15.4 Shenzhen Edadoc Technology Business Overview
 - 10.15.5 Shenzhen Edadoc Technology Recent Developments
- 10.16 Huizhou China Eagle Electronic Technology
 - 10.16.1 Huizhou China Eagle Electronic Technology Basic Information
 - 10.16.2 Huizhou China Eagle Electronic Technology High-end AI Server PCB Product Overview
 - 10.16.3 Huizhou China Eagle Electronic Technology High-end AI Server PCB Product Market Performance
 - 10.16.4 Huizhou China Eagle Electronic Technology Business Overview
 - 10.16.5 Huizhou China Eagle Electronic Technology Recent Developments
- 10.17 Unimicron
 - 10.17.1 Unimicron Basic Information
 - 10.17.2 Unimicron High-end AI Server PCB Product Overview
 - 10.17.3 Unimicron High-end AI Server PCB Product Market Performance
 - 10.17.4 Unimicron Business Overview
 - 10.17.5 Unimicron Recent Developments

11 HIGH-END AI SERVER PCB MARKET FORECAST BY REGION

- 11.1 Global High-end AI Server PCB Market Size Forecast
- 11.2 Global High-end AI Server PCB Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe High-end AI Server PCB Market Size Forecast by Country
 - 11.2.3 Asia Pacific High-end AI Server PCB Market Size Forecast by Region
 - 11.2.4 South America High-end AI Server PCB Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of High-end AI Server PCB by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global High-end AI Server PCB Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of High-end AI Server PCB by Type (2026-2035)

12.1.2 Global High-end AI Server PCB Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of High-end AI Server PCB by Type (2026-2035)

12.2 Global High-end AI Server PCB Market Forecast by Application (2026-2035)

12.2.1 Global High-end AI Server PCB Sales (K Units) Forecast by Application

12.2.2 Global High-end AI Server PCB Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global High-end AI Server PCB Market Size by Type (M USD)

Table 4. Global High-end AI Server PCB Market Size by Application

Table 5. High-end AI Server PCB Market Size Comparison by Region (M USD)

Table 6. Global High-end AI Server PCB Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global High-end AI Server PCB Sales Market Share by Manufacturers (2020-2025)

Table 8. Global High-end AI Server PCB Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global High-end AI Server PCB Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High-end AI Server PCB as of 2025)

Table 11. Global Market High-end AI Server PCB Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global High-end AI Server PCB Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. High-end AI Server PCB Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global High-end AI Server PCB Sales by Type (K Units)

Table 27. Global High-end AI Server PCB Market Size by Type (M USD)

Table 28. Global High-end AI Server PCB Sales (K Units) by Type (2020-2025)

Table 29. Global High-end AI Server PCB Sales Market Share by Type (2020-2025)

- Table 30. Global High-end AI Server PCB Market Size (M USD) by Type (2020-2025)
- Table 31. Global High-end AI Server PCB Market Share by Type (2020-2025)
- Table 32. Global High-end AI Server PCB Price (USD/Unit) by Type (2020-2025)
- Table 33. Global High-end AI Server PCB Sales (K Units) by Application
- Table 34. Global High-end AI Server PCB Market Size by Application
- Table 35. Global High-end AI Server PCB Sales by Application (2020-2025) & (K Units)
- Table 36. Global High-end AI Server PCB Sales Market Share by Application (2020-2025)
- Table 37. Global High-end AI Server PCB Market Size by Application (2020-2025) & (M USD)
- Table 38. Global High-end AI Server PCB Market Share by Application (2020-2025)
- Table 39. Global High-end AI Server PCB Sales Growth Rate by Application (2020-2025)
- Table 40. Global High-end AI Server PCB Sales by Region (2020-2025) & (K Units)
- Table 41. Global High-end AI Server PCB Sales Market Share by Region (2020-2025)
- Table 42. Global High-end AI Server PCB Market Size by Region (2020-2025) & (M USD)
- Table 43. Global High-end AI Server PCB Market Size by Region (2020-2025)
- Table 44. North America High-end AI Server PCB Sales by Country (2020-2025) & (K Units)
- Table 45. North America High-end AI Server PCB Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe High-end AI Server PCB Sales by Country (2020-2025) & (K Units)
- Table 47. Europe High-end AI Server PCB Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific High-end AI Server PCB Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific High-end AI Server PCB Market Size by Region (2020-2025) & (M USD)
- Table 50. South America High-end AI Server PCB Sales by Country (2020-2025) & (K Units)
- Table 51. South America High-end AI Server PCB Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa High-end AI Server PCB Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa High-end AI Server PCB Market Size by Region (2020-2025) & (M USD)
- Table 54. Global High-end AI Server PCB Production (K Units) by Region(2020-2025)
- Table 55. Global High-end AI Server PCB Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global High-end AI Server PCB Revenue Market Share by Region

(2020-2025)

Table 57. Global High-end AI Server PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America High-end AI Server PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe High-end AI Server PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan High-end AI Server PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China High-end AI Server PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Delton Technology Basic Information

Table 63. Delton Technology High-end AI Server PCB Product Overview

Table 64. Delton Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Delton Technology Business Overview

Table 66. Delton Technology SWOT Analysis

Table 67. Delton Technology Recent Developments

Table 68. Tripod Technology Basic Information

Table 69. Tripod Technology High-end AI Server PCB Product Overview

Table 70. Tripod Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Tripod Technology Business Overview

Table 72. Tripod Technology SWOT Analysis

Table 73. Tripod Technology Recent Developments

Table 74. Gold Circuit Electronics Basic Information

Table 75. Gold Circuit Electronics High-end AI Server PCB Product Overview

Table 76. Gold Circuit Electronics High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Gold Circuit Electronics Business Overview

Table 78. Gold Circuit Electronics SWOT Analysis

Table 79. Gold Circuit Electronics Recent Developments

Table 80. Shennan Circuits Basic Information

Table 81. Shennan Circuits High-end AI Server PCB Product Overview

Table 82. Shennan Circuits High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Shennan Circuits Business Overview

- Table 84. Shennan Circuits Recent Developments
- Table 85. WUS Printed Circuit Basic Information
- Table 86. WUS Printed Circuit High-end AI Server PCB Product Overview
- Table 87. WUS Printed Circuit High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. WUS Printed Circuit Business Overview
- Table 89. WUS Printed Circuit Recent Developments
- Table 90. SHENGYI Technology Basic Information
- Table 91. SHENGYI Technology High-end AI Server PCB Product Overview
- Table 92. SHENGYI Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. SHENGYI Technology Business Overview
- Table 94. SHENGYI Technology Recent Developments
- Table 95. Victory Giant Technology Basic Information
- Table 96. Victory Giant Technology High-end AI Server PCB Product Overview
- Table 97. Victory Giant Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Victory Giant Technology Business Overview
- Table 99. Victory Giant Technology Recent Developments
- Table 100. Olympic Circuit Technology Basic Information
- Table 101. Olympic Circuit Technology High-end AI Server PCB Product Overview
- Table 102. Olympic Circuit Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Olympic Circuit Technology Business Overview
- Table 104. Olympic Circuit Technology Recent Developments
- Table 105. Shenzhen Kinwong Electronic Basic Information
- Table 106. Shenzhen Kinwong Electronic High-end AI Server PCB Product Overview
- Table 107. Shenzhen Kinwong Electronic High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Shenzhen Kinwong Electronic Business Overview
- Table 109. Shenzhen Kinwong Electronic Recent Developments
- Table 110. Aoshikang Technology Basic Information
- Table 111. Aoshikang Technology High-end AI Server PCB Product Overview
- Table 112. Aoshikang Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Aoshikang Technology Business Overview
- Table 114. Aoshikang Technology Recent Developments
- Table 115. Bomin Electronics Basic Information
- Table 116. Bomin Electronics High-end AI Server PCB Product Overview

Table 117. Bomin Electronics High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Bomin Electronics Business Overview

Table 119. Bomin Electronics Recent Developments

Table 120. Suntak Technology Basic Information

Table 121. Suntak Technology High-end AI Server PCB Product Overview

Table 122. Suntak Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Suntak Technology Business Overview

Table 124. Suntak Technology Recent Developments

Table 125. Avary Holding Basic Information

Table 126. Avary Holding High-end AI Server PCB Product Overview

Table 127. Avary Holding High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Avary Holding Business Overview

Table 129. Avary Holding Recent Developments

Table 130. Tdg Holding Basic Information

Table 131. Tdg Holding High-end AI Server PCB Product Overview

Table 132. Tdg Holding High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Tdg Holding Business Overview

Table 134. Tdg Holding Recent Developments

Table 135. Shenzhen Edadoc Technology Basic Information

Table 136. Shenzhen Edadoc Technology High-end AI Server PCB Product Overview

Table 137. Shenzhen Edadoc Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Shenzhen Edadoc Technology Business Overview

Table 139. Shenzhen Edadoc Technology Recent Developments

Table 140. Huizhou China Eagle Electronic Technology Basic Information

Table 141. Huizhou China Eagle Electronic Technology High-end AI Server PCB Product Overview

Table 142. Huizhou China Eagle Electronic Technology High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Huizhou China Eagle Electronic Technology Business Overview

Table 144. Huizhou China Eagle Electronic Technology Recent Developments

Table 145. Unimicron Basic Information

Table 146. Unimicron High-end AI Server PCB Product Overview

Table 147. Unimicron High-end AI Server PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Unimicron Business Overview

Table 149. Unimicron Recent Developments

Table 150. Global High-end AI Server PCB Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global High-end AI Server PCB Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America High-end AI Server PCB Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America High-end AI Server PCB Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe High-end AI Server PCB Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe High-end AI Server PCB Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific High-end AI Server PCB Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific High-end AI Server PCB Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America High-end AI Server PCB Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America High-end AI Server PCB Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa High-end AI Server PCB Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa High-end AI Server PCB Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global High-end AI Server PCB Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global High-end AI Server PCB Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global High-end AI Server PCB Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global High-end AI Server PCB Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global High-end AI Server PCB Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of High-end AI Server PCB
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global High-end AI Server PCB Market Size (M USD), 2025-2035
- Figure 5. Global High-end AI Server PCB Market Size (M USD) (2020-2035)
- Figure 6. Global High-end AI Server PCB Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. High-end AI Server PCB Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global High-end AI Server PCB Product Life Cycle
- Figure 13. High-end AI Server PCB Sales Share by Manufacturers in 2025
- Figure 14. Global High-end AI Server PCB Revenue Share by Manufacturers in 2025
- Figure 15. High-end AI Server PCB Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market High-end AI Server PCB Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by High-end AI Server PCB Revenue in 2025
- Figure 18. Industry Chain Map of High-end AI Server PCB
- Figure 19. Global High-end AI Server PCB Market PEST Analysis
- Figure 20. Global High-end AI Server PCB Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global High-end AI Server PCB Market Share by Type
- Figure 27. Sales Market Share of High-end AI Server PCB by Type (2020-2025)
- Figure 28. Sales Market Share of High-end AI Server PCB by Type in 2025
- Figure 29. Market Share of High-end AI Server PCB by Type (2020-2025)
- Figure 30. Market Share of High-end AI Server PCB by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global High-end AI Server PCB Market Share by Application

Figure 33. Global High-end AI Server PCB Sales Market Share by Application (2020-2025)

Figure 34. Global High-end AI Server PCB Sales Market Share by Application in 2025

Figure 35. Global High-end AI Server PCB Market Share by Application (2020-2025)

Figure 36. Global High-end AI Server PCB Market Share by Application in 2025

Figure 37. Global High-end AI Server PCB Sales Growth Rate by Application (2020-2025)

Figure 38. Global High-end AI Server PCB Sales Market Share by Region (2020-2025)

Figure 39. Global High-end AI Server PCB Market Size by Region (2020-2025)

Figure 40. North America High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America High-end AI Server PCB Sales Market Share by Country in 2024

Figure 43. North America High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America High-end AI Server PCB Market Size by Country in 2024

Figure 45. U.S. High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada High-end AI Server PCB Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada High-end AI Server PCB Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico High-end AI Server PCB Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico High-end AI Server PCB Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe High-end AI Server PCB Sales Market Share by Country in 2024

Figure 53. Europe High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe High-end AI Server PCB Market Size by Country in 2024

Figure 55. Germany High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific High-end AI Server PCB Sales and Growth Rate (K Units)

Figure 66. Asia Pacific High-end AI Server PCB Sales Market Share by Region in 2024

Figure 67. Asia Pacific High-end AI Server PCB Market Size by Region in 2024

Figure 68. China High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America High-end AI Server PCB Sales and Growth Rate (K Units)

Figure 79. South America High-end AI Server PCB Sales Market Share by Country in 2024

Figure 80. South America High-end AI Server PCB Market Size and Growth Rate (M USD)

Figure 81. South America High-end AI Server PCB Market Size by Country in 2024

Figure 82. Brazil High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa High-end AI Server PCB Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa High-end AI Server PCB Sales Market Share by Region in 2024

Figure 90. Middle East and Africa High-end AI Server PCB Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa High-end AI Server PCB Market Size by Region in 2024

Figure 92. Saudi Arabia High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa High-end AI Server PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa High-end AI Server PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global High-end AI Server PCB Production Market Share by Region (2020-2025)

Figure 103. North America High-end AI Server PCB Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe High-end AI Server PCB Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan High-end AI Server PCB Production (K Units) Growth Rate (2020-2025)

Figure 106. China High-end AI Server PCB Production (K Units) Growth Rate (2020-2025)

Figure 107. Global High-end AI Server PCB Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global High-end AI Server PCB Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global High-end AI Server PCB Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global High-end AI Server PCB Market Share Forecast by Type (2026-2035)

Figure 111. Global High-end AI Server PCB Sales Forecast by Application (2026-2035)

Figure 112. Global High-end AI Server PCB Market Share Forecast by Application (2026-2035)

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