

Global High-capacity Metal Forming Presses Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G4989ED843AFEN.html>

Date: March 2026

Pages: 149

Price: US\$ 3,200.00 (Single User License)

ID: G4989ED843AFEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on High-capacity Metal Forming Presses competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global High-capacity Metal Forming Presses production reached approximately 2,551 units with an average global market price of around k US\$145 per unit. Single-line annual production capacity averages 210 units with a gross margin of approximately 20-26%. The upstream of large-capacity metal forming press machinery involves the supply of raw materials, machinery manufacturing, and control systems, while its downstream applications are widely spread across industries such as aerospace, automotive, industrial machinery, and shipbuilding, with the demand from the aerospace and automotive sectors comprising a significant portion, approximately 40% of the total market share. High-capacity Metal Forming Presses are industrial machines designed to exert tremendous force on metal sheets or billets, enabling the creation of large-scale components with complex shapes and high structural integrity. These presses are engineered to handle substantial volumes of material and are capable of producing parts with minimal distortion and high accuracy. The high-capacity aspect of these machines allows for the processing of large workpieces and the production of components that meet stringent quality standards. They are equipped with robust and durable components that can withstand the intense forces involved in metal forming operations. The advanced control systems integrated into these presses ensure precise force application and movement control, which is essential for achieving the desired shape and dimensional accuracy of the final product. The high-capacity Metal Forming Presses are particularly advantageous for manufacturing operations that require high throughput and efficiency, as they can process large batches of material quickly and effectively, thereby reducing production time and costs.

The global High-capacity Metal Forming Presses market size was estimated at USD 370.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global High-capacity Metal Forming Presses market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global High-capacity Metal Forming Presses market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the High-capacity Metal Forming Presses market.

Global High-capacity Metal Forming Presses Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sacmi
Pinette P.E.I.
Macrodyne
Andritz
Weber Metals
ParkOhio
Schuler Group
Ajax CECO Erie Press
Joos
Cannon SpA
Moog
Taiyuan Heavy Machinery Group

Market Segmentation (by Type)

10,000 Ton Presses
20,000 Ton Presses
25,000Ton Presses

Market Segmentation (by Application)

Aerospace
Automotive
Industrial
Marine
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-

Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the High-capacity Metal Forming Presses Market

Overview of the regional outlook of the High-capacity Metal Forming Presses Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the High-capacity Metal Forming Presses Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of High-capacity Metal Forming Presses, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set

to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of High-capacity Metal Forming Presses
- 1.2 Key Market Segments
 - 1.2.1 High-capacity Metal Forming Presses Segment by Type
 - 1.2.2 High-capacity Metal Forming Presses Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HIGH-CAPACITY METAL FORMING PRESSES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global High-capacity Metal Forming Presses Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global High-capacity Metal Forming Presses Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HIGH-CAPACITY METAL FORMING PRESSES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global High-capacity Metal Forming Presses Product Life Cycle
- 3.3 Global High-capacity Metal Forming Presses Sales by Manufacturers (2020-2025)
- 3.4 Global High-capacity Metal Forming Presses Revenue Market Share by Manufacturers (2020-2025)
- 3.5 High-capacity Metal Forming Presses Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global High-capacity Metal Forming Presses Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 High-capacity Metal Forming Presses Market Competitive Situation and Trends

- 3.8.1 High-capacity Metal Forming Presses Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest High-capacity Metal Forming Presses Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 HIGH-CAPACITY METAL FORMING PRESSES INDUSTRY CHAIN ANALYSIS

- 4.1 High-capacity Metal Forming Presses Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HIGH-CAPACITY METAL FORMING PRESSES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global High-capacity Metal Forming Presses Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to High-capacity Metal Forming Presses Market
- 5.7 ESG Ratings of Leading Companies

6 HIGH-CAPACITY METAL FORMING PRESSES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global High-capacity Metal Forming Presses Sales Market Share by Type (2020-2025)

6.3 Global High-capacity Metal Forming Presses Market Size by Type (2020-2025)

6.4 Global High-capacity Metal Forming Presses Price by Type (2020-2025)

7 HIGH-CAPACITY METAL FORMING PRESSES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global High-capacity Metal Forming Presses Market Sales by Application (2020-2025)

7.3 Global High-capacity Metal Forming Presses Market Size (M USD) by Application (2020-2025)

7.4 Global High-capacity Metal Forming Presses Sales Growth Rate by Application (2020-2025)

8 HIGH-CAPACITY METAL FORMING PRESSES MARKET SALES BY REGION

8.1 Global High-capacity Metal Forming Presses Sales by Region

8.1.1 Global High-capacity Metal Forming Presses Sales by Region

8.1.2 Global High-capacity Metal Forming Presses Sales Market Share by Region

8.2 Global High-capacity Metal Forming Presses Market Size by Region

8.2.1 Global High-capacity Metal Forming Presses Market Size by Region

8.2.2 Global High-capacity Metal Forming Presses Market Size by Region

8.3 North America

8.3.1 North America High-capacity Metal Forming Presses Sales by Country

8.3.2 North America High-capacity Metal Forming Presses Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe High-capacity Metal Forming Presses Sales by Country

8.4.2 Europe High-capacity Metal Forming Presses Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific High-capacity Metal Forming Presses Sales by Region
- 8.5.2 Asia Pacific High-capacity Metal Forming Presses Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America High-capacity Metal Forming Presses Sales by Country
 - 8.6.2 South America High-capacity Metal Forming Presses Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa High-capacity Metal Forming Presses Sales by Region
 - 8.7.2 Middle East and Africa High-capacity Metal Forming Presses Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HIGH-CAPACITY METAL FORMING PRESSES MARKET PRODUCTION BY REGION

- 9.1 Global Production of High-capacity Metal Forming Presses by Region(2020-2025)
- 9.2 Global High-capacity Metal Forming Presses Revenue Market Share by Region (2020-2025)
- 9.3 Global High-capacity Metal Forming Presses Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America High-capacity Metal Forming Presses Production
 - 9.4.1 North America High-capacity Metal Forming Presses Production Growth Rate (2020-2025)
 - 9.4.2 North America High-capacity Metal Forming Presses Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe High-capacity Metal Forming Presses Production
 - 9.5.1 Europe High-capacity Metal Forming Presses Production Growth Rate (2020-2025)

9.5.2 Europe High-capacity Metal Forming Presses Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan High-capacity Metal Forming Presses Production (2020-2025)

9.6.1 Japan High-capacity Metal Forming Presses Production Growth Rate (2020-2025)

9.6.2 Japan High-capacity Metal Forming Presses Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China High-capacity Metal Forming Presses Production (2020-2025)

9.7.1 China High-capacity Metal Forming Presses Production Growth Rate (2020-2025)

9.7.2 China High-capacity Metal Forming Presses Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sacmi

10.1.1 Sacmi Basic Information

10.1.2 Sacmi High-capacity Metal Forming Presses Product Overview

10.1.3 Sacmi High-capacity Metal Forming Presses Product Market Performance

10.1.4 Sacmi Business Overview

10.1.5 Sacmi SWOT Analysis

10.1.6 Sacmi Recent Developments

10.2 Pinette P.E.I.

10.2.1 Pinette P.E.I. Basic Information

10.2.2 Pinette P.E.I. High-capacity Metal Forming Presses Product Overview

10.2.3 Pinette P.E.I. High-capacity Metal Forming Presses Product Market

Performance

10.2.4 Pinette P.E.I. Business Overview

10.2.5 Pinette P.E.I. SWOT Analysis

10.2.6 Pinette P.E.I. Recent Developments

10.3 Macrodyne

10.3.1 Macrodyne Basic Information

10.3.2 Macrodyne High-capacity Metal Forming Presses Product Overview

10.3.3 Macrodyne High-capacity Metal Forming Presses Product Market Performance

10.3.4 Macrodyne Business Overview

10.3.5 Macrodyne SWOT Analysis

10.3.6 Macrodyne Recent Developments

10.4 Andritz

10.4.1 Andritz Basic Information

- 10.4.2 Andritz High-capacity Metal Forming Presses Product Overview
- 10.4.3 Andritz High-capacity Metal Forming Presses Product Market Performance
- 10.4.4 Andritz Business Overview
- 10.4.5 Andritz Recent Developments
- 10.5 Weber Metals
 - 10.5.1 Weber Metals Basic Information
 - 10.5.2 Weber Metals High-capacity Metal Forming Presses Product Overview
 - 10.5.3 Weber Metals High-capacity Metal Forming Presses Product Market Performance
 - 10.5.4 Weber Metals Business Overview
 - 10.5.5 Weber Metals Recent Developments
- 10.6 ParkOhio
 - 10.6.1 ParkOhio Basic Information
 - 10.6.2 ParkOhio High-capacity Metal Forming Presses Product Overview
 - 10.6.3 ParkOhio High-capacity Metal Forming Presses Product Market Performance
 - 10.6.4 ParkOhio Business Overview
 - 10.6.5 ParkOhio Recent Developments
- 10.7 Schuler Group
 - 10.7.1 Schuler Group Basic Information
 - 10.7.2 Schuler Group High-capacity Metal Forming Presses Product Overview
 - 10.7.3 Schuler Group High-capacity Metal Forming Presses Product Market Performance
 - 10.7.4 Schuler Group Business Overview
 - 10.7.5 Schuler Group Recent Developments
- 10.8 Ajax CECO Erie Press
 - 10.8.1 Ajax CECO Erie Press Basic Information
 - 10.8.2 Ajax CECO Erie Press High-capacity Metal Forming Presses Product Overview
 - 10.8.3 Ajax CECO Erie Press High-capacity Metal Forming Presses Product Market Performance
 - 10.8.4 Ajax CECO Erie Press Business Overview
 - 10.8.5 Ajax CECO Erie Press Recent Developments
- 10.9 Joos
 - 10.9.1 Joos Basic Information
 - 10.9.2 Joos High-capacity Metal Forming Presses Product Overview
 - 10.9.3 Joos High-capacity Metal Forming Presses Product Market Performance
 - 10.9.4 Joos Business Overview
 - 10.9.5 Joos Recent Developments
- 10.10 Cannon SpA
 - 10.10.1 Cannon SpA Basic Information

- 10.10.2 Cannon SpA High-capacity Metal Forming Presses Product Overview
- 10.10.3 Cannon SpA High-capacity Metal Forming Presses Product Market Performance
- 10.10.4 Cannon SpA Business Overview
- 10.10.5 Cannon SpA Recent Developments
- 10.11 Moog
 - 10.11.1 Moog Basic Information
 - 10.11.2 Moog High-capacity Metal Forming Presses Product Overview
 - 10.11.3 Moog High-capacity Metal Forming Presses Product Market Performance
 - 10.11.4 Moog Business Overview
 - 10.11.5 Moog Recent Developments
- 10.12 Taiyuan Heavy Machinery Group
 - 10.12.1 Taiyuan Heavy Machinery Group Basic Information
 - 10.12.2 Taiyuan Heavy Machinery Group High-capacity Metal Forming Presses Product Overview
 - 10.12.3 Taiyuan Heavy Machinery Group High-capacity Metal Forming Presses Product Market Performance
 - 10.12.4 Taiyuan Heavy Machinery Group Business Overview
 - 10.12.5 Taiyuan Heavy Machinery Group Recent Developments

11 HIGH-CAPACITY METAL FORMING PRESSES MARKET FORECAST BY REGION

- 11.1 Global High-capacity Metal Forming Presses Market Size Forecast
- 11.2 Global High-capacity Metal Forming Presses Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe High-capacity Metal Forming Presses Market Size Forecast by Country
 - 11.2.3 Asia Pacific High-capacity Metal Forming Presses Market Size Forecast by Region
 - 11.2.4 South America High-capacity Metal Forming Presses Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of High-capacity Metal Forming Presses by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global High-capacity Metal Forming Presses Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of High-capacity Metal Forming Presses by Type

(2026-2035)

12.1.2 Global High-capacity Metal Forming Presses Market Size Forecast by Type
(2026-2035)

12.1.3 Global Forecasted Price of High-capacity Metal Forming Presses by Type
(2026-2035)

12.2 Global High-capacity Metal Forming Presses Market Forecast by Application
(2026-2035)

12.2.1 Global High-capacity Metal Forming Presses Sales (K Units) Forecast by
Application

12.2.2 Global High-capacity Metal Forming Presses Market Size (M USD) Forecast by
Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global High-capacity Metal Forming Presses Market Size by Type (M USD)
- Table 4. Global High-capacity Metal Forming Presses Market Size by Application
- Table 5. High-capacity Metal Forming Presses Market Size Comparison by Region (M USD)
- Table 6. Global High-capacity Metal Forming Presses Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global High-capacity Metal Forming Presses Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global High-capacity Metal Forming Presses Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global High-capacity Metal Forming Presses Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in High-capacity Metal Forming Presses as of 2025)
- Table 11. Global Market High-capacity Metal Forming Presses Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global High-capacity Metal Forming Presses Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. High-capacity Metal Forming Presses Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global High-capacity Metal Forming Presses Sales by Type (K Units)

Table 27. Global High-capacity Metal Forming Presses Market Size by Type (M USD)

Table 28. Global High-capacity Metal Forming Presses Sales (K Units) by Type (2020-2025)

Table 29. Global High-capacity Metal Forming Presses Sales Market Share by Type (2020-2025)

Table 30. Global High-capacity Metal Forming Presses Market Size (M USD) by Type (2020-2025)

Table 31. Global High-capacity Metal Forming Presses Market Share by Type (2020-2025)

Table 32. Global High-capacity Metal Forming Presses Price (USD/Unit) by Type (2020-2025)

Table 33. Global High-capacity Metal Forming Presses Sales (K Units) by Application

Table 34. Global High-capacity Metal Forming Presses Market Size by Application

Table 35. Global High-capacity Metal Forming Presses Sales by Application (2020-2025) & (K Units)

Table 36. Global High-capacity Metal Forming Presses Sales Market Share by Application (2020-2025)

Table 37. Global High-capacity Metal Forming Presses Market Size by Application (2020-2025) & (M USD)

Table 38. Global High-capacity Metal Forming Presses Market Share by Application (2020-2025)

Table 39. Global High-capacity Metal Forming Presses Sales Growth Rate by Application (2020-2025)

Table 40. Global High-capacity Metal Forming Presses Sales by Region (2020-2025) & (K Units)

Table 41. Global High-capacity Metal Forming Presses Sales Market Share by Region (2020-2025)

Table 42. Global High-capacity Metal Forming Presses Market Size by Region (2020-2025) & (M USD)

Table 43. Global High-capacity Metal Forming Presses Market Size by Region (2020-2025)

Table 44. North America High-capacity Metal Forming Presses Sales by Country (2020-2025) & (K Units)

Table 45. North America High-capacity Metal Forming Presses Market Size by Country (2020-2025) & (M USD)

Table 46. Europe High-capacity Metal Forming Presses Sales by Country (2020-2025) & (K Units)

Table 47. Europe High-capacity Metal Forming Presses Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific High-capacity Metal Forming Presses Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific High-capacity Metal Forming Presses Market Size by Region (2020-2025) & (M USD)
- Table 50. South America High-capacity Metal Forming Presses Sales by Country (2020-2025) & (K Units)
- Table 51. South America High-capacity Metal Forming Presses Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa High-capacity Metal Forming Presses Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa High-capacity Metal Forming Presses Market Size by Region (2020-2025) & (M USD)
- Table 54. Global High-capacity Metal Forming Presses Production (K Units) by Region(2020-2025)
- Table 55. Global High-capacity Metal Forming Presses Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global High-capacity Metal Forming Presses Revenue Market Share by Region (2020-2025)
- Table 57. Global High-capacity Metal Forming Presses Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America High-capacity Metal Forming Presses Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe High-capacity Metal Forming Presses Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan High-capacity Metal Forming Presses Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China High-capacity Metal Forming Presses Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Sacmi Basic Information
- Table 63. Sacmi High-capacity Metal Forming Presses Product Overview
- Table 64. Sacmi High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Sacmi Business Overview
- Table 66. Sacmi SWOT Analysis
- Table 67. Sacmi Recent Developments
- Table 68. Pinette P.E.I. Basic Information
- Table 69. Pinette P.E.I. High-capacity Metal Forming Presses Product Overview
- Table 70. Pinette P.E.I. High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Pinette P.E.I. Business Overview
- Table 72. Pinette P.E.I. SWOT Analysis
- Table 73. Pinette P.E.I. Recent Developments
- Table 74. Macrodyne Basic Information
- Table 75. Macrodyne High-capacity Metal Forming Presses Product Overview
- Table 76. Macrodyne High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Macrodyne Business Overview
- Table 78. Macrodyne SWOT Analysis
- Table 79. Macrodyne Recent Developments
- Table 80. Andritz Basic Information
- Table 81. Andritz High-capacity Metal Forming Presses Product Overview
- Table 82. Andritz High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Andritz Business Overview
- Table 84. Andritz Recent Developments
- Table 85. Weber Metals Basic Information
- Table 86. Weber Metals High-capacity Metal Forming Presses Product Overview
- Table 87. Weber Metals High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Weber Metals Business Overview
- Table 89. Weber Metals Recent Developments
- Table 90. ParkOhio Basic Information
- Table 91. ParkOhio High-capacity Metal Forming Presses Product Overview
- Table 92. ParkOhio High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. ParkOhio Business Overview
- Table 94. ParkOhio Recent Developments
- Table 95. Schuler Group Basic Information
- Table 96. Schuler Group High-capacity Metal Forming Presses Product Overview
- Table 97. Schuler Group High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Schuler Group Business Overview
- Table 99. Schuler Group Recent Developments
- Table 100. Ajax CECO Erie Press Basic Information
- Table 101. Ajax CECO Erie Press High-capacity Metal Forming Presses Product Overview
- Table 102. Ajax CECO Erie Press High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. Ajax CECO Erie Press Business Overview
- Table 104. Ajax CECO Erie Press Recent Developments
- Table 105. Joos Basic Information
- Table 106. Joos High-capacity Metal Forming Presses Product Overview
- Table 107. Joos High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Joos Business Overview
- Table 109. Joos Recent Developments
- Table 110. Cannon SpA Basic Information
- Table 111. Cannon SpA High-capacity Metal Forming Presses Product Overview
- Table 112. Cannon SpA High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Cannon SpA Business Overview
- Table 114. Cannon SpA Recent Developments
- Table 115. Moog Basic Information
- Table 116. Moog High-capacity Metal Forming Presses Product Overview
- Table 117. Moog High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Moog Business Overview
- Table 119. Moog Recent Developments
- Table 120. Taiyuan Heavy Machinery Group Basic Information
- Table 121. Taiyuan Heavy Machinery Group High-capacity Metal Forming Presses Product Overview
- Table 122. Taiyuan Heavy Machinery Group High-capacity Metal Forming Presses Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Taiyuan Heavy Machinery Group Business Overview
- Table 124. Taiyuan Heavy Machinery Group Recent Developments
- Table 125. Global High-capacity Metal Forming Presses Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global High-capacity Metal Forming Presses Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America High-capacity Metal Forming Presses Sales Forecast by Country (2026-2035) & (K Units)
- Table 128. North America High-capacity Metal Forming Presses Market Size Forecast by Country (2026-2035) & (M USD)
- Table 129. Europe High-capacity Metal Forming Presses Sales Forecast by Country (2026-2035) & (K Units)
- Table 130. Europe High-capacity Metal Forming Presses Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific High-capacity Metal Forming Presses Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific High-capacity Metal Forming Presses Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America High-capacity Metal Forming Presses Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America High-capacity Metal Forming Presses Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa High-capacity Metal Forming Presses Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa High-capacity Metal Forming Presses Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global High-capacity Metal Forming Presses Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global High-capacity Metal Forming Presses Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global High-capacity Metal Forming Presses Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global High-capacity Metal Forming Presses Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global High-capacity Metal Forming Presses Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of High-capacity Metal Forming Presses
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global High-capacity Metal Forming Presses Market Size (M USD), 2025-2035
- Figure 5. Global High-capacity Metal Forming Presses Market Size (M USD) (2020-2035)
- Figure 6. Global High-capacity Metal Forming Presses Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. High-capacity Metal Forming Presses Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global High-capacity Metal Forming Presses Product Life Cycle
- Figure 13. High-capacity Metal Forming Presses Sales Share by Manufacturers in 2025
- Figure 14. Global High-capacity Metal Forming Presses Revenue Share by Manufacturers in 2025
- Figure 15. High-capacity Metal Forming Presses Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market High-capacity Metal Forming Presses Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by High-capacity Metal Forming Presses Revenue in 2025
- Figure 18. Industry Chain Map of High-capacity Metal Forming Presses
- Figure 19. Global High-capacity Metal Forming Presses Market PEST Analysis
- Figure 20. Global High-capacity Metal Forming Presses Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global High-capacity Metal Forming Presses Market Share by Type
- Figure 27. Sales Market Share of High-capacity Metal Forming Presses by Type (2020-2025)

Figure 28. Sales Market Share of High-capacity Metal Forming Presses by Type in 2025

Figure 29. Market Share of High-capacity Metal Forming Presses by Type (2020-2025)

Figure 30. Market Share of High-capacity Metal Forming Presses by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global High-capacity Metal Forming Presses Market Share by Application

Figure 33. Global High-capacity Metal Forming Presses Sales Market Share by Application (2020-2025)

Figure 34. Global High-capacity Metal Forming Presses Sales Market Share by Application in 2025

Figure 35. Global High-capacity Metal Forming Presses Market Share by Application (2020-2025)

Figure 36. Global High-capacity Metal Forming Presses Market Share by Application in 2025

Figure 37. Global High-capacity Metal Forming Presses Sales Growth Rate by Application (2020-2025)

Figure 38. Global High-capacity Metal Forming Presses Sales Market Share by Region (2020-2025)

Figure 39. Global High-capacity Metal Forming Presses Market Size by Region (2020-2025)

Figure 40. North America High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America High-capacity Metal Forming Presses Sales Market Share by Country in 2024

Figure 43. North America High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America High-capacity Metal Forming Presses Market Size by Country in 2024

Figure 45. U.S. High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada High-capacity Metal Forming Presses Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada High-capacity Metal Forming Presses Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico High-capacity Metal Forming Presses Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico High-capacity Metal Forming Presses Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe High-capacity Metal Forming Presses Sales Market Share by Country in 2024

Figure 53. Europe High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe High-capacity Metal Forming Presses Market Size by Country in 2024

Figure 55. Germany High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific High-capacity Metal Forming Presses Sales and Growth Rate (K Units)

Figure 66. Asia Pacific High-capacity Metal Forming Presses Sales Market Share by Region in 2024

Figure 67. Asia Pacific High-capacity Metal Forming Presses Market Size by Region in 2024

Figure 68. China High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China High-capacity Metal Forming Presses Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 70. Japan High-capacity Metal Forming Presses Sales and Growth Rate

(2020-2025) & (K Units)

Figure 71. Japan High-capacity Metal Forming Presses Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 72. South Korea High-capacity Metal Forming Presses Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea High-capacity Metal Forming Presses Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 74. India High-capacity Metal Forming Presses Sales and Growth Rate

(2020-2025) & (K Units)

Figure 75. India High-capacity Metal Forming Presses Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 76. Southeast Asia High-capacity Metal Forming Presses Sales and Growth

Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia High-capacity Metal Forming Presses Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 78. South America High-capacity Metal Forming Presses Sales and Growth Rate

(K Units)

Figure 79. South America High-capacity Metal Forming Presses Sales Market Share by
Country in 2024

Figure 80. South America High-capacity Metal Forming Presses Market Size and

Growth Rate (M USD)

Figure 81. South America High-capacity Metal Forming Presses Market Size by Country
in 2024

Figure 82. Brazil High-capacity Metal Forming Presses Sales and Growth Rate

(2020-2025) & (K Units)

Figure 83. Brazil High-capacity Metal Forming Presses Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 84. Argentina High-capacity Metal Forming Presses Sales and Growth Rate

(2020-2025) & (K Units)

Figure 85. Argentina High-capacity Metal Forming Presses Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 86. Columbia High-capacity Metal Forming Presses Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia High-capacity Metal Forming Presses Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa High-capacity Metal Forming Presses Sales and

Growth Rate (K Units)

Figure 89. Middle East and Africa High-capacity Metal Forming Presses Sales Market Share by Region in 2024

Figure 90. Middle East and Africa High-capacity Metal Forming Presses Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa High-capacity Metal Forming Presses Market Size by Region in 2024

Figure 92. Saudi Arabia High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa High-capacity Metal Forming Presses Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa High-capacity Metal Forming Presses Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global High-capacity Metal Forming Presses Production Market Share by Region (2020-2025)

Figure 103. North America High-capacity Metal Forming Presses Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe High-capacity Metal Forming Presses Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan High-capacity Metal Forming Presses Production (K Units) Growth Rate (2020-2025)

Figure 106. China High-capacity Metal Forming Presses Production (K Units) Growth Rate (2020-2025)

Figure 107. Global High-capacity Metal Forming Presses Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global High-capacity Metal Forming Presses Market Size Forecast by

Value (2020-2035) & (M USD)

Figure 109. Global High-capacity Metal Forming Presses Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global High-capacity Metal Forming Presses Market Share Forecast by Type (2026-2035)

Figure 111. Global High-capacity Metal Forming Presses Sales Forecast by Application (2026-2035)

Figure 112. Global High-capacity Metal Forming Presses Market Share Forecast by Application (2026-2035)

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