

Global HFO (hydrofluoro-olefin) Refrigerants Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

HFO (hydrofluoro-olefin) refrigerants are a type of environmentally friendly refrigerants that have gained significant traction in the market due to their low global warming potential (GWP) and ozone depletion potential (ODP) compared to traditional refrigerants like HFCs (hydrofluorocarbons). HFO refrigerants are being increasingly adopted in various applications such as air conditioning, refrigeration, and heat pump systems as industries and governments worldwide are focusing on reducing greenhouse gas emissions and complying with stringent environmental regulations. The market for HFO refrigerants is driven by the growing awareness about climate change, the phase-out of high-GWP refrigerants, and the shift towards sustainable and energy-efficient solutions in the HVAC&R industry.

Market trends indicate a steady increase in the demand for HFO refrigerants as companies and consumers alike are prioritizing environmentally friendly alternatives. The market is witnessing a shift towards low-GWP refrigerants like HFOs, driven by regulations such as the Kigali Amendment to the Montreal Protocol and the European F-Gas Regulation, which aim to phase down the use of high-GWP refrigerants. Additionally, technological advancements in refrigeration systems and the development of new blends and applications for HFO refrigerants are further propelling market growth. Manufacturers are investing in research and development to expand their product portfolios and cater to the rising demand for sustainable refrigeration solutions.

This report provides a deep insight into the global HFO (hydrofluoro-olefin) Refrigerants market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend,

niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global HFO (hydrofluoro-olefin) Refrigerants Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the HFO (hydrofluoro-olefin) Refrigerants market in any manner.

Global HFO (hydrofluoro-olefin) Refrigerants Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Chemours(DuPont)

Honeywell

Arkema

Zhejiang Huanxin Fluoro Material Co.

Ltd.

Market Segmentation (by Type)

HFO-1234yf Refrigerant

HFO-1234ze Refrigerant

HFO-1233zd Refrigerant

Others

Market Segmentation (by Application)

Automobile Air Conditioner

Household Air Conditioner

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the HFO (hydrofluoro-olefin) Refrigerants Market

Overview of the regional outlook of the HFO (hydrofluoro-olefin) Refrigerants Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the HFO (hydrofluoro-olefin) Refrigerants Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

Table of Contents

1 Research Methodology and Statistical Scope

1.1 Market Definition and Statistical Scope of HFO (hydrofluoro-olefin) Refrigerants

1.2 Key Market Segments

1.2.1 HFO (hydrofluoro-olefin) Refrigerants Segment by Type

1.2.2 HFO (hydrofluoro-olefin) Refrigerants Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HFO (hydrofluoro-olefin) Refrigerants Market Overview

2.1 Global Market Overview

2.1.1 Global HFO (hydrofluoro-olefin) Refrigerants Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global HFO (hydrofluoro-olefin) Refrigerants Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HFO (hydrofluoro-olefin) Refrigerants Market Competitive Landscape

3.1 Company Assessment Quadrant

3.2 Global HFO (hydrofluoro-olefin) Refrigerants Product Life Cycle

3.3 Global HFO (hydrofluoro-olefin) Refrigerants Sales by Manufacturers (2020-2025)

3.4 Global HFO (hydrofluoro-olefin) Refrigerants Revenue Market Share by Manufacturers (2020-2025)

3.5 HFO (hydrofluoro-olefin) Refrigerants Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global HFO (hydrofluoro-olefin) Refrigerants Average Price by Manufacturers (2020-2025)

3.7 Manufacturers HFO (hydrofluoro-olefin) Refrigerants Manufacturing Sites, Area Served, Product Type

3.8 HFO (hydrofluoro-olefin) Refrigerants Market Competitive Situation and Trends

3.8.1 HFO (hydrofluoro-olefin) Refrigerants Market Concentration Rate

3.8.2 Global 5 and 10 Largest HFO (hydrofluoro-olefin) Refrigerants Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

- 4 HFO (hydrofluoro-olefin) Refrigerants Industry Chain Analysis
 - 4.1 HFO (hydrofluoro-olefin) Refrigerants Industry Chain Analysis
 - 4.2 Market Overview of Key Raw Materials
 - 4.3 Midstream Market Analysis
 - 4.4 Downstream Customer Analysis
- 5 The Development and Dynamics of HFO (hydrofluoro-olefin) Refrigerants Market
 - 5.1 Key Development Trends
 - 5.2 Driving Factors
 - 5.3 Market Challenges
 - 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
 - 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
 - 5.6 Global HFO (hydrofluoro-olefin) Refrigerants Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 Global Trade Frictions and Their Impacts to HFO (hydrofluoro-olefin) Refrigerants Market
 - 5.7 ESG Ratings of Leading Companies
- 6 HFO (hydrofluoro-olefin) Refrigerants Market Segmentation by Type
 - 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
 - 6.2 Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Type (2020-2025)
 - 6.3 Global HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by Type (2020-2025)
 - 6.4 Global HFO (hydrofluoro-olefin) Refrigerants Price by Type (2020-2025)
- 7 HFO (hydrofluoro-olefin) Refrigerants Market Segmentation by Application
 - 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
 - 7.2 Global HFO (hydrofluoro-olefin) Refrigerants Market Sales by Application (2020-2025)
 - 7.3 Global HFO (hydrofluoro-olefin) Refrigerants Market Size (M USD) by Application (2020-2025)
 - 7.4 Global HFO (hydrofluoro-olefin) Refrigerants Sales Growth Rate by Application (2020-2025)

- 8 HFO (hydrofluoro-olefin) Refrigerants Market Sales by Region
 - 8.1 Global HFO (hydrofluoro-olefin) Refrigerants Sales by Region
 - 8.1.1 Global HFO (hydrofluoro-olefin) Refrigerants Sales by Region
 - 8.1.2 Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Region
 - 8.2 Global HFO (hydrofluoro-olefin) Refrigerants Market Size by Region
 - 8.2.1 Global HFO (hydrofluoro-olefin) Refrigerants Market Size by Region
 - 8.2.2 Global HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by Region
 - 8.3 North America
 - 8.3.1 North America HFO (hydrofluoro-olefin) Refrigerants Sales by Country
 - 8.3.2 North America HFO (hydrofluoro-olefin) Refrigerants Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
 - 8.4 Europe
 - 8.4.1 Europe HFO (hydrofluoro-olefin) Refrigerants Sales by Country
 - 8.4.2 Europe HFO (hydrofluoro-olefin) Refrigerants Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
 - 8.5 Asia Pacific
 - 8.5.1 Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Sales by Region
 - 8.5.2 Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
 - 8.6 South America
 - 8.6.1 South America HFO (hydrofluoro-olefin) Refrigerants Sales by Country
 - 8.6.2 South America HFO (hydrofluoro-olefin) Refrigerants Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
 - 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Sales by Region
 - 8.7.2 Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HFO (hydrofluoro-olefin) Refrigerants Market Production by Region

9.1 Global Production of HFO (hydrofluoro-olefin) Refrigerants by Region(2020-2025)

9.2 Global HFO (hydrofluoro-olefin) Refrigerants Revenue Market Share by Region (2020-2025)

9.3 Global HFO (hydrofluoro-olefin) Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America HFO (hydrofluoro-olefin) Refrigerants Production

9.4.1 North America HFO (hydrofluoro-olefin) Refrigerants Production Growth Rate (2020-2025)

9.4.2 North America HFO (hydrofluoro-olefin) Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe HFO (hydrofluoro-olefin) Refrigerants Production

9.5.1 Europe HFO (hydrofluoro-olefin) Refrigerants Production Growth Rate (2020-2025)

9.5.2 Europe HFO (hydrofluoro-olefin) Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan HFO (hydrofluoro-olefin) Refrigerants Production (2020-2025)

9.6.1 Japan HFO (hydrofluoro-olefin) Refrigerants Production Growth Rate (2020-2025)

9.6.2 Japan HFO (hydrofluoro-olefin) Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China HFO (hydrofluoro-olefin) Refrigerants Production (2020-2025)

9.7.1 China HFO (hydrofluoro-olefin) Refrigerants Production Growth Rate (2020-2025)

9.7.2 China HFO (hydrofluoro-olefin) Refrigerants Production, Revenue, Price and Gross Margin (2020-2025)

10 Key Companies Profile

10.1 Chemours(DuPont)

10.1.1 Chemours(DuPont) Basic Information

10.1.2 Chemours(DuPont) HFO (hydrofluoro-olefin) Refrigerants Product Overview

10.1.3 Chemours(DuPont) HFO (hydrofluoro-olefin) Refrigerants Product Market Performance

10.1.4 Chemours(DuPont) Business Overview

10.1.5 Chemours(DuPont) SWOT Analysis

10.1.6 Chemours(DuPont) Recent Developments

10.2 Honeywell

- 10.2.1 Honeywell Basic Information
- 10.2.2 Honeywell HFO (hydrofluoro-olefin) Refrigerants Product Overview
- 10.2.3 Honeywell HFO (hydrofluoro-olefin) Refrigerants Product Market Performance
- 10.2.4 Honeywell Business Overview
- 10.2.5 Honeywell SWOT Analysis
- 10.2.6 Honeywell Recent Developments
- 10.3 Arkema
 - 10.3.1 Arkema Basic Information
 - 10.3.2 Arkema HFO (hydrofluoro-olefin) Refrigerants Product Overview
 - 10.3.3 Arkema HFO (hydrofluoro-olefin) Refrigerants Product Market Performance
 - 10.3.4 Arkema Business Overview
 - 10.3.5 Arkema SWOT Analysis
 - 10.3.6 Arkema Recent Developments
- 10.4 Zhejiang Huanxin Fluoro Material Co.
 - 10.4.1 Zhejiang Huanxin Fluoro Material Co. Basic Information
 - 10.4.2 Zhejiang Huanxin Fluoro Material Co. HFO (hydrofluoro-olefin) Refrigerants Product Overview
 - 10.4.3 Zhejiang Huanxin Fluoro Material Co. HFO (hydrofluoro-olefin) Refrigerants Product Market Performance
 - 10.4.4 Zhejiang Huanxin Fluoro Material Co. Business Overview
 - 10.4.5 Zhejiang Huanxin Fluoro Material Co. Recent Developments
- 10.5 Ltd.
 - 10.5.1 Ltd. Basic Information
 - 10.5.2 Ltd. HFO (hydrofluoro-olefin) Refrigerants Product Overview
 - 10.5.3 Ltd. HFO (hydrofluoro-olefin) Refrigerants Product Market Performance
 - 10.5.4 Ltd. Business Overview
 - 10.5.5 Ltd. Recent Developments
- 11 HFO (hydrofluoro-olefin) Refrigerants Market Forecast by Region
 - 11.1 Global HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast
 - 11.2 Global HFO (hydrofluoro-olefin) Refrigerants Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Country
 - 11.2.3 Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Region
 - 11.2.4 South America HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of HFO (hydrofluoro-olefin) Refrigerants by Country
- 12 Forecast Market by Type and by Application (2026-2033)

12.1 Global HFO (hydrofluoro-olefin) Refrigerants Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of HFO (hydrofluoro-olefin) Refrigerants by Type (2026-2033)

12.1.2 Global HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of HFO (hydrofluoro-olefin) Refrigerants by Type (2026-2033)

12.2 Global HFO (hydrofluoro-olefin) Refrigerants Market Forecast by Application (2026-2033)

12.2.1 Global HFO (hydrofluoro-olefin) Refrigerants Sales (K MT) Forecast by Application

12.2.2 Global HFO (hydrofluoro-olefin) Refrigerants Market Size (M USD) Forecast by Application (2026-2033)

13 Conclusion and Key FindingsList of Tables

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. HFO (hydrofluoro-olefin) Refrigerants Market Size Comparison by Region (M USD)

Table 5. Global HFO (hydrofluoro-olefin) Refrigerants Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Manufacturers (2020-2025)

Table 7. Global HFO (hydrofluoro-olefin) Refrigerants Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global HFO (hydrofluoro-olefin) Refrigerants Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in HFO (hydrofluoro-olefin) Refrigerants as of 2024)

Table 10. Global Market HFO (hydrofluoro-olefin) Refrigerants Average Price (USD/MT) of Key Manufacturers (2020-2025)

Table 11. Manufacturers HFO (hydrofluoro-olefin) Refrigerants Manufacturing Sites and Area Served

Table 12. Manufacturers HFO (hydrofluoro-olefin) Refrigerants Product Type

Table 13. Global HFO (hydrofluoro-olefin) Refrigerants Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. HFO (hydrofluoro-olefin) Refrigerants Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. Global HFO (hydrofluoro-olefin) Refrigerants Sales by Type (K MT)

Table 25. Global HFO (hydrofluoro-olefin) Refrigerants Market Size by Type (M USD)

Table 26. Global HFO (hydrofluoro-olefin) Refrigerants Sales (K MT) by Type
(2020-2025)

Table 27. Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Type
(2020-2025)

Table 28. Global HFO (hydrofluoro-olefin) Refrigerants Market Size (M USD) by Type
(2020-2025)

Table 29. Global HFO (hydrofluoro-olefin) Refrigerants Market Size Share by Type
(2020-2025)

Table 30. Global HFO (hydrofluoro-olefin) Refrigerants Price (USD/MT) by Type
(2020-2025)

Table 31. Global HFO (hydrofluoro-olefin) Refrigerants Sales (K MT) by Application

Table 32. Global HFO (hydrofluoro-olefin) Refrigerants Market Size by Application

Table 33. Global HFO (hydrofluoro-olefin) Refrigerants Sales by Application
(2020-2025) & (K MT)

Table 34. Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by
Application (2020-2025)

Table 35. Global HFO (hydrofluoro-olefin) Refrigerants Market Size by Application
(2020-2025) & (M USD)

Table 36. Global HFO (hydrofluoro-olefin) Refrigerants Market Share by Application
(2020-2025)

Table 37. Global HFO (hydrofluoro-olefin) Refrigerants Sales Growth Rate by
Application (2020-2025)

Table 38. Global HFO (hydrofluoro-olefin) Refrigerants Sales by Region (2020-2025) &
(K MT)

Table 39. Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Region
(2020-2025)

Table 40. Global HFO (hydrofluoro-olefin) Refrigerants Market Size by Region
(2020-2025) & (M USD)

Table 41. Global HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by
Region (2020-2025)

Table 42. North America HFO (hydrofluoro-olefin) Refrigerants Sales by Country (2020-2025) & (K MT)

Table 43. North America HFO (hydrofluoro-olefin) Refrigerants Market Size by Country (2020-2025) & (M USD)

Table 44. Europe HFO (hydrofluoro-olefin) Refrigerants Sales by Country (2020-2025) & (K MT)

Table 45. Europe HFO (hydrofluoro-olefin) Refrigerants Market Size by Country (2020-2025) & (M USD)

Table 46. Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Sales by Region (2020-2025) & (K MT)

Table 47. Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Market Size by Region (2020-2025) & (M USD)

Table 48. South America HFO (hydrofluoro-olefin) Refrigerants Sales by Country (2020-2025) & (K MT)

Table 49. South America HFO (hydrofluoro-olefin) Refrigerants Market Size by Country (2020-2025) & (M USD)

Table 50. Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Sales by Region (2020-2025) & (K MT)

Table 51. Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Market Size by Region (2020-2025) & (M USD)

Table 52. Global HFO (hydrofluoro-olefin) Refrigerants Production (K MT) by Region(2020-2025)

Table 53. Global HFO (hydrofluoro-olefin) Refrigerants Revenue (US\$ Million) by Region (2020-2025)

Table 54. Global HFO (hydrofluoro-olefin) Refrigerants Revenue Market Share by Region (2020-2025)

Table 55. Global HFO (hydrofluoro-olefin) Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 56. North America HFO (hydrofluoro-olefin) Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 57. Europe HFO (hydrofluoro-olefin) Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 58. Japan HFO (hydrofluoro-olefin) Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 59. China HFO (hydrofluoro-olefin) Refrigerants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 60. Chemours(DuPont) Basic Information

Table 61. Chemours(DuPont) HFO (hydrofluoro-olefin) Refrigerants Product Overview

Table 62. Chemours(DuPont) HFO (hydrofluoro-olefin) Refrigerants Sales (K MT),

Revenue (M USD), Price (USD/MT) and Gross Margin (2020-2025)

Table 63. Chemours(DuPont) Business Overview

Table 64. Chemours(DuPont) SWOT Analysis

Table 65. Chemours(DuPont) Recent Developments

Table 66. Honeywell Basic Information

Table 67. Honeywell HFO (hydrofluoro-olefin) Refrigerants Product Overview

Table 68. Honeywell HFO (hydrofluoro-olefin) Refrigerants Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2020-2025)

Table 69. Honeywell Business Overview

Table 70. Honeywell SWOT Analysis

Table 71. Honeywell Recent Developments

Table 72. Arkema Basic Information

Table 73. Arkema HFO (hydrofluoro-olefin) Refrigerants Product Overview

Table 74. Arkema HFO (hydrofluoro-olefin) Refrigerants Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2020-2025)

Table 75. Arkema Business Overview

Table 76. Arkema SWOT Analysis

Table 77. Arkema Recent Developments

Table 78. Zhejiang Huanxin Fluoro Material Co. Basic Information

Table 79. Zhejiang Huanxin Fluoro Material Co. HFO (hydrofluoro-olefin) Refrigerants Product Overview

Table 80. Zhejiang Huanxin Fluoro Material Co. HFO (hydrofluoro-olefin) Refrigerants Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2020-2025)

Table 81. Zhejiang Huanxin Fluoro Material Co. Business Overview

Table 82. Zhejiang Huanxin Fluoro Material Co. Recent Developments

Table 83. Ltd. Basic Information

Table 84. Ltd. HFO (hydrofluoro-olefin) Refrigerants Product Overview

Table 85. Ltd. HFO (hydrofluoro-olefin) Refrigerants Sales (K MT), Revenue (M USD), Price (USD/MT) and Gross Margin (2020-2025)

Table 86. Ltd. Business Overview

Table 87. Ltd. Recent Developments

Table 88. Global HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Region (2026-2033) & (K MT)

Table 89. Global HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Region (2026-2033) & (M USD)

Table 90. North America HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Country (2026-2033) & (K MT)

Table 91. North America HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Country (2026-2033) & (M USD)

Table 92. Europe HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Country (2026-2033) & (K MT)

Table 93. Europe HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Country (2026-2033) & (M USD)

Table 94. Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Region (2026-2033) & (K MT)

Table 95. Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Region (2026-2033) & (M USD)

Table 96. South America HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Country (2026-2033) & (K MT)

Table 97. South America HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Country (2026-2033) & (M USD)

Table 98. Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Country (2026-2033) & (Units)

Table 99. Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Country (2026-2033) & (M USD)

Table 100. Global HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Type (2026-2033) & (K MT)

Table 101. Global HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Type (2026-2033) & (M USD)

Table 102. Global HFO (hydrofluoro-olefin) Refrigerants Price Forecast by Type (2026-2033) & (USD/MT)

Table 103. Global HFO (hydrofluoro-olefin) Refrigerants Sales (K MT) Forecast by Application (2026-2033)

Table 104. Global HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Application (2026-2033) & (M USD)

List of Figures

Figure 1. Product Picture of HFO (hydrofluoro-olefin) Refrigerants

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global HFO (hydrofluoro-olefin) Refrigerants Market Size (M USD), 2024-2033

Figure 5. Global HFO (hydrofluoro-olefin) Refrigerants Market Size (M USD) (2020-2033)

Figure 6. Global HFO (hydrofluoro-olefin) Refrigerants Sales (K MT) & (2020-2033)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. HFO (hydrofluoro-olefin) Refrigerants Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

- Figure 12. Global HFO (hydrofluoro-olefin) Refrigerants Product Life Cycle
- Figure 13. HFO (hydrofluoro-olefin) Refrigerants Sales Share by Manufacturers in 2024
- Figure 14. Global HFO (hydrofluoro-olefin) Refrigerants Revenue Share by Manufacturers in 2024
- Figure 15. HFO (hydrofluoro-olefin) Refrigerants Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market HFO (hydrofluoro-olefin) Refrigerants Average Price (USD/MT) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by HFO (hydrofluoro-olefin) Refrigerants Revenue in 2024
- Figure 18. Industry Chain Map of HFO (hydrofluoro-olefin) Refrigerants
- Figure 19. Global HFO (hydrofluoro-olefin) Refrigerants Market PEST Analysis
- Figure 20. Global HFO (hydrofluoro-olefin) Refrigerants Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global HFO (hydrofluoro-olefin) Refrigerants Market Share by Type
- Figure 27. Sales Market Share of HFO (hydrofluoro-olefin) Refrigerants by Type (2020-2025)
- Figure 28. Sales Market Share of HFO (hydrofluoro-olefin) Refrigerants by Type in 2024
- Figure 29. Market Size Share of HFO (hydrofluoro-olefin) Refrigerants by Type (2020-2025)
- Figure 30. Market Size Share of HFO (hydrofluoro-olefin) Refrigerants by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global HFO (hydrofluoro-olefin) Refrigerants Market Share by Application
- Figure 33. Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Application (2020-2025)
- Figure 34. Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Application in 2024
- Figure 35. Global HFO (hydrofluoro-olefin) Refrigerants Market Share by Application (2020-2025)
- Figure 36. Global HFO (hydrofluoro-olefin) Refrigerants Market Share by Application in 2024
- Figure 37. Global HFO (hydrofluoro-olefin) Refrigerants Sales Growth Rate by Application (2020-2025)
- Figure 38. Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Region

(2020-2025)

Figure 39. Global HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by Region (2020-2025)

Figure 40. North America HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Country in 2024

Figure 43. North America HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by Country in 2024

Figure 45. U.S. HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada HFO (hydrofluoro-olefin) Refrigerants Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada HFO (hydrofluoro-olefin) Refrigerants Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico HFO (hydrofluoro-olefin) Refrigerants Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico HFO (hydrofluoro-olefin) Refrigerants Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Country in 2024

Figure 53. Europe HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by Country in 2024

Figure 55. Germany HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (K MT)

Figure 66. Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Region in 2024

Figure 67. Asia Pacific HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by Region in 2024

Figure 68. China HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia HFO (hydrofluoro-olefin) Refrigerants Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 78. South America HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (K MT)

Figure 79. South America HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Country in 2024

Figure 80. South America HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (M USD)

Figure 81. South America HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by Country in 2024

Figure 82. Brazil HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Sales Market Share by Region in 2024

Figure 90. Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa HFO (hydrofluoro-olefin) Refrigerants Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa HFO (hydrofluoro-olefin) Refrigerants Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa HFO (hydrofluoro-olefin) Refrigerants Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global HFO (hydrofluoro-olefin) Refrigerants Production Market Share by Region (2020-2025)

Figure 103. North America HFO (hydrofluoro-olefin) Refrigerants Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe HFO (hydrofluoro-olefin) Refrigerants Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan HFO (hydrofluoro-olefin) Refrigerants Production (K MT) Growth Rate (2020-2025)

Figure 106. China HFO (hydrofluoro-olefin) Refrigerants Production (K MT) Growth Rate (2020-2025)

Figure 107. Global HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global HFO (hydrofluoro-olefin) Refrigerants Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global HFO (hydrofluoro-olefin) Refrigerants Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global HFO (hydrofluoro-olefin) Refrigerants Market Share Forecast by Type (2026-2033)

Figure 111. Global HFO (hydrofluoro-olefin) Refrigerants Sales Forecast by Application (2026-2033)

Figure 112. Global HFO (hydrofluoro-olefin) Refrigerants Market Share Forecast by Application (2026-2033)

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