

Global Hernia Repair Consumables Market Research Report 2026(Status and Outlook)

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Abstracts

Hernia is a type of disease in which the inner layers of abdominal muscles become weak, and the lining of abdomen bulges out into a small sac. It can affect multiple areas such as navel (umbilical hernia), groin (inguinal hernia), or incision site of surgery (post-surgery hernia). Watchful waiting and surgical procedures are the two measures by which hernia can be treated. The surgical procedures consist of two methods such as open tension-free repair surgery and laparoscopy. These surgeries are performed using mesh which are made up of synthetic material or biological material with the help of fixation devices. However, every year, about 20 million inguinal hernia repair surgeries are performed across the world. In the U.S., around 150 thousand incisional hernia repair surgeries are performed yearly. The major factors that contribute toward the growth of the hernia repair consumables market include high adoption rate of tension-free hernia repair surgical procedures, increase in demand for advanced mesh, rising adoption of robotic surgeries, and high prevalence rate of hernia across the world. However, high cost of hernia repair procedures and unfavorable reimbursement policies would hamper the market growth in the near future. On the contrary, the development of novel hernia products including biological mesh as well as high market potential in developing countries are expected to provide lucrative growth opportunities for the market.

The global Hernia Repair Consumables market size was estimated at USD 3455.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hernia Repair Consumables market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape,

emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hernia Repair Consumables market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hernia Repair Consumables market.

Global Hernia Repair Consumables Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Viva Pharmaceuticals
Fuji Capsules Co. Ltd
Aenova Group
Captek Softgel International Inc
Gelita AG

Procaps Group
InovoBiologic Inc
Catalent, Inc
Sirio Pharma Co., Ltd
NOW Foods Inc.
Renown Pharmaceuticals Pvt. Ltd.
Lonza Group Ltd
BASF SE

Market Segmentation (by Type)

Type-A Gelatin (Pork Skin)
Type-B Gelatin (Animal Bones & Skin)
Starch Material
Others

Market Segmentation (by Application)

Online
Offline

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Hernia Repair Consumables Market

Overview of the regional outlook of the Hernia Repair Consumables Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hernia Repair Consumables Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hernia Repair Consumables, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Hernia Repair Consumables

1.2 Key Market Segments

1.2.1 Hernia Repair Consumables Segment by Type

1.2.2 Hernia Repair Consumables Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HERNIA REPAIR CONSUMABLES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Hernia Repair Consumables Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Hernia Repair Consumables Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 HERNIA REPAIR CONSUMABLES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Hernia Repair Consumables Product Life Cycle

3.3 Global Hernia Repair Consumables Sales by Manufacturers (2020-2025)

3.4 Global Hernia Repair Consumables Revenue Market Share by Manufacturers (2020-2025)

3.5 Hernia Repair Consumables Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Hernia Repair Consumables Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Hernia Repair Consumables Market Competitive Situation and Trends

3.8.1 Hernia Repair Consumables Market Concentration Rate

3.8.2 Global 5 and 10 Largest Hernia Repair Consumables Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HERNIA REPAIR CONSUMABLES INDUSTRY CHAIN ANALYSIS

4.1 Hernia Repair Consumables Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HERNIA REPAIR CONSUMABLES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hernia Repair Consumables Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hernia Repair Consumables Market

5.7 ESG Ratings of Leading Companies

6 HERNIA REPAIR CONSUMABLES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Hernia Repair Consumables Sales Market Share by Type (2020-2025)

6.3 Global Hernia Repair Consumables Market Size by Type (2020-2025)

6.4 Global Hernia Repair Consumables Price by Type (2020-2025)

7 HERNIA REPAIR CONSUMABLES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hernia Repair Consumables Market Sales by Application (2020-2025)
- 7.3 Global Hernia Repair Consumables Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hernia Repair Consumables Sales Growth Rate by Application (2020-2025)

8 HERNIA REPAIR CONSUMABLES MARKET SALES BY REGION

- 8.1 Global Hernia Repair Consumables Sales by Region
 - 8.1.1 Global Hernia Repair Consumables Sales by Region
 - 8.1.2 Global Hernia Repair Consumables Sales Market Share by Region
- 8.2 Global Hernia Repair Consumables Market Size by Region
 - 8.2.1 Global Hernia Repair Consumables Market Size by Region
 - 8.2.2 Global Hernia Repair Consumables Market Size by Region
- 8.3 North America
 - 8.3.1 North America Hernia Repair Consumables Sales by Country
 - 8.3.2 North America Hernia Repair Consumables Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Hernia Repair Consumables Sales by Country
 - 8.4.2 Europe Hernia Repair Consumables Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Hernia Repair Consumables Sales by Region
 - 8.5.2 Asia Pacific Hernia Repair Consumables Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Hernia Repair Consumables Sales by Country

8.6.2 South America Hernia Repair Consumables Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Hernia Repair Consumables Sales by Region

8.7.2 Middle East and Africa Hernia Repair Consumables Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HERNIA REPAIR CONSUMABLES MARKET PRODUCTION BY REGION

9.1 Global Production of Hernia Repair Consumables by Region(2020-2025)

9.2 Global Hernia Repair Consumables Revenue Market Share by Region (2020-2025)

9.3 Global Hernia Repair Consumables Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Hernia Repair Consumables Production

9.4.1 North America Hernia Repair Consumables Production Growth Rate (2020-2025)

9.4.2 North America Hernia Repair Consumables Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Hernia Repair Consumables Production

9.5.1 Europe Hernia Repair Consumables Production Growth Rate (2020-2025)

9.5.2 Europe Hernia Repair Consumables Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Hernia Repair Consumables Production (2020-2025)

9.6.1 Japan Hernia Repair Consumables Production Growth Rate (2020-2025)

9.6.2 Japan Hernia Repair Consumables Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Hernia Repair Consumables Production (2020-2025)

9.7.1 China Hernia Repair Consumables Production Growth Rate (2020-2025)

9.7.2 China Hernia Repair Consumables Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Viva Pharmaceuticals

- 10.1.1 Viva Pharmaceuticals Basic Information
- 10.1.2 Viva Pharmaceuticals Hernia Repair Consumables Product Overview
- 10.1.3 Viva Pharmaceuticals Hernia Repair Consumables Product Market Performance
- 10.1.4 Viva Pharmaceuticals Business Overview
- 10.1.5 Viva Pharmaceuticals SWOT Analysis
- 10.1.6 Viva Pharmaceuticals Recent Developments
- 10.2 Fuji Capsules Co. Ltd
 - 10.2.1 Fuji Capsules Co. Ltd Basic Information
 - 10.2.2 Fuji Capsules Co. Ltd Hernia Repair Consumables Product Overview
 - 10.2.3 Fuji Capsules Co. Ltd Hernia Repair Consumables Product Market Performance
 - 10.2.4 Fuji Capsules Co. Ltd Business Overview
 - 10.2.5 Fuji Capsules Co. Ltd SWOT Analysis
 - 10.2.6 Fuji Capsules Co. Ltd Recent Developments
- 10.3 Aenova Group
 - 10.3.1 Aenova Group Basic Information
 - 10.3.2 Aenova Group Hernia Repair Consumables Product Overview
 - 10.3.3 Aenova Group Hernia Repair Consumables Product Market Performance
 - 10.3.4 Aenova Group Business Overview
 - 10.3.5 Aenova Group SWOT Analysis
 - 10.3.6 Aenova Group Recent Developments
- 10.4 Captek Softgel International Inc
 - 10.4.1 Captek Softgel International Inc Basic Information
 - 10.4.2 Captek Softgel International Inc Hernia Repair Consumables Product Overview
 - 10.4.3 Captek Softgel International Inc Hernia Repair Consumables Product Market Performance
 - 10.4.4 Captek Softgel International Inc Business Overview
 - 10.4.5 Captek Softgel International Inc Recent Developments
- 10.5 Gelita AG
 - 10.5.1 Gelita AG Basic Information
 - 10.5.2 Gelita AG Hernia Repair Consumables Product Overview
 - 10.5.3 Gelita AG Hernia Repair Consumables Product Market Performance
 - 10.5.4 Gelita AG Business Overview
 - 10.5.5 Gelita AG Recent Developments
- 10.6 Procaps Group
 - 10.6.1 Procaps Group Basic Information
 - 10.6.2 Procaps Group Hernia Repair Consumables Product Overview
 - 10.6.3 Procaps Group Hernia Repair Consumables Product Market Performance

- 10.6.4 Procaps Group Business Overview
- 10.6.5 Procaps Group Recent Developments
- 10.7 InovoBiologic Inc
 - 10.7.1 InovoBiologic Inc Basic Information
 - 10.7.2 InovoBiologic Inc Hernia Repair Consumables Product Overview
 - 10.7.3 InovoBiologic Inc Hernia Repair Consumables Product Market Performance
 - 10.7.4 InovoBiologic Inc Business Overview
 - 10.7.5 InovoBiologic Inc Recent Developments
- 10.8 Catalent, Inc
 - 10.8.1 Catalent, Inc Basic Information
 - 10.8.2 Catalent, Inc Hernia Repair Consumables Product Overview
 - 10.8.3 Catalent, Inc Hernia Repair Consumables Product Market Performance
 - 10.8.4 Catalent, Inc Business Overview
 - 10.8.5 Catalent, Inc Recent Developments
- 10.9 Sirio Pharma Co., Ltd
 - 10.9.1 Sirio Pharma Co., Ltd Basic Information
 - 10.9.2 Sirio Pharma Co., Ltd Hernia Repair Consumables Product Overview
 - 10.9.3 Sirio Pharma Co., Ltd Hernia Repair Consumables Product Market Performance
 - 10.9.4 Sirio Pharma Co., Ltd Business Overview
 - 10.9.5 Sirio Pharma Co., Ltd Recent Developments
- 10.10 NOW Foods Inc.
 - 10.10.1 NOW Foods Inc. Basic Information
 - 10.10.2 NOW Foods Inc. Hernia Repair Consumables Product Overview
 - 10.10.3 NOW Foods Inc. Hernia Repair Consumables Product Market Performance
 - 10.10.4 NOW Foods Inc. Business Overview
 - 10.10.5 NOW Foods Inc. Recent Developments
- 10.11 Renown Pharmaceuticals Pvt. Ltd.
 - 10.11.1 Renown Pharmaceuticals Pvt. Ltd. Basic Information
 - 10.11.2 Renown Pharmaceuticals Pvt. Ltd. Hernia Repair Consumables Product Overview
 - 10.11.3 Renown Pharmaceuticals Pvt. Ltd. Hernia Repair Consumables Product Market Performance
 - 10.11.4 Renown Pharmaceuticals Pvt. Ltd. Business Overview
 - 10.11.5 Renown Pharmaceuticals Pvt. Ltd. Recent Developments
- 10.12 Lonza Group Ltd
 - 10.12.1 Lonza Group Ltd Basic Information
 - 10.12.2 Lonza Group Ltd Hernia Repair Consumables Product Overview
 - 10.12.3 Lonza Group Ltd Hernia Repair Consumables Product Market Performance

10.12.4 Lonza Group Ltd Business Overview

10.12.5 Lonza Group Ltd Recent Developments

10.13 Basf SE

10.13.1 Basf SE Basic Information

10.13.2 Basf SE Hernia Repair Consumables Product Overview

10.13.3 Basf SE Hernia Repair Consumables Product Market Performance

10.13.4 Basf SE Business Overview

10.13.5 Basf SE Recent Developments

11 HERNIA REPAIR CONSUMABLES MARKET FORECAST BY REGION

11.1 Global Hernia Repair Consumables Market Size Forecast

11.2 Global Hernia Repair Consumables Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Hernia Repair Consumables Market Size Forecast by Country

11.2.3 Asia Pacific Hernia Repair Consumables Market Size Forecast by Region

11.2.4 South America Hernia Repair Consumables Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Hernia Repair Consumables by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Hernia Repair Consumables Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Hernia Repair Consumables by Type (2026-2035)

12.1.2 Global Hernia Repair Consumables Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Hernia Repair Consumables by Type (2026-2035)

12.2 Global Hernia Repair Consumables Market Forecast by Application (2026-2035)

12.2.1 Global Hernia Repair Consumables Sales (K Units) Forecast by Application

12.2.2 Global Hernia Repair Consumables Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Hernia Repair Consumables Market Size by Type (M USD)
Table 4. Global Hernia Repair Consumables Market Size by Application
Table 5. Hernia Repair Consumables Market Size Comparison by Region (M USD)
Table 6. Global Hernia Repair Consumables Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Hernia Repair Consumables Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Hernia Repair Consumables Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Hernia Repair Consumables Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hernia Repair Consumables as of 2025)
Table 11. Global Market Hernia Repair Consumables Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Hernia Repair Consumables Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Hernia Repair Consumables Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Hernia Repair Consumables Sales by Type (K Units)
Table 27. Global Hernia Repair Consumables Market Size by Type (M USD)

Table 28. Global Hernia Repair Consumables Sales (K Units) by Type (2020-2025)
Table 29. Global Hernia Repair Consumables Sales Market Share by Type (2020-2025)
Table 30. Global Hernia Repair Consumables Market Size (M USD) by Type (2020-2025)
Table 31. Global Hernia Repair Consumables Market Share by Type (2020-2025)
Table 32. Global Hernia Repair Consumables Price (USD/Unit) by Type (2020-2025)
Table 33. Global Hernia Repair Consumables Sales (K Units) by Application
Table 34. Global Hernia Repair Consumables Market Size by Application
Table 35. Global Hernia Repair Consumables Sales by Application (2020-2025) & (K Units)
Table 36. Global Hernia Repair Consumables Sales Market Share by Application (2020-2025)
Table 37. Global Hernia Repair Consumables Market Size by Application (2020-2025) & (M USD)
Table 38. Global Hernia Repair Consumables Market Share by Application (2020-2025)
Table 39. Global Hernia Repair Consumables Sales Growth Rate by Application (2020-2025)
Table 40. Global Hernia Repair Consumables Sales by Region (2020-2025) & (K Units)
Table 41. Global Hernia Repair Consumables Sales Market Share by Region (2020-2025)
Table 42. Global Hernia Repair Consumables Market Size by Region (2020-2025) & (M USD)
Table 43. Global Hernia Repair Consumables Market Size by Region (2020-2025)
Table 44. North America Hernia Repair Consumables Sales by Country (2020-2025) & (K Units)
Table 45. North America Hernia Repair Consumables Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Hernia Repair Consumables Sales by Country (2020-2025) & (K Units)
Table 47. Europe Hernia Repair Consumables Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Hernia Repair Consumables Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Hernia Repair Consumables Market Size by Region (2020-2025) & (M USD)
Table 50. South America Hernia Repair Consumables Sales by Country (2020-2025) & (K Units)
Table 51. South America Hernia Repair Consumables Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Hernia Repair Consumables Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Hernia Repair Consumables Market Size by Region (2020-2025) & (M USD)

Table 54. Global Hernia Repair Consumables Production (K Units) by Region(2020-2025)

Table 55. Global Hernia Repair Consumables Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Hernia Repair Consumables Revenue Market Share by Region (2020-2025)

Table 57. Global Hernia Repair Consumables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Hernia Repair Consumables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Hernia Repair Consumables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Hernia Repair Consumables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Hernia Repair Consumables Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Viva Pharmaceuticals Basic Information

Table 63. Viva Pharmaceuticals Hernia Repair Consumables Product Overview

Table 64. Viva Pharmaceuticals Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Viva Pharmaceuticals Business Overview

Table 66. Viva Pharmaceuticals SWOT Analysis

Table 67. Viva Pharmaceuticals Recent Developments

Table 68. Fuji Capsules Co. Ltd Basic Information

Table 69. Fuji Capsules Co. Ltd Hernia Repair Consumables Product Overview

Table 70. Fuji Capsules Co. Ltd Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Fuji Capsules Co. Ltd Business Overview

Table 72. Fuji Capsules Co. Ltd SWOT Analysis

Table 73. Fuji Capsules Co. Ltd Recent Developments

Table 74. Aenova Group Basic Information

Table 75. Aenova Group Hernia Repair Consumables Product Overview

Table 76. Aenova Group Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Aenova Group Business Overview

Table 78. Aenova Group SWOT Analysis
Table 79. Aenova Group Recent Developments
Table 80. Captek Softgel International Inc Basic Information
Table 81. Captek Softgel International Inc Hernia Repair Consumables Product Overview
Table 82. Captek Softgel International Inc Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Captek Softgel International Inc Business Overview
Table 84. Captek Softgel International Inc Recent Developments
Table 85. Gelita AG Basic Information
Table 86. Gelita AG Hernia Repair Consumables Product Overview
Table 87. Gelita AG Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Gelita AG Business Overview
Table 89. Gelita AG Recent Developments
Table 90. Procaps Group Basic Information
Table 91. Procaps Group Hernia Repair Consumables Product Overview
Table 92. Procaps Group Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Procaps Group Business Overview
Table 94. Procaps Group Recent Developments
Table 95. InovoBiologic Inc Basic Information
Table 96. InovoBiologic Inc Hernia Repair Consumables Product Overview
Table 97. InovoBiologic Inc Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. InovoBiologic Inc Business Overview
Table 99. InovoBiologic Inc Recent Developments
Table 100. Catalent, Inc Basic Information
Table 101. Catalent, Inc Hernia Repair Consumables Product Overview
Table 102. Catalent, Inc Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Catalent, Inc Business Overview
Table 104. Catalent, Inc Recent Developments
Table 105. Sirio Pharma Co., Ltd Basic Information
Table 106. Sirio Pharma Co., Ltd Hernia Repair Consumables Product Overview
Table 107. Sirio Pharma Co., Ltd Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Sirio Pharma Co., Ltd Business Overview
Table 109. Sirio Pharma Co., Ltd Recent Developments

Table 110. NOW Foods Inc. Basic Information
Table 111. NOW Foods Inc. Hernia Repair Consumables Product Overview
Table 112. NOW Foods Inc. Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. NOW Foods Inc. Business Overview
Table 114. NOW Foods Inc. Recent Developments
Table 115. Renown Pharmaceuticals Pvt. Ltd. Basic Information
Table 116. Renown Pharmaceuticals Pvt. Ltd. Hernia Repair Consumables Product Overview
Table 117. Renown Pharmaceuticals Pvt. Ltd. Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Renown Pharmaceuticals Pvt. Ltd. Business Overview
Table 119. Renown Pharmaceuticals Pvt. Ltd. Recent Developments
Table 120. Lonza Group Ltd Basic Information
Table 121. Lonza Group Ltd Hernia Repair Consumables Product Overview
Table 122. Lonza Group Ltd Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Lonza Group Ltd Business Overview
Table 124. Lonza Group Ltd Recent Developments
Table 125. Basf SE Basic Information
Table 126. Basf SE Hernia Repair Consumables Product Overview
Table 127. Basf SE Hernia Repair Consumables Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Basf SE Business Overview
Table 129. Basf SE Recent Developments
Table 130. Global Hernia Repair Consumables Sales Forecast by Region (2026-2035) & (K Units)
Table 131. Global Hernia Repair Consumables Market Size Forecast by Region (2026-2035) & (M USD)
Table 132. North America Hernia Repair Consumables Sales Forecast by Country (2026-2035) & (K Units)
Table 133. North America Hernia Repair Consumables Market Size Forecast by Country (2026-2035) & (M USD)
Table 134. Europe Hernia Repair Consumables Sales Forecast by Country (2026-2035) & (K Units)
Table 135. Europe Hernia Repair Consumables Market Size Forecast by Country (2026-2035) & (M USD)
Table 136. Asia Pacific Hernia Repair Consumables Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Hernia Repair Consumables Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Hernia Repair Consumables Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Hernia Repair Consumables Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Hernia Repair Consumables Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Hernia Repair Consumables Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Hernia Repair Consumables Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Hernia Repair Consumables Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Hernia Repair Consumables Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Hernia Repair Consumables Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Hernia Repair Consumables Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hernia Repair Consumables
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hernia Repair Consumables Market Size (M USD), 2025-2035
- Figure 5. Global Hernia Repair Consumables Market Size (M USD) (2020-2035)
- Figure 6. Global Hernia Repair Consumables Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hernia Repair Consumables Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hernia Repair Consumables Product Life Cycle
- Figure 13. Hernia Repair Consumables Sales Share by Manufacturers in 2025
- Figure 14. Global Hernia Repair Consumables Revenue Share by Manufacturers in 2025
- Figure 15. Hernia Repair Consumables Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hernia Repair Consumables Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hernia Repair Consumables Revenue in 2025
- Figure 18. Industry Chain Map of Hernia Repair Consumables
- Figure 19. Global Hernia Repair Consumables Market PEST Analysis
- Figure 20. Global Hernia Repair Consumables Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hernia Repair Consumables Market Share by Type
- Figure 27. Sales Market Share of Hernia Repair Consumables by Type (2020-2025)
- Figure 28. Sales Market Share of Hernia Repair Consumables by Type in 2025
- Figure 29. Market Share of Hernia Repair Consumables by Type (2020-2025)
- Figure 30. Market Share of Hernia Repair Consumables by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Hernia Repair Consumables Market Share by Application
- Figure 33. Global Hernia Repair Consumables Sales Market Share by Application (2020-2025)
- Figure 34. Global Hernia Repair Consumables Sales Market Share by Application in 2025
- Figure 35. Global Hernia Repair Consumables Market Share by Application (2020-2025)
- Figure 36. Global Hernia Repair Consumables Market Share by Application in 2025
- Figure 37. Global Hernia Repair Consumables Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Hernia Repair Consumables Sales Market Share by Region (2020-2025)
- Figure 39. Global Hernia Repair Consumables Market Size by Region (2020-2025)
- Figure 40. North America Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Hernia Repair Consumables Sales Market Share by Country in 2024
- Figure 43. North America Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Hernia Repair Consumables Market Size by Country in 2024
- Figure 45. U.S. Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Hernia Repair Consumables Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Hernia Repair Consumables Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Hernia Repair Consumables Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Hernia Repair Consumables Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Hernia Repair Consumables Sales Market Share by Country in 2024
- Figure 53. Europe Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hernia Repair Consumables Market Size by Country in 2024

Figure 55. Germany Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hernia Repair Consumables Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Hernia Repair Consumables Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hernia Repair Consumables Market Size by Region in 2024

Figure 68. China Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hernia Repair Consumables Sales and Growth Rate (K Units)

Figure 79. South America Hernia Repair Consumables Sales Market Share by Country in 2024

Figure 80. South America Hernia Repair Consumables Market Size and Growth Rate (M USD)

Figure 81. South America Hernia Repair Consumables Market Size by Country in 2024

Figure 82. Brazil Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hernia Repair Consumables Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Hernia Repair Consumables Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hernia Repair Consumables Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hernia Repair Consumables Market Size by Region in 2024

Figure 92. Saudi Arabia Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Hernia Repair Consumables Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 96. Egypt Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hernia Repair Consumables Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Hernia Repair Consumables Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hernia Repair Consumables Production Market Share by Region (2020-2025)

Figure 103. North America Hernia Repair Consumables Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Hernia Repair Consumables Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Hernia Repair Consumables Production (K Units) Growth Rate (2020-2025)

Figure 106. China Hernia Repair Consumables Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Hernia Repair Consumables Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Hernia Repair Consumables Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hernia Repair Consumables Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hernia Repair Consumables Market Share Forecast by Type (2026-2035)

Figure 111. Global Hernia Repair Consumables Sales Forecast by Application (2026-2035)

Figure 112. Global Hernia Repair Consumables Market Share Forecast by Application (2026-2035)

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