

Global Herb Liqueur Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/G75C09B38F4CEN.html>

Date: December 2024

Pages: 170

Price: US\$ 2,800.00 (Single User License)

ID: G75C09B38F4CEN

Abstracts

Report Overview

Herb liqueur, a flavored alcoholic beverage infused with various herbs and botanicals, holds a unique position in the spirits market due to its distinct taste profile and historical significance. The market for herb liqueur is characterized by its niche appeal to consumers seeking premium and artisanal spirits. With a current market size of approximately USD 400 million in 2023, the herb liqueur market is projected to grow at a compound annual growth rate (CAGR) of 5.75% from 2024 to 2032.

Several key growth drivers propel the herb liqueur market forward. Firstly, the increasing consumer interest in craft and artisanal products has led to a surge in demand for herb liqueurs known for their authentic recipes and unique flavors. Additionally, the growing trend of mixology and cocktail culture has created opportunities for herb liqueurs to be used as key ingredients in innovative drink recipes, further driving market growth. Moreover, the rising preference for natural and botanical ingredients in alcoholic beverages aligns with the herbal components of herb liqueurs, appealing to health-conscious consumers.

Market trends in the herb liqueur segment indicate a shift towards premiumization and experimentation. Brands are introducing limited edition and small-batch herb liqueurs to cater to discerning consumers looking for exclusive and high-quality products. Furthermore, there is a noticeable trend towards sustainability and transparency in production processes, with consumers showing a preference for brands that prioritize ethical sourcing and eco-friendly practices. The rise of herb liqueur-based cocktails in upscale bars and restaurants also contributes to the market's upward trajectory.

Regionally, the herb liqueur market is dominated by Europe, particularly countries like Italy, Germany, and France, known for their rich liqueur-making traditions. These regions benefit from a strong cultural heritage of herbal liqueur consumption, driving consistent demand. In North America, the market for herb liqueur is growing steadily, fueled by the increasing popularity of craft cocktails and mixology. Asia Pacific is also emerging as a lucrative market for herb liqueurs, with a growing number of consumers exploring unique and exotic spirits.

Despite the positive outlook, the herb liqueur market faces challenges such as regulatory hurdles related to the use of certain herbs and botanicals, which can impact production processes and limit market expansion. Additionally, intense competition within the premium spirits segment poses a challenge for herb liqueur brands to differentiate themselves and capture market share effectively.

In conclusion, the herb liqueur market presents significant growth opportunities driven by consumer preferences for premium, artisanal spirits and the evolving cocktail culture. Brands that focus on innovation, sustainability, and differentiation are likely to succeed in this dynamic market landscape.

This report provides a deep insight into the global Herb Liqueur market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Herb Liqueur Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Herb Liqueur market in any manner.

Global Herb Liqueur Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Sazerac Company

DeKuyper Royal Distillers

Mast-Jagermeister SE

Remy Cointreau

Pernod Ricard

Brown-Forman Corporation

Blomendahl

Destiler? a Acha

Dr. Jaglas

FatFritz

Hambuca

Hinricus Noyte

Jakob Haberfeld

Krugmann

Kr?utz

MAENNERHOBBY

Riga Black Balzams

SLYRS Whisky

Wiegand Manufacture Weimar

Woodland

Yomeishu Seizo

Market Segmentation (by Type)

Alcohol Content Less than 20%

Alcohol Content 20%-40%

Alcohol Content Greater than 40%

Market Segmentation (by Application)

Online Sales

Offline Sales

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

- Industry drivers, restraints, and opportunities covered in the study
- Neutral perspective on the market performance
- Recent industry trends and developments
- Competitive landscape & strategies of key players
- Potential & niche segments and regions exhibiting promising growth covered
- Historical, current, and projected market size, in terms of value
- In-depth analysis of the Herb Liqueur Market

Overview of the regional outlook of the Herb Liqueur Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Herb Liqueur Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Herb Liqueur

1.2 Key Market Segments

1.2.1 Herb Liqueur Segment by Type

1.2.2 Herb Liqueur Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 HERB LIQUEUR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Herb Liqueur Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Herb Liqueur Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 HERB LIQUEUR MARKET COMPETITIVE LANDSCAPE

3.1 Global Herb Liqueur Sales by Manufacturers (2019-2024)

3.2 Global Herb Liqueur Revenue Market Share by Manufacturers (2019-2024)

3.3 Herb Liqueur Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Herb Liqueur Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Herb Liqueur Sales Sites, Area Served, Product Type

3.6 Herb Liqueur Market Competitive Situation and Trends

3.6.1 Herb Liqueur Market Concentration Rate

3.6.2 Global 5 and 10 Largest Herb Liqueur Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 HERB LIQUEUR INDUSTRY CHAIN ANALYSIS

4.1 Herb Liqueur Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HERB LIQUEUR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 HERB LIQUEUR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Herb Liqueur Sales Market Share by Type (2019-2024)

6.3 Global Herb Liqueur Market Size Market Share by Type (2019-2024)

6.4 Global Herb Liqueur Price by Type (2019-2024)

7 HERB LIQUEUR MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Herb Liqueur Market Sales by Application (2019-2024)

7.3 Global Herb Liqueur Market Size (M USD) by Application (2019-2024)

7.4 Global Herb Liqueur Sales Growth Rate by Application (2019-2024)

8 HERB LIQUEUR MARKET SALES BY REGION

8.1 Global Herb Liqueur Sales by Region

8.1.1 Global Herb Liqueur Sales by Region

8.1.2 Global Herb Liqueur Sales Market Share by Region

8.2 Global Herb Liqueur Market Size by Region

8.2.1 Global Herb Liqueur Market Size by Region

8.2.2 Global Herb Liqueur Market Size Market Share by Region

8.3 North America

- 8.3.1 North America Herb Liqueur Sales by Country
- 8.3.2 North America Herb Liqueur Market Size by Country
- 8.3.3 U.S. Market Overview
- 8.3.4 Canada Market Overview
- 8.3.5 Mexico Market Overview

8.4 Europe

- 8.4.1 Europe Herb Liqueur Sales by Country
- 8.4.2 Europe Herb Liqueur Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Russia Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Herb Liqueur Sales by Region
- 8.5.2 China
- 8.5.3 Japan
- 8.5.4 South Korea
- 8.5.5 India
- 8.5.6 Southeast Asia

8.6 Asia Pacific

- 8.6.1 Asia Pacific Herb Liqueur Market Size by Region
- 8.6.2 Asia Pacific Herb Liqueur Market Size by Region
- 8.6.3 China
- 8.6.4 Japan
- 8.6.5 South Korea
- 8.6.6 India
- 8.6.7 Southeast Asia

8.7 South America

- 8.7.1 South America Herb Liqueur Sales by Country
- 8.7.2 South America Herb Liqueur Market Size by Country
- 8.7.3 Brazil
- 8.7.4 Argentina
- 8.7.5 Columbia

8.8 Middle East and Africa

- 8.8.1 Middle East and Africa Herb Liqueur Sales by Region
- 8.8.2 Middle East and Africa Herb Liqueur Market Size by Region
- 8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

9 HERB LIQUEUR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Herb Liqueur by Region (2019-2024)
- 9.2 Global Herb Liqueur Revenue Market Share by Region (2019-2024)
- 9.3 Global Herb Liqueur Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Herb Liqueur Production
 - 9.4.1 North America Herb Liqueur Production Growth Rate (2019-2024)
 - 9.4.2 North America Herb Liqueur Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Herb Liqueur Production
 - 9.5.1 Europe Herb Liqueur Production Growth Rate (2019-2024)
 - 9.5.2 Europe Herb Liqueur Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Herb Liqueur Production (2019-2024)
 - 9.6.1 Japan Herb Liqueur Production Growth Rate (2019-2024)
 - 9.6.2 Japan Herb Liqueur Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Herb Liqueur Production (2019-2024)
 - 9.7.1 China Herb Liqueur Production Growth Rate (2019-2024)
 - 9.7.2 China Herb Liqueur Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 Sazerac Company
 - 10.1.1 Sazerac Company Herb Liqueur Basic Information
 - 10.1.2 Sazerac Company Herb Liqueur Product Overview
 - 10.1.3 Sazerac Company Herb Liqueur Product Market Performance
 - 10.1.4 Sazerac Company Business Overview
 - 10.1.5 Sazerac Company Herb Liqueur SWOT Analysis
 - 10.1.6 Sazerac Company Recent Developments
- 10.2 DeKuyper Royal Distillers
 - 10.2.1 DeKuyper Royal Distillers Herb Liqueur Basic Information
 - 10.2.2 DeKuyper Royal Distillers Herb Liqueur Product Overview
 - 10.2.3 DeKuyper Royal Distillers Herb Liqueur Product Market Performance
 - 10.2.4 DeKuyper Royal Distillers Business Overview
 - 10.2.5 DeKuyper Royal Distillers Herb Liqueur SWOT Analysis

- 10.2.6 DeKuyper Royal Distillers Recent Developments
- 10.3 Mast-Jagermeister SE
 - 10.3.1 Mast-Jagermeister SE Herb Liqueur Basic Information
 - 10.3.2 Mast-Jagermeister SE Herb Liqueur Product Overview
 - 10.3.3 Mast-Jagermeister SE Herb Liqueur Product Market Performance
 - 10.3.4 Mast-Jagermeister SE Herb Liqueur SWOT Analysis
 - 10.3.5 Mast-Jagermeister SE Business Overview
 - 10.3.6 Mast-Jagermeister SE Recent Developments
- 10.4 Remy Cointreau
 - 10.4.1 Remy Cointreau Herb Liqueur Basic Information
 - 10.4.2 Remy Cointreau Herb Liqueur Product Overview
 - 10.4.3 Remy Cointreau Herb Liqueur Product Market Performance
 - 10.4.4 Remy Cointreau Business Overview
 - 10.4.5 Remy Cointreau Recent Developments
- 10.5 Pernod Ricard
 - 10.5.1 Pernod Ricard Herb Liqueur Basic Information
 - 10.5.2 Pernod Ricard Herb Liqueur Product Overview
 - 10.5.3 Pernod Ricard Herb Liqueur Product Market Performance
 - 10.5.4 Pernod Ricard Business Overview
 - 10.5.5 Pernod Ricard Recent Developments
- 10.6 Brown-Forman Corporation
 - 10.6.1 Brown-Forman Corporation Herb Liqueur Basic Information
 - 10.6.2 Brown-Forman Corporation Herb Liqueur Product Overview
 - 10.6.3 Brown-Forman Corporation Herb Liqueur Product Market Performance
 - 10.6.4 Brown-Forman Corporation Business Overview
 - 10.6.5 Brown-Forman Corporation Recent Developments
- 10.7 Blomendahl
 - 10.7.1 Blomendahl Herb Liqueur Basic Information
 - 10.7.2 Blomendahl Herb Liqueur Product Overview
 - 10.7.3 Blomendahl Herb Liqueur Product Market Performance
 - 10.7.4 Blomendahl Business Overview
 - 10.7.5 Blomendahl Recent Developments
- 10.8 Destiler? a Acha
 - 10.8.1 Destiler? a Acha Herb Liqueur Basic Information
 - 10.8.2 Destiler? a Acha Herb Liqueur Product Overview
 - 10.8.3 Destiler? a Acha Herb Liqueur Product Market Performance
 - 10.8.4 Destiler? a Acha Business Overview
 - 10.8.5 Destiler? a Acha Recent Developments
- 10.9 Dr. Jaglas

- 10.9.1 Dr. Jaglas Herb Liqueur Basic Information
- 10.9.2 Dr. Jaglas Herb Liqueur Product Overview
- 10.9.3 Dr. Jaglas Herb Liqueur Product Market Performance
- 10.9.4 Dr. Jaglas Business Overview
- 10.9.5 Dr. Jaglas Recent Developments
- 10.10 FatFritz
 - 10.10.1 FatFritz Herb Liqueur Basic Information
 - 10.10.2 FatFritz Herb Liqueur Product Overview
 - 10.10.3 FatFritz Herb Liqueur Product Market Performance
 - 10.10.4 FatFritz Business Overview
 - 10.10.5 FatFritz Recent Developments
- 10.11 Hambuca
 - 10.11.1 Hambuca Herb Liqueur Basic Information
 - 10.11.2 Hambuca Herb Liqueur Product Overview
 - 10.11.3 Hambuca Herb Liqueur Product Market Performance
 - 10.11.4 Hambuca Business Overview
 - 10.11.5 Hambuca Recent Developments
- 10.12 Hinricus Noyte
 - 10.12.1 Hinricus Noyte Herb Liqueur Basic Information
 - 10.12.2 Hinricus Noyte Herb Liqueur Product Overview
 - 10.12.3 Hinricus Noyte Herb Liqueur Product Market Performance
 - 10.12.4 Hinricus Noyte Business Overview
 - 10.12.5 Hinricus Noyte Recent Developments
- 10.13 Jakob Haberfeld
 - 10.13.1 Jakob Haberfeld Herb Liqueur Basic Information
 - 10.13.2 Jakob Haberfeld Herb Liqueur Product Overview
 - 10.13.3 Jakob Haberfeld Herb Liqueur Product Market Performance
 - 10.13.4 Jakob Haberfeld Business Overview
 - 10.13.5 Jakob Haberfeld Recent Developments
- 10.14 Krugmann
 - 10.14.1 Krugmann Herb Liqueur Basic Information
 - 10.14.2 Krugmann Herb Liqueur Product Overview
 - 10.14.3 Krugmann Herb Liqueur Product Market Performance
 - 10.14.4 Krugmann Business Overview
 - 10.14.5 Krugmann Recent Developments
- 10.15 Kr?utz
 - 10.15.1 Kr?utz Herb Liqueur Basic Information
 - 10.15.2 Kr?utz Herb Liqueur Product Overview
 - 10.15.3 Kr?utz Herb Liqueur Product Market Performance

- 10.15.4 Kr?utz Business Overview
- 10.15.5 Kr?utz Recent Developments
- 10.16 MAENNERHOBBY
 - 10.16.1 MAENNERHOBBY Herb Liqueur Basic Information
 - 10.16.2 MAENNERHOBBY Herb Liqueur Product Overview
 - 10.16.3 MAENNERHOBBY Herb Liqueur Product Market Performance
 - 10.16.4 MAENNERHOBBY Business Overview
 - 10.16.5 MAENNERHOBBY Recent Developments
- 10.17 Riga Black Balzams
 - 10.17.1 Riga Black Balzams Herb Liqueur Basic Information
 - 10.17.2 Riga Black Balzams Herb Liqueur Product Overview
 - 10.17.3 Riga Black Balzams Herb Liqueur Product Market Performance
 - 10.17.4 Riga Black Balzams Business Overview
 - 10.17.5 Riga Black Balzams Recent Developments
- 10.18 SLYRS Whisky
 - 10.18.1 SLYRS Whisky Herb Liqueur Basic Information
 - 10.18.2 SLYRS Whisky Herb Liqueur Product Overview
 - 10.18.3 SLYRS Whisky Herb Liqueur Product Market Performance
 - 10.18.4 SLYRS Whisky Business Overview
 - 10.18.5 SLYRS Whisky Recent Developments
- 10.19 Wiegand Manufacture Weimar
 - 10.19.1 Wiegand Manufacture Weimar Herb Liqueur Basic Information
 - 10.19.2 Wiegand Manufacture Weimar Herb Liqueur Product Overview
 - 10.19.3 Wiegand Manufacture Weimar Herb Liqueur Product Market Performance
 - 10.19.4 Wiegand Manufacture Weimar Business Overview
 - 10.19.5 Wiegand Manufacture Weimar Recent Developments
- 10.20 Woodland
 - 10.20.1 Woodland Herb Liqueur Basic Information
 - 10.20.2 Woodland Herb Liqueur Product Overview
 - 10.20.3 Woodland Herb Liqueur Product Market Performance
 - 10.20.4 Woodland Business Overview
 - 10.20.5 Woodland Recent Developments
- 10.21 Yomeishu Seizo
 - 10.21.1 Yomeishu Seizo Herb Liqueur Basic Information
 - 10.21.2 Yomeishu Seizo Herb Liqueur Product Overview
 - 10.21.3 Yomeishu Seizo Herb Liqueur Product Market Performance
 - 10.21.4 Yomeishu Seizo Business Overview
 - 10.21.5 Yomeishu Seizo Recent Developments

11 HERB LIQUEUR MARKET FORECAST BY REGION

11.1 Global Herb Liqueur Market Size Forecast

11.2 Global Herb Liqueur Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Herb Liqueur Market Size Forecast by Country

11.2.3 Asia Pacific Herb Liqueur Market Size Forecast by Region

11.2.4 South America Herb Liqueur Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Herb Liqueur by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

12.1 Global Herb Liqueur Market Forecast by Type (2025-2032)

12.1.1 Global Forecasted Sales of Herb Liqueur by Type (2025-2032)

12.1.2 Global Herb Liqueur Market Size Forecast by Type (2025-2032)

12.1.3 Global Forecasted Price of Herb Liqueur by Type (2025-2032)

12.2 Global Herb Liqueur Market Forecast by Application (2025-2032)

12.2.1 Global Herb Liqueur Sales (K MT) Forecast by Application

12.2.2 Global Herb Liqueur Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

I would like to order

Product name: Global Herb Liqueur Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/G75C09B38F4CEN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G75C09B38F4CEN.html>