

# Global Hematology Reagents Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Hematology Reagents competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Hematology Reagents are specialized consumables used in the detection process of hematology analyzers. They assist instruments through chemical or physical actions to perform quantitative, qualitative, or categorical detection of various types of cells (such as red blood cells, white blood cells, platelets) and biochemical indicators (such as hemoglobin) in blood samples, ensuring the accuracy, repeatability, and instrument stability of the detection results. Its core functions include sample preprocessing (such as dilution and hemolysis), signal generation (such as hemoglobin conversion), system maintenance (such as cleaning and blockage prevention), covering the entire process before, during, and after detection.

The global Hematology Reagents market size was estimated at USD 1175.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hematology Reagents market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hematology Reagents market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hematology Reagents market.

### **Global Hematology Reagents Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Accurex Biomedical  
Thermo Fisher Scientific  
NS Biotec  
Ortho Clinical Diagnostics  
Kalstein  
Nihon Kohden  
Danaher  
Horiba  
Sysmex  
McKesson Medical-Surgical

Linear Chemicals  
Zhejiang Xinke Medical Technology  
Changchun DIRUI  
Guilin URIT  
Hangzhou MultiSciences Biotech  
Jiangxi Tecom Science  
Shenzhen Mindray

### **Market Segmentation (by Type)**

Diluents  
Hemolytics  
Cleaning Solutions  
Others

### **Market Segmentation (by Application)**

Hospital  
Scientific Research Institution

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Hematology Reagents Market  
Overview of the regional outlook of the Hematology Reagents Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hematology Reagents Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hematology Reagents, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Hematology Reagents
- 1.2 Key Market Segments
  - 1.2.1 Hematology Reagents Segment by Type
  - 1.2.2 Hematology Reagents Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HEMATOLOGY REAGENTS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Hematology Reagents Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Hematology Reagents Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HEMATOLOGY REAGENTS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Hematology Reagents Product Life Cycle
- 3.3 Global Hematology Reagents Sales by Manufacturers (2020-2025)
- 3.4 Global Hematology Reagents Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hematology Reagents Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hematology Reagents Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Hematology Reagents Market Competitive Situation and Trends
  - 3.8.1 Hematology Reagents Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Hematology Reagents Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 HEMATOLOGY REAGENTS INDUSTRY CHAIN ANALYSIS**

- 4.1 Hematology Reagents Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HEMATOLOGY REAGENTS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Hematology Reagents Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Hematology Reagents Market
- 5.7 ESG Ratings of Leading Companies

## **6 HEMATOLOGY REAGENTS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Hematology Reagents Sales Market Share by Type (2020-2025)
- 6.3 Global Hematology Reagents Market Size by Type (2020-2025)
- 6.4 Global Hematology Reagents Price by Type (2020-2025)

## **7 HEMATOLOGY REAGENTS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Hematology Reagents Market Sales by Application (2020-2025)
- 7.3 Global Hematology Reagents Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hematology Reagents Sales Growth Rate by Application (2020-2025)

## **8 HEMATOLOGY REAGENTS MARKET SALES BY REGION**

- 8.1 Global Hematology Reagents Sales by Region
  - 8.1.1 Global Hematology Reagents Sales by Region
  - 8.1.2 Global Hematology Reagents Sales Market Share by Region
- 8.2 Global Hematology Reagents Market Size by Region
  - 8.2.1 Global Hematology Reagents Market Size by Region
  - 8.2.2 Global Hematology Reagents Market Size by Region
- 8.3 North America
  - 8.3.1 North America Hematology Reagents Sales by Country
  - 8.3.2 North America Hematology Reagents Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Hematology Reagents Sales by Country
  - 8.4.2 Europe Hematology Reagents Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Hematology Reagents Sales by Region
  - 8.5.2 Asia Pacific Hematology Reagents Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Hematology Reagents Sales by Country
  - 8.6.2 South America Hematology Reagents Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Hematology Reagents Sales by Region
  - 8.7.2 Middle East and Africa Hematology Reagents Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 HEMATOLOGY REAGENTS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Hematology Reagents by Region(2020-2025)
- 9.2 Global Hematology Reagents Revenue Market Share by Region (2020-2025)
- 9.3 Global Hematology Reagents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Hematology Reagents Production
  - 9.4.1 North America Hematology Reagents Production Growth Rate (2020-2025)
  - 9.4.2 North America Hematology Reagents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Hematology Reagents Production
  - 9.5.1 Europe Hematology Reagents Production Growth Rate (2020-2025)
  - 9.5.2 Europe Hematology Reagents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Hematology Reagents Production (2020-2025)
  - 9.6.1 Japan Hematology Reagents Production Growth Rate (2020-2025)
  - 9.6.2 Japan Hematology Reagents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Hematology Reagents Production (2020-2025)
  - 9.7.1 China Hematology Reagents Production Growth Rate (2020-2025)
  - 9.7.2 China Hematology Reagents Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Accurex Biomedical
  - 10.1.1 Accurex Biomedical Basic Information
  - 10.1.2 Accurex Biomedical Hematology Reagents Product Overview
  - 10.1.3 Accurex Biomedical Hematology Reagents Product Market Performance

- 10.1.4 Accurex Biomedical Business Overview
- 10.1.5 Accurex Biomedical SWOT Analysis
- 10.1.6 Accurex Biomedical Recent Developments
- 10.2 Thermo Fisher Scientific
  - 10.2.1 Thermo Fisher Scientific Basic Information
  - 10.2.2 Thermo Fisher Scientific Hematology Reagents Product Overview
  - 10.2.3 Thermo Fisher Scientific Hematology Reagents Product Market Performance
  - 10.2.4 Thermo Fisher Scientific Business Overview
  - 10.2.5 Thermo Fisher Scientific SWOT Analysis
  - 10.2.6 Thermo Fisher Scientific Recent Developments
- 10.3 NS Biotec
  - 10.3.1 NS Biotec Basic Information
  - 10.3.2 NS Biotec Hematology Reagents Product Overview
  - 10.3.3 NS Biotec Hematology Reagents Product Market Performance
  - 10.3.4 NS Biotec Business Overview
  - 10.3.5 NS Biotec SWOT Analysis
  - 10.3.6 NS Biotec Recent Developments
- 10.4 Ortho Clinical Diagnostics
  - 10.4.1 Ortho Clinical Diagnostics Basic Information
  - 10.4.2 Ortho Clinical Diagnostics Hematology Reagents Product Overview
  - 10.4.3 Ortho Clinical Diagnostics Hematology Reagents Product Market Performance
  - 10.4.4 Ortho Clinical Diagnostics Business Overview
  - 10.4.5 Ortho Clinical Diagnostics Recent Developments
- 10.5 Kalstein
  - 10.5.1 Kalstein Basic Information
  - 10.5.2 Kalstein Hematology Reagents Product Overview
  - 10.5.3 Kalstein Hematology Reagents Product Market Performance
  - 10.5.4 Kalstein Business Overview
  - 10.5.5 Kalstein Recent Developments
- 10.6 Nihon Kohden
  - 10.6.1 Nihon Kohden Basic Information
  - 10.6.2 Nihon Kohden Hematology Reagents Product Overview
  - 10.6.3 Nihon Kohden Hematology Reagents Product Market Performance
  - 10.6.4 Nihon Kohden Business Overview
  - 10.6.5 Nihon Kohden Recent Developments
- 10.7 Danaher
  - 10.7.1 Danaher Basic Information
  - 10.7.2 Danaher Hematology Reagents Product Overview
  - 10.7.3 Danaher Hematology Reagents Product Market Performance

- 10.7.4 Danaher Business Overview
- 10.7.5 Danaher Recent Developments
- 10.8 Horiba
  - 10.8.1 Horiba Basic Information
  - 10.8.2 Horiba Hematology Reagents Product Overview
  - 10.8.3 Horiba Hematology Reagents Product Market Performance
  - 10.8.4 Horiba Business Overview
  - 10.8.5 Horiba Recent Developments
- 10.9 Sysmex
  - 10.9.1 Sysmex Basic Information
  - 10.9.2 Sysmex Hematology Reagents Product Overview
  - 10.9.3 Sysmex Hematology Reagents Product Market Performance
  - 10.9.4 Sysmex Business Overview
  - 10.9.5 Sysmex Recent Developments
- 10.10 McKesson Medical-Surgical
  - 10.10.1 McKesson Medical-Surgical Basic Information
  - 10.10.2 McKesson Medical-Surgical Hematology Reagents Product Overview
  - 10.10.3 McKesson Medical-Surgical Hematology Reagents Product Market Performance
  - 10.10.4 McKesson Medical-Surgical Business Overview
  - 10.10.5 McKesson Medical-Surgical Recent Developments
- 10.11 Linear Chemicals
  - 10.11.1 Linear Chemicals Basic Information
  - 10.11.2 Linear Chemicals Hematology Reagents Product Overview
  - 10.11.3 Linear Chemicals Hematology Reagents Product Market Performance
  - 10.11.4 Linear Chemicals Business Overview
  - 10.11.5 Linear Chemicals Recent Developments
- 10.12 Zhejiang Xinke Medical Technology
  - 10.12.1 Zhejiang Xinke Medical Technology Basic Information
  - 10.12.2 Zhejiang Xinke Medical Technology Hematology Reagents Product Overview
  - 10.12.3 Zhejiang Xinke Medical Technology Hematology Reagents Product Market Performance
  - 10.12.4 Zhejiang Xinke Medical Technology Business Overview
  - 10.12.5 Zhejiang Xinke Medical Technology Recent Developments
- 10.13 Changchun DIRUI
  - 10.13.1 Changchun DIRUI Basic Information
  - 10.13.2 Changchun DIRUI Hematology Reagents Product Overview
  - 10.13.3 Changchun DIRUI Hematology Reagents Product Market Performance
  - 10.13.4 Changchun DIRUI Business Overview

- 10.13.5 Changchun DIRUI Recent Developments
- 10.14 Guilin URIT
  - 10.14.1 Guilin URIT Basic Information
  - 10.14.2 Guilin URIT Hematology Reagents Product Overview
  - 10.14.3 Guilin URIT Hematology Reagents Product Market Performance
  - 10.14.4 Guilin URIT Business Overview
  - 10.14.5 Guilin URIT Recent Developments
- 10.15 Hangzhou MultiSciences Biotech
  - 10.15.1 Hangzhou MultiSciences Biotech Basic Information
  - 10.15.2 Hangzhou MultiSciences Biotech Hematology Reagents Product Overview
  - 10.15.3 Hangzhou MultiSciences Biotech Hematology Reagents Product Market Performance
  - 10.15.4 Hangzhou MultiSciences Biotech Business Overview
  - 10.15.5 Hangzhou MultiSciences Biotech Recent Developments
- 10.16 Jiangxi Tecom Science
  - 10.16.1 Jiangxi Tecom Science Basic Information
  - 10.16.2 Jiangxi Tecom Science Hematology Reagents Product Overview
  - 10.16.3 Jiangxi Tecom Science Hematology Reagents Product Market Performance
  - 10.16.4 Jiangxi Tecom Science Business Overview
  - 10.16.5 Jiangxi Tecom Science Recent Developments
- 10.17 Shenzhen Mindray
  - 10.17.1 Shenzhen Mindray Basic Information
  - 10.17.2 Shenzhen Mindray Hematology Reagents Product Overview
  - 10.17.3 Shenzhen Mindray Hematology Reagents Product Market Performance
  - 10.17.4 Shenzhen Mindray Business Overview
  - 10.17.5 Shenzhen Mindray Recent Developments

## **11 HEMATOLOGY REAGENTS MARKET FORECAST BY REGION**

- 11.1 Global Hematology Reagents Market Size Forecast
- 11.2 Global Hematology Reagents Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Hematology Reagents Market Size Forecast by Country
  - 11.2.3 Asia Pacific Hematology Reagents Market Size Forecast by Region
  - 11.2.4 South America Hematology Reagents Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Hematology Reagents by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

## 12.1 Global Hematology Reagents Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Hematology Reagents by Type (2026-2035)

12.1.2 Global Hematology Reagents Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Hematology Reagents by Type (2026-2035)

## 12.2 Global Hematology Reagents Market Forecast by Application (2026-2035)

12.2.1 Global Hematology Reagents Sales (K Units) Forecast by Application

12.2.2 Global Hematology Reagents Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Hematology Reagents Market Size by Type (M USD)
- Table 4. Global Hematology Reagents Market Size by Application
- Table 5. Hematology Reagents Market Size Comparison by Region (M USD)
- Table 6. Global Hematology Reagents Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Hematology Reagents Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Hematology Reagents Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Hematology Reagents Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hematology Reagents as of 2025)
- Table 11. Global Market Hematology Reagents Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Hematology Reagents Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Hematology Reagents Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Hematology Reagents Sales by Type (K Units)
- Table 27. Global Hematology Reagents Market Size by Type (M USD)
- Table 28. Global Hematology Reagents Sales (K Units) by Type (2020-2025)
- Table 29. Global Hematology Reagents Sales Market Share by Type (2020-2025)

- Table 30. Global Hematology Reagents Market Size (M USD) by Type (2020-2025)
- Table 31. Global Hematology Reagents Market Share by Type (2020-2025)
- Table 32. Global Hematology Reagents Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Hematology Reagents Sales (K Units) by Application
- Table 34. Global Hematology Reagents Market Size by Application
- Table 35. Global Hematology Reagents Sales by Application (2020-2025) & (K Units)
- Table 36. Global Hematology Reagents Sales Market Share by Application (2020-2025)
- Table 37. Global Hematology Reagents Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Hematology Reagents Market Share by Application (2020-2025)
- Table 39. Global Hematology Reagents Sales Growth Rate by Application (2020-2025)
- Table 40. Global Hematology Reagents Sales by Region (2020-2025) & (K Units)
- Table 41. Global Hematology Reagents Sales Market Share by Region (2020-2025)
- Table 42. Global Hematology Reagents Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Hematology Reagents Market Size by Region (2020-2025)
- Table 44. North America Hematology Reagents Sales by Country (2020-2025) & (K Units)
- Table 45. North America Hematology Reagents Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Hematology Reagents Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Hematology Reagents Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Hematology Reagents Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Hematology Reagents Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Hematology Reagents Sales by Country (2020-2025) & (K Units)
- Table 51. South America Hematology Reagents Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Hematology Reagents Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Hematology Reagents Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Hematology Reagents Production (K Units) by Region(2020-2025)
- Table 55. Global Hematology Reagents Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Hematology Reagents Revenue Market Share by Region (2020-2025)
- Table 57. Global Hematology Reagents Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Hematology Reagents Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Hematology Reagents Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Hematology Reagents Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Hematology Reagents Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Accurex Biomedical Basic Information

Table 63. Accurex Biomedical Hematology Reagents Product Overview

Table 64. Accurex Biomedical Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Accurex Biomedical Business Overview

Table 66. Accurex Biomedical SWOT Analysis

Table 67. Accurex Biomedical Recent Developments

Table 68. Thermo Fisher Scientific Basic Information

Table 69. Thermo Fisher Scientific Hematology Reagents Product Overview

Table 70. Thermo Fisher Scientific Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Thermo Fisher Scientific Business Overview

Table 72. Thermo Fisher Scientific SWOT Analysis

Table 73. Thermo Fisher Scientific Recent Developments

Table 74. NS Biotec Basic Information

Table 75. NS Biotec Hematology Reagents Product Overview

Table 76. NS Biotec Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. NS Biotec Business Overview

Table 78. NS Biotec SWOT Analysis

Table 79. NS Biotec Recent Developments

Table 80. Ortho Clinical Diagnostics Basic Information

Table 81. Ortho Clinical Diagnostics Hematology Reagents Product Overview

Table 82. Ortho Clinical Diagnostics Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Ortho Clinical Diagnostics Business Overview

Table 84. Ortho Clinical Diagnostics Recent Developments

Table 85. Kalstein Basic Information

Table 86. Kalstein Hematology Reagents Product Overview

Table 87. Kalstein Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Kalstein Business Overview

- Table 89. Kalstein Recent Developments
- Table 90. Nihon Kohden Basic Information
- Table 91. Nihon Kohden Hematology Reagents Product Overview
- Table 92. Nihon Kohden Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Nihon Kohden Business Overview
- Table 94. Nihon Kohden Recent Developments
- Table 95. Danaher Basic Information
- Table 96. Danaher Hematology Reagents Product Overview
- Table 97. Danaher Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Danaher Business Overview
- Table 99. Danaher Recent Developments
- Table 100. Horiba Basic Information
- Table 101. Horiba Hematology Reagents Product Overview
- Table 102. Horiba Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Horiba Business Overview
- Table 104. Horiba Recent Developments
- Table 105. Sysmex Basic Information
- Table 106. Sysmex Hematology Reagents Product Overview
- Table 107. Sysmex Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Sysmex Business Overview
- Table 109. Sysmex Recent Developments
- Table 110. McKesson Medical-Surgical Basic Information
- Table 111. McKesson Medical-Surgical Hematology Reagents Product Overview
- Table 112. McKesson Medical-Surgical Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. McKesson Medical-Surgical Business Overview
- Table 114. McKesson Medical-Surgical Recent Developments
- Table 115. Linear Chemicals Basic Information
- Table 116. Linear Chemicals Hematology Reagents Product Overview
- Table 117. Linear Chemicals Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Linear Chemicals Business Overview
- Table 119. Linear Chemicals Recent Developments
- Table 120. Zhejiang Xinke Medical Technology Basic Information
- Table 121. Zhejiang Xinke Medical Technology Hematology Reagents Product

## Overview

Table 122. Zhejiang Xinke Medical Technology Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Zhejiang Xinke Medical Technology Business Overview

Table 124. Zhejiang Xinke Medical Technology Recent Developments

Table 125. Changchun DIRUI Basic Information

Table 126. Changchun DIRUI Hematology Reagents Product Overview

Table 127. Changchun DIRUI Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Changchun DIRUI Business Overview

Table 129. Changchun DIRUI Recent Developments

Table 130. Guilin URIT Basic Information

Table 131. Guilin URIT Hematology Reagents Product Overview

Table 132. Guilin URIT Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Guilin URIT Business Overview

Table 134. Guilin URIT Recent Developments

Table 135. Hangzhou MultiSciences Biotech Basic Information

Table 136. Hangzhou MultiSciences Biotech Hematology Reagents Product Overview

Table 137. Hangzhou MultiSciences Biotech Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Hangzhou MultiSciences Biotech Business Overview

Table 139. Hangzhou MultiSciences Biotech Recent Developments

Table 140. Jiangxi Tecom Science Basic Information

Table 141. Jiangxi Tecom Science Hematology Reagents Product Overview

Table 142. Jiangxi Tecom Science Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Jiangxi Tecom Science Business Overview

Table 144. Jiangxi Tecom Science Recent Developments

Table 145. Shenzhen Mindray Basic Information

Table 146. Shenzhen Mindray Hematology Reagents Product Overview

Table 147. Shenzhen Mindray Hematology Reagents Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Shenzhen Mindray Business Overview

Table 149. Shenzhen Mindray Recent Developments

Table 150. Global Hematology Reagents Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Hematology Reagents Market Size Forecast by Region (2026-2035) & (M USD)

- Table 152. North America Hematology Reagents Sales Forecast by Country (2026-2035) & (K Units)
- Table 153. North America Hematology Reagents Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Hematology Reagents Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. Europe Hematology Reagents Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Hematology Reagents Sales Forecast by Region (2026-2035) & (K Units)
- Table 157. Asia Pacific Hematology Reagents Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Hematology Reagents Sales Forecast by Country (2026-2035) & (K Units)
- Table 159. South America Hematology Reagents Market Size Forecast by Country (2026-2035) & (M USD)
- Table 160. Middle East and Africa Hematology Reagents Sales Forecast by Country (2026-2035) & (Units)
- Table 161. Middle East and Africa Hematology Reagents Market Size Forecast by Country (2026-2035) & (M USD)
- Table 162. Global Hematology Reagents Sales Forecast by Type (2026-2035) & (K Units)
- Table 163. Global Hematology Reagents Market Size Forecast by Type (2026-2035) & (M USD)
- Table 164. Global Hematology Reagents Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 165. Global Hematology Reagents Sales (K Units) Forecast by Application (2026-2035)
- Table 166. Global Hematology Reagents Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Hematology Reagents
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hematology Reagents Market Size (M USD), 2025-2035
- Figure 5. Global Hematology Reagents Market Size (M USD) (2020-2035)
- Figure 6. Global Hematology Reagents Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hematology Reagents Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hematology Reagents Product Life Cycle
- Figure 13. Hematology Reagents Sales Share by Manufacturers in 2025
- Figure 14. Global Hematology Reagents Revenue Share by Manufacturers in 2025
- Figure 15. Hematology Reagents Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hematology Reagents Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hematology Reagents Revenue in 2025
- Figure 18. Industry Chain Map of Hematology Reagents
- Figure 19. Global Hematology Reagents Market PEST Analysis
- Figure 20. Global Hematology Reagents Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hematology Reagents Market Share by Type
- Figure 27. Sales Market Share of Hematology Reagents by Type (2020-2025)
- Figure 28. Sales Market Share of Hematology Reagents by Type in 2025
- Figure 29. Market Share of Hematology Reagents by Type (2020-2025)
- Figure 30. Market Share of Hematology Reagents by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Hematology Reagents Market Share by Application

- Figure 33. Global Hematology Reagents Sales Market Share by Application (2020-2025)
- Figure 34. Global Hematology Reagents Sales Market Share by Application in 2025
- Figure 35. Global Hematology Reagents Market Share by Application (2020-2025)
- Figure 36. Global Hematology Reagents Market Share by Application in 2025
- Figure 37. Global Hematology Reagents Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Hematology Reagents Sales Market Share by Region (2020-2025)
- Figure 39. Global Hematology Reagents Market Size by Region (2020-2025)
- Figure 40. North America Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Hematology Reagents Sales Market Share by Country in 2024
- Figure 43. North America Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Hematology Reagents Market Size by Country in 2024
- Figure 45. U.S. Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Hematology Reagents Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Hematology Reagents Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Hematology Reagents Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Hematology Reagents Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Hematology Reagents Sales Market Share by Country in 2024
- Figure 53. Europe Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Hematology Reagents Market Size by Country in 2024
- Figure 55. Germany Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Hematology Reagents Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 59. U.K. Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hematology Reagents Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Hematology Reagents Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hematology Reagents Market Size by Region in 2024

Figure 68. China Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hematology Reagents Sales and Growth Rate (K Units)

Figure 79. South America Hematology Reagents Sales Market Share by Country in 2024

Figure 80. South America Hematology Reagents Market Size and Growth Rate (M USD)

Figure 81. South America Hematology Reagents Market Size by Country in 2024

Figure 82. Brazil Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hematology Reagents Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Hematology Reagents Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hematology Reagents Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hematology Reagents Market Size by Region in 2024

Figure 92. Saudi Arabia Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hematology Reagents Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Hematology Reagents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hematology Reagents Production Market Share by Region (2020-2025)

Figure 103. North America Hematology Reagents Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Hematology Reagents Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Hematology Reagents Production (K Units) Growth Rate (2020-2025)

Figure 106. China Hematology Reagents Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Hematology Reagents Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Hematology Reagents Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hematology Reagents Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hematology Reagents Market Share Forecast by Type (2026-2035)

Figure 111. Global Hematology Reagents Sales Forecast by Application (2026-2035)

Figure 112. Global Hematology Reagents Market Share Forecast by Application (2026-2035)

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